SENATE BILL NO. 169

INTRODUCED BY HARDING, HAND, ASAY,
BARDANOUVE, NATHE, O'CONNELL, BACHINI,
HIRSCH, STORY, CAMPBELL, HANSON, KOEHNKE,
C. SMITH, WINSLOW, KOLSTAD, TVEIT, MCCALLUM,
BOYLAN, CRIPPEN, BENGTSON, DANIELS

BY REQUEST OF THE SECRETARY OF STATE

IN THE SENATE

January 19, 1985	Introduced and referred to Committee on State Administration.
February 11, 1985	Committee recommend bill do pass. Report adopted.
	Statement of Intent attached.
February 12, 1985	Bill printed and placed on members' desks.
February 13, 1985	Second reading, do pass.
February 14, 1985	Considered correctly engrossed.
February 15, 1985	Third reading, passed. Ayes, 48; Noes, 0.
	Transmitted to House.

IN THE HOUSE

February 27, 1985	Introduced and referred to Committee on State Administration.			
March 13, 1985	Committee recommend bill be concurred in. Report adopted.			
March 14, 1985	Motion pass consideration.			

March 15, 1985

Second reading, concurred in.

March 18, 1985

Third reading, concurred in.

Returned to Senate.

IN THE SENATE

March 18, 1985

Received from House.

March 19, 1985

Sent to enrolling.

Reported correctly enrolled.

LC 0760/01 LC 0760/01

7

1.8

19

20

21

22

INTRODUCED BY MAIL BALLOT; AMENDING SECTIONS 7-13-2236 AND

1 INTRODUCED BY MAIL BALLOT; AMENDING AN EFFECTIVE DATE."

1 INTRODUCED BY MAIL BALLOT; AMENDING AN EFFECTIVE DATE."

BE IT ENACTED BY THE LEGISLATURE OF THE STATE OF MONTANA:

49th Legislature

9

11

12

13

14

15

16

17

18

19

20

21

22

23

24

25

NEW SECTION. Section 1. Statement of purpose. The purpose of [this act] is to provide the option of conducting certain specified elections using a procedure called a "mail ballot election" and to provide the procedures therefor. The provisions of [this act] recognize that sound public policy concerning the conduct of elections often requires the balancing of various elements of the public interest that are sometimes in conflict. Among these factors are the public's interest in fair and accurate elections, the of those who will govern or represent, and election cost-effective administration of all functions government, including the conduct of elections. The provisions of [this act] further recognize that when these and other factors are balanced, the conduct of elections by mail ballot is potentially the most desirable of the

available options in certain circumstances.

NEW SECTION. Section 2. Definitions. As used in [this act], the following definitions apply:

- (1) "Election day" is the date established by law on which a particular election would be held if that election were being conducted by means other than a mail ballot election.
- 8 (2) "Mail ballot election" means any election that
 9 involves either candidates or ballot issues and is conducted
 10 in compliance with the procedure specified in [section 3].
- 11 (3) "Return/verification envelope" means an envelope
 12 that contains a secrecy envelope and ballot and which is
 13 designed to:
- 14 (a) allow election officials, upon examination of the
 15 outside of the envelope, to determine that the ballot is
 16 being submitted by someone who is in fact a qualified
 17 elector and who has not already voted; and
 - (b) allow it to be used in the United States mail.
 - (4) "Secrecy envelope" means an envelope used to contain the elector's ballot and that is designed to conceal the elector's vote and to prevent that elector's ballot from being distinguished from the ballots of other electors.
- NEW SECTION. Section 3. Mail ballot election
 procedure. A mail ballot election must be conducted
 substantially as follows:

LC 0760/01 LC 0760/01

(1) Official ballots must be prepared and all other initial procedures followed as otherwise provided by law.

1

2

8

9

10

11

12

13

14

15

16

17

18

19

20

21

22

- 3 (2) An official ballot must be mailed to every
 4 qualified elector of the political subdivision conducting
 5 the election.
- 6 (3) The elector shall mark the ballot at home and 7 place it in a secrecy envelope.
 - (4) The elector shall then place the secrecy envelope containing his ballot in a return/verification envelope and shall return it by mailing it or delivering it in person to a place of deposit designated by the election administrator so that it is received prior to a specified time on election day.
 - (5) Once returned, election officials shall first qualify the submitted ballot by examining the return/verification envelope to determine whether it is submitted by a qualified elector who has not previously voted.
 - (6) If the ballot so qualifies and is otherwise valid, officials shall then open the return/verification envelope and remove the secrecy envelope, which is then voted by depositing it unopened in an official ballot box.
- 23 (7) After the close of polls on election day, voted 24 ballots must be counted and canvassed as otherwise provided 25 by law.

- NEW SECTION. Section 4. Mail ballot elections not mandatory -- when authorized -- when prohibited.
- 3 (1) Conducting elections by mail ballot is only one option 4 available to local officials and nothing in [this act]
- 5 mandates that the procedure be used.

- 6 (2) The following elections may be conducted by mail ballot:
- 8 (a) an election in a political subdivision required to
 9 hold annual elections under 13-1-104(3), other than a school
 10 district:
- 11 (b) an election in a city of the third class, as 12 defined in 7-1-4111(3), if all of the candidates whose names 13 will appear on the ballot are candidates for offices to be 14 elected without party designation;
 - (c) an election in a town as defined in 7-1-4111(4);
- 16 (d) an election conducted under 7-13-2236 in an 17 unincorporated area; and
- 18 (e) a special election called by a local government
 19 unit for the sole purpose of submitting one or more ballot
 20 issues to its qualified electors if such special election is
 21 not held in conjunction with a statutorily scheduled
 22 election.
- 23 (3) The following elections may not be conducted by 24 mail ballot:
- 25 (a) an election held for one of the purposes or at the

LC 0760/01 .

LC 0760/01

time provided in 13-1-104(1) and 13-1-107(1);

1

2

3

4

5

15

16

17

18

19

20

- (b) an election held for one of the purposes or at the time provided in 13-1-104(2) and 13-1-107(2), except as specifically allowed by subsections (2)(b) and (2)(c) of this section:
- 6 (c) an election for any purpose conducted by or on
 7 behalf of a school district;
- 8 (d) an election being held under the provisions of the 9 Montana Recall Act, in Title 2, chapter 16, part 6;
- 10 (e) an election involving candidates for public 11 office, except as specifically allowed by subsections (2)(a) 12 through (2)(c) of this section; and
- 13 (f) a special election being held in conjunction with 14 a statutorily scheduled election.
 - NEW SECTION. Section 5. General election laws to apply. All laws applicable to elections when voting is not done by mail ballot and all penalties prescribed for violation of those laws apply to elections conducted by mail ballot to the extent they do not specifically conflict with the provisions of [this act] or are not otherwise provided for by [this act].
- NEW SECTION. Section 6. Role of secretary of state.
 In addition to other powers and duties conveyed by law, the
 secretary of state, with advice from election
 administrators, shall:

- 1 (1) prescribe the form of materials to be used in the 2 conduct of mail ballot elections:
- 3 (2) review written plans for the conduct of mail4 ballot elections as provided in [section 11]; and
- 5 (3) adopt rules consistent with [this act] to:
- 6 (a) establish and maintain uniformity in the conduct
 7 of mail ballot elections; and
- 8 (b) establish procedures for the conduct of mail
 9 ballot elections that:
- 10 (i) prevent fraud:
- 11 (ii) ensure the accurate handling and canvassing of
 12 mail ballots; and
- 13 (iii) ensure that the secrecy of voted ballots is
 14 maintained.
- NEW SECTION. Section 7. How election initiated. A proposal to conduct an election under [this act] may be initiated by either the election administrator or the
- 18 appropriate governing body as provided in [sections 8
- 19 through 10].
- NEW SECTION. Section 8. Initiation by governing body.
- 21 (1) A political subdivision may, by resolution of the
- 22 governing body addressed to the election administrator,
- 23 request that a particular election be conducted under the
- 24 provisions of [this act].
- 25 (2) No later than 70 days before election day, the

LC 0760/01

LC 0760/01

governing body shall transmit its request to the election administrator, who shall determine whether it is economically and administratively feasible to conduct the requested election by mail ballot.

2

3

4

5

6

7

8

9

10

11

1.2

13

14

15

16

17

18

19

20

21

22

23

24

25

- (3) Except as provided in [section 10], the decision to conduct an election under the provisions of [this act] is within the sole discretion of the election administrator.
- (4) Within 5 days after receiving a request, the election administrator shall respond in writing, stating that the request is either granted or denied for reasons specified. If granted, the election administrator shall prepare a plan as provided in [section 11].
- NEW SECTION. Section 9. Initiation by election administrator. (1) Even if no request has been received from the governing body concerned, the election administrator may conduct any election authorized by [section 4] under [this act] if, in his discretion, that would be the most economically and administratively feasible way of conducting the election in question.
- (2) If he decides to conduct an election pursuant to subsection (1), the election administrator shall prepare a written plan as provided in [section 11] and forward a copy to the governing body concerned, together with a written statement informing it of his decision to conduct the election by mail ballot and the reasons therefor and the

- 1 right of the governing body to object under [section 10].
- NEW SECTION. Section 10. Objection of political subdivision. (1) A political subdivision may, by resolution of the governing body, object to the conduct of one of its elections under [this act]. The resolution must include a statement of the reasons for the objection.
- 7 (2) If such a resolution is filed with the election 8 administrator no later than 55 days prior to election day, 9 the election may not be conducted under (this act).
- NEW SECTION. Section 11. Written plan for conduct of election -- amendments -- approval procedures. (1) The election administrator shall prepare a written plan, including a timetable, for the conduct of the election and shall submit it to the secretary of state at least 60 days prior to the date set for the election.
- 16 (2) The plan may be amended by the election 17 administrator any time prior to the 35th day before election 18 day by notifying the secretary of state in writing of any 19 changes.
- 20 (3) Within 5 days of receiving the plan and as soon as
 21 possible after receiving any amendments, the secretary of
 22 state shall approve, disapprove, or recommend changes to the
 23 plan or amendments.

24

25

(4) When the written plan has been approved, the election administrator shall proceed to conduct the election

- 1 according to the approved plan.
- NEW SECTION. Section 12. Proportional voting. The
- 3 election administrator shall provide a method for
- 4 proportional voting in his written plan for an election
- 5 conducted under [this act] that requires votes to be cast in
 - proportion to ownership or any factor other than one vote
- 7 per person.

- 8 NEW SECTION. Section 13. Distributing materials to
- 9 electors -- procedure. For each election conducted under
- 10 [this act], the election administrator shall:
- 11 (1) mail a single packet to every qualified elector of
- 12 the political subdivision conducting the election;
- 13 (2) ensure that each packet contains only one each of
- 14 the following:
- 15 (a) an official ballot:
- 16 (b) a secrecy envelope;
- 17 (c) a return/verification envelope; and
- 18 (d) complete written instructions for voting and
- 19 returning ballots; and
- 20 (3) ensure that each packet is:
- 21 (a) clearly marked on its face with the words "DO NOT
- 22 FORWARD. RETURN TO SENDER. RETURN POSTAGE GUARANTEED.";
- 23 (b) addressed to a single individual elector at the
- 24 most current address available from the official
- 25 registration records; and

- 1 (c) deposited in the United States mail with
- 2 sufficient prepaid postage for it to be delivered to the
- 3 elector's address.
- 4 NEW SECTION. Section 14. When materials to be mailed.
- 5 For any election conducted by mail, ballots must be mailed
- 6 no sooner than the 25th day and no later than the 15th day
- 7 before election day. All ballots must be mailed the same
- 8 day.
- 9 NEW SECTION. Section 15. Voting by elector when
- 10 absent from place of residence during conduct of election.
- 11 (1) A qualified elector who will be absent from the county
- 12 during the time the election is being conducted may:
- 13 (a) vote in person in the election administrator's
- 14 office as soon as ballots are available and until noon the
- 15 day before the ballots are scheduled to be mailed; or
- 16 (b) make a written request, signed by the applicant
- and addressed to the election administrator, that the ballot
- 18 be mailed to an address other than that which appears on the
- 19 registration card. Written requests must be accepted until
- 20 noon the day before the ballots are scheduled to be mailed.
- 21 (2) Ballots mailed to electors pursuant to this
- 22 section must be mailed the same day that all other ballots
- 23 are mailed.
- 24 NEW SECTION. Section 16. Voting mail ballots.
- 25 (1) Upon receipt of his ballot, the elector may vote by:

LC 0760/01 LC 0760/01

(a) marking the ballot in the manner specified;

1

11

12

13

14

15

16

17

18

19

20

21

22

23

24

- (b) placing the marked ballot in the secrecy envelope,free of any identifying marks;
- 4 (c) placing the secrecy envelope containing a single
 5 ballot in the return/verification envelope;
- 6 (d) executing the affidavit printed on the 7 return/verification envelope; and
- 8 (e) returning the return/verification envelope with 9 the secrecy envelope containing the ballot enclosed, as 10 provided in [section 18].
 - (2) For the purpose of [this act], an official ballot is voted when, after the requirements of [sections 22 and 24] have been satisfied, the return/verification envelope has been opened by election officials and the secrecy envelope containing the ballot has been deposited in the official ballot box.
 - NEW SECTION. Section 17. Replacement ballots -procedures. (1) An elector may obtain a replacement ballot
 as provided in this section if his ballot is destroyed,
 spoiled, lost, or not received by the elector.
 - (2) An elector seeking a replacement ballot shall sign a sworn statement stating that the ballot was either destroyed, spoiled, lost, or not received and shall present the statement to the election administrator no later than 8 p.m. on election day.

- 1 (3) Upon receiving the sworn statement, the election
 2 administrator shall issue a replacement ballot to the
 3 elector. Each spoiled ballot must be returned before a new
 4 one may be issued.
- 5 (4) The election administrator shall designate his 6 office or a central location in the political subdivision in 7 which the election is conducted as the single location for 8 obtaining a replacement ballot.
- 9 (5) A replacement ballot may also be issued pursuant to [section 25].
- 11 (6) The election administrator shall keep a record of
 12 each replacement ballot issued. If he later determines that
 13 any elector to whom a replacement ballot has been issued has
 14 attempted to vote more than once, he shall immediately
 15 notify the county attorney and the secretary of state of
 16 each instance.
- NEW SECTION. Section 18. Returning marked ballots -
 18 when -- where. (1) After complying with [section 16], an

 19 elector may return his ballot on or before election day by

 20 either:
- 21 (a) depositing the return/verification envelope in the 22 United States mail, with sufficient postage affixed; or
- 23 (b) returning it in person to any place of deposit 24 designated by the election administrator pursuant to 25 [section 19].

LC 0760/01

LC 0760/01

(2) In order to have his ballot counted, each elector must return it in such a manner that it is received prior to 8 p.m. on election day.

1

2

3

4

6

7

8

15

16

17

18

25

- NEW SECTION. Section 19. Places of deposit. (1) The election administrator shall designate his office and may designate one or more places in the political subdivision in which the election is being conducted as places of deposit where ballots may be returned in person by the elector.
- 9 (2) Prior to election day, ballots may be returned to
 10 any designated place of deposit only during regular business
 11 hours.
- 12 (3) On election day, each location designated as a
 13 place of deposit must be open as provided in 13-1-106, and
 14 ballots may be returned during those hours.
 - (4) The election administrator may designate certain locations as election day places of deposit, and any location so designated shall function as a place of deposit only on election day.
- 19 (5) The election administrator shall provide each
 20 designated place of deposit with an official ballot
 21 transport box secured as provided by law.
- NEW SECTION. Section 20. Disposition of ballots returned in person. Ballots returned by the elector in person must be processed as follows:
 - (1) If returned to the election administrator's office

- directly, the ballot must be processed in the same manner
 - provided for ballots returned by mail except that, while the
- 3 elector is present, officials shall:
 - (a) verify the signature pursuant to [section 22];
- 5 (b) resolve any questions as to the validity of the 6 ballot; and
- 7 (c) deposit the unopened secrecy envelope containing 8 the ballot in the official ballot box.
- 9 (2) If returned to a place of deposit other than the 10 election administrator's office, the election official on 11 location shall:
- (a) keep a log of the names of all electors from whom he receives ballots:
- 14 (b) have the elector sign the log where his name has been entered:
- 16 (c) while the elector is present, compare the
 17 signature on the return/verification envelope with that
- 18 entered in the log and resolve any discrepancies with the
- 19 elector;

- 20 (d) deposit the unopened return/verification envelope
- 21 in the sealed ballot transport box provided for that
- 22 purpose; and
- 23 (e) securely retain all ballots until they are
- 24 transported to the election administrator's office. The
- 25 transport boxes must then be opened and the ballots disposed

LC 0760/01

- of in the same manner provided for ballots returned by mail.
- 2 NEW SECTION. Section 21. Disposition of ballots
- 3 returned by mail. (1) Upon receipt of each
- 4 return/verification envelope, election officials shall:
- 5 (a) compare the name with the official register to
- 6 determine that the person has not previously voted;
- 7 (b) verify the signature on the affidavit in the
- 8 manner provided by [section 22];
- 9 (c) open the return/verification envelope and retain
- 10 it as an official record;

19

- (d) remove and examine the secrecy envelope to
- 12 determine if the ballot is valid pursuant to (section 24);
- 13 (e) if the ballot is valid, record the name of the
- 14 elector in the official register as having voted; and
- 15 (f) deposit the unopened secrecy envelope containing
- 16 the ballot in the official ballot box.
- 17 (2) If at any point there is a question concerning a
- 18 particular ballot, the election administrator may not
 - deposit the ballot in question. The election administrator
- 20 shall retain all materials relating to the questioned ballot
- 21 until the question is resolved satisfactorily or the
- 22 question is determined as provided in [section 26].
- 23 NEW SECTION. Section 22. Signature verification --
- 24 procedures. (1) The election administrator shall verify the
- 25 signature of each elector by comparing the affidavit printed

- on the return/verification envelope to the signature on that
- 2 elector's registration card or signature card provided under
- 3 [section 23].
- 4 (2) If the election administrator is convinced that
- 5 the individual signing the affidavit is the same as the one
- 6 whose name appears on the registration card, he shall
 - proceed to validate the ballot.
- 8 (3) If the election administrator is not convinced
- 9 that the individual signing the return/verification envelope
- 10 is the same as the one whose name appears on the
 - registration card, he may not validate the ballot but
- 12 instead shall:
- (a) give notice to the elector as provided in [section
- 14 251; and

7

- 15 (b) if the discrepancy is not rectified to the
- 16 election administrator's satisfaction, present the unopened
- 17 envelope and the registration card to the canvassing board
- 18 for a determination.
- 19 NEW SECTION. Section 23. Voting by nonregistered
- 20 electors. (1) For any election being conducted under [this
- 21 act] by a political subdivision that allows individuals to
- 22 vote who are not registered electors, such an individual may
- 23 vote by appearing in person at the election administrator's
- 24 office and demonstrating that he possesses the
- 25 qualifications which entitle him to vote.

elector

- 1 (2) An individual complying with subsection (1) before
 2 official ballots are available may leave a card with the
 3 election administrator containing his signature and the
 4 address to which his ballot is to be mailed. The signature
 5 provided must then be used for verification when the mail
 6 ballot is returned.
- 7 (3) An individual complying with subsection (1) after 8 official ballots are available and before the close of the 9 polls on election day must be permitted to vote at that 10 time.
- NEW SECTION. Section 24. Valid ballots -requirements. (1) Only valid ballots may be counted in an
 election conducted under [this act].
- 14 (2) For the purpose of [this act], a ballot is valid
 15 only if:
- 16 (a) it is sealed in the secrecy envelope and returned
 17 in the return/verification envelope;
- 18 (b) the elector's signature on the affidavit on the 19 return/verification envelope is verified pursuant to 20 [section 22]; and
- 21 (c) it is received before 8 p.m. on election day.
- 22 (3) A ballot is invalid if:
- 23 (a) more than one ballot is enclosed in a single 24 return/verification or secrecy envelope; or
- 25 (b) any identifying marks are placed on the ballot by

- the elector.
- opportunity to resolve questions. (1) As soon as possible after receipt of an elector's return/verification envelope,

NEW SECTION. Section 25. Notice to

- 5 the election administrator shall give notice to the elector,
- 6 either by telephone or by first-class mail, if the election
- 7 administrator:
- 8 (a) is unable to verify the elector's signature under
 9 [section 22]; or
- 10 (b) has discovered a procedural mistake made by the
 11 elector that would invalidate his ballot under [section 24].
- 12 (2) The election administrator shall inform the 13 elector that he may appear in person at the election
- 14 administrator's office prior to 8 p.m. on election day and
- 15 verify the signature or correct the mistake.
- 16 (3) Any elector so appearing must be permitted to:
- 17 (a) verify his signature, after proof of 18 identification, by affirming that the signature is in fact
- 19 his or completing a new registration card containing his
- 20 current signature;
- 21 (b) correct any minor mistake if the correction would 22 render the ballot valid; or
- 23 (c) if necessary, request and receive a replacement
- 24 ballot and vote it at that time.
- 25 NEW SECTION. Section 26. Resolving issues in

LC 0760/01

10

11

12

13

14

15

16

17

18

19

20

LC 0760/01

question. Any questions concerning the validity of a ballot or signature must be resolved in the following manner:

1

2

3

4 5

7

11

12

13

14

15

- (1) If the election administrator is unable to resolve the issue to his satisfaction, he shall give notice to the elector as provided in [section 25].
- (2) If the elector fails to appear or, if even after such an appearance, the issue is still not resolved to the administrator's satisfaction, the election administrator shall present the issue for a determination to 9 10 the board of judges appointed to count the ballots.
 - (3) If the counting board is unable to resolve the issue to its satisfaction, it may not count the ballot in question. Instead, the election administrator shall present the issue to the board of canvassers for a determination of the issue.
- 16 (4) If the board of canvassers is unable to resolve 17 the issue, the ballot must not be counted.
- 18 NEW SECTION. Section 27. Procedure at close of voting. After the close of voting on election day, election 19 20 officials shall:
 - (1) open the official ballot boxes;
- (2) open each secrecy envelope, removing the ballot; 22 23 and
- 24 (3) proceed to count the votes as otherwise provided 25 by law.

- Section 28. Section 7-13-2236, MCA, is amended to 1 2 read:
- 3 "7-13-2236. General district election. (1)election of directors of the district shall be held every 4 years with the election for local government officials provided for in 13-1-104(2).
- (2) The election of directors of a district located in 7 an unincorporated area may be conducted by mail ballot as 8 provided in [sections 1 through 27]." 9
 - Section 29. Section 13-1-401, MCA, is amended to read: "13-1-401. Manner of conducting general elections for political subdivisions required to hold annual elections. (1) Any political subdivision required to hold annual elections under 13-1-104(3) may cooperate with school districts having similar district boundaries to hold the election at the same location. The election administrator or deputy election administrator appointed under the provisions of 13-1-301 shall cooperate with the school district election administrator to share costs, as provided in 13-1-302.
- (2) A political subdivision subject to 13-1-104(3) 21 may, with the consent of the election administrator or 22 deputy election administrator, conduct its annual election 23 at an annual meeting of the political subdivision or at 24 another convenient location within the political 25

l subdivision.

2 (3) A political subdivision election subject to
3 13-1-104(3) may be conducted by mail ballot as provided in
4 [sections 1 through 27].

(3)(4) The election administrator or deputy election administrator conducting an election under the provisions of subsection (1), or (2), or (3) shall give notice of the election not less than 20 days or more than 40 days before the day of the election by display advertisement at least two times in a newspaper of general circulation within the political subdivision. The election administrator or deputy election administrator may notify the public of the election by additional posting of notices or radio and television announcements."

NEW SECTION. Section 30. Codification instruction. Sections 1 through 27 are intended to be codified as an integral part of Title 13, and the provisions of Title 13 apply to sections 1 through 27.

NEW SECTION. Section 31. Effective date. This act is effective July 1, 1985.

-End-

APPROVED BY COMMITTEE ON STATE ADMINISTRATION

STATEMENT OF INTENT

SENATE BILL 169

Senate State Administration Committee

3 4 5

6

7

9

10

11

12

13

15

16 17

18

19 20

21 22

23

24 25

1

2

A statement of intent is required for this bill because section 6 grants the secretary of state authority to adopt rules for the conduct of mail ballot elections. It is intended that the authority to adopt rules extends only to the areas specifically provided for in section 6. Rules are to be adopted under the Montana Administrative Procedure Act. The rules must be consistent with the provisions of the act.

It is intended that use of the mail ballot option will be entirely optional and within the discretion of the applicable jurisdiction and election administrator.

It is intended that nothing in this act be interpreted as requiring either the election administrator or the applicable jurisdiction to select or use the mail ballot option.

It is intended that use of the mail ballot option is authorized only for the specific elections enumerated in this act. It is further intended that the elections for which the mail ballot option may be used will be only those elections for which special circumstances make the use of the mail ballot option potentially the most desirable of the

l available options.

49th Legislature SB 0169/02

1	SENATE BILL NO. 169
2	INTRODUCED BY HARDING, HAND, ASAY,
3	BARDANOUVE, NATHE, O'CONNELL, BACHINI,
4	HIRSCH, STORY, CAMPBELL, HANSON, KOEHNKE,
5	C. SMITH, WINSLOW, KOLSTAD, TVEIT, MCCALLUM
6	BOYLAN, CRIPPEN, BENGTSON, DANIELS
7	BY REQUEST OF THE SECRETARY OF STATE
8	
9	A BILL FOR AN ACT ENTITLED: "AN ACT TO ALLOW ELECTION
10	ADMINISTRATORS THE OPTION OF CONDUCTING CERTAIN SPECIFIC
11	ELECTIONS BY MAIL BALLOT; AMENDING SECTIONS 7-13-2236 AND
12	13-1-401, MCA; AND PROVIDING AN EFFECTIVE DATE."
13	
14	BE IT ENACTED BY THE LEGISLATURE OF THE STATE OF MONTANA:
15	NEW SECTION. Section 1. Statement of purpose. The
16	purpose of [this act] is to provide the option of conducting
17	certain specified elections using a procedure called a "mail
18	ballot election" and to provide the procedures therefor. The
19	provisions of [this act] recognize that sound public policy
20	concerning the conduct of elections often requires the
21	balancing of various elements of the public interest that
22	are sometimes in conflict. Among these factors are the
23	public's interest in fair and accurate elections, the
24	election of those who will govern or represent, and

cost-effective administration of all functions

25

government, including the conduct of elections. The provisions of [this act] further recognize that when these and other factors are balanced, the conduct of elections by

mail ballot is potentially the most desirable of the

- 5 available options in certain circumstances.
- 6 <u>NEW SECTION.</u> Section 2. Definitions. As used in [this act], the following definitions apply:
- 8 (1) "Election day" is the date established by law on
 9 which a particular election would be held if that election
 10 were being conducted by means other than a mail ballot
 11 election.
- 12 (2) "Mail ballot election" means any election that 13 involves either candidates or ballot issues and is conducted 14 in compliance with the procedure specified in [section 3].
- 15 (3) "Return/verification envelope" means an envelope
 16 that contains a secrecy envelope and ballot and which is
 17 designed to:
- 18 (a) allow election officials, upon examination of the
 19 outside of the envelope, to determine that the ballot is
 20 being submitted by someone who is in fact a qualified
 21 elector and who has not already voted; and
 - (b) allow it to be used in the United States mail.
- 23 (4) "Secrecy envelope" means an envelope used to 24 contain the elector's ballot and that is designed to conceal 25 the elector's vote and to prevent that elector's ballot from

SB 0169/02

SB 0169/02 SB 0169/02

- being distinguished from the ballots of other electors.
- 2 NEW SECTION. Section 3. Mail ballot election
 - procedure. A mail ballot election must be conducted
- 4 substantially as follows:
- 5 (1) Official ballots must be prepared and all other
- 6 initial procedures followed as otherwise provided by law.
- 7 (2) An official ballot must be mailed to every
- 8 qualified elector of the political subdivision conducting
- 9 the election.

1

3

- 10 (3) The elector shall mark the ballot at home and
- 11 place it in a secrecy envelope.
- 12 (4) The elector shall then place the secrecy envelope
- 13 containing his ballot in a return/verification envelope and
- 14 shall return it by mailing it or delivering it in person to
- 15 a place of deposit designated by the election administrator
- 16 so that it is received prior to a specified time on election
- 17 day.
- 18 (5) Once returned, election officials shall first
- 19 qualify the submitted ballot by examining the
- 20 return/verification envelope to determine whether it is
- 21 submitted by a qualified elector who has not previously
- 22 voted.
- 23 (6) If the ballot so qualifies and is otherwise valid,
- 24 officials shall then open the return/verification envelope
- 25 and remove the secrecy envelope, which is then voted by

- depositing it unopened in an official ballot box.
- 2 (7) After the close of polls on election day, voted
- 3 ballots must be counted and canvassed as otherwise provided
- 4 by law.
- 5 <u>NEW SECTION.</u> Section 4. Mail ballot elections not
- 6 mandatory -- when authorized -- when prohibited.
 - (1) Conducting elections by mail ballot is only one option
- 8 available to local officials and nothing in [this act]
- 9 mandates that the procedure be used.
- 10 (2) The following elections may be conducted by mail
 - . ballot:
- 12 (a) an election in a political subdivision required to
- hold annual elections under 13-1-104(3), other than a school
- 14 district;

- 15 (b) an election in a city of the third class, as
- defined in 7-1-4111(3), if all of the candidates whose names
- 17 will appear on the ballot are candidates for offices to be
- 18 elected without party designation;
 - (c) an election in a town as defined in 7-1-4111(4);
- 20 (d) an election conducted under 7-13-2236 in an
- 21 unincorporated area; and
- (e) a special election called by a local government
- 23 unit for the sole purpose of submitting one or more ballot
- 24 issues to its qualified electors if such special election is
- 25 not held in conjunction with a statutorily scheduled

SB 0169/02 SB 0169/02

election.

14

15

16

19

20

21

22

23

24

25

- 2 (3) The following elections may not be conducted by
 3 mail ballot:
- 4 (a) an election held for one of the purposes or at the 5 time provided in 13-1-104(1) and 13-1-107(1);
- 6 (b) an election held for one of the purposes or at the
 7 time provided in 13-1-104(2) and 13-1-107(2), except as
 8 specifically allowed by subsections (2)(b) and (2)(c) of
 9 this section:
- 10 (c) an election for any purpose conducted by or on
 11 behalf of a school district;
- 12 (d) an election being held under the provisions of the
 13 Montana Recall Act, in Title 2, chapter 16, part 6;
 - (e) an election involving candidates for public office, except as specifically allowed by subsections (2)(a) through (2)(c) of this section; and
- 17 (f) a special election being held in conjunction with18 a statutorily scheduled election.
 - NEW SECTION. Section 5. General election laws to apply. All laws applicable to elections when voting is not done by mail ballot and all penalties prescribed for violation of those laws apply to elections conducted by mail ballot to the extent they do not specifically conflict with the provisions of [this act] or are not otherwise provided for by [this act].

-5-

- NEW SECTION. Section 6. Role of secretary of state.
- 2 In addition to other powers and duties conveyed by law, the
- 3 secretary of state, with advice from election
- 4 administrators, shall:
- 5 (1) prescribe the form of materials to be used in the
- 6 conduct of mail ballot elections;
- 7 (2) review written plans for the conduct of mail
- 8 ballot elections as provided in [section 11]; and
- 9 (3) adopt rules consistent with {this act} to:
- 10 (a) establish and maintain uniformity in the conduct
- 11 of mail ballot elections; and
- 12 (b) establish procedures for the conduct of mail
- 13 ballot elections that:
- 14 (i) prevent fraud:
- 15 (ii) ensure the accurate handling and canvassing of
- 16 mail ballots; and
- 17 (iii) ensure that the secrecy of voted ballots is
- 18 maintained.
- 19 NEW SECTION. Section 7. How election initiated. A
- 20 proposal to conduct an election under [this act] may be
- 21 initiated by either the election administrator or the
- 22 appropriate governing body as provided in (sections 8
- 23 through 10].
- 24 NEW SECTION. Section 8. Initiation by governing body.
- 25 (1) A political subdivision may, by resolution of the

SB 0169/02

7

10

11

12

13

SB 0169/02

governing body addressed to the election administrator, request that a particular election be conducted under the provisions of [this act].

1

. 2

3

4

5

6

7

8

9

10

11

12

13

14

15

16

17

18

19

20

21

22

- (2) No later than 70 days before election day, the governing body shall transmit its request to the election administrator, who shall determine whether it is economically and administratively feasible to conduct the requested election by mail ballot.
- (3) Except as provided in [section 10], the decision to conduct an election under the provisions of [this act] is within the sole discretion of the election administrator.
- (4) Within 5 days after receiving a request, the election administrator shall respond in writing, stating that the request is either granted or denied for reasons specified. If granted, the election administrator shall prepare a plan as provided in [section 11].
- NEW SECTION. Section 9. Initiation by election administrator. (1) Even if no request has been received from the governing body concerned, the election administrator may conduct any election authorized by [section 4] under [this act] if, in his discretion, that would be the most economically and administratively feasible way of conducting the election in question.
- 24 (2) If he decides to conduct an election pursuant to
 25 subsection (1), the election administrator shall prepare a

- written plan as provided in [section 11] and forward a copy to the governing body concerned, together with a written statement informing it of his decision to conduct the election by mail ballot and the reasons therefor and the right of the governing body to object under [section 10].
 - NEW SECTION. Section 10. Objection of political subdivision. (1) A political subdivision may, by resolution of the governing body, object to the conduct of one of its elections under [this act]. The resolution must include a statement of the reasons for the objection.
- (2) If such a resolution is filed with the election administrator no later than 55 days prior to election day, the election may not be conducted under [this act].
- NEW SECTION. Section 11. Written plan for conduct of
 election -- amendments -- approval procedures. (1) The
 election administrator shall prepare a written plan,
 including a timetable, for the conduct of the election and
 shall submit it to the secretary of state at least 60 days
 prior to the date set for the election.
- 20 (2) The plan may be amended by the election 21 administrator any time prior to the 35th day before election 22 day by notifying the secretary of state in writing of any 23 changes.
- 24 (3) Within 5 days of receiving the plan and as soon as 25 possible after receiving any amendments, the secretary of

SB 0169/02 SB 0169/02

- state shall approve, disapprove, or recommend changes to the
 plan or amendments.
- 3 (4) When the written plan has been approved, the 4 election administrator shall proceed to conduct the election 5 according to the approved plan.
- NEW SECTION. Section 12. Proportional voting. The election administrator shall provide a method for proportional voting in his written plan for an election conducted under [this act] that requires votes to be cast in proportion to ownership or any factor other than one vote per person.
- NEW SECTION. Section 13. Distributing materials to electors -- procedure. For each election conducted under this act], the election administrator shall:
- 15 (1) mail a single packet to every qualified elector of 16 the political subdivision conducting the election;
- 17 (2) ensure that each packet contains only one each of the following:
- 19 (a) an official ballot;
- 20 (b) a secrecy envelope;
- 21 (c) a return/verification envelope; and
- 22 (d) complete written instructions for voting and
- 23 returning ballots; and
- 24 (3) ensure that each packet is:
- 25 (a) clearly marked on its face with the words "DO NOT

- 1 FORWARD. RETURN TO SENDER. RETURN POSTAGE GUARANTEED.";
- 2 (b) addressed to a single individual elector at the 3 most current address available from the official 4 registration records; and
- 5 (c) deposited in the United States mail with 6 sufficient prepaid postage for it to be delivered to the 7 elector's address.
- 8 <u>NEW SECTION.</u> Section 14. When materials to be mailed.
 9 For any election conducted by mail, ballots must be mailed
 10 no sooner than the 25th day and no later than the 15th day
 11 before election day. All ballots must be mailed the same
 12 day.
- NEW SECTION. Section 15. Voting by elector when
 absent from place of residence during conduct of election.
- 15 (1) A qualified elector who will be absent from the county
 16 during the time the election is being conducted may:
- 17 (a) vote in person in the election administrator's
 18 office as soon as ballots are available and until moon the
 19 day before the ballots are scheduled to be mailed; or
- 20 (b) make a written request, signed by the applicant
 21 and addressed to the election administrator, that the ballot
 22 be mailed to an address other than that which appears on the
 23 registration card. Written requests must be accepted until
 24 noon the day before the ballots are scheduled to be mailed.
 - (2) Ballots mailed to electors pursuant to this

SB 0169/02 SB 0169/02

1 section must be mailed the same day that all other ballots are mailed.

- 3 NEW SECTION. Section 16. Voting mail ballots.
- (1) Upon receipt of his ballot, the elector may vote by: 4
- 5 (a) marking the ballot in the manner specified;
- 6 (b) placing the marked ballot in the secrecy envelope,
- 7 free of any identifying marks;
- 8 (c) placing the secrecy envelope containing a single
- 9 ballot in the return/verification envelope;
- (d) executing the affidavit printed on the 10
- 11 return/verification envelope; and
- 12 (e) returning the return/verification envelope with
- 13 the secrecy envelope containing the ballot enclosed, as
- 14 provided in (section 18).
- (2) For the purpose of [this act], an official ballot 15
- 16 is voted when, after the requirements of [sections 22 and
- 17 24) have been satisfied, the return/verification envelope
- has been opened by election officials and the secrecy 18
- 19 envelope containing the ballot has been deposited in the
- official ballot box. 20
- NEW SECTION. Section 17. Replacement 21 ballots
- 22 procedures. (1) An elector may obtain a replacement ballot
- as provided in this section if his ballot is destroyed, 23
- 24 spoiled, lost, or not received by the elector.
- (2) An elector seeking a replacement ballot shall sign 25

- a sworn statement stating that the ballot was either
- destroyed, spoiled, lost, or not received and shall present
- the statement to the election administrator no later than 8
- p.m. on election day.
- (3) Upon receiving the sworn statement, the election
- administrator shall issue a replacement ballot to the
- elector. Each spoiled ballot must be returned before a new
- one may be issued.
- (4) The election administrator shall designate his
- 10 office or a central location in the political subdivision in
- 11 which the election is conducted as the single location for
- 12 obtaining a replacement ballot.
- 13 (5) A replacement ballot may also be issued pursuant
- to [section 25].
- 15 (6) The election administrator shall keep a record of
- 16 each replacement ballot issued. If he later determines that
- 17 any elector to whom a replacement ballot has been issued has
- attempted to vote more than once, he shall immediately
 - notify the county attorney and the secretary of state of
- 20 each instance.
- 21 NEW SECTION. Section 18. Returning marked ballots --
- 22 when -- where. (1) After complying with [section 16], an
- 21 elector may return his ballot on or before election day by
- 24 either:

18

19

25 (a) depositing the return/verification envelope in the SB 0169/02

United States mail, with sufficient postage affixed; or

1

2

3

4

8

9

10

11

12

16

17

18

19

20

21

22

- (b) returning it in person to any place of deposit designated by the election administrator pursuant to (section 19).
- 5 (2) In order to have his ballot counted, each elector 6 must return it in such a manner that it is received prior to 7 8 p.m. on election day.
 - NEW SECTION. Section 19. Places of deposit. (1) The election administrator shall designate his office and may designate one or more places in the political subdivision in which the election is being conducted as places of deposit where ballots may be returned in person by the elector.
- 13 (2) Prior to election day, ballots may be returned to
 14 any designated place of deposit only during regular business
 15 hours.
 - (3) On election day, each location designated as a place of deposit must be open as provided in 13-1-106, and ballots may be returned during those hours.
 - (4) The election administrator may designate certain locations as election day places of deposit, and any location so designated shall function as a place of deposit only on election day.
- 23 (5) The election administrator shall provide each 24 designated place of deposit with an official ballot 25 transport box secured as provided by law.

- NEW SECTION. Section 20. Disposition of ballots
 returned in person. Ballots returned by the elector in
 person must be processed as follows:
- 4 (1) If returned to the election administrator's office 5 directly, the ballot must be processed in the same manner 6 provided for ballots returned by mail except that, while the 7 elector is present, officials shall:
- (a) verify the signature pursuant to [section 22];
- 9 (b) resolve any questions as to the validity of the 10 ballot; and
- 11 (c) deposit the unopened secrecy envelope containing 12 the ballot in the official ballot box.
- 13 (2) If returned to a place of deposit other than the 14 election administrator's office, the election official on 15 location shall:
- 16 (a) keep a log of the names of all electors from whom
 17 he receives ballots:
- 18 (b) have the elector sign the log where his name has
 19 been entered;
- 20 (c) while the elector is present, compare the 21 signature on the return/verification envelope with that 22 entered in the log and resolve any discrepancies with the
- 23 elector;
- 24 (d) deposit the unopened return/verification envelope
 25 in the sealed ballot transport box provided for that

SB 0169/02

SB 0169/02 SB 0169/02

purpose; and

1

6

8

9

10

13

14

15

16

17

18

19

21

22

23

24

25

- (e) securely retain all ballots until they are 2 transported to the election administrator's office. The 3 transport boxes must then be opened and the ballots disposed of in the same manner provided for ballots returned by mail.
 - NEW SECTION. Section 21. Disposition οÉ ballots (1) Upon receipt each returned by mail. return/verification envelope, election officials shall:
 - (a) compare the name with the official register to determine that the person has not previously voted;
- (b) verify the signature on the affidavit in the 11 manner provided by [section 22]; 12
 - (c) open the return/verification envelope and retain it as an official record:
 - (d) remove and examine the secrecy envelope to determine if the ballot is valid pursuant to [section 24];
 - (e) if the ballot is valid, record the name of the elector in the official register as having voted; and
- (f) deposit the unopened secrecy envelope containing the ballot in the official ballot box. 20
 - (2) If at any point there is a question concerning a particular ballot, the election administrator may not deposit the ballot in question. The election administrator shall retain all materials relating to the questioned ballot until the question is resolved satisfactorily or the

question is determined as provided in (section 26).

- 2 NEW SECTION. Section 22. Signature verification -procedures. (1) The election administrator shall verify the signature of each elector by comparing the affidavit printed on the return/verification envelope to the signature on that elector's registration card or signature card provided under [section 23].
- (2) If the election administrator is convinced that 9 the individual signing the affidavit is the same as the one whose name appears on the registration card, he shall 10 11 proceed to validate the ballot.
- 12 (3) If the election administrator is not convinced 13 that the individual signing the return/verification envelope is the same as the one whose name appears on the 14 registration card, he may not validate the ballot but 16 instead shall:
- 17 (a) give notice to the elector as provided in [section 18 251: and
- (b) if the discrepancy is not rectified to the 19 election administrator's satisfaction, present the unopened 20 21 envelope and the registration card to the canvassing board 22 for a determination.
- 23 NEW SECTION. Section 23. Voting by nonregistered electors. (1) For any election being conducted under (this act] by a political subdivision that allows individuals to

vote who are not registered electors, such an individual may vote by appearing in person at the election administrator's office and demonstrating that he possesses the qualifications which entitle him to vote.

3

2

3

4

- 5 (2) An individual complying with subsection (1) before
 6 official ballots are available may leave a card with the
 7 election administrator containing his signature and the
 8 address to which his ballot is to be mailed. The signature
 9 provided must then be used for verification when the mail
 10 ballot is returned.
- 11 (3) An individual complying with subsection (1) after
 12 official ballots are available and before the close of the
 13 polls on election day must be permitted to vote at that
 14 time.
- NEW SECTION. Section 24. Valid ballots -16 requirements. (1) Only valid ballots may be counted in an
 17 election conducted under [this act].
- 18 (2) For the purpose of [this act], a ballot is valid
 19 only if:
- 20 (a) it is sealed in the secrecy envelope and returned 21 in the return/verification envelope;
- 22 (b) the elector's signature on the affidavit on the 23 return/verification envelope is verified pursuant to 24 (section 22); and
- 25 (c) it is received before 8 p.m. on election day.

(3) A ballot is invalid if:

1

3

10

11

14

15

20

administrator:

- (a) more than one ballot is enclosed in a single return/verification or secrecy envelope; or
- 4 (b) any identifying marks are placed on the ballot by 5 the elector.
 - NEW SECTION. Section 25. Notice to elector -opportunity to resolve questions. (1) As soon as possible
 after receipt of an elector's return/verification envelope,
 the election administrator shall give notice to the elector,
 either by telephone or by first-class mail, if the election
- 12 (a) is unable to verify the elector's signature under
 13 [section 22]; or
 - (b) has discovered a procedural mistake made by the elector that would invalidate his ballot under [section 24].
- 16 (2) The election administrator shall inform the 17 elector that he may appear in person at the election 18 administrator's office prior to 8 p.m. on election day and 19 verify the signature or correct the mistake.
 - (3) Any elector so appearing must be permitted to:
- 21 (a) verify his signature, after proof of 22 identification, by affirming that the signature is in fact 23 his or completing a new registration card containing his 24 current signature;
- 25 (b) correct any minor mistake if the correction would

SB 169

SB 0169/02 SB 0169/02

render the ballot valid: or 1

7

8

9

10

11

13

14

15

16

17

18

19

25

- (c) if necessary, request and receive a replacement 2
- ballot and vote it at that time. 3
- NEW SECTION. Section 26. Resolving 4 issues question. Any questions concerning the validity of a ballot 5 6 or signature must be resolved in the following manner:
 - (1) If the election administrator is unable to resolve the issue to his satisfaction, he shall give notice to the elector as provided in [section 25].
- (2) If the elector fails to appear or, if even after such an appearance, the issue is still not resolved to the administrator's satisfaction, the election 12 election administrator shall present the issue for a determination to the board of judges appointed to count the ballots.
 - (3) If the counting board is unable to resolve the issue to its satisfaction, it may not count the ballot in question, Instead, the election administrator shall present the issue to the board of canvassers for a determination of the issue.
- 20 (4) If the board of canvassers is unable to resolve the issue, the ballot must not be counted. 21
- 22 NEW SECTION. Section 27. Procedure at close of voting. After the close of voting on election day, election 23 officials shall: 24
 - (1) open the official ballot boxes;

(2) open each secrecy envelope, removing the ballot; 1 2 and

- (3) proceed to count the votes as otherwise provided by law.
- Section 28. Section 7-13-2236, MCA, is amended to 5 read:
- 7 "7-13-2236. General district election. (1)election of directors of the district shall be held every 4 years with the election for local government officials provided for in 13-1-104(2). 10
- 11 (2) The election of directors of a district located in 12 an unincorporated area may be conducted by mail ballot as 13 provided in [sections 1 through 27]."
 - Section 29. Section 13-1-401, MCA, is amended to read: "13-1-401. Manner of conducting general elections for political subdivisions required to hold annual elections. (1) Any political subdivision required to hold annual elections under 13-1-104(3) may cooperate with school districts having similar district boundaries to hold the election at the same location. The election administrator or deputy election administrator appointed under the provisions of 13-1-301 shall cooperate with the school district
- (2) A political subdivision subject to 13-1-104(3)

election administrator to share costs, as provided in

13-1-302.

14

15

16

17

18

19

20

21

22

- 1 may, with the consent of the election administrator or
- 2 deputy election administrator, conduct its annual election
- 3 at an annual meeting of the political subdivision or at
- 4 another convenient location within the political
- 5 subdivision.
- 6 (3) A political subdivision election subject to
- 7 13-1-104(3) may be conducted by mail ballot as provided in
- 8 [sections 1 through 27].
- 9 (3)(4) The election administrator or deputy election
- 10 administrator conducting an election under the provisions of
- 11 subsection (1), or (2), or (3) shall give notice of the
- 12 election not less than 20 days or more than 40 days before
- 13 the day of the election by display advertisement at least
- 14 two times in a newspaper of general circulation within the
- 15 political subdivision. The election administrator or deputy
- 16 election administrator may notify the public of the election
- 17 by additional posting of notices or radio and television
- 18 announcements."
- 19 NEW SECTION. Section 30. Codification instruction.
- 20 Sections 1 through 27 are intended to be codified as an
- 21 integral part of Title 13, and the provisions of Title 13
- 22 apply to sections 1 through 27.
- 23 NEW SECTION. Section 31. Effective date. This act is
- 24 effective July 1, 1985.

THIRD READING

STATEMENT OF INTENT

SENATE BILL 169

Senate State Administration Committee

A statement of intent is required for this bill because section 6 grants the secretary of state authority to adopt rules for the conduct of mail ballot elections. It is intended that the authority to adopt rules extends only to the areas specifically provided for in section 6. Rules are to be adopted under the Montana Administrative Procedure Act. The rules must be consistent with the provisions of the act.

It is intended that use of the mail ballot option will be entirely optional and within the discretion of the applicable jurisdiction and election administrator.

It is intended that nothing in this act be interpreted as requiring either the election administrator or the applicable jurisdiction to select or use the mail ballot option.

It is intended that use of the mail ballot option is authorized only for the specific elections enumerated in this act. It is further intended that the elections for which the mail ballot option may be used will be only those elections for which special circumstances make the use of the mail ballot option potentially the most desirable of the

1 available options.

-2- SB 149

SB 0169/02

8

9 10

11

12

13

14

22

1

2

24

25

cost-effective

4	HIRSCH, STORY, CAMPBELL, HANSON, KOEHNKE,
5	C. SMITH, WINSLOW, KOLSTAD, TVEIT, MCCALLUM
6	BOYLAN, CRIPPEN, BENGTSON, DANIELS
7	BY REQUEST OF THE SECRETARY OF STATE
8	
9	A BILL FOR AN ACT ENTITLED: "AN ACT TO ALLOW ELECTION
.0	ADMINISTRATORS THE OPTION OF CONDUCTING CERTAIN SPECIFIC
1	ELECTIONS BY MAIL BALLOT; AMENDING SECTIONS 7-13-2236 AND
.2	13-1-401, MCA; AND PROVIDING AN EFFECTIVE DATE."
.3	
.4	BE IT ENACTED BY THE LEGISLATURE OF THE STATE OF MONTANA:
.5	NEW SECTION. Section 1. Statement of purpose. The
.6	purpose of [this act] is to provide the option of conducting
.7	certain specified elections using a procedure called a "mail
.8	ballot election" and to provide the procedures therefor. The
L 9	provisions of [this act] recognize that sound public policy
20	concerning the conduct of elections often requires the
21	balancing of various elements of the public interest that
22	are sometimes in conflict. Among these factors are the
23	public's interest in fair and accurate elections, the

election of those who will govern or represent,

administration of all functions

SENATE BILL NO. 169

INTRODUCED BY HARDING, HAND, ASAY,

BARDANOUVE, NATHE, O'CONNELL, BACHINI,

- government, including the conduct of elections. The provisions of [this act] further recognize that when these and other factors are balanced, the conduct of elections by mail ballot is potentially the most desirable of the available options in certain circumstances.
- 6 <u>NEW SECTION.</u> Section 2. Definitions. As used in [this act], the following definitions apply:
 - (1) "Election day" is the date established by law on which a particular election would be held if that election were being conducted by means other than a mail ballot election.
 - (2) "Mail ballot election" means any election that involves either candidates or ballot issues and is conducted in compliance with the procedure specified in [section 3].
- 15 (3) "Return/verification envelope" means an envelope
 16 that contains a secrecy envelope and ballot and which is
 17 designed to:
- 18 (a) allow election officials, upon examination of the
 19 outside of the envelope, to determine that the ballot is
 20 being submitted by someone who is in fact a qualified
 21 elector and who has not already voted; and
 - (b) allow it to be used in the United States mail.
- 23 (4) "Secrecy envelope" means an envelope used to 24 contain the elector's ballot and that is designed to conceal 25 the elector's vote and to prevent that elector's ballot from

SB 169

SB 0169/02

being distinguished from the ballots of other electors. 1

NEW SECTION. Section 3. Mail ballot election 2 procedure. A mail ballot election must be conducted 3 substantially as follows:

- (1) Official ballots must be prepared and all other 5 initial procedures followed as otherwise provided by law. 6
- (2) An official ballot must be mailed to every 7 qualified elector of the political subdivision conducting 8 the election. 9
- (3) The elector shall mark the ballot at home and 10 place it in a secrecy envelope. 11

12

13

14

15

16

17

18

19

20

21

22

- (4) The elector shall then place the secrecy envelope containing his ballot in a return/verification envelope and shall return it by mailing it or delivering it in person to a place of deposit designated by the election administrator so that it is received prior to a specified time on election day.
- (5) Once returned, election officials shall first ballot by examining the submitted qualify the return/verification envelope to determine whether it is submitted by a qualified elector who has not previously voted.
- 23 (6) If the ballot so qualifies and is otherwise valid, officials shall then open the return/verification envelope 24 and remove the secrecy envelope, which is then voted by 25

~3~

- depositing it unopened in an official ballot box.
- 2 (7) After the close of polls on election day, voted ballots must be counted and canvassed as otherwise provided by law.
- NEW SECTION. Section 4. Mail ballot elections not mandatory -when authorized -- when prohibited.
- (1) Conducting elections by mail ballot is only one option available to local officials and nothing in [this act]
- mandates that the procedure be used.
- 10 (2) The following elections may be conducted by mail 11 ballot:
- 12 (a) an election in a political subdivision required to hold annual elections under 13-1-104(3), other than a school 13 14 district:
- 15 (b) an election in a city of the third class, as 16 defined in 7-1-4111(3), if all of the candidates whose names 17 will appear on the ballot are candidates for offices to be elected without party designation;
- 1.9 (c) an election in a town as defined in 7-1-4111(4);
- 20 (d) an election conducted under 7-13-2236 in an
- 21 unincorporated area; and

18

- 22 (e) a special election called by a local government 23 unit for the sole purpose of submitting one or more ballot . 24 issues to its qualified electors if such special election is
 - 25 not held in conjunction with a statutorily scheduled

SB 0169/02

SB 0169/02 SR 0169/02

election.

1

14

15

16

19

20

21

22

23

24 25

- 2 (3) The following elections may not be conducted by
 3 mail ballot:
- (a) an election held for one of the purposes or at the time provided in 13-1-104(1) and 13-1-107(1);
- 6 (b) an election held for one of the purposes or at the
 7 time provided in 13-1-104(2) and 13-1-107(2), except as
 8 specifically allowed by subsections (2)(b) and (2)(c) of
 9 this section:
- 10 (c) an election for any purpose conducted by or on
 11 behalf of a school district:
- 12 (d) an election being held under the provisions of the
 13 Montana Recall Act, in Title 2, chapter 16, part 6;
 - (e) an election involving candidates for public office, except as specifically allowed by subsections (2)(a) through (2)(c) of this section; and
- 17 (f) a special election being held in conjunction with 18 a statutorily scheduled election.
 - NEW SECTION. Section 5. General election laws to apply. All laws applicable to elections when voting is not done by mail ballot and all penalties prescribed for violation of those laws apply to elections conducted by mail ballot to the extent they do not specifically conflict with the provisions of [this act] or are not otherwise provided for by {this act}.

-5-

- 1 NEW SECTION. Section 6. Role of secretary of state.
- 2 In addition to other powers and duties conveyed by law, the
- 3 secretary of state, with advice from election
- 4 administrators, shall:
- 5 (1) prescribe the form of materials to be used in the 6 conduct of mail ballot elections;
- 7 (2) review written plans for the conduct of mail 8 ballot elections as provided in [section 11]; and
- 9 (3) adopt rules consistent with [this act] to:
- 10 (a) establish and maintain uniformity in the conduct
 11 of mail ballot elections: and
- 12 (b) establish procedures for the conduct of mail
 13 ballot elections that:
- 14 (i) prevent fraud:
- 15 (ii) ensure the accurate handling and canvassing of 16 mail ballots; and
- 17 (iii) ensure that the secrecy of voted ballots is maintained.
- NEW SECTION. Section 7. How election initiated. A
 proposal to conduct an election under [this act] may be
 initiated by either the election administrator or the
- 22 appropriate governing body as provided in [sections 8
- 23 through 10].
- NEW SECTION. Section 8. Initiation by governing body.
- 25 (1) A political subdivision may, by resolution of the

SB 0169/02

governing body addressed to the election administrator, request that a particular election be conducted under the provisions of [this act].

1 2

3

4

5

6

7

8

9

10

11

12

13

14

15

16

17

18

19

20

21

22

23

- (2) No later than 70 days before election day, the governing body shall transmit its request to the election administrator, who shall determine whether it is economically and administratively feasible to conduct the requested election by mail ballot.
- (3) Except as provided in [section 10], the decision to conduct an election under the provisions of [this act] is within the sole discretion of the election administrator.
- (4) Within 5 days after receiving a request, the election administrator shall respond in writing, stating that the request is either granted or denied for reasons specified. If granted, the election administrator shall prepare a plan as provided in [section 11].
- <u>NEW SECTION.</u> Section 9. Initiation by election administrator. (1) Even if no request has been received from the governing body concerned, the election administrator may conduct any election authorized by [section 4] under [this act] if, in his discretion, that would be the most economically and administratively feasible way of conducting the election in question.
- 24 (2) If he decides to conduct an election pursuant to 25 subsection (1), the election administrator shall prepare a

- written plan as provided in [section 11] and forward a copy
- to the governing body concerned, together with a written
- 3 statement informing it of his decision to conduct the
- 4 election by mail ballot and the reasons therefor and the
 - right of the governing body to object under [section 10].
- NEW SECTION. Section 10. Objection of political
- 7 subdivision. (1) A political subdivision may, by resolution
- 8 of the governing body, object to the conduct of one of its
- 9 elections under [this act]. The resolution must include a
- 10 statement of the reasons for the objection.
- 11 (2) If such a resolution is filed with the election
- 12 administrator no later than 55 days prior to election day.
- 13 the election may not be conducted under [this act].
- 14 NEW SECTION. Section 11. Written plan for conduct of
- 15 election -- amendments -- approval procedures. (1) The
- 16 election administrator shall prepare a written plan,
- 17 including a timetable, for the conduct of the election and
- 18 shall submit it to the secretary of state at least 60 days
- 19 prior to the date set for the election.
- 20 (2) The plan may be amended by the election
- 21 administrator any time prior to the 35th day before election
 - day by notifying the secretary of state in writing of any
- 23 changes.

- 24 (3) Within 5 days of receiving the plan and as soon as
- 25 possible after receiving any amendments, the secretary of

SB 0169/02 SB 0169/02

state shall approve, disapprove, or recommend changes to the plan or amendments.

- 3 (4) When the written plan has been approved, the 4 election administrator shall proceed to conduct the election 5 according to the approved plan.
 - NEW SECTION. Section 12. Proportional voting. The election administrator shall provide a method for proportional voting in his written plan for an election conducted under [this act] that requires votes to be cast in proportion to ownership or any factor other than one vote per person.
- NEW SECTION. Section 13. Distributing materials to electors -- procedure. For each election conducted under [this act], the election administrator shall:
- 15 (1) mail a single packet to every qualified elector of 16 the political subdivision conducting the election;
- 17 (2) ensure that each packet contains only one each of 18 the following:
 - (a) an official ballot;
 - (b) a secrecy envelope;
- 21 (c) a return/verification envelope; and
- 22 (d) complete written instructions for voting and
- 23 returning ballots; and

2

10

11

19

20

24

- (3) ensure that each packet is:
- 25 (a) clearly marked on its face with the words "DO NOT

-9-

- 1 FORWARD. RETURN TO SENDER. RETURN POSTAGE GUARANTEED. ";
- 2 (b) addressed to a single individual elector at the 3 most current address available from the official 4 registration records; and
- 5 (c) deposited in the United States mail with 6 sufficient prepaid postage for it to be delivered to the 7 elector's address.
- 8 NEW SECTION. Section 14. When materials to be mailed.
 9 For any election conducted by mail, ballots must be mailed
 10 no sooner than the 25th day and no later than the 15th day
 11 before election day. All ballots must be mailed the same
 12 day.
- NEW SECTION. Section 15. Voting by elector when absent from place of residence during conduct of election.
- 15 (1) A qualified elector who will be absent from the county
 16 during the time the election is being conducted may:
- 17 (a) vote in person in the election administrator's
 18 office as soon as ballots are available and until noon the
 19 day before the ballots are scheduled to be mailed; or
- 20 (b) make a written request, signed by the applicant
 21 and addressed to the election administrator, that the ballot
 22 be mailed to an address other than that which appears on the
 23 registration card. Written requests must be accepted until
 24 noon the day before the ballots are scheduled to be mailed.
- 25 (2) Ballots mailed to electors pursuant to this

SB 0169/02

- section must be mailed the same day that all other ballots are mailed.
- 3 NEW SECTION. Section 16. Voting mail ballots.
- 4 (1) Upon receipt of his ballot, the elector may vote by:
 - (a) marking the ballot in the manner specified;
- 6 (b) placing the marked ballot in the secrecy envelope,
- 7 free of any identifying marks;
- 8 (c) placing the secrecy envelope containing a single
- 9 ballot in the return/verification envelope;
- 10 (d) executing the affidavit printed on the
- 11 return/verification envelope; and
- 12 (e) returning the return/verification envelope with
- 13 the secrecy envelope containing the ballot enclosed, as
- 14 provided in [section 18].
- 15 (2) For the purpose of [this act], an official ballot
- is voted when, after the requirements of [sections 22 and
- 17 24] have been satisfied, the return/verification envelope
- 18 has been opened by election officials and the secrecy
- 19 envelope containing the ballot has been deposited in the
- 20 official ballot box.
- 21 NEW SECTION. Section 17. Replacement ballots
 - procedures. (1) An elector may obtain a replacement ballot

-11-

- 23 as provided in this section if his ballot is destroyed,
- 24 spoiled, lost, or not received by the elector.
- 25 (2) An elector seeking a replacement ballot shall sign

- a sworn statement stating that the ballot was either
- 2 destroyed, spoiled, lost, or not received and shall present
- 3 the statement to the election administrator no later than 8
- 4 p.m. on election day.
- 5 (3) Upon receiving the sworn statement, the election
- administrator shall issue a replacement ballot to the
- 7 elector. Each spoiled ballot must be returned before a new
- 8 one may be issued.
- 9 (4) The election administrator shall designate his
- 10 office or a central location in the political subdivision in
- 11 which the election is conducted as the single location for
- 12 obtaining a replacement ballot.
- 13 (5) A replacement ballot may also be issued pursuant
- 14 to [section 25].
- 15 (6) The election administrator shall keep a record of
- 16 each replacement ballot issued. If he later determines that
- 17 any elector to whom a replacement ballot has been issued has
 - attempted to vote more than once, he shall immediately
- 19 notify the county attorney and the secretary of state of
- 20 each instance.
- 21 NEW SECTION. Section 18. Returning marked ballots -
 - when -- where. (1) After complying with [section 16], an
- 23 elector may return his ballot on or before election day by
- 24 either:

18

22

25 (a) depositing the return/verification envelope in the

22

1

2

3

8

1 United States mail, with sufficient postage affixed; or

5

6

7

8

9

10

11

12

13

14

15

16

17

18

19

20

21

- 2 (b) returning it in person to any place of deposit
 3 designated by the election administrator pursuant to
 4 [section 19].
 - (2) In order to have his ballot counted, each elector must return it in such a manner that it is received prior to 8 p.m. on election day.
 - NEW SECTION. Section 19. Places of deposit. (1) The election administrator shall designate his office and may designate one or more places in the political subdivision in which the election is being conducted as places of deposit where ballots may be returned in person by the elector.
 - (2) Prior to election day, ballots may be returned to any designated place of deposit only during regular business hours.
 - (3) On election day, each location designated as a place of deposit must be open as provided in 13-1-106, and ballots may be returned during those hours.
 - (4) The election administrator may designate certain locations as election day places of deposit, and any location so designated shall function as a place of deposit only on election day.
- 23 (5) The election administrator shall provide each 24 designated place of deposit with an official ballot 25 transport box secured as provided by law.

- NEW SECTION. Section 20. Disposition of ballots returned in person. Ballots returned by the elector in person must be processed as follows:
- 4 (1) If returned to the election administrator's office 5 directly, the ballot must be processed in the same manner 6 provided for ballots returned by mail except that, while the 7 elector is present, officials shall:
 - (a) verify the signature pursuant to [section 22]:
- 9 (b) resolve any questions as to the validity of the 10 ballot; and
- 11 (c) deposit the unopened secrecy envelope containing 12 the ballot in the official ballot box.
- 13 (2) If returned to a place of deposit other than the 14 election administrator's office, the election official on 15 location shall:
- 16 (a) keep a log of the names of all electors from whom 17 he receives ballots;
- 18 (b) have the elector sign the log where his name has
 19 been entered;
- 20 (c) while the elector is present, compare the 21 signature on the return/verification envelope with that 22 entered in the log and resolve any discrepancies with the 23 elector;
- 24 (d) deposit the unopened return/verification envelope
 25 in the sealed ballot transport box provided for that

ı

purpose;	and
----------	-----

1

- (e) securely retain all ballots until they are 2 transported to the election administrator's office. The 3 transport boxes must then be opened and the ballots disposed 4 of in the same manner provided for ballots returned by mail. 5 NEW SECTION. Section 21. Disposition οf 6 of mail. (1) Upon receipt each 7 returned by
- 9 (a) compare the name with the official register to 10 determine that the person has not previously voted;

return/verification envelope, election officials shall:

- 11 (b) verify the signature on the affidavit in he
 12 manner provided by [section 22];
- 13 (c) open the return/verification envelope and retain 14 it as an official record:
- 15 (d) remove and examine the secrecy envelope to 16 determine if the ballot is valid pursuant to [section 24];
- 17 (e) if the ballot is valid, record the name of the 18 elector in the official register as having voted; and
- (f) deposit the unopened secrecy envelope containingthe ballot in the official ballot box.
- 21 (2) If at any point there is a question concerning a
 22 particular ballot, the election administrator may not
 23 deposit the ballot in question. The election administrator
 24 shall retain all materials relating to the questioned ballot
 25 until the question is resolved satisfactorily or the

- question is determined as provided in [section 26].
- NEW SECTION. Section 22. Signature verification -
 procedures. (1) The election administrator shall verify the

 signature of each elector by comparing the affidavit printed

 on the return/verification envelope to the signature on that

 elector's registration card or signature card provided under

 (section 23).
- 8 (2) If the election administrator is convinced that
 9 the individual signing the affidavit is the same as the one
 10 whose name appears on the registration card, he shall
 11 proceed to validate the ballot.
- 12 (3) If the election administrator is not convinced
 13 that the individual signing the return/verification envelope
 14 is the same as the one whose name appears on the
 15 registration card, he may not validate the ballot but
 16 instead shall:
- 17 (a) give notice to the elector as provided in (section 18 25); and
- 19 (b) if the discrepancy is not rectified to the
 20 election administrator's satisfaction, present the unopened
 21 envelope and the registration card to the canvassing board
 22 for a determination.
- 23 <u>NEW SECTION.</u> Section 23. Voting by nonregistered 24 electors. (1) For any election being conducted under (this 25 act) by a political subdivision that allows individuals to

1	vote who	are no	ot regi	istered e	electors	s, such	an individua	may
2	vote by	appear	ring in	person	at the	electio	n administra	or's
3	office	and	demons	strating	that	he	possesses	the
4	qualifica	ations	which	entitle	him to	vote.		

5

6

8

10

- (2) An individual complying with subsection (1) before official ballots are available may leave a card with the election administrator containing his signature and the address to which his ballot is to be mailed. The signature provided must then be used for verification when the mail ballot is returned.
- 11 (3) An individual complying with subsection (1) after
 12 official ballots are available and before the close of the
 13 polls on election day must be permitted to vote at that
 14 time.
- NEW SECTION. Section 24. Valid ballots -requirements. (1) Only valid ballots may be counted in an
 election conducted under [this act].
- 18 (2) For the purpose of [this act], a ballot is valid
 19 only if:
- 20 (a) it is sealed in the secrecy envelope and returned 21 in the return/verification envelope;
- (b) the elector's signature on the affidavit on the return/verification envelope is verified pursuant to [section 22]; and
- 25 (c) it is received before 8 p.m. on election day.

13	١A	ballot	is	invalid	i E
	,	DOTIO	10	THVGILIU	

1

11

20

administrator:

- 2 (a) more than one ballot is enclosed in a single 3 return/verification or secrecy envelope; or
- 4 (b) any identifying marks are placed on the ballot by 5 the elector.

6 NEW SECTION. Section 25. Notice to elector -7 opportunity to resolve questions. (1) As soon as possible
8 after receipt of an elector's return/verification envelope,
9 the election administrator shall give notice to the elector,
10 either by telephone or by first-class mail, if the election

- 12 (a) is unable to verify the elector's signature under
 13 [section 22]; or
- (b) has discovered a procedural mistake made by the elector that would invalidate his ballot under (section 24).
- 16 (2) The election administrator shall inform the 17 elector that he may appear in person at the election 18 administrator's office prior to 8 p.m. on election day and 19 verify the signature or correct the mistake.
 - (3) Any elector so appearing must be permitted to:
- 21 (a) verify his signature, after proof of 22 identification, by affirming that the signature is in fact 23 his or completing a new registration card containing his 24 current signature;
- 25 (b) correct any minor mistake if the correction would

SB 0169/02 SB 0169/02

render the ballot valid; or

1

- 2 (c) if necessary, request and receive a replacement
- 3 ballot and vote it at that time.
- 4 NEW SECTION. Section 26. Resolving issues in
- 5 guestion. Any guestions concerning the validity of a ballot
- 6 or signature must be resolved in the following manner:
- 7 (1) If the election administrator is unable to resolve
- B the issue to his satisfaction, he shall give notice to the
- 9 elector as provided in [section 25].
- 10 (2) If the elector fails to appear or, if even after
- 11 such an appearance, the issue is still not resolved to the
- 12 election administrator's satisfaction, the election
- administrator shall present the issue for a determination to
- 14 the board of judges appointed to count the ballots.
- 15 (3) If the counting board is unable to resolve the
- 16 issue to its satisfaction, it may not count the ballot in
- 17 question. Instead, the election administrator shall present
- 18 the issue to the board of canvassers for a determination of
- 19 the issue.
- 20 (4) If the board of canvassers is unable to resolve
- 21 the issue, the ballot must not be counted.
- 22 NEW SECTION. Section 27. Procedure at close of
- 23 voting. After the close of voting on election day, election

-19-

- 24 officials shall:
- 25 (1) open the official ballot boxes;

- 1 (2) open each secrecy envelope, removing the ballot;
- 2 and
- 3 (3) proceed to count the votes as otherwise provided
- 4 by law.
- 5 Section 28. Section 7-13-2236, MCA, is amended to
- 6 read:
- 7 "7-13-2236. General district election. (1) The
- 8 election of directors of the district shall be held every 4
 - years with the election for local government officials
- 10 provided for in 13-1-104(2).
- 11 (2) The election of directors of a district located in
- 12 an unincorporated area may be conducted by mail ballot as
- 13 provided in [sections 1 through 27]."
- 14 Section 29. Section 13-1-401, MCA, is amended to read:
- 15 *13-1-401. Manner of conducting general elections for
- 16 political subdivisions required to hold annual elections.
- 17 (1) Any political subdivision required to hold annual
- 18 elections under 13-1-104(3) may cooperate with school
- 19 districts having similar district boundaries to hold the
- 20 election at the same location. The election administrator or
- 21 deputy election administrator appointed under the provisions
- 22 of 13-1-301 shall cooperate with the school district
- 23 election administrator to share costs, as provided in
- 24 13-1-302.
- 25 (2) A political subdivision subject to 13-1-104(3)

- may, with the consent of the election administrator or deputy election administrator, conduct its annual election at an annual meeting of the political subdivision or at another convenient location within the political
- 6 (3) A political subdivision election subject to
 7 13-1-104(3) may be conducted by mail ballot as provided in
 8 [sections 1 through 27].

9 10

11

12

13

14 15

16

17 18 subdivision.

- t3)(4) The election administrator or deputy election administrator conducting an election under the provisions of subsection (1), or (2), or (3) shall give notice of the election not less than 20 days or more than 40 days before the day of the election by display advertisement at least two times in a newspaper of general circulation within the political subdivision. The election administrator or deputy election administrator may notify the public of the election by additional posting of notices or radio and television announcements."
- NEW SECTION. Section 30. Codification instruction.

 Sections 1 through 27 are intended to be codified as an integral part of Title 13, and the provisions of Title 13 apply to sections 1 through 27.
- NEW SECTION. Section 31. Effective date. This act is effective July 1, 1985.

-End-

12

16

17

18

19

20

21

22

23

24

25

act.

1	STATEMENT OF INTENT
2	SENATE BILL 169
3	Senate State Administration Committee

A statement of intent is required for this bill because section 6 grants the secretary of state authority to adopt rules for the conduct of mail ballot elections. It is intended that the authority to adopt rules extends only to the areas specifically provided for in section 6. Rules are to be adopted under the Montana Administrative Procedure Act. The rules must be consistent with the provisions of the

13 It is intended that use of the mail ballot option will 14 be entirely optional and within the discretion of the 15 applicable jurisdiction and election administrator.

It is intended that nothing in this act be interpreted as requiring either the election administrator or the applicable jurisdiction to select or use the mail ballot option.

It is intended that use of the mail ballot option is authorized only for the specific elections enumerated in this act. It is further intended that the elections for which the mail ballot option may be used will be only those elections for which special circumstances make the use of the mail ballot option potentially the most desirable of the

1 available options.



15

16

17

22

18

19

20

21

22

23

24

25

1	SENATE BILL NO. 169
2	INTRODUCED BY HARDING, HAND, ASAY,
3	BARDANOUVE, NATHE, O'CONNELL, BACHINI,
4	HIRSCH, STORY, CAMPBELL, HANSON, KOEHNKE,
5	C. SMITH, WINSLOW, KOLSTAD, TVEIT, MCCALLUM
6	BOYLAN, CRIPPEN, BENGTSON, DANIELS
7	BY REQUEST OF THE SECRETARY OF STATE
8	
9	A BILL FOR AN ACT ENTITLED: "AN ACT TO ALLOW ELECTION
10	ADMINISTRATORS THE OPTION OF CONDUCTING CERTAIN SPECIFIC
11	ELECTIONS BY MAIL BALLOT; AMENDING SECTIONS 7-13-2236 AND
12	13-1-401, MCA; AND PROVIDING AN EFFECTIVE DATE."
13	
14	BE IT ENACTED BY THE LEGISLATURE OF THE STATE OF MONTANA:
15	NEW SECTION. Section 1. Statement of purpose. The
16	purpose of [this act] is to provide the option of conducting
17	certain specified elections using a procedure called a "mail
18	ballot election" and to provide the procedures therefor. The

provisions of [this act] recognize that sound public policy

concerning the conduct of elections often requires the

balancing of various elements of the public interest that

are sometimes in conflict. Among these factors are the

public's interest in fair and accurate elections, the

election of those who will govern or represent, and

cost-effective administration of all functions

1	government, including the conduct of elections. The
2	provisions of [this act] further recognize that when these
3	and other factors are balanced, the conduct of elections by
4	mail ballot is potentially the most desirable of the
5	available options in certain circumstances.
6	NEW SECTION. Section 2. Definitions. As used in [this
7	act], the following definitions apply:
8	(1) "Election day" is the date established by law on
9	which a particular election would be held if that election
10	were being conducted by means other than a mail ballot
11	election.
12	(2) "Mail ballot election" means any election that
13	involves either candidates or ballot issues and is conducted

(3) "Return/verification envelope" means an envelope that contains a secrecy envelope and ballot and which is designed to:

in compliance with the procedure specified in [section 3].

- 18 (a) allow election officials, upon examination of the 19 outside of the envelope, to determine that the ballot is 20 being submitted by someone who is in fact a qualified elector and who has not already voted; and
 - (b) allow it to be used in the United States mail.
- 23 (4) "Secrecy envelope" means an envelope used to contain the elector's ballot and that is designed to conceal the elector's vote and to prevent that elector's ballot from

SB 0169/02 SB 0169/02

being distinguished from the ballots of other electors.

2 <u>NEW SECTION.</u> Section 3. Mail ballot election
3 procedure. A mail ballot election must be conducted
4 substantially as follows:

- 5 (1) Official ballots must be prepared and all other 6 initial procedures followed as otherwise provided by law.
- 7 (2) An official ballot must be mailed to every 8 qualified elector of the political subdivision conducting 9 the election.
- 10 (3) The elector shall mark the ballot at home and 11 place it in a secrecy envelope.

12

13

15

16

17

- (4) The elector shall then place the secrecy envelope containing his ballot in a return/verification envelope and shall return it by mailing it or delivering it in person to a place of deposit designated by the election administrator so that it is received prior to a specified time on election day.
- 18 (5) Once returned, election officials shall first
 19 qualify the submitted ballot by examining the
 20 return/verification envelope to determine whether it is
 21 submitted by a qualified elector who has not previously
 22 voted.
- 23 (6) If the ballot so qualifies and is otherwise valid, 24 officials shall then open the return/verification envelope 25 and remove the secrecy envelope, which is then voted by

- l depositing it unopened in an official ballot box.
- 2 (7) After the close of polls on election day, voted 3 ballots must be counted and canvassed as otherwise provided 4 by law.
- 5 NEW SECTION. Section 4. Mail ballot elections not 6 mandatory -- when authorized -- when prohibited.
- 7 (1) Conducting elections by mail ballot is only one option
- 8 available to local officials and nothing in [this act]
- 9 mandates that the procedure be used.

19

- 10 (2) The following elections may be conducted by mail ballot:
- 12 (a) an election in a political subdivision required to
 13 hold annual elections under 13-1-104(3), other than a school
 14 district:
- 15 (b) an election in a city of the third class, as
 16 defined in 7-1-4111(3), if all of the candidates whose names
 17 will appear on the ballot are candidates for offices to be
 18 elected without party designation;
 - (c) an election in a town as defined in 7-1-4111(4);
- 20 (d) an election conducted under 7-13-2236 in an 21 unincorporated area: and
- 22 (e) a special election called by a local gowernment 23 unit for the sole purpose of submitting one or more ballot 24 issues to its qualified electors if such special election is 25 not held in conjunction with a statutorily scheduled

-3- SB 169

- SB 169

SB 0169/02 SB 0169/02

election.

- 2 (3) The following elections may not be conducted by
 3 mail ballot:
- 4 (a) an election held for one of the purposes or at the time provided in 13-1-104(1) and 13-1-107(1);
- 6 (b) an election held for one of the purposes or at the 7 time provided in 13-1-104(2) and 13-1-107(2), except as 8 specifically allowed by subsections (2)(b) and (2)(c) of 9 this section:
- 10 (c) an election for any purpose conducted by or on
 11 behalf of a school district:
- 12 (d) an election being held under the provisions of the
 13 Montana Recall Act, in Title 2, chapter 16, part 6;
- (e) an election involving candidates for public office, except as specifically allowed by subsections (2)(a) through (2)(c) of this section; and
- (f) a special election being held in conjunction with a statutorily scheduled election.
- NEW SECTION. Section 5. General election laws to apply. All laws applicable to elections when voting is not done by mail ballot and all penalties prescribed for violation of those laws apply to elections conducted by mail ballot to the extent they do not specifically conflict with the provisions of [this act] or are not otherwise provided for by [this act].

-5-

- 1 NEW SECTION. Section 6. Role of secretary of state.
- In addition to other powers and duties conveyed by law, the
- 3 secretary of state, with advice from election
- 4 administrators, shall:
- 5 (1) prescribe the form of materials to be used in the 6 conduct of mail ballot elections;
- 7 (2) review written plans for the conduct of mail 8 ballot elections as provided in [section 11]; and
- 9 (3) adopt rules consistent with [this act] to:
- 10 (a) establish and maintain uniformity in the conduct
 11 of mail ballot elections: and
- 12 (b) establish procedures for the conduct of mail
 13 ballot elections that:
 - (i) prevent fraud;
- (ii) ensure the accurate handling and canvassing of mail ballots; and
- 17 (iii) ensure that the secrecy of voted ballots is
 18 maintained.
- 19 <u>NEW SECTION.</u> Section 7. How election initiated. A 20 proposal to conduct an election under [this act] may be
- 21 initiated by either the election administrator or the
- 22 appropriate governing body as provided in [sections 8
- 23 through 10].

14

- 24 NEW SECTION. Section 8. Initiation by governing body.
- 25 (1) A political subdivision may, by resolution of the

SB 0169/02 SB 0169/02

11

12

13

1 governing body addressed to the election administrator, 2 request that a particular election be conducted under the provisions of [this act].

- (2) No later than 70 days before election day, the governing body shall transmit its request to the election administrator, who shall determine whether economically and administratively feasible to conduct the requested election by mail ballot.
- (3) Except as provided in [section 10], the decision to conduct an election under the provisions of [this act] is within the sole discretion of the election administrator.

9

11

13

14

15

16

24

- 12 (4) Within 5 days after receiving a request, the election administrator shall respond in writing, stating that the request is either granted or denied for reasons specified. If granted, the election administrator shall prepare a plan as provided in [section 11].
- 17 NEW SECTION. Section 9. Initiation by election 18 administrator. (1) Even if no request has been received 19 the governing body concerned, the 20 administrator may conduct any election authorized by 21 [section 4] under [this act] if, in his discretion, that 22 would be the most economically and administratively feasible 23 way of conducting the election in question.
 - (2) If he decides to conduct an election pursuant to subsection (1), the election administrator shall prepare a

-7-

written plan as provided in [section 11] and forward a copy to the governing body concerned, together with a written statement informing it of his decision to conduct the election by mail ballot and the reasons therefor and the right of the governing body to object under (section 10).

NEW SECTION. Section 10. Objection ο£ political 7 subdivision. (1) A political subdivision may, by resolution of the governing body, object to the conduct of one of its 9 elections under [this act]. The resolution must include a 1.0 statement of the reasons for the objection.

- (2) If such a resolution is filed with the election administrator no later than 55 days prior to election day, the election may not be conducted under [this act].
- 14 NEW SECTION. Section 11. Written plan for conduct of 15 election -- amendments -- approval procedures. (1) The election administrator shall prepare a written plan, 16 17 including a timetable, for the conduct of the election and 18 shall submit it to the secretary of state at least 60 days 19 prior to the date set for the election.
- 20 (2) The plan may be amended by the election 21 administrator any time prior to the 35th day before election 22 day by notifying the secretary of state in writing of any 23 changes.
- (3) Within 5 days of receiving the plan and as soon as 24 possible after receiving any amendments, the secretary of

SB 169

-8-SB 169

SB 0169/02

- state shall approve, disapprove, or recommend changes to the plan or amendments.
- 3 (4) When the written plan has been approved, the 4 election administrator shall proceed to conduct the election 5 according to the approved plan.
- NEW SECTION. Section 12. Proportional voting. The election administrator shall provide a method for proportional voting in his written plan for an election conducted under (this act) that requires votes to be cast in proportion to ownership or any factor other than one vote
- NEW SECTION. Section 13. Distributing materials to electors -- procedure. For each election conducted under [this act], the election administrator shall:
- 15 (1) mail a single packet to every qualified elector of 16 the political subdivision conducting the election;
- 17 (2) ensure that each packet contains only one each of 18 the following:
- 19 (a) an official ballot;
- 20 (b) a secrecy envelope;
- 21 (c) a return/verification envelope; and
- 22 (d) complete written instructions for voting and
- 23 returning ballots; and

per person.

11

24

- (3) ensure that each packet is:
- 25 (a) clearly marked on its face with the words "DO NOT

- FORWARD. RETURN TO SENDER. RETURN POSTAGE GUARANTEED.";
- 2 (b) addressed to a single individual elector at the 3 most current address available from the official 4 registration records; and
- 5 (c) deposited in the United States mail with 6 sufficient prepaid postage for it to be delivered to the 7 elector's address.
- NEW SECTION. Section 14. When materials to be mailed.

 For any election conducted by mail, ballots must be mailed no sooner than the 25th day and no later than the 15th day before election day. All ballots must be mailed the same day.
- NEW SECTION. Section 15. Voting by elector when absent from place of residence during conduct of election.

 15 (1) A qualified elector who will be absent from the county during the time the election is being conducted may:
- 17 (a) vote in person in the election administrator's 18 office as soon as ballots are available and until noon the 19 day before the ballots are scheduled to be mailed; or
- 20 (b) make a written request, signed by the applicant
 21 and addressed to the election administrator, that the ballot
 22 be mailed to an address other than that which appears on the
 23 registration card. Written requests must be accepted until
 24 noon the day before the ballots are scheduled to be mailed.
- 25 (2) Ballots mailed to electors pursuant to this

section must be mailed the same day that all other ballots are mailed.

- 3 NEW SECTION. Section 16. Voting mail ballots.
- 4 (1) Upon receipt of his ballot, the elector may vote by:
- 5 (a) marking the ballot in the manner specified;
- 6 (b) placing the marked ballot in the secrecy envelope,
- 7 free of any identifying marks;

1

- 8 (c) placing the secrecy envelope containing a single
- 9 ballot in the return/verification envelope;
- 10 (d) executing the affidavit printed on the
- 11 return/verification envelope; and
- 12 (e) returning the return/verification envelope with
- 13 the secrecy envelope containing the ballot enclosed, as
- 14 provided in [section 18].
- 15 (2) For the purpose of [this act], an official ballot
- 16 is voted when, after the requirements of (sections 22 and
- 17 24] have been satisfied, the return/verification envelope
- 18 has been opened by election officials and the secrecy
- 19 envelope containing the ballot has been deposited in the
- 20 official ballot box.
- 21 NEW SECTION. Section 17. Replacement ballots
- 22 procedures. (1) An elector may obtain a replacement ballot
- 23 as provided in this section if his ballot is destroyed.
- 24 spoiled, lost, or not received by the elector.
- 25 (2) An elector seeking a replacement ballot shall sign

-11-

- a sworn statement stating that the ballot was either
- 2 destroyed, spoiled, lost, or not received and shall present
- 3 the statement to the election administrator no later than 8
- 4 p.m. on election day.
- 5 (3) Upon receiving the sworn statement, the election
- 6 administrator shall issue a replacement ballot to the
- 7 elector. Each spoiled ballot must be returned before a new
- 8 one may be issued.
- 9 (4) The election administrator shall designate his
- 10 office or a central location in the political subdivision in
- 11 which the election is conducted as the single location for
- 12 obtaining a replacement ballot.
 - (5) A replacement ballot may also be issued pursuant
- 14 to [section 25].

13

- 15 (6) The election administrator shall keep a record of
- 16 each replacement ballot issued. If he later determines that
- 17 any elector to whom a replacement ballot has been issued has
- 18 attempted to vote more than once, he shall immediately
- 19 notify the county attorney and the secretary of state of
- 20 each instance.
- 21 NEW SECTION. Section 18. Returning marked ballots --
- 22 when -- where. (1) After complying with [section 16], an
- 23 elector may return his ballot on or before election day by
 - 4 either:

25

(a) depositing the return/verification envelope in the

SB 0159/02

SB 0169/02

- United States mail, with sufficient postage affixed; or
- 2 (b) returning it in person to any place of deposit
- 3 designated by the election administrator pursuant to
- 4 [section 19].
- 5 (2) In order to have his ballot counted, each elector
- 6 must return it in such a manner that it is received prior to
- 7 8 p.m. on election day.
- 8 NEW SECTION. Section 19. Places of deposit. (1) The
- 9 election administrator shall designate his office and may
- designate one or more places in the political subdivision in
- 11 which the election is being conducted as places of deposit
- where ballots may be returned in person by the elector.
- 13 (2) Prior to election day, ballots may be returned to
- any designated place of deposit only during regular business
- 15 hours.
- 16 (3) On election day, each location designated as a
- 17 place of deposit must be open as provided in 13-1-106, and
- 18 ballots may be returned during those hours.
- 19 (4) The election administrator may designate certain
- 20 locations as election day places of deposit, and any
- 21 location so designated shall function as a place of deposit
- 22 only on election day.
- 23 (5) The election administrator shall provide each
- 24 designated place of deposit with an official ballot
- 25 transport box secured as provided by law.

- 1 <u>NEW SECTION.</u> Section 20. Disposition of ballots 2 returned in person. Ballots returned by the elector in
 - person must be processed as follows:
- 4 (1) If returned to the election administrator's office
- 5 directly, the ballot must be processed in the same manner
 - provided for ballots returned by mail except that, while the
- 7 elector is present, officials shall:
 - (a) verify the signature pursuant to [section 22];
- 9 (b) resolve any questions as to the validity of the
- 10 ballot; and
- 11 (c) deposit the unopened secrecy envelope containing
- 12 the ballot in the official ballot box.
- 13 (2) If returned to a place of deposit other than the
- 14 election administrator's office, the election official on
- 15 location shall:
- 16 (a) keep a log of the names of all electors from whom
- 17 he receives ballots:
- 18 (b) have the elector sign the log where his name has
- 19 been entered;
- 20 (c) while the elector is present, compare the
- 21 signature on the return/verification envelope with that
- 22 entered in the log and resolve any discrepancies, with the
- 23 elector;
- 24 (d) deposit the unopened return/verification envelope
- 25 in the sealed ballot transport box provided for that

SB 169

-14-

SB 0169/02 SB 0169/02

purpose; and

21

22

24

25

(e) securely retain all ballots until they are transported to the election administrator's office. The 3 transport boxes must then be opened and the ballots disposed of in the same manner provided for ballots returned by mail.

NEW SECTION. Section 21. Disposition ballots returned by mail. of (1) Upon receipt each return/verification envelope, election officials shall:

- (a) compare the name with the official register to determine that the person has not previously voted; 10
- 11 (b) verify the signature on the affidavit in the manner provided by [section 22]; 12
- (c) open the return/verification envelope and retain 13 it as an official record:
- 15 (d) remove and examine the secrecy envelope determine if the ballot is valid pursuant to [section 24]; 16
- 17 (e) if the ballot is valid, record the name of the 18
 - elector in the official register as having voted; and
- (f) deposit the unopened secrecy envelope containing 19 the ballot in the official ballot box. 20
 - (2) If at any point there is a question concerning a particular ballot, the election administrator may not deposit the ballot in question. The election administrator shall retain all materials relating to the questioned ballot until the question is resolved satisfactorily or the

question is determined as provided in [section 26].

NEW SECTION. Section 22. Signature verification -procedures. (1) The election administrator shall verify the 3 signature of each elector by comparing the affidavit printed on the return/verification envelope to the signature on that elector's registration card or signature card provided under [section 23].

- (2) If the election administrator is convinced that the individual signing the affidavit is the same as the one whose name appears on the registration card, he shall 10 proceed to validate the ballot.
- (3) If the election administrator is not convinced 12 that the individual signing the return/verification envelope 13 14 the same as the one whose name appears on the registration card, he may not validate the ballot but 15 instead shall: 16
- 17 (a) give notice to the elector as provided in [section 18 251: and
- (b) if the discrepancy is not rectified to the 19 20 election administrator's satisfaction, present the unopened envelope and the registration card to the canvassing board 21 22 for a determination.

23 NEW SECTION. Section 23. Voting by nonregistered electors. (1) For any election being conducted under (this 24 act) by a political subdivision that allows individuals to 25

-15--16-SB 169 SB 169

11

10

11

20

vote who are not registered electors, such an individual may vote by appearing in person at the election administrator's office and demonstrating that he possesses qualifications which entitle him to vote.

1

2

3

4 5

6

8

9 10

16

17

- (2) An individual complying with subsection (1) before official ballots are available may leave a card with the election administrator containing his signature and the address to which his ballot is to be mailed. The signature provided must then be used for verification when the mail ballot is returned.
- 11 (3) An individual complying with subsection (1) after 12 official ballots are available and before the close of the 13 polls on election day must be permitted to vote at that 14 time.
- NEW SECTION. Section 24. Valid ballots 15 requirements. (1) Only valid ballots may be counted in an election conducted under [this act].
- (2) For the purpose of (this act), a ballot is valid 18 only if: 19
- (a) it is sealed in the secrecy envelope and returned 20 21 in the return/verification envelope;
- 22 (b) the elector's signature on the affidavit on the return/verification envelope is verified pursuant to 23 24 [section 22]; and

-11-

25 (c) it is received before 8 p.m. on election day.

- 1 (3) A ballot is invalid if:
- (a) more than one ballot is enclosed in a single return/verification or secrecy envelope; or

SB 0169/02

(b) any identifying marks are placed on the ballot by the elector.

NEW SECTION. Section 25. Notice to elector opportunity to resolve questions. (1) As soon as possible after receipt of an elector's return/verification envelope, the election administrator shall give notice to the elector, either by telephone or by first-class mail, if the election administrator:

- (a) is unable to verify the elector's signature under 12 (section 22): or 1.3
- (b) has discovered a procedural mistake made by the 14 elector that would invalidate his ballot under [section 24]. 15
- (2) The election administrator shall inform the 16 elector that he may appear in person at the election 17 administrator's office prior to 8 p.m. on election day and 18 verify the signature or correct the mistake. 19
 - (3) Any elector so appearing must be permitted to:
- 21 (a) verify his signature, after proof of 22 identification, by affirming that the signature is in fact his or completing a new registration card containing his 23 24 current signature;
- 25 (b) correct any minor mistake if the correction would

SB 169 -18-SB 169 SB 0169/02 SB 0169/02

render the ballot valid; or

1

- 2 (c) if necessary, request and receive a replacement
- 3 ballot and vote it at that time.
- 4 NEW SECTION. Section 26. Resolving issues in
- 5 question. Any questions concerning the validity of a ballot
- 6 or signature must be resolved in the following manner:
- 7 (1) If the election administrator is unable to resolve
- 8 the issue to his satisfaction, he shall give notice to the
- 9 elector as provided in [section 25].
- 10 (2) If the elector fails to appear or, if even after
- 11 such an appearance, the issue is still not resolved to the
- 12 election administrator's satisfaction, the election
- 13 administrator shall present the issue for a determination to
- 14 the board of judges appointed to count the ballots.
- 15 (3) If the counting board is unable to resolve the
- 16 issue to its satisfaction, it may not count the ballot in
- 17 question, Instead, the election administrator shall present
- 18 the issue to the board of canvassers for a determination of
- 19 the issue.
- 20 (4) If the board of canvassers is unable to resolve
- 21 the issue, the ballot must not be counted.
- 22 NEW SECTION. Section 27. Procedure at close of
- voting. After the close of voting on election day, election

-19-

- 24 officials shall:
- 25 (1) open the official ballot boxes;

- 1 (2) open each secrecy envelope, removing the ballot;
- 2 and
- 3 (3) proceed to count the votes as otherwise provided
- 4 by law.
- 5 Section 28. Section 7-13-2236, MCA, is amended to
- 6 read:

16

20

- 7 "7-13-2236. General district election. (1) Th
- 8 election of directors of the district shall be held every 4
 - years with the election for local government officials
- 10 provided for in 13-1-104(2).
- 11 (2) The election of directors of a district located in
- 12 an unincorporated area may be conducted by mail ballot as
- 13 provided in [sections 1 through 27]."
- 14 Section 29. Section 13-1-401, MCA, is amended to read:
- 15 "13-1-401. Manner of conducting general elections for

political subdivisions required to hold annual elections.

election at the same location. The election administrator or

- 17 (1) Any political subdivision required to hold annual
- 18 elections under 13-1-104(3) may cooperate with school
- 19 districts having similar district boundaries to hold the
- 21 deputy election administrator appointed under the provisions
- 22 of 13-1-301 shall cooperate with the school district
- 23 election administrator to share costs, as provided in
- 24 13-1-302.
- 25 (2) A political subdivision subject to 13-1-104(3)

SB 169

-20- SB 169

- may, with the consent of the election administrator or deputy election administrator, conduct its annual election at an annual meeting of the political subdivision or at another convenient location within the political subdivision.
- 6 (3) A political subdivision election subject to
 7 13-1-104(3) may be conducted by mail ballot as provided in
 8 [sections 1 through 27].
 - (3)(4) The election administrator or deputy election administrator conducting an election under the provisions of subsection (1), or (2), or (3) shall give notice of the election not less than 20 days or more than 40 days before the day of the election by display advertisement at least two times in a newspaper of general circulation within the political subdivision. The election administrator or deputy election administrator may notify the public of the election by additional posting of notices or radio and television announcements."
- 19 <u>NEW SECTION.</u> Section 30. Codification instruction
- 20 Sections 1 through 27 are intended to be codified as an
- 21 integral part of Title 13, and the provisions of Title 13
- 22 apply to sections 1 through 27.

11

12

14

16

17

18

NEW SECTION. Section 31. Effective date. This act is effective July 1, 1985.

-End-