

HOUSE BILL 324

Introduced by Davis, et al.

1/20	Introduced
1/21	Referred to Education & Cultural Resources
2/10	Hearing
2/14	Committee Report--Bill Passed as Amended
2/16	2nd Reading Passed
2/18	3rd Reading Passed

Transmitted to Senate

2/28	Referred to Education & Cultural Resources
3/13	Hearing
3/14	Committee Report--Bill Not Concurred
3/14	Adverse Committee Report Adopted

1 House BILL NO. 324
2 INTRODUCED BY Rosen, (Hurling), E. Nelson
3 L. Nelson
4 A BILL FOR AN ACT ENTITLED: "AN ACT TO ALLOW THE TRUSTEES
5 OF A SCHOOL DISTRICT TO DELEGATE TO THE CLERK OF A DISTRICT
6 THE AUTHORITY TO TRANSFER AMOUNTS AMONG APPROPRIATION ITEMS
7 IN THE SAME BUDGETED SCHOOL DISTRICT FUND; AMENDING SECTION
8 20-9-208, MCA; AND PROVIDING AN EFFECTIVE DATE."

9

10 BE IT ENACTED BY THE LEGISLATURE OF THE STATE OF MONTANA:

11 **Section 1.** Section 20-9-208, MCA, is amended to read:

12 "20-9-208. Transfer among appropriation items of a
13 fund. (1) Whenever it appears to the trustees of any
14 district that the appropriated amount of any item of a
15 budgeted fund of the final budget or the emergency budget is
16 in excess of the amount actually required during the school
17 fiscal year for such the appropriation item, the trustees
18 may transfer any or all of the excess appropriation amount
19 to any other appropriation item of the same budgeted fund.
20 The trustees may delegate to the clerk of the district the
21 authority to determine and make transfers between
22 appropriation items within the same fund.

23 ~~(2) Such-transfers-shall~~ Transfers may not be made
24 between different funds of the same district or between
25 similar funds of different districts except as specifically

1 provided by this title. The trustees shall enter the
2 authorized transfers upon the permanent records of the
3 district."

4 NEW SECTION. **Section 2.** Effective date. [This act] is
5 effective July 1, 1989.

-End-

APPROVED BY COMM. ON EDUCATION
AND CULTURAL RESOURCES

HOUSE BILL NO. 324

INTRODUCED BY DAVIS, HARDING, EUDAILY, L. NELSON

A BILL FOR AN ACT ENTITLED: "AN ACT TO ALLOW THE TRUSTEES OF A SCHOOL DISTRICT TO ESTABLISH A POLICY TO DELEGATE TO THE CLERK OF A DISTRICT THE AUTHORITY TO TRANSFER AMOUNTS AMONG APPROPRIATION ITEMS IN THE SAME BUDGETED SCHOOL DISTRICT FUND; AMENDING SECTION 20-9-208, MCA; AND PROVIDING AN EFFECTIVE DATE."

BE IT ENACTED BY THE LEGISLATURE OF THE STATE OF MONTANA:

Section 1. Section 20-9-208, MCA, is amended to read:

"20-9-208. Transfer among appropriation items of a fund. (1) Whenever it appears to the trustees of any district that the appropriated amount of any item of a budgeted fund of the final budget or the emergency budget is in excess of the amount actually required during the school fiscal year for ~~such the~~ appropriation item, the trustees may transfer any or all of the excess appropriation amount to any other appropriation item of the same budgeted fund. ~~The trustees may delegate to the clerk of the district~~ ADOPT A POLICY THAT ESTABLISHES THE LIMITS AND the authority OF THE CLERK OF THE DISTRICT to determine and make transfers between appropriation items within the same fund.

(2) ~~Such transfers shall~~ Transfers may not be made

between different funds of the same district or between similar funds of different districts except as specifically provided by this title. The trustees shall enter the authorized transfers upon the permanent records of the district."

NEW SECTION. **Section 2.** Effective date. [This act] is effective July 1, 1989.

-End-

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2 INTRODUCED BY DAVIS, HARDING, EUDAILY, L. NELSON

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4 A BILL FOR AN ACT ENTITLED: "AN ACT TO ALLOW THE TRUSTEES
5 OF A SCHOOL DISTRICT TO ESTABLISH A POLICY TO DELEGATE TO
6 THE CLERK OF A DISTRICT THE AUTHORITY TO TRANSFER AMOUNTS
7 AMONG APPROPRIATION ITEMS IN THE SAME BUDGETED SCHOOL
8 DISTRICT FUND; AMENDING SECTION 20-9-208, MCA; AND PROVIDING
9 AN EFFECTIVE DATE."

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11 BE IT ENACTED BY THE LEGISLATURE OF THE STATE OF MONTANA:12 **Section 1.** Section 20-9-208, MCA, is amended to read:

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14 fund. (1) Whenever it appears to the trustees of any
15 district that the appropriated amount of any item of a
16 budgeted fund of the final budget or the emergency budget is
17 in excess of the amount actually required during the school
18 fiscal year for such the appropriation item, the trustees
19 may transfer any or all of the excess appropriation amount
20 to any other appropriation item of the same budgeted fund.
21 The trustees may delegate-to-the-clerk-of-the-district ADOPT
22 A POLICY THAT ESTABLISHES THE LIMITS AND the authority OF
23 THE CLERK OF THE DISTRICT to determine and make transfers
24 between appropriation items within the same fund.

25 (2) Such-transfers-shall Transfers may not be made

1 between different funds of the same district or between
2 similar funds of different districts except as specifically
3 provided by this title. The trustees shall enter the
4 authorized transfers upon the permanent records of the
5 district."

6 NEW SECTION. **Section 2.** Effective date. [This act] is
7 effective July 1, 1989.

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