HOUSE BILL NO. 349

INTRODUCED BY HANNAH, EUDAILY, B. BROWN, BLAYLOCK, M. WILLIAMS, SANDS

BY REQUEST OF THE OFFICE OF PUBLIC INSTRUCTION

IN THE HOUSE

	IN IIII 11003E
JANUARY 21, 1987	INTRODUCED AND REFERRED TO COMMITTEE ON EDUCATION & CULTURAL RESOURCES.
JANUARY 28, 1987	COMMITTEE RECOMMEND BILL DO PASS. REPORT ADOPTED.
JANUARY 29, 1987	PRINTING REPORT.
JANUARY 30, 1987	SECOND READING, DO PASS.
JANUARY 31, 1987	ENGROSSING REPORT.
	THIRD READING, PASSED. AYES, 89; NOES, 4.
	TRANSMITTED TO SENATE.
	IN THE SENATE
FEBRUARY 2, 1987	INTRODUCED AND REFERRED TO COMMITTEE ON EDUCATION & CULTURAL RESOURCES.
MARCH 11, 1987	COMMITTEE RECOMMEND BILL BE CONCURRED IN. REPORT ADOPTED.
MARCH 16, 1987	SECOND READING, CONCURRED IN.
MARCH 18, 1987	THIRD READING, CONCURRED IN. AYES, 50; NOES, 0.
MARCH 18, 1987	·

RECEIVED FROM SENATE.

SENT TO ENROLLING.

MARCH 18, 1987

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House BILL NO. 349

2 INTRODUCED BY James Carleily Bob Brown Blaylock

3 BY REQUEST OF THE OFFICE OF PUBLIC INSTRUCTION M. WALLS, MS

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A BILL FOR AN ACT ENTITLED: "AN ACT TO INCLUDE REPAIR OF EQUIPMENT AS AN ALLOWABLE COST FOR A DISTRICT SPECIAL EDUCATION PROGRAM; AMENDING SECTION 20-7-431, MCA; AND PROVIDING AN IMMEDIATE EFFECTIVE DATE."

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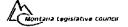
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BE IT ENACTED BY THE LEGISLATURE OF THE STATE OF MONTANA:

Section 1. Section 20-7-431, MCA, is amended to read: "20-7-431. Allowable cost schedule for special programs -- superintendent to make rules -- annual accounting. (1) For the purpose of determining the maximum-budget-without-a-vote for special education as defined in 20-9-321, the following schedule of allowable costs shall be followed by the school district in preparation of its special education budget for state aid request purposes and by the superintendent of public instruction in his review and approval of the budget (for purposes of determining the amount of maximum-budget-without-a-vote for special education for the district, and as used in this schedule, "full-time special pupil" and "regular ANB" are to be determined in accordance with 20-9-311 and 20-9-313);



- (a) instruction: salaries, benefits, supplies, textbooks, and other expenses including:
- (i) salaries and benefits of special program teachers, regular program teachers, teacher aides, special education supervisors, audiologists, and speech and hearing clinicians—the entire cost if employed full time in the special program; if such personnel are shared between special and regular programs—a portion of the entire cost corresponding to the entire working time which each such person devotes to the special program;
- 11 (ii) teaching supplies and textbooks if used 12 exclusively for special programs—the actual total cost;
 - (iii) other expenses:
 - (A) contracted services, including fees paid for professional advice and consultation regarding special students or the special program, and the delivery of special education services by public or private agencies—the actual total cost:
 - (B) transportation costs for special education personnel who must travel on an itinerant basis from school to school or district to district or to in-state child study team meetings or in-state individualized education program meetings—the actual cost to the district calculated on the same mileage rate used by the district for other travel reimbursement purposes;

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(b) supportive services, including:

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- (i) salaries and benefits of professional supportive personnel—the entire cost if employed full time in the special program; if such personnel are shared between special and regular programs—a portion of the entire cost corresponding to the entire working time which each such person devotes to the special program. Professional supportive personnel may include counselors, social workers, psychologists, psychometrists, physicians, nurses, and physical and occupational therapists.
- (ii) salaries and benefits of clerical personnel for professional personnel in supportive services—the entire cost if employed full time in the special program; if such personnel are shared between special and regular programs—a portion of the entire cost corresponding to the entire working time which each such person devotes to the special program;
- (c) equipment:
- (i) equipment--the actual total cost;
- 20 (ii) special equipment for district-owned school buses
 21 necessary to accommodate special students--the actual total
 22 cost:
- 23 (iii) special equipment for set of buses contracted to
 24 transport special students--that portion of the contract
 25 price attributable to the cost of special equipment or

- personnel required to accommodate special students--the
 actual special cost;
- 3 (iv) repair and maintenance of equipment--the actual
 4 total cost;
 - (d) room and board costs when the special pupil has to attend a program at such a distance from his home that commuting is undesirable as determined by the superintendent of public instruction.
 - (2) The superintendent of public instruction shall, prior to September 1, 1977, revise the rules in accordance with the policies of the board of public education for:
 - (a) keeping necessary records for supportive and administrative personnel and any personnel shared between special and regular programs;
- 15 (b) defining the total special program caseload that
 16 shall be assigned to specific support persons and the kinds
 17 of professional specialties to be considered relevant to the
 18 program before the district may count an allowable cost
 19 under subsection (1)(b) of this section; and
- 20 (c) defining the kinds or types of equipment whose 21 costs may be counted under subsection (1)(c)(i) of this 22 section.
- 23 (3) An annual accounting of all expenditures of school
 24 district general fund moneys for special education shall be
 25 made by the district trustees on forms furnished by the

superintendent of public instruction. The superintendent of public instruction shall make rules for such accounting.

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- (4) If a board of trustees chooses to exceed the budget approved by the superintendent of public instruction, costs in excess of the approved budget may not be reimbursed under the maximum-budget-without-a-vote for special education.
- (5) Allowable costs prescribed in this section do not include the costs of the teachers' retirement system, the public employees' retirement system, the federal social security system, or the costs for unemployment compensation insurance.
 - (6) (a) Notwithstanding other provisions of the law, the superintendent of public instruction shall not approve a maximum-budget-without-a-vote for special education which exceeds legislative appropriations; however, any unexpended balance from the first year of a biennial appropriation may be spent in the second year of the biennium in addition to the second year appropriation.
- 20 (b) If the total allowable cost of the special
 21 education budgets exceeds legislative appropriations
 22 available for special education, each district shall receive
 23 a pro rata share of the available appropriations based upon
 24 prioritized budget items as established by the
 25 superintendent of public instruction. The amount of the

- approved budgets in excess of the available appropriations
- ? may not be reimbursed under the
- 3 maximum-budget-without-a-vote for special education and is
- 4 the responsibility of the school district."
- 5 NEW SECTION. Section 2. Extension of authority. Any
- 6 existing authority of the superintendent of public
- 7 instruction to make rules on the subject of the provisions
- 8 of this act is extended to the provisions of this act.
- 9 NEW SECTION. Section 3. Effective date. This act is
- 10 effective on passage and approval.

-End-

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with 20-9-311 and 20-9-3131:

APPROVED BY COMM. ON EDUCATION AND CULTURAL RESOURCES

House BILL NO. 349 1 2 BY REQUEST OF THE OFFICE OF PUBLIC INSTRUCTION 3 A BILL FOR AN ACT ENTITLED: "AN ACT TO INCLUDE REPAIR OF 5 EQUIPMENT AS AN ALLOWABLE COST FOR A DISTRICT SPECIAL EDUCATION PROGRAM: AMENDING SECTION 20-7-431, MCA; AND 7 PROVIDING AN IMMEDIATE EFFECTIVE DATE." 9 BE IT ENACTED BY THE LEGISLATURE OF THE STATE OF MONTANA: 10 Section 1. Section 20-7-431, MCA, is amended to read: 11 12 "20-7-431. Allowable cost schedule for special 13 superintendent to make rules -- annual accounting. (1) For the purpose of determining 14 maximum-budget-without-a-vote for special education as 15 defined in 20-9-321, the following schedule of allowable 16 17 costs shall be followed by the school district in preparation of its special education budget for state aid 18 request purposes and by the superintendent of public 19 20 instruction in his review and approval of the budget (for 21 purposes of determining the amount of 22 maximum-budget-without-a-vote for special education for the 23 district, and as used in this schedule, "full-time special 24 pupil" and "regular ANB" are to be determined in accordance

- (a) instruction: salaries, benefits, supplies, textbooks, and other expenses including:
- 3 (i) salaries and benefits of special program teachers, 4 regular program teachers, teacher aides, special education supervisors. audiologists. and speech and hearing clinicians -- the entire cost if employed full time in the special program; if such personnel are shared between special and regular programs -- a portion of the entire cost corresponding to the entire working time which each such person devotes to the special program; 10
 - (ii) teaching supplies and textbooks if used exclusively for special programs—the actual total cost;
 - (iii) other expenses:
 - (A) contracted services, including fees paid for professional advice and consultation regarding special students or the special program, and the delivery of special education services by public or private agencies—the actual total cost;
 - (B) transportation costs for special education personnel who must travel on an itinerant basis from school to school or district to district or to in-state child study team meetings or in-state individualized education program meetings—the actual cost to the district calculated on the same mileage rate used by the district for other travel reimbursement purposes;

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- (b) supportive services, including:
- (i) salaries and benefits of professional supportive personnel—the entire cost if employed full time in the special program; if such personnel are shared between special and regular programs—a portion of the entire cost corresponding to the entire working time which each such person devotes to the special program. Professional supportive personnel may include counselors, social workers, psychologists, psychometrists, physicians, nurses, and physical and occupational therapists.
- (ii) salaries and benefits of clerical personnel for professional personnel in supportive services—the entire cost if employed full time in the special program; if such personnel are shared between special and regular programs—a portion of the entire cost corresponding to the entire working time which each such person devotes to the special program;
 - (c) equipment:

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- (i) equipment—the actual total cost;
- 20 (ii) special equipment for district-owned school buses
 21 necessary to accommodate special students--the actual total
 22 cost:
- 23 (iii) special equipment for school buses contracted to
 24 transport special students—that portion of the contract
 25 price attributable to the cost of special equipment or

- personnel required to accommodate special students--the
 actual special cost;
- 3 (iv) repair and maintenance of equipment--the actual
 4 total cost:
- 5 (d) room and board costs when the special pupil has to 6 attend a program at such a distance from his home that 7 commuting is undesirable as determined by the superintendent 8 of public instruction.
- 9 (2) The superintendent of public instruction shall, 10 prior to September 1, 1977, revise the rules in accordance 11 with the policies of the board of public education for:
- 12 (a) keeping necessary records for supportive and 13 administrative personnel and any personnel shared between 14 special and regular programs;
- 15 (b) defining the total special program caseload that
 16 shall be assigned to specific support persons and the kinds
 17 of professional specialties to be considered relevant to the
 18 program before the district may count an allowable cost
 19 under subsection (1)(b) of this section; and
- 20 (c) defining the kinds or types of equipment whose 21 costs may be counted under subsection (1)(c)(i) of this 22 section.
- 23 (3) An annual accounting of all expenditures of school 24 district general fund moneys for special education shall be 25 made by the district trustees on forms furnished by the

superintendent of public instruction. The superintendent of public instruction shall make rules for such accounting.

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- (4) If a board of trustees chooses to exceed the budget approved by the superintendent of public instruction, costs in excess of the approved budget may not be reimbursed under the maximum-budget-without-a-vote for special education.
- (5) Allowable costs prescribed in this section do not include the costs of the teachers' retirement system, the public employees' retirement system, the federal social security system, or the costs for unemployment compensation insurance.
- (6) (a) Notwithstanding other provisions of the law, the superintendent of public instruction shall not approve a maximum-budget-without-a-vote for special education which exceeds legislative appropriations; however, any unexpended balance from the first year of a biennial appropriation may be spent in the second year of the biennium in addition to the second year appropriation.
- (b) If the total allowable cost of the special education budgets exceeds legislative appropriations available for special education, each district shall receive a pro rata share of the available appropriations based upon prioritized budget items as established by the superintendent of public instruction. The amount of the

- approved budgets in excess of the available appropriations
- 2 may not be reimbursed under the
- 3 maximum-budget-without-a-vote for special education and is
- 4 the responsibility of the school district."
- 5 NEW SECTION. Section 2. Extension of authority. Any
- 6 existing authority of the superintendent of public
- 7 instruction to make rules on the subject of the provisions
- 8 of this act is extended to the provisions of this act.
- 9 NEW SECTION. Section 3. Effective date. This act is
- 10 effective on passage and approval.

-End-

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	House BILL NO. 349
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3	BY REQUEST OF THE OFFICE OF PUBLIC INSTRUCTION
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6	EQUIPMENT AS AN ALLOWABLE COST FOR A DISTRICT SPECIAL
7	EDUCATION PROGRAM; AMENDING SECTION 20-7-431, MCA; AND
8	PROVIDING AN IMMEDIATE EFFECTIVE DATE."
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10	BE IT ENACTED BY THE LEGISLATURE OF THE STATE OF MONTANA:
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13	programs superintendent to make rules annual
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15	maximum-budget-without-a-vote for special education as
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18	preparation of its special education budget for state aid
19	request purposes and by the superintendent of public
20	instruction in his review and approval of the budget (for
21	the purposes of determining the amount of the
22	maximum-budget-without-a-vote for special education for the
23	district, and as used in this schedule, "full-time special
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24	pupil" and "regular ANB" are to be determined in accordance
25	with 20-9-311 and 20-9-313):

- (a) instruction: salaries, benefits, supplies, textbooks, and other expenses including:
- (i) salaries and benefits of special program teachers, regular program teachers, teacher aides, special education supervisors, audiologists, and speech and hearing clinicians—the entire cost if employed full time in the special program; if such personnel are shared between special and regular programs—a portion of the entire cost corresponding to the entire working time which each such person devotes to the special program;
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 - (i) equipment--the actual total cost;
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- personnel required to accommodate special students--the
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- 9 (2) The superintendent of public instruction shall, 10 prior to September 1, 1977, revise the rules in accordance 11 with the policies of the board of public education for:
 - (a) keeping necessary records for supportive and administrative personnel and any personnel shared between special and regular programs;
- 15 (b) defining the total special program caseload that
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- 3 (4) If a board of trustees chooses to exceed the 4 budget approved by the superintendent of public instruction, 5 costs in excess of the approved budget may not be reimbursed 6 under the maximum-budget-without-a-vote for special 7 education.

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- 7 instruction to make rules on the subject of the provisions
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- 9 <u>NEW SECTION.</u> Section 3. Effective date. This act is 10 effective on passage and approval.

-End-

1	HOUSE BILL NO. 349
2	INTRODUCED BY HANNAH, EUDAILY, B. BROWN,
3	BLAYLOCK, M. WILLIAMS, SANDS
4	BY REQUEST OF THE OFFICE OF PUBLIC INSTRUCTION
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 24 meetings—the actual cost to the district calculated on the
 25 same mileage rate used by the district for other travel

HB 0349/02 HB 0349/02

reimbursement purposes;

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- (b) supportive services, including:
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- 21 (ii) special equipment for district-owned school buses 22 necessary to accommodate special students--the actual total 23 cost:
- 24 (iii) special equipment for school buses contracted to
 25 transport special students—that portion of the contract

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- (3) An annual accounting of all expenditures of schooldistrict general fund moneys for special education shall be

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HB 0349/02

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superintendent of public instruction. The amount of the approved budgets in excess of the available appropriations may not be reimbursed under the maximum-budget-without-a-vote for special education and is

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NEW SECTION. Section 3. Effective date. This act is effective on passage and approval.

-End-

HB 0349/02