House Bill 751

In The House

February 13, 1981 Introduced and referred to Committee on Labor and Industry.

February 16, 1981 Fiscal note requested.

February 19, 1981 Committee recommend bill do pass as amended.

Bill printed and placed on members' desks.

February 20, 1981 Fiscal note returned.

- February 21, 1981 Second reading do pass.
- February 24, 1981 Correctly engrossed.

February 25, 1981 Third reading passed.

# In The Senate

March 3, 1981

March 10, 1981

Committee recommend bill not concurred.

and Claims.

Introduced and referred

to Committee on Finance

In The House

March 11, 1981

Returned from Senate not concurred.

LC 1192/01

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HOUSE BILL NO. \_75] INTRODUCED BY Meyer Ryan Quilin 1 2 3

A BILL FOR AN ACT ENTITLED: "AN ACT TO ALLOW WORKPERIODS 4 OTHER THAN 40 HOURS A WEEK TO BE ESTABLISHED BY COLLECTIVE 5 BARGAINING BETWEEN THE STATE AND ITS EMPLOYEES COLLECTIVE 6 7 BARGAINING AGENTS: TO PROVIDE FOR OVERTIME PAYMENT OR COMPENSATORY TIME OFF FOR OVER 40 HOURS! AVERAGED WORKWEEKS 8 AND OTHER SITUATIONS; ALLOWING NONEXEMPT STATE EMPLOYEES TO 9 ELECT TO RECEIVE COMPENSATORY TIME OFF IN LIEU OF OVERTIME 10 COMPENSATION: AMENDING SECTION 39-3-406, MCA." 11

12

13 BE IT ENACTED BY THE LEGISLATURE OF THE STATE OF MONTANA:

14 <u>NEW\_SECTION</u> Section 1. Establishment of a state 15 government employee workperiod through collective 16 bargaining. (1) The state and a collective bargaining agent 17 for employees of the state may, by agreement, establish a 18 workperiod other than the workweek provided in 39-3-405 for 19 determining when an employee must be paid overtime.

20 (2) The workperiod must be expressed in multiples of21 weeks.

(3) An employee who works in excess of 40 hours a week
averaged through the established workperiod must be
compensated for those hours at a rate of not less than 1 1/2
times the hourly rate at which he is employed or in

accordance with any compensating time-off provisions of the
 agreement.

3 (4) The agreement may provide for overtime benefits in 4 addition to those required by subsection (3). The benefits, 5 including monetary compensation, compensatory time off, or a 6 combination of both, may be provided for hours worked during 7 other determinable situations, including hours:

- 8 (a) in excess of an established workday;
- 9 (b) during scheduled days off; and

10 (c) on holidays.

NEW SECTION. Section 2. Compensatory time off for nonexempt state employees who are nonbargaining. (1) State employees eligible for overtime compensation under Title 39, chapter 3, part 4, who are not members of a collective bargaining unit, may elect to receive compensatory time off in lieu of overtime compensation. Compensatory time off may be accumulated and expended beyond the workweek.

18 (2) An election to receive compensatory time off shall be made by the employee on the employee's individual time 19 20 reporting sheet. Each workweek the employee shall have the 21 option of electing to allocate all, any, or none of the overtime hours worked that workweek towards compensatory 22 23 time off. Overtime hours worked by the employee that he has 24 not specifically elected to be treated as compensatory time 25 off are overtime and subject to the provisions of 39-3-405.

> -2- INTRODUCED BILL HB751

## LC 1192/01

1 NEW SECTION. Section 3. Compensatory time not to 2 exceed one hundred twenty hours -- compensation upon 3 termination. (1) A state employee eligible for overtime compensation under Title 39, chapter 3, part 4, whether a 4 5 member of a collective bargaining unit or not, may not 6 accrue more than 120 hours of compensatory time off. Sach 7 hour of overtime worked that would, if credited towards compensatory time off, cause the employee's accumulation to δ 9 exceed 120 hours is overtime and subject to 39-3-405.

10 (2) Upon termination from employment, for whatever 11 cause, an employee, whether a member of a collective 12 bargeining unit or not, shall be compensated for accrued 13 compensatory time off, not to exceed 120 hours, at a rate of 14 not less than 1 1/2 times the hourly rate at which he had 15 been employed.

Section 4. Section 39-3-406, MCA, is amended to read:
\*\*39-3-406. Exclusions. (1) The provisions of 39-3-404
and 39-3-405 shall not apply with respect to:

19 (a) students participating in a distributive education
 20 program established under the auspices of an accredited
 21. educational agency;

(b) persons employed in private homes whose duties
consist of menial chores such as baby sitting, mowing lawns,
cleaning sidewalks;

25 (c) persons employed directly by the head of a

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household to care for children dependent upon the head of
 the household;

3 (d) immediate members of the family of an employer or
 4 persons dependent upon an employer for half or more of their
 5 support in the customary sense of being a dependent;

6 (e) any persons not regular employees thereof who
7 voluntarily offer their services to a nonprofit organization
8 on a fully or partially reimbursed basis;

9 (f) handicapped workers engaged in work which is 10 incidental to training or evaluation programs or whose 11 earning capacity is so severely impaired that they are 12 unable to engage in compatitive employment;

13 (g) apprentices or learners, who may be exempted by
14 the commissioner for a period not to exceed 30 days of their
15 employment;

(h) learners under the age of 18 who are employed as farm workers, provided that such exclusion shall not exceed a period of 180 days from their initial date of employment and further provided that during this exclusion period wages paid such learners may not be less than 50% of the minimum wage rate established in this part;

22 (i) retired or semiretired persons performing
23 part-time incidental work as a condition of their residence
24 on a farm or ranch;

25

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(j) any individual employed in a bona fide executive,

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administrative, or professional capacity as these terms are
 defined and delimited by regulations of the commissioner;

3 (k) any individual employed by the United States of
4 America.

5 (2) The provisions of 39-3-405 do not apply to:

6 (a) an employee with respect to whom the United States 7 Secretary of Transportation has power to establish 8 qualifications and maximum hours of service pursuant to the 9 provisions of 49 U-S-C- 304;

10 (b) an employee of an employer subject to the 11 provisions of part I of the Interstate Commerce Act;

12 (c) an individual employed as an outside buyer of
13 poultry, eggs, cream, or milk, in their raw or natural
14 state;

(d) a salesman, partsman, or mechanic paid on a commission or contract basis and primarily engaged in selling or servicing automobiles, trucks, mobile homes; recreational vehicles, or farm implements if he is employed by a nonmanufacturing establishment primarily engaged in the business of selling such vehicles or implements to ultimate purchasers;

(e) a salesman primarily engaged in selling trailers,
boats, or aircraft if he is employed by a nonmanufacturing
establishment primarily engaged in the business of selling
trailers, boats, or aircraft to ultimate purchasers;

1 (f) an employee employed as a driver or driver's 2 helper making local deliveries who is compensated for such 3 employment on the basis of trip rates, or other delivery 4 payment plan, if the commissioner finds that such plan has 5 the general purpose and effect of reducing hours worked by 6 such employees to or below the maximum workweek applicable 7 to them under 39-3-405;

8 (g) an employee employed in agriculture or in 9 connection with the operation or maintenance of ditches, 10 canals, reservoirs, or waterways not owned or operated for 11 profit and not operated on a sharecrop basis and which are 12 used exclusively for supply and storing of water for 13 agricultural purposes;

(h) an employee with respect to his employment in
agriculture by a farmer, notwithstanding other employment of
such employee in connection with livestock auction
operations in which such farmer is engaged as an adjunct to
the raising of livestock, either on his own account or in
conjunction with other farmers, if such employee is:

20 (i) primarily employed during his workweek in21 agriculture by such farmer; and

22 (ii) paid for his employment in connection with such
23 livestock auction operations at a wage rate not less than
24 that prescribed by 39-3-404;

25 (i) an employee of an establishment commonly

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recognized as a country elevator, including an establishment
 which sells products and services used in the operation of a
 farm, if no more than five employees are employed by the
 establishment;

5 (j) a driver employed by an employer engaged in the
6 business of operating taxicabs;

7 (k) an employee who is employed with his spouse by a nonprofit educational institution to serve as the parents of 8 children who are orphans or one of whose natural parents is 9 10 deceased or who are enrolled in such institution and reside 11 in residential facilities of the institution so long as the 12 children are in residence at the institution and so long as 13 such employee and his spouse reside in such facilities and 14 receive, without cost, board and lodging from the 15 institution and are together compensated, on a cash basis, at an annual rate of not less than \$10,000; or 16

17 (1) an employee employed in planting or tending trees;
 18 cruising, surveying, or felling timber; or transporting logs
 19 or other forestry products to a mill, processing plant,
 20 railroad, or other transportation terminal if the number of
 21 employees employed by his employer in such forestry or
 22 lumbering operations does not exceed eight.

23 (m) an employee of the state that has established a
 24 different workperiod through collective bargaining as
 25 provided in [section 1]: or

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## (n) overtime hours that an employee of the state has

- 2 chosen to be credited to compensatory time off in lieu of
- 3 overtime compensation as provided in [section 2]."

-End-

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# STATE OF MONTANA

REQUEST NO. 390-81

# FISCAL NOTE

Form BD-15

In compliance with a written request received <u>February 18</u>, 19 <u>81</u>, there is hereby submitted a Fiscal Note for <u>House Bill 751</u> pursuant to Title 5, Chapter 4, Part 2 of the Montana Code Annotated (MCA). Background information used in developing this Fiscal Note is available from the Office of Budget and Program Planning, to members of the Legislature upon request.

## Description of Proposed Legislation

An act to allow work periods other than 40 hours a week to be established by collective bargaining agents; to provide for the option of overtime or compensatory time for employees covered by collective bargaining and for non-exempt employees who are non-bargaining; to provide for limit of 120 hours of compensatory time accumulated; to provide for compensation at termination for accrued compensating time-off.

## Assumptions

- 1. This bill does not allow for negotiation of work week (period) of less than 40 hours, and for any given employee the average work week would still be 40 hours. As an example, the employee could negotiate a two week work period but would work 80 hours total. Overtime pay would be calculated on any hours worked over 80 hours in those two (2) weeks.
- 2. Compensatory time would be awarded in accordance with agency policy or negotiated agreement, but it is assumed here that it would be at a straight time rate.

## Fiscal Impact

The fiscal impact is undeterminable because of a lack of data, and because the outcome of collective bargaining is unpredictable.

## Comments

- 1. The bargained for adjusted work period for overtime comutation would probably have little impact since the few people affected would most likely not accept a condition which would cause them to lose money.
- 2. While some monetary savings can be realized by substituting compensatory time-off for overtime pay, the effect of time-off may require the hiring of additional employees to cover work stations where employees are off on comp. time.
- 3. There would be an increased burden on affected agencies for record keeping in the areas of leave accounting and payroll reporting.
- 4. The termination payouts would place increased burden on agency budgets. Terminations are not predictable.

BUDGET DIRECTOR Office of Budget and Program Planning

#### 47th Legislature

#### HB 0751/02

## Approved by Committee on Labor & Employment Relations

1	HOUSE BILL NO. 751		
Z	INTRODUCED BY MEYER, P. RYAN, QUILICI		
3			
4	A BILL FOR AN ACT ENTITLED: "AN ACT TO ALLOW WORKPERIODS		
5	OTHER THAN 40 HOURS A WEEK TO BE ESTABLISHED BY COLLECTIVE		
6	BARGAINING BETWEEN THE STATE AND ITS EMPLOYEES COLLECTIVE		
7	BARGAINING AGENTS; TO PROVIDE FOR OVERTIME PAYMENT OR		
8	COMPENSATORY TIME OFF FOR OVER 40 HOURS' AVERAGED WORKWEEKS		
9	AND OTHER SITUATIONS; ALLOWING NONEXEMPT STATE EMPLOYEES TO		
10	ELECT TO RECEIVE COMPENSATORY TIME OFF IN LIEU OF OVERTIME		
11	COMPENSATION; AMENDING SECTION 39-3-406+ MCA+"		
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13	BE IT ENACTED BY THE LEGISLATURE OF THE STATE OF MONTANA:		
14	NEW SECTION. Section 1. Establishment of a state		
15	government employee workperiod through collective		
16	bargaining. (1) The state and a collective bargaining agent		
17	for employees of the state may, by agreement, establish a		
18	workperiod other than the workweek provided in 39-3-405 for		

19 determining when an employee must be paid overtime.

20 (2) The workperiod must be expressed in multiples of 21 weeks.

22 (3) An employee who works in excess of 40 hours a week averaged through the established workperiod must be 24 compensated for those hours at a rate of not less than 1 1/2 25 times the hourly rate at which he is employed or in 1 accordance with any compensating <u>COMPENSATORY</u> time-off
2 provisions of the agreement.

3 (4) The agreement may provide for overtime benefits in
addition to those required by subsection (3). The benefits,
including monetary compensation, compensatory time off, or a
combination of both, may be provided for hours worked during
other determinable situations, including hours:

(a) in excess of an established workday;

9 (b) during scheduled days off; and

10 (c) on holidays.

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NEW SECTION. Section 2. Compensatory time off for nonexempt state employees who are nonbargaining. (1) State employees eligible for overtime compensation under Title 39. Chapter 3, part 4, who are not members of a collective bargaining unit, may elect to receive compensatory time off in lieu of overtime compensation. Compensatory time off may be accumulated and expended beyond the workweek.

18 (2) An election to receive compensatory time off shall 19 be made by the employee on the employee's individual time 20 reporting sheet. Each workweek the employee shall have the 21 option of electing to allocate all, any, or none of the 22 overtime hours worked that workweek towards compensatory 23 time off. Overtime hours worked by the employee that he has 24 not specifically elected to be treated as compensatory time 25 off are overtime and subject to the provisions of 39-3-405.

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нв 751 SECOND READING

#### HB 0751/02

1 NEW SECTION. Section 3. Compensatory time not to exceed one-hundred-twenty 80 hours -- compensation upon 2 3 termination. (1) A state employee eligible for overtime compensation under Title 39, chapter 3, part 4, whether a 4 member of a collective bargaining unit or not, may not 5 accrue more than 120 80 hours of compensatory time off. 6 Each hour of overtime worked that would+ if credited towards 7 compensatory time off, cause the employee's accumulation to 8 exceed 120 80 hours is overtime and subject to 39-3-405. 9

10 (2) Upon termination from employment, for whatever 11 cause, an employee, whether a member of a collective 12 bargaining unit or not, shall be compensated for accrued 13 compensatory time off, not to exceed 120 80 hours, at a rate 14 of not less than 1 1/2 times the hourly rate at which he had 15 been employed.

Section 4. Section 39-3-406. MCA. is amended to read:
"39-3-406. Exclusions. (1) The provisions of 39-3-404
and 39-3-405 shall not apply with respect to:

(a) students participating in a distributive education
 program established under the auspices of an accredited
 educational agency;

(b) persons employed in private homes whose duties
consist of menial chores such as baby sitting, mowing lawns,
cleaning sidewalks;

25 (c) persons employed directly by the head of a

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household to care for children dependent upon the head of the household:

3 (d) immediate members of the family of an employer or
 4 persons dependent upon an employer for half or more of their
 5 support in the customary sense of being a dependent;

6 (e) any persons not regular employees thereof who
7 voluntarily offer their services to a nonprofit organization
8 on a fully or partially reimbursed basis;

9 (f) handicapped workers engaged in work which is 10 incidental to training or evaluation programs or whose 11 earning capacity is so severely impaired that they are 12 unable to engage in competitive employment;

(g) apprentices or learners, who may be exempted by
the commissioner for a period not to exceed 30 days of their
employment;

16 (h) learners under the age of 18 who are employed as 17 farm workers, provided that such exclusion shall not exceed 18 a period of 180 days from their initial date of employment 19 and further provided that during this exclusion period wages 20 paid such learners may not be less than 50% of the minimum 21 wage rate established in this part;

22 (i) retired or semiretired persons performing
23 part-time incidental work as a condition of their residence
24 on a farm or ranch;

25 (j) any individual employed in a bona fide executive.

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administrative, or professional capacity as these terms are
 defined and delimited by regulations of the commissioner;
 (k) any individual employed by the United States of
 America.

5 (2) The provisions of 39-3-405 do not apply to:

6 (a) an employee with respect to whom the United States
7 Secretary of Transportation has power to establish
8 qualifications and maximum hours of service pursuant to the
9 provisions of 49 U.S.C. 304:

10 (b) an employee of an employer subject to the 11 provisions of part I of the Interstate Commerce Act;

12 (c) an individual employed as an outside buyer of 13 poultry, eggs, cream, or milk, in their raw or natural 14 state;

(d) a salesman, partsman, or mechanic paid on a commission or contract basis and primarily engaged in selling or servicing automobiles, trucks, mobile homes, recreational vehicles, or farm implements if he is employed by a nonmanufacturing establishment primarily engaged in the business of selling such vehicles or implements to ultimate purchasers;

(e) a salesman primarily engaged in selling trailers,
boats, or aircraft if he is employed by a nonmanufacturing
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1 (f) an employee employed as a driver or driver's 2 helper making local deliveries who is compensated for such 3 employment on the basis of trip rates, or other delivery 4 payment plan, if the commissioner finds that such plan has 5 the general purpose and effect of reducing hours worked by 6 such employees to or below the maximum workweek applicable 7 to them under 39-3-405;

8 (g) an employee employed in agriculture or in 9 connection with the operation or maintenance of ditches; 10 canals; reservoirs; or waterways not owned or operated for 11 profit and not operated on a sharecrop basis and which are 12 used exclusively for supply and storing of water for 13 agricultural purposes;

(h) an employee with respect to his employment in agriculture by a farmer, notwithstanding other employment of such employee in connection with livestock auction operations in which such farmer is engaged as an adjunct to the raising of livestock, either on his own account or in conjunction with other farmers, if such employee is:

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23 livestock auction operations at a wage rate not less than
24 that prescribed by 39-3-404;

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 which selfs products and services used in the operation of a
 farm, if no more than five employees are employed by the
 establishment;

5 (j) a driver employed by an employer engaged in the
business of operating taxicabs;

7 (k) an employee who is employed with his spouse by a nonprofit educational institution to serve as the parents of 8 9 children who are orphans or one of whose natural parents is 10 deceased or who are enrolled in such institution and reside 11 in residential facilities of the institution so long as the 12 children are in residence at the institution and so long as 13 such employee and his spouse reside in such facilities and receive, without cost, board and lodging from the 14 15 institution and are together compensated, on a cash basis, 16 at an annual rate of not less than \$10,000; or

(1) an employee employed in planting or tending trees;
cruising, surveying, or felling timber; or transporting logs
or other forestry products to a mill, processing plant,
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-End-

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1	HOUSE BILL NO. 751	1	accordance with any <del>compensating <u>CONPENSATORY</u> time-off</del>
2	INTRODUCED BY MEYER, P. RYAN, QUILICI	2	provisions of the agreement.
3		3	(4) The agreement may provide for overtime benefits in
4	A BILL FOR AN ACT ENTITLED: "AN ACT TO ALLOW WORKPERIODS	4	addition to those required by subsection (3). The benefits,
5	OTHER THAN 40 HOURS A NEEK TO BE ESTABLISHED BY COLLECTIVE	5	including monetary compensation; compensatory time off; or a
6	BARGAINING BETHEEN THE STATE AND ITS EMPLOYEES COLLECTIVE	6	combination of both, may be provided for hours worked during
7	BARGAINING AGENTS; TO PROVIDE FOR OVERTIME PAYMENT OR	7	other determinable situations, including hours:
8	COMPENSATORY TIME OFF FOR OVER 40 HOURS' AVERAGED WORKWEEKS	8	(a) in excess of an established workday;
9	AND DTHER SITUATIONS; ALLOWING NONEXEMPT STATE EMPLOYEES TO	9	<pre>(b) during scheduled days off; and</pre>
10	ELECT TO RECEIVE COMPENSATORY TIME OFF IN LIEU OF OVERTIME	10	(c) on holidays.
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