CHAPTER NO. 597

HOUSE BILL NO. 482

INTRODUCED BY MEYER, RASMUSSEN, SCULLY, RAMIREZ, FABREGA, MOORE, TROPILA, SIVERTSEN, MENAHAN, HARPER, MANUEL, RYAN

IN THE HOUSE

	IN	THE	HOUS	SE
January 30, 1979				Introduced and referred to Committee on State Administration.
February 13, 1979				Committee recommend bill do pass as amended. Report adopted.
February 14, 1979				Printed and placed on members' desks.
February 16, 1979				Second reading, do pass.
February 17, 1979				Considered correctly engrossed.
February 19, 1979				Third reading, passed. Transmitted to second house.
•	IN	THE	SENZ	ATE
February 20, 1979				Introduced and referred to Committee on State Administration.
March 10, 1979				Committee recommend bill be concurred in as amended. Report adopted.
March 13, 1979				Second reading, concurred in as amended.
March 16, 1979				Third reading, concurred in as amended.
	IN	THE	HOU	SE

March 17	, 1979	Returned from second house. Concurred in as amended.
March 19	, 1979	On motion, consideration passed for the day.

March 20, 1979	On motion, consideration passed until the 71st Legislative Day.
March 29, 1979	Second reading, amendments rejected.
	On motion, Conference Com- mittee requested.
March 30, 1979	Conference Committee appointed.
April 4, 1979	On motion, taken from Con- ference Committee and referred to second reading.
	Conference Committee dissolved.
April 5, 1979	Second reading, amendments adopted.
April 6, 1979	Third reading, amendments adopted. Sent to enrolling.
	Reported correctly enrolled.

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INTRODUCED BY Meyer Rosmuses

A BILL FOR AN ACT ENTITLED: "AN ACT TO REQUIRE COMPETITIVE Members

BIDS FOR LEASES AND RENTAL AGREEMENTS ENTERED INTO BY THE

STATE: AMENDING SECTIONS 18-4-101, 18-4-102, 18-4-201

THROUGH 18-4-203, 18-4-213, AND 18-4-214, MCA."

BE IT ENACTED BY THE LEGISLATURE OF THE STATE OF MONTANA:

Section 1. Section 18-4-101, MCA, is amended to read:

"18-4-101. General procurement duties of department of
administration. (1) The department shall make or supervise
the making of all purchases, leases, or rentals of goods and
services for the legislature, the supreme court, and each
state agency, institution, and official.

- the supreme court, or any state agency, institution, or official may not purchase, lease, or rent goods or services unless the purchase, lease, or rental agreement is supervised by the department.
- 21 (3) All purchases <u>leases</u> or rentals <u>made or entered</u>
 22 <u>into</u> by the department shall be based on competitive bids.**
 23 Section 2. Section 18-4-102, MCA, is amended to read:
 24 **18-4-102. Contract terms and time limit. (1) No
 25 contract, except as otherwise provided by law, shall be made

for a longer period than 3 years.

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- (2) A contract shall provide for the delivery of the articles at the times and in the quantities as the department determines.
- (3) All purchases, leases, rentals, advertisements, and contracts for supplies for any purpose authorized by law shall be made by the department in the name of the state." Section 3. Section 18-4-201, MCA, is amended to read: *18-4-201. Requisitions for supplies. (1) officers, agencies, and institutions shall tabulate in detail the amount of supplies on hand for any class of merchandise for a period as determined by the department and the additional supplies needed for a period of time not to exceed 1 year's supply. The department shall examine the amount of supplies on hand and shall determine from that examination and from the furnished statements the additional amount of supplies necessary and shall make an itemized statement thereof, all of which acts of the department are subject to approval of the governor. As soon as the department determines what kind of supplies and the amount necessary for the state to purchase, lease, or rent for its state offices, agencies, or institutions, the department shall make the purchases, leases, or rentals.
- (2) An estimate or requisition presented by an agency or state official in control of the appropriation or fund

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against which such contracts or purchase leases or rental
bis to be charged must be approved by the departments and
this shall be full authority for any contract and any
purchase leases or rental made by the department.

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Section 4. Section 18-4-202, MCA, is amended to read: *18-4-202. Contracts over two thousand dollars. On any purchase. lease. or rental agreement when the estimated expenditure is \$2.000 or over, sealed hids shall be solicited by mail from each person, firm, or corporation who has filed with the department a request in writing that it be listed for solicitation on bids for such particular items set forth in such listing. However, if a person, firm, or corporation whose name is listed fails to respond to any solicitation for bids after the receipt of two such solicitations, such listing shall, within the discretion of the department, be canceled. It is within the discretion of the department to advertise for such purchases. leases. or rentals. If bids are solicited through advertising, the advertisement shall be made in at least three newspapers (one of which must be a daily) of general circulation printed within the state, once each week for 2 consecutive weeks, and the advertisement shall state that sealed proposals will be received by the department, up to a time to be mentioned therein, for furnishing supplies for the state offices, agencies, or institutions. The notice shall 1 also state that detailed statements of supplies to be
2 furnished are on file at the office of the department and
3 subject to inspection and that at a contain time to be
4 therein mentioned the proposals will be opened and contracts
5 awarded to the lowest responsible bidder.**

Section 5. Section 18-4-203, MCA, is amended to read:

"18-4-203. Contracts under two thousand dollars. On
purchases. leases. or rental agreements where the estimated
expenditure is less than \$2,000. bids shall be secured
without advertising, but the department shall solicit bids
for the supplies by notice sent by mail to prospective
suppliers whose names are listed as provided above. Which
notice shall contain the same information as is herein
required to be set forth in advertisements."

Section 6. Section 18-4-213, MCA, is amended to read:

#18-4-213. Public bid opening — award or rejection —
bid records. (1) At the time set for the opening of bids,
the proposals shall be opened in public and contracts
awarded to the lowest responsible bidder. The department
may reject any bid. If all proposals be rejected, proposals
shall again be invited and proceeded with in the same
manner; however, in that event, the department may, with the
approval of the governor, purchase, lease, or rent the
supplies on the open market if they can be so-purchased
obtained at a better price.

(2) The department shall record in a book kept for that purpose a true abstract of all bids made for furnishing supplies and equipment for the state, giving the name of the party bidding, the terms of the offer, and the sum to be paid and shall keep on file and preserve all bids until the end of the contract term to which they relate.

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- (3) Each bidder has the right to be present, either in person or by agent, when the bids are opened and has the right to examine and inspect all bids.
- (4) The records shall be open at all times for the inspection of those who are interested in the contracts made or to be made with the State. $^{\rm M}$
- Section 7. Section 18-4-214, MCA, is amended to read:

 "18-4-214. Payment for-purchases by department. All
 valid claims on account of such contract, and purchases,

 leases, or rental agreements negotiated by the department
 shall be audited and paid from the sums severally set aside
 for the use of the department by the contract, and purchase,

 lease, or rental agreement estimate or requisition."

-End-

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Approved by Committee on State Administration

1	HOUSE BILL NO. 482
5	INTRODUCED BY MEYER, RASMUSSEN, SCULLY, RAMIREZ, FABREGA,
3	MOORE, TROPILA, SIVERTSEN, MENAHAN, HARPER, MANUEL, RYAN
4	
5	A BILL FOR AN ACT ENTITLED: MAN ACT TO REQUIRE COMPETITIVE
6	DIDS FOR LEASES AND RENTAL AGREEMENTS ENTERED INTO BY THE
7	STATE; AMENDING SECTIONS 18-4-101, 18-4-102, 18-4-201
8	THROUGH 18-4-203, 18-4-213, AND 18-4-214, MCA.*
9	
10	BE IT ENACTED BY THE LEGISLATURE OF THE STATE OF MONTANA:
11	Section 1. Section 18-4-101, MCA, is amended to read:
12	#18-4-101. General procurement duties of department of
13	administration. (1) The department shall make or supervise
14	the making of all purchases, leases, or rentals of goods and
15	services for the legislature, the supreme court, and each
16	state agency, institution, and official.
17	(2) Unless otherwise provided by law, the legislature,
18	the supreme court, or any state agency, institution, or
19	official may not purchase <u>. lease, or rent</u> goods or services
20	unless the purchase <u>s leases or rental agreement</u> is
21	supervised by the department.
22	(3) All purchases: leases: or rentals made or entered
23	into by the department shall be based on competitive bids."
24	Section 2. Section 18-4-102, MCA, is amended to read:
25	"18-4-102. Contract terms and time limit. (1) No

contract, except as otherwise provided by law, shall be made 1 for a longer period than 3 years.

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- (2) A contract shall provide for the delivery of the 3 articles at the times and in the quantities as the 5 department determines.
- (3) All purchases, leases, rentals, advertisements, and contracts for supplies for any purpose authorized by law 7 shall be made by the department in the name of the state." 9 Section 3. Section 18-4-201. MCA. is amended to read: 10 *18-4-201. Requisitions for supplies. (1) State officers, agencies, and institutions shall tabulate in 11 12 detail the amount of supplies on hand for any class of 13 merchandise for a period as determined by the department and the additional supplies needed for a period of time not to 14 exceed 1 year's supply. The department shall examine the 15 16 amount of supplies on hand and shall determine from that examination and from the furnished statements the additional 17 18 amount of supplies necessary and shall make an itemized 19 statement thereof, all of which acts of the department are 20 subject to approval of the governor. As soon as the department determines what kind of supplies and the amount 21 necessary for the state to purchase, lease, or rent for its 27 state offices, agencies, or institutions, the department 23 24 shall make the purchases, leases, or rentals.
 - (2) An estimate or requisition presented by an agency

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or state official in control of the appropriation or fund against which such contracts or purchases leases or rental is to be charged must be approved by the department, and this shall be full authority for any contract and any purchases leases or rental made by the department.

Section 4. Section 18-4-202, MCA, is amended to read: *18-4-202. Contracts over two thousand dollars. On any purchase, lease, or rental agreement when the estimated AGGREGATE expenditure PER FISCAL YEAR is \$2,000 or over, sealed bids shall be solicited by mail from each person. firm; or corporation who has filed with the department a request in writing that it be listed for solicitation on bids for such particular items set forth in such listing. However, if a person, firm, or corporation whose name is listed fails to respond to any solicitation for bids after the receipt of two such solicitations, such listing shall, within the discretion of the department, be canceled. It is within the discretion of the department to advertise for such ourchases. leases. or rentals. If bids are solicited through advertising, the advertisement shall be made in at least three newspapers (one of which must be a daily) of general circulation printed within the state, once each week for 2 consecutive weeks, and the advertisement shall state that sealed proposals will be received by the department, up to a time to be mentioned therein, for furnishing supplies

for the state offices, agencies, or institutions. The notice shall also state that detailed statements of supplies to be furnished are on file at the office of the department and subject to inspection and that at a certain time to be therein mentioned the proposals will be opened and contracts awarded to the lowest responsible bidder."

Section 5. Section 18-4-203. MCA. is amended to read:
#18-4-203. Contracts under two thousand dollars. On
purchases: leases: or rental agreements where the estimated
expenditure is less than \$2,000. bids shall be secured
without advertising. but the department shall solicit bids
for the supplies by notice sent by mail to prospective
suppliers whose names are listed as provided above. which
notice shall contain the same information as is herein
required to be set forth in advertisements.*

Section 6. Section 18-4-213. MCA, is amended to read:

#18-4-213. Public bid opening -- award or rejection -
bid records. (1) At the time set for the opening of bid.,

the proposals shall be opened in public and contracts

awarded to the lowest responsible bidder. The department

may reject any bid. If all proposals be rejected, proposals

shall again be invited and proceeded with in the same

manner; however, in that event, the department may, with the

approval of the governor, purchase, lease, or rent the

supplies on the open market if they can be so--purchased

l <u>obtained</u> at a better price.

- (2) The department shall record in a book kept for that purpose a true abstract of all bids made for furnishing supplies and equipment for the state, giving the name of the party bidding, the terms of the offer, and the sum to be raid and shall keep on file and preserve all bids until the end of the contract term to which they relate.
- (3) Each bidder has the right to be present, either in person or by agent, when the bids are opened and has the right to examine and inspect all bids.
- (4) The records shall be open at all times for the inspection of those who are interested in the contracts made or to be made with the state.**
- Section 7. Section 18-4-214, MCA, is amended to read:

 "18-4-214. Payment for--purchases by department. All valid claims on account of such contract, and purchases, leases, or rental agreements negotiated by the department shall be audited and paid from the sums severally set aside for the use of the department by the contract, and purchase, lease, or rental agreement estimate or requisition."

-End-

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HOUSE BILL NO. 482 1 INTRIDUCED BY MEYER. RASMUSSEN. SCULLY. RAMIREZ. FABREGA. 2 MOORE. TROPILA. SIVERTSEN. MENAHAN. HARPER. MANUEL. RYAN 3 4 A BILL OR AN ACT ENTITLED: "AN ACT TO REQUIRE COMPETITIVE 5 SIDS FOR LEASES AND RENTAL AGREEMENTS ENTERED INTO BY THE ь STATE: AMENDING SECTIONS 18-4-101, 18-4-102, 18-4-201 7 THROUGH 18-4-203, 18-4-213, AND 18-4-214, MCA." 8 G BE IT ENACTED BY THE LEGISLATURE OF THE STATE OF MONTANA: 10 Section 1. Section 18-4-101, MCA, is amended to read: 11 *18-4-101. General procurement duties of department of 12 administration. (1) The department shall make or supervise 13 the making of all purchases, leases, or rentals of goods and 14 services for the legislature, the supreme court, and each 15 state agency, institution, and official. 16 17 (2) Unless otherwise provided by law, the legislature, the supreme court, or any state agency, institution, or 18 official may not purchase, lease, or rent goods or services 19 20 unless the purchase, lease, or rental agreement is 21 supervised by the department. (3) All purchases. leases. or rentals made or entered 22 into by the department shall be based on competitive bids." 23

Section 2. Section 18-4-102, MCA, is amended to read:

*18-4-102. Contract terms and time limit. (1) No

contract, except as otherwise provided by law, shall be made for a longer period than 3 years.

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3 (2) A contract shall provide for the delivery of the 4 articles at the times and in the quantities as the 5 department determines.

(3) All purchases: leases: rentals: advertisements:

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- (2) An estimate or requisition presented by an agency

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Section 4. Section 18-4-202, MCA, is amended to read: *18-4-202. Contracts over two thousand dollars. On any purchase, lease, or rental agreement when the estimated AGGREGATE expenditure PER_EISCAL YEAR is \$2.000 or oversealed bids shall be solicited by mail from each person, firms or corporation who has filed with the department a request in writing that it be listed for solicitation on bids for such particular items set forth in such listing. However, if a person, firm, or corporation whose name is listed fails to respond to any solicitation for bids after the receipt of two such solicitations, such listing shall, within the discretion of the department, be canceled. It is within the discretion of the department to advertise for such purchases. leases. or rentals. If bids are solicited through advertising, the advertisement shall be made in at least three newspapers (one of which must be a daily) of general circulation printed within the state, once each week for 2 consecutive weeks, and the advertisement shall state that sealed proposals will be received by the department, up to a time to be mentioned therein, for furnishing supplies

for the state offices, agencies, or institutions. The notice

shall also state that detailed statements of supplies to be

furnished are on file at the office of the department and

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awarded to the lowest responsible bidder."

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Section 6. Section 18-4-213. MCA, is amended to read:

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may reject any bid. If all proposals be rejected, proposals
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manner; however, in that event, the department may, with the
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- (2) The department shall record in a book kept for that purpose a true abstract of all bids made for furnishing supplies and equipment for the state, giving the name of the party E dding, the terms of the offer, and the sum to be paid and shall keep on file and preserve all bids until the end of the contract term to which they relate.
- (3) Each bidder has the right to be present, either in person or by agent, when the bids are opened and has the right to examine and inspect all bids.
- (4) The records shall be open at all times for the inspection of those who are interested in the contracts made or to be made with the state."
- Section 7. Section 18-4-214, MCA, is amended to read:

 "18-4-214. Payment for--purchases by department. All

 valid claims on account of such contract, and purchases,

 leases, or rental agreements negotiated by the department

 shall be audited and paid from the sums severally set aside

 for the use of the department by the contract, and purchases,

20 leases or rental agreement estimate or requisition."

-End-

46th Legislature HB 0482/03 HB 0482/03

1	HOUSE BILL NO. 482
2	INTRODUCED BY MEYER, RASMUSSEN, SCULLY, RAMIREZ, FABREGA.
3	MOORE, TROPILA, SIVERTSEN, MENAHAN, HARPER, MANUEL, RYAN
4	
5	A BILL FOR AN ACT ENTITLED: "AN ACT TO REQUIRE COMPETITIVE
6	BIDS FOR LEASES AND RENTAL AGREEMENTS ENTERED INTO BY THE
7	STATE . EXCEPT FOR CERTAIN GOODS OR SERVICES OFFERED BY
8	PUBLIC UTILITIES: AMENDING SECTIONS 18-4-101, 18-4-102,
9	18-4-201 THROUGH 18-4-203. 18-4-213. AND 18-4-214. MCA.
10	
11	BE IT ENACTED BY THE LEGISLATURE OF THE STATE OF MONTANA:
12	Section 1. Section 18-4-101, MCA, is amended to read:
13	*18-4-101. General procurement duties of department of
14	administration. (1) The department shall make or supervise
15	the making of all purchases <u>e leasese or centals</u> of goods and
16	services for the legislature, the supreme court, and each
17	state agency, institution, and official.
18	(2) Unless otherwise provided by law, the legislature,
19	the supreme court, or any state agency, institution, or
20	official may not purchase <u>. lease. or rent</u> goods or services
21	unless the purchase <u>r leaser or rental agreement</u> is
22	supervised by the department.
23	(3) All purchases. leases. or rentals made or entered
24	<u>into</u> by the department shall be based on competitive bids.
25	EXCEPT THAT GOODS OR SERVICES OFFERED FOR SALE. LEASE. OR

1 RENIAL BY PUBLIC UTILITIES ARE EXEMPT FROM [THIS ACT] IF THE
2 PRICES OF THE GOODS OR SERVICES ARE REGULATED BY THE PUBLIC
3 SERVICE COMMISSION OR OTHER GOVERNMENTAL AUTHORITY."
4 Section 2. Section 18-4-102. MCA, is amended to read:
5 "18-4-102. Contract terms and time limit. (1) No

contract, except as otherwise provided by law, shall be made

- for a longer period than 3 ₹ 3 years.

 8 (2) A contract shall provide for the delivery of the
 9 articles at the times and in the quantities as the
 10 department determines.
 - (3) All purchases, leases, rentals, advertisements, and contracts for supplies for any purpose authorized by law shall be made by the department in the name of the state."

 Section 3. Section 18-4-201, MCA, is amended to read:

 *18-4-201. Requisitions for supplies. (1) State officers, agencies, and institutions shall tabulate in detail the amount of supplies on hand for any class of merchandise for a period as determined by the department and the additional supplies needed for a period of time not to exceed 1 year's supply. The department shall examine the amount of supplies on hand and shall determine from that examination and from the furnished statements the additional amount of supplies necessary and shall make an itemized statement thereof, all of which acts of the department are subject to approval of the governor. As soon as the

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department determines what kind of supplies and the amount necessary for the state to purchase <u>lease</u> or rent for its state offices, agencies, or institutions, the department shall make the purchases <u>leases</u> or rentals.

{2} An estimate or requisition presented by an agency or state official in control of the appropriation or fund against which such contracts or purchases leases or rental is to be charged must be approved by the department, and this shall be full authority for any contract and any purchases leases or rental made by the department.

Section 4. Section 18-4-202. MCA, is amended to read:
#18-4-202. Contracts over two thousand dollars. On any
purchase. lease. or rental agreement when the estimated

AGGREGATE expenditure PER FISCAL YEAR is \$2,000 or over.

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firm. or corporation who has filed with the department a
request in writing that it be listed for solicitation on
bids for such particular items set forth in such listing.

However, if a person, firm, or corporation whose name is
listed fails to respond to any solicitation for bids after
the receipt of two such solicitations, such listing shall,
within the discretion of the department, be canceled. It is
within the discretion of the department to advertise for
such purchases, leases, or rentals. If bids are solicited
through advertising, the advertisement shall be made in at

least three newspapers (one of which must be a daily) of general circulation printed within the state, once each week for 2 consecutive weeks, and the advertisement shall state that sealed proposals will be received by the department, up to a time to be mentioned therein, for furnishing supplies for the state offices, agencies, or institutions. The notice shall also state that detailed statements of supplies to be furnished are on file at the office of the department and subject to inspection and that at a certain time to be therein mentioned the proposals will be opened and contracts awarded to the lowest responsible bidder."

Section 5. Section 18-4-203, MCA, is amended to read:

"18-4-203. Contracts under two thousand dollars. On purchases, leases, or rental agreements where the estimated expenditure is less than \$2,000. bids shall be secured without advertising, but the department shall solicit bids for the supplies by notice sent by mail to prospective suppliers whose names are listed as provided above, which notice shall contain the same information as is herein required to be set forth in advertisements."

Section 6. Section 18-4-213. MCA, is amended to read:

**18-4-213. Public bid opening -- award or rejection -
bid records. (1) At the time set for the opening of bids,

the proposals shall be opened in public and contracts

awarded to the lowest responsible bidder. The department

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manner; however, in that event, the department may, with the

approval of the governor, purchase, lease, or rent the

supplies on the open market if they can be so-purchased

obtained at a better price.

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- (2) The department shall record in a book kept for that purpose a true abstract of all bids made for furnishing supplies and equipment for the state, giving the name of the party bidding, the terms of the offer, and the sum to be paid and shall keep on file and preserve all bids until the end of the contract term to which they relate.
- (3) Each bidder has the right to be present, either in person or by agent, when the bids are opened and has the right to examine and inspect all bids.
- (4) The records shall be open at all times for the inspection of those who are interested in the contracts made or to be made with the state."
- Section 7. Section 18-4-214, MCA, is amended to read:

 "18-4-214. Payment for-purchases by department. All

 valid claims on account of such contract, and purchases,

 leases, or rental agreements negotiated by the department

 shall be audited and paid from the sums severally set aside

 for the use of the department by the contract, and purchase,

 lease, or rental agreement estimate or requisition."

SENATE STANDING COMMITTEE REPORT (State Administration)

That House Bill No. 482 be amended as follows:

1. Title, line 7

Following: "STATE"
Insert: ", EXCEPT FOR CERTAIN GOODS OR SERVICES OFFERED BY PUBLIC UTILITIES"

2. Page 1, line 23
Following: "bids"

Insert: ", except that goods or services offered for sale, lease, or rental by public utilities are exempt from [this act] if the prices of the goods or services are regulated by the public service commission or other governmental authority"

3. Page 2, line 2 Following: "than" Strike: "3"

Insert: "7"

SENATE COMMITTEE OF THE WHOLE

That House Bill No. 482 be amended as follows:

1. Page 2, line 2.
Following: "than"
Strike: "7"

Insert: "3"