MONTANA SUPREME COURT PERFORMANCE MEASURES

2022 Bench and Bar Survey Prepared by Office of Court Administrator October 2022

Background

In September 2022, the Supreme Court conducted its eighth bench and bar survey. The purpose of the anonymous on-line survey, which is conducted every other year, is to ask District Court judges, appellate attorneys, and law school faculty how they think the Court is performing. Respondents rated the Court's performance in several core areas, including whether the Court's decisions are based on facts and applicable law, whether the Court's published opinions explain deviations from established law and the adoption of new developments in law, and whether the Court treats judges and attorneys with courtesy and respect. The survey also asked about the Court's timeliness in completing its work and about the attorney disciplinary process.

This "consumer" satisfaction survey is one of several performance measures adopted by the Court in 2008. In addition to the survey, the Court has implemented case flow measures involving on-time case processing, case clearance, and age of pending caseload. These performance measures were developed with assistance from the National Center for State Courts and are derived from the Center's *CourTools*. Quarterly case flow data is available on the Judicial Branch's website.

Survey Results

The bench and bar survey was sent to 974 individuals: District Court and Water Court judges, law school faculty and adjunct faculty, and appellate attorneys involved in cases disposed of by opinion between July 1, 2020 and June 30, 2022.

The survey response rate remained at 37% percent of people receiving the survey. In previous years upwards of 47% responded. Three hundred and fifty-eight (358) people responded, including 35 District Court judges, 5 faculty members, and 303 attorneys. (Fifteen respondents did not identify their occupation.)

Appendix A provides a summary of the survey results. The percentage and number of respondents who said that they "strongly agreed" or "agreed" to each of the 10 statements are provided for all respondents and by respondent occupation. (Note: percentages are rounded, and undecided respondents are removed from the calculation.)

- The Court continues to enjoy high rankings from those familiar with the workings
 of the court attorneys, judges and law faculty. Averaging the responses to all
 statements, 88% of the respondents strongly agreed or agreed with the Court's
 overall performance. In 2008, the first year of the survey, the Court had a 72%
 overall favorable rating.
- When asked about the Court's published opinions, 84% said that the opinions clearly state the appropriate rule of law, identify and apply standards of review, and provide instructions on remands while 77% believed that the Court's published opinions explain deviations from the principle of *stare decisis* and the adoption of new developments of law. A large majority of respondents 81% agreed that the Court's decisions are based on facts and applicable law.
- 93% of the respondents believed that the Court does a good job in issuing opinions in adversarial cases in a timely manner. While 95% of the respondents said that the Court completed its overall workload in a timely manner.
- In regard to attorney discipline, 90% of the respondents agreed that the Court's attorney disciplinary process is fair and 88% agreed that sanctions imposed on attorneys are proportionate to the misconduct.

Comparisons to Baseline Data (2008)

The first bench and bar survey was conducted in 2008. *Appendix B* represents the percentage and number of "strongly agree" and "agree" responses for 2008, 2010, 2012, 2014, 2016, 2018, 2020, and 2022 and provides the percentage point change between the 2008 and 2022 surveys.

- In 2022, the Court's overall average rating improved from 72% to 88%, an increase of 16 percentage points.
- The biggest change by far in the satisfaction levels occurred in the area of timeliness. In 2008, 31% of respondents believed that the Court issued opinions in adversarial cases in a timely manner. This number soared to 94% in 2018 and continued to be high at 93% in 2022. The Court made timeliness a key goal in 2008.
- The generally high satisfaction level regarding the nature of the Court's decisions and opinions (i.e., decisions are based on facts and applicable law; opinions clearly state the appropriate rule of law, identify and apply standards of review, and provide instructions on remands; and opinions explain deviations from the principle of *stare decisis* and the adoption of new developments in law) rose between 2008 and 2022.
- Satisfaction levels regarding treatment of judges and attorneys and provision of information about Court roles, procedures, and operations remained very high.

APPENDIX A

2022 MONTANA SUPREME COURT BENCH & BAR SURVEY Percentage (& Number) of Respondents Who Strongly Agreed or Agreed*

Survey Question	Overall	Judges	Attorneys	Faculty
The Montana Supreme Court's decisions are based on the facts and applicable law.	81%	94%	80%	100%
	(283)	(33)	(235)	(5)
2. The Montana Supreme Court's published opinions clearly state the appropriate rule of law, identify and apply standards of review, and provide instructions on remands.	84%	89%	83%	100%
	(293)	(31)	(245)	(5)
3. The Montana Supreme Court's published opinions explain deviations from the principle of <i>stare decisis</i> and the adoption of new developments in the law.	77%	91%	74%	75%
	(249)	(30)	(206)	(3)
4. The Montana Supreme Court issues opinions in adversarial cases in a timely manner.	93%	91%	92%	100%
	(317)	(31)	(271)	(4)
5. The Montana Supreme Court completes its overall workload in a timely manner.	95%	94%	95%	100%
	(317)	(31)	(269)	(5)
6. The Montana Supreme Court treats trial court judges with courtesy and respect in its opinions.	94%	77%	95%	100%
	(319)	(26)	(273)	(5)
7. The Montana Supreme Court treats attorneys with courtesy and respect.	88%	89%	88%	100%
	(300)	(25)	(260)	(5)
8. The Montana Supreme Court provides information about its roles, procedures, and operations.	91%	97%	90%	80%
	(296)	(31)	(250)	(4)
9. The Montana Supreme Court's attorney disciplinary process is fair.	90%	88%	92%	50%
	(237)	(28)	(199)	(1)
10. The Montana Supreme Court imposes disciplinary sanctions on attorneys that are proportionate to the attorneys' misconduct.	88%	84%	90%	67%
	(224)	(27)	(188)	(2)

Average Overall	88.0%
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^{*} Excludes respondents who answered "Undecided or Unknown". Percentages are rounded.

The Supreme Court conducted an electronic survey between September 6 and September 16, 2022. The survey was sent to 974 District Court judges, law school faculty and adjunct faculty, and appellate attorneys involved in cases disposed of by opinion between July 1, 2020 and June 30, 2022. Three hundred and fifty-eight people responded including 35 judges, 5 faculty members and 303 attorneys (15 unspecified) for a response rate of 37%.

Appendix B - MONTANA SUPREME COURT BENCH & BAR SURVEY COMPARISON:

Percentage (& Number) of Respondents Who Strongly Agreed or Agreed*

Survey Question	2008	2010	2012	2014	2016	2018	2020	2022	2008-2022 Percentage Point Change
The Montana Supreme Court's decisions are based on the facts and applicable law.	75% (320)	71% (243)	75% (238)	77% (297)	80% (357)	85% (324)	87% (313)	81% (283)	+6
2. The Montana Supreme Court's published opinions clearly state the appropriate rule of law, identify and apply standards of review, and provide instructions on remands.	81% (349)	76% (261)	80% (251)	80% (312)	84% (375)	86% (329)	90% (327)	84% (293)	+3
3. The Montana Supreme Court's published opinions explain deviations from the principle of stare decisis and the adoption of new developments in the law.	67% (277)	63% (208)	69% (206)	69% (257)	74% (318)	80% (285)	80% (274)	77% (249)	+10
The Montana Supreme Court issues opinions in adversarial cases in a timely manner.	31% (128)	82% (274)	95% (303)	90% (347)	93% (412)	94% (352)	92% (328)	93% (317)	+62
5. The Montana Supreme Court completes its overall workload in a timely manner.	38% (147)	86% (280)	96% (297)	92% (344)	93% (405)	92% (348)	95% (328)	95% (317)	+57
6. The Montana Supreme Court treats trial court judges with courtesy and respect in its opinions.	90% (373)	92% (305)	93% (273)	92% (344)	95% (419)	98% (358)	96% (339)	94% (319)	+4
7. The Montana Supreme Court treats attorneys with courtesy and respect.	85% (354)	85% (289)	88% (271)	91% (340)	91% (405)	93% (348)	94% (339)	88% (300)	+3
8. The Montana Supreme Court provides information about its roles, procedures, and operations.	92% (388)	92% (297)	96% (289)	92% (344)	94% (403)	92% (331)	94% (323)	91% (296)	-1
9. The Montana Supreme Court's attorney disciplinary process is fair.	79% (265)	76% (188)	87% (189)	86% (248)	86% (291)	90% (271)	88% (236)	90% (237)	+11
10. The Montana Supreme Court imposes disciplinary sanctions on attorneys that are proportionate to the attorneys' misconduct.	79% (268)	77% (183)	86% (191)	83% (231)	87% (295)	90% (270)	82% (223)	88% (224)	+9
Average Overall	72%	80%	86%	85%	88%	90%	90%	88%	+16

^{*} Excludes "Undecided or Unknown".