HOUSE BILL NO. 209

INTRODUCED BY EUDAILY, THOMAS, DONALDSON, LORY, PECK, REAM, J. HAMMOND

IN THE HOUSE

January 16, 1985	Introduced and referred to Committee on Education and Cultural Resources.
January 29, 1985	Committee recommend bill do pass. Report adopted.
	Bill printed and placed on members' desks.
January 30, 1985	Second reading, do pass as amended.
January 31, 1985	Correctly engrossed.
February 1, 1985	Third reading, passed. Ayes, 99; Noes, 0.
	Transmitted to Senate.
IN	THE SENATE
February 6, 1985	Introduced and referred to Committee on Education and Cultural Resources.
March 9, 1985	Committee recommend bill be concurred in. Report adopted
March 12, 1985	Second reading, concurred in.
March 14, 1985	Third reading, concurred in. Ayes, 49; Noes, 0.
	Returned to House.

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IN THE HOUSE

March 15, 1985

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Received from Senate. Sent to enrolling. Reported correctly enrolled. LC 0608/01

HOUSE BILL NO. 209 Cularity Thomas Tomatic Toy Peck Rean J. Histomad 1 2 INTRODUCED BY 3 A BILL FOR AN ACT ENTITLED: "AN ACT TO REQUIRE THE TRUSTEES 4 OF A DISTRICT WHO REQUEST AN ADDITIONAL LEVY TO FINANCE THE 5 DISTRICT'S GENERAL FUND BUDGET TO PLACE ONLY THE AMOUNT TO 6 BE RAISED BY THE LEVY ON THE SPECIAL ELECTION LEVY BALLOT: 7 8 TO PROVIDE THAT NO ELECTION IS REQUIRED TO PERMIT THE TRUSTEES TO USE ANY AVAILABLE FUNDS TO FINANCE A GENERAL 9 FUND BUDGET OTHER THAN THOSE FUNDS TO BE RAISED BY AN 10 ADDITIONAL LEVY; AMENDING SECTIONS 20-9-141 AND 20-9-353, 11

12 13 MCA."

14 BE IT ENACTED BY THE LEGISLATURE OF THE STATE OF MONTANA:

15 Section 1. Section 20-9-141, MCA, is amended to read: 16 "20-9-141. Computation of general fund net levy 17 requirement by county superintendent. (1) The county 18 superintendent shall compute the levy requirement for each 19 district's general fund on the basis of the following 20 procedure:

(a) Determine the total of the funding required for
the district's final general fund budget less the amount
established by the schedules in 20-9-316 through 20-9-321 by
totaling:

25 (i) the district's nonisolated school foundation



1	program requirement to be met by a district levy as provided
2	in 20-9-3037 <u>;</u>
3	(ii) the district's permissive levy amount as provided
4	in 20-9-3527; and
5	(iii) any general fund budget amount adopted by the
6	trustees of the district under the provisions of 20-9-353,
7	including any additional levies authorized by the electors
8	of the district underthe-provisions-of-20-9-3537-except
9	that-the-total-of-the-permissive-and-additional-levies-shall
10	not-exceed-the-total-amount-of-the-final-general-fund-budget
11	less-the-foundation-program.
12	(b) Determine the total of the moneys available for
13	the reduction of the property tax on the district for the
14	general fund by totaling:
15	(i) anticipated federal moneys received under the
16	provisions of Title I of Public Law 81-874 or other
17	anticipated federal moneys received in lieu of such federal
18	act;
19	(ii) anticipated tuition payments for out-of-district
20	pupils under the provisions of 20-5-303, 20-5-307, 20-5-312,
21	and 20-5-313;
22	(iii) general fund cash reappropriated, as established
23	under the provisions of 20-9-104;
24	(iv) anticipated state impact aid received under the
25	provisions of 20-9-304;

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LC 0608/01

(v) anticipated motor vehicle fees and reimbursement
 under the provisions of 61-3-532 and 61-3-536;

3 (vi) anticipated interest to be earned by the
4 investment of general fund cash in accordance with the
5 provisions of 20-9-213(4); and

6 (vii) any other revenue anticipated by the trustees to
7 be received during the ensuing school fiscal year which may
8 be used to finance the general fund.

9 (c) Subtract the total of the moneys available to 10 reduce the property tax required to finance the general fund 11 that has been determined in subsection (1)(b) from the total 12 tevy requirement determined in subsection (1)(a).

13 (2) The net general fund levy requirement determined 14 in subsection (1)(c) shall be reported to the county 15 commissioners on the second Monday of August by the county 16 superintendent as the general fund levy requirement for the 17 district, and a levy shall be made by the county 18 commissioners in accordance with 20-9-142."

Section 2. Section 20-9-353, MCA, is amended to read: "20-9-353. Additional levy for general fund -election for authorization to impose. (1) The trustees of any district may propose to adopt a general fund budget in excess of the general fund budget amount for such district as established by the schedules in 20-9-316 through 20-9-321 for any of the following purposes: (a) building, altering, repairing, or enlarging any
 schoolhouse of the district;

3 (b) furnishing additional school facilities for the 4 district;

(c) acquisition of land for the district;

5

6 (d) proper maintenance and operation of the school7 programs of the district.

8 (2) When the trustees of any district determine that 9 an additional amount of financing is required for the 10 general fund budget that is in excess of the statutory 11 schedule amount, the trustees shall submit the proposition 12 of an additional levy to raise such excess amount of general 13 fund financing to the electors who are gualified under 14 20-20-301 to vote upon such proposition except that no 15 election shall be required to permit the school trustees to 16 use federal-funds-received--under--Title--I--of--Public--Law 17 81-874-to-increase-the-school-district's-general-fund-budget 18 as-established-in-20-9-316-through-20-9-321-by-the-amount-of 19 these-funds any funds available to finance the additional 20 amount other than those funds to be raised by the additional 21 levy. Such special election shall be called and conducted in 22 the manner prescribed by this title for school elections. 23 The ballot for such election shall state only the amount of 24 money to be raised by additional property taxation, the 25 approximate number of mills required to raise such money,

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and the purpose for which such money will be expended, and
 it shall be in the following format:

PROPOSITION

4 Shall a levy be made in addition to the levies 5 authorized by law in such number of mills as may be 6 necessary to raise the sum of (state the amount to be raised 7 by additional tax levy), and being approximately (give 8 number) mills, for the purpose of (insert the purpose for 9 which the additional tax levy is made)?

10 **D** FOR the additional levy.

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11 **GAINST** the additional levy.

12 (3) If the election on any additional levy for the general fund is approved by a majority vote of those 13 14 electors voting at such election, the proposition shall carry and the trustees may use any portion or all of the 15 authorized amount in adopting the preliminary general fund 16 budget. The trustees shall certify the additional levy 17 18 amount authorized by such a special election on the budget 19 form that is submitted to the county superintendent, and the 20 county commissioners shall levy such number of mills on the 21 taxable value of all taxable property within the district, 22 as prescribed in 20-9-141, as are required to raise the 23 amount of such additional levy.

24 (4) Authorization to levy an additional tax under the25 provisions of this section shall be effective for only 1

- 1 school fiscal year and shall be authorized by a special
- 2 election conducted before August 1 of the school fiscal year
- 3 for which it is effective."

-End-

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APPROVED BY COMM. ON EDUCATION AND CULTURAL RESOURCES

House HILL NO. 209 Daily Thomas Andread Tay eck Ream & Harmand 1 INTRODUCED BY 2 3

A BILL FOR AN ACT ENTITLED: "AN ACT TO REQUIRE THE TRUSTEES 4 OF A DISTRICT WHO REQUEST AN ADDITIONAL LEVY TO FINANCE THE 5 DISTRICT'S GENERAL FUND BUDGET TO PLACE ONLY THE AMOUNT TO 5 BE RAISED BY THE LEVY ON THE SPECIAL ELECTION LEVY BALLOT; 7 TO PROVIDE THAT NO ELECTION IS REQUIRED TO PERMIT THE 8 TRUSTEES TO USE ANY AVAILABLE FUNDS TO FINANCE A GENERAL 9 FUND BUDGET OTHER THAN THOSE FUNDS TO BE RAISED BY AN 10 ADDITIONAL LEVY; AMENDING SECTIONS 20-9-141 AND 20-9-353, 11

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12 MCA."
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14 BE IT ENACTED BY THE LEGISLATURE OF THE STATE OF MONTANA:

Section 1. Section 20-9-141, MCA, is amended to read: "20-9-141. Computation of general fund net levy requirement by county superintendent. (1) The county superintendent shall compute the levy requirement for each district's general fund on the basis of the following procedure:

(a) Determine the total of the funding required for
 the district's final general fund budget less the amount
 established by the schedules in 20-9-316 through 20-9-321 by
 totaling:

25 (i) the district's nonisolated school foundation

Montana Legislative Council

1	program	requirement	to	be	met	by	а	district	levy	as	provided

2 in 20-9-3037;

3 (ii) the district's permissive levy amount as provided 4 in 20-9-3527; and

5 <u>(iii) any general fund budget amount adopted by the</u> 6 <u>trustees of the district under the provisions of 20-9-353,</u> 7 <u>including any additional levies authorized by the electors</u> 8 of the district under-the-provisions-of-20-9-3537-except 9 that-the-total-of-the-permissive-and-additional-levies-shall 10 not-exceed-the-total-amount-of-the-final-general-fund-budget 11 less-the-foundation-program.

12 (b) Determine the total of the moneys available for13 the reduction of the property tax on the district for the14 general fund by totaling:

15 (i) anticipated federal moneys received under the 16 provisions of Title I of Public Law 81-874 or other 17 anticipated federal moneys received in lieu of such federal 18 act;

(ii) anticipated tuition payments for out-of-district pupils under the provisions of 20-5-303, 20-5-307, 20-5-312, and 20-5-313;

(iii) general fund cash reappropriated, as established
under the provisions of 20-9-104;

24 (iv) anticipated state impact aid received under the 25 provisions of 20-9-304;



(v) anticipated motor vehicle fees and reimbursement
 under the provisions of 61-3-532 and 61-3-536;

3 (vi) anticipated interest to be earned by the
4 investment of general fund cash in accordance with the
5 provisions of 20-9-213(4); and

6 (vii) any other revenue anticipated by the trustees to
7 be received during the ensuing school fiscal year which may
8 be used to finance the general fund.

9 (c) Subtract the total of the moneys available to 10 reduce the property tax required to finance the general fund 11 that has been determined in subsection (1)(b) from the total 12 **levy** requirement determined in subsection (1)(a).

13 (2) The net general fund levy requirement determined 14 in subsection (1)(c) shall be reported to the county 15 commissioners on the second Monday of August by the county 16 superintendent as the general fund levy requirement for the 17 district, and a levy shall be made by the county 18 commissioners in accordance with 20-9-142."

19 Section 2. Section 20-9-353, MCA, is amended to read: 20 "20-9-353. Additional levy for general fund ---21 election for authorization to impose. (1) The trustees of 22 any district may propose to adopt a general fund budget in 23 excess of the general fund budget amount for such district 24 as established by the schedules in 20-9-316 through 20-9-321 25 for any of the following purposes:

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(a) building, altering, repairing, or enlarging any
 schoolhouse of the district;

3 (b) furnishing additional school facilities for the
4 district:

(c) acquisition of land for the district;

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6 (d) proper maintenance and operation of the school7 programs of the district.

(2) When the trustees of any district determine that 8 9 an additional amount of financing is required for the 10 general fund budget that is in excess of the statutory 11 schedule amount, the trustees shall submit the proposition of an additional levy to raise such excess amount of general 12 fund financing to the electors who are qualified under 13 20-20-301 to vote upon such proposition except that no 14 election shall be required to permit the school trustees to 15 use federal-funds-received--under--Fitle--I--of--Public--baw 16 17 81-874-to-increase-the-school-district's-general-fund-budget as-established-in-20-9-316-through-20-9-321-by-the-amount-of 18 these--funds any funds available to finance the additional 19 amount other than those funds to be raised by the additional 20 levy. Such special election shall be called and conducted in 21 22 the manner prescribed by this title for school elections. The ballot for such election shall state only the amount of 23 24 money to be raised by additional property taxation, the 25 approximate number of mills required to raise such money,

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1 and the purpose for which such money will be expended, and 2 it shall be in the following format: PROPOSITION 3 4 Shall a levy be made in addition to the levies authorized by law in such number of mills as may be 5 necessary to raise the sum of (state the amount to be raised 6 by additional tax levy), and being approximately (give 7 number) mills, for the purpose of (insert the purpose for 8 9 which the additional tax levy is made)? 10 □ FOR the additional levy. □ AGAINST the additional levy. (3) If the election on any additional levy for the general fund is approved by a majority vote of those electors voting at such election, the proposition shall carry and the trustees may use any portion or all of the

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12 13 14 15 16 authorized amount in adopting the preliminary general fund budget. The trustees shall certify the additional levy 17 amount authorized by such a special election on the budget 18 form that is submitted to the county superintendent, and the 19 county commissioners shall levy such number of mills on the 20 21 taxable value of all taxable property within the district, as prescribed in 20-9-141, as are required to raise the 22 23 amount of such additional levy.

(4) Authorization to levy an additional tax under the 24 provisions of this section shall be effective for only 1 25

school fiscal year and shall be authorized by a special 1

- election conducted before August 1 of the school fiscal year 2
- 3 for which it is effective."

-End-

3 HOUSE BILL NO. 209 (i) the district's nonisolated school foundation 1 2 INTRODUCED BY EUDAILY, THOMAS, DONALDSON, program requirement to be met by a district levy as provided 2 3 🗋 LORY, PECK, REAM, J. HAMMOND in 20-9-3037; 3 4 (ii) the district's permissive levy amount as provided 4 A BILL FOR AN ACT ENTITLED: "AN ACT TO REQUIRE THE TRUSTEES 5 5 in 20-9-3527; and 6 OF A DISTRICT WHO REQUEST AN ADDITIONAL LEVY TO FINANCE THE 6 (iii) any general fund budget amount adopted by the DISTRICT'S GENERAL FUND BUDGET TO PLACE ONLY THE AMOUNT TO 7 7 trustees of the district under the provisions of 20-9-353, 8 BE RAISED BY THE LEVY ON THE SPECIAL ELECTION, LEVY BALLOT: 8 including any additional levies authorized by the electors . 9 TO PROVIDE THAT NO ELECTION IS REQUIRED TO PERMIT THE 9 of the district under--the-provisions-of-20-9-3537-except TRUSTEES TO USE ANY AVAILABLE FUNDS TO FINANCE A GENERAL 10 that-the-total-of-the-permissive-and-additional-levies-shall 10 11 FUND BUDGET OTHER THAN THOSE FUNDS TO BE RAISED BY AN not-exceed-the-total-amount-of-the-final-general-fund-budget 11 12 ADDITIONAL LEVY; AMENDING SECTIONS 20-9-141 AND 20-9-353, tess-the-foundation-program. 12 13 MCA; AND PROVIDING AN IMMEDIATE EFFECTIVE DATE." 13 (b) Determine the total of the moneys available for 14 14 the reduction of the property tax on the district for the BE IT ENACTED BY THE LEGISLATURE OF THE STATE OF MONTANA: 15 general fund by totaling: 15 16 Section 1. Section 20-9-141, MCA, is amended to read: (i) anticipated federal moneys received under the 16 17 "20-9-141. Computation of general fund net levy 17 provisions of Title I of Public Law 81-874 or other requirement by county superintendent. (1) The county 18 18 19 superintendent shall compute the levy requirement for each 19 act; 20 district's general fund on the basis of the following 20 21 procedure: 21 22 (a) Determine the total of the funding required for and 20-5-313; 22 23 the district's final general fund budget less the amount 23 24 established by the schedules in 20-9-316 through 20-9-321 by under the provisions of 20-9-104; 24 25 totaling: 25



anticipated federal moneys received in lieu of such federal (ii) anticipated tuition payments for out-of-district pupils under the provisions of 20-5-303, 20-5-307, 20-5-312, (iii) general fund cash reappropriated, as established (iv) anticipated state impact aid received under the -2+ HB 209 THIRD READING

provisions of 20-9-304;

2 (v) anticipated motor vehicle fees and reimbursement
3 under the provisions of 61-3-532 and 61-3-536;

4 (vi) anticipated interest to be earned by the 5 investment of general Eund cash in accordance with the 6 provisions of 20-9-213(4); and

7 (vii) any other revenue anticipated by the trustees to
8 be received during the ensuing school fiscal year which may
9 be used to finance the general fund.

10 (c) Subtract the total of the moneys available to
11 reduce the property tax required to finance the general fund
12 that has been determined in subsection (1)(b) from the total
13 ievy requirement determined in subsection (1)(a).

14 (2) The net general fund levy requirement determined 15 in subsection (1)(c) shall be reported to the county 16 commissioners on the second Monday of August by the county 17 superintendent as the general fund levy requirement for the 18 district, and a levy shall be made by the county 19 commissioners in accordance with 20-9-142."

20 Section 2. Section 20-9-353, MCA, is amended to read: 21 "20-9-353. Additional levy for general fund --22 election for authorization to impose. (1) The trustees of 23 any district may propose to adopt a general fund budget in 24 excess of the general fund budget amount for such district 25 as established by the schedules in 20-9-316 through 20-9-321 1 ... for any of the following purposes:

6

2 (a) building, altering, repairing, or enlarging any
 3 schoolhouse of the district;

4 (b) furnishing additional school facilities for the
 5 district;

(c) acquisition of land for the district;

7 (d) proper maintenance and operation of the school8 programs of the district.

(2) When the trustees of any district determine that 9 an additional amount of financing is required for the 10 general fund budget that is in excess of the statutory 11 schedule amount, the trustees shall submit the proposition 12 of an additional levy to raise such excess amount of general 13 fund financing to the electors who are qualified under 14 20-20-301 to vote upon such proposition except that no 15 election shall be required to permit the school trustees to 16 use federal-funds-received--under--Title--f--of--Public--baw 17 81-874-to-increase-the-school-districtis-general-fund-budget 18 as-established-in-20-9-316-through-20-9-321-by-the-amount-of 19 these--funds any funds available to finance the additional 20 amount other than those funds to be raised by the additional 21 levy. Such special election shall be called and conducted in 22 the manner prescribed by this title for school elections. 23 The ballot for such election shall state only the amount of 24 money to be raised by additional property taxation, the 25

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approximate number of mills required to raise such money, and the purpose for which such money will be expended, and

3 it shall be in the following format:

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PROPOSITION

5 Shall a levy be made in addition to the levies 6 authorized by law in such number of mills as may be 7 necessary to raise the sum of (state the amount to be raised 8 by additional tax levy), and being approximately (give 9 number) mills, for the purpose of (insert the purpose for 10 which the additional tax levy is made)?

FOR the additional levy.

AGAINST the additional levy.

(3) If the election on any additional levy for the 13 general fund is approved by a majority vote of those 14 electors voting at such election, the proposition shall 15 carry and the trustees may use any portion or all of the 16 authorized amount in adopting the preliminary general fund 17 budget. The trustees shall certify the additional levy 18 amount authorized by such a special election on the budget 19 form that is submitted to the county superintendent, and the 20 county commissioners shall levy such number of mills on the 21 taxable value of all taxable property within the district. 22 as prescribed in 20-9-141, as are required to raise the 23 amount of such additional levy. 24

25 (4) Authorization to levy an additional tax under the

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provisions of this section shall be effective for only 1
school fiscal year and shall be authorized by a special
election conducted before August 1 of the school fiscal year
for which it is effective."

5 NEW SECTION. SECTION 3. EFFECTIVE DATE. THIS ACT IS

6 EFFECTIVE ON PASSAGE AND APPROVAL.

-End-

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1	HOUSE BILL NO. 209	1	(i) the district's nonisolated school foundation
2	INTRODUCED BY EUDAILY, THOMAS, DONALDSON,	2 1	program requirement to be met by a district levy as provided
3	LORY, PECK, REAM, J. HAMMOND	3 :	in 20-9-3037 <u>;</u>
4		4	(ii) the district's permissive levy amount as provided
5	A BILL FOR AN ACT ENTITLED: "AN ACT TO REQUIRE THE TRUSTEES	5	in 20-9-3527 <u>;</u> and
6	OF A DISTRICT WHO REQUEST AN ADDITIONAL LEVY TO FINANCE THE	6	(iii) any general fund budget amount adopted by the
7	DISTRICT'S GENERAL FUND BUDGET TO PLACE ONLY THE AMOUNT TO	7	trustees of the district under the provisions of 20-9-353,
8	BE RAISED BY THE LEVY ON THE SPECIAL ELECTION LEVY BALLOT;	8	including any additional levies authorized by the electors
9	TO PROVIDE THAT NO ELECTION IS REQUIRED TO PERMIT THE	9 (of the district underthe-provisions-of-20-9-3537-except
10	TRUSTEES TO USE ANY AVAILABLE FUNDS TO FINANCE A GENERAL	10	that-the-total-of-the-permissive-and-additional-levies-shall
11	FUND BUDGET OTHER THAN THOSE FUNDS TO BE RAISED BY AN	11	not-exceed-the-total-amount-of-the-final-general-fund-budget
12	ADDITIONAL LEVY; AMENDING SECTIONS 20-9-141 AND 20-9-353,	12	less-the-foundation-program.
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17	"20-9-141. Computation of general fund net levy	17	provisions of Title I of Public Law 81-874 or other
18	requirement by county superintendent. (1) The county	18	anticipated federal moneys received in lieu of such federal
19	superintendent shall compute the levy requirement for each	19	act;
20	district's general fund on the basis of the following	20	(ii) anticipated tuition payments for out-of-district
21	procedure:	21	pupils under the provisions of 20-5-303, 20-5-307, 20-5-312,
22	(a) Determine the total of the funding required for	22	and 20-5-313;
23	the district's final general fund budget less the amount	23	(iii) general fund cash reappropriated, as established
24	established by the schedules in 20-9-316 through 20-9-321 by	24	under the provisions of 20-9-104;
25	totaling:	25	(iv) anticipated state impact aid received under the



HB 209 REFERENCE BILL

-2-

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2 (v) anticipated motor vehicle fees and reimbursement
3 under the provisions of 61-3-532 and 61-3-536;

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2 (a) building, altering, repairing, or enlarging any
3 schoolhouse of the district;

4 (b) furnishing additional school facilities for the5 district;

(c) acquisition of land for the district;

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PROPOSITION

5 Shall a levy be made in addition to the levies 6 authorized by law in such number of mills as may be 7 necessary to raise the sum of (state the amount to be raised 8 by additional tax levy), and being approximately (give 9 number) mills, for the purpose of (insert the purpose for 10 which the additional tax levy is made)?

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FOR the additional levy.

AGAINST the additional levy.

13 (3) If the election on any additional levy for the 14 general fund is approved by a majority vote of those electors voting at such election, the proposition shall 15 carry and the trustees may use any portion or all of the 16 17 authorized amount in adopting the preliminary general fund budget. The trustees shall certify the additional levy 18 amount authorized by such a special election on the budget 19 Ż0 form that is submitted to the county superintendent, and the 21 county commissioners shall levy such number of mills on the 22 taxable value of all taxable property within the district, 23 as prescribed in 20-9-141, as are required to raise the 24 amount of such additional levy.

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(4) Authorization to levy an additional tax under the

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provisions of this section shall be effective for only 1 school fiscal year and shall be authorized by a special election conducted before August 1 of the school fiscal year for which it is effective."

5 NEW SECTION. SECTION 3. EFFECTIVE DATE. THIS ACT IS

6 EFFECTIVE ON PASSAGE AND APPROVAL.

~End-

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