SENATE BILL NO. 443

INTRODUCED BY E. SMITH, MANUEL, LANE, AKLESTAD, DONALDSON, BENGTSON

IN THE SENATE

February	16,	1983	Introduced and referred to Committee on State Administration.
February	18,	1983	Committee recommend bill do not pass. Report adopted.
			On motion, Senate reconsider its action taken on SB 443, and order printed and placed on second reading. Motion adopted.
February	19,	1983	Bill printed and placed on members' desks.
February	21,	1983	Second reading, do pass as amended.
February	22,	1983	Correctly engrossed.
February	23,	1983	Third reading, passed. Ayes, 49; Noes, 0. Transmitted to House.

IN THE HOUSE

Pebruary 28, 1983	Introduced and referred to Committee on Appropriations.
April 7, 1983	Committee recommend bill be concurred in. Report adopted.
April 8, 1983	Second reading, concurred in.
April 11, 1983	Third reading, concurred in.

IN THE SENATE

April 12, 1983

Returned to Senate. Sent to enrolling.

Reported correctly enrolled.

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I		State BILL NO. 443	
2	INTRODUCED BY	E Smith Manuel LANE	
3		AKLESTAD Donuldon, Bengton	ı

A BILL FOR AN ACT ENTITLED: "AN ACT TO REQUIRE THAT THE EXECUTIVE BUDGET REFLECT SALARY UPGRADES IN THE CURRENT FUNDING LEVEL BY A CORRESPONDING REDUCTION IN FULL-TIME EQUIVALENT EMPLOYEES; AND THAT A REQUEST FOR ADDITIONAL FULL-TIME EQUIVALENT EMPLOYEES BE SUBMITTED ONLY AS A MODIFIED BUDGET REQUEST; AMENDING SECTIONS 17-7-102 AND 17-7-123. MCA."

12 BE IT ENACTED BY THE LEGISLATURE OF THE STATE OF MONTANA:

Section 1. Section 17-7-102, MCA, is amended to read:
#17-7-102. Definitions. As used in this chapter, the
following definitions apply:

funding required to maintain operations and services at the level authorized by the previous legislatures after adjustment for inflation.

ttf121 "Effectiveness measure" means a criterion for measuring the degree to which the objective sought is attained.

131 "Modified funding level" means the current funding level as adjusted to reflect workload increases, the provision of new services, or changes in authorized funding.

1 (2)(4) "Program" means a combination of resources and
2 activities designed to achieve an objective or objectives.

43+151 *Program size* means the magnitude of a program such as the size of clientele served, the volume of service in relation to the population or area, etc.

(4)(6) "Program size indicator" means a measure to indicate the magnitude of a program.

8 (5717) "Priority listing" means a ranking of proposed
9 expenditures in order of importance."

Section 2. Section 17-7-123, MCA, is amended to read:

"17-7-123. Form of executive budget. The budget
submitted shall set forth a balanced financial plan for the
state government for each fiscal year of the ensuing
biennium, which plan shall consist of:

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(1) a consolidated budget summary setting forth the aggregate figures of the budget in such manner as to show a balance between the total proposed disbursements and the total anticipated receipts, together with the other means of financing the budget for each fiscal year of the ensuing blennium, contrasted with the corresponding figures for the last completed fiscal year and the fiscal year in progress. The consolidated budget summary shall be supported by explanatory schedules or statements, classifying receipts and disbursements contained therein by fund and, where applicable, organizational unit:

(2)	an analy	sis of the	actual	and projec	ted rece	ipts.
disbursen	ents, and	solvency	of each	accounting	entity m	ithin
each fund	for the	current an	d subse	quent bienn	i um;	

- (3) a detailed analysis of receipts by accounting entity within fund indicating classification and source of funds:
- (4) a departmental analysis summarizing past and proposed spending plans by agency and the means of financing the proposed plan. Information presented shall include the following:
- (a) a statement of departmental goals and objectives and a statement of goals and objectives for each program of the department;
- (b) the current funding level and the modified funding levels if anys for each department and each program of the department:
- tbice actual disbursements for the completed fiscal year of the current biennium. estimated disbursements for the current fiscal year, and governor's recommendations for the ensuing biennium by program:
- year of the current blennium, estimated disbursements for the current blennium, estimated disbursements for the current fiscal year, and governor's recommendations for the ensuing blennium by disbursement category; and
- tdile) a statement containing further recommendations

- of the governor should be deem it necessary;
 - (5) detailed recommendations for the state long-range building program. Each recommendation shall be presented by department, institution, agency, or branch by funding source, with a description of each proposed project. An appropriation measure shall be presented by project, source of funding, and department, agency, institution, or branch for which the project is primarily intended.
 - (6) appropriation measures detailed by program, fund, and accounting entity, authorizing disbursements and related restrictions thereto by department, institution, or agency of the state.**
- 13 <u>YEM_SECTIONs</u> Section 3. Effect of salary upgrades.
 14 The current funding level must reflect a reduction of
 15 full-time equivalent employees according to the amount of
 16 any salary upgrades granted during the biennium. Any request
 17 for full-time equivalent employees in excess of such reduced
 18 number must be submitted as a modified budget request.
- 19 <u>YEM_SECTION.</u> Section 4. Codification instruction.
 20 Section 3 is intended to be codified as an integral part of
 21 Title 17, chapter 7, part 1, and the provisions of Title 17,
 22 chapter 7, part 1, apply to section 3.

~End~

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Approved by Committee on State Administration

1	Strate BILL NO. 443.
2	INTRODUCED BY & Smith Manuel ANE
3	AKLESTAD Donulan, Bengton
4	A BILL FOR AN ACT ENTITLED: "AN ACT TO REQUIRE THAT THE
5	EXECUTIVE BUDGET REFLECT SALARY UPGRADES IN THE CURRENT
6	FUNDING LEVEL BY A CORRESPONDING REDUCTION IN FULL-TIME
7	EQUIVALENT EMPLOYEES; AND THAT A REQUEST FOR ADDITIONAL
8	FULL-TIME EQUIVALENT EMPLOYEES BE SUBMITTED ONLY AS
9	MODIFIED BUDGET REQUEST; AMENDING SECTIONS 17-7-102 AND
10	17-7-123, MCA."
11	
12	BE IT ENACTED BY THE LEGISLATURE OF THE STATE OF MONTANA:
13	Section 1. Section 17-7-102, MCA, is amended to read
14	"17-7-102. Definitions. As used in this chapter, the
15	following definitions apply:
16	(1) "Curreot funding level" means that level of
17	funding_required_to_maintain_operations_and_services_at_the
16	level_authorized_by_theoreviouslegislaturexafter
19	adjustment_for_inflation.
20	(1)(2) "Effectiveness measure" means a criterion for
21	measuring the degree to which the objective sought is
22	attained.
23	(3)Modified_funding_levelmeans_the_current_funding
24	level _as _adjusted_to_reflect_workload_increases. the

provision of new services or changes in authorized funding.

5	in relation to the population or area, etc.
6	(4)(6) "Program size indicator" means a measure t
7	indicate the magnitude of a program.
8	<pre>f5†(2) "Priority listing" means a ranking of propose</pre>
9	expenditures in order of importance.
10	Section 2. Section 17-7-123, MCA, is amended to read
11	#17-7-123. Form of executive budget. The budge
12	submitted shall set forth a balanced financial plan for th
13	state government for each fiscal year of the ensuin
14	biennium, which plan shall consist of:
15	(1) a consolidated budget summary setting forth th
16	aggreqate figures of the budget in such manner as to show
17	balance between the total proposed disbursements and th
18	total anticipated receipts, together with the other means o
19	financing the budget for each fiscal year of the ensuln
20	biennium, contrasted with the corresponding figures for th
21	last completed fiscal year and the fiscal year in progress
22	The consolidated budget summary shall be supported b
23	explanatory schedules or statements, classifying receipt
24	and disbursements contained therein by fund and, wher
25	applicable, organizational unit;

127(4) "Program" means a combination of resources and

†3†151 "Program size" means the magnitude of a program such as the size of clientele served, the volume of service

activities designed to achieve an objective or objectives.

(2) an analysis of the actual and projected receipts, disbursements, and solvency of each accounting entity within each fund for the current and subsequent biennium;

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- (3) a detailed analysis of receipts by accounting entity within fund indicating classification and source of funds;
- 7 (4) a departmental analysis summarizing past and B proposed spending plans by agency and the means of financing 9 the proposed plan. Information presented shall include the following:
- 11 (a) a statement of departmental goals and objectives 12 and a statement of goals and objectives for each program of 13 the department;
- 14 (b)__tbe_current_funding_level_and_the_modified_funding
 15 levels__if__anys_for_each_department_and_each_program_of_the
 16 department:
 - tbice actual disbursements for the completed fiscal year of the current biennium, estimated disbursements for the current fiscal year, and governor's recommendations for the ensuing biennium by program:
 - year of the current biennium, estimated disbursements for the current fiscal year, and governor's recommendations for the ensuing biennium by disbursement category; and
 - fdflel a statement containing further recommendations

of the governor should be deem it necessary;

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- (5) detailed recommendations for the state long-range building program. Each recommendation shall be presented by department, institution, agency, or branch by funding source, with a description of each proposed project. An appropriation measure shall be presented by project, source of funding, and department, agency, institution, or branch for which the project is primarily intended.
- (6) appropriation measures detailed by program, fund, and accounting entity, authorizing disbursements and related restrictions thereto by department, institution, or agency of the state.
- YEN_SECTION. Section 3. Effect of salary upgrades. The current funding level must reflect a reduction of full-time equivalent employees according to the amount of any salary upgrades granted during the biennium. Any request for full-time equivalent employees in excess of such reduced number must be submitted as a modified budget request.
- NEW SECTION. Section 4. Codification instruction.

 Section 3 is intended to be codified as an integral part of

 Title 17. chapter 7. part 1. and the provisions of Title 17.

 chapter 7. part 1. apply to section 3.

-End-

t	SENATE BILL NO. 443
2	INTRODUCED BY E. SMITH, MANUEL,
3	LAME, AKLESTAD, DONALOSON, BENGTSON
4	
5	A BILL FOR AN ACT ENTITLED: "AN ACT TO REQUIRE THAT THE
5	EXECUTIVE BUDGET REFLECT SALARY UPGRADES IN THE CURRENT
7	FUNDING LEVEL BYACORRESPONDINGREDUCTIONINFULL-TIME
8	EQUITALENTEMPLOYEES;ANDTHATAREQUEST-FOR-ADDITIONAL
9	FULL-FIMEEQUIVALENTFMPLBYEESBESUBMITTEDBNLYASA
0	MBDIFIEDBUBGETREQUEST; AMENDING SECTIONS 17-7-102 AND
ł	17-7-123, MCA.*
2	
3	BE IT ENACTED BY THE LEGISLATURE OF THE STATE OF MUNTANA:
4	Section 1. Section 17-7-102, MCA, is amended to read:
15	"17-7-102+ Definitions. As used in this chapter+ the
6	following definitions apply:
17	(11Currect_funding_levelmeans_that_levelof
8.	funding_required_to_maintain_operations_and_services_at_the
6	level_authorized_by_theprevious_legislaturesafter
20	adjustment_for_inflation.
?1	titll "Effectiveness measure" means a criterion for
22	measuring the degree to which the objective sought is
23	attained.
4	(3) "Modified funding level" means the current funding
15	level as adjusted to reflect workload increases, the

,	activities designed to achieve an objective or objectives.
4	t3)[3] "Program size" means the magnitude of a program
5	such as the size of clientele served, the volume of service
6	in relation to the population or area, etc.
7	ff)[6] "Program size indicator" means a measure to
8	indicate the magnitude of a program.
9	(5)171 "Priority listing" means a ranking of proposed
10	expenditures in order of importance.
11	Section 2. Section 17-7-123, MCA, is amended to read:
12	#17-7-123. Form of executive budget. The budget
13	submitted shall set forth a balanced financial plan for the
14	state government for each fiscal year of the ensuing
15	blennium, which plan shall consist of:
16	(1) a consolidated budget summary setting forth the
17	aggregate figures of the budget in such manner as to show a
18	balance between the total proposed disbursements and the
19	total anticipated receipts, together with the other means of
20	financing the budget for each fiscal year of the ensuing
21	biennium, contrasted with the corresponding figures for the
22	last completed fiscal year and the fiscal year in progress.
23	The consolidated budget summary shall be supported by
24	avolanatory echedules or statements, classifying receipts

provision of new services. or changes in authorized funding. 12)(4) "Program" means a combination of resources and

and disbursements contained therein by fund and, where

1	applicable, organizational unit;
2	(2) an analysis of the actual and projected receipts.
3	disbursements, and solvency of each accounting entity within
4	each fund for the current and subsequent biennium;
5	(3) a detailed analysis of receipts by accounting
5	entity within fund indicating classification and source of
7	funds;
9	(4) a departmental analysis summarizing past and
9	proposed spending plans by agency and the means of financing
0	the proposed plan. Information presented shall include the
ı	following:
2	(a) a statement of departmental goals and objectives
3	and a statement of goals and objectives for each program of
4	the department;
5	(bl_the_current_funding_level_and_the_modified_funding
6	levelif_anyfor_each_department_and_each_program_of_th
7	department. THE EUNDING LEYELS MUSI SHOW THE NUMBER OF
8	EMPLOYEES WHO WERE GIVEN A PAY GRADE CHANGE UNDER THE PAY
9	SCHEDULE_ADDPIED_PURSUANT_IO_2-18-303_AND_IHE_NET_COST_IO
0	THE AGENCY FOR SUCH GRADE CHANGES FOR THE BLENNIUM . THE
1	CHANGES_BUSI_RE_LISIED_IN_IABULAR_EORM_BY:
2	LIIEOSIIION_DESCRIPTION:
3	(III)_GRADE_ASSIGNED_PRIDE_ID_IHE_COMPLETED_ELSCAL_YEAR:
4	IIII) GRADE ASSIGNED DIRING THE COMPLETED EXCLUSIVE AND

1	LX1_RECOMMENDED_GRADE_EDR_THE_ENSUING_BIENNIUM:
2	LVII_DOLLAR_DIFFERENCE_FOR_INE_UPGRADE_OR_QUNNGRADE_FOR
3	EACH_POSITION:_AND
4	(VIII NET_COST_TO_THE_AGENCY_FOR_GRADE_CHANGES:
5	<pre>fbf(c) actual disbursements for the completed fiscal</pre>
6	year of the current blannium, estimated disbursements for
7	the current fiscal year, and governor's recommendations for
8	the ensuing blennium by program;
9	<pre>{e)1dl actual disbursements for the completed fiscal</pre>
10	year of the current biennium, estimated disbursements for
11	the current fiscal year, and governor's recommendations for
12	the ensuing biennium by disbursement category; and
13	(d)[a] a statement containing further recommendations
14	of the governor should he deem it necessary;
15	(5) detailed recommendations for the state long-range
16	building program. Each recommendation shall be presented by
17	department, institution, agency, or branch by funding
18	source, with a description of each proposed project. An
19	appropriation measure shall be presented by project, source
20	of funding, and department, agency, institution, or branch
21	for which the project is primarily intended.
22	(6) appropriation measures detailed by program, fund,
23	and accounting entity, authorizing disbursements and related
24	restrictions thereto by department, institution, or agency
25	of the state."

SB 443

CIVI GRADE ASSIGNED DURING THE CURRENT EISCAL YEAR:

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#EM_SERTIONE--Section-3v--Effect--of--satary--upgrades*
The--current--funding--tevel--must--reflect--a--reduction-of
full-time-equivalent-employees-according-to--the--amount--of
any-satary-upgrades-granted-during-the-bienniumv-Any-request
for-full-time-equivalent-employees-in-excess-of-such-reduced
number-nust-be-submitted-os-a-modified-budget-requests

MEM_SECTIONE--Section-fv--Codification-----instructionv
Section-3-is-intended-to-be-codified-as-an-integral-part--of
Title-17v-chopter-7v-part-ly-and-the-provisions-of-Title-17v
chapter-7v-part-ly-apply-to-section-3v

-End-

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SB 443

SB 0443/02

1	SENATE BILL NO. 443
2	INTRODUCED BY E. SMITH, MANUEL,
3	LANE, AKLESTAD, DONALDSON, BENGTSON
4	
5	A BILL FOR AN ACT ENTITLED: "AN ACT TO REQUIRE THAT THE
6	EXECUTIVE BUDGET REFLECT SALARY UPGRADES IN THE CURRENT
7	FUNDING LEVEL BYAEGRRESPONDINGREDUCTIONINFULL-TIME
8	EQUIVALENTEMPLOYEES;ANDTHATAREQUEST-FOR-ADDITTONAL
9	FULE-TIMEEQUIVALENTEMPLOYEES8ESUBMITTED8NLYASA
10	MGDIFIEDBUDGETREQUEST; AMENDING SECTIONS 17-7-102 AND
11	17-7-123, MCA.*
12	
13	BE IT ENACTED BY THE LEGISLATURE OF THE STATE OF MONTANA:
14	Section 1. Section 17-7-102, MCA, is amended to read:
15	#17-7-102. Definitions. As used in this chapter, the
16	following definitions apply:
17	(11 "Current funding level" means that level of
18	funding required to maintain operations and services at the
19	level authorized by the occavious legislature, after
20	adjustment for inflation.
21	<pre>t+)(2) "Effectiveness measure" means a criterion for</pre>
22	measuring the degree to which the objective sought is
23	attained.
24	(3) "Modified funding level" means the current funding
25	level as adjusted to reflect workload increases, the

1	provision_of_new_services.or_changes_in_authorized_funding
2	t라(소) "Program" means a combination of resources ar
3	activities designed to achieve an objective or objectives
4	(3)(5) "Program size" means the magnitude of a progra
5	such as the size of clientele served, the volume of service
6	in relation to the population or area, etc.
7	(4)16) *Program size indicator* means a measure (
8	indicate the magnitude of a program.
9	<pre>f5†[] "Priority listing" means a ranking of propose</pre>
10	expenditures in order of importance.**
11	Section 2. Section 17-7-123, MCA, is amended to read
12	*17-7-123. Form of executive budget. The budge
13	submitted shall set forth a balanced financial plan for th
14	state government for each fiscal year of the ensuin
15	biennium, which plan shall consist of:
16	(I) a consolidated budget summary setting forth th
17	aggregate figures of the budget in such manner as to show
18	balance between the total proposed disbursements and th
19	total anticipated receipts, together with the other means of
20	financing the budget for each fiscal year of the ensuin
21	biennium, contrasted with the corresponding figures for th
22	last completed fiscal year and the fiscal year in progress
23	The consolidated budget summary shall be supported b
24	explanatory schedules or statements, classifying receipt

25 and disbursements contained therein by fund and, where

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fags	icable.	organizational	unit:

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- 2 (2) an analysis of the actual and projected receipts. 3 disbursements, and solvency of each accounting entity within each fund for the current and subsequent biennium;
- 5 (3) a detailed analysis of receipts by accounting entity within fund indicating classification and source of 7 funds:
- 8 (4) a departmental analysis summarizing past and proposed spending plans by agency and the means of financing 10 the proposed plan. Information presented shall include the 11 following:
- 12 (a) a statement of departmental goals and objectives 13 and a statement of goals and objectives for each program of 14 the department:
- 15 1bl the current funding level and the modified funding 16 level: if any for each department and each program of the 17 department. THE FUNDING LEVELS MUST SHOW THE NUMBER OF EMPLOYEES WHO WERE GIVEN A PAY GRADE CHANGE UNDER THE PAY 18 19 SCHEDULE ADOPTED PURSUANT TO 2-18-303 AND THE NET COST TO 20 THE AGENCY FOR SUCH GRADE CHANGES FOR THE BIENNIUM. THE 21
- 22 111__POSITION_DESCRIPTION:
- 23 (II) GRADE ASSIGNED PRIOR TO THE COMPLETED FISCAL YEAR: 24 (III) GRADE ASSIGNED DURING THE COMPLETED FISCAL YEAR: 25 LIY'S GRADE ASSIGNED DURING THE CURRENT FISCAL YEAR:

CHANGES MUST BE LISTED IN TABULAR FORM BY:

ì	1V1 RECOMMENDED GRADE FOR THE ENSUING BIENNIUM:
2	(VI) DOLLAR DIFFERENCE FOR THE UPGRADE OR DOWNGRADE FOR
3	EACH_POSITION:_AND
4	(VIII) NET COST TO THE AGENCY FOR GRADE CHANGES:
5	thicl actual disbursements for the completed fiscal
6	year of the current biennium, estimated disbursements for
7	the current fiscal year; and governor's recommendations for

tetidl actual disbursements for the completed fiscal 9 year of the current biennium, estimated disbursements for 10 the current fiscal year, and governor's recommendations for 11 the ensuing biennium by disbursement category; and 12

the ensuing biennium by program;

- fdf[e] a statement containing further recommendations 13 14 of the governor should be deem it necessary;
 - (5) detailed recommendations for the state long-range building program. Each recommendation shall be presented by department, institution, agency, or branch by funding source, with a description of each proposed project. An appropriation measure shall be presented by project, source of funding. and department, agency, institution, or branch for which the project is primarily intended.
 - (6) appropriation measures detailed by program, fund, and accounting entity, authorizing disbursements and related restrictions thereto by department, institution, or agency of the state."

SB 0443/02

1 YEW-SEEFIRMs--Section-3---Effect--of--satary--upgrades-2 The--current--funding--level--must--reflect--a--reduction-of 3 full-time-equivalent-employees-according-to--the--amount--of 4 any-satery-upgrades-granted-during-the-bienniums-Any-request for-full-time-equivalent-employees-in-excess-of-such-reduced number-must-be-submitted-as-a-modified-budget-request-7 <u>MEW-SEETIBNe--Section-4---Endification-----instruction-</u> 8 Section-3-is-intended-to-be-codified-as-an-integral-part--of 9 Title-17y-chapter-7y-part-1y-and-the-proyisions-of-Title-17y chapter-7y-port-1y-apply-to-section-3y 10

-End-