HOUSE BILL NO. 33

INTRODUCED BY HAND, SPAETH, PECK, O'HARA, KEATING, JENKINS, BOYLAN, STORY, CONNELLY, CHRISTIAENS, NEUMAN, HOLLIDAY

BY REQUEST OF THE DEPARTMENT OF SOCIAL AND REHABILITATION SERVICES

			IN TH	E HOUSE
June	19,	1986		Introduced and referred to Committee on Human Services and Aging.
June	25,	1986		On motion, taken from Committee on Human Services and Aging and referred to Committee on Appropriations.
				Committee recommend bill do pass. Report adopted.
June	26,	1986		Bill printed and placed on members' desks.
				Second reading, do pass as amended.
				Third reading, passed.
				Transmitted to Senate.
			IN TH	E SENATE
June	26,	1986		Introduced and referred to Committee on Public Health, Welfare, and Safety

Welfare, and Safety.

Committee recommend bill be June 27, 1986 concurred in. Report adopted.

Second reading, concurred in.

Third reading, concurred in. Ayes, 37; Noes, 13.

Returned to House.

IN THE HOUSE

June 28, 1986

Received from Senate.

Sent to enrolling.

Reported correctly enrolled.

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3 And BY REQUEST OF THE DEPARTMENT OF SOCIAL And The Connelly

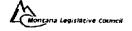
5 Story Connelly

A BILL FOR AN ACT ENTITLED: "AN ACT REVISING LAWS RELATING
TO PUBLIC ASSISTANCE; LIMITING THE DURATION OF ASSISTANCE
BROVIDED TO ABLE-BODIED PERSONS; LIMITING THE AMOUNT OF
MONTHLY GENERAL ASSISTANCE; REVISING INCOME ELIGIBILITY
STANDARDS FOR GENERAL RELIEF MEDICAL ASSISTANCE; AMENDING
SECTIONS 53-3-108, 53-3-109, 53-3-205, 53-3-206, AND
53-3-209, MCA; AND PROVIDING AN IMMEDIATE EFFECTIVE DATE."

BE IT ENACTED BY THE LEGISLATURE OF THE STATE OF MONTANA:

Section 1. Section 53-3-108, MCA, is amended to read:

"53-3-108. Purpose. (1) The legislature, in order to implement the provisions of Article XII, section 3, of the Montana constitution, finds that certain persons are in need of assistance because of misfortune and must be provided with certain assistance through programs for general relief. These programs are to be efficiently administered by local county welfare boards or, whenever responsibility for local welfare programs has been assumed by the state of Montana, by the department of social and rehabilitation services. General relief, along with other assistance programs, is



made available to provide basic necessities that provide
minimum subsistence compatible with decency and health and
to provide financial assistance for medical services
necessary for serious medical conditions. General relief
medical assistance is not intended to provide catastrophic
medical insurance to nonindigent persons.

(2) The legislature finds that assistance under the general relief program should not be available to those persons who have either adequate income or resources of their own or who are able-bodied. When benefits and services are available through other federal or state assistance programs, general relief should not be provided in duplication of such other assistance.

(3) The legislature, in recognition of the need to expand the employment opportunities available to able-bodied persons who do not have dependent minor children, will provide 2 months of general relief so that such able-bodied persons may be eligible for the job readiness training authorized in 53-3-304(3).

f3)(4) The legislature further finds that the purposes of the general relief program must be implemented only to the extent necessary and allowable by the mandates of Article VIII, sections 12 and 14, of the Montana constitution, regarding financial accountability and expenditure by appropriation."

-2- INTRODUCED BILL #1333

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- Section 2. Section 53-3-109, MCA, is amended to read:

 "53-3-109. Definitions. For the purposes of this
 chapter, the following definitions apply:
- 4 (1) "Able-bodied" means the condition of a person who
 5 is not infirm.
- (2) "Basic necessities" means food, shelter,utilities, and personal needs.
- 8 {3} "Department" means the department of social and 9 rehabilitation services provided for in Title 2, chapter 15, 10 part 22.

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- (4) "General relief" means, in accordance with this chapter, a program of public assistance for basic necessities and medical needs to those persons determined to be eligible for that assistance.
- (5) "Household" means all persons who by choice, necessity, or legal relationship are mutually dependent upon each other for basic necessities and who reside in the same residence.
- (6) "Income" means the value of all property of any nature, earned, unearned, or in-kind, including benefits reasonably certain to be received by or available to a household during the month of the receipt of the income.
- 23 (7) "Indigent" or "misfortunate" means a person who is 24 lacking the means, financial or otherwise, by which to 25 prevent destitution for himself and others dependent upon

- him for basic necessities and who is otherwise eligible for assistance under this chapter. Except as provided otherwise in 53-3-205 and 53-3-209, the terms do not include able-bodied persons under-the-age-of--50 unless they have dependent minor children living in the household.
 - (8) "Infirm" means the condition of a person who is diagnosed by a licensed medical practitioner and confirmed by an expert medical review to have a physical or mental handicap that significantly impairs the person's ability to be employed.
 - (9) "Lump-sum income" means a nonrecurring source of income received in a single payment by a household during any eligibility period, including but not limited to proceeds from a lawsuit, insurance settlement, inheritance, lump-sum retirement, veterans' or unemployment benefits; benefits received under the federal Social Security Act; prizes; and tax refunds.
- 18 (10) "Resource" means all real and personal property
 19 retained after the calendar month of its receipt and which
 20 the household or a member of the household has a legal right
 21 to sell or liquidate.
- 22 (11) "Secure facility" means any facility in which a 23 person may be lawfully held against his will by federal, 24 state, or local authorities.
- 25 (12) "Serious medical condition" means a physical

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condition that causes a serious health risk to a person and
for which treatment is medically necessary, including
pregnancy. Diagnosis and determination of necessary
treatment must be made by a licensed medical practitioner,
and the department may confirm it through an expert medical
review. Necessary treatment includes prenatal care and such
other elective treatments as determined by department rule
to be medically necessary."

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Number of Persons

Section 3. Section 53-3-205, MCA, is amended to read:

"53-3-205. Eligibility for general relief. (1) A

person or persons constituting a household may receive

general relief assistance for basic necessities if the

household is determined to be eligible under the provisions

of this section and is in need of such assistance as a

result of their infirmity, misfortune, or indigency.

(2) A household is eligible for general relief if the household income does not exceed that set forth in the following table:

Monthly Income Standard

	Namber of fersons	Monenty The	ome beandard
20	in Household		
21		Piscal-1986	Fiscal-1987
22	1	\$212	\$219
23	2	284 282	296
24	3	358 <u>354</u>	372
25	4	432 426	449

1	5	5 06 501	5 26
2	6	588 <u>570</u>	603
3	7	6 53 <u>642</u>	67 9
4	8	727 <u>713</u>	756
5	9	800 <u>785</u>	832
6	10 or more	874 857	989

(3) Able-bodied persons under--the--age--of-35-years without dependent minor children living in the household are not eligible for nonmedical general relief assistance, except as provided in 53-3-209.

- (4) (a) When the household's income exceeds the monthly income standard for a household of that size because of receipt of lump-sum income, the household will be ineligible for general relief for the full number of months, beginning with the month of receipt, derived by dividing the total of the lump-sum income and other income by the monthly income standard for a household of that size. Any income remaining from this calculation will be considered as income in the first month following the period of ineligibility.
- 20 (b) The period of ineligibility may be recalculated if 21 the household size changes or if a portion of the lump sum 22 was used to pay medical bills for a serious medical 23 condition.
 - (c) Ineligibility due to the receipt of a lump sum does not preclude eligibility for general relief medical

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- (5) All applicants for and recipients of general relief assistance who reside in the same residence are considered as one household.
- (6) Prospective income that is reasonably certain to be received by the household during an eligibility period must be considered when determining eligibility.
- (7) The following resources of a household must be excluded from consideration of resources for eligibility purposes:
- 11 (a) the domicile of the household, including necessary
 12 appurtenant land not exceeding 10 acres;
 - (b) a motor vehicle that has no more than \$1,500 in equity value;
 - (c) personal items, clothing, household furniture, appliances, and other essential household items, the total equity value of which does not exceed resource eligibility limits established by rule; and
 - (d) tools of a trade that are essential to the current or future employment of a household member.
 - (8) A person who is committed or sentenced by legal process to a state institution or a secure facility or who is incarcerated in a secure facility pending resolution of legal process is not eligible for general relief.
 - (9) A person who resides for a period of 1 day or more

- in any state or federally operated institution or residence is not eligible for general relief for the period of that residency.
 - (10) For the purposes of an eligibility determination, an applicant for or recipient of general relief may be requested to produce all financial and other information concerning the household.
 - (11) Whenever practical, an eligibility determination must be made within 30 days of the date of application and the applicant must be notified in writing of the eligibility determination and the reasons for the determination.
- 12 (12) An alien determined to be illegally within the
 13 United States is not eligible for general relief."
- Section 4. Section 53-3-206, MCA, is amended to read:

 "53-3-206. Eligibility for general relief medical
 assistance. (1) In order to be considered for eligibility
 for general relief medical assistance, a person must be
 found to have a serious medical condition.
- 19 (2) Eligibility for general relief medical assistance
 20 must be determined as provided in this section and 53-3-205.
 21 A person with a serious medical condition must apply for
 22 general relief medical assistance prior to the provision of
 23 medical services or within 90 days of the date the medical
 24 service is first provided. Eligibility is determined as of
 25 the date medical service is first provided.

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Monthly

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864 929

923 1,001

983 1,073

±7842 1,145

17102 1,217

17162 1,289

(3) All persons who reside in the same residence and are legally related to or responsible for each other are considered to be one household for purposes of determining general relief medical assistance.

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- (4) All individual or household resources must be used to offset medical obligations except those excluded in 53-3-205(7).
- (5) To determine eligibility for county general relief medical assistance, a county welfare board may promulgate rules to establish the circumstances under which persons are unable to pay for their medical aid and hospitalization. However, no household with an income exceeding 300% of the amount set forth in 53-3-205(2) is eligible for such medical assistance.
 - (6) In a county with state-assumed welfare services:
- (a) covered medical services must be provided at no cost to the person residing in a household if the average household monthly income that is reasonably certain to be received in a 12-month period beginning with the month the medical service was provided does not exceed the amount in 53-3-205(2);
- (b) a person is not eligible for medical services if 22 the household in which he resides has an average monthly income reasonably certain to be received in a 12-month period beginning with the month the medical service was

3	Family Size	Income Level
4	1	\$314 <u>\$ 336</u>
5	2	975 <u>383</u>
6	3	400 <u>404</u>
7	4	425 <u>426</u>
8	5	501
9	6	564 <u>570</u>
10	7	624 <u>642</u>
11	8	685 <u>713</u>
12	9	744 <u>785</u>

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provided in excess of that set forth in the following table:

(c) if the average household monthly income reasonably certain to be received in a 12-month period beginning with the month the medical service was provided is between the amount in 53-3-205(2) and the monthly income level set forth in subsection (b), a household must first incur covered medical costs equal to the difference between its average

monthly income and the monthly income level in subsection

(b) before medical service assistance is provided."

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Section 5. Section 53-3-209, MCA, is amended to read:

"53-3-209. Period of eligibility. (1) The period of
eligibility for receipt of general relief for basic
necessities is 1 month, except as provided in subsections
(2) and (3). A person may seek to establish eligibility for
the succeeding month prior to the end of the current month
of eligibility.

- (2) Able-bodied persons age--35--through--49 without dependent minor children living in the household are eligible for no more than 3 2 months of nonmedical general relief assistance within any 12-month period, except that assistance received prior to &uty-tr-1985 November 1, 1986, shall not be counted. For-these-persons-who-continuously meet-eligibility-criteriar-the-period--of--eligibility-will begin-68-days-after-the-date-of-application:
- (3) Eligibility for general relief medical assistance terminates when the serious medical condition of the person has been treated.
- (4) The period of eligibility for any type of general assistance terminates at any time the county welfare board or the department determines that the household:
- 24 (a) no longer meets the applicable eligibility
 25 requirements; or

1 (b) received general relief by means of fraud or 2 mistake."

NEW SECTION. Section 6. Extension of authority. Any existing authority of the department of social and rehabilitation services to make rules on the subject of the provisions of this act is extended to the provisions of this act.

NEW SECTION. Section 7. Severability. If a part of this act is invalid, all valid parts that are severable from the invalid part remain in effect. If a part of this act is invalid in one or more of its applications, the part remains in effect in all valid applications that are severable from the invalid applications.

NEW SECTION. Section 8. Effective date. This act is effective on passage and approval.

-End-

STATE OF MONTANA - FISCAL NOTE

Form BD-15

In compliance with a written request, there is hereby submitted a Fiscal Note for HB033 , as introduced

Description of Proposed Legislation:

HB33 would limit the duration of assistance provided to able-bodied persons, limit the amount of monthly general assistance, and revise income eligibility standards for general relief medical assistance.

Assumptions:

- 1. The current law would result in an average monthly caseload of 2270 and an average monthly payment of \$217.71.
- 2. The proposal would result in an average monthly caseload of 1814 and an average monthly payment of \$209.22.

Fiscal Impact:

Based on the above assumptions, HB33 would reduce general fund expenditures for FY87 as follows:

Limit on amount of monthly assistance \$ 231,268
Limit on duration of assistance \$ 1,144,851

Total General Fund Expenditure Reduction \$1,376,119

BUDGET DIRECTOR DATE
Office of Budget and Program Planning

PRIMARY SPONSOR

DATE

Fiscal Note for HB33, as introduced.

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RE-REFERRED AND

LC 0095/01

APPROVED BY COMMITTEE ON APPROPRIATIONS

INTRODUCED BY HOUSE OF THE DEPARTMENT OF SOCIAL TOWN SERVICES Hering Story Connelly

A BILL FOR AN ACT ENTITLED: "AN ACT REVISING LAWS RELATING
TO PUBLIC ASSISTANCE; LIMITING THE DURATION OF ASSISTANCE
PROVIDED TO ABLE-BODIED PERSONS; LIMITING THE AMOUNT OF
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STANDARDS FOR GENERAL RELIEF MEDICAL ASSISTANCE; AMENDING
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of assistance because of misfortune and must be provided
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These programs are to be efficiently administered by local
county welfare boards or, whenever responsibility for local
welfare programs has been assumed by the state of Montana,
by the department of social and rehabilitation services.

General relief, along with other assistance programs, is



made available to provide basic necessities that provide
minimum subsistence compatible with decency and health and
to provide financial assistance for medical services
necessary for serious medical conditions. General relief
medical assistance is not intended to provide catastrophic
medical insurance to nonindigent persons.

- (2) The legislature finds that assistance under the general relief program should not be available to those persons who have either adequate income or resources of their own or who are able-bodied. When benefits and services are available through other federal or state assistance programs, general relief should not be provided in duplication of such other assistance.
- (3) The legislature, in recognition of the need to expand the employment opportunities available to able-bodied persons who do not have dependent minor children, will provide 2 months of general relief so that such able-bodied persons may be eligible for the job readiness training authorized in 53-3-304(3).
- of the general relief program must be implemented only to the extent necessary and allowable by the mandates of Article VIII, sections 12 and 14, of the Montana

(4) The legislature further finds that the purposes

- 24 constitution, regarding financial accountability and
- 25 expenditure by appropriation."

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 5 is not infirm.
- 6 (2) "Basic necessities" means food, shelter,
 7 utilities, and personal needs.

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- (3) "Department" means the department of social and rehabilitation services provided for in Title 2, chapter 15, part 22.
- (4) "General relief" means, in accordance with this chapter, a program of public assistance for basic necessities and medical needs to those persons determined to be eligible for that assistance.
- (5) "Household" means all persons who by choice, necessity, or legal relationship are mutually dependent upon each other for basic necessities and who reside in the same residence.
- (6) "Income" means the value of all property of any nature, earned, unearned, or in-kind, including benefits reasonably certain to be received by or available to a household during the month of the receipt of the income.
- 23 (7) "Indigent" or "misfortunate" means a person who is
 24 lacking the means, financial or otherwise, by which to
 25 prevent destitution for himself and others dependent upon

- him for basic necessities and who is otherwise eligible for assistance under this chapter. Except as provided otherwise in 53-3-205 and 53-3-209, the terms do not include able-bodied persons under-the-age-of--50 unless they have
- 6 (8) "Infirm" means the condition of a person who is
 7 diagnosed by a licensed medical practitioner and confirmed
 8 by an expert medical review to have a physical or mental
 9 handicap that significantly impairs the person's ability to
 10 be employed.

dependent minor children living in the household.

- 11 (9) "Lump-sum income" means a nonrecurring source of
 12 income received in a single payment by a household during
 13 any eligibility period, including but not limited to
 14 proceeds from a lawsuit, insurance settlement, inheritance,
 15 lump-sum retirement, veterans' or unemployment benefits;
 16 benefits received under the federal Social Security Act;
 17 prizes; and tax refunds.
- 18 (10) "Resource" means all real and personal property
 19 retained after the calendar month of its receipt and which
 20 the household or a member of the household has a legal right
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- 22 (11) "Secure facility" means any facility in which a 23 person may be lawfully held against his will by federal, 24 state, or local authorities.
- 25 (12) "Serious medical condition" means a physical

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1	condition that causes a serious health risk to a person and
2	for which treatment is medically necessary, including
3	pregnancy. Diagnosis and determination of necessary
4	treatment must be made by a licensed medical practitioner,
5	and the department may confirm it through an expert medical
6	review. Necessary treatment includes prenatal care and such
7	other elective treatments as determined by department rule
8	to be medically necessary."

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Number of Persons

- Section 3. Section 53-3-205, MCA, is amended to read:

 "53-3-205. Eligibility for general relief. (1) A

 person or persons constituting a household may receive
 general relief assistance for basic necessities if the
 household is determined to be eligible under the provisions
 of this section and is in need of such assistance as a

 result of their infirmity, misfortune, or indigency.
- (2) A household is eligible for general relief if the household income does not exceed that set forth in the following table:

Monthly Income Standard

20	in Household		
21		Fiscal-1986	Piscal-1987
22	1	\$212	\$219
23	2	284 282	2 96
24	3	358 <u>354</u>	372
25	4	432 <u>426</u>	449

ı	5	5 06 <u>501</u>	526
2	6	580 <u>570</u>	693
3	7	653 <u>642</u>	6 79
4	8	727 <u>713</u>	75 6
5	9	800 <u>785</u>	832
6	10 or more	874 857	989

- 7 (3) Able-bodied persons under-the-age-of-35-years
 8 without dependent minor children living in the household are
 9 not eligible for nonmedical general relief assistance.
 10 except as provided in 53-3-209.
 - (4) (a) When the household's income exceeds the monthly income standard for a household of that size because of receipt of lump-sum income, the household will be ineligible for general relief for the full number of months, beginning with the month of receipt, derived by dividing the total of the lump-sum income and other income by the monthly income standard for a household of that size. Any income remaining from this calculation will be considered as income in the first month following the period of ineligibility.
- 20 (b) The period of ineligibility may be recalculated if 21 the household size changes or if a portion of the lump sum 22 was used to pay medical bills for a serious medical 23 condition.
 - (c) Ineligibility due to the receipt of a lump sum does not preclude eligibility for general relief medical

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- (5) All applicants for and recipients of general relief assistance who reside in the same residence are considered as one household.
- (6) Prospective income that is reasonably certain to be received by the household during an eligibility period must be considered when determining eligibility.
- (7) The following resources of a household must be excluded from consideration of resources for eligibility purposes:
- (a) the domicile of the household, including necessary appurtenant land not exceeding 10 acres;
- (b) a motor vehicle that has no more than \$1,500 in equity value;
- (c) personal items, clothing, household furniture, appliances, and other essential household items, the total equity value of which does not exceed resource eligibility limits established by rule; and
- (d) tools of a trade that are essential to the current or future employment of a household member.
- (8) A person who is committed or sentenced by legal process to a state institution or a secure facility or who is incarcerated in a secure facility pending resolution of legal process is not eligible for general relief.
 - (9) A person who resides for a period of 1 day or more

- in any state or federally operated institution or residence
 is not eligible for general relief for the period of that
 residency.
 - (10) For the purposes of an eligibility determination, an applicant for or recipient of general relief may be requested to produce all financial and other information concerning the household.
- 8 (11) Whenever practical, an eligibility determination 9 must be made within 30 days of the date of application and 10 the applicant must be notified in writing of the eligibility 11 determination and the reasons for the determination.
- 12 (12) An alien determined to be illegally within the
 13 United States is not eligible for general relief."
- Section 4. Section 53-3-206, MCA, is amended to read:
 15 "53-3-206. Eligibility for general relief medical
 16 assistance. (1) In order to be considered for eligibility
 17 for general relief medical assistance, a person must be
 18 found to have a serious medical condition.
 - (2) Eligibility for general relief medical assistance must be determined as provided in this section and 53-3-205. A person with a serious medical condition must apply for general relief medical assistance prior to the provision of medical services or within 90 days of the date the medical service is first provided. Eligibility is determined as of the date medical service is first provided.

(3) All persons who reside in the same residence and are legally related to or responsible for each other are considered to be one household for purposes of determining general relief medical assistance.

- (4) All individual or household resources must be used to offset medical obligations except those excluded in 53-3-205(7).
- (5) To determine eligibility for county general relief medical assistance, a county welfare board may promulgate rules to establish the circumstances under which persons are unable to pay for their medical aid and hospitalization. However, no household with an income exceeding 300% of the amount set forth in 53-3-205(2) is eligible for such medical assistance.
- 15 (6) In a county with state-assumed welfare services:
 - (a) covered medical services must be provided at no cost to the person residing in a household if the average household monthly income that is reasonably certain to be received in a 12-month period beginning with the month the medical service was provided does not exceed the amount in 53-3-205(2);
 - (b) a person is not eligible for medical services if the household in which he resides has an average monthly income reasonably certain to be received in a 12-month period beginning with the month the medical service was

1	provided in excess of	that set forth in the following table:
2		Monthly
3	Family Size	Income Level
4	1	9314 <u>\$ 336</u>
5	2	375 <u>383</u>
6	3	400 404
7	4	42 5 <u>426</u>
8	5	501
9	6	564 <u>570</u>
10	7	624 <u>642</u>
11	8	6 8 5 <u>713</u>
12	9	744 <u>785</u>
13	10	804 <u>857</u>
14	11	864 <u>929</u>
15	12	923 1,001
16	13	983 1,073
17	14	1,042 1,145
18	15	17102 1,217
19	16 or more	±7+62 1,289

(c) if the average household monthly income reasonably certain to be received in a 12-month period beginning with the month the medical service was provided is between the amount in 53-3-205(2) and the monthly income level set forth in subsection (b), a household must first incur covered medical costs equal to the difference between its average

monthly income and the monthly income level in subsection

(b) before medical service assistance is provided."

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- 3 Section 5. Section 53-3-209, MCA, is amended to read:
 4 "53-3-209. Period of eligibility. (1) The period of
 5 eligibility for receipt of general relief for basic
 6 necessities is 1 month, except as provided in subsections
 7 (2) and (3). A person may seek to establish eligibility for
 8 the succeeding month prior to the end of the current month
 9 of eligibility.
 - (2) Able-bodied persons age-35-through-49 without dependent minor children living in the household are eligible for no more than 3 2 months of nonmedical general relief assistance within any 12-month period, except that assistance received prior to duly-17-1985 November 1, 1986, shall not be counted. Por-these-persons-who-continuously meet-eligibility-criteria, the-period-of-eligibility-will begin-60-days-after-the-date-of-application.
 - (3) Eligibility for general relief medical assistance terminates when the serious medical condition of the person has been treated.
 - (4) The period of eligibility for any type of general assistance terminates at any time the county welfare board or the department determines that the household:
- 24 (a) no longer meets the applicable eligibility
 25 requirements; or

- 1 (b) received general relief by means of fraud or 2 mistake."
- NEW SECTION. Section 6. Extension of authority. Any existing authority of the department of social and rehabilitation services to make rules on the subject of the provisions of this act is extended to the provisions of this act.
- 8 NEW SECTION. Section 7. Severability. If a part of this act is invalid, all valid parts that are severable from the invalid part remain in effect. If a part of this act is invalid in one or more of its applications, the part remains in effect in all valid applications that are severable from the invalid applications.
- NEW SECTION. Section 8. Effective date. This act is effective on passage and approval.

-End-

1	HOUSE BILL NO. 33
2	INTRODUCED BY HAND, SPAETH, PECK, O'HARA, KEATING,
3	JENKINS, BOYLAN, STORY, CONNELLY,
4	CHRISTIAENS, NEUMAN, HOLLIDAY
5	BY REQUEST OF THE DEPARTMENT OF SOCIAL
6	AND REHABILITATION SERVICES
7	
8	A BILL FOR AN ACT ENTITLED: "AN ACT REVISING LAWS RELATING
9	TO PUBLIC ASSISTANCE; LIMITING THE DURATION OF ASSISTANCE
10	PROVIDED TO ABLE-BODIED PERSONS; LIMITING THE AMOUNT OF
11	MONTHLY GENERAL ASSISTANCE; REVISING INCOME ELIGIBILITY
12	STANDARDS FOR GENERAL RELIEF MEDICAL ASSISTANCE; AMENDING
13	SECTIONS 53-3-108, 53-3-109, 53-3-205, 53-3-206, AND
14	53-3-209, MCA; AND PROVIDING AN IMMEDIATE EFFECTIVE DATE."
15	
16	BE IT ENACTED BY THE LEGISLATURE OF THE STATE OF MONTANA:
17	Section 1. Section 53-3-108, MCA, is amended to read:
18	"53-3-108. Purpose. (1) The legislature, in order to
19	implement the provisions of Article XII, section 3, of the
20	Montana constitution, finds that certain persons are in need
21	of assistance because of misfortune and must be provided
22	with certain assistance through programs for general relief.
23	These programs are to be efficiently administered by local
24	county welfare boards or, whenever responsibility for local

welfare programs has been assumed by the state of Montana,

by the department of social and rehabilitation services
General relief, along with other assistance programs, is
made available to provide basic necessities that provide
minimum subsistence compatible with decency and health and
to provide financial assistance for medical services
necessary for serious medical conditions. General relie
medical assistance is not intended to provide catastrophic
medical insurance to nonindigent persons.
(2) The legislature finds that assistance under the
general relief program should not be available to those
persons who have either adequate income or resources of
their own or who are able-bodied. When benefits and services
are available through other federal or state assistance
programs, general relief should not be provided in
duplication of such other assistance.
(3) The legislature, in recognition of the need to
expand the employment opportunities available to able-bodied

provide 2 months of general relief so that such able-bodied
persons may be eligible for the job readiness training
authorized in 53-3-304(3).

the legislature further finds that the purposes

persons who do not have dependent minor children, will

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of the general relief program must be implemented only to the extent necessary and allowable by the mandates of Article VIII, sections 12 and 14, of the Montana

THIRD READING

- constitution, regarding financial accountability and 1 2 expenditure by appropriation,"
- 3 Section 2. Section 53-3-109, MCA, is amended to read:
- "53-3-109. Definitions. For the purposes of this
- 5 chapter, the following definitions apply:
- 6 (1) "Able-bodied" means the condition of a person who 7 is not infirm.
- 8 (2) "Basic necessities" means food, shelter. utilities, and personal needs.
- 10 (3) "Department" means the department of social and 11 rehabilitation services provided for in Title 2, chapter 15, 12 part 22.
- 13 (4) "General relief" means, in accordance with this chapter, a program of public assistance for basic 14 necessities and medical needs to those persons determined to 15 16 be eligible for that assistance.
- 17 (5) "Household" means all persons who by choice, necessity, or legal relationship are mutually dependent upon 18 19 each other for basic necessities and who reside in the same 20 residence.
- (6) "Income" means the value of all property of any 21 nature, earned, unearned, or in-kind, including benefits 22 23 reasonably certain to be received by or available to a household during the month of the receipt of the income. 24
- 25 (7) "Indigent" or "misfortunate" means a person who is

- lacking the means, financial or otherwise, by which to
- prevent destitution for himself and others dependent upon
- him for basic necessities and who is otherwise eligible for
- assistance under this chapter. Except as provided otherwise
- 53-3-205 and 53-3-209, the terms do not include
 - able-bodied persons under-the-age-of--50 unless they have
- dependent minor children living in the household.
- (8) "Infirm" means the condition of a person who is
- diagnosed by a licensed medical practitioner and confirmed
- by an expert medical review to have a physical or mental 10
- handicap that significantly impairs the person's ability to 11
- 12 be employed.

- 1.3 (9) "Lump-sum income" means a nonrecurring source of
- income received in a single payment by a household during 14
- any eligibility period, including but not limited to 15
- proceeds from a lawsuit, insurance settlement, inheritance,
- 17 lump-sum retirement, veterans' or unemployment benefits;
- 18 benefits received under the federal Social Security Act;
- prizes; and tax refunds. 19
- (10) "Resource" means all real and personal property 20
- 21 retained after the calendar month of its receipt and which
- 22 the household or a member of the household has a legal right
- to sell or liquidate. 23
- (11) "Secure facility" means any facility in which a 24
- person may be lawfully held against his will by federal,

1	state, or local authori	ties.	
2	(12) "Serious me	dical condition"	means a physical
3	condition that causes a	serious health ri	sk to a person and
4	for which treatment	is medically ne	cessary, including
5	pregnancy. Diagnosis	and determinati	on of necessary
6	treatment must be mad	e by a licensed me	dical practitioner,
7	and the department may	confirm it through	an expert medical
8	review. Necessary trea	tment includes pre	natal care and such
9	other elective treatmen	ts as determined b	y department rule
10	to be medically necessa	ry."	
11	Section 3. Section	n 53-3-205, MCA,	is amended to read:
12	"53-3-205. Eligib		
13	person or persons co		
14	general relief assista	nce for basic r	ecessities if the
15	household is determine	ed to be eligible u	nder the provisions
16	of this section and is	in need of such	assistance as a
17	result of their infirm		
18			eneral relief if the
19	household income does	not exceed that	set forth in the
20	following table:		
21	Number of Persons	Monthly Inco	ome Standard
22	in Household		
23		Piscal-1986	Piscal-1987
24	l	\$212	\$ 219
25	2	284 282	296

1	3	358 <u>354</u>	372
2	4	432 <u>426</u>	449
3	5	506 501	526
4	6	580 <u>570</u>	603
5	7	653 <u>642</u>	679
6	8	72 7 <u>713</u>	756
7	9	800 <u>785</u>	832
8	10 or more	874 <u>B57</u>	989

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- (3) Able-bodied persons under-the-age-of-35-years without dependent minor children living in the household are not eligible for nonmedical general relief assistance, except as provided in 53-3-209.
- (4) (a) When the household's income exceeds the monthly income standard for a household of that size because of receipt of lump-sum income, the household will be ineligible for general relief for the full number of months, beginning with the month of receipt, derived by dividing the total of the lump-sum income and other income by the monthly income standard for a household of that size. Any income remaining from this calculation will be considered as income in the first month following the period of ineligibility.
- (b) The period of ineligibility may be recalculated if the household size changes or if a portion of the lump sum was used to pay medical bills for a serious medical condition.

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(c) Ineligibility due to the receipt of a lump sum does not preclude eligibility for general relief medical assistance.

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- (5) All applicants for and recipients of general relief assistance who reside in the same residence are considered as one household.
- (6) Prospective income that is reasonably certain to be received by the household during an eligibility period must be considered when determining eligibility.
- (7) The following resources of a household must be excluded from consideration of resources for eligibility purposes:
- (a) the domicile of the household, including necessary appurtenant land not exceeding 10 acres;
- 15 (b) a motor vehicle that has no more than \$1,500 in equity value; 16
 - (c) personal items, clothing, household furniture, appliances, and other essential household items, the total equity value of which does not exceed resource eligibility limits established by rule; and
- (d) tools of a trade that are essential to the current 21 22 or future employment of a household member.
- 23 (8) A person who is committed or sentenced by legal process to a state institution or a secure facility or who is incarcerated in a secure facility pending resolution of

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- legal process is not eligible for general relief.
- (9) A person who resides for a period of 1 day or more 2 in any state or federally operated institution or residence 3 is not eligible for general relief for the period of that residency.
- (10) For the purposes of an eligibility determination, an applicant for or recipient of general relief may be requested to produce all financial and other information concerning the household.
- (11) Whenever practical, an eligibility determination 10 11 must be made within 30 days of the date of application and the applicant must be notified in writing of the eligibility 12 determination and the reasons for the determination. 13
- 14 (12) An alien determined to be illegally within the 15 United States is not eligible for general relief."
- Section 4. Section 53-3-206, MCA, is amended to read: 16 17 "53-3-206. Eligibility for general relief medical 18 assistance. (1) In order to be considered for eligibility for general relief medical assistance, a person must be 19 20 found to have a serious medical condition.

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must be determined as provided in this section and 53-3-205. A person with a serious medical condition must apply for general relief medical assistance prior to the provision of medical services or within 90 days of the date the medical

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(2) Eliqibility for general relief medical assistance

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service is first provided. Eligibility is determined as of the date medical service is first provided.

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- (3) All persons who reside in the same residence and are legally related to or responsible for each other are considered to be one household for purposes of determining general relief medical assistance.
- 7 (4) All individual or household resources must be used B to offset medical obligations except those excluded in 53-3-205(7).
 - (5) To determine eligibility for county general relief medical assistance, a county welfare board may promulgate rules to establish the circumstances under which persons are unable to pay for their medical aid and hospitalization. However, no household with an income exceeding 300% of the amount set forth in 53-3-205(2) is eligible for such medical assistance.
 - (6) In a county with state-assumed welfare services:
 - (a) covered medical services must be provided at no cost to the person residing in a household if the average household monthly income that is reasonably certain to be received in a 12-month period beginning with the month the medical service was provided does not exceed the amount in 53-3-205(2);
- 24 (b) a person is not eligible for medical services if
 25 the household in which he resides has an average monthly

1	income	reas	sonabl	.у с	ertain	n to	be	receiv	ed	in a 12	2-month
2	period	begi	nning	with	the	mont	h th	e medi	cal	servi	ce was
3	provide	d in	exces	s of	that	set	forth	in the	fol	lowing	table:

Monthly

•		
5	Family Size	Income Level
6	1	\$314 <u>\$336</u> <u>\$287</u>
7	2	375 <u>383</u> <u>433</u>
8	3	400 <u>404</u> <u>526</u>
9	4	425 <u>426</u> <u>618</u>
10	5	50± <u>714</u>
11	6	56 4 <u>578</u> <u>804</u>
12	7	624 <u>642</u> <u>896</u>
13	В	685 <u>713</u> <u>988</u>
14	9	744 <u>785</u> 1,081
15	10	804 857 1,173
16	11	864 <u>929</u> 1,194
17	12	923 ±700± 1,215
18	13	983 1,073 1,236
19	14	1,042 1,145 1,256
20	15	1,102 <u>1,217</u> 1,277
21	16 <u>or more</u>	1,162 <u>1,289</u> 1,298

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(c) if the average household monthly income reasonably certain to be received in a 12-month period beginning with the month the medical service was provided is between the amount in 53-3-205(2) and the monthly income level set forth

- in subsection (b), a household must first incur covered
 medical costs equal to the difference between its average
 monthly income and the monthly income level STANDARD in
 subsection-(b) 53-3-205(2) before medical service assistance
 is provided."
- Section 5. Section 53-3-209, MCA, is amended to read:

 "53-3-209. Period of eligibility. (1) The period of
 eligibility for receipt of general relief for basic
 necessities is 1 month, except as provided in subsections
 (2) and (3). A person may seek to establish eligibility for
 the succeeding month prior to the end of the current month
 of eligibility.

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- (2) Able-bodied persons age--35--through--49 without dependent minor children living in the household are eligible for no more than 3 2 months of nonmedical general relief assistance within any 12-month period, except that assistance received prior to July-17-1985 November 1, 1986, shall not be counted. Por-these-persons-who-continuously meet-eligibility-criteria7-the-period--of--eligibility-will begin-60-days-after-the-date-of-application.
- (3) Eligibility for general relief medical assistance terminates when the serious medical condition of the person has been treated.
- 24 (4) The period of eligibility for any type of general25 assistance terminates at any time the county welfare board

- or the department determines that the household:
- 4 (b) received general relief by means of fraud or 5 mistake."
- 6 NEW SECTION. Section 6. Extension of authority. Any
 7 existing authority of the department of social and
 8 rehabilitation services to make rules on the subject of the
 9 provisions of this act is extended to the provisions of this
 10 act.
- NEW SECTION. Section 7. Severability. If a part of this act is invalid, all valid parts that are severable from the invalid part remain in effect. If a part of this act is invalid in one or more of its applications, the part remains in effect in all valid applications that are severable from the invalid applications.
- NEW SECTION. Section 8. Effective date. This act is effective on passage and approval.

-End-

+	HOUSE BILL NO. 33
2	INTRODUCED BY HAND, SPAETH, PECK, O'HARA, KEATING,
3	JENKINS, BOYLAN, STORY, CONNELLY,
4	CHRISTIAENS, NEUMAN, HOLLIDAY
5	BY REQUEST OF THE DEPARTMENT OF SOCIAL
6	AND REHABILITATION SERVICES
7	
8	A BILL FOR AN ACT ENTITLED: "AN ACT REVISING LAWS RELATING
9	TO PUBLIC ASSISTANCE; LIMITING THE DURATION OF ASSISTANCE
10	PROVIDED TO ABLE-BODIED PERSONS; LIMITING THE AMOUNT OF
11	MONTHLY GENERAL ASSISTANCE; REVISING INCOME ELIGIBILITY
12	STANDARDS FOR GENERAL RELIEF MEDICAL ASSISTANCE; AMENDING
13	SECTIONS 53-3-108, 53-3-109, 53-3-205, 53-3-206, AND
14	53-3-209, MCA; AND PROVIDING AN IMMEDIATE EFFECTIVE DATE."
15	
16	BE IT ENACTED BY THE LEGISLATURE OF THE STATE OF MONTANA:
17	Section 1. Section 53-3-108, MCA, is amended to read:
18	"53-3-108. Purpose. (1) The legislature, in order to
19	implement the provisions of Article XII, section 3, of the
20	Montana constitution, finds that certain persons are in need
21	of assistance because of misfortune and must be provided
22	with certain assistance through programs for general relief.
23	These programs are to be efficiently administered by local
24	county welfare boards or, whenever responsibility for local
25	Welfare programs has been assumed by the state of Montana

L	by the department of social and renabilitation services.
2	General relief, along with other assistance programs, is
3	made available to provide basic necessities that provide
1	minimum subsistence compatible with decency and health and
ò	to provide financial assistance for medical services
5	necessary for serious medical conditions. General relief
,	medical assistance is not intended to provide catastrophic
3	medical insurance to nonindigent persons.

- 9 (2) The legislature finds that assistance under the
 10 general relief program should not be available to those
 11 persons who have either adequate income or resources of
 12 their own or who are able-bodied. When benefits and services
 13 are available through other federal or state assistance
 14 programs, general relief should not be provided in
 15 duplication of such other assistance.
- 16 (3) The legislature, in recognition of the need to
 17 expand the employment opportunities available to able-bodied
 18 persons who do not have dependent minor children, will
 19 provide 2 months of general relief so that such able-bodied
 20 persons may be eligible for the job readiness training
 21 authorized in 53-3-304(3).
- 22 (3)(4) The legislature further finds that the purposes
 23 of the general relief program must be implemented only to
- 24 the extent necessary and allowable by the mandates of

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25 Article VIII, sections 12 and 14, of the Montan

- constitution, regarding financial accountability and expenditure by appropriation."
- 3 Section 2. Section 53-3-109, MCA, is amended to read:

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- "53-3-109. Definitions. For the purposes of this chapter, the following definitions apply:
- 6 (1) "Able-bodied" means the condition of a person who
 7 is not infirm.
- (2) "Basic necessities" means food, shelter, utilities, and personal needs.
- 10 (3) "Department" means the department of social and
 11 rehabilitation services provided for in Title 2, chapter 15,
 12 part 22.
 - (4) "General relief" means, in accordance with this chapter, a program of public assistance for basic necessities and medical needs to those persons determined to be eligible for that assistance.
 - (5) "Household" means all persons who by choice, necessity, or legal relationship are mutually dependent upon each other for basic necessities and who reside in the same residence.
 - (6) "Income" means the value of all property of any nature, earned, unearned, or in-kind, including benefits reasonably certain to be received by or available to a household during the month of the receipt of the income.
- 25 (7) "Indigent" or "misfortunate" means a person who is

- 1 lacking the means, financial or otherwise, by which to
 2 prevent destitution for himself and others dependent upon
- 3 him for basic necessities and who is otherwise eligible for
- 4 assistance under this chapter. Except as provided otherwise
- 5 in 53-3-205 and 53-3-209, the terms do not include
- 6 able-bodied persons under-the-age-of--50 unless they have
- 7 dependent minor children living in the household.
- 8 (8) "Infirm" means the condition of a person who is9 diagnosed by a licensed medical practitioner and confirmed
- 10 by an expert medical review to have a physical or mental
- 11 handicap that significantly impairs the person's ability to
- 12 be employed.

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- 13 (9) "Lump-sum income" means a nonrecurring source of
- 14 income received in a single payment by a household during
- 15 any eligibility period, including but not limited to
- 16 proceeds from a lawsuit, insurance settlement, inheritance,
 - lump-sum retirement, veterans' or unemployment benefits;
- 18 benefits received under the federal Social Security Act;
- 19 prizes; and tax refunds.
- 20 (10) "Resource" means all real and personal property
 - retained after the calendar month of its receipt and which
- 22 the household or a member of the household has a legal right
- 23 to sell or liquidate.
- 24 (11) "Secure facility" means any facility in which a
- 25 person may be lawfully held against his will by federal,

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1	state, or local authorities.
2	(12) "Serious medical condition" means a physical
3	condition that causes a serious health risk to a person and
4	for which treatment is medically necessary, including
5	pregnancy. Diagnosis and determination of necessary
6	treatment must be made by a licensed medical practitioner,
7	and the department may confirm it through an expert medical
8	review. Necessary treatment includes prenatal care and such
9	other elective treatments as determined by department rule
10	to be medically necessary."
11	Section 3. Section 53-3-205, MCA, is amended to read:
12	"53-3-205. Eligibility for general relief. (1) A
13	person or persons constituting a household may receive
14	general relief assistance for basic necessities if the
15	household is determined to be eligible under the provisions
16	of this section and is in need of such assistance as a
17	result of their infirmity, misfortune, or indigency.
18	(2) A household is eligible for general relief if the
19	household income does not exceed that set forth in the
20	following table:
21	Number of Persons Monthly Income Standard

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\$212

284 282

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in Household

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1	3	358 <u>354</u>	372
2	4	432 426	449
3	5	506 <u>501</u>	526
4	6	588 <u>570</u>	603
5	7	653 <u>642</u>	679
6	8	727 <u>713</u>	756
7	9	888 <u>785</u>	832
8	10 or more	874 <u>857</u>	909

- (3) Able-bodied persons under-the-age-of-35-years without dependent minor children living in the household are not eligible for nonmedical general relief assistance, except as provided in 53-3-209.
- (4) (a) When the household's income exceeds the monthly income standard for a household of that size because of receipt of lump-sum income, the household will be ineligible for general relief for the full number of months, beginning with the month of receipt, derived by dividing the total of the lump-sum income and other income by the monthly income standard for a household of that size. Any income remaining from this calculation will be considered as income in the first month following the period of ineligibility.
- (b) The period of ineligibility may be recalculated if the household size changes or if a portion of the lump sum was used to pay medical bills for a serious medical condition.

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Piscal-1987

\$219

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(c) Ineligibility due to the receipt of a lump sum does not preclude eligibility for general relief medical assistance.

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- (5) All applicants for and recipients of general relief assistance who reside in the same residence are 5 considered as one household. 6
- 7 (6) Prospective income that is reasonably certain to be received by the household during an eligibility period 8 must be considered when determining eligibility.
- 10 (7) The following resources of a household must be excluded from consideration of resources for eligibility purposes: 1.2
 - (a) the domicile of the household, including necessary appurtenant land not exceeding 10 acres;
- 15 (b) a motor vehicle that has no more than \$1,500 in equity value; 16
- 17 (c) personal items, clothing, household furniture, 18 appliances, and other essential household items, the total equity value of which does not exceed resource eligibility 19 limits established by rule; and 20
- 21 (d) tools of a trade that are essential to the current or future employment of a household member. 22
- (8) A person who is committed or sentenced by legal 23 24 process to a state institution or a secure facility or who 25 is incarcerated in a secure facility pending resolution of

-7-

- 1 legal process is not eligible for general relief.
- 2 (9) A person who resides for a period of 1 day or more in any state or federally operated institution or residence 3 4 is not eligible for general relief for the period of that 5 residency.
- (10) For the purposes of an eligibility determination, 7 an applicant for or recipient of general relief may be я requested to produce all financial and other information concerning the household.
- 10 (11) Whenever practical, an eligibility determination 11 must be made within 30 days of the date of application and 12 the applicant must be notified in writing of the eligibility 13 determination and the reasons for the determination.
- 14 (12) An alien determined to be illegally within the 15 United States is not eligible for general relief."
- 16 Section 4. Section 53-3-206, MCA, is amended to read: 17 "53-3-206. Eligibility for general relief medical 18 assistance. (1) In order to be considered for eligibility 19 for general relief medical assistance, a person must be 20 found to have a serious medical condition.

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(2) Eligibility for general relief medical assistance must be determined as provided in this section and 53-3-205. A person with a serious medical condition must apply for general relief medical assistance prior to the provision of medical services or within 90 days of the date the medical

HB 33

service is first provided. Eligibility is determined as of the date medical service is first provided.

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- (3) All persons who reside in the same residence and are legally related to or responsible for each other are considered to be one household for purposes of determining general relief medical assistance.
- 7 (4) All individual or household resources must be used 8 to offset medical obligations except those excluded in 9 53-3-205(7).
 - (5) To determine eligibility for county general relief medical assistance, a county welfare board may promulgate rules to establish the circumstances under which persons are unable to pay for their medical aid and hospitalization. However, no household with an income exceeding 300% of the amount set forth in 53-3-205(2) is eligible for such medical assistance.
- 17 (6) In a county with state-assumed welfare services:
 - (a) covered medical services must be provided at no cost to the person residing in a household if the average household monthly income that is reasonably certain to be received in a 12-month period beginning with the month the medical service was provided does not exceed the amount in \$3-3-205(2);
- 24 (b) a person is not eligible for medical services if 25 the household in which he resides has an average monthly

1	income	reas	sonably	у с	ertain	n to	be	rec	ceive	d	in a	12-	-month
2	period	begin	nning	with	the	mont	h th	e n	nedic	al	ser	vice	e was
3	provide	ed in	exces	s of	that	set	forth	in	the	fol	lowin	ng t	able:

4		Monthly
5	Family Size	Income Level
6	1	9314 <u>9336 \$287</u>
7	2	975 <u>989</u> <u>433</u>
8	3	400 <u>404</u> <u>526</u>
9	4	425 <u>426</u> 618
10	5	50± <u>714</u>
11	6	564 <u>578</u> <u>804</u>
12	7	624 <u>642</u> <u>896</u>
13	8	685 <u>713</u> <u>988</u>
14	9	744 <u>785</u> <u>1,081</u>
15	10	804 857 1,173
16	11	864 <u>929</u> <u>1,194</u>
17	12	923 <u>17801</u> 1,215
18	13	983 <u>17873</u> 1,236
19	14	1,042 1,145 1,256
20	15	1,102 1,217 1,277
21	16 <u>or more</u>	1,162 1,289 1,298

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(c) if the average household monthly income reasonably certain to be received in a 12-month period beginning with the month the medical service was provided is between the amount in 53-3-205(2) and the monthly income level set forth

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in subsection (b), a household must first incur covered medical costs equal to the difference between its average monthly income and the monthly income level STANDARD in subsection-(b) 53-3-205(2) before medical service assistance is provided."

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- Section 5. Section 53-3-209, MCA, is amended to read:

 "53-3-209. Period of eligibility. (1) The period of

 eligibility for receipt of general relief for basic

 necessities is 1 month, except as provided in subsections

 (2) and (3). A person may seek to establish eligibility for

 the succeeding month prior to the end of the current month

 of eligibility.
 - (2) Able-bodied persons age--35--through--49 without dependent minor children living in the household are eligible for no more than 3 2 months of nonmedical general relief assistance within any 12-month period, except that assistance received prior to duly-17-1985 November 1, 1986, shall not be counted. For-these-persons-who-continuously meet-eligibility-criteria,-the-period--of--eligibility-will begin-60-days-after-the-date-of-application:
 - (3) Eligibility for general relief medical assistance terminates when the serious medical condition of the person has been treated.
- 24 (4) The period of eligibility for any type of general25 assistance terminates at any time the county welfare board

- or the department determines that the household:
- 2 (a) no longer meets the applicable eligibility
 3 requirements; or
- 4 (b) received general relief by means of fraud or 5 mistake."
- NEW SECTION. Section 6. Extension of authority. Ary
 existing authority of the department of social and
 rehabilitation services to make rules on the subject of the
 provisions of this act is extended to the provisions of this
- NEW SECTION. Section 7. Severability. If a part of this act is invalid, all valid parts that are severable from
- 13 the invalid part remain in effect. If a part of this act is
- invalid in one or more of its applications, the part remains
- in effect in all valid applications that are severable from
- 16 the invalid applications.

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act.

NEW SECTION. Section 8. Effective date. This act is effective on passage and approval.

-End-