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A BILL FOR AN ACT ENTITLED: "AN ACT TO PROVIDE FOR THE IDENTIFICATION, HABILITATION AND BURAN FIGHTS OF THE DEVELOPMENTALLY DISABLED; AMENDING SECTION 80-2312, R.C.M.

1947; AND REPEALING SECTIONS 38-301 THROUGH 38-303, AND 80-2303 THROUGH 60-2309, R.C.M. 1947."

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BE IT ENACTED BY THE LEGISLATURE OF THE STATE OF MONTANA:

Section 1. The purpose of this act is:

- (1) to secure for each person who may be developmentally disabled such treatment and habilitation as will be suited to the needs of the person, and to assure that such treatment and habilitation are skillfully and humanely administered with full respect for the person's dignity and personal integrity;
- (2) to accomplish this goal whenever possible in a community-based setting;
- (3) to accomplish this goal in an institutionalized setting only when less restrictive alternatives are unavailable or inadequate and only when a person is so severely disabled as to require institutionalized care; and
- (4) to assure that due process of law is accorded any person coming under the provisions or this act.

1 Section 2. Definitions. As used in this act:

- 2 (1) "Board" means the mental disabilities board of
 3 visitors created by this act.
- 4 (2) "Community-based facilities" or "community-based
 5 services" include those services and facilities which are
 6 available for the evaluation, treatment and habilitation of
 7 the developmentally disabled in a community setting,
 8 including but not limited to, outpatient facilities, special
 9 education services, group homes, foster homes, day care
 10 facilities, sheltered workshops, and other community-based
 11 services and facilities.
- 12 (3) "Court" means the district court of the state of 13 Hontana.
- (4) "Developmentally disabled" means suffering from 14 disabilities attributable to mental retardation. cerebral 16 palsy. epilepsy, autism or any other neurologically 17 handicapping conditions closely related to mental retardation and requiring treatment similar to that required 18 19 by mentally retarded individuals; which condition has continued or can be expected to continue indefinitely and 20 constitutes a substantial handicap of such individuals. 21
- 22 (5) "Habilitation" means the process by which a person
 23 who is developmentally disabled is assisted to acquire and
 24 maintain those life skills which enable him to cope more
 25 effectively with the demands of his own person and

- 1 environment and to raise the level of his physical, mental
 2 and social efficiency. Habilitation includes but is not
 3 limited to formal, structured education and treatment.
 - (6) "Next of kin" includes but need not be limited to the spouse, parents, adult children, and adult brothers and sisters of a person.
 - (7) "Professional person" means:
 - (a) a medical doctor, or
 - (b) a person trained in the field of developmental disabilities and certified by the regional mental health director, if the director is a licensed physician, by a member of the regional developmental disabilities council or board of directors, if such member is a licensed physician, or by the superintendent of the Boulder River School and Bospital or of the Eastmont Training Center, if the superintendent is a licensed physician.
 - (8) "Resident" means a person admitted to a residential facility for a course of evaluation, treatment or habilitation.
 - (9) "Residential facility" or "facility" means any residential hospital or hospital and school which exists for the purpose of evaluating, treating and habilitating the developmentally disabled on an impatient basis, including the Boulder River School and Hospital and the Eastmont Training Center. The term does not include a group home or

- foster home or a halfway house. A correctional facility or
 a facility for the treatment of the mentally ill shall not
 be a "residential facility" within the meaning of this act.
- 4 (10) "Respondent" means a person alleged in a petition
 5 filed pursuant to this act to be developmentally disabled
 6 and in need of developmental disabilities services.
- (11) "Responsible person" means any person willing and 7 able to assume responsibility for a person who is developmentally disabled or alleged to be developmentally disabled. Whenever, in any proceeding under this act, the 10 court believes that a conflict of interest may exist between 11 12 a person who is developmentally disabled or alleged to be 13 developmentally disabled and his parents or guardian, or that the parents or guardian are unable to protect the 14 interests of such person, or whenever there is no parent or 15 quardian, the court shall appoint a responsible person to 16 17 protect the interests of the person who is developmentally 18 disabled or alleged to be developmentally disabled. Only 19 one person shall at any one time be the responsible person within the meaning of this act. In appointing a responsible person, the court shall consider the preference of the 21 respondent or patient. The court may at any time, for good 22 23 cause shown, change its designation of who is the responsible person. 24
- 25 (12) "Seriously developmentally disabled" means

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developmentally disabled and functioning at more than three standard deviations below the mean on a standardized intelligence test such as the Stanford Binet Scale and on a measure of adaptive behavior such as the American Association on mental Deficiency Adaptive Behavior Scale, or because of some combination of developmental and physical disability, unable to function in a community—based setting.

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- Section 3. (1) Any person subject to emergency admittance to a residential facility, to examination or evaluation by a professional person, or to any hearing held pursuant to this act shall have all the rights accorded to a person subject to involuntary commitment proceedings under the laws of this state relating to involuntary commitment of the seriously mentally ill.
- (2) In addition, the parents or guardian of any person alleged to be developmentally disabled and in need of developmental disabilities services have the right:
- (a) to be present at any hearings held pursuant to this act:
 - (b) to be represented by counsel in any hearing;
- 21 (c) to offer evidence and cross-examine witnesses in 22 any hearing; and
- 23 (d) to have the respondent be examined by a
 24 professional person of their choice when such professional
 25 person is reasonably available, unless the person so chosen

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is objected to by the respondent or by a responsible person appointed by the court.

- 3 (3) A person may waive his procedural rights provided
 4 that the waiver is knowingly and intentionally made. The
 5 right to counsel in a hearing held pursuant to section 6 may
 6 not be waived. The right to habilitation provided for in
 7 this act may not be waived.
- ь (4) In the case of a person who has been admitted to a 9 residential facility for up to thirty (30) days of evaluation and treatment, or who, pursuant to 10 recommendation of a professional person, may be admitted to 11 12 a residential facility for an extended course 13 habilitation, a waiver of rights can be knowingly and intentionally made only with the concurrence of the person's 14 15 counsel, if any, his parents or quardian, and the 16 responsible person appointed by the court, if any.
- (5) In the case of a minor, the waiver of rights canbe knowingly and intentionally made:
- 19 (a) when the minor is under the age of twelve (12), by20 the parents of the minor:
- 21 (b) when the minor is over the age of twelve (12), by 22 the minor and his parents:
- 23 (c) when the minor is over the age of twelve (12) and 24 the minor and his parents do not agree, the minor can make 25 an effective waiver of his rights only with the advice of

1 counsel.

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If the court believes that there may be a conflict of interest between a minor and his parents or guardian, the court may appoint a responsible person or guardian ad litem for the minor.

Section 4. (1) The parents or guardian of any person alleged to be developmentally disabled or the person himself may at any time request the assistance of a professional person in determining whether the person is developmentally disabled, the extent of such disability, and the most appropriate course of treatment, habilitation and education for the person alleged to be developmentally disabled.

alleged to be developmentally disabled or the person himself request a course of evaluation and treatment, they shall ascertain, with the professional person who undertakes the case, the least restrictive means of evaluating and treating the person alleged to be developmentally disabled. Evaluation and treatment in a residential facility shall take place only upon certification by the professional person in charge of the case that adequate community—based facilities are not available. Residential evaluation and treatment shall not be for more than thirty (30) days without subsequent proceedings before the court.

Section 5. (1) Any person who believes that there is

a person who is developmentally disabled and in need of developmental disability services may report the situation to a professional person. If the professional person 3 believes from the facts given to him that the person may be developmentally disabled and in need of developmental disability services, he shall contact the parents or quardian of the person alleged to be developmentally 7 disabled or the person himself. If any of the persons so contacted refuse to cooperate with the professional person 10 and if the professional person believes from all the circumstances of the case that the person may be 11 developmentally disabled and in need of developmental 12 disabilities services he shall request the county attorney 13 14 to file a petition alleging that there is a person in the county who is developmentally disabled and in need of 15 16 developmental disabilities services.

- 17 (2) The petition shall contain the name and address
 18 of:
- 19 (a) the professional person and any other person
 20 requesting the petition, and their interest in the case;
 - (b) the name and address of the respondent;

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22 (c) the name and address of the parents or guardian of 23 the respondent, and of any other person believed to be 24 legally responsible for the care, support and maintenance of 25 the respondent:

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(i) the name and address of the respondent's next of kin, to the extent known:

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- (e) the name and address of any person whom the county attorney believes might be willing and able to be appointed responsible person; and
- (f) a statement of the rights of the respondent and his parents or guardian which shall be in conspicuous print and identified by a suitable heading.
- (3) Upon presentation to the court by the county attorney, the court shall immediately consider the petition with or without a hearing to determine if there is probable cause to believe that the respondent is developmentally disabled and in need of evaluation and treatment. If the court finds no such probable cause it shall dismiss the petition. If the court finds that probable cause does exist it shall direct a professional person to examine the respondent and to make an inquiry concerning the circumstances of the case. Such examination shall not exceed four (4) hours in length. If probable cause is found the court may appoint a responsible person other than the respondent's parents or quardian to protect the interests of the respondent. The responsible person shall be notified as soon as possible that a petition has been filed. Notice of the petition and the finding of probable cause shall be mailed or delivered to the respondent and to all other

- 1 persons named in the petition and to any person who would 2 have been named in the petition had his name, address, and 3 relationship to the respondent been known at the time.
- 4 (4) When the professional person first contacts the respondent, before he begins any examination, he shall give the respondent a copy of the petition and explain to the respondent the nature of the proceeding and his rights as set forth in the petition. If the respondent is incapable of understanding the explanation and proceeding, the 10 professional person shall give the petition and make the 11 explanation to the parents or quardian of the respondent. Before making any inquiry of the parents or quardian of the 13 respondent, the professional person shall give them a copy 14 of the petition, explain the nature of the proceeding and 15 their rights as set forth in the petition.
 - Section 6. (1) If the professional person, based on his examination and inquiry determines that the respondent is not developmentally disabled or is not in need of developmental disability services, he shall report this finding in writing to the court and the petition shall be dismissed. If the professional person concludes that the respondent is developmentally disabled and in need of developmental disability services, he shall report this conclusion to the court in writing together with his recommendations for evaluation and treatment. The report

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- shall include an explanation of the basis on which the 2 professional person has reached his conclusion and shall 3 include a description of any tests or evaluation devices he has employed. If the professional person's recommendation is for further evaluation and treatment, notice of this recommendation shall be sent to the respondent, his parents 7 or guardian, the next of kin, the responsible person 8 appointed by the court, if any, any attorney representing . 9 the respondent or his parents or quardian. 10 responsible person has yet been appointed, the court may 11 appoint one at this time.
 - (2) If the respondent, his parents or guardian, the responsible person, if any, or counsel for any party requests a hearing on the recommendation, the court shall set a time and place for hearing. The hearing shall be before the court without a jury. The rules of civil procedure shall apply.

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(3) Prior to any hearing held pursuant to this section, the court shall appoint counsel to represent the respondent, if the respondent has not retained independent counsel. The parents or guardian shall be informed of their right to counsel and if they are indigent the court shall, on their request, appoint counsel for them. In no case shall the same attorney represent the respondent and his parents or guardian.

- (4) If the hearing is waived or if the court finds, 1 after hearing that the respondent is developmentally disabled and in need of further evaluation and treatment, the court shall order that the respondent undergo such evaluation and treatment. Evaluation and treatment ordered pursuant to this subsection shall be for no more than thirty 7 (30) days. It shall take place in the least restrictive environment in which the necessary evaluation and treatment can be accomplished. Evaluation and treatment in a 10 residential facility shall be ordered only if the necessary 11 evaluation and treatment cannot be accomplished through the 12 use of community-based facilities.
 - Section 7. (1) If as a result of the evaluation and treatment ordered by the court, the professional person in charge of the case recommends a course of habilitation and treatment at the community level making use of community and regional based services for the developmentally disabled, he shall report his recommendation in writing to the court. The recommendation shall be accompanied by a written report indicating the factual basis for the recommendation and describing any tests or evaluation devices which the professional person has employed in evaluating the respondent. If this course of treatment and habilitation is agreed to by the parents, guardian, person evaluated, responsible person, if any, and counsel for the person

evaluated, if any, then this community-based course of treatment shall be commenced as soon as practicable, and the petition shall be dismissed.

- paragraph object to the community-based course of treatment, they may request the court to conduct a hearing on the matter. If a responsible person has not yet been appointed, the court may appoint a responsible person prior to the hearing. Notice of the time, date and place of the hearing shall be mailed or delivered to all of the parties listed in the preceeding paragraph, and to the attorney for the parents or guardian, if any. The hearing shall be held before the court without a jury. The rules of civil procedure shall apply. If the court finds that the respondent is developmentally disabled and in need of community-based developmental disabilities services, it shall order that the respondent undertake a community-based course of treatment and habilitation.
- Section 8. (1) If as a result of the evaluation and treatment either agreed to by the parents, guardian, or the person himself pursuant to section 4 or ordered by the court, the professional person in charge of the case concludes that the person evaluated is seriously developmentally disabled and recommends that treatment and habilitation be had in a residential facility on an extended

basis, the professional person shall file his written recommendation and report with the court and request that the court order the admission. The report shall include the factual basis for the recommendation, and shall describe any tests or evaluation devices which have been employed in evaluating the patient. If no responsible person has yet been appointed, the court may appoint one at this time. If there is no parent or quardian the court shall appoint a responsible person. At the request of the respondent, his parents or quardian or the responsible person, the court shall appoint counsel for the respondent. If the parents or quardian are indigent and if they request it, the court shall appoint counsel for the parents or guardian. Notice of the recommendation shall be mailed or delivered to the respondent, his parents or quardian, the responsible person, next of kin, if known, and the attorney for the respondent, if any, and for the parents or guardian, if any.

(2) The respondent, his parents or guardian, the responsible person, or the attorney for any party may request that a hearing be had on the recommendation. If a hearing is requested, the court shall mail or deliver notice of the date, time and place of the hearing to each of the parties listed at the beginning of this subsection. The hearing shall be to the court without jury. The rules of civil procedure shall apply.

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(3) If the court finds that the respondent is seriously developmentally disabled and that available community-based services are not adequate, it shall order the respondent admitted to a residential facility for an extended course of treatment and habilitation. If the court finds that the respondent is developmentally disabled, and in need of developmental disabilities services but that available community-based services are adequate, it shall order the respondent to undertake a community-based course of treatment and habilitation. If the court finds that the respondent is not developmentally disabled or is not in need of developmental disability services, it shall dismiss the request.

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- (4) If none of the parties notified of the recommendation request a hearing, the court may issue an order authorizing the person to be admitted to the residential facility for an extended period of treatment and habilitation, or the court may initiate its own inquiry as to whether the order should be granted. The court may refuse to authorize admission of a person to a residential facility for an extended period of treatment and habilitation if such admission is not in the best interests of the person.
- 24 (5) If any person is admitted to a residential 25 facility for an extended course of habilitation without a

hearing, and if subsequent to such admission one of the parties who could have requested a hearing learns that an 2 alternative course of treatment is available which is more 3 suitable to the needs of the resident, the party may request 5 the professional person in charge of the resident to release the resident to the alternative, if it is a community-based 7 alternative, or transfer the resident to the alternative, if it is a residential alternative. Any such transfer or release shall comply with the requirements of section 9. If 9 the professional person in charge of the resident refuses to 10 11 authorize the release or transfer, then the party may 12 petition the court for a hearing to determine whether the 13 present residential alternative should be continued. The 14 hearing shall comply with the procedures set forth in 15 subsection 2 of this section.

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Section 9. (1) We person shall be admitted to a 16 residential facility for longer than thirty (30) days except 17 on approval of the court. Whenever a person is admitted to 18 19 a residential facility for longer than thirty (30) days, the 20 court may appoint a person other than the parents or 21 quardian to act as responsible person for the resident. If 22 there is no parent or quardian, the court shall appoint a 23 responsible person.

24 (2) The court order approving the admission shall 25 specify the maximum period of time for which the person is admitted to the residential facility. In no case shall this maximum period exceed one year.

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(3) It at any time during the period for which a person is admitted to a residential facility for an extended period of habilitation and treatment, the professional person in charge of the resident decides that there exist sufficient community-based alternatives to provide adequate treatment and habilitation for the resident, or that it is in the best interests of the resident that he be transferred to another residential facility, then he may release the resident to such community-based alternative or transfer the resident to the other residential facility no less than fifteen (15) days after sending notice of the proposed release or transfer to the resident, his parents or quardian, the attorney who most recently represented the resident, if any, the responsible person appointed by the court, if any, and the court which ordered the admission. If any of the parties so notified objects to the release or transfer, they may petition the court for a hearing to determine whether the release or transfer should be allowed. The hearing shall comply with the procedures set forth in section 8. The court may on its own initiative inquire concerning the propriety of the release or transfer. Nothing in this subsection shall prevent the transfer of a resident to a hospital or other medical facility for

- necessary medical treatment, or emergency transfer of a resident to a mental health facility, provided such 3 emergency transfer complies with the statutory requirements emergency detention of the mentally ill. twenty-four (24) hours of an emergency medical or psychiatric transfer, notice shall be given to the parents 7 or quardian of the resident, the responsible person appointed by the court, if any, and the court.
- (4) If the professional person in charge of the resident determines that the admission to the residential 11 facility should continue beyond the period specified in the 12 court order, he shall, at least fifteen (15) days before the 13 end of the period set out in the court order, send written notice of his recommendation and request for renewal of the order to the court which issued the order, the resident, his parents or quardian, the next of kin, if known, the attorney 16 17 who most recently represented the resident, if any, and the 18 responsible person appointed by the court, if any. The 19 recommendation and request shall be accompanied by a written report which shall describe the habilitation plan which has 20 21 been undertaken for the resident and the future babilitation 22 plan which is anticipated by the professional person.
- 23 (5) If any person so notified requests a hearing, the court shall set a time and place for the hearing and shall mail or deliver notice to all of the persons informed of the 25

recommendation. The hearing shall be conducted in the manner set out in section 8. If the court finds that the 2 3 residential admission is still justified, it may order continuation of the admission to that residential facility or transfer of the resident to a different residential facility. If the court finds that the resident is still in 7 need of developmental disabilities services but does not require residential treatment, it shall order an appropriate course of community-based habilitation, or, if all parties 9 10 are willing for the resident to participate in a 11 community-based program of habilitation, it shall dismiss 12 the petition. If the need for developmental disabilities 13 services no longer exists, the court shall dismiss the 14 petition. The court shall not order continuation of 15 admission to a residential facility which does not have an 16 individualized habilitation plan for the resident. In its 17 order, the court shall make findings of fact on which its 18 order is based. The court may on its own initiative inquire 19 concerning the suitability of continuing an admission to a 20 residential facility.

Section 10. Hearings held pursuant to this act shall
be held in the district court for the district where the
respondent resides. Except that at the request of any
party, or the professional person who must be present at the
hearing, a hearing may be held in the district court for the

- district where the respondent is undergoing evaluation,
- treatment or habilitation in a residential facility, or is
- 3 undergoing community-based evaluation, treatment or
- 4 habilitation. The cost of any hearing held pursuant to this
- act shall be born by the county where the respondent
- 6 resides.

- 7 section 11. Any order issued by a court after a
- 8 hearing held pursuant to any provision of this act may be
 - appealed to the Montana supreme court in the same manner as
- 10 for civil appeals generally.
- 11 Section 12. Whenever evaluation by a professional
- 12 person is ordered by a court pursuant to any provision of
 - this act, the person being evaluated, his parents or
- 14 quardian shall have a reasonable choice of a professional
- 15 person qualified to perform such service.
- 16 Section 13. In any hearing held pursuant to this act
- 17 which involves consideration of the recommendation and
- 18 report of a professional person, the professional person who
- 19 made the recommendation and report shall be present at the
- 20 hearing and subject to cross-examination.
- 21 Section 14. In any hearing held pursuant to this act
- 22 the court may request the county welfare department to
- 23 prepare a social summary of the respondent for use by the
- 24 court.
- 25 Section 15. No person who has reached the age of

najority shall be compelled against his will to undertake a course of treatment and habilitation solely because he is developmentally disabled, but only it such disability causes him to be unable to protect his life and health.

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Section 16. The parents, guardian, the person himself, or a professional person may admit a person believed to be developmentally disabled to a residential facility on an emergency basis when necessary to protect the person from death or serious bodily harm. However, if requested by the parents, quardian or the person admitted on an emergency basis, a petition as set out in section 5 shall be filed on the next judicial day by the county attorney of the county where the person resides. If a petition is filed, the professional person assigned by the court to conduct the examination and inquiry shall report back to the court on the next judicial day following the filing of the petition. Once a petition is filed, continued detention in the residential tacility shall be allowed only on order of the court when necessary to protect the respondent from death or serious bodily harm. In no case shall an emergency admission to a residential facility continue for longer than thirty (30) days without subsequent proceedings before the court.

Section 17. (1) Unless specifically stated in an order by the court, a person admitted to a residential

facility for an extended course of habilitation shall not forfeit any legal right or suffer any legal disability by reason of the provisions of this act except insofar as it may be necessary to detain the person for habilitation, evaluation or care.

(2) Whenever any person is admitted to a residential facility for a period of more than thirty (30) days, for an extended course of habilitation, the court ordering the admission may make an order stating specifically any legal rights which are denied the respondent and any legal 11 disabilities which are imposed on him. As part of its 12 order, the court may appoint a person to act as conservator 13 of the respondent's property. Any conservatorship created 14 pursuant to this section shall terminate upon the conclusion 15 of the admission if not sooner terminated by the court. A 16 conservatorship or quardianship extending beyond the period of the admission may not be created except according to the 17 procedures set forth under montana law for the appointment 18 19 of conservators and quardians generally.

(3) Any person who has been admitted to a residential facility pursuant to this act shall be automatically restored upon the termination of the admission to all or his civil and legal rights which may have been lost when he was admitted. This subsection shall not affect, however, any quardianship or conservatorship created independently of the

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admission proceedings, according to the provisions of Montana law relating to the appointment of conservators and guardians generally. Any person who leaves a residential facility following a period of evaluation and habilitation shall be given a written statement setting forth the substance of this subsection.

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(4) Any person admitted to a residential facility prior to the effective date of this act shall enjoy all the rights and privileges of a person admitted after the effective date of this act.

Section 18. (1) If a person is admitted to a residential facility under the provisions of this act and is eligible for hospital care, treatment or habilitation by an agency of the United States, and if a certificate of notification from such agency showing that facilities are available and that the person is eligible for care or treatment therein is received, the court may order the person to be placed in the custody of the agency for hospitalization. The chief officer of any hospital or residential facility operated by the agency and in which the person is admitted shall, with respect to the person, be wested with the same powers as the superintendent of the Boulder River school and hospital with respect to detention, custody, transfer and release of the person. Jurisdiction shall be retained in the appropriate courts of this state to

- inquire into the mental condition of persons so admitted, and to determine the necessity for continuance of their admission.
- (2) Consistent with other provisions of this act, a person admitted to a residential facility under this act for a period more than thirty (30) days may be committed by the court to the custody of friends or next of kin residing 7 outside the state or transferred to a residential facility located outside the state, if the out-of-state facility agrees to receive the person, provided, however that no such 10 commitment or transfer shall be for a longer period of time 11 12 than is permitted within the state. If the person is 13 indigent, the expense of supporting him in an out-of-state facility and the expense of transportation shall be borne by 14 15 the state of Montana.
- 16 (3) The transfer of persons admitted to a residential
 17 facility under the provisions of this act out of Montana or
 18 under the laws of another jurisdiction into Montana shall be
 19 governed by the provisions of the interstate compact on
 20 mental health.
- Section 19. We person admitted to or in a residential facility shall be fingerprinted unless required by other provisions of law.
- 24 Section 20. (1) A person admitted to a residential 25 facility may be photographed upon admission for

identification and the administrative purposes of the facility. Such photographs shall be confidential and shall not be released by the facility except pursuant to court order.

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- 5 (2) No other nonmedical photographs shall be taken or 6 used without consent of the resident's parents or guardian 7 or the responsible person appointed by the court.
 - Section 21. Persons admitted to a residential facility for a period of habilitation shall enjoy the following rights:
 - (1) Residents shall have a right to dignity, privacy and humane care.
 - (2) Residents shall be entitled to send and receive sealed mail. Moreover, it shall be the duty of the facility to foster the exercise of this right by furnishing the necessary materials and assistance.
 - (3) hesidents shall have the same rights and access to private telephone communication as patients at any public hospital, except to the extent that a professional person responsible for formulation of a particular resident's habilitation plan writes an order imposing special restrictions and explains the reasons for any such restrictions. The written order must be renewed semiannually if any restrictions are to be continued. Residents shall have an unrestricted right to visitation,

- to the extent that a professional person responsible for formulation of a particular resident's habilitation plan writes an order imposing special restrictions and explains the reasons for any such restrictions. The written order must be renewed semiannually if any restrictions are to be continued.
- 7 (4) Besidents shall have a right to receive suitable 8 educational services regardless of chronological age, degree 9 of retardation or accompanying disabilities or handicaps.
- 10 (5) Each resident shall have an adequate allowance of neat, clean, suitably fitting and seasonable clothing. 11 Except when a particular kind of clothing is required 12 because of a particular condition, residents shall have the 13 14 opportunity to select from various types of neat, clean, and 15 seasonable clothing. Such clothing shall be considered the 16 resident's throughout his stay in the institution. Clothing both in amount and type shall make it possible for residents 17 to go out of doors in inclement weather, to go for trips or 18 visits appropriately dressed, and to make a normal 19 20 appearance in the community. The facility shall make 21 provision for the adequate and regular laundering of the 22 residents clothing.
 - (6) Each resident shall have the right to keep and use his own personal possessions except insofar as such clothes or personal possessions may be determined to be dangerous,

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1 either to himself or to others, by a professional person.

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- (7) A resident has a right to a humane physical environment within the residential facilities. facilities shall be designed to make a positive contribution to the efficient attainment of the habilitation goals of the resident. To accomplish this purpose:
- (a) Regular housekeeping and maintenance procedures which will ensure that the facility is maintained in a safe, clean and attractive condition shall be developed and implemented.
 - (b) Pursuant to an established routine maintenance and repair program, the physical plant shall be kept in a continuous state of good repair and operation so as to ensure the health, comfort, safety and well-being of the residents and so as not to impede in any manner the habilitation programs of the residents.
 - (c) The physical facilities must meet all fire and safety standards established by the state and locality. In addition, the facility shall meet such provisions of the life safety code of the national fire protection association as are applicable to it.
- (d) There must be special facilities for nonambulatory residents to assure their safety and confort, including special fittings on toilets and wheelchairs. Appropriate provision shall be made to permit nonambulatory residents to

communicate their needs to staff.

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- 2 (8) Residents shall have a right to receive prompt and adequate medical treatment for any physical ailments and for 3 the prevention of any illness or disability. Such medical treatment shall meet standards of medical practice in the community.
 - (9) Corporal punishment shall not be permitted.
- (10) The opportunity for religious worship shall be accorded to each resident who desires such worship. Provisions for religious worship shall be made available to 10 11 all residents on a nondiscriminatory basis. No individual 12 shall be compelled to engage in any religious activities.
- 13 (11) Residents shall have a right to a nourishing, well-balanced diet. The diet for residents shall provide at a minimum the recommended daily dietary allowance as developed by the national academy of sciences. Provisions shall be made for special therapeutic diets and for substitutes at the request of the resident, or his parents or quardian or next of kin, or the responsible person appointed by the court, in accordance with the religious requirements of any resident's faith. Denial of a nutritionally adequate diet shall not be used as punishment.
 - (12) Residents shall have a right to regular physical exercise several times a week. It shall be the duty of the facility to provide both indoor and outdoor facilities and

- equipment for such exercise. Residents shall have a right to be outdoors daily in the absence of contrary medical considerations.
- 4 (13) Residents shall have a right, under appropriate
 5 supervision, to suitable opportunities for the interaction
 6 with members of the opposite sex, except where a
 7 professional person responsible for the formulation of a
 8 particular resident's habilitation plan writes an order to
 9 the contrary and explains the reasons therefor.

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- Section 22. (1) Persons admitted to residential facilities shall have a right to habilitation, including medical treatment, education and care, suited to their needs, regardless of age, degree of retardation or handicapping condition. Each resident has a right to a habilitation program which will maximize his human abilities and enhance his ability to cope with his environment. Every residential facility shall recognize that each resident, regardless of ability or status, is entitled to develop and realize his fullest potential. The facility shall implement the principle of normalization so that each resident may live as normally as possible.
- 22 (2) Residents shall have a right to the least
 23 restrictive conditions necessary to achieve the purposes of
 24 habilitation. To this end, the facility shall make every
 25 attempt to move residents from:

- 1 (a) wore to less structured living:
- (b) larger to smaller facilities;
- (c) larger to smaller living units:
 - (d) group to individual residence;
- 5 (e) segregated from the community to integrated into 6 the community living:
- 7 (f) dependent to independent living.
- 6 (3) Within fourteen (14) days of his admission to a
 9 residential facility, each resident shall have an evaluation
 10 by appropriate specialists for programming purposes.
- 11 (4) Each resident shall have an individualized 12 habilitation plan formulated by the facility. This plan 13 shall be developed by appropriate professional persons and implemented as soon as possible but no later than fourteen 14 15 (14) days after the resident's admission to the facility. 16 An interim program of habilitation, based 17 preadmission evaluation conducted pursuant to this act. 18 shall commence promptly upon the resident's admission. Each 19 individualized habilitation plan shall contain:
- 20 (a) a statement of the nature of the specific 21 limitations and specific needs of the resident;
- 22 (b) a description of intermediate and long-range 23 habilitation goals with a projected timetable for their 24 attainment:
- (c) a statement of, and an explanation for, the plan

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- 1 of habilitation for achieving these intermediate and long-range goals;
- 3 (d) a statement of the least restrictive setting for habilitation necessary to achieve the habilitation goals of the resident:
- (e) a specification of the professional persons and 7 other staff members who are responsible for the particular resident's attaining these habilitation goals;
- 9 (f) criteria for release to less restrictive settings for habilitation, including criteria for discharge and a 11 projected date for discharge.

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- (5) As part of his habilitation plan, each resident shall have an individualized post-institutionalization plan. This plan shall be developed by a professional person who shall begin preparation of such plan upon the resident's admission to the institution and shall complete such plan as soon as practicable. The parents or quardian or next of kin of the resident, the responsible person appointed by the court, if any, and the resident, if able to give informed consent, shall be consulted in the development of such plan and shall be informed of the content of such plan.
- (6) In the interests of continuity of care, one professional person shall whenever possible be responsible for supervising the implementation of the habilitation plan. integrating the various aspects of the habilitation program,

- recording the resident's progress as measured by 1 objective indicators. This professional person shall also be responsible for ensuring that the resident is released 3 when appropriate to a less restrictive habilitation setting.
 - (7) The habilitation plan shall be continuously reviewed by the professional person responsible for supervising the implementation of the plan and shall be modified if necessary. In addition, six months after admission and at least annually thereafter, each resident shall receive a comprehensive psychological, social, educational and medical diagnosis and evaluation, and his habilitation plan shall be reviewed by an interdisciplinary team of no less than two professional persons and such resident care workers as are directly involved in his habilitation and care.
- 16 (8) Each resident discharged to the community shall 17 have a program of transitional habilitation assistance.
- (9) The professional person in charge of the 18 19 residential facility shall report in writing to the parents or quardian of the resident, or the responsible person, at 20 21 least every six months on the resident's educational, vocational and living skills progress and medical condition. 22 23 Such report shall also state any appropriate habilitation 24 program which has not been afforded to the resident because 25 of inadequate habilitation resources.

- 1 (10) The parents or guardian of each resident, or the
 2 responsible person appointed by the court, shall promptly
 3 upon resident's admission receive a written copy of all the
 4 above standards for adequate habilitation. Each resident,
 5 if the resident is able to comprehend, shall promptly upon
 6 his admission be orally informed in clear language of the
 7 above standards and, where appropriate, be provided with a
 8 written copy.
- 9 Section 23. Complete records for each resident shall 10 be maintained and shall be readily available to professional 11 persons and to the resident care workers who are directly involved with the particular resident and to the mental 12 disabilities board of visitors. All information contained 1.3 in a resident's records shall be considered privileged and 14 confidential. The parents or quardian, the responsible 15 person appointed by the court, and any person properly 16 authorized in writing by the resident, if such resident is 17 18 capable of giving informed consent, or by his parents or quardian or the responsible person, shall be permitted 19 access to the resident's records. These records shall 20 include: 21
- 22 (1) identification data, including the resident's legal status;
- 24 (2) the resident's history, including but not limited 25 to:

(a) family data, educational background, and employment record;

- (b) prior medical history, both physical and mental,
 including prior institutionalization;
- (3) The resident's grievances if any:
- (4) An inventory of the resident's life skills;
- 7 (5) A record of each physical examination which 8 describes the results of the examination:
- 9 (6) A copy of the individual habilitation plan and any modifications thereto and an appropriate summary which will guide and assist the resident care workers in implementing the resident's program;
- 13 (7) The findings made in periodic reviews of the 14 habilitation plan which findings shall include an analysis 15 of the successes and failures of the habilitation program 16 and shall direct whatever modifications are necessary:
- 17 (8) A copy of the post—institutionalization plan and 18 any modifications thereto, and a summary of the steps that 19 have been taken to implement that plan:
- 26 (9) A medication history and status;
- 21 (10) A summary of each significant contact by a 22 professional person with a resident;
- 23 (11) A summary of the resident's response to his 24 program, prepared by a professional person involved in the 25 resident's habilitation and recorded at least monthly. Such

- 1 response, wherever possible, shall be scientifically 2 documented.
 - (12) A monthly summary of the extent and nature of the resident's work activities and the effect of such activity upon the resident's progress along the habilitation plan;
 - (13) A signed order by a professional person for any physical restraints;

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- (14) A description of any extraordinary incident or accident in the facility involving the resident, to be entered by a staff member noting personal knowledge of the incident or accident or other source of information, including any reports of investigations of residents mistreatment:
- (15) A summary of family visits and contacts:
- 15 (16) A summary of attendance and leaves from the 16 facility:
 - (17) A record of any seizures, illnesses, treatments thereof, and immunizations.
 - Section 24. Each professional person employed by a residential facility shall meet all licensing and certification requirements promulgated by the state of Montana for persons engaged in private practice of the same profession elsewhere in Montana. Other staff members shall meet the same licensing and certification requirements as persons who engage in private practice of their specialty

- elsewhere in Montana. All resident care workers who have not had prior clinical experience in a residential facility
- 3 for habilitation of the developmentally disabled shall have
- 4 suitable orientation training. Staff members on all levels
- 5 shall have suitable, regularly scheduled in-service
 - training. Each resident care worker shall be under the
- 7 direct professional supervision of a qualified staff member.
- 8 Section 25. Every residential facility shall prohibit
- 9 mistreatment, neglect or abuse in any form of any resident.
- 10 Alleged violations shall be reported immediately to the
- 11 professional person in charge of the facility and there
- 12 shall be a written record that:
- (1) each alleged violation has been thoroughlyinvestigated and findings stated;
- 15 (2) the results of such investigation are reported to 16 the professional person in charge of the facility within 17 twenty—four (24) hours of the report of the incident. Such
- 18 reports shall also be made to the mental disabilities board
- 19 of visitors monthly and to the developmental disabilities
- 20 advisory council at its next scheduled public meeting. Each
- 21 facility shall cause a written statement of this policy to
- 22 be posted in each cottage and building and circulated to all
- 23 staff members.
- 24 Section 26. (1) Residents of a residential facility
- 25 shall have a right not to be subjected to any unusual or

hazardous treatment procedures without the express and informed consent of the resident, if the resident is able to give such consent, and of his parents or guardian or the responsible person appointed by the court, after opportunities for consultation with independent specialists and legal counsel. Such proposed procedures shall first have been reviewed and approved by the mental disabilities board of visitors before such consent shall be sought.

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- absolutely necessary to protect the resident from injury to himself or to prevent injury to others. Restraint shall not be employed as punishment, for the convenience of staff, or as a substitute for a habilitation program. Restraint shall be applied only if alternative techniques have failed and only if such restraint imposes the least possible restriction consistent with its purpose. Only a professional person may authorize the use of restraints. Orders for restraints by a professional person shall be in writing and shall not be in force for longer than twelve (12) hours. Whenever physical restraint is ordered suitable provision shall be made for the comfort and physical needs of the person restrained.
- (3) Seclusion, defined as the placement of a resident alone in a locked room, shall not be employed. Legitimate "time out" procedures may be utilized under close and direct

professional supervision as a technique in behavior-shaping programs.

- of noxious or aversive stimuli shall be reviewed and approved by the mental disabilities board of visitors and shall be conducted only with the express and informed consent of the affected resident, if the resident is able to give such consent, and of his parents or guardian or the responsible person appointed by the court, after opportunities for consultation with independent specialists and with legal counsel. Such behavior modification programs shall be conducted only under the supervision of and in the presence of a professional person who has had proper training in such techniques.
- (5) No resident shall be subjected to a behavior modification program designed to eliminate a particular pattern of behavior without prior certification by a physician that he has examined the resident in regard to behavior to be extinguished and finds that such behavior is not caused by a physical condition which could be corrected by appropriate medical procedures. No resident shall be subjected to a behavior modification program which attempts to extinguish socially appropriate behavior or to develop new behavior patterns when such behavior modifications serve only institutional convenience.

(6) Flectric shock devices shall be considered a research technique for the purpose of this act. Such devices shall only be used in extraordinary circumstances to prevent self-mutilation leading to repeated and possibly permanent physical damage to the resident and only after alternative techniques have failed. The use of such devices shall be subject to the conditions prescribed by this act for experimental research generally and shall be used only under the direct and specific order of the professional person in charge of the residential facility.

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Section 27. Besidents of a residential facility shall have a right not to be subjected to experimental research without the express and informed consent of the resident, if the resident is able to give such consent, and of his parents or guardian or the responsible person appointed by the court after opportunities for consultation with independent specialists and with legal counsel. Such proposed research shall first have been reviewed and approved by the mental disabilities board of visitors before such consent shall be sought. Prior to such approval the board shall determine that such research complies with the principles of the statement on the use of human subjects for research of the American association on mental deficiency and with the principles for research involving human subjects required by the United States gepartment of health,

education and welfare for projects supported by that agency.

Section 28. The following rules shall govern resident

labor:

4 (1) No resident shall be required to perform labor
5 which involves the operation and maintenance of the facility
6 or for which the facility is under contract with an outside
7 organization. Privileges or release from the facility shall
8 not be conditioned upon the performance of labor covered by
9 this provision. Residents may voluntarily engage in such
10 labor if the labor is compensated in accordance with the
11 minimum wage laws of the Pair Labor Standards Act, 29 U.S.C.
12 sec. 206, as amended.

- 13 (2) No resident shall be involved in the care
 14 (feeding, clothing, bathing), training or supervision of
 15 other residents unless he:
 - (a) has volunteered;
- 17 (b) has been specifically trained in the necessary
 18 skills:
- 19 (c) has the humane judgment required for such 20 activities:
 - (d) is adequately supervised; and
- 22 (e) is reimbursed in accordance with the minimum wage
- 23 laws of the Pair Labor Standards Act, 29 U.S.C. sec. 206, as
- 24 amended.

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25 (3) Residents may be required to perform vocational

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afflicted.

- training tasks which do not involve the operation and
 maintenance of the facility, subject to a presumption that
 an assignment of longer than three months to any task is not
 a training task, provided the specific task or any change in
 task assignment is:
- 6 (a) an integrated part of the resident's habilitation
 7 plan and approved as a habilitation activity by a
 8 professional person responsible for supervising the
 9 resident's habilitation:
- 10 (b) supervised by a staff member to oversee the
 11 habilitation aspects of the activity.

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- (4) Residents may voluntarily engage in habilitative labor at nonprogram hours for which the facility would otherwise have to pay an employee, provided the specific labor or any change in labor is:
 - (a) an integrated part of the resident's habilitation plan and approved as a habilitation activity by a professional person responsible for supervising the resident's habilitation;
- 20 (b) supervised by a staff member to oversee the 21 habilitation aspects of the activity; and
- (c) compensated in accordance with the minimum wage
 laws of the Pair Labor Standards Act, 29 U.S.C. sec. 206, as
 amended.
- 25 (5) If any resident performs nabilitative labor which

- involves the operation and maintenance of a facility, but

 due to physical or mental disability is unable to perform

 the labor as efficiently as a person not so physically or

 mentally disabled, then the patient may be compensated at a

 rate which bears the same approximate relation to the

 statutory minimum wage as his ability to perform that
- 9 (6) Residents may be required to perform tasks of a 10 personal housekeeping nature such as the making of one's own 11 bed.

particular job bears to the ability of a person not so

- 12 (7) Residents shall be allowed to use a reasonable
 13 amount of the compensation received pursuant to this section
 14 for personal and incidental purchases and expenses.
 - (8) Staffing shall be sufficient so that the facility is not dependent upon the use of residents or volunteers for the care, maintenance or habilitation of other residents or for income-producing services. The facility shall formulate a written policy to protect the residents from exploitation when they are engaged in productive work.
- 21 Section 29. Within one (1) year of the effective date 22 of this act, each resident governed by the provisions of 23 this act shall be evaluated as to his mental, emotional, 24 social, and physical condition. Such evaluation or 25 reevaluation shall be conducted by an interdisciplinary team

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1 of professional persons who shall use professionally recognized tests and 2 examination procedures. Each resident's parents or quardian, next of kin or legal 3 representative or the responsible person appointed by the 5 court shall be contacted and his readiness to make provisions for the resident's care in the community shall be 7 ascertained. Each resident shall be returned to his family, 8 if adequately habilitated, or assigned to the least 9 restrictive habilitation setting. Where necessary, the 10 professional person in charge of the resident shall petition 11 the court to appoint a responsible person.

Section 30. No person shall be admitted to any

publicly supported residential institution caring for

developmentally disabled persons unless such institution

meets the standards prescribed by this act.

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Section 31. (1) The governor shall appoint a mental disabilities board of visitors. The board shall consist of five (5) persons at least three (3) of whom shall not be professional persons and at least one (1) of whom shall be a representative of an organization concerned with the care and welfare of the developmentally disabled. No one may be a member of the board who is an agent or employee of the department of institutions or of any residential facility affected by this act. If a board of similar title and structure is created in any act concerning the treatment of

the mentally ill, then one (1) board shall be created to
perform the functions set out in both acts and the board so
created shall include at least one (1) representative of an
organization concerned with the care and welfare of the
mentally ill and one representative of an organization
concerned with the care and welfare of the mentally retarded
or developmentally disabled.

LC 1231

8 (2) The mental disabilities board of visitors shall be
9 an independent board of inquiry and review to assure that
10 the treatment of all persons admitted to a residential
11 facility is humane and decent and meets the requirements set
12 forth in this act.

The board shall review all plans for experimental 13 research or hazardous treatment procedures involving persons 14 15 admitted to any residential facility to assure that the 16 research project is humane and not unduly hazardous and that 17 it complies with the principles of the statement on the use 18 of human subjects for research of the American association on mental deficiency and with the principles for research 19 involving human subjects required by the United States 20 department of health, education and welfare. 21 22 experimental research project involving persons admitted to 23 any residential facility affected by this act shall be 24 commenced unless it is approved by the mental disabilities board of visitors. The board shall investigate all cases of 25

alleged mistreatment of a resident.

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- residential facility which is providing a course of residential habilitation and treatment to any person pursuant to this act. The board shall inspect the physical plant, including residential, recreational, dining, and sanitary facilities. It shall visit all wards and treatment or habilitation areas. The board shall inquire concerning all habilitation programs being implemented by the institution.
- (4) The board shall inspect the file of each person admitted to a residential facility pursuant to this act to insure that a habilitation plan exists and is being implemented. The board shall inquire concerning all use of restraints, isolation or other extraordinary measures.
- (5) The board may assist any patient at a residential facility in resolving any grievance he may have concerning his admission or his course of treatment and habilitation in the facility.
- (6) If the board believes that any facility is failing to comply with the provisions of this act in regard to its physical facilities or its treatment of any resident, it shall report its findings at once to the parents or guardian of any patient involved, the next of kin, if known, the responsible person appointed by the court for any patient

- involved, the professional person in charge of the facility,

 the director of the department of institutions and the

 district court which has jurisdiction over the facility.
- The mental disabilities board of visitors shall report annually to the governor and shall report to each session of the Montana legislature concerning the status of the residential facilities and habilitation programs which it has inspected.
- 9 (8) The mental disabilities board of visitors shall be
 10 attached to the governor for administrative purposes. It
 11 may employ staff for the purpose of carrying out its duties
 12 as set out in this act.

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- Section 32. If any person is a patient in a mental health facility and the professional person in charge of the patient determines that the patient is suffering from a developmental disability rather than mental illness and should more properly be admitted to a residential facility, then the professional person shall commence proceedings consistent with the procedures set forth in this act for admissions generally to effect such admission.
- 21 Section 33. If any provision of this act or the 22 application thereof to any person or circumstances is held 23 invalid, such invalidity shall not affect other provisions 24 or applications of the act which can be given effect without 25 the invalid provision or application, and to this end the

- 1 provisions of this act are declared to be severable.
- Section 34. Section 80-2312, R.C.M. 1947, is amended
- 3 to read as follows:
- 4 #80-2312. Supervision of Glendive center-transfers to
- 5 Boulder river school and hospital. The department shall
- 6 establish and direct the services to be provided at the
- 7 center. The department shall provide for temporary transfers
- 5 from the Eastmont training center to the Boulder river
- 9 school and hospital for special medical, psychological,
- 10 surgical, and other services consistent with the statutory
- 11 requirements for transfer of a resident to a different
- 12 residential facility."
- 13 Section 35. Sections 80-2303 through 80-2309, and
- 14 38-301 through 38-303, B.C.M. 1947, are repealed.

-End-

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Approved by Committee on Judiciary

1 SENATE BILL HC. 306
2 INTRODUCED BY TOWN

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A BILL POR AN ACT ENTITLED: "AN ACT TO FROUDE FOR THE IDENTIFICATION, HABILITATION AND HUMAN HIGHTS OF THE DEVELOPMENTALLY DISABLED; ABBRDING SECTION 50 2312, H.C.M. 1947, AND REFEALING SECTIONS 38-301 THROUGH 38-303, AND 86-2303 THROUGH 86-2309, AND 80-2312, K.C.M. 1947."

TO BE IT INACTED BY THE LEGISLATURE OF THE STATE OF MONTANA:

Section 1. The purpose of this act is:

- (3) to secure for each person who may be developmentally disabled such treatment and habilitation as will be suited to the needs of the person, and to assure that such treatment and habilitation are skillfully and humanely administered with full respect for the person's dignity and personal integrity:
- (2) to accomplish this goal whenever possible in a community—based setting;
- (3) to accomplish this goal in an institutionalized setting only when less restrictive alternatives are unavailable or inadequate and only when a person is so severely disabled as to require institutionalized care; and
- (4) to assure that due process of law is accorded any person coming under the provisions of this act.

Section 2. Definitions. As used in this act:

- (1) "board" means the mental disabilities board of visitors created by this act.
- (2) "Community-based facilities" or "community-based services" include those services and facilities which are available for the evaluation, treatment and habilitation of the developmentally disabled in a community setting, including but not limited to, outpatient facilities, special education services, group homes, foster homes, day care facilities, sheltered workshops, and other community-based services and facilities.
- 12 (3) *Court* means the district court of the state of
 13 Montana.
- 14 (4) "Developmentally disabled" means suffering from
 15 disabilities attributable to mental retardation, cerebral
 16 palsy, epilepsy, autism or any other neurologically
 17 handicapping conditions CONDITION closely related to mental
 18 retardation and requiring treatment similar to that required
 19 by mentally retarded individuals; which condition has
 20 continued or can be expected to continue indefinitely and
 21 constitutes a substantial handicap of such individuals.
 - (5) "Habilitation" means the process by which a person who is developmentally disabled is assisted to acquire and maintain those life skills which enable him to cope more effectively with the demands of his own person and

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- environment and to raise the level of his physical, mental and social efficiency. Babilitation includes but is not limited to formal, structured education and treatment.
 - (6) "Next of kin" includes but need not be limited to the spouse, parents, adult children, and adult brothers and sisters of a person.
 - (7) "Professional person" means:
 - (a) a medical doctor, or

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- (b) a person trained in the field of developmental disabilities and certified by the regional mental health director, if the director is a licensed physician, by a member of the regional developmental disabilities council or board of directors, if such member is a licensed physician, or by the superintendent of the Boulder River School and Respital or of the Eastmont Praining Center, if the superintendent is a licensed physician DEPARTMENT OF INSTITUTIONS OR THE DEPARTMENT OF SOCIAL AND HEHABILITATION SERVICES IN ACCORDANCE WITH STANDARDS OF PROFESSIONAL LICENSING BOARDS, FEDERAL REGULATIONS, AND THE JOINT COMMISSIONS ON ACCREDITATION OF BOSPITALS.
- 21 (8) "Mesident" means a person admitted to a
 22 residential facility for a course of evaluation, treatment
 23 or habilitation.
- 24 (9) "Residential facility" or "facility" means any
 25 residential hospital or hospital and school which exists for

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- the purpose of evaluating, treating and habilitating the
 developmentally disabled on an impatient basis, including
 the Boulder River School and Hospital and the Eastmont
 Training Center. The term does not include a group home or
 foster home or a halfway house. A correctional facility or
 a facility for the treatment of the mentally ill shall not
 be a "residential facility" within the meaning of this act.

 [10] "Respondent" means a person alleged in a petition
- 9 filed pursuant to this act to be developmentally disabled
 10 and in need of developmental disabilities services.
- (11) "Responsible person" neans any person willing and 11 able to assume responsibility for a person who is 12 developmentally disabled or alleged to be developmentally 13 disabled. Whenever, in any proceeding under this act, the 14 15 court believes that a conflict of interest may exist between 16 a person who is developmentally disabled or alleged to be developmentally disabled and his parents or quardian, or 17 that the parents or quardian are unable to protect the 18 interests of such person, or whenever there is no parent or 19 guardian, the court shall appoint a responsible person to 20 protect the interests of the person who is developmentally 21 22 disabled or alleged to be developmentally disabled. Only one person shall at any one time be the responsible person 23 within the meaning of this act. In appointing a responsible person, the court shall consider the preference of the

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respondent or patient. The court may at any time, for good cause shown, change its designation of who is the responsible person.

developmentally disabled" (12) *Seriously developmentally disabled and functioning at more than three standard deviations below the mean on a standardised intelligence test such as the Stanford Binet Scale and on -a acasare of adaptive behavior such as the American Association on Hental Deficiency Adaptive Schavior Scale, or because of your combination of developmental and physical disability, DUE TO DEVELOPMENTAL OR PHYSICAL DISABILITY OR A COMBINATION OF BOTH RENDERING A PERSON unable to function in a community-based setting.

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- Section 3. (1) Any person subject to emergency admittance to a residential facility, to examination or evaluation by a professional person, or to any hearing held pursuant to this act shall have all the rights accorded to a person subject to involuntary commitment proceedings under the laws of this state relating to involuntary commitment of the seriously mentally ill.
- (2) In addition, the parents or guardian of any person 21 alleged to be developmentally disabled and in need of 22 developmental disabilities services have the right: 23
- (a) to be present at any hearings held pursuant to 24 25 this act:

- 1 (b) to be represented by counsel in any hearing:
- (c) to offer evidence and cross-examine witnesses in any hearing: and
- (d) to have the respondent be examined professional person of their choice when such professional person is reasonably available, unless the person so chosen 7 is objected to by the respondent or by a responsible person appointed by the court.
- 9 (3) A person may waive his procedural rights provided 10 that the waiver is knowingly and intentionally made. The 11 right to counsel in a hearing held pursuant to section 6 may 12 not be waived. The right to habilitation provided for in 13 this act may not be waived.
- 14 (4) In the case of a person who has been admitted to a 15 residential facility for up to thirty (30) days of 16 evaluation and treatment, or who, pursuant to the 17 recommendation of a professional person, may be admitted to 18 a residential tacility for an extended course of 19 habilitation, a waiver of rights can be knowingly and 20 intentionally made only with the concurrence of the person's 21 counsel, if any, his parents or quardian, and 22 responsible person appointed by the court, if any.
- 23 (5) In the case of a minor, the waiver of rights can be knowingly and intentionally made: 24
- 25 (a) when the minor is under the age of twelve (12), by -6-

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the parents of the minor <u>PITE THE CONCURRENCE OF THE</u>

RESPONSIBLE PERSON, IP ANY:

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- 3 (b) when the minor is over the age of twelve (12), by4 the minor and his parents;
 - (c) when the minor is over the age of twelve (12) and the minor and his parents do not agree, the minor can make an effective waiver of his rights only with the advice of counsel.
 - If the court believes that there may be a conflict of interest between a minor and his parents or guardian, the court may appoint a responsible person or guardian ad litem for the minor.
 - Section 4. (1) The parents or guardian of any person alleged to be developmentally disabled or the person himself may at any time request the assistance of a professional person in determining whether the person is developmentally disabled, the extent of such disability, and the most appropriate course of treatment, habilitation and education for the person alleged to be developmentally disabled.
 - (2) Whenever the parents or guardian of a person alleged to be developmentally disabled or the person himself request a course of evaluation and treatment, they shall ascertain, with the professional person who undertakes the case, the least restrictive means of evaluating and treating the person alleged to be developmentally disabled.

1 Evaluation and treatment in a residential facility shall
2 take place only upon certification by the professional
3 person in charge of the case that adequate community-based
4 facilities are not available REASONABLY NEAR THE PLACE OP
5 RESIDENCE OF THE PRESON ALLEGED TO BE DEVELOPMENTALLY
6 DISABLED. Residential evaluation and treatment shall not be
7 for more than thirty (30) days without subsequent
8 proceedings before the court.

Section 5. (1) Any person who believes that there is 9 10 a person who is developmentally disabled and in need of 11 developmental disability services may report the situation to a professional person. If the professional person 12 13 believes from the facts given to him that the person may be developmentally disabled and in need of developmental 14 disability services, he shall contact the parents or 15 quardian of the person alleged to be developmentally 16 17 disabled or the person himself. If any of the persons so 18 contacted refuse to cooperate with the professional person and if the professional person believes from all the 19 circumstances of the case that the person 20 developmentally disabled and in need of developmental 21 22 disabilities services he shall request the county attorney to file a petition alleging that there is a person in the 23 24 county who is developmentally disabled and in need of developmental disabilities services.

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- 1 (2) The petition shall contain the name and address
 2 of:
- (a) the professional person and any other person
 requesting the petition, and their interest in the case;
- (b) the name and address of the respondent;
- the respondent, and of any other person believed to be legally responsible for the care, support and maintenance of the respondent:
- 10 (d) the name and address of the respondent's next of
 11 kin, to the extent known;
- 12 (e) the name and address of any person whom the county
 13 attorney believes might be willing and able to be appointed
 14 responsible person; and
- 15 (f) a statement of the rights of the respondent and 16 his parents or quardian which shall be in conspicuous print 17 and identified by a suitable heading.

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(3) Upon presentation to the court by the county attorney, the court shall immediately consider the petition with or without a hearing to determine if there is probable cause to believe that the respondent is developmentally disabled and in need of evaluation and treatment. If the court finds no such probable cause it shall dismiss the petition. If the court finds that probable cause does exist it shall direct a professional person to examine the

- respondent and to make an inquiry concerning the circumstances of the case. Such examination shall not exceed four (4) hours in length. If probable cause is found the court may appoint a responsible person other than the respondent's parents or quardian to protect the interests of the respondent. The responsible person shall be notified as 7 soon as possible that a petition has been filed. Notice of the petition and the finding of probable cause shall be 9 mailed or delivered to the respondent and to all other 10 persons named in the petition and to any person who would 11 have been named in the petition had his name, address, and 12 relationship to the respondent been known at the time.
- 13 (4) When the professional person first contacts the 14 respondent, before he begins any examination, he shall give 15 the respondent a copy of the petition and explain to the 16 respondent the nature of the proceeding and his rights as 17 set forth in the petition. If the respondent is incapable of understanding the explanation and proceeding, the 18 19 professional person shall give the petition and make the 20 explanation to the parents or quardian of the respondent. 21 Before making any inquiry of the parents or quardian of the 22 respondent, the professional person shall give them a copy 23 of the petition, explain the nature of the proceeding and their rights as set forth in the petition.
- 25 Section 6. (1) If the professional person, based on

is not developmentally disabled or is not in need of developmental disability services, he shall report this 3 finding in writing to the court and the petition shall be 5 dississed. If the professional person concludes that the respondent is developmentally disabled and in need of 7 developmental disability services, he shall report this 8 conclusion to the court in writing together with his 9 recommendations for evaluation and treatment. The report 10 shall include an explanation of the basis on which the 11 professional person has reached his conclusion and shall 12 include a description of any tests or evaluation devices he 13 has employed. If the professional person's recommendation 14 is for further evaluation and treatment, notice of this 15 recommendation shall be sent to the respondent, his parents 16 or quardian, the next of kin, the responsible person 17 appointed by the court, if any, any attorney representing 18 the respondent or his parents or quardian. 19 responsible person has yet been appointed, the court may 26 appoint one at this time.

his examination and inquiry determines that the respondent

21 (2) If the respondent, his parents or guardian, the
22 responsible person, if any, or counsel for any party
23 requests a hearing on the recommendation, the court shall
24 set a time and place for hearing. The hearing shall be
25 before the court without a jury. The rules of civil

procedure shall apply.

2 (3) Prior to any hearing held pursuant to this
3 section, the court shall appoint counsel to represent the
4 respondent, if the respondent has not retained independent
5 counsel. The parents or guardian shall be informed of their
6 right to counsel and if they are indigent the court shall,
7 on their request, appoint counsel for them. In no case
8 shall the same attorney represent the respondent and his
9 parents or guardian.

(4) If the hearing is waived or it the court finds, 10 after hearing, that the respondent is developmentally 11 disabled and in need of further evaluation and treatment, 12 the court shall order that the respondent undergo such 13 evaluation and treatment. Evaluation and treatment ordered 14 pursuant to this subsection shall be for no more than thirty 15 (30) days. It shall take place in the least restrictive 16 environment in which the necessary evaluation and treatment 17 can be accomplished. Evaluation and treatment in a 18 residential facility shall be ordered only if the necessary 19 evaluation and treatment cannot be accomplished through the 20 use of community-based facilities. 21

Section 7. (1) If as a result of the evaluation and treatment ordered by the court, the professional person in charge of the case recommends a course of babilitation and treatment at the community level making use of community and SB 0388/02 SB 0388/02

regional based services for the developmentally disabled, he 1 shall report his recommendation in writing to the court. The recommendation shall be accompanied by a written report indicating the factual basis for the recommendation and describing any tests or evaluation devices which the professional person has employed in evaluating the respondent. If this course of treatment and habilitation is 7 agreed to by the parents, quardian, person evaluated, responsible person, if any, and counsel for the person 9 evaluated, it any, then this community-based course of 10 treatment shall be commenced as soon as practicable, and the 11 12 petition shall be dismissed.

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paragraph object to the community-based course of treatment, they may request the court to conduct a hearing on the matter. If a responsible person has not yet been appointed, the court may appoint a responsible person prior to the hearing. Notice of the time, date and place of the hearing shall be mailed or delivered to all of the parties listed in the preceding paragraph, and to the attorney for the parents or guardian, if any. The hearing shall be held before the court without a jury. The rules of civil procedure shall apply. If the court finds that the respondent is developmentally disabled and in need of community-based developmental disabilities services, it

shall order that the respondent undertake a community-based course of treatment and habilitation.

3 Section 8. (1) If as a result of the evaluation and treatment either agreed to by the parents, quardian, or the person himself pursuant to section 4 or ordered by the court, the professional person in charge of the case concludes that the person evaluated is seriously developmentally disabled and recommends that treatment and habilitation be had in a residential facility on an extended 10 basis, the professional person shall file his written 11 recommendation and report with the court and request that the court order the admission. The report shall include the 12 factual basis for the recommendation, and shall describe any 13 tests or evaluation devices which have been employed in 14 15 evaluating the patient. If no responsible person has yet been appointed, the court may appoint one at this time. If 16 17 there is no parent or quardian the court shall appoint a 18 responsible person. At the request of the respondent, his parents or quardian or the responsible person. the court 19 20 shall appoint counsel for the respondent. If the parents or 21 quardian are indigent and if they request it, the court 22 shall appoint counsel for the parents or quardian. Notice 23 of the recommendation shall be mailed or delivered to the 24 respondent, his parents or quardian, the responsible person, 25 next of kin, if known, and the attorney for the respondent,

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if any, and for the parents or quardian, if any.

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- (2) The respondent, his parents or guardian, the responsible person, or the attorney for any party may request that a hearing be had on the recommendation. If a hearing is requested, the court shall mail or deliver notice of the date, time and place of the hearing to each of the parties listed at the beginning of this subsection. The hearing shall be to the court without jury. The rules of civil procedure shall apply.
- (3) If the court finds that the respondent is seriously developmentally disabled and that available community—based services are not adequate, it shall order the respondent admitted to a residential facility for an extended course of treatment and habilitation. If the court finds that the respondent is developmentally disabled, and in need of developmental disabilities services but that available community—based services are adequate, it shall order the respondent to undertake a community—based course of treatment and habilitation. If the court finds that the respondent is not developmentally disabled or is not in need of developmental disability services, it shall disaiss the request.
- (4) If none of the parties notified of the recommendation request a hearing, the court may issue an order authorizing the person to be admitted to the

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residential facility for an extended period of treatment and habilitation, or the court may initiate its own inquiry as to whether the order should be granted. The court may refuse to authorize admission of a person to a residential facility for an extended period of treatment and habilitation if such admission is not in the best interests of the person.

- (5) If any person is admitted to a residential facility for an extended course of habilitation without a hearing, and if subsequent to such admission one of the 10 11 parties who could have requested a hearing learns that an alternative course of treatment is available which is more 12 suitable to the needs of the resident, the party may request 13 14 the professional person in charge of the resident to release 15 the resident to the alternative, if it is a community-based 16 alternative, or transfer the resident to the alternative, if it is a residential alternative. Any such transfer or 17 release shall comply with the requirements of section 9. If 18 the professional person in charge of the resident retuses to 19 20 authorize the release or transfer, then the party may 21 petition the court for a hearing to determine whether the present residential alternative should be continued. The 22 hearing shall comply with the procedures set forth in 23 24 subsection 2 of this section.
- 25 Section 9. (1) No person shall be admitted to a -16- Sh 366

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residential facility for longer than thirty (30) days except on approval of the court. Whenever a person is admitted to a residential facility for longer than thirty (30) days, the court may appoint a person other than the parents or quardian to act as responsible person for the resident. If there is no parent or quardian, the court shall appoint a responsible person.

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- (2) The court order approving the admission shall specify the maximum period of time for which the person is admitted to the residential facility. In no case shall this maximum period exceed one year.
- person is admitted to a residential facility for an extended period of habilitation and treatment, the professional person in charge of the resident decides that there exist sufficient community—based alternatives to provide adequate treatment and habilitation for the resident, or that it is in the best interests of the resident that he be transferred to another residential facility, then he may release the resident to such community—based alternative or transfer the resident to the other residential facility no less than fifteen (15) days after sending notice of the proposed release or transfer to the resident, his parents or guardian, the attorney who most recently represented the resident, if any, the responsible person appointed by the

- 1 court, if any, and the court which ordered the admission. If any of the parties so notified objects to the release or 3 transfer, they may petition the court for a hearing to determine whether the release or transfer should be allowed. The hearing shall comply with the procedures set forth in section 8. The court may on its own initiative inquire 7 concerning the propriety of the release or transfer. Nothing in this subsection shall prevent the transfer of a resident to a hospital or other medical facility for necessary medical treatment, or emergency transfer of a 11 resident to a mental health facility, provided such emergency transfer complies with the statutory requirements 12 for emergency detention of the mentally ill. 13 Within twenty-four (24) hours of an emergency medical or psychiatric transfer, notice shall be given to the parents or quardian of the resident, the responsible person 16 17 appointed by the court, if any, and the court.
- 18 (4) If the professional person in charge of the
 19 resident determines that the admission to the residential
 20 facility should continue beyond the period specified in the
 21 court order, he shall, at least fifteen (15) days before the
 22 end of the period set out in the court order, send written
 23 notice of his recommendation and request for renewal of the
 24 order to the court which issued the order, the resident, his
 25 parents or guardian, the next of kin, if known, the attorney

who most recently represented the resident, if any, and the responsible person appointed by the court, if any. The recommendation and request shall be accompanied by a written report which shall describe the habilitation plan which has been undertaken for the resident and the future habilitation plan which is anticipated by the professional person.

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(5) It any person so notified requests a hearing, the court shall set a time and place for the hearing and shall mail or deliver notice to all of the persons informed of the recommendation. The hearing shall be conducted in the manner set out in section b. If the court finds that the residential admission is still justified, it may order continuation of the admission to that residential facility or transfer of the resident to a different residential facility. If the court finds that the resident is still in need of developmental disabilities services but does not require residential treatment, it shall order an appropriate course of community-based habilitation, or, it all parties are willing for the resident to participate in a community-based program of habilitation, it shall dismiss the petition. If the need for developmental disabilities services no longer exists, the court shall dismiss the petition. The court shall not order continuation of admission to a residential facility which does not have an individualized habilitation plan for the resident. In its

order, the court shall make findings of fact on which its order is based. The court may on its own initiative inquire concerning the suitability of continuing an admission to a residential facility.

Section 10. Hearings held pursuant to this act shall 5 be held in the district court for the district where the 7 respondent resides. Except that at the request of any party, or the professional person who must be present at the hearing, a hearing may be held in the district court for the 9 10 district where the respondent is undergoing evaluation, 11 treatment or habilitation in a residential facility, or is 12 undergoing community-based evaluation, treatment or habilitation. The cost of any hearing held pursuant to this 13 act shall be born by the county where the respondent 14 15 resides.

Section 11. Any order issued by a court after a hearing held pursuant to any provision of this act may be appealed to the Montana supreme court in the same manner as for civil appeals generally.

Section 12. Whenever evaluation by a professional person is ordered by a court pursuant to any provision of this act, the person being evaluated, his parents or guardian shall have a reasonable choice of a professional person qualified to perform such service.

25 Section 13. In any hearing held pursuant to this act

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which involves consideration of the recommendation and report of a professional person, the professional person who made the recommendation and report shall be present at the hearing and subject to cross-examination.

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Section 14. In any hearing held pursuant to this act the court may request the county welfare department to prepare a social summary of the respondent for use by the court.

Section 15. No person who has reached the age of majority shall be compelled against his will to undertake a course of treatment and habilitation solely because he is developmentally disabled, but only if such disability causes him to be unable to protect his life and health.

Section 16. The parents, guardian, the person himself, or a professional person may admit a person believed to be developmentally disabled to a residential facility on an emergency basis when necessary to protect the person from death or serious bodily harm. However, if requested by the parents, guardian or the person admitted on an emergency basis, a petition as set out in section 5 shall be filed on the next judicial day by the county attorney of the county where the person resides. If a petition is filed, the professional person assigned by the court to conduct the examination and inquiry shall report back to the court on the next judicial day following the filing of the petition.

Once a petition is filed, continued detention in the residential facility shall be allowed only on order of the court when necessary to protect the respondent from death or serious bodily harm. In no case shall an emergency admission to a residential facility continue for longer than thirty (30) days without subsequent proceedings before the court.

Section 17. (1) Onless specifically stated in an order by the court, a person admitted to a residential facility for an extended course of habilitation shall not forfeit any legal right or suffer any legal disability by reason of the provisions of this act except insofar as it may be necessary to detain the person for habilitation, evaluation or care.

15 (2) Whenever any person is admitted to a residential 16 facility for a period of more than thirty (30) days, for an 17 extended course of habilitation, the court ordering the 18 admission may make an order stating specifically any legal rights which are denied the respondent and any legal 19 20 disabilities which are imposed on him. As part of its order, the court may appoint a person to act as conservator 21 22 of the respondent's property. Any conservatorship created 23 pursuant to this section shall terminate upon the conclusion of the admission if not sooner terminated by the court. A 24 conservatorship or quardianship extending beyond the period 25

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admission.

of the admission may not be created except according to the procedures set forth under Montana law for the appointment of conservators and guardians generally.

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- (3) Any person who has been admitted to a residential facility pursuant to this act shall be automatically restored upon the termination of the admission to all of his civil and legal rights which may have been lost when he was admitted. This subsection shall not affect, however, any guardianship or conservatorship created independently of the admission proceedings, according to the provisions of Montana law relating to the appointment of conservators and guardians generally. Any person who leaves a residential facility following a period of evaluation and habilitation shall be given a written statement setting forth the substance of this subsection.
- (4) Any person admitted to a residential facility prior to the effective date of this act shall enjoy all the rights and privileges of a person admitted after the effective date of this act.
- Section 18. (1) If a person is admitted to a residential facility under the provisions of this act and is eligible for hospital care, treatment or habilitation by an agency of the United States, and if a certificate of notification from such agency showing that facilities are available and that the person is eligible for care or

- treatment therein is received, the court may order the
 person to be placed in the custody of the agency for
 hospitalization. The chief officer of any hospital or
 residential facility operated by the agency and in which the
 person is admitted shall, with respect to the person, be
 wested with the same powers as the superintendent of the
 Boulder River school and hospital with respect to detention,
 custody, transfer and release of the person. Jurisdiction
 shall be retained in the appropriate courts of this state to
 inquire into the mental condition of persons so admitted,
 and to determine the necessity for continuance of their
- (2) Consistent with other provisions of this act, a 13 14 person admitted to a residential facility under this act tor 15 a period more than thirty (30) days may be committed by the court to the costody of friends or next of kin residing 16 outside the state or transferred to a residential facility 17 located outside the state. if the out-of-state facility 19 agrees to receive the person, provided, however that no such commitment or transfer shall be for a longer period of time than is permitted within the state. If the person is indigent, the expense of supporting him in an out-of-state facility and the expense of transportation shall be borne by the state of Montana.
 - (3) The transfer of persons admitted to a residential

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facility under the provisions of this act out of Montana or 1 under the laws of another jurisdiction into Montana shall be governed by the provisions of the interstate compact on 3 mental health.

Section 19. No person admitted to or in a residential 6 facility shall be fingerprinted unless required by other 7 provisions of law.

Section 20. (1) A person admitted to a residential **facility** photographed upon admission may be identification and the administrative purposes of the 11 tacility. Such photographs shall be confidential and shall 12 not be released by the facility except pursuant to court order.

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(2) NO other nonmedical OF NON-HYPITIALIAS photographs shall be taken or used without consent of the resident's parents or quardian or the responsible person appointed by the court.

Section 21. Persons admitted to a residential facility for a period of habilitation shall enjoy the following rights:

(1) Residents shall have a right to dignity, privacy and humane care.

23 (2) Residents shall be entitled to send and receive sealed mail. Moreover, it shall be the duty of the facility 24 to foster the exercise of this right by furnishing the 25

necessary materials and assistance.

(3) Residents shall have the same rights and access to private telephone communication as patients at any public hospital, except to the extent that a professional person responsible for formulation of a particular resident's habilitation plan writes an order imposing special restrictions and explains the reasons for any such restrictions. The written order must be renewed seminanually MONTHLY if any restrictions are 10 continued. Residents shall have an unrestricted right to 11 visitation, except to the extent that a professional person 12 responsible for formulation of a particular resident's 13 habilitation plan writes an order imposing special 14 restrictions explains the reasons for any such 15 restrictions. The written order must 16 seminantally BONTHLY if any restrictions are to be 17 continued.

- 18 (4) Residents shall have a right to receive suitable 19 educational services regardless of chronological age, degree 20 of retardation or accompanying disabilities or handicaps.
- 21 (5) Each resident shall have an adequate allowance of 22 neat, clean, suitably fitting and seasonable clothing. 23 Except when a particular kind of clothing is required 24 because of a particular condition, residents shall have the 25 opportunity to select from various types of neat, clean, and

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seasonable clothing. Such clothing shall be considered the resident's throughout his stay in the institution. Clothing both in amount and type shall make it possible for residents to go out of doors in inclement weather, to go for trips or visits appropriately dressed, and to make a normal appearance in the community. The facility shall make provision for the adequate and regular laundering of the residents' clothing.

- (6) Each resident shall have the right to keep and use his own personal possessions except insofar as such clothes or personal possessions may be determined to be dangerous, either to himself or to others, by a professional person.
- (7) A resident has a right to a humane physical environment within the residential facilities. These facilities shall be designed to make a positive contribution to the efficient attainment of the habilitation goals of the resident. To accomplish this purpose:
- (a) Regular housekeeping and maintenance procedures which will ensure that the facility is maintained in a safe, clean and attractive condition shall be developed and implemented.
- (b) Pursuant to an established routine maintenance and repair program, the physical plant shall be kept in a continuous state of good repair and operation so as to ensure the health, comfort, safety and well-being of the

residents and so as not to impede in any manner the habilitation programs of the residents.

- (c) The physical facilities must meet all fire and safety standards established by the state and locality. In addition, the facility shall meet such provisions of the life safety code of the national fire protection association as are applicable to it.
 - (d) There must be special facilities for nonambulatory residents to assure their safety and comfort, including special fittings on toilets and wheelchairs. Appropriate provision shall be made to permit nonambulatory residents to communicate their needs to stait.
 - (8) Residents shall have a right to receive prompt and adequate medical treatment for any physical ailments and for the prevention of any illness or disability. Such medical treatment shall meet standards of medical practice in the community.
- (9) Corporal punishment shall not be permitted.
- 19 (10) The opportunity for religious worship shall be
 20 accorded to each resident who desires such worship.
 21 Provisions for religious worship shall be made available to
 22 all residents on a nondiscriminatory basis. No individual
 23 shall be compelled to engage in any religious activities.
- (11) Residents shall have a right to a nourishing,
 vell-balanced diet. The diet for residents shall provide at

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a minimum the recommended daily dietary allowance as developed by the national academy of sciences. Provisions shall be made for special therapeutic diets and for substitutes at the request of the resident, or his parents or quardian or next of kin, or the responsible person 5 appointed by the court, in accordance with the religious requirements of any resident's faith. Denial of a 7 nutritionally adequate diet shall not be used as punishment. 9 (12) Residents shall have a right to regular physical exercise several times a week. It shall be the duty of the 16 facility to provide both indoor and outdoor facilities and 11 equipment for such exercise. kesidents shall have a right 12 to be outdoors daily in the absence of contrary medical 1.3 14 considerations.

15 (13) Residents shall have a right, under appropriate supervision, to suitable opportunities for the interaction 16 with members of the opposite sex, except where a 17 professional person responsible for the formulation of a 18 particular resident's habilitation plan writes an order to 19 the contrary and explains the reasons therefor. THE ORDER 20 MUST BE RENEWED BONTHLY IF THE RESTRICTION IS TO BE 21 CONTINUED. 22

Section 22. (1) Persons admitted to residential
facilities shall have a right to habilitation, including
hedical treatment, education and care, suited to their

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handicapping condition. Each resident has a right to a habilitation program which will maximize his human abilities and enhance his ability to cope with his environment. Every residential facility shall recognize that each resident, regardless of ability or status, is entitled to develop and

needs, regardless of age, degree of retardation or

- 7 realize his fullest potential. The facility shall implement 8 the principle of normalization so that each resident may
- 9 live as normally as possible.
- 10 (2) Residents shall have a right to the least
 11 restrictive conditions necessary to achieve the purposes of
 12 habilitation. To this end, the facility shall make every
 13 attempt to move residents from:
- 14 (a) more to less structured living:
- 15 (b) larger to smaller facilities:
- 16 (c) larger to smaller living units:
- 17 (d) group to individual residence;
- 18 (e) segregated from the community to integrated into 19 the community living;
- 20 (f) dependent to independent living.
- 21 (3) Within fourteen (14) THIRTY (30) days of his 22 admission to a residential facility, each resident shall 23 have an evaluation by appropriate specialists for 24 programming purposes.
- 25 (4) Each resident shall have an individualized

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- hubilitation plan formulated by the facility. This plan ٦ shall be developed by appropriate professional persons and 3 implemented as soon as possible but no later than fourteen (14) days after the resident's admission to the facility. 5 An interim program of habilitation, based on the preadmission evaluation conducted pursuant to this act. 6 7 shall commence promptly upon the resident's admission. Each 6 individualized habilitation plan shall contain:
- 9 (a) a statement of the nature of the specific 10 limitations and specific needs of the resident:
- 11 (b) a description of intermediate and long-range 12 habilitation goals with a projected timetable for their 13 attainment:

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- (c) a statement of, and an explanation for, the plan of habilitation for achieving these intermediate and long-range quals:
- (d) a statement of the least restrictive setting for habilitation necessary to achieve the habilitation goals of the resident:
- (e) a specification of the professional persons and other staff members who are responsible for the particular resident's attaining these habilitation goals:
- 23 (f) criteria for release to less restrictive settings 24 for habilitation, including criteria for discharge and a 25 projected date for discharge.

- (5) As part of his nabilitation plan, each resident 1 shall have an individualized post-institutionalization plan. This plan shall be developed by a professional person who 3 shall begin preparation of such plan upon the resident's admission to the institution and shall complete such plan as soon as practicable. The parents or guardian or next of kin of the resident, the responsible person appointed by the 7 court, if any, and the resident, if able to give informed consent, shall be consulted in the development of such plan and shall be informed of the content of such plan.
- (6) In the interests of continuity of care, one 11 professional person shall whenever possible be responsible 12 tor supervising the implementation of the habilitation plan, 13 integrating the various aspects of the habilitation program, 14 and recording the resident's progress as measured by 15 16 objective indicators. This professional person shall also be responsible for ensuring that the resident is released 17 18
 - when appropriate to a less restrictive habilitation setting. (7) The habilitation plan shall be continuously reviewed by the professional person responsible for supervising the implementation of the plan and shall be modified if necessary. In addition, six months after admission and at least aunually thereafter, each resident shall receive a comprehensive psychological, social, educational and medical diagnosis and evaluation, and his

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include:

- habilitation plan shall be reviewed by an interdisciplinary team of no less than two professional persons and such resident care workers as are directly involved in his habilitation and care. A HABILITATION PLAN SHALL BE BEVILLED MONTHLY.
- 6 (8) Each resident discharged to the community shall
 7 have a program of transitional habilitation assistance.

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- (9) The professional person in charge of the residential facility shall report in writing to the parents or guardian of the resident, or the responsible person, at least every six months on the resident's educational, vocational and living skills progress and medical condition. Such report shall also state any appropriate habilitation program which has not been afforded to the resident because of inadequate habilitation resources.
- (10) The parents or guardian of each resident, or the responsible person appointed by the court, shall promptly upon resident's admission receive a written copy of all the above standards for adequate habilitation. Each resident, if the resident is able to comprehend, shall promptly upon his admission be orally informed in clear language of the above standards and, where appropriate, he provided with a written copy.
- Section 23. Complete records for each resident shall be maintained and shall be readily available to professional

- persons and to the resident care workers who are directly involved with the particular resident and to the mental disabilities board of visitors. All information contained in a resident's records shall be considered privileged and confidential. The parents or guardian, the responsible person appointed by the court, and any person properly authorized in writing by the resident, if such resident is capable of giving informed consent, or by his parents or guardian or the responsible person, shall be permitted access to the resident's records. These records shall
- 12 (1) identification data, including the resident's
 13 legal status:
- 14 (2) the resident's history, including but not limited 15 to:
- 16 (a) family data, educational background, and
 17 employment record;
- (b) prior medical history, both physical and mental,including prior institutionalization;
- 20 (3) The resident's grievances if any:
- 21 (4) An inventory of the resident's life skills:
- 22 (5) A record of each physical examination which 23 describes the results of the examination:
- (6) A copy of the individual habilitation plan and any
 modifications thereto and an appropriate summary which will

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guide and assist the resident care workers in implementing the resident's program;

- (7) The findings made in periodic reviews of the habilitation plan which findings shall include an analysis of the successes and failures of the habilitation program and shall direct whatever modifications are necessary:
- (8) A copy of the post-institutionalization plan and any modifications thereto, and a summary of the steps that have been taken to implement that plan;
- (9) A medication history and status;

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- (10) A summary of each significant contact by a professional person with a resident;
- (11) A summary of the resident's response to his program, prepared by a professional person involved in the resident's habilitation and recorded at least monthly. Such response, wherever possible, shall be scientifically documented.
- (12) A monthly summary of the extent and nature of the resident's work activities and the effect of such activity upon the resident's progress along the habilitation plan:
- 21 (13) A signed order by a professional person for any 22 physical restraints;
- 23 (14) A description of any extraordinary incident or 24 accident in the facility involving the resident, to be 25 entered by a staff member noting personal knowledge of the

- 1 incident or accident or other source of information,
- 2 including any reports of investigations of residents
- 3 mistreatment:

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- 4 (15) A summary of family visits and contacts;
- 5 (16) A summary of attendance and leaves from the 6 facility;
- 7 (17) A record of any seizures, illnesses, treatments thereof, and immunizations.
- 9 Section 24. Each professional person employed by a
 10 residential facility shall neet all licensing and
 11 certification requirements promulgated by the state of
 12 Montana for persons engaged in private practice of the same
- 14 moot the same licensing and contification requirements as

profession - clocybere in Hostona - Other start members shall

- 15 persons who engage in private practice of their specialty
- 16 elsewhere in Hontanav All resident care workers who have not
- 17 had prior clinical experience in a residential facility for
- 18 habilitation of the developmentally disabled shall have
- 19 suitable orientation training. Staff members on all levels
- 20 shall have suitable, regularly scheduled in-service
- 21 training. Each resident care worker shall be under the
- 22 direct professional supervision of a qualified staff member
- 23 PROFESSIONAL PERSON.
- 24 Section 25. Every residential facility shall prohibit
- 25 mistreatment, neglect or abuse in any form of any resident.

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Alleged violations shall be reported immediately to the professional person in charge of the facility and there shall be a written record that: 3

(1) each alleged violation has been thoroughly investigated and findings stated;

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- (2) the results of such investigation are reported to the professional person in charge of the facility within twenty-four (24) hours of the report of the incident. Such reports shall also be made to the mental disabilities board of visitors monthly and to the developmental disabilities advisory council at its next scheduled public meeting. Bach facility shall cause a written statement of this policy to be posted in each cottage and building and circulated to all staff members.
- SECTION 26. MEDICATION FOR RESIDENTS. RESIDENTS HAVE A RIGHT TO BE PARE FROM UNNECESSARY OR EXCESSIVE MEDICATION. NO MEDICATION SHALL BE ADMINISTERED UNLESS AT THE WRITTEN ORDER OF A PHYSICIAN. THE PROPESSIONAL PERSON IN CHARGE OF THE PACILITY AND THE ATTENDING PHYSICIAN SHALL BE RESPONSIBLE FOR ALL MEDICATION GIVEN OF ADMINISTERED TO A RESIDENT. THE USE OF MEDICATION SHALL NOT EXCEED STANDARDS OF USE THAT ARE ADVOCATED BY THE UNITED STATES FOOD AND DRUG ADMINISTRATION. NOTATION OF EACH INDIVIDUAL'S REDICATION SHALL BE KEPT IN HIS MEDICAL RECORDS. AT LEAST WEEKLY AN ATTENDING PHYSICIAN SHALL REVIEW THE DRUG REGIMEN OF EACH

- 1 PATIENT ONDER HIS CARE. ALL PRESCRIPTIONS SHALL BE WRITTEN
- 2 WITH A TERMINATION DATE, WHICE SHALL NOT EXCEED THIRTY (30)
- 3 DAYS. MEDICATIONS SHALL NOT BE USED AS PUNISHMENT. FOR THE
- 4 CONVENIENCE OF STAPP, AS A SUBSTITUTE FOR PROGRAM. OR IN
- 5 QUANTITIES THAT INTERPERE WITH THE RESIDENT'S TREATMENT
- 6 PROGRAM.

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- 7 Section 27. (1) Residents of a residential facility shall have a right not to be subjected to any unusual or hazardous treatment procedures without the express and informed consent of the resident, if the resident is able to 10 11 give such consent, and of his parents or quardian or the 12 responsible person appointed by the court, after 13 opportunities for consultation with independent specialists 14 and legal counsel. Such proposed procedures shall first have been reviewed and approved by the mental disabilities 15 16 board of visitors before such consent shall be sought.
- 17 (2) Physical restraint shall be employed only when absolutely necessary to protect the resident from injury to 18 19 himself or to prevent injury to others. Restraint shall not 20 be employed as punishment, for the convenience of staff, or 21 as a substitute for a habilitation program. Restraint shall 22 be applied only if alternative techniques have failed and 23 only if such restraint imposes the least possible restriction consistent with its 24 purpose. Only a professional person may authorize the use of restraints.

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-38-SB 388 1 Orders for restraints by a professional person shall be in writing and shall not be in force for longer than twelve 3 (12) hours. Whenever physical restraint is ordered suitable provision shall be made for the comfort and physical needs 5 of the person restrained.

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- (3) Seclusion, defined as the placement of a resident alone in a locked room FOR NON-THERIPEUTIC PURPOSES, shall not be employed. Legitimate "time out" procedures may be utilized under close and direct professional supervision as a technique in behavior-shaping programs.
- (4) Behavior modification programs involving the use of noxious or aversive stimuli small be reviewed and approved by the mental disabilities board of visitors and shall be conducted only with the express and informed consent of the affected resident, if the resident is able to give such consent, and of his parents or quardian or the responsible person appointed by the court, after opportunities for consultation with independent specialists and with legal counsel. Such behavior modification programs shall be conducted only under the supervision of and in the presence of a professional person who has had proper training in such techniques.
- (5) No resident shall be subjected to a behavior acdification program designed to climinate a particular pattern of behavior without prior certification by a

- physician that he has exchined the resident in regard to behavior to be extinguished and finds that such behavior is not caused by a physical condition which could be corrected by appropriate sedical procedures. No resident shall be subjected to a behavior modification program which attempts to extinguish socially appropriate behavior or to develop new behavior patterns when such behavior modifications serve only institutional convenience.
- 9 (6) Blectric shock devices shall be considered a 10 research technique for the purpose of this act. Such 11 devices shall only be used in extraordinary circumstances to prevent self-autilation leading to repeated and possibly 12 13 permanent physical damage to the resident and only after 14 alternative techniques have tailed. The use of such devices 15 shall be subject to the conditions prescribed by this act 16 for experimental research generally and shall be used only 17 under the direct and specific order of the professional 18 person in charge of the residential facility.
- Section 28. Residents of a residential tacility shall have a right not to be subjected to experimental research without the express and informed consent of the resident, if the resident is able to give such consent, and of his 22 23 parents or quardian or the responsible person appointed by the court after opportunities for consultation independent specialists and with legal counsel. Such

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- proposed research shall tirst have been reviewed and 1 approved by the mental disabilities board of visitors before such consent shall be sought. Prior to such approval the 3 board shall determine that such research complies with the principles of the statement on the use of human subjects for research of the American association on mental deficiency 7 and with the principles for research involving human subjects required by the United States department of health, education and welfare for projects supported by that agency. Section 29. The following rules shall govern resident 1ú 11 labor:
 - (1) No resident shall be required to perform labor which involves the operation and maintenance of the facility or for which the facility is under contract with an outside organization. Privileges or release from the facility shall not be conditioned upon the performance of labor covered by this provision. Residents may voluntarily engage in such labor it the labor is compensated in accordance with the minimum wage laws of the Pair Labor Standards Act, 29 U.S.C. sec. 206, as amended.
- 21 (2) No resident shall be involved in the care (feeding, clothing, bathing), training or supervision of other residents unless he:
 - (a) has volunteered;

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25 (b) has been specifically trained in the necessary

skills:

- 2 (c) has the humane judgment required for such activities:
 - (d) is adequately supervised: and
- (e) is reimbursed in accordance with the minimum wage laws of the Fair Labor Standards Act, 29 U.S.C. sec. 206, as amended.
- 8 (3) Residents may be required to perform vocational
 9 training tasks which do not involve the operation and
 10 maintenance of the facility, subject to a presumption that
 11 as assignment of longer than three months to any task is not
 12 a training task, provided the specific task or any change in
 13 task assignment is:
- 14 (a) an integrated part of the resident's habilitation
 15 plan and approved as a habilitation activity by a
 16 professional person responsible for supervising the
 17 resident's habilitation;
- (b) supervised by a staff member to oversee thehabilitation aspects of the activity.
- 20 (4) Residents may voluntarily engage in habilitative
 21 labor at nonprogram hours for which the facility would
 22 otherwise have to pay an employee, provided the specific
 23 labor or any change in labor is:
- 24 (a) an integrated part of the resident's habilitation 25 plan and approved as a habilitation activity by a

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- professional person responsible for supervising the resident's habilitation;
- 3 (b) supervised by a staff member to oversee the 4 habilitation aspects of the activity; and

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- (c) compensated in accordance with the minimum wage laws of the Pair Labor Standards Act, 29 U.S.C. sec. 206, as amended.
- (5) If any resident performs habilitative labor which involves the operation and maintenance of a facility, but due to physical or mental disability is unable to perform the labor as efficiently as a person not so physically or mentally disabled, then the patient may be compensated at a rate which bears the same approximate relation to the statutory minimum wage as his ability to perform that particular job bears to the ability of a person not so afflicted.
- (6) Residents may be required to perform tasks of a personal housekeeping nature such as the making of one's own bed.
- 20 (7) Recidents shall be allowed to use DEDUCTIONS OR
 21 PAYMENTS POR CASE AND OTHER CHARGES SHALL NOT DEPRIVE A
 22 RESIDENT OP a reasonable amount of the compensation received
 23 pursuant to this section for personal and incidental
 24 purchases and expenses.
- 25 (8) Staffing shall be sufficient so that the facility

- 1 is not dependent upon the use of residents or volunteers for
- 2 the care, maintenance or habilitation of other residents or
- 3 for income-producing services. The facility shall formulate
- a written policy to protect the residents from exploitation
- 5 when they are engaged in productive work.
- 6 Section 30. Within one (1) year of the effective date
- of this act, each resident governed by the provisions of
- 6 this act shall be evaluated as to his mental, emotional,
- 9 social, and physical condition. Such evaluation or
- 16 reevaluation shall be conducted by an interdisciplinary team
- of professional persons who shall use professionally
- 12 recognized tests and examination procedures. Each
- 13 resident's parents or quardian, next of kin or legal
- 14 representative or the responsible person appointed by the
- 15 court shall be contacted and his readiness to make

provisions for the resident's care in the community shall be

- 17 ascertained. Each resident shall be returned to his family,
- 18 if adequately habilitated, or assigned to the least
- 19 restrictive habilitation setting. Where necessary, the
- 20 professional person in charge of the resident shall petition
- 21 the court to appoint a responsible person.

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- 22 Section 31. No person shall be admitted to any
- 23 publicly supported residential institution carring for
- 24 developmentally disabled persons unless such institution
- 25 meets the standards prescribed by this act.

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Section 32. (1) The governor shall appoint a mental disabilities board of visitors. The board shall consist of five (5) persons at least three (3) of whom shall not be professional persons and at least one (1) of whom shall be a representative of an organization concerned with the care and welfare of the developmentally disabled. No one may be a member of the board who is an agent or employee of the department of institutions or of any residential facility affected by this act. If a board of similar title and structure is created in any act concerning the treatment of the mentally ill, then one (1) board shall be created to perform the functions set out in both acts and the board so created shall include at least one (1) representative of an organization concerned with the care and welfare of the mentally iil and one representative of an organization concerned with the care and welfare of the mentally retarded or developmentally disabled.

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(2) The mental disabilities board of visitors shall be an independent board of inquiry and review to assure that the treatment of all persons admitted to a residential facility is humane and decent and meets the requirements set forth in this act.

The board shall review all plans for experimental research or hazardous treatment procedures involving persons admitted to any residential facility to assure that the

research project is humane and not unduly hazardous and that
it complies with the principles of the statement on the use
of human subjects for research of the American association
on mental deficiency and with the principles for research
involving human subjects required by the United States
department of health, education and welfare. No
experimental research project involving persons admitted to
any residential facility affected by this act shall be
commenced unless it is approved by the mental disabilities
board of visitors. The board shall investigate all cases of
alleged mistreatment of a resident.

(3) The board shall, at least annually, inspect every residential facility which is providing a course of residential habilitation and treatment to any person pursuant to this act. The board shall inspect the physical plant, including residential, recreational, dining, and sanitary facilities. It shall visit all wards and treatment or habilitation areas. The board shall inquire concerning all habilitation programs being implemented by the institution.

21 (4) The board shall inspect the file of each person
22 admitted to a residential facility pursuant to this act to
23 insure that a habilitation plan exists and is being
24 implemented. The board shall inquire concerning all use of
25 restraints, isolation or other extraordinary measures.

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(5) The board may assist any patient at a residential facility in resolving any grievance he may have concerning his admission or his course of treatment and habilitation in the facility.

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- (6) If the board believes that any facility is failing to comply with the provisions of this act in regard to its physical facilities or its treatment of any resident, it shall report its findings at once to the parents or guardian of any patient involved, the next of kin, if known, the responsible person appointed by the court for any patient involved, the professional person in charge of the facility, the director of the department of institutions and the district court which has jurisdiction over the facility.
- (7) The mental disabilities board of visitors shall report annually to the governor and shall report to each session of the Bontana legislature concerning the status of the residential facilities and habilitation programs which it has inspected.
- (6) The mental disabilities board of visitors shall be attached to the governor for administrative purposes. It may employ staff for the purpose of carrying out its duties as set out in this act.
- 23 Section <u>33</u>. If any person is a patient in a mental 24 health facility and the professional person in charge of the 25 patient determines that the patient is suffering from a

developmental disability rather than mental illness and should more properly be admitted to a residential facility, then the professional person shall commence proceedings consistent with the procedures set forth in this act for admissions generally to effect such admission.

Section 34. If any provision of this act or the application thereof to any person or circumstances is held invalid, such invalidity shall not affect other provisions or applications of the act which can be given effect without the invalid provision or application, and to this end the provisions of this act are declared to be severable.

Section 34. Section 80-2312, R.C.M. 1947, is amended
to read as tollows:

#90-2312. Supervision of Clendive center transfers 14 to Boulder river school and bospital. The department shall 15 16 establish and direct the services to be provided at the 17 center. The department chall provide for temporary transfers 18 from the Bactmont training conter to the boulder river school and hospital for special activaly psychologicaly 19 20 curgical, and other curtices consistent with the statutury 21 requirements for transfer of a resident to a different 22 recidential facility.

23 Section <u>35</u>. Sections 80-2303 through 80-2309, <u>AND</u>
24 <u>80-2312</u>, 38-301 through 38-303, k.C.M. 1947, are repealed.

-End-

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SE 358

1 SENATE BILL NO. 388 INTRODUCED BY TOWK

A BILL FOR AN ACT ENTITLED: "AN ACT TO FROWIDE FOR THE IDENTIFICATION. HABILITATION AND HUMAN RIGHTS OF THE DEVELOPMENTALLY DISABLED: AMENDING SECTION SO 2312, R.C.M. 4947: AND REPEALING SECTIONS 38-301 THROUGH 38-303. AND 80-2303 THROUGH 80-2309, AND 80-2312, R.C.B. 1947.*

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BE IT ENACTED BY THE LEGISLATURE OF THE STATE OF MONTANA:

Section 1. The purpose of this act is:

- 12 (1) to secure for each person who may be 13 developmentally disabled such treatment and habilitation as will be suited to the needs of the person, and to assure 15 that such treatment and habilitation are skillfully and 16 humanely administered with full respect for the person's 17 dignity and personal integrity:
 - (2) to accomplish this goal whenever possible in a community-based setting:
 - (3) to accomplish this goal in an institutionalized setting only when less restrictive alternatives are unavailable or inadequate and only when a person is so severely disabled as to require institutionalized care: and
- 24 (4) to assure that due process of law is accorded any person coming under the provisions of this act. 25

1 Section 2. Definitions. As used in this act:

- (1) "Board" means the mental disabilities board of visitors created by this act.
- (2) "Community-based facilities" or "community-based services and facilities which are available for the evaluation, treatment and habilitation of 7 the developmentally disabled in a community setting. including but not limited to, outpatient facilities, special education services, group homes, foster homes, day care 16 facilities, sheltered workshops, and other community-based 11 services and facilities.
- 12 (3) "Court" means the district court of the state of 13 Bontana.
- 14 (4) "Developmentally disabled" means suffering from 15 disabilities attributable to mental retardation, cerebral 16 palsy, epilepsy, autism or any other neurologically 17 handicapping conditions CONDITION closely related to mental 18 retardation and requiring treatment similar to that required 19 mentally retarded individuals: which condition has 20 continued or can be expected to continue indefinitely and 21 constitutes a substantial handicap of such individuals.
- 22 (5) "Habilitation" means the process by which a person 2.3 who is developmentally disabled is assisted to acquire and maintain those life skills which enable him to cope more effectively with the demands of his own person and **25**

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- esvironment and to raise the level of his physical, mental and secial efficiency. Habilitation includes but is not limited to formal, structured education and treatment.
- (6) "Mext of kin" includes but need not be limited to the spouse, parents, adult children, and adult brothers and sisters of a person.
 - (7) "Professional person" #eans:
 - (a) a medical doctor, or

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- (b) a person trained in the field of developmental disabilities and certified by the regional rootal health directory if the director is a licensed physician, by a senter of the regional developmental disabilities occursified or board of directors, if such seaber is a licensed physician, or by the seperintendent of the Boarder Biver School and Hospital or of the Eastmont Training Center, if the seperintendent is a licensed physician DEPARTMENT OF INSTITUTIONS OR THE DEPARTMENT OF SOCIAL AND REMARKILITATION SERVICES IN ACCORDANCE WITH STANDARDS OF PROPESSIONAL LICENSING BOARDS, PEDERAL REGULATIONS, AND THE JOINT COMMISSIONS ON ACCREDITATION OF BOSPITALS.
- 21 (8) "Hesident" means a person admitted to a 22 residential facility for a course of evaluation, treatment 23 or babilitation.
- 24 (9) "Residential facility" or "facility" means any
 25 residential hospital or hospital and school which exists for

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- the purpose of evaluating, treating and habilitating the
 developmentally disabled on an impatient basis, including
 the Boulder River School and Hospital and the Eastmont
 Training Center. The term does not include a group home or
 foster home or a halfway house. A correctional facility or
 a facility for the treatment of the mentally ill shall not
 be a "residential facility" within the meaning of this act.
 - (10) "Respondent" means a person alleged in a petition filed pursuant to this act to be developmentally disabled and in need of developmental disabilities services.
- (11) "Responsible person" means any person willing and 11 able to assume responsibility for a person who is 12 developmentally disabled or alleged to be developmentally 13 disabled. Whenever, in any proceeding under this act, the 14 court believes that a conflict of interest may exist between 15 a person who is developmentally disabled or alleged to be 16 developmentally disabled and his parents or guardian, or 17 that the parents or guardian are unable to protect the 18 interests of such person, or whenever there is no parent or 19 quardian, the court shall appoint a responsible person to 20 protect the interests of the person who is developmentally 21 disabled or alleged to be developmentally disabled. Only 22 one person shall at any one time be the responsible person 23 within the meaning of this act. In appointing a responsible 24 person, the court shall consider the preference of the 25

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- respondent or patient. The court may at any time, for good cause shown, change its designation of who is the responsible person.
- (12) "Seriously developmentally disabled means developmentally disabled and functioning at more than three standard deviations below the mean on a standardized intelligence test such as the Stanford Sinet Scale and on a seasure of adaptive behavior such as the American Accociation on Bental Deficiency Adaptive Behavior Scale, or because of some combination of developmental and physical disability. DUE TO DEVELOPMENTAL OR PHYSICAL DISABILITY OR A 11 COMBINATION OF BOTH RENDEBING A PERSON unable to function in 12 13 a community-based setting.

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- Section 3. (1) Any person subject to emergency admittance to a residential facility, to examination or evaluation by a professional person, or to any hearing held pursuant to this act shall have all the rights accorded to a person subject to involuntary commitment proceedings under the laws of this state relating to involuntary commitment of the seriously mentally ill.
- (2) In addition, the parents or quardian of any person alleged to be developmentally disabled and in need of developmental disabilities services have the right:
- (a) to be present at any hearings held pursuant to 24 this act; 25

- (b) to be represented by counsel in any hearing:
- 2 (c) to offer evidence and cross-examine witnesses in 3 any hearing; and
- (d) to have the respondent be examined professional person of their choice when such professional person is reasonably available, unless the person so chosen 7 is objected to by the respondent or by a responsible person appointed by the court.
- 9 (3) A person may waive his procedural rights provided 10 that the waiver is knowingly and intentionally made. The right to counsel in a hearing held pursuant to section 6 may 11 12 not be waived. The right to habilitation provided for in 13 this act may not be waived.
- (4) In the case of a person who has been admitted to a 14 15 residential facility for up to thirty (30) days of 16 evaluation and treatment, or who, pursuant to the recommendation of a professional person, may be admitted to 17 a residential facility for an extended 16 course of habilitation, a waiver of rights can be knowingly and 19 20 intentionally made only with the concurrence of the person's 21 counsel, if any, his parents or guardian, and the 22 responsible person appointed by the court, if any.
- (5) In the case of a minor, the waiver of rights can 23 be knowingly and intentionally made: 24
- (a) when the minor is under the age of twelve (12), by 25

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proceedings before the court.

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- the parents of the minor <u>WITH THE CONCURRENCE OF THE</u>
 BESPONSIBLE PERSON, IP ANY:
- 3' (b) when the minor is over the age of twelve (12), by4 the minor and his parents;
- (c) when the minor is over the age of twelve (12) and the minor and his parents do not agree, the minor can make an effective waiver of his rights only with the advice of counsel.
- If the court believes that there may be a conflict of interest between a minor and his parents or guardian, the court may appoint a responsible person or guardian ad litem for the minor.

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- Section 4. (1) The parents or guardian of any person alleged to be developmentally disabled or the person himself may at any time request the assistance of a professional person in determining whether the person is developmentally disabled, the extent of such disability, and the most appropriate course of treatment, habilitation and education for the person alleged to be developmentally disabled.
- (2) whenever the parents or guardian of a person alleged to be developmentally disabled or the person himself request a course of evaluation and treatment, they shall ascertain, with the professional person who undertakes the case, the least restrictive means of evaluating and treating the person alleged to be developmentally disabled.

1 Evaluation and treatment in a residential facility shall
2 take place only upon certification by the professional
3 person in charge of the case that adequate community-based
4 facilities are not available <u>BEASONABLY BEAR THE PLACE OP</u>
5 <u>RESIDENCE OF THE PERSON ALLEGED TO BE DEVELOPMENTALLY</u>
6 <u>DISABLED</u>. Residential evaluation and treatment shall not be
7 for more than thirty (30) days without subsequent

9 Section 5. (1) Any person who believes that there is 10 a person who is developmentally disabled and in need of 11 developmental disability services may report the situation 12 to a professional person. If the professional person 13 believes from the facts given to him that the person may be developmentally disabled and in need of developmental 14 15 disability services, he shall contact the parents or 16 guardian of the person alleged to be developmentally disabled or the person himself. If any of the persons so 17 18 contacted refuse to cooperate with the professional person 19 and if the professional person believes from all the 20 circumstances of the case that the person may be developmentally disabled and in need of developmental 21 ZZ disabilities services he shall request the county attorney to file a petition alleging that there is a person in the 23 county who is developmentally disabled and in need of 24 developmental disabilities services. 25

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- (2) The petition shall contain the name and address
 of:
 - (a) the professional person and any other person requesting the petition, and their interest in the case;
 - (b) the name and address of the respondent;

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- 6 (c) the name and address of the parents or guardian of 7 the respondent, and of any other person believed to be 8 legally responsible for the care, support and maintenance of 9 the respondent;
- 10 (d) the name and address of the respondent's next of11 kin, to the extent known;
- 12 (e) the name and address of any person whom the county
 13 attorney believes might be willing and able to be appointed
 14 responsible person; and
 - (t) a statement of the rights of the respondent and his parents or guardian which shall be in conspicuous print and identified by a suitable heading.
 - attorney, the court shall immediately consider the petition with or without a hearing to determine if there is probable cause to believe that the respondent is developmentally disabled and in need of evaluation and treatment. If the court finds no such probable cause it shall dismiss the petition. If the court finds that probable cause does exist it shall direct a professional person to examine the

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respondent and to make an inquiry concerning the circumstances of the case. Such examination shall not exceed four (4) hours in length. If probable cause is found the coart may appoint a responsible person other than the respondent's parents or quardian to protect the interests of the respondent. The responsible person shall be notified as 7 soon as possible that a petition has been filed. Notice of the petition and the finding of probable cause shall be mailed or delivered to the respondent and to all other 10 persons named in the petition and to any person who would 11 have been named in the petition had his name. address. and 12 relationship to the respondent been known at the time.

- (4) When the professional person first contacts the 13 14 respondent, before he begins any examination, he shall give 15 the respondent a copy of the petition and explain to the 16 respondent the nature of the proceeding and his rights as 17 set forth in the petition. If the respondent is incapable 18 of understanding the explanation and proceeding, professional person shall give the petition and make the 19 explanation to the parents or quardian of the respondent. 20 before making any inquiry of the parents or quardian of the 21 respondent, the professional person shall give them a copy 22 23 of the petition, explain the nature of the proceeding and their rights as set forth in the petition. 24
- 25 Section 6. (1) If the professional person, based on

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his examination and inquiry determines that the respondent is not developmentally disabled or is not in need of developmental disability services, he shall report this finding in writing to the court and the petition shall be dismissed. If the professional person concludes that the respondent is developmentally disabled and in need of 7 developmental disability services, he shall report this conclusion to the court in writing together with his 9 recommendations for evaluation and treatment. The report shall include an explanation of the basis on which the 11 professional person has reached his conclusion and shall 12 include a description of any tests or evaluation devices he 13 has employed. If the professional person's recommendation 14 is for further evaluation and treatment, notice of this 15 recommendation shall be sent to the respondent, his parents or quardian, the next of kin, the responsible person 16 17 appointed by the court, if any, any attorney representing 18 the respondent or his parents or quardian. 19 responsible person has yet been appointed, the court may 20 appoint one at this time.

(2) If the respondent, his parents or guardian, the responsible person, if any, or counsel for any party requests a hearing on the recommendation, the court shall set a time and place for hearing. The hearing shall be before the court without a jury. The rules of civil

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1 procedure shall apply.

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(3) Prior to any hearing held pursuant to this section, the court shall appoint counsel to represent the respondent, if the respondent has not retained independent counsel. The parents or guardian shall be informed of their right to counsel and if they are indigent the court shall, on their request, appoint counsel for them. In no case shall the same attorney represent the respondent and his parents or guardian.

(4) If the hearing is waived or if the court finds, 10 11 after hearing, that the respondent is developmentally 12 disabled and in meed of further evaluation and treatment, 13 the court shall order that the respondent undergo such evaluation and treatment. Evaluation and treatment ordered 14 pursuant to this subsection shall be for no more than thirty 15 (30) days. It shall take place in the least restrictive 16 environment in which the necessary evaluation and treatment 17 can be accomplished. kwaluation and treatment in a 18 19 residential facility shall be ordered only if the necessary evaluation and treatment cannot be accomplished through the 20 21 use of community-based facilities.

section 7. (1) If as a result of the evaluation and treatment ordered by the court, the professional person in charge of the case recommends a course of habilitation and treatment at the community level making use of community and

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regional based services for the developmentally disabled, he 1 shall report his recommendation in writing to the court. The recommendation shall be accompanied by a written report 3 indicating the factual basis for the recommendation and 5 describing any tests or evaluation devices which the professional person has employed in evaluating the respondent. If this course of treatment and habilitation is agreed to by the parents, guardian, person evaluated, responsible person, if any, and counsel for the person evaluated, if any, then this community-based course of 10 11 treatment shall be commenced as soon as practicable, and the 12 petition shall be dismissed.

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(2) If any of the parties listed in the preceeding paragraph object to the community-based course of treatment, they may request the court to conduct a hearing on the matter. If a responsible person has not yet been appointed, the court may appoint a responsible person prior to the hearing. Notice of the time, date and place of the hearing shall be mailed or delivered to all of the parties listed in the preceeding paragraph, and to the attorney for the parents or quardian, if any. The hearing shall be held before the court without a jury. The rules of civil procedure shall apply. If the court finds that the respondent is developmentally disabled and in need of community-based developmental disabilities services, it shall order that the respondent undertake a community-based course of treatment and habilitation.

Section 8. (1) If as a result of the evaluation and treatment either agreed to by the parents, quardian, or the 5 person himself pursuant to section 4 or ordered by the court, the professional person in charge of the case concludes that the person evaluated is seriously developmentally disabled and recommends that treatment and habilitation be had in a residential facility on an extended 10 basis, the professional person shall file his written recommendation and report with the court and request that the court order the admission. The report shall include the 12 13 factual basis for the recommendation, and shall describe any 14 tests or evaluation devices which have been employed in evaluating the patient. If no responsible person has yet 15 been appointed, the court may appoint one at this time. If 16 17 there is no parent or guardian the court shall appoint a responsible person. At the request of the respondent, his 18 19 parents or quardian or the responsible person, the court shall appoint counsel for the respondent. If the parents or 20 quardian are indiqent and if they request it, the court 21 22 shall appoint counsel for the parents or quardian. Notice 23 of the recommendation shall be mailed or delivered to the respondent, his parents or quardian, the responsible person. next of kin, if known, and the attorney for the respondent.

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if any, and for the parents or guardian, if any.

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- (2) The respondent, his parents or guardian, the responsible person, or the attorney for any party may request that a hearing be had on the recommendation. If a hearing is requested, the court shall mail or deliver notice of the date, time and place of the hearing to each of the parties listed at the beginning of this subsection. The hearing shall be to the court without jury. The reles of civil procedure shall apply.
- (3) If the court finds that the respondent is seriously developmentally disabled and that available community-based services are not adequate, it shall order the respondent admitted to a residential tacility for an extended course of treatment and habilitation. If the court finds that the respondent is developmentally disabled, and in need of developmental disabilities services but that available community-based services are adequate, it shall order the respondent to undertake a community-based course of treatment and habilitation. If the court tinds that the respondent is not developmentally disabled or is not in need of developmental disability services, it shall dismiss the request.
- recommendation request a hearing, the court may issue an order authorizing the person to be admitted to the

(4) If none of the parties notified of the

residential facility for an extended period of treatment and habilitation, or the court may initiate its own inquiry as to whether the order should be granted. The court may refuse to authorize admission of a person to a residential facility for an extended period of treatment and habilitation if such admission is not in the best interests of the person.

- (5) If any person is admitted to a residential facility for an extended course of habilitation without a 10 hearing, and if subsequent to such admission one of the 11 parties who could have requested a hearing learns that an 12 alternative course of treatment is available which is more 13 suitable to the needs of the resident, the party may request 14 the professional person in charge of the resident to release 15 the resident to the alternative, if it is a community-based 16 alternative, or transfer the resident to the alternative, if 17 it is a residential alternative. Any such transfer or 18 release shall comply with the requirements of section 9. If 19 the professional person in charge of the resident refuses to 20 authorize the release or transfer, then the party may 21 petition the court for a hearing to determine whether the 22 present residential alternative should be continued. 23 hearing shall comply with the procedures set forth in 24 subsection 2 of this section.
- 25 Section 9. (1) Bo person shall be admitted to a -16-- SE 388

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residential facility for longer than thirty (30) days except on approval of the court. Whenever a person is admitted to a residential facility for longer than thirty (30) days, the court may appoint a person other than the parents or quardian to act as responsible person for the resident. If there is no parent or quardian, the court shall appoint a responsible person.

- (2) The court order approving the admission shall specify the maximum period of time for which the person is admitted to the residential facility. In no case shall this maximum period exceed one year.
- person is admitted to a residential facility for an extended period of habilitation and treatment, the professional person in charge of the resident decides that there exist sufficient community—based alternatives to provide adequate treatment and habilitation for the resident, or that it is in the best interests of the resident that he be transferred to another residential facility, then he may release the resident to such community—based alternative or transfer the resident to the other residential facility no less than fifteen (15) days after sending notice of the proposed release or transfer to the resident, his parents or quardian, the attorney who most recently represented the resident, if any, the responsible person appointed by the

court, if any, and the court which ordered the admission. If any of the parties so notified objects to the release or transfer, they may petition the court for a hearing to determine whether the release or transfer should be allowed. The hearing shall comply with the procedures set forth in section 8. The court may on its own initiative inquire concerning the propriety of the release or transfer. Nothing in this subsection shall prevent the transfer of a resident to a hospital or other medical facility for necessary medical treatment, or emergency transfer of a resident to a mental health facility, provided such emergency transfer complies with the statutory requirements for emergency detention of the mentally ill. Within twenty-four (24) hours of an emergency medical or psychiatric transfer, notice shall be given to the parents or guardian of the resident, the responsible person appointed by the court, if any, and the court.

(4) If the professional person in charge of the resident determines that the admission to the residential facility should continue beyond the period specified in the court order, he shall, at least fifteen (15) days before the end of the period set out in the court order, send written notice of his recommendation and request for renewal of the order to the court which issued the order, the resident, his parents or quardian, the next of kin, if known, the attorney

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who most recently represented the resident, if any, and the 2 responsible person appointed by the court, if any. The 3 recommendation and request shall be accompanied by a written report which shall describe the habilitation plan which has 5 been undertaken for the resident and the future habilitation plan which is anticipated by the professional person.

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(5) If any person so notified requests a hearing, the court shall set a time and place for the hearing and shall mail or deliver notice to all of the persons informed of the recommendation. The hearing shall be conducted in the manner set out in section 8. If the court finds that the residential admission is still justified, it may order continuation of the admission to that residential facility or transfer of the resident to a different residential facility. If the court finds that the resident is still in need of developmental disabilities services but does not require residential treatment, it shall order an appropriate course of community-based habilitation, or, if all parties are willing for the resident to participate in a community-based program of habilitation, it shall dismiss the petition. If the need for developmental disabilities services no longer exists, the court shall dismiss the The court shall not order continuation of petition. admission to a residential facility which does not have an individualized habilitation plan for the resident. In its

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1 order, the court shall make findings of fact on which its 2 order is based. The court may on its own initiative inquire 3 concerning the suitability of continuing an admission to a residential facility.

5 Section 10. Rearings held pursuant to this act shall be held in the district court for the district where the respondent resides. Except that at the request of any party, or the professional person who must be present at the hearing, a hearing may be held in the district court for the 10 district where the respondent is undergoing evaluation, 11 treatment or habilitation in a residential facility, or is 12 undergoing community-based evaluation, treatment or 13 habilitation. The cost of any hearing held pursuant to this act shall be born by the county where the respondent 14 15 resides.

16 Section 11. Any order issued by a court after a 17 hearing held pursuant to any provision of this act may be 18 appealed to the Montana supreme court in the same manner as 19 for civil appeals generally.

20 Section 12. Whenever evaluation by a professional person is ordered by a court pursuant to any provision of 21 this act, the person being evaluated, his parents or 22 23 quardian shall have a reasonable choice of a professional 24 person qualified to perform such service.

25 Section 13. In any hearing held pursuant to this act -20-

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which involves consideration of the recommendation and report of a professional person, the professional person who made the recommendation and report shall be present at the hearing and subject to cross-examination.

Section 14. In any hearing held pursuant to this act the court may request the county welfare department to prepare a social summary of the respondent for use by the court.

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Section 15. No person who has reached the age of majority shall be compelled against his will to undertake a course of treatment and habilitation solely because he is developmentally disabled, but only if such disability causes him to be unable to protect his life and health.

section 16. The parents, guardian, the person himself, or a professional person may admit a person believed to be developmentally disabled to a residential facility on an emergency basis when necessary to protect the person from death or serious bodily harm. However, if requested by the parents, guardian or the person admitted on an emergency basis, a petition as set out in section 5 shall be filed on the next judicial day by the county attorney of the county where the person resides. If a petition is filed, the professional person assigned by the court to conduct the examination and inquiry shall report back to the court on the next judicial day following the filing of the petition.

1 Once a petition is filed, continued detention in the
2 residential facility shall be allowed only on order of the
3 court when necessary to protect the respondent from death or
4 serious bodily harm. In no case shall an emergency
5 admission to a residential facility continue for longer than
6 thirty (30) days without subsequent proceedings before the
7 court.

Section 17. (1) Unless specifically stated in an order by the court, a person admitted to a residential facility for an extended course of habilitation shall not forfeit any legal right or suffer any legal disability by reason of the provisions of this act except insofar as it may be necessary to detain the person for habilitation, evaluation or care.

(2) Whenever any person is admitted to a residential 15 facility for a period of more than thirty (30) days, for an 16 extended course of habilitation, the court ordering the 17 admission may make an order stating specifically any legal 18 rights which are denied the respondent and any legal 15 26 disabilities which are imposed on him. As part of its order, the court may appoint a person to act as conservator 21 of the respondent's property. Any conservatorship created 22 pursuant to this section shall terminate upon the conclusion 2.3 of the admission if not sooner terminated by the court. A 25 conservatorship or quardianship extending beyond the period

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of the admission may not be created except according to the procedures set forth under fontana law for the appointment of conservators and guardians generally.

- (3) Any person who has been admitted to a residential facility pursuant to this act shall be automatically restored upon the termination of the admission to all of his civil and legal rights which may have been lost when he was admitted. This subsection shall not affect, however, any guardianship or conservatorship created independently of the admission proceedings, according to the provisions of Bontana law relating to the appointment of conservators and guardians generally. Any person who leaves a residential facility following a period of evaluation and habilitation shall be given a written statement setting forth the substance of this subsection.
- (4) Any person admitted to a residential facility prior to the effective date of this act shall enjoy all the rights and privileges of a person admitted after the effective date of this act.
- Section 18. (1) If a person is admitted to a residential facility under the provisions of this act and is eligible for hospital care, treatment or habilitation by an agency of the United States, and it a certificate of notification from such agency showing that facilities are available and that the person is eligible for care or

treatment therein is received, the court may order the person to be placed in the custody of the agency for hospitalization. The chief officer of any hospital or residential facility operated by the agency and in which the person is admitted shall, with respect to the person, be vested with the same powers as the superintendent of the Boulder River school and kospital with respect to detertion. custody, transfer and release of the person. Jurisdiction shall be retained in the appropriate courts of this state to inquire into the mental condition of persons so admitted, and to determine the necessity for continuance of their admission.

- person admitted to a residential facility under this act, a person admitted to a residential facility under this act for a period more than thirty (30) days may be conmitted by the court to the custedy of friends or next of kin residing outside the state or transferred to a residential facility located outside the state, if the out-of-state facility agrees to receive the person, provided, however that no such commitment or transfer shall be for a longer period of time than is permitted within the state. If the person is indigent, the expense of supporting him in an out-of-state facility and the expense of transportation shall be borne by the state of Bontana.
- (3) The transfer of persons admitted to a residential

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- facility under the provisions of this act out of Montana or under the laws of another jurisdiction into Montana shall be governed by the provisions of the interstate compact on mental health.
- 5 Section 19. No person admitted to or in a residential 6 facility shall be fingerprinted unless required by other 7 provisions of law.
- 8 Section 20. (1) A person admitted to a residential 9 facility may be photographed upon admission for 10 identification and the administrative purposes of the 11 facility. Such photographs shall be confidential and shall 12 not be released by the facility except pursuant to court 13 order.
- 15 photographs shall be taken or used without consent of the
 16 resident's parents or guardian or the responsible person
 17 appointed by the court.
- Section 21. Persons admitted to a residential facility
 for a period of habilitation shall enjoy the following
 rights:
- 21 (1) Residents shall have a right to dignity, privacy
 22 and humane care.
- 23 (2) Residents shall be entitled to send and receive 24 sealed mail. Moreover, it shall be the duty of the facility 25 to foster the exercise of this right by furnishing the

necessary materials and assistance.

- 2 (3) Residents shall have the same rights and access to private telephone communication as patients at any public hospital, except to the extent that a professional person responsible for formulation of a particular resident's habilitation plan writes an order imposing special 7 restrictions and explains the reasons for any such restrictions. The written order must be renewed seminantally MONTHLY if any restrictions are continued. Residents shall have an unrestricted right to 10 11 visitation, except to the extent that a professional person 12 responsible for formulation of a particular resident's habilitation plan writes an order imposing special 18 restrictions and explains the reasons for any such 15 restrictions. The written order must be reneved 16 seminantally MONTHLY if any restrictions are to be 17 continued.
- 18 (4) Residents shall have a right to receive suitable
 19 educational services regardless of chronological age, degree
 20 of retardation or accompanying disabilities or handicaps.
- 27 (5) Each resident shall have an adequate allowance of
 22 neat, clean, suitably fitting and seasonable clothing.
 23 Except when a particular kind of clothing is required
 24 because of a particular condition, residents shall have the
 25 opportunity to select from various types of neat, clean, and

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resident's throughout his stay in the institution. Clothing both in amount and type shall make it possible for residents to go out of doors in inclement weather, to go for trips or visits appropriately dressed, and to make a normal appearance in the community. The facility shall make provision for the adequate and regular laundering of the residents' clothing.

- (6) Each resident shall have the right to keep and use his own personal possessions except insofar as such clothes or personal possessions may be determined to be dangerous, either to himself or to others, by a professional person.
- (7) A resident has a right to a humane physical environment within the residential facilities. These facilities shall be designed to make a positive contribution to the efficient attainment of the habilitation goals of the resident. To accomplish this purpose:
- (a) Regular housekeeping and maintenance procedures which will ensure that the facility is maintained in a safe, clean and attractive condition shall be developed and implemented.
- (b) Pursuant to an established routine maintenance and repair program, the physical plant shall be kept in a continuous state of good repair and operation so as to ensure the health, comfort, safety and well-being of the

residents and so as not to impede in any manner the habilitation programs of the residents.

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- (c) The physical facilities must meet all fire and safety standards established by the state and locality. In addition, the facility shall meet such provisions of the life safety code of the national fire protection association as are applicable to it.
- (d) There must be special facilities for momenbulatory residents to assure their safety and confort, including special fittings on toilets and wheelchairs. Appropriate provision shall be made to permit nonambulatory residents to communicate their needs to staff.
- (8) Residents shall have a right to receive prompt and adequate medical treatment for any physical ailments and for the prevention of any illness or disability. Such medical treatment shall meet standards of medical practice in the community.
 - (9) Corporal punishment shall not be permitted.
- (10) The opportunity for religious worship shall be accorded to each resident who desires such worship.

 Provisions for religious worship shall be made available to all residents on a nondiscriminatory basis. No individual shall be compelled to engage in any religious activities.
- (11) Residents shall have a right to a nonrisbing,
 well-balanced diet. The diet for residents shall provide at

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a minimum the recommended daily dietary allowance as
developed by the national academy of sciences. Provisions
shall be made for special therapeutic diets and for
substitutes at the request of the resident, or his parents
or guardian or next of kin, or the responsible person
appointed by the court, in accordance with the religious
requirements of any resident's faith. Denial of a
nutritionally adequate diet shall not be used as punishment.

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- (12) Residents shall have a right to regular physical exercise several times a week. It shall be the duty of the facility to provide both indoor and outdoor facilities and equipment for such exercise. Residents shall have a right to be outdoors daily in the absence of contrary medical considerations.
- (13) Residents shall have a right, under appropriate supervision, to suitable opportunities for the interaction with members of the opposite sex, except where a professional person responsible for the formulation of a particular resident's habilitation plan writes an order to the contrary and explains the reasons therefor. THE ORDER MUSA BE REMEMBE BONTBLY IF THE RESTRICTION IS TO BE CONTINUED.
- Section 22. (1) Persons admitted to residential tacilities shall have a right to habilitation, including and medical treatment, education and care, suited to their

- 1 needs, regardless of age, degree of retardation or
- 2 handicapping condition. Each resident has a right to a
- 3 habilitation program which will maximize his human abilities
- 4 and enhance his ability to cope with his environment. Every
- 5 residential facility shall recognize that each resident,
- 6 regardless of ability or status, is entitled to develop and
- 7 realize his fullest potential. The facility shall implement
- 8 the principle of normalization so that each resident may
- 9 live as normally as possible.
- 10 (2) Residents shall have a right to the least
- 11 restrictive conditions necessary to achieve the purposes of
- 12 habilitation. To this end, the facility shall make every
- 13 attempt to move residents from:
- 14 (a) more to less structured living:
- 15 (b) larger to smaller facilities:
- 16 (c) larger to smaller living units:
- 17 (d) group to individual residence:
- 18 (e) segregated from the community to integrated into
- 19 the community living;
- 20 (f) dependent to independent living.
- 21 (3) Within fourteen (14) THIRTY (30) days of his
 - admission to a residential facility, each resident shall
- 23 have an evaluation by appropriate specialists for
- 24 programming purposes.

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25 (4) Each resident shall have an individualized

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- habilitation plan formulated by the facility. This plan shall be developed by appropriate professional persons and implemented as soon as possible but no later than fourteen (%) days after the resident's admission to the facility. interim program of habilitation, based on the preadmission evaluation conducted pursuant to this act, 7 shall commence promptly upon the resident's admission. Each individualized habilitation plan shall contain:
- 9 (a) a statement of the nature of the specific 10 limitations and specific needs of the resident:

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- (b) a description of intermediate and long-range habilitation goals with a projected timetable for their attaimment:
- 14 (c) a statement of, and an explanation for, the plan 15 of habilitation for achieving these intermediate and 16 long-range goals:
 - (d) a statement of the least restrictive setting for habilitation necessary to achieve the habilitation goals of the resident:
 - (e) a specification of the professional persons and other staff members who are responsible for the particular resident's attaining these habilitation goals;
- 23 (f) criteria for release to less restrictive settings for habilitation, including criteria for discharge and a projected date for discharge.

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- 1 (5) As part of his mabilitation plan, each resident 2 shall have as individualized post-institutionalization plan. 3 This plan shall be developed by a professional person wac shall begin preparation of such plan upon the resident's admission to the institution and shall complete such plan as soon as practicable. The parents or quardian or next of kin 7 of the resident, the responsible person appointed by the 8 coart, if any, and the resident, if able to give informed consent, shall be consulted in the development of such plan 9 10 and shall be informed of the content of such plan.
- 11 (5) In the interests of continuity of care, one professional person shall whenever possible be responsible 13 for supervising the implementation of the habilitation plan, integrating the various aspects of the habilitation program, and recording the resident's progress as *easured by objective indicators. This professional person shall also be responsible for ensuring that the resident is released when appropriate to a less restrictive habilitation setting.
 - (7) The habilitation plan shall be continuously reviewed by the professional person responsible for supervising the implementation of the plan and shall be modified if necessary. In addition, six months after admission and at least annually thereafter, each resident shall receive a comprehensive psychological, social, educational and medical diagnosis and evaluation, and his

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- habilitation plan shall be reviewed by an interdisciplinary team of no less than two professional persons and such resident care workers as are directly involved in his habilitation and care.

 A HABILITATION PLAN SHALL BE
- 6 (8) Each resident discharged to the community shall 7 have a program of transitional habilitation assistance.

REVIEWED MONTHLY.

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- (9) The professional person in charge of the residential facility shall report in writing to the parents or guardian of the resident, or the responsible person, at least every six months on the resident's educational, vocational and living skills progress and medical condition. Such report shall also state any appropriate habilitation program which has not been afforded to the resident because of inadequate habilitation resources.
- (10) The parents or guardian of each resident, or the responsible person appointed by the court, shall promptly upon resident's admission receive a written copy of all the above standards for adequate habilitation. Each resident, if the resident is able to comprehend, shall promptly upon his admission be orally informed in clear language of the above standards and, where appropriate, be provided with a written copy.
- Section 23. Complete records for each resident shall be maintained and shall be readily available to professional

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1 persons and to the resident care workers who are directly involved with the particular resident and to the mental 3 disabilities board of visitors. All information contained in a resident's records shall be considered privileged and confidential. The parents or quardian, the responsible person appointed by the court, and any person properly 7 authorized in writing by the resident, if such resident is capable of giving informed consent, or by his parents or quardian or the responsible person, shall be permitted 10 access to the resident's records. These records shall 11 include:

- 12 (1) identification data, including the resident's13 legal status;
- 14 (2) the resident's history, including but not limited
 15 to:
- 16 (a) family data, educational background, and
 17 employment record:
- (b) prior medical history, both physical and mental,including prior institutionalization;
 - (3) The resident's grievances if any;

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- 2* (4) An inventory of the resident's life skills:
- 22 (5) A record of each physical examination which 23 describes the results of the examination:
- 24 (6) A copy of the individual habilitation plan and any modifications thereto and an appropriate summary which will

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guide and assist the resident care workers in implementing the resident's program:

- (7) The findings made in periodic reviews of the habilitation plan which findings shall include an analysis of the successes and failures of the habilitation program and shall direct whatever modifications are necessary:
- (8) A copy of the post-institutionalization plan and any sodifications thereto, and a summary of the steps that have been taken to implement that plan:
 - (9) A medication history and status;

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- (10) A summary of each significant contact by a professional person with a resident;
- (11) A summary of the resident's response to his program, prepared by a professional person involved in the resident's habilitation and recorded at least monthly. Such response, wherever possible, shall be scientifically documented.
- (12) A monthly summary of the extent and nature of the resident's work activities and the effect of such activity upon the resident's progress along the habilitation plan:
- (13) A signed order by a professional person for any physical restraints:
- 23 (14) A description of any extraordinary incident or 24 accident in the facility involving the resident, to be 25 entered by a staff member noting personal knowledge of the

- 1 incident or accident or other source of information,
- 2 including any reports of investigations of residents
- 3 mistreatment:
- 4 (15) A seemery of fearly wisits and contacts;
- 5 (16) A summary of attendance and leaves from the 6 facility:
- 7 (17) A record of any seizhres, illnesses, treatments
 5 thereof, and immunizations.
- 9 Section 24. Each professional person caplayed by a 10 recidential tacility shall neet all licensing and 11 contification requirements promblated by the ctate of 12 Sentena for persons engaged in private practice of the came 13 profession elsewhere in Montage, Other staff rephers shall 14 sect the case liposcing and contification requirements as versons who garage in private practice of their specialty 15 elsewhere in Wortena. All resident care workers who have not 16 17 had prior clinical experience in a residential facility for 18 babilitation of the developmentally disabled shall have suitable orientation training. Staff members on all levels 19 20 shall have suitable, regularly scheduled in-service training. Each resident care worker shall be under the 21 22 direct professional supervision of a qualified staff-weaper PROPESSIONAL PERSON. 23
- Section 25. Every residential facility shall prohibit as mistreatment, neglect or abuse in any form of any resident.

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Alleged violations shall be reported immediately to the professional person in charge of the facility and there shall be a written record that:

(1) each alleged violation has been thoroughly investigated and findings stated:

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- the professional person in charge of the facility within twenty-four (24) hours of the report of the incident. Such reports shall also be made to the mental disabilities board of visitors monthly and to the developmental disabilities advisory council at its next scheduled public meeting. Bach facility shall cause a written statement of this policy to be posted in each cottage and building and circulated to all staff members.
- SECTION 26. MEDICATION FOR RESIDENTS. RESIDENTS HAVE 15 A RIGHT TO BE FREE FROM UNRECESSARY OR EXCESSIVE MEDICATION. 16 NO MEDICATION SHALL BE ADMINISTERED UNLESS AT THE WRITTEN 17 18 ORDER OF A PHYSICIAN. THE PHOPESSIONAL PERSON IN CHARGE OF 19 THE FACILITY AND THE ATTENDING PHYSICIAN SHALL BE 20 RESPONSIBLE FOR ALL MEDICATION GIVEN OR ADDINISTERED TO A 21 RESIDENT. THE USE OF MEDICATION SHALL NOT EXCEED STANDARDS 22 OF USE THAT ARE ADVOCATED BY THE UNITED STATES FOOD AND DRUG 23 ADMINISTRATION. NOTATION OF EACH INDIVIDUAL'S MEDICATION 24 SHALL BE KEPT IN HIS BEDICAL RECORDS. AT LEAST WEEKLY AN 25 ATTENDING PHYSICIAN SHALL REVIEW THE DRUG REGIMEN OF PACH

1 PATIENT UNDER HIS CARE. ALL PRESCRIPTIONS SHALL BE WRITTEN

2 WITH A TERMINATION DATE, WHICH SHALL NOT EXCRED THIRTY (30)

3 DAYS. BEDICATIONS SHALL NOT BE USED AS PUBLISHMENT, FOR THE

4 CONVENIENCE OF STAFF, AS A SUBSTITUTE FOR PROGRAM, OR IN

5 QUARTITIES THAT INTERPERE WITH THE RESIDENT'S TREATMENT

6 PROGRAM.

7 Section 27. (1) Besidents of a residential facility shall have a right not to be subjected to any unusual or 8 hazardous treatment procedures without the express and informed consent of the resident, if the resident is able to 10 11 give such consent, and of his parents or quardian or the 12 responsible person appointed by the court, after 13 opportunities for consultation with independent specialists 14 and legal counsel. Such proposed procedures shall first 15 have been reviewed and approved by the mental disabilities 16 board of visitors before such consent shall be sought.

(2) Physical restraint shall be employed only when 17 absolutely necessary to protect the resident from injury to 18 19 himself or to prevent injury to others. Restraint shall not be employed as punishment, for the convenience of staff, or 20 as a substitute for a habilitation program. Restraint shall 21 be applied only if alternative techniques have failed and 22 23 only if such restraint imposes the least possible restriction consistent with its purpose. 24 Only a 25 professional person may authorize the use of restraints.

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Orders for restraints by a professional person shall be in printing and shall not be in force for longer than twelve (12) hours. Whenever physical restraint is ordered suitable provision shall be made for the confort and physical needs of the person restrained.

- (3) Seclusion, defined as the placement of a resident alone in a locked room <u>POB MON-TREBAPBUTIC PURPOSES</u>, shall not be employed. Legitimate "time out" procedures may be utilized under close and direct professional supervision as a technique in behavior—shaping programs.
- of morious or aversive stimuli shall be reviewed and approved by the mental disabilities board of visitors and shall be conducted only with the express and informed consent of the affected resident, if the resident is able to give such consent, and of his parents or guardian or the responsible person appointed by the court, after opportunities for consultation with independent specialists and with legal counsel. Such behavior modification programs shall be conducted only under the supervision of and in the presence of a professional person who has had proper training in such techniques.
- (5) No resident shall be subjected to a behavior sodification program designed to climinate a particular pattern of behavior without prior certification by a

- physician that he has examined the resident in regard to behavior to be extinguished and finds that such behavior is not consider by a physical condition which could be considered by appropriate redical procedures. No resident shall be subjected to a behavior modification program which attempts to extinguish socially appropriate behavior or to develop new behavior patterns when such behavior modifications serve only institutional convenience.
- research technique for the purpose of this act. Such devices shall only be used in extraordinary circumstances to prevent self-antilation leading to repeated and possibly permanent physical damage to the resident and only after alternative techniques have failed. The use of such devices shall be subject to the conditions prescribed by this act for experimental research generally and shall be used only under the direct and specific order of the professional person in charge of the residential facility.
- Section 28. Residents of a residential facility shall
 have a right not to be subjected to experimental research
 without the express and informed consent of the resident, if
 the resident is able to give such consent, and of his
 parents or guardian or the responsible person appointed by
 the court after opportunities for consultation with
 independent specialists and with legal counsel. Such

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- provosed research shall first have been reviewed and approved by the mental disabilities board of visitors before such consent shall be sought. Prior to such approval the 3 board shall determine that such research complies with the principles of the statement on the use of human subjects for research of the American association on mental deticiency and with the principles for research involving human 7 subjects required by the United States department of health, 9 education and welfare for projects supported by that agency. 10 Section 29. The following rules shall govern resident 11 labor:
- (1) We resident shall be required to perform labor which involves the operation and maintenance of the facility or for which the facility is under contract with an outside organization. Privileges or release from the facility shall not be conditioned upon the performance of labor covered by 17 this provision. Besidents may voluntarily engage in such labor if the labor is compensated in accordance with the minimum wage laws of the Pair Labor Standards Act, 29 U.S.C. sec. 206. as amended.
- 21 (2) No resident shall be involved in the care 22 (feeding, clothing, bathing), training or supervision of 23 other residents unless he:
 - (a) has volunteered;

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25 (b) has been specifically trained in the necessary

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- skills: 1
- 2 (c) has the humane judgment required for such 3 activities:
 - (d) is adequately supervised; and
- (e) is reimbursed in accordance with the minimum waqe 5 laws of the Fair Labor Standards Act, 29 U.S.C. sec. 206, as 7 amended.
- 8 (3) Residents may be required to perform vocational 9 training tasks which do not involve the operation and 10 maintenance of the facility, subject to a presumption that 11 an assignment of longer than three months to any task is not 12 a training task, provided the specific task or any change in 13 task assignment is:
- (a) an integrated part of the resident's habilitation 14 15 plan and approved as a habilitation activity by a 16 professional person responsible for supervising the 17 resident's habilitation:
- (b) supervised by a staff member to oversee the 18 19 habilitation aspects of the activity.
- 20 (4) Residents may voluntarily engage in habilitative 21 labor at nonprogram hours for which the facility would 22 otherwise have to pay an employee, provided the specific 23 labor or any change in labor is:
- 24 (a) an integrated part of the resident's habilitation plan and approved as a habilitation activity by a 25 -42-SB 388

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- 1 professional person responsible for supervising the 2 resident's habilitation;
 - (b) supervised by a staff member to oversee the habilitation aspects of the activity; and

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- 5 (c) compensated in accordance with the minimum wage 6 laws of the Fair Labor Standards Act, 29 U.S.C. sec. 206, as 7 amended.
 - (5) If any resident performs habilitative labor which involves the operation and maintenance of a facility, but due to physical or mental disability is unable to perform the labor as efficiently as a person not so physically or mentally disabled, then the patient may be compensated at a rate which bears the same approximate relation to the statutory minimum wage as his ability to perform that particular job bears to the ability of a person not so afflicted.
 - (6) Residents may be required to perform tasks of a personal housekeeping nature such as the making of one's own bed.
- 20 (7) Residents shall be allowed to use DEDUCTIONS OR
 21 PAYMENTS FOR CARE AND OTHER CHARGES SHALL NOT DEPRIVE A
 22 RESIDENT OF a reasonable amount of the compensation received
 23 pursuant to this section for personal and incidental
 24 purchases and expenses.
- 25 (8) Staffing shall be sufficient so that the facility

is not dependent upon the use of residents or volunteers for the care, maintenance or habilitation of other residents or for income-producing services. The facility shall formulate a written policy to protect the residents from exploitation

when they are engaged in productive work.

Section 30. Within one (1) year of the effective date of this act, each resident governed by the provisions of B this act shall be evaluated as to his mental, emotional, social, and physical condition. Such evaluation or 10 reevaluation shall be conducted by an interdisciplinary team 11 of professional persons who shall use professionally 12 recognized tests and examination procedures. Each 13 resident's parents or quardian, next of kin or legal 14 representative or the responsible person appointed by the 15 court shall be contacted and his readiness to make 16 provisions for the resident's care in the community shall be 17 ascertained. Each resident shall be returned to his family, 18 if adequately habilitated, or assigned to the least 19 restrictive habilitation setting. Where necessary, the 20 professional person in charge of the resident shall petition 21 the court to appoint a responsible person.

the court to appoint a responsible person.

Section 31. No person shall be admitted to any publicly supported residential institution caring for developmentally disabled persons unless such institution meets the standards prescribed by this act.

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Section 32. (1) The governor shall appoint a mental disabilities hoard of visitors. The board shall consist of five (5) persons at least three (3) of whom shall not be professional persons and at least one (1) of whom shall be a representative of an organization concerned with the care and welfare of the developmentally disabled. No one may be a member of the board who is an agent or employee of the department of igstitutions or of any residential facility affected by this act. If a board of similar title and structure is created in any act concerning the treatment of the mentally ill, then one (1) board shall be created to perform the functions set out in both acts and the board so created shall include at least one (1) representative of an organization concerned with the care and welfare of the mentally ill and one representative of an organization concerned with the care and welfare of the mentally retarded or developmentally disabled.

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(2) The mental disabilities board of visitors shall be an independent board of inquiry and review to assure that the treatment of all persons admitted to a residential facility is humane and decent and meets the requirements set forth in this act.

the board shall review all plans for experimental research or hazardous treatment procedures involving persons admitted to any residential facility to assure that the

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research project is humane and not unduly hazardous and that it complies with the principles of the statement on the use 3 of human subjects for research of the American association on mental deficiency and with the principles for research involving human subjects required by the United States department of health, education and welfare. experimental research project involving persons admitted to any residential facility affected by this act shall be commenced unless it is approved by the mental disabilities board of visitors. The board shall investigate all cases of 11 alleged mistreatment of a resident.

(3) The board shall, at least annually, inspect every 12 13 residential facility which is providing a course of residential habilitation and treatment to any person 14 15 pursuant to this act. The board shall inspect the physical plant, including residential, recreational, dining, and 16 17 sanitary facilities. It shall visit all wards and treatment 18 or habilitation areas. The board shall inquire concerning all habilitation programs being implemented by 19 20 institution.

21 (4) The board shall inspect the file of each person 22 admitted to a residential facility pursuant to this act to insure that a habilitation plan exists and is being 23 implemented. The board shall inquire concerning all use of 24 restraints, isolation or other extraordinary measures.

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(5) The board may assist any patient at a residential facility in resolving any grievance he may have concerning his admission or his course of treatment and habilitation in the facility.

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- (6) If the board believes that any facility is failing to comply with the provisions of this act in regard to its physical facilities or its treatment of any resident, it shall report its findings at once to the parents or guardian of any patient involved, the next of kin, if known, the responsible person appointed by the court for any patient involved, the professional person in charge of the facility, the director of the department of institutions and the district court which has jurisdiction over the facility.
- (7) The mental disabilities board of visitors shall report annually to the governor and shall report to each session of the Montana legislature concerning the status of the residential facilities and habilitation programs which it has inspected.
- (6) The mental disabilities board of visitors shall be attached to the governor for administrative purposes. It may employ staff for the purpose of carrying out its duties as set out in this act.
- Section 33. If any person is a patient in a sental health facility and the professional person in charge of the patient determines that the patient is suffering from a

developmental disability rather than mental illness and should more properly be admitted to a residential facility, then the professional person shall commence proceedings consistent with the procedures set forth in this act for admissions generally to effect such admission.

Section 34. If any provision of this act or the application thereof to any person or circumstances is held invalid, such invalidity shall not affect other provisions or applications of the act which can be given effect without the invalid provision or application, and to this end the provisions of this act are declared to be severable.

Section 34. Section 80-2312, R.C.H. 1947, is ascaded to read as tellows:

490-2312. Esperaision of Cleading conter transfers 14 to Boulder Fiver school and bospital. The accortagest shall 15 establish and direct the services to be provided at the 16 17 center. The department shall provide for temperary transfers from the Bastwort training center to the Soulder Fiver 18 19 cohool and hospital for special medical, poychological, 20 curgical, and other services consistent with the statutory requirements for transfer of a resident to a different 21 22 residential regulity."

23 Section <u>35</u>. Sections 80-2303 through 80-2309, <u>AND</u>
24 <u>80-2312</u>, 38-301 through 38-303, k.C.m. 1947, are repealed.

-End-

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1	SENATE BILL	NO.	. 388
4	INTRODUCED	BY	TONE

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A BILL POR AN ACT ENTITLED: "AN ACT TO PROVIDE POR THE IDENTIFICATION, HABILITATION AND HUMAN BIGGIS OF THE DEVELOPMENTALLY DISABLED; AREsolue Section 80 2312, E.C.B. 1997: AND REPEALING SECTIONS 38-301 THROUGH 38-303, AND

8 80-2303 THROUGH 80-2309, AND 80-2312, R.C.M. 1947.*

10 BE IT ENACTED BY THE LEGISLATURE OF THE STATE OF BONTANA:

Section 1. The purpose or this act is:

- (1) to secure for each person who may be developmentally disabled such treatment and habilitation as will be suited to the needs of the person, and to assure that such treatment and habilitation are skillfully and humanely administered with full respect for the person's dignity and personal integrity;
- (2) to accomplish this goal whenever possible in a community-based setting;
- (3) to accomplish this goal in an institutionalized setting only when less restrictive alternatives are unavailable or inadequate and only when a person is so severely disabled as to require institutionalized care; and
- 24 (4) to assure that due process of law is accorded any 25 person coming under the provisions of this act.

1 Section 2. Definitions. As used in this act:

- 2 (1) "Board" means the mental disabilities board of 3 visitors created by this act.
- 4 (2) "Community-based facilities" or "community-based
 5 services" include those services and facilities which are
 6 available for the evaluation, treatment and habilitation of
 7 the developmentally disabled in a community setting,
 8 including but not limited to, outpatient facilities, special
 9 education services, group homes, foster homes, day care
 10 facilities, sheltered workshops, and other community-based
 11 services and facilities.
- 12 (3) "Court" means the district court of the state of 13 Hontand.
- 14 (4) "Developmentally disabled" means suffering from 15 disabilities attributable to mental retardation, cerebral 16 palsy, epilepsy, autism or any other neurologically 17 handicapping conditions CONDITION closely related to mental 18 retardation and requiring treatment similar to that required 19 mentally retarded individuals; which condition has 20 continued or can be expected to continue indefinitely and constitutes a substantial mandicap of such individuals. 21
- 22 (5) "Habilitation" means the process by which a person
 23 who is developmentally disabled is assisted to acquire and
 24 maintain those like skills which enable him to cope more
 25 effectively with the demands of his own person and

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- environment and to raise the level of his physical, mental and social efficiency. Habilitation includes but is not 3 limited to formal, structured education and treatment.
- (6) "Next of kin" includes but need not be limited to the spouse, parents, adult children, and adult brothers and sisters of a persoa.
 - (7) *Professional person* means:
 - (a) a medical doctor, or

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- (b) a person trained in the field of developmental disabilities and certified by the regional acutal health director, if the director is a licensed physician, by a 12 scaber of the regional developmental disabilities council or board of directors, if such member is a licensed physician, 13 or by the superintendent of the boulder River School and Respital or of the Bastmont Training Center, if the superintendent is a licensed physician DEPARTMENT OF 17 IESTITUTIONS OR THE DEPARTMENT OF SOCIAL AND BEHABILITATION SERVICES IN ACCORDANCE WITH STANDARDS OF PROFESSIONAL LICENSING BOARDS, FEDREAL REGULATIONS, AND THE JOINT COMMISSIONS ON ACCREDITATION OF HOSPITALS.
- 21 (8) "Mesident" means a person admitted to a 22 residential facility for a course of evaluation, treatment 23 or habilitation.
- 24 (9) "kesidential facility" or "facility" means any 25 residential hospital or hospital and school which exists for

- the purpose of evaluating, treating and habilitating the developmentally disabled on an impatient basis, including
- the Boulder kiver School and Hospital and the Eastmont 3
- Training Center. The term does not include a group home or
- foster home or a halfway house. A correctional facility or
- a facility for the treatment of the mentally ill shall not
- 7 be a "residential facility" within the meaning of this act.
- (10) "Respondent" means a person alleged in a petition 9 filed pursuant to this act to be developmentally disabled 10 and in need of developmental disabilities services.
- 11 (11) "Responsible person" means any person willing and 12 able to assume responsibility for a person who is 13 developmentally disabled or alleged to be developmentally disabled. Whenever, in any proceeding under this act, the 14 15 court believes that a conflict of interest may exist between 16 a person who is developmentally disabled or alleged to be 17 developmentally disabled and his parents or quardian, or 18 that the parents or quardian are unable to protect the 19 interests of such person, or whenever there is no parent or quardian, the court shall appoint a responsible person to 20 21 protect the interests of the person who is developmentally 22 disabled or alleged to be developmentally disabled. one person shall at any one time be the responsible person 23 within the meaning of this act. In appointing a responsible person, the court shall consider the preference of the

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respondent or patient. The court may at any time, for good cause shown, change its designation of who is the responsible person.

developmentally disabled means developmentally disabled means developmentally disabled and renotioning at more than three standard deviations below the mean on a standardised intelligence test such as the Stanford Birst Scale and on a measure of adaptive behavior such as the American Association on Hental Deviation of developmental and physical disability, DDE TO DEVELOPMENTAL OR PRISICAL DISABILITY OR A COMBINATION OF BOTH RENDERING A PERSON unable to function in a community-based setting.

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- Section 3. (1) Any person subject to emergency admittance to a residential facility, to examination or evaluation by a professional person, or to any hearing held pursuant to this act shall have all the rights accorded to a person subject to involuntary commitment proceedings under the laws of this state relating to involuntary commitment of the seriously mentally ill.
- (2) In addition, the parents or guardian of any person alleged to be developmentally disabled and in need of developmental disabilities services have the right:
- 24 (a) to be present at any hearings held pursuant to 25 this act;

(b) to be represented by counsel in any hearing:

(c) to offer evidence and cross-examine vitnesses in
 any hearing; and

- 4 (d) to have the respondent be examined by a 5 professional person of their choice when such professional 6 person is reasonably available, unless the person so chosen 7 is objected to by the respondent or by a responsible person 8 appointed by the court.
- 9 (3) A person may waive his procedural rights provided
 10 that the waiver is knowingly and intentionally made. The
 11 right to counsel in a hearing held pursuant to section 6 may
 12 not be waived. The right to habilitation provided for in
 13 this act may not be waived.
- 14 (4) In the case of a person who has been admitted to a 15 residential facility for up to thirty (30) days of 16 evaluation and treatment, or who, pursuant to the recommendation of a professional person, may be admitted to 17 18 a residential facility for an extended course of 19 habilitation, a waiver of rights can be knowingly and 20 intentionally made only with the concurrence of the person's 21 counsel, it any, his parents or quardian, and the 22 responsible person appointed by the court, if any.
- 23 (5) In the case of a minor, the waiver of rights can
 24 be knowingly and intentionally made:
- 25 (a) when the minor is under the age of twelve (12), by

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the parents of the minor WITH THE CONCURNERCE OF THE
RESPONSIBLE PERSON, IF ANT;

(b) when the minor is over the age of twelve (12), by the minor and his parents;

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- 5 (c) when the minor is over the age of twelve (12) and 6 the minor and his parents do not agree, the minor can make 7 an effective waiver of his rights only with the advice of 6 counsel.
- 9 If the court believes that there may be a conflict of 10 interest between a minor and his parents or guardian, the 11 court may appoint a responsible person or guardian ad litem 12 for the minor.
 - Section 4. (1) The parents or guardian of any person alleged to be developmentally disabled or the person himself may at any time request the assistance of a professional person in determining whether the person is developmentally disabled, the extent of such disability, and the most appropriate course of treatment, habilitation and education for the person alleged to be developmentally disabled.
 - (2) whenever the parents or guardian of a person alleged to be developmentally disabled or the person himself request a course of evaluation and treatment, they shall ascertain, with the professional person who undertakes the case, the least restrictive means of evaluating and treating the person alleged to be developmentally disabled.

1 Bvaluation and treatment in a residential facility shall
2 take place only upon certification by the professional
3 person in charge of the case that adequate community—based
4 facilities are not available <u>BEASONABLY NEAR THE PLACE OF</u>
5 <u>BESIDEFCE OF THE PERSON ALLEGED TO BE DEVELOPMENTALLY</u>
6 <u>DISABLED</u>. Residential evaluation and treatment shall not be

7 for more than thirty (30) days without subsequent
8 proceedings before the court.
9 Section 5. (1) Any person who believes that there is
10 a person who is developmentally disabled and in need of

a person who is developmentally disabled and in need of 11 developmental disability services may report the situation to a professional person. If the professional person 12 believes from the facts given to him that the person may be developmentally disabled and in need of developmental 14 15 disability services, he shall contact the parents or 16 quardian of the person alleged to be developmentally 17 disabled or the person himselt. It any of the persons so contacted refuse to cooperate with the professional person 16 and if the professional person believes from all the 19 circumstances of the case that the person may be 20 developmentally disabled and in need of developmental 21 22 disabilities services he shall request the county attorney 23 to file a petition alleging that there is a person in the

24 county who is developmentally disabled and in need of

25 developmental disabilities services.

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1 (2) The petition shall contain the name and address
2 of:

- 3 (a) the professional person and any other person 4 requesting the petition, and their interest in the case:
- 5 (b) the name and address of the respondent;

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- 6 (c) the name and address of the parents or guardian of
 7 the respondent, and of any other person believed to be
 8 legally responsible for the care, support and maintenance of
 9 the respondent:
- 10 (d) the name and address of the respondent's next of
 11 kin. to the extent known:
 - (e) the name and address of any person whom the county attorney believes might be willing and able to be appointed responsible person; and
 - (f) a statement of the rights of the respondent and his parents or guardian which shall be in conspicuous print and identified by a suitable heading.
 - attorney, the court shall immediately consider the petition with or without a hearing to determine if there is probable cause to believe that the respondent is developmentally disabled and in need of evaluation and treatment. If the court finds no such probable cause it shall dismiss the petition. If the court finds that probable cause does exist it shall direct a professional person to examine the

respondent and to make an inquiry concerning the circumstances of the case. Such examination shall not exceed four (4) hours in length. If probable cause is found the court may appoint a responsible person other than the respondent's parents or quardian to protect the interests of the respondent. The responsible person shall be notified as soon as possible that a petition has been filed. Notice of the petition and the finding of probable cause shall be mailed or delivered to the respondent and to all other persons named in the petition and to any person who would have been named in the petition had his name, address, and relationship to the respondent been known at the time.

- 13 (4) Then the professional person first contacts the 14 respondent, before he begins any examination, he shall give 15 the respondent a copy of the petition and explain to the respondent the nature of the proceeding and his rights as 17 set forth in the petition. If the respondent is incapable 18 of understanding the explanation and proceeding, the 19 professional person shall give the petition and make the 20 explanation to the parents or quardian of the respondent. Before making any inquiry of the parents or guardian or the 21 respondent, the professional person shall give them a copy 22 23 of the petition, explain the nature of the proceeding and 24 their rights as set forth in the petition.
- 25 Section 6. (1) If the professional person, based on

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his examination and inquiry determines that the respondent is not developmentally disabled or is not in need of developmental disability services, he shall report this finding in writing to the court and the petition shall be dismissed. If the professional person concludes that the respondent is developmentally disabled and in need of developmental disability services, he shall report this conclusion to the court in writing together with his recommendations for evaluation and treatment. The report shall include an explanation of the basis on which the professional person has reached his conclusion and shall include a description of any tests or evaluation devices he has employed. If the professional person's recommendation is for further evaluation and treatment, notice of this recommendation shall be sent to the respondent, his parents or quardian, the next of kin, the resionsible person appointed by the court, if any, any attorney representing the respondent or his parents or quardian. responsible person has yet been appointed, the court may appoint one at this time.

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(2) If the respondent, his parents or guardian, the responsible person, it any, or counsel for any party requests a hearing on the recommendation, the court shall set a time and place for hearing. The hearing shall be before the court without a jury. The rules of civil

1 procedure shall apply.

2 (3) Prior to any hearing held pursuant to this section, the court shall appoint counsel to represent the respondent, if the respondent has not retained independent counsel. The parents or guardian shall be informed of their right to counsel and if they are indigent the court shall, on their request, appoint counsel for them. In no case shall the same attorney represent the respondent and his parents or quardian.

10 (4) If the hearing is vaived or if the court finds, 11 after hearing, that the respondent is developmentally 12 disabled and in need of further evaluation and treatment. 13 the court shall order that the respondent undergo such 14 evaluation and treatment. Evaluation and treatment ordered pursuant to this subsection shall be for no more than thirty 15 (30) days. It shall take place in the least restrictive 16 17 environment in which the necessary evaluation and treatment 18 can be accomplished. Evaluation and treatment in a residential facility shall be ordered only if the necessary 19 20 evaluation and treatment cannot be accomplished through the 21 use of community-based facilities.

Section 7. (1) If as a result of the evaluation and treatment ordered by the court, the professional person in charge of the case recommends a course of habilitation and treatment at the community level making use of community and

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regional based services for the developmentally disabled, he 1 shall report his recommendation in writing to the court. The recommendation shall be accompanied by a written report indicating the factual basis for the recommendation and describing any tests or evaluation devices which the professional person has employed in evaluating the respondent. If this course of treatment and habilitation is 7 agreed to by the parents, quardian, person evaluated, responsible person, if any, and counsel for the person 9 10 evaluated, if any, then this community-based course of 11 treatment shall be commenced as soon as practicable, and the 12 petition shall be dismissed.

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paragraph object to the community-based course of treatment, they may request the court to conduct a hearing on the matter. If a responsible person has not yet been appointed, the court may appoint a responsible person prior to the hearing. Notice of the time, date and place of the hearing shall be mailed or delivered to all of the parties listed in the preceding paragraph, and to the attorney for the parents or guardian, if any. The hearing shall be held before the court without a jury. The rules of civil procedure shall apply. If the court finds that the respondent is developmentally disabled and in need of community-based developmental disabilities services, it shall order that the

respondent undertake a community-based course of treatment and habilitation.

Section 8. (1) If as a result of the evaluation and

treatment either agreed to by the parents, quardian, or the person himself pursuant to section 4 or ordered by the court, the professional person in charge of the case 7 concludes that the person evaluated is developmentally disabled and recommends that treatment and habilitation be had in a residential facility on an extended 10 basis, the professional person shall file his written 11 recommendation and report with the court and request that 12 the court order the admission. The report shall include the factual basis for the recommendation, and shall describe any 13 14 tests or evaluation devices which have been employed in evaluating the patient. If no responsible person has yet 15 16 been appointed, the court may appoint one at this time. If there is no parent or quardian the court shall appoint a 17 responsible person. At the request of the respondent, his 18 19 parents or quardian or the responsible person, the court shall appoint counsel for the respondent. If the parents or 20 21 quardian are indigent and it they request it, the court shall appoint counsel for the parents or quardian. Notice 23 of the recommendation shall be mailed or delivered to the respondent, his parents or quardian, the responsible person, next of kin, if known, and the attorney for the respondent,

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- 1 if any, and for the parents or quardian, if any.
- 2 (2) The respondent, his parents or guardian, the
- responsible person, or the attorney for any party may 3
- request that a hearing be had on the recommendation. If a
- 5 hearing is requested, the court shall mail or deliver notice
- of the date, time and place of the hearing to each of the
- 7 parties listed at the beginning of this subsection. The
- hearing shall be to the court without jury. The rules of
- 9 civil procedure shall apply.

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- (3) If the court finds that the respondent is seriously developmentally disabled and that available community-based services are not adequate, it shall order the respondent admitted to a residential facility for an extended course of treatment and habilitation. If the court finds that the respondent is developmentally disabled, and in need of developmental disabilities services but that available community-based services are adequate, it shall order the respondent to undertake a community-based course of treatment and habilitation. It the court finds that the respondent is not developmentally disabled or is not in need of developmental disability services, it shall dismiss the request.
- 23 (4) If none of the parties notified of the recommendation request a hearing, the court may issue an order authorizing the person to be admitted to the

- residential facility for an extended period of treatment and 1
- habilitation, or the court may initiate its own inquiry as
- 3 to whether the order should be granted. The court may
- refuse to authorize admission of a person to a residential
- facility for an extended period of treatment and
- habilitation if such admission is not in the best interests
 - of the person.

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- (5) If any person is admitted to a residential 8
- 9 facility for an extended course of habilitation without a
- hearing, and if subsequent to such admission one of the 10
- 11 parties who could have requested a hearing learns that an
- alternative course of treatment is available which is more 12
- 13 suitable to the needs of the resident, the party may request
- 14 the professional person in charge of the resident to release
- the resident to the alternative, if it is a community-based 15
- alternative, or transfer the resident to the alternative, if 16
- 17 it is a residential alternative. Any such transfer or
- 18 release shall comply with the requirements of section 9. If
- 19 the professional person in charge of the resident refuses to
- 20 authorize the release or transfer, then the party may
- petition the court for a hearing to determine whether the 21
- present residential alternative should be continued. 22
- hearing shall comply with the procedures set forth in 23
- 24 subsection (2) of this section.
- Section 9. (1) No person shall be admitted to a 25

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residential facility for longer than thirty (30) days except on approval of the court. Whenever a person is admitted to a residential facility for longer than thirty (30) days, the court may appoint a person other than the parents or guardian to act as responsible person for the resident. If there is no parent or guardian, the court shall appoint a responsible person.

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- (2) The court order approving the admission shall specify the maximum period of time for which the person is admitted to the residential facility. In no case shall this maximum period exceed one year.
- person is admitted to a residential facility for an extended period of habilitation and treatment, the professional person in charge of the resident decides that there exist sufficient community—based alternatives to provide adequate treatment and habilitation for the resident, or that it is in the best interests of the resident that he be transferred to another residential facility, then he may release the resident to such community—based alternative or transfer the resident to the other residential facility no less than fifteen (15) days after sending notice of the proposed release or transfer to the resident, his parents or guardian, the attorney who most recently represented the resident, if any, the responsible person appointed by the

1 court, if any, and the court which ordered the admission. If any of the parties so notified objects to the release or 3 transfer, they may petition the court for a hearing to determine whether the release or transfer should be allowed. The hearing shall comply with the procedures set forth in section 8. The court may on its own initiative inquire concerning the propriety of the release or transfer. Nothing in this subsection shall prevent the transfer of a resident to a hospital or other medical facility for necessary medical treatment, or emergency transfer of a 11 resident to a mental health facility, provided such 12 emergency transfer complies with the statutory requirements 13 for emergency detention of the mentally ill. Within twenty-four (24) hours of an emergency medical or 15 psychiatric transfer, notice shall be given to the parents or quardian of the resident, the responsible person 17 appointed by the court, if any, and the court.

(4) If the professional person in charge of the resident determines that the admission to the residential facility should continue beyond the period specified in the court order, he shall, at least fifteen (15) days before the end of the period set out in the court order, send written notice of his recommendation and request for renewal of the order to the court which issued the order, the resident, his parents or guardian, the next of kin, if known, the attorney

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who most recently represented the resident, if any, and the responsible person appointed by the court, if any. The recommendation and request shall be accompanied by a written report which shall describe the habilitation plan which has been undertaken for the resident and the future habilitation plan which is anticipated by the professional person.

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(5) If any person so notified requests a hearing, the court shall set a time and place for the hearing and shall mail or deliver notice to all of the persons informed of the recommendation. The hearing shall be conducted in the manner set out in section 8. If the court finds that the residential admission is still justified, it may order continuation of the admission to that residential facility or transfer of the resident to a different residential facility. It the court finds that the resident is still in need of developmental disabilities services but does not require residential treatment, it shall order an appropriate course of community-based habilitation, or, if all parties are willing for the resident to participate in a community-based program of habilitation, it shall dismiss the petition. If the need for developmental disabilities services no longer exists, the court shall dismiss the petition. The court shall not order continuation of admission to a residential facility which does not have an individualized habilitation plan for the resident. In its

order, the court shall make findings of fact on which its order is based. The court may on its own initiative inquire concerning the suitability of continuing an admission to a residential facility.

Section 10. Rearings held pursuant to this act shall be held in the district court for the district where the 7 respondent resides. Except that at the request of any party, or the professional person who aust be present at the 9 hearing, a hearing may be held in the district court for the 10 district where the respondent is undergoing evaluation, treatment or habilitation in a residential facility, or is 11 12 undergoing community-based evaluation, treatment or 13 habilitation. The cost of any hearing held pursuant to this 14 act shall be born by the county where the respondent 15 resides. 16 Section 11. Any order issued by a court after a

16 Section 11. Any order issued by a court after a
17 hearing held pursuant to any provision of this act may be
18 appealed to the montana supreme court in the same manner as
19 for civil appeals generally.

Section 12. Whenever evaluation by a professional person is ordered by a court pursuant to any provision of this act, the person being evaluated, his parents or guardian shall have a reasonable choice of a professional person qualified to perform such service.

25 Section 13. In any hearing held pursuant to this act
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which involves consideration of the recommendation and report of a professional person, the professional person who made the recommendation and report shall be present at the hearing and subject to cross-examination.

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Section 14. In any hearing held pursuant to this act the court may request the courty welfare department to prepare a social summary of the respondent for use by the court.

Section 15. No person who has reached the age of majority shall be compelled against his will to undertake a course of treatment and habilitation solely because he is developmentally disabled, but only if such disability causes him to be unable to protect his life and health.

Section 16. The parents, guardian, the person himself, or a professional person may admit a person believed to be developmentally disabled to a residential facility on an emergency basis when necessary to protect the person from death or serious bodily harm. However, if requested by the parents, guardian or the person admitted on an emergency basis, a petition as set out in section 5 shall be filed on the next judicial day by the county attorney of the county where the person resides. If a petition is filed, the professional person assigned by the court to conduct the examination and inquiry shall report back to the court on the next judicial day following the riling of the petition.

Once a petition is filed, continued detention in the residential facility shall be allowed only on order of the court when necessary to protect the respondent from death or serious bodily harm. In no case shall an emergency admission to a residential facility continue for longer than thirty (30) days without subsequent proceedings before the court.

Section 17. (1) Unless specifically stated in an order by the court, a person admitted to a residential facility for an extended course of habilitation shall not forfeit any legal right or suffer any legal disability by reason of the provisions of this act except insofar as it may be necessary to detain the person for habilitation, evaluation or care.

15 (2) Whenever any person is admitted to a residential facility for a period of more than thirty (30) days, for an 17 extended course of habilitation, the court ordering the admission may make an order stating specifically any legal 18 19 rights which are denied the respondent and any legal 20 disabilities which are imposed on him. As part of its 21 order, the court may appoint a person to act as conservator 22 of the respondent's property. Any conservatorship created 23 pursuant to this section shall terminate upon the conclusion 24 of the admission if not sooner terminated by the court. A 25 conservatorship or quardianship extending beyond the period

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admission.

of the admission may not be created except according to the procedures set forth under Montana law for the appointment of conservators and quardians generally.

(3) Any person who has been admitted to a residential facility pursuant to this act shall be automatically restored upon the termination of the admission to all of his civil and legal rights which may have been lost when he was admitted. This subsection shall not affect, however, any guardianship or conservatorship created independently of the admission proceedings, according to the provisions of Montana law relating to the appointment of conservators and guardians generally. Any person who leaves a residential facility tollowing a period of evaluation and habilitation shall be given a written statement setting forth the substance of this subsection.

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- (4) Any person admitted to a residential facility prior to the effective date of this act shall enjoy all the rights and privileges of a person admitted after the effective date of this act.
- Section 18. (1) If a person is admitted to a residential facility under the provisions of this act and is eligible for hospital care, treatment or habilitation by an agency of the United States, and if a certificate of notification from such agency showing that facilities are available and that the person is eligible for care or

treatment therein is received, the court may order the 1 2 person to be placed in the custody of the agency for 3 hospitalization. The chief officer of any hospital or residential facility operated by the agency and in which the person is admitted shall, with respect to the person, be 5 vested with the same powers as the superintendent of the 7 Boulder River school and hospital with respect to detention, custody, transfer and release of the person. Jurisdiction shall be retained in the appropriate courts of this state to inquire into the mental condition of persons so admitted, 10 and to determine the necessity for continuance of their 11

- 13 (2) Consistent with other provisions of this act, a person admitted to a residential facility under this act for 14 15 a period more than thirty (30) days may be committed by the 16 court to the custody of friends or next of kin residing 17 outside the state or transferred to a residential facility located outside the state, if the out-of-state tacility 18 19 agrees to receive the person, provided, however that no such commitment or transfer shall be for a longer period of time 20 than is permitted within the state. If the person is 21 22 indigent, the expense of supporting him in an out-of-state 23 facility and the expense of transportation small be borne by 24 the state of Bontana.
- 25 (3) The transfer of persons admitted to a residential

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- facility under the provisions of this act out of Montana or under the laws of another jurisdiction into Montana shall be governed by the provisions of the interstate compact on nental health.
- 5 Section 19. We person admitted to or in a residential 6 facility shall be tingerprinted unless required by other 7 provisions of law.

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- Section 20. (1) A person admitted to a residential facility may be photographed upon admission for identification and the administrative purposes of the facility. Such photographs shall be confidential and shall not be released by the facility except pursuant to court order.
- (2) We other nonmedical Oh BONHADILITATIVE photographs shall be taken or used without consent of the resident's parents or quardian or the responsible person appointed by the court.
- 18 Section 21. Persons admitted to a residential facility

 19 for a period of habilitation shall enjoy the following

 20 rights:
- 21 (1) Residents shall have a right to dignity, privacy 22 and humane care.
- 23 (2) hesidents shall be entitled to send and receive 24 sealed mail. Moreover, it shall be the duty of the facility 25 to toster the exercise of this right by furnishing the

necessary materials and assistance.

- 2 (3) Residents shall have the same rights and access to private telephone communication as patients at any public hospital, except to the extent that a professional person responsible for formulation of a particular resident's habilitation plan writes an order imposing special restrictions and explains the reasons for any such restrictions. The written order must bе renewed seminanually MONTHLY if any restrictions are to be continued. Residents shall have an unrestricted right to visitation. except to the extent that a professional person responsible for formulation of a particular resident's habilitation plan writes an order imposing special restrictions and explains the reasons for anv such 15 The written order must restrictions. repeved semiannually MONTHLY if any restrictions are to be continued. 17
 - (4) kesidents shall have a right to receive suitable educational services regardless of chronological age, degree of retardation or accompanying disabilities or handicaps.
 - (5) Each resident shall have an adequate allowance of neat, clean, suitably fitting and seasonable clothing.

 Except when a particular kind of clothing is required because of a particular condition, residents shall have the opportunity to select from various types of neat, clean, and

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- seasonable clothing. Such clothing shall be considered the resident's throughout his stay in the institution. Clothing both in amount and type shall make it possible for residents to go out of doors in inclement weather, to go for trips or visits appropriately dressed, and to make a normal appearance in the community. The facility shall make provision for the adequate and regular laundering of the residents' clothing.
- 9 (6) Each resident shall have the right to keep and use
 10 his own personal possessions except insofar as such clothes
 11 or personal possessions may be determined to be dangerous,
 12 either to himself or to others, by a professional person.

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- (7) A resident has a right to a humane physical environment within the residential facilities. These facilities shall be designed to make a positive contribution to the efficient attainment of the habilitation goals of the resident. To accomplish this purpose:
- (a) Regular housekeeping and maintenance procedures which will ensure that the facility is maintained in a sate, clean and attractive condition shall be developed and implemented.
- 22 (b) Fursuant to an established routine maintenance and
 23 repair program, the physical plant shall be kept in a
 24 continuous state of good repair and operation so as to
 25 ensure the health, confort, safety and well-being of the

1 residents and so as not to impede in any manner the 2 habilitation programs of the residents.

- 3 (c) The physical racilities must meet all fire and
 4 safety standards established by the state and locality. In
 5 addition, the facility shall meet such provisions of the
 6 life safety code of the national fire protection association
 7 as are applicable to it.
 - (d) There must be special facilities for nonambulatory residents to assure their safety and comfort, including special fittings on toilets and wheelchairs. Appropriate provision shall be made to permit nonambulatory residents to communicate their needs to staif.
- 13 (8) Residents shall have a right to receive prompt and
 14 adequate medical treatment for any physical ailments and for
 15 the prevention of any illness or disability. Such medical
 16 treatment shall meet standards of medical practice in the
 17 community.
 - (9) Corporal punishment shall not be permitted.
- 19 (10) The opportunity for religious worship shall be
 20 accorded to each resident who desires such worship.
 21 Provisions for religious worship shall be made available to
 22 all residents on a nondiscriminatory basis. We individual
 23 shall be compelled to engage in any religious activities.
- (11) Lesidents shall have a right to a nourishing,
 well-balanced diet. The diet for residents shall provide at

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a minimum the recommended daily dietary allowance as developed by the national academy of sciences. Provisions shall be made for special therapeutic diets and for substitutes at the request of the resident, or his parents or guardian or next of kin, or the responsible person appointed by the court, in accordance with the religious requirements of any resident's faith. Denial of a nutritionally adequate diet shall not be used as punishment.

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- (12) Residents shall have a right to regular physical exercise several times a week. It shall be the duty of the facility to provide both indoor and outdoor facilities and equipment for such exercise. Residents shall have a right to be outdoors daily in the absence of contrary medical considerations.
- (13) Residents shall have a right, under appropriate supervision, to suitable opportunities for the interaction with members of the opposite sex, except where a professional person responsible for the formulation of a particular resident's habilitation plan writes an order to the contrary and explains the reasons therefor. THE ORDER BUST BE REMEMBED MONTHLY IP THE RESTRICTION IS TO BE CONTINUED.
- 23 Section 22. (1) Persons admitted to residential 24 facilities shall have a right-to-habilitation, including 25 medical treatment, education and care, suited to their

- needs, regardless of age, degree of retardation or
- 2 handicapping condition. Each resident has a right to a
- 3 habilitation program which will maximize his human abilities
- 4 and enhance his ability to cope with his environment. Every
- 5 residential facility shall recognize that each resident,
- 6 regardless or ability or status, is entitled to develop and
- 7 realize his tullest potential. The facility shall implement
- 3 the principle of normalization so that each resident may
- 9 live as normally as possible.
- 10 (2) Residents shall have a right to the least
 11 restrictive conditions necessary to achieve the purposes of
 12 habilitation. To this end, the facility shall make every
 13 attempt to move residents from:
- 14 (a) more to less structured living:
- (b) larger to smaller racilities;
- 16 (c) larger to smaller living units;
- 17 (d) group to individual residence;
- 18 (e) segregated from the community to integrated into
 19 the community living:
- 20 (f) dependent to independent living.
- 21 (3) Within fourteen (14) THIRTY (30) days of his 22 admission to a residential facility, each resident shall
- 23 have an evaluation by appropriate specialists for
- 24 programming purposes.
- 25 (4) Each resident shall have an individualized

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- habilitation plan formulated by the facility. This plan shall be developed by appropriate professional persons and implemented as soon as possible but no later than fourteen (14) days after the resident's admission to the facility. In interim program of habilitation, based on the preadmission evaluation conducted pursuant to this act, shall commence promptly upon the resident's admission. Each individualized habilitation plan shall contain:
- (a) a statement of the nature of the specific
 limitations and specific needs of the resident;
- (b) a description of intermediate and long-range
 habilitation goals with a projected timetable for their
 attainment:
- 14 (c) a statement of, and an explanation for, the plan
 15 of habilitation for achieving these intermediate and
 16 long-range goals:

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- (d) a statement of the least restrictive setting for habilitation necessary to achieve the habilitation goals of the resident:
- (e) a specification of the professional persons and other staff members who are responsible for the particular resident's attaining these habilitation goals;
- 23 (f) criteria for release to less restrictive settings
 24 for habilitation, facluding criteria for discharge and a
 25 projected date for discharge.

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- shall have an individualized post-institutionalization plan.

 This plan shall be developed by a professional person who shall begin preparation of such plan upon the resident's admission to the institution and shall complete such plan as soon as practicable. The parents or guardian or next of kin of the resident, the responsible person appointed by the court, if any, and the resident, if able to give informed consent, shall be consulted in the development of such plan and shall be informed of the content of such plan.
 - professional person shall whenever possible be responsible for supervising the implementation of the habilitation plan, integrating the various aspects of the habilitation program, and recording the resident's progress as measured by objective indicators. This professional person shall also be responsible for ensuring that the resident is released when appropriate to a less restrictive babilitation setting.
 - reviewed by the professional person responsible for supervising the implementation of the plan and shall be modified if necessary. In addition, six months after admission and at least annually thereafter, each resident

(7) The habilitation plan shall be continuously

shall receive a comprehensive psychological, social,
 educational and medical diagnosis and evaluation, and his

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habilitation plan shall be reviewed by an interdisciplinary team of no less than two (2) professional persons and such resident care workers as are directly involved in his habilitation and care. A HABILITATION PLAN SHALL BE REVIEWED MONTHLY.

6 (8) Each resident discharged to the community shall
7 have a program of transitional habilitation assistance.

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- (9) The professional person in charge of the residential facility shall report in writing to the parents or guardian of the resident, or the responsible person, at least every six (6) months on the resident's educational, vocational and living skills progress and medical condition. Such report shall also state any appropriate habilitation program which has not been afforded to the resident because of inadequate habilitation resources.
- (10) The parents or guardian of each resident, or the responsible person appointed by the court, shall promptly upon resident's admission receive a written copy of all the above standards for adequate habilitation. Each resident, if the resident is able to comprehend, shall promptly upon his admission be orally informed in clear language of the above standards and, where appropriate, be provided with a written copy.
- Section 23. Complete records for each resident shall be maintained and shall be readily available to professional

l persons and to the resident care workers who are directly

- 2 involved with the particular resident and to the mental
- 3 disabilities board of visitors. All information contained
- 4 in a resident's records shall be considered privileged and
- 5 confidential. The parents or quardian, the responsible
- 6 person appointed by the court, and any person properly
- 7 authorized in writing by the resident, if such resident is
- 8 capable of giving informed consent, or by his parents or
- 9 guardian or the responsible person, shall be permitted
- 10 access to the resident's records. These records shall
- 11 include:
- 12 (1) identification data, including the resident's
- 13 legal status:
- 14 (2) the resident's history, including but not limited
- 15 to:
- 16 (a) family data, educational background, and
- 17 employment record;
- 18 (b) prior medical history, both physical and mental,
- 19 including prior institutionalization;
- 20 (3) the resident's grievances if any;
- 21 (4) an inventory of the resident's life skills;
- 22 (5) a record of each physical examination which
- 23 describes the results of the examination;
- 24 (6) a copy of the individual habilitation plan and any
- 25 modifications thereto and an appropriate summary which will

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guide and assist the resident care workers in implementing the resident's program;

- 3 (7) the findings made in periodic reviews of the 4 habilitation plan which findings shall include an analysis 5 of the successes and failures of the habilitation program 6 and shall direct whatever modifications are necessary;
- 7 (8) a copy of the post-institutionalization plan and 8 any modifications thereto, and a summary of the steps that 9 have been taken to implement that plan;
- 10 (9) a medication history and status:

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- 11 (10) a summary of each significant contact by a 12 professional person with a resident;
 - (11) a summary of the resident's response to his program, prepared by a professional person involved in the resident's habilitation and recorded at least monthly. Such response, wherever possible, shall be scientifically documented.
- 18 (12) a monthly summary of the extent and nature of the 19 resident's work activities and the effect of such activity 20 upon the resident's progress along the habilitation plan;
- 21 (13) a signed order by a professional person for any physical restraints:
- 23 (14) a description of any extraordinary incident or 24 accident in the facility involving the resident, to be 25 entered by a staff member noting personal knowledge of the

- 1 incident or accident or other source of information,
- 2 including any reports of investigations of resident's
- 3 mistreatment;

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- 4 (15) a summary of family visits and contacts;
- 5 (16) a summary of attendance and leaves from the 6 facility;
- 7 (17) a record of any seizures, illnesses, treatments 8 thereof, and immunizations.
 - Section 24. Bach--professional--person--employed--by-a residential--facility---shall--meet---ali--licensing---and certification--requirements--promulgated--by--the--state--of Montana-for-persons-engaged-in-private-practice-of-the--same profession--elsewhere-in-Montanay--Other-staff-members-shall meet-the-same-licensing-and--certification--requirements--as persons--who--engage--in-private-practice-of-their-specialty elsewhere-in-Montanay All resident care workers who have not had prior clinical experience in a residential facility for habilitation of the developmentally disabled shall have suitable orientation training. Staff members on all levels shall have suitable, regularly scheduled in-service training. Each resident care worker shall be under the
- 24 Section 25. Every residential facility shall prohibit 25 mistreatment, neglect or abuse in any form of any resident.

direct professional supervision of a qualified-staff-member

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1 Alleged violations shall be reported immediately to the 2 professional person in charge of the facility and there 3 shall be a written record that:

4 (1) each alleged violation has been thoroughly 5 investigated and findings stated;

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(2) the results of such investigation are reported to the professional person in charge of the facility within twenty—four (24) hours of the report of the incident. Such reports shall also be made to the mental disabilities board of visitors monthly and to the developmental disabilities advisory council at its next scheduled public meeting. Each facility shall cause a written statement of this policy to be posted in each cottage and building and circulated to all staff members.

SECTION 26. MEDICATION FOR RESIDENTS. LESIDENTS HAVE
A RIGHT TO BE PREE PROB UNNECESSARY OR EXCESSIVE MEDICATION.

BO MEDICATION SHALL BE ADBIDISTERED UNLESS AT THE WRITTEN

ORDER OF A PHYSICIAN. THE PROPESSIONAL PERSON IN CHANGE OF

THE FACILITY AND THE ATTENDING PHYSICIAN SHALL BE

RESPONSIBLE FOR ALL MEDICATION GIVEN OF ADMINISTERED TO A

RESIDENT. THE USE OF MEDICATION SHALL NOT RICRED STANDARDS

OF USE THAT ARE ADVOCATED BY THE UNITED STATES POOD AND DRUG

ADMINISTRATION. MOTATION OF EACH INDIVIDUAL'S MEDICATION

SHALL BE KEPT IN HIS MEDICAL ERCORDS. AT LEAST WEEKLY AN

ATTENDING PHYSICIAN SHALL REVIEW THE DRUG REGIMEN OF BACH

- PATIENT UNDER HIS CARE. ALL PRESCRIFTIONS SHALL BE BRITTEN

 PITH A TRABINATION DATE, WHICH SHALL NOT EXCRED THIRTY (30)

 DAYS. REDICATIONS SHALL NOT BE USED AS PUNISHBENT, FOR THE

 CONVENIENCE OF STAPF, AS A SUBSTITUTE FOR PROGRAM. OR IN

 OUANTITIES THAT INTERPERE RITH THE RESIDENT'S TREATMENT

 PROGRAM.
- 7 Section 27. (1) kesidents of a residential facility shall have a right not to be subjected to any unusual or hazardous treatment procedures without the express and informed consent of the resident, if the resident is able to 10 11 give such consent, and of his parents or quardian or the 12 responsible person appointed by the court, after 13 opportunities for consultation with independent specialists and legal counsel. Such proposed procedures shall first 14 have been reviewed and approved by the mental disabilities 16 board of visitors before such consent shall be sought.
- 17 (2) Physical restraint shall be employed only when 18 absolutely necessary to protect the resident from injury to 19 himself or to prevent injury to others. Bestraint shall not 20 be employed as punishment, for the convenience of staff, or as a substitute for a habilitation program. Mestraint shall 21 be applied only if alternative techniques have failed and 22 only if such restraint imposes the least possible 23 restriction consistent with its purpose. 24 Only a professional person may authorize the use of restraints.

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1 Orders for restraints by a professional person shall be in writing and shall not be in force for lunger than twelve (12) hours. Whenever physical restraint is ordered suitable provision shall be made for the comfort and physical needs of the person restrained.

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- (3) Seclusion, defined as the placement of a resident alone in a locked room FOR NOW-THERAPPUTIC PURPOSES, shall not be employed. Legitimate "time out" procedures may be utilized under close and direct professional supervision as a technique in behavior-shaping programs.
- (4) Behavior modification programs involving the use of noxious or aversive stimuli shall be reviewed and approved by the mental disabilities board of visitors and shall be conducted only with the express and informed consent of the affected resident, if the resident is able to give such consent, and of his parents or quardian or the responsible person appointed by the court, after opportunities for consultation with independent specialists and with legal counsel. Such behavior modification programs shall be conducted only under the supervision of and in the presence of a professional person who has had proper training in such techniques.
- 23 (5) No remident shall be subjected to a behavior 24 addification program designed to eliminate a particular 25 Petters of behavior without prior certification by a

1 Physician that he has examined the recident in regard to 2 behavior to be extinguished and finds that such behavior is 3 not caused by a physical condition which could be corrected by appropriate sedical procedures. No resident shall be 5 subjected to a behavior modification program which attempts to extinguish socially appropriate behavior or to develop 7 new behavior patterns when such behavior modifications serve B only institutional convenience.

- 9 (6) Electric shock devices shall be considered a 10 research technique for the purpose of this act. Such 11 devices shall only be used in extraordinary circumstances to 12 prevent self-autilation leading to repeated and possibly 13 permanent physical damage to the resident and only after 14 alternative techniques have failed. The use of such devices 15 shall be subject to the conditions prescribed by this act 16 for experimental research generally and shall be used only 17 under the direct and specific order of the professional 18 person in charge of the residential facility.
- 19 Section 28. Residents of a residential facility shall 20 have a right not to be subjected to experimental research 21 without the express and informed consent of the resident, if 22 the resident is able to give such consent, and of his 23 parents or quardian or the responsible person appointed by 24 the court after opportunities for consultation with 25 independent specialists and with legal counsel. Such

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- proposed research shall tirst have been reviewed and 1 approved by the mental disabilities board of visitors before such consent shall be sought. Prior to such approval the 3 board shall determine that such research complies with the principles of the statement on the use of human subjects for research of the American association on mental deficiency 6 7 and with the principles for research involving human subjects required by the United States department of health, education and welfare for projects supported by that agency. Section 29. The following rules shall govern resident 10 11 labor:
 - (1) Wo resident shall be required to perform labor which involves the operation and maintenance of the facility or for which the facility is under contract with an cutside organization. Privileges or release from the facility shall not be conditioned upon the performance of labor covered by this provision. Residents may voluntarily engage in such labor if the labor is compensated in accordance with the minimum wage laws of the Fair Labor Standards Act, 29 U.S.C. sec. 206, as amended.
- 21 (2) No resident shall be involved in the care 22 (feeding, clothing, bathing), training or supervision of 23 other residents unless he:
 - (a) has volunteered:

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25 (b) has been specifically trained in the necessary

1 skills:

- 2 (c) has the humane judgment required for such
 3 activities;
- (d) is adequately supervised; and
- (e) is reimbursed in accordance with the minimum wage
 laws of the Fair Labor Standards Act, 29 U.S.C. sec. 206, as
 amended.
- 8 (3) Residents may be required to perform vocational
 9 training tasks which do not involve the operation and
 10 maintenance of the facility, subject to a presumption that
 11 an assignment of longer than three months to any task is not
 12 a training task, provided the specific task or any change in
 13 task assignment is:
- 14 (a) an integrated part of the resident's habilitation 15 plan and approved as a habilitation activity by a 16 professional person responsible for supervising the 17 resident's habilitation:
- (b) supervised by a staff member to oversee thehabilitation aspects of the activity.
- 20 (4) Residents may voluntarily engage in habilitative
 21 labor at nonprogram hours for which the facility would
 22 otherwise have to pay an employee, provided the specific
 23 labor or any change in labor is:
- 24 (a) an integrated part of the resident's babilitation
 25 plan and approved as a mabilitation activity by a

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professional person responsible for supervising the
resident's habilitation:

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- 3 (b) supervised by a staff member to oversee the 4 habilitation aspects of the activity; and
- 5 (c) compensated in accordance with the minimum wage 6 laws of the Fair Labor Standards Act, 29 U.S.C. sec. 206, as 7 amended.
 - (5) If any resident performs habilitative labor which involves the operation and maintenance of a facility, but due to physical or mental disability is unable to perform the labor as efficiently as a person not so physically or mentally disabled, then the patient may be compensated at a rate which bears the same approximate relation to the statutory minimum wage as his ability to perform that particular job bears to the ability of a person not so afflicted.
 - (6) Residents may be required to perform tasks of a personal housekeeping nature such as the making of one's own bed.
- 20 (7) Residents shall be allowed to use DEDUCTIONS OR
 21 PAYMENTS FOR CARE AND OTHER CHANGES SHALL NOT DEPRIVE A
 22 RESIDENT OF a reasonable amount of the compensation received
 23 pursuant to this section for personal and incidental
 24 purchases and expenses.
 - (8) Staffing shall be sufficient so that the facility

- is not dependent upon the use of residents or volunteers for
- 2 the care, maintenance or habilitation of other residents or
- 3 for income-producing services. The facility shall formulate
- a written policy to protect the residents from exploitation
- 5 when they are engaged in productive work.
- 6 Section 30. Within one (1) year of the effective date
- 7 of this act, each resident governed by the provisions of
- 8 this act shall be evaluated as to his mental, emotional,
- 9 social, and physical condition. Such evaluation or
- 10 reevaluation shall be conducted by an interdisciplinary team
- 11 of professional persons who shall use professionally
- 12 recognized tests and examination procedures. Each
 - resident's parents or quardian, next of kin or legal
- 14 representative or the responsible person appointed by the
- 15 court shall be contacted and his readiness to make
- 16 provisions for the resident's care in the community shall be

ascertained. Each resident shall be returned to his family,

- 18 if adequately habilitated, or assigned to the least
- 19 restrictive mabilitation setting. Where necessary, the
- 20 professional person in charge of the resident shall petition
- 21 the court to appoint a responsible person.
- 22 Section 31. No person shall be admitted to an
- 23 publicly supported residential institution caring for
- 24 developmentally disabled persons unless such institution
- 25 meets the standards prescribed by this act.

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Section 32. (1) The governor shall appoint a mental disabilities board of visitors. The board shall consist of five (5) persons at least three (3) of whom small not be professional persons and at least one (1) of whom shall be a representative of an organization concerned with the care and welfare of the developmentally disabled. No one may be a member of the board who is an agent or employee of the department of institutions or of any residential facility affected by this act. If a board of similar title and structure is created in any act concerning the treatment of the mentally ill, then one (1) board shall be created to perform the functions set out in both acts and the board so created shall include at least one (1) representative of an organization concerned with the care and welfare of the mentally ill and one representative of an organization concerned with the care and welfare of the mentally retarded or developmentally disabled.

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(2) The mental disabilities board of visitors shall be an independent board of inquiry and review to assure that the treatment of all persons admitted to a residential facility is humane and decent and meets the requirements set forth in this act.

23 The board shall review all plans for experimental research or hazardous treatment procedures involving persons admitted to any residential facility to assure that the

research project is humane and not unduly hazardous and that it complies with the principles of the statement on the use of human subjects for research of the American association on mental deficiency and with the principles for research involving human subjects required by the United States department of health, education and welfare. experimental research project involving persons admitted to any residential facility affected by this act shall be commenced unless it is approved by the mental disabilities 10 board of visitors. The board shall investigate all cases of 11 alleged mistreatment of a resident.

12 (3) The board shall, at least annually, inspect every 13 residential facility which is providing a course of 14 residential habilitation and treatment to any person pursuant to this act. The board shall inspect the physical plant, including residential, recreational, dining, and 17 sanitary facilities. It shall visit all wards and treatment 18 or habilitation areas. The board shall inquire concerning all habilitation programs being implemented by the 19 institution. 20

21 (4) The board shall inspect the file of each person 22 admitted to a residential facility pursuant to this act to 23 insure that a habilitation plan exists and is being 24 implemented. The board shall inquire concerning all use of 25 restraints, isolation or other extraordinary measures.

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(5) The board may assist any patient at a residential facility in resolving any grievance he may have concerning his admission or his course of treatment and habilitation in the facility.

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- (6) If the board believes that any facility is failing to comply with the provisions of this act in regard to its physical facilities or its treatment of any resident, it shall report its findings at once to the parents or guardian of any patient involved, the next of kin, if known, the responsible person appointed by the court for any patient involved, the professional person is charge of the facility, the director of the department of institutions and the district court which has jurisdiction over the facility.
- (7) The mental disabilities board of visitors shall report annually to the governor and shall report to each session of the Montana legislature concerning the status of the residential facilities and habilitation programs which it has inspected.
- (8) The mental disabilities board of visitors shall be attached to the governor for administrative purposes. It may employ staff for the purpose of carrying out its duties as set out in this act.
- 23 Section 33. If any person is a patient in a mental 24 health facility and the professional person in charge of the 25 patient determines that the patient is suffering from a

developmental disability rather than mental illness and should more properly be admitted to a residential facility, then the professional person shall commence proceedings consistent with the procedures set forth in this act for admissions generally to effect such admission.

Section 34. If any provision of this act or the application thereof to any person or circumstances is held invalid, such invalidity shall not affect other provisions or applications of the act which can be given effect without the invalid provision or application, and to this end the provisions of this act are declared to be severable.

Soction 34. Section 80 2312, E.C.M. 1947, is amended to read as follows:

14 480 2312. Supervision of Cleadive Center transfers 15 to Boulder river cokeel and hospital. The department shall establish and direct the services to be provided at the 16 17 center. The department shall provide for temporary transfers 18 from the Eastmont training center to the soulder river school and hospital for special actival, psychological, 19 20 surgical, and other services consistent with the statutory 21 requirements for transfer of a resident to a different 22 residential facility."

23 Section 35. Sections 86-2303 through 80-2309, 80-2312,
 24 AND 38-301 through 38-303, R.C.B. 1947, are repealed.

-End-

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