## SENATE BILL NO. 134

# INTRODUCED BY MANNING, MCLANE, NORMAN, REGAN, PIPINICH, WALKER, LYNCH, CONNELLY, J. BROWN, BRADLEY, O'KEEFE

## BY REQUEST OF THE JOINT INTERIM SUBCOMMITTEE ON WELFARE

### IN THE SENATE

	±11 ±.	
JANUARY 14, 19		INTRODUCED AND REFERRED TO COMMITTEE ON LABOR & EMPLOYMENT RELATIONS.
		FIRST READING.
JANUARY 26, 19		ON MOTION, REREFERRED TO COMMITTEE ON JUDICIARY.
JANUARY 27, 19		COMMITTEE RECOMMEND BILL DO PASS. REPORT ADOPTED.
JANUARY 28, 19	989	PRINTING REPORT.
JANUARY 31, 19	989	SECOND READING, DO PASS.
FEBRUARY 1, 19	989	ENGROSSING REPORT.
FEBRUARY 2, 19		THIRD READING, PASSED. AYES, 47; NOES, 2.
		TRANSMITTED TO HOUSE.
	IN T	HE HOUSE
FEBRUARY 2, 19		INTRODUCED AND REFERRED TO COMMITTEE ON LABOR & EMPLOYMENT RELATIONS.
FEBRUARY 20,	1989	FIRST READING.
MARCH 1, 1989		ON MOTION, TAKEN FROM COMMITTEE ON LABORAND REREFERRED TO HUMAN SERVICES & AGINC
MARCH 20, 1989		COMMITTEE RECOMMEND BILL BE CONCURRED IN AS AMENDED. REPORT ADOPTED.

SECOND READING, CONCURRED IN.

MARCH 27, 1989

MARCH 29, 1989

THIRD READING, CONCURRED IN.

AYES, 96; NOES, 0.

RETURNED TO SENATE WITH AMENDMENTS.

IN THE SENATE

APRIL 4, 1989

RECEIVED FROM HOUSE.

SECOND READING, AMENDMENTS

CONCURRED IN.

APRIL 6, 1989

THIRD READING, AMENDMENTS

CONCURRED IN.

SENT TO ENROLLING.

REPORTED CORRECTLY ENROLLED.

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1	State BILL NO. 134
	Di Otan
2	INTRODUCED BY CA. Kicked forming Anny M. J.
3	BY REQUEST OF THE JOINT INTERIM SUBCOMMITTEE ON WELFARE
4	High taken Tyrch Connelly J. Brown andles
5	A BILL FOR AN ACT ENTITLED: "AN ACT TO PROVIDE GREATER
6	FINANCIAL INCENTIVES FOR GENERAL RELIEF ASSISTANCE
7	RECIPIENTS TO OBTAIN EMPLOYMENT BY ALLOWING A GREATER EARNED
8	INCOME DISREGARD, BY EXTENDING ELIGIBILITY FOR GENERAL
9	RELIEF MEDICAL ASSISTANCE IF ELIGIBILITY FOR GENERAL RELIEF
10	ASSISTANCE IS LOST DUE TO EMPLOYMENT, AND BY ELIMINATING THE
11	INCOME SPENDOWN REQUIREMENT FOR GENERAL RELIEF MEDICAL
12	ASSISTANCE; AMENDING SECTIONS 53-3-205, 53-3-206, AND
13	53-3-311, MCA; AND PROVIDING AN IMMEDIATE EFFECTIVE DATE AND
14	AN APPLICABILITY DATE."
15	
16	BE IT ENACTED BY THE LEGISLATURE OF THE STATE OF MONTANA:
17	Section 1. Section 53-3-205, MCA, is amended to read:
18	*53-3-205. Eligibility for general relief. (1) A
19	person or persons constituting a household may receive
20	general relief assistance for basic necessities if the

household is determined to be eligible under the provisions of this section and is in need of such assistance as a

household income, exclusive of the first-\$50-earned-each

(2) A household is eligible for general relief if the

result of their infirmity, misfortune, or indigency.

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1	month-byeachhouseholdmember	earned	income	disregard
2	provided for in subsection (3	), does no	ot excee	d that set
3	forth in the following table:			
4	Number of Persons	Monthly	Income	Standard
5	in Household			
6	1		\$212	
7	2		282	
В	3		354	
9	4		426	
10	5		501	
11	6		570	
12	7		642	
13	8		713	
14	9		785	
15	10 or more		857	
16	(3) For 4 consecutive mon	ths, the	first	\$30 plus
17	one-third of the remainder of t	he total	income e	arned each
18	month by each household member wh	o is a	current	recipient
19	must be disregarded in determining	g a house	hol <b>d's</b> e	ligibility
20	for general relief assistance.	If the	total	household
21	income, exclusive of this amount,	exceeds	that set	forth in
22	the table in subsection (2), th	e househo	ld is no	ot eligible
23	for general relief assistance. A	current	recipier	nt is one
24	who has been receiving genera	ıl relief	assista	ance for at
25	least 1 complete calendar month.			

INTRODUCED BILL
SB 134

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 $+3\frac{1}{2}$  Able-bodied persons without dependent minor children living in the household are not eligible for nonmedical general relief assistance, except as provided in 53-3-209.

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- t47(5) (a) When the household's income exceeds the monthly income standard for a household of that size because of receipt of lump-sum income, the household will be ineligible for general relief for the full number of months, beginning with the month of receipt, derived by dividing the total of the lump-sum income and other income by the monthly income standard for a household of that size. Any income remaining from this calculation will be considered as income in the first month following the period of ineligibility.
- (b) The period of ineligibility may be recalculated if the household size changes or if a portion of the lump sum was used to pay medical bills for a serious medical condition.
- (c) Ineligibility due to the receipt of a lump sum does not preclude eligibility for general relief medical assistance.
- (5)(6) All applicants for and recipients of general relief assistance who reside in the same residence are considered as one household.
- 24 (6)(7) Prospective income that is reasonably certain 25 to be received by the household during an eligibility period

1 must be considered when determining eligibility.

- (7)(8) The following resources of a household must be excluded from consideration of resources for eligibility purposes:
  - (a) the domicile of the household, including necessary appurtenant land not exceeding 10 acres;
- 7 (b) a motor vehicle that has no more than \$1,500 in 8 equity value;
  - (c) personal items, clothing, household furniture, appliances, and other essential household items, the total equity value of which does not exceed resource eligibility limits established by rule; and
  - (d) tools of a trade that are essential to the current or future employment of a household member.
- 15 (8)(9) A person who is committed or sentenced by legal
  16 process to a state institution or a secure facility or who
  17 is incarcerated in a secure facility pending resolution of
  18 legal process is not eligible for general relief.
- 19 t97(10) A person who resides for a period of 1 day or
  20 more in any state or federally operated institution or
  21 residence is not eligible for general relief for the period
  22 of that residency.
- 23 (10)(11) For the purposes of an eligibility
  24 determination, an applicant for or recipient of general
  25 relief may be requested to produce all financial and other

information concerning the household.

titing (12) Whenever practical, an eligibility determination must be made within 30 days of the date of application and the applicant must be notified in writing of the eligibility determination and the reasons for the determination.

t+27(13) An alien determined to be illegally within the
United States is not eligible for general relief."

Section 2. Section 53-3-206, MCA, is amended to read:

"53-3-206. Eligibility for general relief medical
assistance. (1) In order to be considered for eligibility
for general relief medical assistance, a person must be
found to have a serious medical condition.

- (2) Eligibility for general relief medical assistance must be determined as provided in this section and 53-3-205. A person with a serious medical condition must apply for general relief medical assistance prior to the provision of medical services or within 90 days of the date the medical service is first provided. Eligibility is determined as of the date medical service is first provided.
- (3) All persons who reside in the same residence and are legally related to or responsible for each other are considered to be one household for purposes of determining general relief medical assistance.
  - (4) All individual or household resources must be used

to offset medical obligations except those excluded in 53-3-205<del>(7)</del>(8).

- (5) To determine eligibility for county general relief medical assistance, a county welfare board may promulgate rules to establish the circumstances under which persons are unable to pay for their medical aid and hospitalization. However, no household with an income exceeding 300% of the amount set forth in 53-3-205(2) is eligible for such medical assistance.
- (6) In a county with state-assumed welfare services:
- (a) covered medical services must be provided at no cost to the person residing in a household if the average household monthly income that is after consideration of the earned income disregard provided for in 53-3-205(3), reasonably certain to be received in a 12-month period beginning with the month the medical service was provided, does not exceed the amount in 53-3-205(2);
- (b) a person is not eligible for medical services if the household in which he resides has an average monthly income after consideration of the earned income disregard provided for in 53-3-205(3), reasonably certain to be received in a 12-month period beginning with the month the medical service was provided, in excess of that set forth in the following table:

Monthly

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1	Family	Size Income	Level
2	1	\$	287
3	2		433
4	3	!	526
5	4	•	518
6	5	-	714
7	6	8	304
8	7	8	396
9	8	2	88
10	9	1,0	81
11	10	1,1	173
12	11	1,1	194
13	12	1,2	215
L 4	13	1,2	236
15	14	1,2	256
16	15	1,2	277
7	16 or n	more 1,2	98

tel--if-the-average-household-monthly-income-reasonably certain-to-be-received-in-a-12-month-period--beginning--with the--month--the--medical-service-was-provided-is-between-the amount-in-53-3-205(2)-and-the-monthly-income-level-set-forth in-subsection-(b);-a--household--must--first--incur--covered medical--costs--equal--to-the-difference-between-its-average monthly--income--and--the---monthly---income---standard---in 53-3-205(2)-before-medical-assistance-is-provided:

[7] Notwithstanding the other provisions of this section, in a county with state-assumed welfare services, a person whose eligibility for general relief assistance is terminated because of earned income from employment may continue to receive general relief medical assistance for 1 month."

Section 3. Section 53-3-311, MCA, is amended to read:

\*53-3-311. Amount of general relief for basic

necessities. (1) In a county without state-assumed welfare

services, the amounts of general relief for basic

necessities must be determined and adopted at the discretion

of the county welfare board.

(2) In a county with state-assumed welfare services, the amount of general relief for basic necessities available to an eligible household is the amount listed for the same size household in the table in 53-3-205(2), less income and resources not excluded in 53-3-205(7)(3) and (8)."

Section 4. Extension of authority. Any existing authority to make rules on the subject of the provisions of [this act] is extended to the provisions of [this act].

Section 5. Effective date -- applicability. [This act]
is effective on passage and approval and applies to
eligibility and grant determinations beginning July 1, 1989.

-End-

#### STATE OF MONTANA - FISCAL NOTE

#### Form BD-15

In compliance with a written request, there is hereby submitted a Fiscal Note for SB134, as introduced.

#### DESCRIPTION OF PROPOSED LEGISLATION:

Providing greater financial incentives for general assistance recipients to obtain employment.

#### **ASSUMPTIONS:**

- 1. 34% of general assistance cases receive state medical benefits.
- 2. GA recipients account for 66% of the state medical costs.
- 3. Projected GA caseload is 2,061 in FY90 and 2,143 in FY91. Estimated unduplicated caseload is 6,000.
- 4. Average monthly payment is \$60.
- 5. 4% of the GA caseload has income. Half of these would earn more if the income were disregarded.
- 6. The 30 and 1/3 disregard is only available to a current GA recipient as defined in the bill.
- 7. 65% of the state medical costs are for GA clients.
- 8. This estimate includes extension of the 2% provider rate increase requested in the executive budget.
- 9. The estimated number of cases closed that would be eligible for an additional month of state medical benefits is 104 in FY90 and 108 in FY91.

FISCAL IMPACT:		<u>FY90</u>			FY91	
Expenditures:	Current	Proposed		Current	Proposed	
SRS	Law		Difference			Difference
General Fund:	\$10,116,154	\$10,160,506	\$ 44,352	\$10,539,880	\$10,587,268	\$ 47,388

RAY SHACKLEFORD, BUDGET DIRECTOR DATE
OFFICE OF BUDGET AND PROGRAM PLANNING

RICHARD E. MANNING, PRIMARY SPONSOR

Fiscal Note for SB134, as introduced

SB 134

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LC 0130/01 RE-REFFERED AND APPROVED BY COMMITTEE ON JUDICIARY

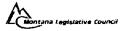
1	State BILL NO. 134 Buch South
2	INTRODUCED BY So Richard Marriag & M. M. Down
3	BY REQUEST OF THE JOINT INTERIM SUBCOMMITTEE ON WELFARE
4	Mile Just Connelly J. Brown Brides
5	M BILL FOR AN ACT ENTITLED: "AN ACT TO PROVIDE GREATER
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16	BE IT ENACTED BY THE LEGISLATURE OF THE STATE OF MONTANA:
17	Section 1. Section 53-3-205, MCA, is amended to read:
18	"53-3-205. Eligibility for general relief. (1) A
19	person or persons constituting a household may receive
20	general relief assistance for basic necessities if the
21	household is determined to be eligible under the provisions
22	of this section and is in need of such assistance as a
23	result of their infirmity, misfortune, or indigency.

(2) A household is eligible for general relief if the

household income, exclusive of the first-\$50-earned-each

1	month-byeachhouseholdmember earned income disregard
2	provided for in subsection (3), does not exceed that set
3	forth in the following table:
4	Number of Persons Monthly Income Standard
5	in Household
6	1 \$212
7	2 282
8	3 354
9	4 426
10	5 501
11	6 570
12	7 642
13	8 713
14	9 785
15	10 or more 857
16	(3) For 4 consecutive months, the first \$30 plus
17	one-third of the remainder of the total income earned each
18	month by each household member who is a current recipient
19	must be disregarded in determining a household's eligibility
20	for general relief assistance. If the total household
21	income, exclusive of this amount, exceeds that set forth in
22	the table in subsection (2), the household is not eligible
23	for general relief assistance. A current recipient is one
24	who has been receiving general relief assistance for at

least 1 complete calendar month.



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(4) Able-bodied persons without dependent minor children living in the household are not eligible for nonmedical general relief assistance, except as provided in 53-3-209.

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- (4)(5) (a) When the household's income exceeds the monthly income standard for a household of that size because of receipt of lump-sum income, the household will be ineligible for general relief for the full number of months, beginning with the month of receipt, derived by dividing the total of the lump-sum income and other income by the monthly income standard for a household of that size. Any income remaining from this calculation will be considered as income in the first month following the period of inellgibility.
- (b) The period of ineligibility may be recalculated if the household size changes or if a portion of the lump sum was used to pay medical bills for a serious medical condition.
- (c) Ineligibility due to the receipt of a lump sum does not preclude eligibility for general relief medical assistance.
- 21 (5)(6) All applicants for and recipients of general 22 relief assistance who reside in the same residence are 23 considered as one household.
- 24 (6)(7) Prospective income that is reasonably certain 25 to be received by the household during an eligibility period

- must be considered when determining eligibility.
- (7)(8) The following resources of a household must be 2 excluded from consideration of resources for eligibility 3 4 purposes:
- 5 (a) the domicile of the household, including necessary appurtenant land not exceeding 10 acres;
- 7 (b) a motor vehicle that has no more than \$1,500 in equity value;
- (c) personal items, clothing, household furniture, appliances, and other essential household items, the total 10 equity value of which does not exceed resource eligibility 11 limits established by rule; and 12
- (d) tools of a trade that are essential to the current 13 or future employment of a household member. 14
- (8)(9) A person who is committed or sentenced by legal process to a state institution or a secure facility or who 17 is incarcerated in a secure facility pending resolution of legal process is not eligible for general relief.
- (9)(10) A person who resides for a period of 1 day or 19 20 more in any state or federally operated institution or residence is not eligible for general relief for the period 21 22 of that residency.
- 23 (10)(11) For the purposes of an eligibility determination, an applicant for or recipient of general 24 relief may be requested to produce all financial and other

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information concerning the household.

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- (+1+)(12) Whenever practical, an eligibility determination must be made within 30 days of the date of application and the applicant must be notified in writing of the eligibility determination and the reasons for the determination.
- 7 (±2)(13) An alien determined to be illegally within the
  8 United States is not eligible for general relief."
- 9 Section 2. Section 53-3-206, MCA, is amended to read:
  10 \*\*53-3-206. Eligibility for general relief medical
  11 assistance. (1) In order to be considered for eligibility
  - for general relief medical assistance, a person must be
- 13 found to have a serious medical condition.
- 14 (2) Eligibility for general relief medical assistance 15 must be determined as provided in this section and 53-3-205.
  - A person with a serious medical condition must apply for general relief medical assistance prior to the provision of
- 18 medical services or within 90 days of the date the medical
- 19 service is first provided. Eligibility is determined as of
- 20 the date medical service is first provided.
- 21 (3) All persons who reside in the same residence and
- 22 are legally related to or responsible for each other are
- 23 considered to be one household for purposes of determining
- 24 general relief medical assistance.
- 25 (4) All individual or household resources must be used

- to offset medical obligations except those excluded in 53-3-205(7)[8].
- 3 (5) To determine eligibility for county general relief
  4 medical assistance, a county welfare board may promulgate
  5 rules to establish the circumstances under which persons are
  6 unable to pay for their medical aid and hospitalization.
  7 However, no household with an income exceeding 300% of the
  8 amount set forth in 53-3-205(2) is eligible for such medical
  9 assistance.
- 10 (6) In a county with state-assumed welfare services:
- (a) covered medical services must be provided at no cost to the person residing in a household if the average household monthly income that—is after consideration of the earned income disregard provided for in 53-3-205(3), reasonably certain to be received in a 12-month period beginning with the month the medical service was provided, does not exceed the amount in 53-3-205(2);
  - (b) a person is not eligible for medical services if the household in which he resides has an average monthly income after consideration of the earned income disregard provided for in 53-3-205(3), reasonably certain to be received in a 12-month period beginning with the month the medical service was provided, in excess of that set forth in the following table:
  - Monthly

1	Family	Size Income	Level
2	1	\$ 2	87
3	2	4	33
4	3	5	26
5	4	6	18
6	5	7	14
7	6	8	04
8	7	8	96
9	8	9	88
10	9	1,0	81
11	10	1,1	73
12	11	1,1	94
13	12	1,2	15
14	13	1,2	36
15	14	1,2	56
16	15	1,2	77
17	16 or 1	more 1,2	98

tc)--if-the-average-household-monthly-income-reasonably certain-to-be-received-in-a-12-month-period--beginning--with the--month--the--medical-service-was-provided-is-between-the amount-in-53-3-205(2)-and-the-monthly-income-level-set-forth in-subsection-(b)7-a--household--must--first--incur--covered medical--costs--equal--to-the-difference-between-its-average monthly--income--and--the---monthly---income---standard---in 53-3-205(2)-before-medical-assistance-is-provided:

[7] Notwithstanding the other provisions of this section, in a county with state-assumed welfare services, a person whose eligibility for general relief assistance is terminated because of earned income from employment may continue to receive general relief medical assistance for 1 month."

Section 3. Section 53-3-311, MCA, is amended to read:

\*53-3-311. Amount of general relief for basic
necessities. (1) In a county without state-assumed welfare
services, the amounts of general relief for basic
necessities must be determined and adopted at the discretion
of the county welfare board.

(2) In a county with state-assumed welfare services, the amount of general relief for basic necessities available to an eligible household is the amount listed for the same size household in the table in 53-3-205(2), less income and resources not excluded in 53-3-205(7)(3) and (8)."

Section 4. Extension of authority. Any existing authority to make rules on the subject of the provisions of [this act] is extended to the provisions of [this act].

Section 5. Effective date -- applicability. [This act] is effective on passage and approval and applies to eligibility and grant determinations beginning July 1, 1989.

-End-

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4	Mark John Connelly J. Brown Brades
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22	of this section and is in need of such assistance as a

result of their infirmity, misfortune, or indigency.

(2) A household is eligible for general relief if the

household income, exclusive of the first-\$50-earned-each

1	month-byeachhouseholdmember	earned	income	disregard
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	_			

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least 1 complete calendar month.



THIRD READING
SB 134

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(3)(4) Able-bodied persons without dependent minor children living in the household are not eligible for nonmedical general relief assistance, except as provided in 53-3-209.

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- (4)(5) (a) When the household's income exceeds the monthly income standard for a household of that size because of receipt of lump-sum income, the household will be ineligible for general relief for the full number of months, beginning with the month of receipt, derived by dividing the total of the lump-sum income and other income by the monthly income standard for a household of that size. Any income remaining from this calculation will be considered as income in the first month following the period of ineligibility.
- (b) The period of ineligibility may be recalculated if the household size changes or if a portion of the lump sum was used to pay medical bills for a serious medical condition.
- 18 (c) Ineligibility due to the receipt of a lump sum
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  4 purposes:
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- 13 (d) tools of a trade that are essential to the current
  14 or future employment of a household member.
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  16 process to a state institution or a secure facility or who
  17 is incarcerated in a secure facility pending resolution of
  18 legal process is not eligible for general relief.
- 19 (9)(10) A person who resides for a period of 1 day or
  20 more in any state or federally operated institution or
  21 residence is not eligible for general relief for the period
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  determination must be made within 30 days of the date of
  application and the applicant must be notified in writing of
  the eligibility determination and the reasons for the
  determination.
- (12)(13) An alien determined to be illegally within the United States is not eligible for general relief."
- Section 2. Section 53-3-206, MCA, is amended to read:

  "53-3-206. Eligibility for general relief medical
  assistance. (1) In order to be considered for eligibility
  for general relief medical assistance, a person must be
  found to have a serious medical condition.
- (2) Eligibility for general relief medical assistance must be determined as provided in this section and 53-3-205. A person with a serious medical condition must apply for general relief medical assistance prior to the provision of medical services or within 90 days of the date the medical service is first provided. Eligibility is determined as of the date medical service is first provided.
- (3) All persons who reside in the same residence and are legally related to or responsible for each other are considered to be one household for purposes of determining general relief medical assistance.
  - (4) All individual or household resources must be used

- to offset medical obligations except those excluded in 53-3-205<del>(7)</del>(8).
  - (5) To determine eligibility for county general relief medical assistance, a county welfare board may promulgate rules to establish the circumstances under which persons are unable to pay for their medical aid and hospitalization. However, no household with an income exceeding 300% of the amount set forth in 53-3-205(2) is eligible for such medical assistance.
  - (6) In a county with state-assumed welfare services:
  - (a) covered medical services must be provided at no cost to the person residing in a household if the average household monthly income that is after consideration of the earned income disregard provided for in 53-3-205(3), reasonably certain to be received in a 12-month period beginning with the month the medical service was provided, does not exceed the amount in 53-3-205(2);
  - (b) a person is not eligible for medical services if the household in which he resides has an average monthly income after consideration of the earned income disregard provided for in 53-3-205(3), reasonably certain to be received in a 12-month period beginning with the month the medical service was provided, in excess of that set forth in the following table:
  - Monthly

1	Family	Size Income Level
2	1	\$ 287
3	2	433
4	3	526
5	4	618
6	5	714
7	6	804
8	7	896
9	8	988
10	9	1,081
11	10	1,173
12	11	1,194
13	12	1,215
14	13	1,236
15	. 14	1,256
16	15	1,277
17	16 or 1	more 1,298

(c)--if-the-average-household-monthly-income-reasonably certain-to-be-received-in-a-l2-month-period--beginning--with the--month--the--medical-service-was-provided-is-between-the amount-in-53-3-205(2)-and-the-monthly-income-level-set-forth in-subsection-(b)--a--household--must--first--incur--covered medical--costs--equal--to-the-difference-between-its-average monthly--income--and--the---monthly---income---standard---in 53-3-205(2)-before-medical-assistance-is-provided:

L	(7) Notwithstanding	the other	provisions	of this
2	section, in a county with st	ate-assumed	welfare ser	vices, a
3	person whose eligibility	for general	relief assi	stance is
ı	terminated because of earne	d income	from employ	ment may
5	continue to receive general	relief med	ical assista	ance for
õ	month."			

\*53-3-311. Amount of general relief for basic necessities. (1) In a county without state-assumed welfare services, the amounts of general relief for basic necessities must be determined and adopted at the discretion of the county welfare board.

(2) In a county with state-assumed welfare services, the amount of general relief for basic necessities available to an eligible household is the amount listed for the same size household in the table in 53-3-205(2), less income and resources not excluded in 53-3-205(7)(3) and (8)."

Section 4. Extension of authority. Any existing authority to make rules on the subject of the provisions of [this act] is extended to the provisions of [this act].

Section 5. Effective date -- applicability. [This act] is effective on passage and approval and applies to eligibility and grant determinations beginning July 1, 1989.

-End-

#### STANDING COMMITTEE REPORT

March 20, 1989 Page 1 of 1

Mr. Speaker: We, the committee on <u>Human Services and Aging</u> report that <u>SENATE BILL 134</u> (third reading copy -- blue) be concurred in as amended.

Signed Stella Hansen, Chairman

[REP. WILL CARRY THIS BILL ON THE HOUSE FLOOR]

## And, that such amendments read:

- 1. Page 6, line 10.
  Strike: ":"
- 2. Page 6, lines 11 through 17. Strike: subsection (a) in its entirety
- 3. Page 6, line 18.
  Strike: "(b)"
  Insert: ","
- 4. Page 8. Following: line 20

Insert: "NEW SECTION. Section 5. Coordination instruction. If House Bill No. 742 is passed and approved and if it contains a section eliminating the monthly income standard in 53-3-205, then [section 1(3) of this act] is amended so the language that reads "If the total household income, exclusive of this amount, exceeds that set forth in the table in subsection (2)" will read "If the total household income, exclusive of this amount, exceeds the amount established by the department under subsection (2)"." Renumber: subsequent section

SB /34 HOUSE

2	INTRODUCED BY MANNING, MCLANE, NORMAN, REGAN,
3	PIPINICH, WALKER, LYNCH, CONNELLY, J. BROWN,
4	BRADLEY, O'KEEFE
5	BY REQUEST OF THE JOINT INTERIM SUBCOMMITTEE ON WELFARE
6	
7	A BILL FOR AN ACT ENTITLED: "AN ACT TO PROVIDE GREATER
8	FINANCIAL INCENTIVES FOR GENERAL RELIEF ASSISTANCE
9	RECIPIENTS TO OBTAIN EMPLOYMENT BY ALLOWING A GREATER EARNED
10	INCOME DISREGARD, BY EXTENDING ELIGIBILITY FOR GENERAL
11	RELIEF MEDICAL ASSISTANCE IF ELIGIBILITY FOR GENERAL RELIEF
12	ASSISTANCE IS LOST DUE TO EMPLOYMENT, AND BY ELIMINATING THE
13	INCOME SPENDDOWN REQUIREMENT FOR GENERAL RELIEF MEDICAL
14	ASSISTANCE; AMENDING SECTIONS 53-3-205, 53-3-206, AND
15	53-3-311, MCA; AND PROVIDING AN IMMEDIATE EFFECTIVE DATE AND
16	AN APPLICABILITY DATE."
17	
18	BE IT ENACTED BY THE LEGISLATURE OF THE STATE OF MONTANA:
19	Section 1. Section 53-3-205, MCA, is amended to read:
20	"53-3-205. Eligibility for general relief. (1) A
21	person or persons constituting a household may receive
22	general relief assistance for basic necessities if the
23	household is determined to be eligible under the provisions
24	of this section and is in need of such assistance as a
25	result of their infirmity, misfortune, or indigency.

SENATE BILL NO. 134

1	(2) A household is eligible for general relief if the
2	household income, exclusive of the first-\$50-earned-each
3	month-byeachhouseholdmember earned income disregard
4	provided for in subsection (3), does not exceed that set
5	forth in the following table:
6	Number of Persons Monthly Income Standard
7	in Household
8	1 \$212
9	2 282
10	3 354
11	4 426
12	5 501
13	6 570
14	7 642
15	8 713
16	9 785
17	10 or more 857
18	(3) For 4 consecutive months, the first \$30 plus
19	one-third of the remainder of the total income earned each
20	month by each household member who is a current recipient
21	must be disregarded in determining a household's eligibility

for general relief assistance. If the total household

income, exclusive of this amount, exceeds that set forth in

the table in subsection (2), the household is not eligible for general relief assistance. A current recipient is one

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who	has	been	receiving	general	relief	assistance	for	at
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- (3)(4) Able-bodied persons without dependent minor children living in the household are not eligible for nonmedical general relief assistance, except as provided in 53-3-209.
- f47(5) (a) When the household's income exceeds the monthly income standard for a household of that size because of receipt of lump-sum income, the household will be ineligible for general relief for the full number of months, beginning with the month of receipt, derived by dividing the total of the lump-sum income and other income by the monthly income standard for a household of that size. Any income remaining from this calculation will be considered as income in the first month following the period of ineligibility.
- (b) The period of ineligibility may be recalculated if the household size changes or if a portion of the lump sum was used to pay medical bills for a serious medical condition.
- 20 (c) Ineligibility due to the receipt of a lump sum
  21 does not preclude eligibility for general relief medical
  22 assistance.
- t5)(6) All applicants for and recipients of general relief assistance who reside in the same residence are considered as one household.

-3-

1	<pre>+67(7) Prospective income that is reasonably certai</pre>
2	to be received by the household during an eligibility period
3	must be considered when determining eligibility.

- (7)(8) The following resources of a household must be excluded from consideration of resources for eligibility purposes:
- 7 (a) the domicile of the household, including necessary
  8 appurtenant land not exceeding 10 acres;
  - (b) a motor vehicle that has no more than \$1,500 in equity value;
  - (c) personal items, clothing, household furniture, appliances, and other essential household items, the total equity value of which does not exceed resource eligibility limits established by rule; and
- 15 (d) tools of a trade that are essential to the current
  16 or future employment of a household member.
  - (8)(9) A person who is committed or sentenced by legal process to a state institution or a secure facility or who is incarcerated in a secure facility pending resolution of legal process is not eligible for general relief.
  - (9)(10) A person who resides for a period of 1 day or more in any state or federally operated institution or residence is not eligible for general relief for the period of that residency.
- 25 (±0)(11) For the purposes of an eligibility

-4-

SB 134

determination, an applicant for or recipient of general relief may be requested to produce all financial and other information concerning the household.

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fit(12) Whenever practical, an eligibility
determination must be made within 30 days of the date of
application and the applicant must be notified in writing of
the eligibility determination and the reasons for the
determination.

(12)(13) An alien determined to be illegally within the United States is not eligible for general relief."

Section 2. Section 53-3-206, MCA, is amended to read:

"53-3-206. Eligibility for general relief medical

assistance. (1) In order to be considered for eligibility

for general relief medical assistance, a person must be

found to have a serious medical condition.

- must be determined as provided in this section and 53-3-205. A person with a serious medical condition must apply for general relief medical assistance prior to the provision of medical services or within 90 days of the date the medical service is first provided. Eligibility is determined as of the date medical service is first provided.
- (3) All persons who reside in the same residence and are legally related to or responsible for each other are considered to be one household for purposes of determining

general relief medical assistance.

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- (4) All individual or household resources must be used to offset medical obligations except those excluded in 53-3-205(7)(8).
- 5 (5) To determine eligibility for county general relief
  6 medical assistance, a county welfare board may promulgate
  7 rules to establish the circumstances under which persons are
  8 unable to pay for their medical aid and hospitalization.
  9 However, no household with an income exceeding 300% of the
  10 amount set forth in 53-3-205(2) is eligible for such medical
  11 assistance.
- 12 (6) In a county with state-assumed welfare services: 13 fal--covered--medical--services--must-be-provided-at-no 14 cost-to-the-person-residing-in-a-household--if--the--average 15 household-monthly-income-that-is-after-consideration-of-the earned--income--disregard--provided--for---in---53-3-205+3); 16 reasonably--certain--to--be--received--in--a-l2-month-period 17 18 beginning-with-the-month-the-medical-service--was--provided, 19 does-not-exceed-the-amount-in-53-3-205(2);
  - (b), a person is not eligible for medical services if the household in which he resides has an average monthly income after consideration of the earned income disregard provided for in 53-3-205(3), reasonably certain to be received in a 12-month period beginning with the month the medical service was provided, in excess of that set forth in

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1	the following table:	
2		Monthly
3	Family Size	Income Level
4	1	\$ 287
5	2	433
6	3	526
7	4	618
8	5	714
9	6	804
10	7	896
11	8	988
12	9	1,081
13	10	1,173
14	11	1,194
15	12	1,215
16	13	1,236
17	14	1,256
18	15	1,277
19	16 or more	1,298
20	(c)if-the-average-hou	sehold-monthly-income-reasonab
21	certain-to-be-received-in-a-	-12-month-periodbeginningwit

the following table:

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<del>y fc</del> certain-to-be-received-in-a-12-month-period--beginning--with the--month--the--medical-service-was-provided-is-between-the amount-in-53-3-205(2)-and-the-monthly-income-level-set-forth in-subsection-(b);-a--household--must--first--incur--covered medical--costs--equal--to-the-difference-between-its-average

monthly--income--and--the---monthly---income---standard---in 2 53-3-205(2)-before-medical-assistance-is-provided:

3 (7) Notwithstanding the other provisions of this section, in a county with state-assumed welfare services, a 5 person whose eligibility for general relief assistance is terminated because of earned income from employment may 7 continue to receive general relief medical assistance for 1 8 month."

Section 3. Section 53-3-311, MCA, is amended to read: \*53-3-311. Amount of general relief for basic necessities. (1) In a county without state-assumed welfare services, the amounts of general relief for basic necessities must be determined and adopted at the discretion of the county welfare board.

(2) In a county with state-assumed welfare services, 15 16 the amount of general relief for basic necessities available to an eligible household is the amount listed for the same size household in the table in 53-3-205(2), less income and resources not excluded in 53-3-205(7)(3) and (8)."

NEW SECTION. Section 4. Extension of authority. Any existing authority to make rules on the subject of the provisions of {this act} is extended to the provisions of [this act].

NEW SECTION. SECTION 5. COORDINATION INSTRUCTION. IF 24 HOUSE BILL NO. 742 IS PASSED AND APPROVED AND IF IT CONTAINS

### SB 0134/02

1	A SECTION ESTAINATING THE MONTHS! INCOME STANDARD I
2	53-3-205, THEN [SECTION 1(3) OF THIS ACT] IS AMENDED SO TH
3	LANGUAGE THAT READS "IF THE TOTAL HOUSEHOLD INCOME
4	EXCLUSIVE OF THIS AMOUNT, EXCEEDS THAT SET FORTH IN TH
5	TABLE IN SUBSECTION (2)" WILL READ "IF THE TOTAL HOUSEHOL
6	INCOME, EXCLUSIVE OF THIS AMOUNT, EXCEEDS THE AMOUNT
7	ESTABLISHED BY THE DEPARTMENT UNDER SUBSECTION (2)".
8	NEW SECTION. Section 6. Effective date
9	applicability. [This act] is effective on passage an
10	approval and applies to eligibility and grant determination
11	beginning July 1, 1989.

-End-