HOUSE BILL NO. 471

1/25	Introduced
1/25	Referred to Education & Cultural Resources
2/11	Hearing
2/14	Statement of Intent Attached
2/14	Committee Report-Bill Pass As Amended
2/16	2nd Reading Pass
2/19	3rd Reading Pass
	-

Transmitted to Senate

- 2/21 Referred to Education & Cultural Resources 3/11 Hearing
  3/22 Comm Report-Bill Concurred As Amended
  3/23 2nd Reading Concurred
  3/26 3rd Reading Concurred

Returned to House with Amendments

- 4/05 2nd Reading Amendments Not Concurred
- 4/09 Conference Committee Appointed
- 4/16 Conference Committee Dissolved
- 4/16 Free Conference Committee Appointed Died in Process

LC 0789/01

HOUSE BILL NO. 471 1 ayloch Sock Culaily INTRODUCED BY S. X/ annord 134 2 Beckin 3 A BILL FOR AN ACT ENTITLED: "AN ACT REQUIRING CREATION OF 4

5 SPECIAL EDUCATION SERVICE AREAS; AMENDING SECTIONS 20-7-451 6 AND 20-7-452, MCA."

7

8 BE IT ENACTED BY THE LEGISLATURE OF THE STATE OF MONTANA:

9 <u>NEW SECTION.</u> Section 1. Special education service 10 areas. (1) For the purpose of providing comprehensive and 11 efficient special education services to Montana children, 12 the superintendent of public instruction shall divide the 13 state into special education service areas.

14 (2) The superintendent shall adopt rules to implement
15 special education service areas. The rules must be based on
16 the following criteria:

17 (a) A special education service area may consist of a
18 single school district or a special education cooperative of
19 two or more school districts.

(b) A special education service area shall serve a
geographic area encompassing a minimum school enrollment of
3,000 pupils based on average number belonging. A school
district of at least 3,000 pupils may constitute a single
service area. The superintendent of public instruction may
make exceptions to this enrollment requirement only for

ntana Legislative Council

compelling reasons of population density, geographic
 factors, or unique local conditions.

3 (3) Each school district must be counted in a special
4 education service area for purposes of planning.

5 (4) Membership in a special education cooperative б. within a special education service area is voluntary; however, state funds for administration, clerical services, 7 speech therapists, psychologists, itinerant and consultative 8 9 teachers, and other support staff within a service area must 10 be budgeted with the cooperative. Individual districts may 11 continue to budget for self-contained teachers, resource 12 teachers, and aides.

Section 2. Section 20-7-451, MCA, is amended to read: 13 "20-7-451. Authorization to create full service 14 special education cooperatives -- special 15 funding provisions. (1) A school district may contract with one or 16 17 more other school districts to establish a cooperative to 18 perform all special 'education administrative services, 19 activities, and undertakings that the school district 20 entering into the contract is authorized by law to perform. 21 The cooperative contract must be authorized by the boards of trustees of the districts entering into the contract and the 22 superintendent of public instruction. 23

24 (2) A cooperative contract may allow money allocated25 to a cooperative to be expended for:

-2-

INTRODUCED BILL HR 471

### LC 0789/01

.

(a) recruitment of professionals or employees for the
 cooperative; and

3 (b) facility rental and supportive services including4 but not limited to janitorial and communication services.

5 (3) The superintendent of public instruction may
6 transfer directly to a cooperative the state and federal
7 portion of a district's budgeted costs for contracted
8 special education services.

9 <u>(4) The county superintendent shall serve as fiscal</u> 10 agent for a cooperative. In any cooperative composed of 11 districts from more than one county, the county 12 superintendent of the county with the largest pupil 13 enrollment based on average number belonging shall serve as 14 fiscal agent.

15 (5) A school district that elects to participate in a
16 cooperative shall do so for a minimum period of 4 years."

17 Section 3. Section 20-7-452, MCA, is amended to read: 18 "20-7-452. Detailed contents of full service special 19 education cooperative contracts. The contract authorized in 20 20-7-451 may include all necessary and proper matters but must specify the following:

(1) its duration, which must be no less than 4 years;
(2) the precise organization, composition, and nature
of the cooperative;

25 (3) the purpose of the cooperative;

-3-

LC 0789/01

1	(4) the manner of financing the cooperative and					
2	establishing and maintaining a budget therefor;					
3	(5) the permissible method to be employed in					
4	accomplishing the partial or complete termination of the					
5	cooperative agreement and for disposing of property upon					
6	6 partial or complete termination;					
7	(6) provision for an-administrator-or a joint board					
8	responsible for administering the cooperative, including					
9	representation composed of trustees of the contracting					
10	districts on-the-joint-board;					
11	(7) the manner of acquiring, holding, and disposing of					
12	real and personal property used by the cooperative;					
13	(8) any other necessary and proper matters."					
14	NEW SECTION. Section 4. Codification instruction.					
15	Section 1 is intended to be codified as an integral part of					
16	Title 20, chapter 7, part 4, and the provisions of Title 20					
17	apply to section 1.					

-End-

-4-

#### 49th Legislature

#### HB 0471/si

## APPROVED BY COMM. ON EDUCATION AND CULTURAL RESOURCES

l	STATEMENT OF INTENT
2	HOUSE BILL 471
3	House Education and Cultural Resources Committee
4	
5	A statement of intent is required for this bill because
6	it grants rulemaking authority to the superintendent of
7	public instruction for the purpose of dividing the state
8	into special education service areas in order to provide

9 efficient and comprehensive special education services to
10 Montana children.

11 Section 1 of the bill provides the basic criteria that 12 the superintendent of public instruction must consider in adopting rules to implement special education service areas. 13 14 In acknowledgement of this criteria, the superintendent 15 of public instruction may adopt rules for dividing the entire state into special education service areas, for 16 17 distributing funding, and for addressing any controversies that arise from the creation of special education service 18 19 areas.

Montana Legislative Council

SECOND READING HB 47/ -

.

1	HOUSE BILL NO. 471	1	public instruction may make exceptions to this enrollment
2	INTRODUCED BY J. HAMMOND, BLAYLOCK,	2	requirement only for compelling reasons of population
3	PECK, EUDAILY, BACHINI	3	density, geographic factors, or unique local conditions.
4		4	(3) Each school district must be counted in a special
5	A BILL FOR AN ACT ENTITLED: "AN ACT REQUIRING CREATION OF	5	education service area for purposes of planning.
6	SPECIAL EDUCATION SERVICE AREAS; AMENDING SECTIONS 20-7-451	6	(4) Membership in a special education cooperative
7	AND 20-7-452, MCA."	7	within a special education service area is voluntary;
8		8	however, state funds for administration, clerical services,
9	BE IT ENACTED BY THE LEGISLATURE OF THE STATE OF MONTANA:	9	speech therapists, psychologists, itinerant and consultative
10	NEW SECTION. Section 1. Special education service	10	teachers, and other support staff within a service area must
11	areas. (1) For the purpose of providing comprehensive and	11	be budgeted with the cooperative. Individual districts may
12	efficient special education services to Montana children,	12	continue to budget for self-contained teachers, resource
13	the superintendent of public instruction shall divide the	13	teachers, and aides.
14	state into special education service areas.	14	Section 2. Section 20-7-451, MCA, is amended to read:
15	(2) The superintendent shall adopt rules to implement	15	"20-7-451. Authorization to create full service
16	special education service areas. The rules must be based on	16	special education cooperatives special funding
17	the following criteria:	17	provisions. (1) A school district may contract with one or
18	(a) A special education service area may consist of a	18	more other school districts to establish a cooperative to
19	single school district or a special education cooperative of	19	perform all special education administrative services,
20	two or more school districts.	20	activities, and undertakings that the school district
21	(b) A special education service area shall serve a	21	entering into the contract is authorized by law to perform.
22	geographic area encompassing a minimum school enrollment of	22	The cooperative contract must be authorized by the boards of
23	$3_7000$ 2,000 pupils based on average number belonging. A	23	trustees of the districts entering into the contract and the
24	school district of at least $3 + 000$ pupils may	24	superintendent of public instruction.
25	constitute a single service area. The superintendent of	25	(2) A cooperative contract may allow money allocated
	Montana Legislative Council		-2- HB 471

. •

#### 1 1 to a cooperative to be expended for: (2) the precise organization, composition, and nature 2 (a) recruitment of professionals or employees for the 2 of the cooperative; 3 cooperative; and 3 (3) the purpose of the cooperative: 4 (b) facility rental and supportive services including 4 (4) the manner of financing the cooperative 5 but not limited to janitorial and communication services. 5 establishing and maintaining a budget therefor; 6 6 (3) The superintendent of public instruction may (5) the permissible method to be employed in 7 transfer directly to a cooperative the state and federal 7 accomplishing the partial or complete termination of the 8 portion of a district's budgeted costs for contracted 8 cooperative agreement and for disposing of property upon 9 special education services. 9 partial or complete termination; 10 (4) The county superintendent OR HIS AUTHORIZED 10 (6) provision for an-administrator-or a joint board 11 REPRESENTATIVE shall serve as fiscal agent for a 11 responsible for administering the cooperative, including 12 cooperative. In any cooperative composed of districts from 12 representation composed of trustees of the contracting 13 more than one county, the county superintendent of the 13 districts on---the---joint---board OR THEIR AUTHORIZED 14 county with the largest pupil enrollment based on average 14 REPRESENTATIVES; 15 number belonging, OR HIS AUTHORIZED REPRESENTATIVE, shall 15 (7) the manner of acquiring, holding, and disposing of 16 serve as fiscal agent, UNLESS OTHERWISE AGREED UPON BY 16 real and personal property used by the cooperative; 17 PARTICIPATING DISTRICTS. 17 (8) any other necessary and proper matters." NEW SECTION. Section 4. Codification 18 (5) A school district that elects to participate in a 18 instruction. 19 cooperative shall do so for a minimum period of 4 years." 19 Section 1 is intended to be codified as an integral part of 20 Section 3. Section 20-7-452, MCA, is amended to read: 20 Title 20, chapter 7, part 4, and the provisions of Title 20 "20-7-452. Detailed contents of full service special 21 21 apply to section 1. 22 education cooperative contracts. The contract authorized in -End-23 20-7-451 may include all necessary and proper matters but 24 must specify the following: 25 (1) its duration, which must be no less than 4 years; -3--4-HB 471

HB 0471/02

and

1

2

3

4

#### HB 0471/si

#### STATEMENT OF INTENT

#### HOUSE BILL 471

#### House Education and Cultural Resources Committee

5 A statement of intent is required for this bill because 6 it grants rulemaking authority to the superintendent of 7 public instruction for the purpose of dividing the state 8 into special education service areas in order to provide 9 efficient and comprehensive special education services to 10 Montana children.

Section 1 of the bill provides the basic criteria that 11 12 the superintendent of public instruction must consider in 13 adopting rules to implement special education service areas. 14 In acknowledgement of this criteria, the superintendent of public instruction may adopt rules for dividing the 15 16 entire state into special education service areas, for 17 distributing funding, and for addressing any controversies 18 that arise from the creation of special education service 19 areas.

> THIRD READING HB 47/



#### 49th Legislature

HB 0471/02

1	HOUSE BILL NO. 471
2	INTRODUCED BY J. HAMMOND, BLAYLOCK,
3	PECK, EUDAILY, BACHINI
4	

5 A BILL FOR AN ACT ENTITLED: "AN ACT REQUIRING CREATION OF
6 SPECIAL EDUCATION SERVICE AREAS; AMENDING SECTIONS 20-7-451
7 AND 20-7-452, MCA."

8

9 BE IT ENACTED BY THE LEGISLATURE OF THE STATE OF MONTANA:

NEW SECTION. Section 1. Special education service
areas. (1) For the purpose of providing comprehensive and
efficient special education services to Montana children,
the superintendent of public instruction shall divide the
state into special education service areas.

15 (2) The superintendent shall adopt rules to implement
16 special education service areas. The rules must be based on
17 the following criteria:

18 (a) A special education service area may consist of a
19 single school district or a special education cooperative of
20 two or more school districts.

21 (b) A special education service area shall serve a 22 geographic area encompassing a minimum school enrollment of 23  $\exists_7\theta\theta\theta$  2,000 pupils based on average number belonging. A 24 school district of at least  $\exists_7\theta\theta\theta$  2,000 pupils may 25 constitute a single service area. The superintendent of public instruction may make exceptions to this enrollment
 requirement only for compelling reasons of population
 density, geographic factors, or unique local conditions.

4 (3) Each school district must be counted in a special 5 education service area for purposes of planning.

б (4) Membership in a special education cooperative 7 within a special education service area is voluntary; 8 however, state funds for administration, clerical services, speech therapists, psychologists, itinerant and consultative 9 10 teachers, and other support staff within a service area must 11 be budgeted with the cooperative. Individual districts may 12 continue to budget for self-contained teachers, resource 13 teachers, and aides.

14 Section 2. Section 20-7-451, MCA, is amended to read: "20-7-451. Authorization to create full service 15 special education cooperatives -- special 16 fundina 17 provisions. (1) A school district may contract with one or 18 more other school districts to establish a cooperative to 19 perform all special education administrative services, 20 activities, and undertakings that the school district 21 entering into the contract is authorized by law to perform. 22 The cooperative contract must be authorized by the boards of 23 trustees of the districts entering into the contract and the 24 superintendent of public instruction. 25 (2) A cooperative contract may allow money allocated

Montana Legislative Council

-2-

HB 471

1 to a cooperative to be expended for:

2 (a) recruitment of professionals or employees for the3 cooperative; and

4 (b) facility rental and supportive services including 5 but not limited to janitorial and communication services.

6 (3) The superintendent of public instruction may
7 transfer directly to a cooperative the state and federal
8 portion of a district's budgeted costs for contracted
9 special education services.

(4) The county superintendent OR HIS AUTHORIZED 10 11 REPRESENTATIVE shall serve as fiscal agent for a cooperative. In any cooperative composed of districts from 12 more than one county, the county superintendent of the 13 county with the largest pupil enrollment based on average 14 number belonging, OR HIS AUTHORIZED REPRESENTATIVE, shall 15 serve as fiscal agent, UNLESS OTHERWISE AGREED UPON BY 16 17 PARTICIPATING DISTRICTS.

18 (5) A school district that elects to participate in a
 19 cooperative shall do so for a minimum period of 4 years."

Section 3. Section 20-7-452, MCA, is amended to read:
"20-7-452. Detailed contents of full service special
education cooperative contracts. The contract authorized in
20-7-451 may include all necessary and proper matters but
must specify the following:

25 (1) its duration, which must be no less than 4 years;

-3-

(2) the precise organization, composition, and nature
 of the cooperative;

(3) the purpose of the cooperative;

3

4 (4) the manner of financing the cooperative and5 establishing and maintaining a budget therefor;

6 (5) the permissible method to be employed in 7 accomplishing the partial or complete termination of the 8 cooperative agreement and for disposing of property upon 9 partial or complete termination;

10 (6) provision for an-administrator-or a joint board 11 responsible for administering the cooperative, including 12 representation composed of trustees of the contracting 13 districts on---the---joint---board OR THEIR AUTHORIZED 14 REPRESENTATIVES;

15 (7) the manner of acquiring, holding, and disposing of 16 real and personal property used by the cooperative;

17 (8) any other necessary and proper matters."

18 <u>NEW SECTION.</u> Section 4. Codification instruction.
19 Section 1 is intended to be codified as an integral part of
20 Title 20, chapter 7, part 4, and the provisions of Title 20
21 apply to section 1.

-End-

.

# **STANDING COMMITTEE REPORT**

. .

-

SENATE		
	March 22,	<sub>19</sub> 86
MR. PRESIDENT		
We, your committee on EDUCATION AND CULTUR	RAL RESOURCES	
having had under consideration		No. 471
third reading copy ( blue )		
(Senator Blaylock will carry the bill	L.)	
CREATING SPECIAL EDUCATION SERVICE AN	REAS	
Respectfully report as follows: That. HOUSE BILL		No. 471
be amended as follows:		
l. Title, line 7. Following: "MCA" Insert: "; AND PROVIDING AN EFFECTIV	/E DATE"	
<pre>2. Page 2, line 2. Following: "requirement" Strike: "only"</pre>		
3. Page 2, line 3. Following: "conditions." Insert: "Exceptions must be made to full complement of staff needed to pr special education services."		
4. Page 4. Following: line 21 Insert: " <u>NEW SECTION.</u> Section 5. E effective July 1, 1986."	Effective date. This	act is
AND AS AMENDED, BE CONCURRED IN		

XXXXXXX

- .

KB

MANDXRXXX

. . .

Chil Blay Ock Senator Chet Blaylock, Chairman.

1 public instruction may make exceptions to this enrollment HOUSE BILL NO. 471 1 2 INTRODUCED BY J. HAMMOND, BLAYLOCK, 2 3 PECK, EUDAILY, BACHINI 3 Δ 4 5 A BILL FOR AN ACT ENTITLED: "AN ACT REQUIRING CREATION OF 5 6 SPECIAL EDUCATION SERVICE AREAS; AMENDING SECTIONS 20-7-451 6 7 AND 20-7-452, MCA; AND PROVIDING AN EFFECTIVE DATE." 7 A 8 9 BE IT ENACTED BY THE LEGISLATURE OF THE STATE OF MONTANA: 9 10 NEW SECTION. Section 1. Special education service 10 11 areas. (1) For the purpose of providing comprehensive and 11 12 efficient special education services to Montana children, 12 13 the superintendent of public instruction shall divide the 13 14 state into special education service areas. 14 15 (2) The superintendent shall adopt rules to implement 15 16 special education service areas. The rules must be based on 16 17 the following criteria: 17 18 (a) A special education service area may consist of a 18 19 special single school district or a special education cooperative of 19 20 two or more school districts. 20 21 (b) A special education service area shall serve a 21 22 geographic area encompassing a minimum school enrollment of 22 23 37600 2,000 pupils based on average number belonging. A 23 24 school district of at least 3,000 pupils may 24 25 constitute a single service area. The superintendent of 25

Montana Legislative Council

requirement only for compelling reasons of population density, geographic factors, or unique local conditions. EXCEPTIONS MUST BE MADE TO DISTRICTS THAT EMPLOY A FULL COMPLEMENT OF STAFF NEEDED TO PROVIDE ALL OF THE REQUIRED SPECIAL EDUCATION SERVICES. (3) Each school district must be counted in a special education service area for purposes of planning. (4) Membership in a special education cooperative within a special education service area is voluntary: however, state funds for administration, clerical services. speech therapists, psychologists, itinerant and consultative teachers, and other support staff within a service area must be budgeted with the cooperative. Individual districts may continue to budget for self-contained teachers, resource teachers, and aides. Section 2. Section 20-7-451, MCA, is amended to read: "20-7-451. Authorization to create full service education cooperatives -- special funding

provisions. (1) A school district may contract with one or more other school districts to establish a cooperative to perform all special education administrative services. activities, and undertakings that the school district entering into the contract is authorized by law to perform. The cooperative contract must be authorized by the boards of REFERENCE BILL

- 7 -

#### HB 0471/03

trustees of the districts entering into the contract and the 2 superintendent of public instruction. 3 (2) A cooperative contract may allow money allocated Λ to a cooperative to be expended for: 5 (a) recruitment of professionals or employees for the 6 cooperative; and 7 (b) facility rental and supportive services including but not limited to janitorial and communication services. 8 9 (3) The superintendent of public instruction may 10 transfer directly to a cooperative the state and federal 11 portion of a district's budgeted costs for contracted 12 special education services. 13 (4) The county superintendent OR HIS AUTHORIZED REPRESENTATIVE shall serve as fiscal agent for a 14 15 cooperative. In any cooperative composed of districts from 16 more than one county, the county superintendent of the 17 county with the largest pupil enrollment based on average 18 number belonging, OR HIS AUTHORIZED REPRESENTATIVE, shall 19 serve as fiscal agent, UNLESS OTHERWISE AGREED UPON BY 20 PARTICIPATING DISTRICTS. 21 (5) A school district that elects to participate in a 22 cooperative shall do so for a minimum period of 4 years." 23 Section 3. Section 20-7-452, MCA, is amended to read: 24 "20-7-452. Detailed contents of full service special

24 "20-7-452. Detailed contents of full service special
25 education cooperative contracts. The contract authorized in

1

2

3

4

5

б

7

8

9

10

11

12

13

14

15

16

17

18

19

20

21

22

23

~ 3 -

HB 471

20-7-451 may include all necessary and proper matters but
 must specify the following:

its duration, which must be no less than 4 years;

4 (2) the precise organization, composition, and nature5 of the cooperative;

(3) the purpose of the cooperative;

7 (4) the manner of financing the cooperative and 8 establishing and maintaining a budget therefor:

9 (5) the permissible method to be employed in 10 accomplishing the partial or complete termination of the 11 cooperative agreement and for disposing of property upon 12 partial or complete termination;

13 (6) provision for an--administrator-or a joint board 14 responsible for administering the cooperative, including 15 representation composed of trustees of the contracting 16 districts on--the---joint---board OR THEIR AUTHORIZED 17 REPRESENTATIVES;

18 (7) the manner of acquiring, holding, and disposing of
 19 real and personal property used by the cooperative;

(8) any other necessary and proper matters."

21 <u>NEW SECTION.</u> Section 4. Codification instruction.
22 Section 1 is intended to be codified as an integral part of
23 Title 20, chapter 7, part 4, and the provisions of Title 20
24 apply to section 1.

25 NEW SECTION. SECTION 5. EFFECTIVE DATE. THIS ACT IS

-4-

HB 471

and the second second

1 EFFECTIVE JULY 1, 1986.

.

\*

-End-

-5- HB 471