Montana Do It Yourself Legal Forms: Adult Adoption

This packet is for the adoption of an adult in Montana. This form may be used for non-commercial purposes only and is freely available at https://courts.mt.gov/Forms/.

Legal Information vs. Legal Advice

This Adult Adoption packet is *information* only, and it is not legal advice. The law is different in each state. Some information may not be correct outside Montana. The information is not guaranteed to be up to date. The information does not and cannot replace the advice from an attorney.

The forms in this packet include:

Before each form, you will find a cover page with brief instructions.

- 1. Petition for Adult Adoption
- 2. Consent of Prospective Adult Adoptee
- 3. Consent of Prospective Adoptive Parent
- 4. Consent of Spouse of Prospective Adoptive Parent
- 5. Order Setting Hearing
- 6. Adult Adoption Decree

To better understand adoption in Montana, you should read:

The Montana Law Help article on Adoption.

<u>Title 42, Chapter 4, Part 4</u> of the Montana Code Annotated.

You can find additional help from these resources:

- The Court Help Program. The Court Help Program assists people representing themselves in court. There are Court Help centers located throughout the state to assist you on a walk-in basis and remote appointments available if your local Courthouse does not have a Court Help center. Court Help staff are not lawyers and cannot provide legal advice. Staff are informed about the court process and can answer questions as well as review your forms for completeness. To find Court Help services near you, please visit their website (https://courts.mt.gov/SelfHelp/) or call 406-444-9300.
- Montana Legal Services Association (MLSA). The MLSA provides free civil legal assistance to low-income Montanans. If you qualify, MLSA may be able to connect you with a variety of services. Visit https://www.mtlsa.org/ or call 1-800-666-6899. The telephone line has limited hours of operation.
- Montana Law Help website. Montana Law Help is a website maintained by the MLSA. It has numerous articles to help citizens understand legal tasks and principles.
- State Law Library of Montana. The mission of the State Law Library of Montana is to provide legal information and resources, to enhance knowledge of the law and court system, and to facilitate equal access to justice, statewide. The Law Library can be contacted by telephone (406-444-3660) or email (mtlawlibrary@mt.gov).

Instructions for Form No. AA 100: Petition for Adult Adoption

This form is for starting the process of the adoption of an adult. It tells the court who the petitioner is, who the adult who wishes to be adopted is, and asks the court to approve the adoption. You will submit the petition form along with all required consent forms and the order setting hearing in your initial filing.

Review the form. Fill in the blanks for the court where you are filing your case. Fill in the blanks for the Petitioner and the adult who wishes to be adopted. The clerk will fill in the blank for the case number, then date and sign the form.

This form will need to be **notarized**. Do not sign the form until you are with a Notary Public.

(your n	name)				
(your s	treet address)				
(city, si	tate, zip code)				
	phone number)				
Petit	ioner				
	MONTANA(number of dist	trict in which your co	JUDICIAI unty is located)	DISTRICT COUR	Т,
		(name of your co	unty)	COONTT	
IN T OF:	HE MATTER OF THE ADO	OPTION),)	Cause No.		
by	An	Adult,))))))	PETITION	FOR ADULT ADO	OPTION
	Petitioner.)			
COM	MES NOW the Petitioner,			, and respect	fully requests
to ad	lopt	, an	adult. The Pe	titioner states the fo	llowing
infor	rmation, with supporting info	ormation attacl	hed:		
1	Your Name, Address, ar	ıd Age			
	Name:				
	Address:(Street Ad	Idvoss)			
	(Street Ad				
	, , ,		, , , ,	(Zip Code)	
	How long have you lived				-
	Your Age:				

2	Marital Status			
	I am currently married to: _			
	We were married in:	(Your spouse	's name)	
	We were married in: on (mm/dd/yyyy):	(City)	(State)	
3	Adoptee Information			
	Full Name:			
	Birthplace:			
	Birthdate (mm/dd/yyyy):	(City)	(State)	
4	Adoptee Name Change			
	The adoptee's name will sta	y the same.		
THER	REFORE, the Petitioner respec	etfully asks this Cou	rt to:	
1.	Enter an Order setting a date	e and time for a hear	ing on this Petition.	
2.	That upon such hearing, the	Court grant a final d	lecree of adoption of	(name of adult to
	be adopted)			by Petitioner
	Dated this day of			
		Petitioner		

STATE OF MONTANA County of _____ I, ______, being first duly sworn on oath, state that I am the Petitioner herein and that I have read the foregoing petition and know the contents thereof, that the statements are true of my own knowledge, except as to those matters stated on information and belief, and as to those I believe them to be true. Petitioner Signed and sworn to before me this ____ day of ______, 20___ by ______. Notary Public for the State of Montana Printed Name of Notary Title Residing at: My Commission Expires:

Instructions for Form No. AA 200: Consent of Prospective Adult Adoptee

This form is for officially telling the court that the prospective adult adoptee consents to the adoption and understands the legal effects of the adoption. You will submit this consent form along with all other required consent forms, the order setting hearing, and the petition in your initial filing.

Review the form. Fill in the blanks for the court where you are filing your case. Fill in the blanks for the Petitioner and the adult who wishes to be adopted. The clerk will fill in the blank for the case number, then date and sign the form.

This form will need to be **notarized**. Do not sign the form until the Prospective Adult Adoptee is with a Notary Public.

(your name)		
(your street addi	ress)	
(city, state, zip c	rode)	
(your phone nun	nber)	
Petitioner		
	MONTANA (number of district in which your (name of you	COUNTY
IN THE M OF:	ATTER OF THE ADOPTION) Cause No.
by	An Adult,)) CONSENT OF PROSPECTIVE) ADULT ADOPTEE)
	Petitioner))
I,		first being duly sworn, state
the followi	ing:	
1.	I wish to be adopted by	
2.	I am years of age. My cur	rrent mailing address is
3.		ctive adoptive parent is:

4.	I understand and agree to assume the legal relationship of parent and adult child
with	and to have all the rights and be
subject to a	ll the duties of that relationship, including understanding and assuming the
consequenc	es that the adoption may have for any right of inheritance, property, or support
(Section 42	-4-403, MCA).
5.	I waive my right to attend and be present at a hearing in this matter.
Dat	ed this, 20
	Prospective Adult Adoptee
STATE OF	MONTANA
County of	
the content	, being first duly sworn on oath, state that pective Adult Adoptee herein and that I have read the foregoing petition and know thereof, that the statements are true of my own knowledge, except as to those ed on information and belief, and as to those I believe them to be true.
	Prospective Adult Adoptee
Signed and	sworn to before me this day of, 20 by
	Notary Public for the State of Montana
	Printed Name of Notary
	Title
	Residing at:
	My Commission Expires:

Instructions for Form No. AA 300: Consent of Prospective Adoptive Parent

This form is for officially telling the court that the prospective adoptive parent consents to the adoption and understands the legal effects of the adoption. You will submit this consent form along with all other required consent forms, the order setting hearing, and the petition in your initial filing.

Review the form. Fill in the blanks for the court where you are filing your case. Fill in the blanks for the Petitioner and the adult who wishes to be adopted. The clerk will fill in the blank for the case number, then date and sign the form.

This form will need to be **notarized**. Do not sign the form until the Petitioner is with a Notary Public.

Please note that when you adopt someone, what happens to your property when you die may or may not change. You should be aware of these possible consequences, talk with your family, and plan accordingly.

(your name)	
(your street address)	
(city, state, zip code)	
(your phone number)	
Petitioner	
MONTANA(number of district in which you	COUNTY
IN THE MATTER OF THE ADOPTION OF:) Cause No.
An Adult,)) CONSENT OF PROSPECTIVE) ADOPTIVE PARENT)
Petitioner))
I,	first being duly sworn, state
the following:	
1. My name is	My
mailing address is	
2. I am over 18 years of age.	
3. I wish and consent to adopt _	
who was born on	in

4.	My relationship to the prospective adult adoptee is:
5.	I understand and agree to assume the legal relationship of parent and adult child
with	and to have all the rights and
be subject to	all the duties of that relationship, including understanding and assuming the
consequence	s that the adoption may have for any right of inheritance, property, or support
(Section 42-	4-403, MCA).
6.	I waive my right to attend and be present at a hearing in this matter.
Date	d this, 20
	Prospective Adoptive Parent
STATE OF	•
County of _	
am the Prosp the contents	, being first duly sworn on oath, state that ective Adoptive Parent herein and that I have read the foregoing petition and know thereof, that the statements are true of my own knowledge, except as to those d on information and belief, and as to those I believe them to be true.
	Prospective Adoptive Parent
Signed and s	worn to before me this day of, 20 by
	Notary Public for the State of Montana
	Printed Name of Notary
	Title
	Residing at:
	My Commission Expires:

Instructions for Form No. AA 400: Consent of Spouse of Prospective Adoptive Parent

This form is for officially telling the court that the <u>spouse</u> of the prospective adoptive parent consents to the adoption and understands the legal effects of the adoption. You will submit this consent form along with all other required consent forms, the order setting hearing, and the petition in your initial filing.

If the prospective adoptive parent is NOT married, then you do not have to complete this form.

Review the form. Fill in the blanks for the court where you are filing your case. Fill in the blanks for the spouse of the prospective adoptive parent and the adult who wishes to be adopted. The clerk will fill in the blank for the case number, then date and sign the form.

This form will need to be **notarized**. Do not sign the form until the spouse of the prospective adoptive parent is with a Notary Public.

Please note that when your spouse adopts someone, what happens to their property when they die may or may not change. You should be aware of these possible consequences, talk with your family, and plan accordingly.

(your name)			
(your street addre	ess)		
(city, state, zip cod	de)		
(your phone numb	ber)		
Petitioner			
	MONTANA	JUDICIAL DISTRICT COU rour county is located) COUNT your county)	
	(name of)	our county)	
IN THE MA	ATTER OF THE ADOPTION) Cause No.) ,)	
by	An Adult,))) CONSENT OF SPOUSE OF) PROSPECTIVE ADOPTIVE	E PARENT
	Petitioner	_, }	
I,		first being dul	y sworn, state
the following	ng:		
1.	My name is		My
mailing add	lress is		·
2. 3.	I am over 18 years of age. I am the spouse of		_, who wishes
	to adopt		_, the
	prospective adult adoptee.		
4.	My relationship to the pros	pective adult adoptee is:	

5.	I consent to the adoption o	fby
6.	I understand and agree to the	ne creation of their parent and adult child relationship
and understan	d and agree that they will ha	eve all the rights and be subject to all the duties of
that relationsh	ip, including that I understa	nd and agree to the consequences that the adoption
		perty, or support (Section 42-4-403, MCA).
•		
7.	I waive my right to attend	and be present at a hearing in this matter.
Dated	this day of	, 20
	$\overline{\mathrm{Sp}}$	ouse of Prospective Adoptive Parent
STATE OF M	IONTANA	
County of		
am the Spouse petition and kn	of the Prospective Adoptive I now the contents thereof, tha	, being first duly sworn on oath, state that Parent herein and that I have read the foregoing t the statements are true of my own knowledge, nation and belief, and as to those I believe them to be
Signed and sw	vorn to before me this da	Spouse of the Prospective Adoptive Parent y of, 20 by
	Notary Publ	ic for the State of Montana
	Printed Nam	ne of Notary
	Title	
	Residing a	:
	My Commi	ssion Expires:

Instructions for Form No. AA 500: Order Setting Hearing

This form is for **officially asking the Court to set a hearing date for your petition for adult adoption.** You will submit this order form along with the petition for adult adoption and all required consent forms in your initial filing.

Review the form. Fill in the blanks for the court where you are filing your case. You will fill in the case name information. The clerk will fill in the blank for the case number, then date and sign the form. The court will be responsible for filing in the date and time of the hearing.

(your name)	
(your street address)	
(city, state, zip code)	
(city, state, 2tp coae)	
(your phone number)	
Petitioner	
MONTANA	JUDICIAL DISTRICT COURT, in which your county is located) COUNTY
	(name of your county)
IN THE MATTER OF THE ADOP' OF:	TION) Cause No.
An A	dult, ORDER SETTING HEARING ONLY ONLY
Petitio	ner)
This Court Orders: Adult Ad	option Hearing
The hearing on the Petition f	for Adult Adoption filed in this case is set for:
x Date:x Time:	mm/dd/yyyy
x Place:County Co	
Date:	
	DISTRICT COURT JUDGE

AA 500 Order Setting Hearing for Adult Adoption, Last Revised June 20, 2024 This form may only be used for noncommercial purposes.

Instructions for Form No. AA 600: Adult Adoption Decree

This form **prepares the adoption decree for the judge**. This might seem odd at first, because this is the court's order, but it is standard practice for people before a court to submit a proposed order and the court to sign it.

Review the form. You will fill in all the blanks that you can and bring it with you to your hearing. If the judge grants your adult adoption, they will sign the decree after your hearing, and you will file it with the Clerk of Court.

How many copies do you need? After the judge signs the document and it is filed with the Clerk of Court. You should **make copies for yourself and the adoptive parent**. These documents should be placed in a secure location. If the petitioner is married, you should make an additional copy for the spouse of the prospective adoptive parent.

MONTANA	JUDICIAL DISTRICT COURT, which your county is located)
(number of district in v	which your county is located) COUNTY
(na	ame of your county)
IN THE MATTER OF THE ADOPTI OF:)
An Adu	olt,) ADULT ADOPTION DECREE
-)) .)
Petitioner.	
A Petition for Adult Adoption	was filed in this case. A hearing was held on
(mm/dd/yyyy):	Based on the evidence, the court finds:
Findings of Fact:	
1 Petitioner	
The Petitioner's name is	
The Petitioner is married to	

The petitioner is/is not the stepparent of the adoptee.

Adoptee

The adoptee's name is	<u></u> ·
The adoptee was born in	
On (mm/dd/yyy):	

3 Adoptee's Name

The adoptee's name will stay the same.

4 Birth Certificate

The adoptee is over the age of 12 and does not request a new birth certificate from the Vital Statistics Bureau.

5 Parent Child Relationship

The Petitioner wants to adopt the child and form a parent/child relationship. The Petitioner also wants all the rights and duties that go along with a parent/child relationship.

6 Notice

The adoptee and spouse of Petitioner have consented to this adoption. No other party is entitled to receive notice of this Petition.

Conclusions of Law:

- 1. This court has jurisdiction over this adult adoption.
- 2. The petitioner lives in this county. This court is the proper venue for this adult adoption.

Order:

The Court orders that:

1. This final decree of adoption creates a parent/child relationship between the Petitioner

and the adoptee. All the rights and duties of a parent/child relationship now exist

between the Petitioner and the adoptee.

2. The parent/child relationship for purposes of intestate succession is governed by

Montana Code Annotated, Title 72.

3. The parent/child relationship that existed before this adult adoption between the

adoptee and the natural mother and natural father will stay the same.

4. The adoptee's name will stay the same.

5. The adoptee is over the age of 12 and Vital Statistics does not need to issue a new birth

certificate to the child.

DISTRICT COURT JUDGE