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te, BILL NO. 377 1 Robert Brown 2 INTRODUCED BY bonova l'otrone 3 Sashander "IN ACT TO PROVIDE POR POWMEY A BILL FOR AN ACT ENTITLED: 5 DETERMINATION AND TREATMENT OF THE SERIOUSLY MENTALLY ILL AND THOSE SUPPERING FROM MENTAL DISORDERS; AMENDING SECTIONS 6 7 38-110, 38-212, 38-506, 38-507, AND 80-1601; REPEALING 8 SECTIONS 38-107, 38-108, 38-109, 38-112, 38-113, 38-114, 38-115, 38-116, 38-201, 38-202, 38-203, 38-204, 38-205, 9 10 38-206, 38-207, 38-208, 38-208, 1, 38-208, 2, 38-208, 3, 11 38-209, 38-211, 38-213, 38-401, 38-402, 38-403, 38-404, 12 38-405, 38-406, 38-406,1, 38-406,2, 38-407, 38-408, 13 38-408.1, 38-502, 38-503, 38-504, 38-505, AND 64-112, R.C.R. 1947." 14 15 16 BE IT ENACTED BY THE LEGISLATURE OF THE STATE OF MONTANA: 17 Section 1. Purpose of act. The purpose of this act 18 is:

19 (1) to secure for each person who may be seriously 20 mentally ill or suffering from a mental disorder such care 21 and treatment as will be suited to the needs of the person, 22 and to insure that such care and treatment are skillfully 23 and humanely administered with full respect for the person's 24 dignity and personal integrity;

25 (2) to deprive a person of his liberty for purposes of

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treatment or care only when less restrictive alternatives
 are unavailable and only when his safety or the safety of
 others is endangered, and to provide for due process of law
 when this is done.

5 Section 2. Definitions. As used in this act:

6 (1) "Board" means the mental disabilities board of
7 visitors created by this act.

8 (2) "Court" means the district court of the state of
9 Montana.

(3) "Department" means the department of institutions.

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(4) "Emergency situation" means a situation in which
any person is in imminent danger of death or serious bodily
harm from the activity of a person who appears to be
seriously mentally ill.

15 (5) "Sental disorder" means any organic, mental, or
16 emotional impairment which has substantial adverse effects
17 on an individual's cognitive or volitional functions.

18 (6) "Mental health facility" or "facility" means a 19 public hospital or a licensed private hospital or, a 20 community mental health center, or any mental health clinic 21 or treatment center approved by the department. No 22 correctional institution or facility, or jail, is a mental 23 health facility within the meaning of this act.

(7) "Wext of kin" shall include, but need not be
limited to, the spouse, parents, adult children, and adult

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1 brothers and sisters of a person.

2 (8) "Patient" means a person committed by the court to 3 a seventy-two (72) hour evaluation or treatment or for a 4 longer period.

5 (9) "Peace officer" means any sheriff, deputy sheriff,
b marshal, policeman or other peace officer.

7 (10) "Professional person" means:

(a) a medical doctor, or

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9 (b) a person trained in the field of mental health and 10 certified by the regional mental health director if the 11 director is a licensed physician, or by the superintendent 12 of the Montana state hospital, if the superintendent is a 13 licensed physician, in the absence of such a regional 14 director.

(11) "Respondent" means a person alleged in a petition
filed pursuant to this act to be seriously mentally ill.

17 (12) "Responsible person" means any person willing and 18 able to assume responsibility for a seriously mentally ill 19 person, or person alleged to be seriously mentally ill, 20 including next of kin: the person's conservator or legal guardian, if any; representatives of a charitable or 21 22 religious organization, or any other person appointed by the 23 court to perform the functions of a "responsible person" set out in this act. Only one person shall at any one time be 24 25 the "responsible person" within the meaning of this act. In

appointing à responsible person, the court shall consider
 the preference of the respondent. The court may, at any
 time for good cause shown, change its designation of the
 \*responsible person\*.

(13) "Seriously mentally ill" means suffering from a 5 mental disorder which has resulted in self-inflicted infary 6 7 or inverse to others, or the imminent threat thereof; or which has deprived the person afflicted of the ability to 8 protect his life or health. No person may be involuntarily 9 ŤÖ. committed to a mental health facility nor detained for 11 evaluation and treatment because he is an epileptic, mentally deficient, mentally retarded, senile or suffering 12 from a mental disorder unless the condition causes the 13 person to be seriously mentally ill within the meaning of 14 15 this act.

16 Section 3. Voluntary commitment - cost of commitment. (1) Nothing in this act shall be construed in any way as 17 18 limiting the right of any person to make voluntary 19 application for commitment at any time to any mental health facility or professional person. An application for 20 21 admission to a mental health facility shall be in writing on 22 a form prescribed by the facility and approved by the 23 department of institutions. It shall not be valid unless it 24 is approved by a professional person and a copy is given to 25 the person voluntarily committing himself. The form shall

-3--

contain a statement of the rights of the person voluntarily
 committing himself, as set out in this act, including the
 right to release.

(2) Any person who wishes to voluptarily commit 4 5 himself to the Montana state hospital shall first obtain certification from the regional mental health director of 6 his mental health region or a professional person designated 7 by the regional director that the person is suffering from a я mental disorder and that the facilities available to the 9 mental health region are unable to provide adequate 10 evaluation and treatment. 11

12 (3) An application for voluntary commitment shall give
13 the facility the right to detain the applicant for no more
14 than five (5) days past his written request for release.

15 (4) The cost of involuntarily consisting a patient who
16 is voluntarily connitted to a mental health facility at the
17 time the involuntary proceedings are commenced shall be
18 borne by the county of the patient's residence.

19 (5) The costs of transportation to a mental health 20 facility under this section shall be provided by the 21 patient, his parents, guardian, or the welfare department of 22 the county of the patient's residence.

(6) Any person voluntarily entering or remaining in
any mental health facility shall enjoy all the rights
secured to a person involuntarily committed to the facility.

-5-

1 (7) Notwithstanding any other provision of law, a 2 minor who is sixteen (16) years of age or older may consent 3 to receive mental health services to be rendered by a 4 facility or a person licensed to practice medicine or 5 psychology in this state.

6 Section 4. Rights and waiver of rights. (1) Whenever 7 a person is involuntarily detained, or is examined by a 8 professional person pursuant to section 5, or is notified that he will be the subject of a hearing pursuant to section 9 5 or 6, the person shall be informed of his constitutional 10 11 rights and his rights under this act. A person may waive 12 his procedural rights, provided that the waiver is knowingly 13 and intentionally made. The right to counsel in a hearing held pursuant to section 6 may not be waived. The right to 14 15 treatment provided for in this act may not be waived.

16 (2) In the case of a person who has been committed for 17 a seventy-two (72) hour inpatient evaluation and treatment 18 or for a longer period of time, a waiver of rights can be 19 knowingly and intentionally made only with the concurrence 20 of the patient's attorney or of the responsible person 21 appointed by the court.

22 (3) In the case of a minor, the waiver of rights can23 be knowingly and intentionally made

24 (a) when the minor is under the age of twelve (12), by25 the parents of the minor;

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the youth and his parents;
(c) when the minor is over the age of twelve (12) and
the minor and his parents do not agree, the minor can make
an effective waiver of his rights only with advice of
counsel.
7 If there is a conflict of interest between a minor and

(b) when the minor is over the age of twelve (12), by

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8 his parents or guardian, the court may appoint a guardian ad
9 litem for the minor.
10 (4) In addition to any other rights which may be

10 (4) In addition to any other rights which may be 11 guaranteed by the constitution of the United States and of 12 this state, by the laws of this state or by this act, any 13 person who is involuntarily detained or against whom a 14 petition is filed pursuant to this act has the following 15 rights:

16 (a) the right to notice reasonably in advance of any17 hearing or other court proceeding concerning him;

(b) the right in any hearing to be present, to offer
ewidence, and to present witnesses in any proceeding
concerning his;

21 (c) the right in any hearing to cross-examine
22 witnesses;

23 (d) the right to be represented by counsel;

24 (e) the right to remain silent;

25 (f) the right in any hearing to be proceeded against

according to the rules of evidence applicable to civil matters generally;
(g) the right to view and copy all petitions on file with the court concerning him;
(b) the right to be examined by a professional person of his choice when such professional person is reasonably available;
(i) the right to be dressed in his own clothes at any hearing held pursuant to this act;
(j) the right to refuse any but lifesawing medication for up to twenty-four (24) hours prior to any hearing held pursuant to this act;
Section 5. Petition alleging person as seriously mentally ill - contents and procedure. (1) A county attorney on his own initiative or upon the request of any

15 attorney on his own initiative or upon the request of any 16 person may file a petition with the court alleging that 17 there is a person within the county who is seriously 18 mentally ill and requesting that an evaluation of the 19 person's condition be made.

20 (2) The petition shall contain:

(a) the name and address of the person requesting thepetition and his interest in the case;

(b) the name of the respondent, and, if known, the
address, age, sex, marital status, and occupation of the
respondent;

-7--

-6-

(c) the purported facts supporting the allegation of 1 mental illness:

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Э (d) the name and address of every person known or believed to be legally responsible for the care, support, Ц 5 and maintenance of the person for whom evaluation is sought; (e) the name and address of the person's next of kin, 6 to the extent known to the county attorney and the person 7 requesting the petition: 8

(f) the name and address of any person whom the county 9 10 attorney believes might be willing and able to be appointed 11 as responsible person;

12 (q) the name, address, and telephone number of the attorney, if any, who has most recently represented the 13 14 person for whom evaluation is sought. If there is no attorney, there shall be a statement as to whether, to the 15 16 best knowledge of the person requesting the petition, the person for whom evaluation is sought is indigent and 17 therefore unable to afford the services of an attorney; and 18 (h) a statement of the rights of the respondent which 19 20 shall be in conspicuous print and identified by a suitable 21 beading.

(3) Upon presentation to the court by the county 22 attorney, the court shall immediately consider the petition 23 with or without a hearing to determine if there is probable 24 cause to believe that the respondent is seriously mentally 25

1 ill. If the court finds no such probable cause, the petition shall be discharged. If the court finds probable 2 з cause it shall submit the petition to a professional person B for evaluation. If probable cause is found, the court may appoint a responsible person to protect the interests of the 5 6 respondent. The responsible person shall be notified as 7 soon as possible that a petition has been filed. Notice of the petition and the finding of probable cause shall be hand 8 9 delivered or mailed to the respondent and to the attorney, 10 the person or persons legally responsible for care, support, and maintenance of the respondent, next of kin identified in 11 12 the petition, and the person or persons identified by the 13 county attorney as possible responsible persons.

14 (4) (a) Upon receipt of the petition the professional 15 person shall examine the respondent and make such inquiry as 16 he or she may deem appropriate. If the respondent does not 17 cooperate and if requested by the professional person, the 18 court may order the respondent to submit to examination by a 19 professional person at a time and place designated by the 20 court. The examination so ordered shall not exceed a period 21 of four (4) hours.

22 (b) When the professional person first contacts the 23 respondent, before he begins any examination, he shall give 24 a copy of the petition to the respondent, and shall explain 25 to the respondent the nature of the proceeding and his

-9-

--10--SB 377 1 rights as set forth in the petition.

2 (5) On the basis of his examination, the professional 3 person shall recommend in writing either that the petition 4 be dismissed or that a seventy-two (72) hour inpatient evaluation and treatment be ordered. If dismissal is 5 6 reconnended, the petition shall be summarily dismissed. The 7 petition shall be dismissed if the respondent accepts 8 voluntary treatment or commitment to a mental health 9 facility approved by the professional person conducting the 10 examination. Whenever a professional person recommends that 11 a seventy-two (72) hour evaluation and treatment be ordered, recommendation shall be accompanied by a report 12 the 13 explaining the reason for the recommendation and identifying 14 any tests or evaluation devices which the professional 15 person caployed in evaluating the respondent. If the professional person recommends that a seventy-two (72) hour 16 17 evaluation and treatment be ordered, notice of this 18 recommendation shall be mailed or delivered to the respondent, the next of kin, when known, any person 19 20 responsible for the care, support, and maintenance of the 21 respondent, any other person identified in the petition, and 22 the responsible person, if any, appointed by the court. Notice shall include the date, time, and place of the 23 respondent's next appearance before the court. 24

25 (6) In the event the examining professional person --11--

recommends a seventy-two (72) hour inpatient evaluation and 1 treatment, the respondent shall be brought before the court 2 by the county attorney without undue delay, advised of the 3 recommendation, supplied with a copy of the petition and the 21 5 recommendation and advised of his rights to a hearing and to If a responsible person has not yet been б counsel. appointed, the court shall appoint a responsible person at 7 this time. If the right to a hearing and to counsel are 8 waived, the court shall direct that the respondent be 9 detained at a mental health facility for evaluation and 10 treatment not to exceed seventy-two (72) hours. If a 11 12 hearing is requested by the respondent, his attorney, or the 13 responsible person appointed by the court, a time and place shall be set for the hearing. The matter shall be given 14 precedence over all other court matters. If the respondent 15 is unwilling or unable to retain counsel, the court shall 16 17 appoint counsel and be responsible for notification.

18 (7) The hearing shall be held before the court without a jury. The respondent may present such testimony and \* 19 relevant documentary evidence as he or the responsible 20 21 person or counsel desires. The county attorney shall 22 represent the state. The professional person who made the recommendation shall be present in court and may be 23 cross-examined concerning his recommendation and his report. 24 25 After full hearing the court shall determine whether the -12-

respondent is seriously mentally ill within the definition 1 provided herein. If the court finds the respondent is not 2 seriously mentally ill, he or she shall be discharged and 3 the petition dismissed. If the court finds the respondent ŝ to be seriously mentally ill, it shall order the respondent 5 detained at a mental health facility for examination and ь 7 treatment not exceeding seventy-two (72) hours. However, the court may dismiss the petition if the respondent agrees 8 to accept voluntary treatment or commitment to a mental 9 health facility. 10

(8) Persons receiving evaluation and treatment
pursuant to this section shall be given a reasonable choice
of an available professional person gualified to provide
such services.

Section 6. Petition for commitment - trial -15 determination of court. (1) If in the opinion of the 16 17 professional person in charge of the patient the person detained under the provisions of section 5 of this act does 18 19 not require further evaluation or treatment he shall be released within seventy-two (72) hours. If, in the opinion 20 of the professional person, the patient requires further 21 22 evaluation or treatment, he shall advise the court 23 accordingly not less than three (3) days from the date of 24 detention and shall within the same time file a petition 25 requesting that the patient be committed to a facility for a 1 period not in excess of three (3) months. The petition 2 shall be accompanied by a written report and evaluation of 3 the patient's mental and physical condition. The report shall explain the reasons for the petition and shall h. identify any tests or evaluation devices which the 5 б professional person employed in evaluating the patient. The 7 professional person may retain custody of the patient 8 pending a hearing on the petition only if detention is 9 necessary to prevent injury to himself or others.

10 (2) Upon receipt of a petition for commitment not to 11 exceed three (3) months, the court shall immediately set the 12 time and place for a hearing, which shall be held not more 13 than three (3) days from the receipt of the petition. The 14 court may extend the period to seven (7) days. The time for 15 the hearing may be further extended at the request of 16 counsel for the patient. The court shall give written 17 notice to the professional person who requested the 18 commitment, the patient, his counsel, his next of kin, when 19 known, the responsible person appointed by the court, and 20 the county attorney. At any time prior to the date set for 21 hearing, the patient, or his attorney, may request a jury 22 trial, whereupon the time set for hearing will be wacated 23 and the matter set on the court's jury calendar at the 24 earliest date possible, the matter taking precedence over all other matters on the jury calendar. 25

-- SB 377

-13-

1 (3) At any time prior to trial on the petition before 2 court or jury, the patient may waive trial and give written 3 consent to commitment to a facility for a period not to 4 exceed three (3) months. Such consent must be joined in 5 writing, by his attorney and by the responsible person 6 appointed by the court.

7 (4) The patient shall be present and represented by counsel at all stages of the trial, and the sole question to 8 9 be determined by the court or jury, as the case may be, 10 shall be whether the patient is seriously mentally ill within the meaning set forth in this act. The professional 11 12 person who filed the petition shall be present in court for 13 the hearing and subject to cross-examination. The trial shall be governed by the Bontana rules of civil procedure 14 except that, if tried by a jury, at least three-fourths 15 (3/4) of the jurors must concur on a finding that the 16 17 patient is seriously mentally ill. The finding may be 18 appealed to the Hontana supreme court in the same manner as 19 other civil matters. The standard of proof in any hearing held pursuant to this section shall be proof beyond a 20 reasonable doubt. 21

22 (5) If, upon hearing, it is determined that the 23 patient is not seriously mentally ill within the meaning of 24 this act, he shall be discharged and the petition of the 25 professional person dismissed. If it is determined that the 1 patient is seriously mentally ill within the meaning of this 2 act the court shall:

3 (a) commit the patient to a facility for a period of
4 not more than three (3) months;

5 (b) order the patient to be placed in the care and 6 custody of his relative or guardian or some other 7 appropriate place other than an institution;

(c) order outpatient therapy; or

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9 (d) make some other appropriate order for treatment.
10 No treatment ordered pursuant to this subsection shall
11 affect the patient's custody for a period of more than three
12 (3) months.

In determining which of the above alternatives to 13 order. the court shall choose the least restrictive 14 alternatives necessary to protect the patient and the public 15 and to permit effective treatment. The court shall consider 16 and shall describe in its order what alternatives for 17 16 treatment of the patient are available, what alternatives were investigated and why the investigated alternatives were 19 not deemed suitable. 20

21 At any time within the three (3) month period the 22 patient may be discharged on the written order of the 23 professional person in charge of the patient. In the event 24 the patient is not discharged within the three (3) month 25 period and if the term is not extended as provided herein,

-16-

-15-

LC 1141

the patient will be discharged by the facility at the end of
 three (3) months without further order of the court. Notice
 of such discharge will be filed with the court within five
 (5) days of the discharge.

5 (6) Not less than two (2) calendar weeks prior to the 6 end of the three (3) sonth period of detention, the 7 professional person in charge of the patient may petition 8 the court for extension of the detention period. The 9 petition shall be accompanied by a written report and 10 evaluation of the patient's mental and physical condition. 11 The report shall describe any tests and evaluation devices which have been employed in evaluating the patient, the 12 13 course of treatment which has been undertaken for the 14 patient and the future course of treatment anticipated by 15 the professional person. Upon the filing of the petition, 16 the court shall give written notice of the filing of the 17 petition to the patient, his next of kin, if reasonably 18 available, the responsible person appointed by the court, 19 and to the patient's counsel. If any person so notified 20 requests a hearing prior to the termination of the previous 21 detention authority the court shall immediately set a time 22 and place for such a hearing on a date not more than ten 23 (10) days from the receipt of the request and notify the 24 same people including the professional person in charge of 25 the patient. Procedure on the petition for extension shall

1 be the same in all respects, as the procedure on the 2 petition for the original three (3) month commitment save 3 and except the patient shall not be entitled to trial by jury. The hearing shall be held in the district court а 5 having jurisdiction over the facility in which the patient is detained unless otherwise ordered by the court. If upon 6 7 the hearing the court finds the patient to be not seriously mentally ill within the meaning of this act, the patient 8 9 shall be discharged and the petition dismissed. If the 10 court finds that the patient continues to suffer from such 11 serious mental illness, the court shall order commitment. 12 custody in relatives, outpatient therapy or other order as 13 set forth in subsection (5) of this section except that no 14 order shall affect his custody for more than six (6) months. 15 In its order, the court shall describe what alternatives for 16 treatment of the patient are available, what alternatives 17 were investigated, and why the investigated alternatives 18 were not deemed suitable. The court shall not order 19 continuation of an alternative which does not include a 20 comprehensive, individualized plan of treatment for the 21 patient. Any court order for the continuation of an 22 alternative shall include a specific finding that a 23 comprehensive, individualized plan of treatment exists. (7) Further extensions may be obtained under the same 24

25 procedure described in subsection (6) of this section except

-18- SB377

-17--

that the patient's custody shall not be affected for more
 than one (1) year, without a renewal of the commitment under
 the procedures set forth in subsection (6) of this section,
 including a statement of the findings required by subsection
 (6).

6 (8) At any time during the patient's conmitment the 7 court may on its own initiative or upon application of the 8 professional person in charge of the patient, the patient, 9 his next of kin, his attorney, or the responsible person 10 appointed by the court, order the patient to be placed in 11 the care and custody of relatives or guardians, or to be 12 provided outpatient therapy or other appropriate placement 13 or treatment.

14 Section 7. Emergency situation - petition --15 detention. (1) When an emergency situation exists, a peace 16 officer may take any person who appears to be seriously 17 mentally ill and, as a result of serious mental illness, to 18 be a danger to others or to himself into custody only for 19 sufficient time to contact a professional person for emergency evaluation. If possible, a professional person 20 21 should be called prior to taking the person into custody.

(2) If the professional person agrees that the person
detained appears to be seriously mentally ill and that an
emergency situation genuinely exists, then the person may be
detained until the next regular business day. At that time,

the professional person shall either cause the county
attorney to file the petition provided for in section 5 of
this act or shall release the detained person. In either
case, the professional person shall file a report with the
court explaining his actions.

6 (3) When the petition is filed, after an emergency 7 detention, the court may order the respondent detained for 8 the amount of time necessary for a professional person to 9 conduct the examination and inquiry provided for in section 10 5 and to report his findings and recommendations to the 11 court. In no case shall such detention exceed twenty-four 12 (24) hours from the time of the filing of the petition. 13 Saturday, Sunday, and legal holidays shall not be included 14 in computing the twenty-four (24) hour period. The court may 15 also order the respondent detained during the seventy-two 16 (72) hour evaluation and treatment period, if ordered, and 17 through the period of the hearing on initial commitment, if 18 held. No period of detention shall be ordered by the court 19 pursuant to this section unless the court finds that such 20 detention is required in the interest of public safety. An 21 order of detention shall include a statement of the factual 22 basis for the order.

(4) Any person detained pursuant to this section shall
be detained in the least restrictive environment required to
protect the life and physical safety of the person detained

-20-

-19-

LC 1141

1 or of members of the public. Whenever possible, a person detained pursuant to this section shall be detained in a 2 3 mental health facility. A person may be detained in a jail 4 or other correctional facility only if no mental health 5 facility is available or if the available mental health facilities are inadequate to protect the person detained and 6 7 the public. As soon as a mental health facility becomes 6 available or the situation has changed sufficiently that an 9 available sental health facility is adequate for the protection of the person detained and of the public, then 10 11 the detained person shall be transferred from the jail or 12 correctional facility to the mental health facility. In no 13 case shall a person be detained in a jail or other correctional facility pursuant to this section for a longer 14 period of time than is required for the county attorney to 15 file a petition and for a professional person to complete 16 17 his initial examination and inquiry and report his findings to the court. 18

19 (5) The county attorney of any county may make 20 arrangements with any federal, state, regional, or private 21 mental facility or with a mental health facility in any 22 county for the detention of persons held pursuant to this 23 section.

24 Section 8. Outpatient care — conditional release.
25 (1) When in the opinion of the professional person in

1 charge of a mental health facility providing involuntary 2 treatment, the committed person can be appropriately served by outpatient care prior to the expiration of the period of 3 a commitment, then such outpatient care may be required as a 5 condition for early release for a period which, when added 6 to the inpatient treatment period, shall not exceed the 7 period of commitment. If the mental health facility 8 designated to provide outpatient care is other than the 9 facility providing involuntary treatment, the outpatient facility so designated must agree in writing to assume such 10 responsibility. 11

(2) The mental health facility designated to provide
outpatient care or the professional person in charge of the
patient's case may modify the conditions for continued
release when such modification is in the best interest of
the patient.

17 (3) If the mental health facility designated to 18 provide outpatient care determines that a conditionally 19 released person is failing to adhere to the terms and conditions of his release, and because of that failure has 20 21 become a substantial danger to himself or other persons. 22 then, upon notification by the mental health facility designated to provide outpatient care, or on his own motion. 23 the professional person in charge of the patient's case may 24 25 order that the conditionally released person be apprehended

-22- SB377

-21-

1 and taken into custody and temporarily detained in a mental health facility in or near the county in which he is 2 receiving outpatient treatment until such time, not з 4 exceeding five (5) days, as a hearing can be scheduled to 5 determine whether or not the person should be returned to 6 mental health facility from which he had been the 7 conditionally released. The professional person in charge 8 of the patient's case may modify or rescind such order at any time prior to commencement of the court hearing. The 9 10 court shall be notified before the close of the next 11 judicial day of a person's detention under the provisions of this section, and the county attorney of the county where 12 13 the patient is receiving outpatient treatment shall file a 14 petition and order of apprehension and detention with the 15 court and mail or deliver notice to the person detained, his 16 attorney, if any, and his guardian or conservator, if any, his next of kin, if known, and the responsible person 17 appointed by the court. Such person shall have the same 18 19 rights with respect to notice, hearing, and counsel as for 20 an involuntary commitment proceeding, except as specifically 21 set forth in this section and except that there shall be no 22 right to jury trial. The issues to be determined shall be whether the conditionally released person did or did not 23 24 adhere to the terms and conditions of his release; and, if 25 he failed to adhere to such terms and conditions, (a)

1 whether he is likely to injure himself or other persons if not returned for involuntary treatment on an inpatient 2 basis or (b) whether the conditions of release should be 3 b. modified. Pursuant to the determination of the court upon 5 such hearing, the conditionally released person shall either continue to be conditionally released on the same or 6 modified conditions or shall be returned for involuntary 7 8 treatment on an inpatient basis subject to release at the 9 end of the period for which he was committed for involuntary 10 treatment, or otherwise in accordance with the provisions of 11 this act. Such hearing may be waived by the person and his 12 counsel and the responsible person, but shall not be 13 waiwable unless all such persons agree to waiwe, and upon 14 such waiver the person may be returned for involuntary 15 treatment or continued on conditional release on the same or 16 modified conditions.

17 (4) The proceedings set forth in subsection (3) of 18 this section may be initiated by the professional person in 19 charge of the patient's case on the same basis set forth 20 therein without the professional person requiring or 21 ordering the apprehension and detention of the conditionally 22 released person, in which case the court hearing shall take 23 place in not less than fifteen (15) days from the date of 24 service of the petition upon the conditionally released 25 person.

-23-

-24-

Upon expiration of the period of commitment, or when
 the person is released from outpatient care, notice in
 writing to the court which committed the person for
 treatment shall be provided.

5 Section 9. Right to counsel and appeal - examination of respondent --- records. (1) The person alleged to be 6 seriously mentally ill shall be present at any hearing or 7 8 trial. If he has no attorney, the judge shall appoint an 9 attorney to represent him at either the hearing or the trial 10 or both. If the court determines that the respondent is financially unable to employ an attorney, the court shall 11 appoint counsel who shall be compensated from the public 12 funds of the county where the respondent resides. The 13 county of residence shall also pay all precommitment 14 expenses including transportation to a mental health 15 facility incurred in connection with the arrest, 16 examination, and precommitment custody. 17

(2) The respondent, his attorney, or the responsible
person appointed by the court may secure a professional
person of his own choice to examine the respondent and to
testify at the hearing before the court or jury as to the
results of his examination.

23 (3) If the person wishing to secure the testimony of a
24 professional person is unable to do so because of financial
25 reasons, and if the respondent joins in the request for such

examination, the court shall appoint a professional person
 other than the professional person requesting the commitment
 to perform the examination. Whenever possible, the court
 shall allow the respondent a reasonable choice of an
 available professional person gualified to perform the
 requested examination.

7 (4) Every respondent subject to an order for 8 short-term treatment or long-term care and treatment shall 9 be advised of his right to appeal such order by the court at 10 the conclusion of any hearing as a result of which such an 11 order may be entered.

(5) Records and papers in proceedings under this act 12 13 shall be maintained separately by the clerks of the several 14 courts. Open the release of any respondent or patient, the 15 facility shall notify the clerk of the court within five (5) days of the release, and the clerk shall immediately seal 16 the record in the case and omit the name of the respondent 17 or patient from the index or indices of cases in such court 18 until and unless the court orders hem opened for good cause 19 20 shown.

21 Section 10. Transfer or commitment to facility ---22 procedure. No person who is in the custody of the 23 department of institutions for any purpose other than 24 treatment of severe mental illness shall be transferred or 25 committed to a mental health facility unless such transfer

-20- SB377

-25-

or commitment is effected according to the procedures set
 out in this act.

3 Section 11. Appeal procedure. Appellate review of any 4 order of short-term treatment or long-term care and 5 treatment may be had by appeal to the supreme court of 6 Montanm in the manner as other civil cases. The patient 7 shall not be released pending appeal unless ordered by the 8 court. The appeal shall have priority above all other 9 matters before the supreme court.

10 Section 12. Effect of act on persons currently judged 11 mentally ill. Any person who, by reason of a judicial decree entered by a court of this state prior to the 12 13 enactment of this act adjudicating such person mentally ill 14 shall, one (1) year following the effective date of this act 15 be deemed to have been released and restored to legal capacity and competency unless, before that time, a petition 16 17 for an extended detention order is filed with the court.

Section 13. Civil and legal rights of person 18 19 committed. (1) Unless specifically stated in an order by 20 the court, a person involuntarily committed to a facility for a period of evaluation or treatment shall not forfeit 21 22 any legal right or suffer any legal disability by reason of 23 the provisions of this act except insofar as it may be 24 necessary to detain the person for treatment, evaluation or 25 care.

1 (2) Whenever any person is committed to a mental health facility for a period of three (3) months or longer, 2 the court ordering the commitment may make an order stating 3 4 specifically any legal rights which are denied the respondent and any legal disabilities which are imposed on 5 him. As part of its order, the court may appoint a person 6 to act as conservator of the respondent's property. Any 7 conservatorship created pursuant to this section shall 8 terminate upon the conclusion of the involuntary commitment 9 10 if not sooner terminated by the court. A conservatorship or 11 quardianship extending beyond the period of involuntary commitment may not be created except according to the 12 procedures set forth under Montana law for the appointment 13 of conservators and guardians generally. 14

15 (3) Any person who has been committed to a mental health facility pursuant to this act shall be automatically 16 17 restored upon the termination of the commitment to all of his civil and legal rights which may have been lost when he 18 19 was committed. This subsection shall not affect, however, 20 any quardianship or conservatorship created independently of the commitment proceedings, according to the provisions of 21 22 Montana law relating to the appointment of conservators and 23 quardians generally. Any person who leaves a mental health 24 facility following a period of evaluation and treatment shall be given a written statement setting forth the 25

-28-

-27-

1 substance of this subsection.

2 (4) Any person committed to a mental health facility 3 prior to the effective date of this act shall enjoy all the 4 rights and privileges of a person committed after the 5 effective date of this act.

6 (5) No person who has received evaluation or treatment 7 under any provisions of this act shall be discriminated 8 against because of such status. For purposes of this section, "discrimination" means giving any unfavorable 9 10 weight to the fact of hospitalization or outpatient care and treatment unrelated to a person's present capacity to meet 11 12 standards applicable to all persons. The fact that a person has received evaluation and treatment, whether voluntarily 13 or involuntarily, at any mental health facility shall not be 14 admitted into evidence in any subsequent proceeding for 15 involuntary commitment or for the appointment of a guardian 16 17 or conservator.

Section 14. Transfer of person conmitted. (1) 18 It a 19 person is committed under the provisions of this act and is eligible for hospital care or treatment by an agency of the 20 United States, and if a certificate of notification from 21 22 such agency showing that facilities are available and that 23 the person is eligible for care or treatment therein is 24 received, the court may order the person to be placed in the 25 custody of the agency for hospitalization. The chief

officer of any hospital or institution operated by such an 1 agency and in which a person is so hospitalized shall, be 2 vested with the same powers as the superintendent of the - 7 Montana state hospital with respect to detention. custody. ġ, 5 transfer, conditional release, or discharge of the person. Jurisdiction shall be retained in the appropriate courts of 6 7 this state to inquire into the mental condition of persons so hospitalized, and to determine the necessity for 8 9 continuance of their hospitalization.

10 (2) Consistent with other provisions of this act. a 11 person committed under this act for a period of three (3) 12 months or longer may be committed by the court to the 13 custody of friends or next of kin residing outside the state 14 or to a mental health facility located outside the state. if 15 the out-of-state facility agrees to receive the patient. provided, however, that no such commitment shall be for a 16 17 longer period of time than is permitted within the state. 18 If the patient is indigent, the expense of supporting him in 19 an out-of-state facility and the expense of transportation 20 shall be born by the state of Montana.

(3) The transfer of persons committed under the
provisions of this act out of Montana or under the laws of
another jurisdiction into Montana shall be governed by the
provisions of the interstate compact on mental health.

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Section 15. Fingerprinting prohibited. No person

-30-

-29-

SB377

admitted to or in a mental health facility shall be
 fingerprinted unless required by other provisions of law.

3 Section 16. Photographs permitted — confidential. 4 (1) A person admitted to a mental health facility may be 5 photographed upon admission for identification and the 6 administrative purposes of the facility. Such photographs 7 shall be confidential and shall not be released by the 8 facility except pursuant to court order.

9 (2) We other nonmedical photographs shall be taken or
10 used without consent of the patient's legal guardian or the
11 responsible person appointed by the court.

12 Section 17. Pights of persons admitted to facility.
13 Patients admitted to a mental health facility, whether
14 voluntarily or involuntarily, shall have the following
15 rights:

Patients have a right to privacy and dignity.

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17 (2) Patients have a right to the least restrictive 18 conditions necessary to achieve the purposes of commitment. 19 (3) Patients shall have the same rights to visitation 20 and reasonable access to private telephone communications as 21 patients at any public hospitals. except to the extent that 22 the professional person responsible for formulation of a 23 particular patient's treatment plan writes an order imposing 24 special restrictions. The written order must be renewed after each periodic review of the treatment plan if any 25

restrictions are to be continued. Patients shall have an
 unrestricted right to visitation with attorneys, with
 spiritual counsellors, and with private physicians and other
 professional persons.

(4) Patients shall have an unrestricted right to send 5 6 sealed mail. Patients shall have an unrestricted right to 7 receive sealed mail from their attorneys, private 8 physicians, and other professional persons, from the mental 9 disabilities board of visitors, from courts, and government officials. Patients shall have a right to receive sealed 10 mail from others, except to the extent that a professional 11 person responsible for formulation of a particular patient's 12 13 treatment plan writes an order imposing special restrictions 14 on receipt of sealed mail. The written order must be 15 renewed after each periodic review of the treatment plan if 16 any restrictions are to be continued.

17 (5) Patients have an unrestricted right to have access
18 to letter writing materials, including postage, and have a
19 right to have staff members of the facility assist persons
20 who are unable to write, prepare, and mail correspondence.

(6) Patients have a right to wear their own clothes and to keep and use their own personal possessions including toilet articles, except insofar as such clothes or personal possessions may be determined by a professional person in charge of the patient's treatment plan to be dangerous or

-31-

-32-

otherwise inappropriate to the treatment regimen. The 1 facility has an obligation to supply an adequate allowance 2 of clothing to any patients who do not have suitable 3 clothing of their own. Patients shall have the opportunity 4 to select from various types of neat, clean, and seasonable 5 clothing. Such clothing shall be considered the patient's 6 throughout his stay at the facility. The facility shall 7 make provision for the laundering of patient clothing. 8

9 (7) Patients have the right to keep and be allowed to10 spend a reasonable sum of their own money.

(8) Patients have the right to religious worship.
Provisions for such worship shall be made available to all
patients on a nondiscriminatory basis. No individual shall
be required to engage in any religious activities.

(9) Patients have a right to regular physical exercise several times a week. Moreover, it shall be the duty of the facility to provide facilities and equipment for such exercise. Fatients have a right to be outdoors at regular and frequent intervals, in the absence of medical considerations.

(10) Patients have the right to be provided with adequate supervision, suitable opportunities for interaction with members of the opposite sex, except to the extent that a professional person in charge of the patient's treatment plan writes an order stating that such interaction is 1 inappropriate to the treatment regimen.

2 (11) Patients have a right to receive prompt and 3 adequate medical treatment for any physical ailments. In 4 providing medical care, the mental health facility shall 5 take advantage of whatever community-based facilities are 6 appropriate and available and shall coordinate the patient's 7 treatment for mental illness with his medical treatment.

8 (12) Patients have a right to a diet that will provide 9 at a minimum the recommended daily dietary allowances as 10 developed by the national academy of sciences. Provisions 11 shall be made for special therapeutic diets and for 12 substitutes at the request of the patient, or the responsible person, in accordance with the religious 13 requirements of any patient's faith. Denial of a 14 15 nutritionally adequate diet shall not be used as punishment. (13) Patients have a right to a humane psychological 16 17 physical environment within the mental health and facilities. These facilities shall be designed to afford 18 patients with confort and safety, promote dignity, and 19 ensure privacy. The facilities shall be designed to make a 20 positive contribution to the efficient attainment of the 21 22 treatment goals set for the patient. In order to assure the 23 accomplishment of this goal:

24 (a) Regular housekeeping and maintenance procedures
25 which will ensure that the facility is maintained in a safe,

---- SB377

--33--

clean, and attractive condition shall be developed and
 implemented.

3 (b) There must be special provision made for geriatric 4 and other nonambulatory patients to assure their safety and 5 comfort, including special fittings on toilets and 6 wheelchairs. Appropriate provision shall be made to permit 7 nonambulatory patients to communicate their needs to the 8 facility staff.

9 (C) Pursuant to an established routine maintenance and 10 repair program, the physical plant of every facility shall 11 be kept in a continuous state of good repair and operation 12 in accordance with the needs of the health, comfort, safety, 13 and well-being of the patients.

(d) Every facility must meet all fire and safety standards established by the state and locality. In addition, any hospital shall meet such provisions of the Life Safety Code of the national fire protection association as are applicable to hospitals. Any hospital shall meet all standards established by the state for general hospitals, insofar as they are relevant to psychiatric facilities.

Section 18. Patient labor — rules. The following
 rules shall yovern patient labor:

(1) No patient shall be required to perform labor
which involves the operation and maintenance of a facility
or for which the facility is under contract with an outside

organization. Privileges or release from the facility shall
 not be conditioned upon the performance of labor covered by
 this provision. Patients may voluntarily engage in such
 labor if the labor is compensated in accordance with the
 minimum wage laws of the Pair Labor Standards Act, 29 U.S.C.
 sec. 206 as amended.

7 (2) (a) Patients may be required to perform therapeutic
8 tasks which do not involve the operation and maintenance of
9 the facility, provided the specific task or any change in
10 assignment is:

(i) An integrated part of the patient's treatment plan
and approved as a therapeutic activity by a professional
person responsible for supervising the patient's treatment;
and

15 (ii) Supervised by a staff member to oversee the16 therapeutic aspects of the activity.

(b) Patients may voluntarily engage in therapeutic
labor for which the facility would otherwise have to pay an
employee, provided the specific labor or any change in labor
assignment is:

21 (i) An integrated part of the patient's treatment
22 plan and approved as a therapeutic activity by a
23 professional person responsible for supervising the
24 patient's treatment; and

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-35--

(ii) Supervised by a staff member to oversee the

LC 1141

-36--

1 therapeutic aspects of the activity; and

2 (iii) Compensated in accordance with the minimum wage
3 laws of the Pair Labor Standards Act, 29 U.S.C. sec. 206 as
4 amended.

(3) If any patient performs therapeutic labor which 5 6 involves the operation and maintenance of a facility, but 7 due to physical or mental disability is unable to perform 8 the labor as efficiently as a person not so physically or 9 mentally disabled, then the patient may be compensated at a rate which bears the same approximate relation to the 10 11 statutory minimum wage as his ability to perform that 12 particular job bears to the ability of a person not so 13 afflicted.

14 (4) Fatients may be required to perform tasks of a
15 personal housekeeping nature such as the making of one's own
16 bed.

17 (5) Patients shall be allowed to use a reasonable
18 amount of the compensation received pursuant to this section
19 for personal and incidental purchases and expenses.

20 Section 19. Medication for patients. Patients have a 21 right to be free from unnecessary or excessive medication. 22 No medication shall be administered unless at the written 23 order of a physician. The professional person in charge of 24 the facility and the attending physician shall be 25 responsible for all medication given or administered to a

-37-

patient. The use of medication shall not exceed standards 1 2 of use that are advocated by the United Stated food and drug 3 administration. Notation of each individual's medication shall be kept in his medical records. At least weekly an attending physician shall review the drug regimen of each -5 patient under his care. All prescriptions shall be written 6 7 with a termination date, which shall not exceed thirty (30) days. Bedication shall not be used as punishment. for the 8 q convenience of staff, as a substitute for program, or in 10 quantities that interfere with the patient's treatment 11 program.

12 Section 20. Physical restraint and isolation. 13 Patients have a right to be free from physical restraint and 14 isolation. Except for emergency situations, in which it is 15 likely that patients could harm themselves or others and in 16 which less restrictive means of restraint are not feasible, 17 patients way be physically restrained or placed in isolation 18 only on a professional person's written order which explains 19 the rationale for such action. The written order may be 20 entered only after the professional person has personally 21 seen the patient concerned and evaluated whatever episode or 22 situation is said to call for restraint or isolation. 23 Emergency use of restraints or isolation shall be for no 24 more than one (1) hour, by which time a professional person shall have been consulted and shall have entered 25 âß

-38- SB377

LC 1141

appropriate order in writing. Such written order shall be
effective for no more than twenty-four (24) hours and must
be renewed if restraint and isolation are to be continued.
Whenever a patient is subject to restraint or isolation,
adequate care shall be taken to monitor his physical and
psychiatric condition and to provide for his physical needs
and comfort.

LC 1141

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8 Section 21. Research on patients - restrictions. 9 Patients shall have a right not to be subjected to experimental research without the express and informed 10 consent of the patient, if the patient is able to give such 11 consent, and of his quardian, if any, and the responsible 12 13 person appointed by the court, after opportunities for 14 consultation with independent specialists and with legal counsel. If there is no responsible person or if the 15 16 responsible person appointed by the court is no longer available, then a responsible person who is in no way 17 connected with the facility, the department of institutions, 18 19 or the research project shall be appointed prior to the involvement of the patient in any experimental research. 20 21 The facility shall send notice of intent to involve the patient in experimental research to the patient, his next of 22 23 kin, if known, his legal guardian, if any, the attorney who most recently represented him, and the responsible person 24 appointed by the court at least ten (10) days prior to the 25

1 commencement of such experimental research.

2 Such proposed research shall first have been reviewed and approved by the mental disabilities board of visitors 3 before such consent shall be sought. Prior to such approval а the board shall determine that such research complies with 5 the principles of the statement on the use of human subjects 6 for research of the american association on mental 7 deficiency and with the principles for research involving R human subjects required by the United States department of 9 health, education, and welfare for projects supported by 10 11 that agency.

Section 22. Treatment procedures --- restrictions. 12 13 Patients have a right not to be subjected to treatment 14 procedures such as lobotomy, electro-convulsive treatment, adversive reinforcement conditioning, or other unusual or 15 hazardous treatment procedures without their express and 16 17 informed consent after consultation with counsel, the legal 18 quardian, if any, the responsible person appointed by the 19 court, and any other interested party of the patient's 20 choice. At least one (1) of those consulted must consent to 21 the treatment. If there is no responsible person or if the responsible person appointed by the court is no longer 22 23 available, then a responsible person who is in no way connected with the facility or with the department of 24 25 institutions shall be appointed before any such treatment

--39--

-40-

procedure can be employed. The facility shall send notice of intent to employ extraordinary treatment procedures to the patient, his next of kin, if known, the legal guardian, if any, the attorney who most recently represented him and the responsible person appointed by the court at least ten (10) days prior to the commencement of such extraordinary treatment program.

8 Section 23. Professional person — qualifications. In
9 every mental health facility to which a person is admitted
10 pursuant to this act:

(1) Each professional person employed by the facility shall meet all licensing and certification requirements promulgated by the state of Montana for persons engaged in private practice of the same profession elsewhere in Montana. Other staff members shall meet the same licensing and certification requirements as persons who engage in private practice of their speciality elsewhere in Montana.

18 (2) All nonprofessional staff members who have not had
19 prior clinical experience in a mental institution shall have
20 a substantial orientation training.

21 (3) Staff members on all levels shall have regularly
22 scheduled in-service training.

23 (4) Each nonprofessional staff member shall be under24 the direct supervision of a professional person.

-41-

25 Section 24. Treatment plan for patient established.

(1) Each patient admitted to a mental health facility for a
 period of more than seventy-two (72) hours shall have a
 comprehensive physical and mental examination and review of
 behavioral status within forty-eight (48) hours after
 admission to the mental health facility.

6 (2) Each patient shall have an individualized 7 treatment plan. This plan shall be developed by appropriate 8 professional persons including a psychiatrist, and 9 implemented as soon as possible, in any event, no later than 10 five (5) days after the patient's admission. Each 11 individualized treatment plan shall contain:

12 (a) a statement of the nature of the specific problems13 and specific needs of the patient;

(b) a statement of the least restrictive treatment
conditions necessary to achieve the purposes of commitment;
(c) a description of intermediate and long-range
treatment goals, with a projected timetable for their
attainment;

(d) a statement and rationale for the plan of
treatment for achieving these intermediate and long-range
goals;

(e) a specification of staff responsibility and a
description of proposed staff involvement with the patient
in order to attain these treatment goals;

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(f) criteria for release to less restrictive treatment

-42- SB377

LC 1141

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1 conditions, and criteria for discharge;

2 (g) a notation of any therapeutic tasks and labor to3 be performed by the patient.

4 (3) As part of his treatment plan, each patient shall
5 have an individualized after care plan. This plan shall be
6 developed by a professional person as soon as practicable
7 after the patient's admission to the facility.

8 (4) In the interests of continuity of care, whenever 9 possible, one professional person (who need not have been 10 involved with the development of the treatment plan; shall be responsible for supervising the implementation of the 11 12 treatment plan, integrating the various aspects of the 13 treatment program and recording the patient's progress. 14 This professional person shall also be responsible for 15 ensuring that the patient is released, where appropriate, 16 into a less restrictive form of treatment.

17 (5) The treatment plan shall be continuously reviewed 18 by the professional person responsible for supervising the 19 implementation of the plan and shall be modified if necessary. Moreover, at least every ninety (90) days, each 20 21 patient shall receive a mental examination from, and his treatment plan shall be reviewed by, a professional person 22 23 other than the professional person responsible for 24 supervising the implementation of the plan.

25 Section 25. Examination following commitment.

later than fifteen (15) days after a patient is committed to 1 a mental health facility, the professional person in charge 2 3 of the facility, or his appointed, professionally qualified 4 agent, shall examine the committed patient and shall determine whether the patient continues to require 5 commitment to the facility and whether a treatment plan 6 complying with this act has been implemented. If the 7 8 patient no longer requires commitment to the facility in 9 accordance with the standards for commitment, or if a treatment plan has not been implemented, he must be released 10 11 immediately unless he agrees to continue with treatment on a 12 voluptary basis.

13 Section 26. Care and treatment following release. The department of institutions and its agents have an 14 15 affirmative duty to provide adequate transitional treatment 16 and care for all patients released after a period of 17 involuntary confinement. Transitional care and treatment 18 possibilities include, but are not limited to, psychiatric 19 day care, treatment in the home by a visiting therapist, nursing home or extended care, outpatient treatment, and 20 21 treatment in the psychiatric ward of a general hospital.

Section 27. Treatment of children and young adults.
In addition to complying with all the other standards
herein, a mental health facility shall make special
provisions for the treatment of patients who are children

-44-

and young adults. These provisions shall include, but are
not limited to:

3 (a) Opportunities for publicly supported education
4 suitable to the educational needs of the patient. This
5 program of education must, in the opinion of the attending
6 professional person be compatible with the patient's mental
7 condition and his treatment program, and otherwise be in the
8 patient's best interest.

9 (b) A treatment plan which considers the
10 chronological, maturational, and developmental level of the
11 patient.

(c) Sufficient professional persons, teachers, and
staff members with specialized skills in the care and
treatment of children and young adults.

(d) Recreation and play opportunities in the open air
where possible and appropriate residential facilities,
separate, wherever possible, from older patients.

18 (e) Arrangements for contact between the facility and19 the family of the patient.

20 Section 28. Records to be maintained. Complete 21 patient records shall be kept by the mental health facility 22 and shall be available to anyone properly authorized in 23 writing by the patient. These records shall include:

24 (1) identification data, including the patient's legal25 status:

(2) a patient history, including, but not limited to:
 (a) family data, educational background, and
 employment record;

4 (b) prior medical history, both physical and mental,
5 including prior hospitalization;

6 (3) the chief complaints of the patient and the chief7 complaints of others regarding the patient.

8 (4) an evaluation which notes the onset of illness,
9 the circumstances leading to admission, attitudes, behavior,
10 estimate of intellectual functioning, memory functioning,
11 orientation, and an inventory of the patient's assets in
12 descriptive, not interpretative, fashion:

13 (5) a summary of each physical examination which
14 describes the results of the examination;

15 (6) a copy of the individual treatment plan and any
16 modifications thereto;

(7) a detailed summary of the findings made by the
reviewing professional person after each periodic review of
the treatment plan which analyzes the successes and failures
of the treatment program and directs whatever modifications
are necessary;

(8) a copy of the individualized after care plan and
any modifications thereto, and a summary of the steps that
have been taken to implement that plan;

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(9) a medication history and status, which includes

-46-

58377

-45-

LC 1141

the signed orders of the prescribing physician. The staff
 person administering the medication shall indicate by
 signature that orders have been carried out;

4 (10) a detailed summary of each significant contact by
 5 a professional person with the patient;

6 (11) a detailed summary on at least a weekly basis by a
7 professional person involved in the patient's treatment of
8 the patient's progress along the treatment plan;

9 (12) a weekly summary of the extent and nature of the
10 patient's work activities and the effect of such activity
11 upon the patient's progress along the treatment plan:

(13) a signed order by a professional person for any
restrictions on visitations and communications;

14 (14) a signed order by a professional person for any
15 physical restraints and isolation;

16 (15) a detailed summary of any extraordinary incident 17 in the facility involving the patient to be entered by a 18 staff member noting that he has personal knowledge of the 19 incident or specifying his other source of information, and 20 initialed within twenty-four (24) hours by a professional 21 person;

(16) a summary by the professional person in charge of
the facility or his appointed agent of his findings after
the fifteen (15) day review provided for in section 25.

25 Section 29. Records to be confidential -- exceptions.

All information obtained and records prepared in the course
 of providing any services under this act to individuals
 under any provision of this act shall be confidential and
 privileged matter. Such information and records may be
 disclosed only:

6 (1) in communications between gualified professional
7 persons in the provision of services or appropriate
8 referrals;

9 (2) when the recipient of services designates persons 10 to whom information or records may be released, provided 11 that if a recipient of services is a ward, and his guardian or conservator designates, in writing, persons to whom 12 13 records or information may be disclosed, such designation 14 shall be valid in lieu of the designation by the recipient; 15 except that nothing in this section shall be construed to 16 compel a physician, psychologist, social worker, nurse, 17 attorney, or other professional person to reveal information 18 which has been given to him in confidence by members of a 19 patient's family;

20 (3) to the extent necessary to make claims on behalf
21 of a mecipient of aid, insurance, or medical assistance to
22 which he may be entitled;

23 (4) for research, if the department of institutions
24 has promulgated rules for the conduct of research. Such
25 rules shall include, but not be limited to, the requirement

-47--

-48-

that all researchers must sign an oath of contidentiality;
 (5) to the courts, as necessary to the administration
 of justice;

4 (6) to persons authorized by an order of court after
5 notice and opportunity for hearing to the person to whom the
6 record or information pertains and the custodian of the
7 record or information pursuant to the rules of civil
8 procedure;

9 (7) to members of the mental disabilities board of 10 visitors or their agents when necessary to perform their 11 functions as set out in section 30 of this act.

Section 30. Mental disabilities board of visitors -----12 creation and responsibilities. (1) The governor shall 13 appoint a mental disabilities board of visitors. The board 14 shall consist of five (5) persons at least three (3) of whom 15 shall not be professional persons and at lease one (1) of 16 whom shall be a representative of an organization concerned 17 with the care and welfare of the mentally ill. No one may 18 be a member of the board who is an agent or employee of the 19 20 department of institutions or of any mental health facility affected by this act. If a board of similar title and 21 structure is created in any act concerning the treatment of 22 the mentally retarded or developmentally disabled, then one 23 board shall be created to perform the functions set out in 24 both acts and the board so created shall include at least 25

one (1) representative of an organization concerned with the
 care and welfare of the mentally ill and one (1)
 representative of an organization concerned with the care
 and welfare of the mentally retarded or developmentally
 disabled.

6 (2) The mental disabilities board of visitors shall be 7 an independent board of inquiry and review to assure that 8 the treatment of all persons either voluntarily or 9 involuntarily admitted to a mental facility is humane and 10 decent and meets the requirements set forth in this act.

β) The board shall review all plans for experimental 11 12 research involving persons admitted to any mental health 13 facility to assure that the research project is humane and 14 not unduly hazardous and that it complies with the 15 principles of the statement on the use of human subjects for 16 research of the american association on mental deficiency 17 and with the principles for research involving human 18 subjects required by the United States department of health, 19 education, and welfare. No experimental research project 20 involving persons admitted to any mental health facility 21 affected by this act shall be commenced unless it is approved by the mental disabilities board of visitors. 22

(4) The board shall, at least annually, inspect every
mental health facility which is providing treatment and
evaluation to any person pursuant to this act. The board

-50- SB377

-49-

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shall inspect the physical plant, including residential,
 recreational, dining, and sanitary facilities. It shall
 visit all wards and treatment areas. The board shall
 inquire concerning all treatment programs being implemented
 by the facility.

6 (5) The board shall annually inspect the treatment 7 file of each person admitted to a mental health facility 8 pursuant to this act to insure that a treatment plan exists 9 and is being implemented. The board shall inquire 10 concerning all use of restraints, isolation, or other 11 extraordinary measures.

12 (6) The board may assist any patient at a mental
13 health facility in resolving any grievance he may have
14 concerning his commitment or his course of treatment in the
15 facility.

16 (7) If the board believes that any facility is failing 17 to comply with the provisions of this act in regard to its 18 physical facilities or its treatment of any patient, it 19 shall report its findings at once to the next of kin or guardian of any patient involved, the responsible person 20 21 appointed by the court for any patient involved, the 22 professional person in charge of the facility, the director 23 of the department of institutions, and the district court 24 which has jurisdiction over the facility.

25 (8) The mental disabilities board of visitors shall

-51-

report annually to the governor and shall report to each
 session of the Montana legislature concerning the status of
 the mental health facilities and treatment programs which it
 has inspected.

5 (9) The mental disabilities board of visitors shall be 6 attached to the governor for administrative purposes. It 7 may employ staff for the purpose of carrying out its duties 8 as set out in this act.

9 Section 31. Standards for treatment to be known. Each 10 patient and his next of kin, guardian, conservator, or the 11 responsible person appointed by the court shall promptly 12 upon the patient's admission receive written notice, in 13 language he understands, of all the above standards for 14 adequate treatment. In addition a copy of all the above 15 standards shall be posted in each ward.

section 32. Section 38-110, B.C.M. 1947, is amended to
read as follows:

18 \*38-110. Maintenance of indigent persons on discharge. Upon the discharge of a patient from the state hospital, the 19 department a mental health facility, the professional person 20 21 in charge of the facility shall notify the beard-of-public 22 velfare velfare department of the county from which the 23 patient was committed. The <del>county board of public welfare</del> 24 county welfare department shall at once ascertain whether 25 the discharged patient is in financial need. If the patient

-52-

is found to be in financial need, the county board of public welfare county welfare department shall properly care for and maintain the discharged patient under the Public Welfare A dot laws of this state relating to public welfare until the patient is able to care for himself, or until another provision has been made for care of the patient."

7 Section 33. Section 38-212, R.C.H. 1947, is amended to
8 read as follows:

9 \*38-212. Cost of examination and commitment. The cost 10 of the examination, committal, and taking an incase person to the asylum a person who is seriously mentally ill to a 11 12 mental health facility must be paid by the county in which 13 he resides at the time he is adjudged insame to be seriously 14 mentally <u>ill</u>. The sheriff must be allowed the actual expenses incurred in taking an insame person a person who is 15 16 seriously mentally ill to the asylum facility, as provided 17 by section 16-2723 of this code."

Section 34. Section 38-506, B.C.M. 1947, is amended to
read as follows:

38-506. Support of patient placed on convalescent
leave, discharged by lapse of time conditionally released.
(1) When the state hospital places a patient on convalescent
leave, a mental health facility conditionally releases a
patient committed to its care, it is not liable for his
support while on convalescent leave conditionally released.

Liability devolves upon the legal quardian, parent, or 1 2 person under whose care the patient is placed on convalescent leave, or upon any other person legally liable 3 for his support. The public welfare officials of the county where the patient resides or is found, are responsible for 5 6 providing relief and care for the a conditionally released patient on convalorsont leave who is unable to maintain 7 himself. or who is unable to secure support from the person я q under whose care he was placed on convalescent leave, like 10 any other person in need of relief and care, under the 11 public velfare laws. The person under whose care the patient is placed on convalescent leave or any other person legally 12 13 liable for his support, shall, if the convalor cent leave is 14 rev ok ol, --- be liable for any expense incurred by the state or 15 gounty in procuring the return of the patient to the bospital. 16

(2)- The -- superintendent -- of -- the -- state bospital-shall 17 18 place on convalescent leave any patient - under his control 19 when he believes it is in the best interests of the patient 20 and cociety to do so - If a patient placed on - on valencest 21 leave is not-returned to the institution within a period of 22 two-(2)-vears-be-is-considered discharged-therefrom-and 23 entry-chall be made accordingly in the regords of the 24 25 institution is not returned thereto within two (2) wears, he -54- SB377

-53-

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1	is - considered - discharged - therefrom - and an entry shall be
2	made-accordingly-in the records of the institution. When a
3	patient is discharged whether by convalencent leave
4	continuing for a period of two (2) years or by having
5	escaped - and not having been returned within two (2)-yearcy
6	the superintendent of the state bospital shall immediately
7	notify in writing the judge of the court by which the
8	patient was committed, à person sodischarged- maynotbe
9	recompitted to the state-hospital except by court order and
10	upon proceedings as required by law for commitment in the
11	first-instance. This section does not restore the civil
12	<del>rights of persons so discharged or restore samity, or</del>
13	relieve the superintendent of the state hospital from the
<b>1</b> 4	obligation of supervising patients on convalescent leave - to
15	the extent of available facilitics and finances."
16	Section 35. Section 38-507, R.C.M. 1947, is amended to
17	read as follows:
18	*38-507. Clothing for patient on <del>convalescent loave</del>
19	<u>conditional release</u> or discharged patient. A patient <del>or</del>
20	inmate may not be discharged or <del>placed on convaleggent leave</del>
21	<u>conditionally released</u> from the state hospital <u>a mental</u>
22	health facility without suitable clothing adapted to the
23	season in which he is discharged."
24	Section 36. Section 80-1601, R.C.B. 1947, is amended

1	#80-1601. Institutions subject to per diem charge. The
2	state department of institutions shall collect and process
3	per diem payments for the care of residents in the following
4	institutions and for the care of those persons in foster
5	homes or other facilities for the mentally ill, or the
6	mentally retarded, or developmentally disabled under
7	provisions of the department:
8	(1) Nontana children's center
9	(2) Warm Springs state hospital
10	(3) Boulder river school and hospital
11	(4) Galen state hospital
12	(5) Hontana veterans <sup>*</sup> home
13	(6) Bontana center for the aged.
14	(7) Eastmont training center."
15	Section 37. Severability clause. If any provision of
16	this act or the application thereof to any person or
17	circumstances is held invalid, such invalidity shall not
18	affect other provisions or applications of the act which can
19	be given effect without the invalid provision or
20	application, and to this end the provisions of this act are
21	declared to be severable.
22	Section 38. Sections 38-107, 38-108, 38-109, 38-112,
23	38-113, 38-114, 38-115, 38-116, 38-201, 38-202, 38-203,
24	38-204, 38-205, 38-206, 38-207, 38-208, 38-208.1, 38-208.2,
25	38-208.3, 38-209, 38-211, 38-213, 38-401, 38-402, 38-403,
	-56-

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to read as follows:

25

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- 1 38-404, 38-405, 36-406, 38-406.1, 38-406.2, 38-407, 38-408,
- 2 38-408.1, 38-502, 38-503, 38-504, 38-505, and 64-112, B.C.M.
- 3 1947, are repealed.

-End-

58377

-57-

## SB 0377/02

## Approved by Committee on Judiciary

1	SENATE BILL NO. 377
2	INTRODUCED BY TONE, DRAKE, ROBERTS, BROWN, SEIBEL, REGAN,
3	FASBENDER, BLAYLOCK, CONOVER, CETEONE, BOMNEY
4	
5	A BILL FOR AN ACT ENTITLED: "AN ACT TO PROVIDE FOR
6	DETERMINATION AND TREATMENT OF THE SEBIOUSLY MENTALLY ILL
7	AND THOSE SUPPERING FROM MENTAL DISORDERS; AMENDING SECTIONS
8	38—110, 38—212, 38—506, 38—507, AND <del>80—1601</del> <u>80—2501;</u>
9	REPEALING SECTIONS 38-107, 38-108, 38-109, 38-112, 38-113,
10	38-114, 38-115, 38-116, 38-201, 38-202, 38-203, 38-204,
11	38-205, 38-206, 38-207, 38-208, 38-208.1, 38-208.2,
12	38-208.3, 38-209, 38-211, 38-213, 38-401, 38-402, 38-403,
13	38-404, 38-405, 38-406, 38-406.1, 38-406.2, 38-407, 38-408,
14	38-408.1, 38-502, 38-503, 38-504, 38-505, AND 64-112, R.C.M.
15	1947."
16	
17	BE IT ENACTED BY THE LEGISLATURE OF THE STATE OF MONTANA:
18	Section 1. Furpose of act. The purpose of this act
19	is:
20	(1) to secure for each person who may be seriously
21	mentally ill or suffering from a mental disorder such care
22	and treatment as will be suited to the needs of the person,
23	and to insure that such care and treatment are skillfully
24	and humanely administered with full respect for the person's
25	dignity and personal integrity;

SECOND READING

1 (2) to deprive a person of his liberty for purposes of 2 treatment or care only when less restrictive alternatives 3 are unavailable and only when his safety or the safety of 4 others is endangered, and to provide for due process of law 5 when this is done.

Section 2. Definitions. As used in this act:

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7 (1) "Board" means the mental disabilities board of
8 visitors created by this act.

9 (2) "Court" means the district court of the state of
10 Montana.

(3) "Department" means the department of institutions.
(4) "Emergency situation" means a situation in which
any person is in imminent danger of death or serious bodily
harm from the activity of a person who appears to be
seriously mentally ill.

16 (5) "Bental disorder" means any organic, mental, or
17 emotional impairment which has substantial adverse effects
18 on an individual's cognitive or volitional functions.

19 (6) "Mental health facility" or "facility" means a 20 public hospital or a licensed private hospital or, a 21 community mental health center, or any mental health clinic 22 or treatment center approved by the department. No 23 correctional institution or facility, or jail, is a mental 24 health facility within the meaning of this act.

25 (7) "Next of kin" shall include, but need not be -2- SB 377 limited to, the sponse, parents, adult children, and adult
brothers and sisters of a person.

3 (8) "Patient" means a person committed by the court to 4 a seventy-two (72) hour evaluation or treatment or for a 5 longer period.

6 (9) "Peace officer" means any sheriff, deputy sheriff,
7 marshal, policeman or other peace officer.

(10) "Professional person" means:

(a) a medical doctor, or

8

9

10 (b) a person trained in the field of mental health and 11 certified by the regional-acatal-health director if the 12 director is a ligenced physician, or by the superintendent 13 <del>of the Bontana state hospital, if the superintendent is a</del> 14 licensed physician, in the absence of such a regional 15 director DEPARTMENT OF INSTITUTIONS IN ACCORDANCE WITH 16 STANDANDS OF PROFESSIONAL LICENSING BOARDS, FEDERAL 17 REGULATIONS, AND THE JOINT COMMISSION ON ACCHEDITATION OF HOSPITALS. 18

(11) "Bespondent" means a person alleged in a petition
filed pursuant to this act to be seriously mentally ill.

(12) "Responsible person" means any person willing and
 able to assume responsibility for a seriously mentally ill
 person, or person alleged to be seriously mentally ill,
 including next of kin; the person's conservator or legal
 guardian, if any; representatives of a charitable or
 -3-

1 religious organization, or any other person appointed by the court to perform the functions of a "responsible person" set ź out in this act. Only one person shall at any one time be З 4 the "responsible person" within the meaning of this act. In 5 appointing a responsible person, the court shall consider the preference of the respondent. The court may, at any 6 7 time for good cause shown, change its designation of the 8 "responsible person".

9 (13) "Seriously mentally ill" means suffering from a 10 mental disorder which has resulted in self-inflicted injury or injury to others, or the imminent threat thereof; or 11 which has deprived the person afflicted of the ability to 12 13 protect his life or health. No person may be involuntarily 14 committed to a mental health facility nor detained for 15 evaluation and treatment because he is an epileptic, 16 mentally deficient, mentally retarded, senile or suffering from a mental disorder unless the condition causes the 17 18 person to be seriously mentally ill within the meaning of 19 this act.

20 Section 3. Voluntary consistent ADMISSION -- cost of 21 commitment ADBISSION. (1) Nothing in this act shall be 22 construed in any way as limiting the right of any person to sake voluntary application for consistent ADMISSION at any 23 24 time to any mental health facility or professional person. 25 An application for admission to a mental health facility SB 377 --------

shall be in writing on a form prescribed by the facility and 1 approved by the department of institutions. It shall not be 2 valid unless it is approved by a professional person and a E copy is given to the person voluntarily consisting ADBITTING a himself. The form shall contain a statement of the rights 5 of the person voluntarily committing himself APPLYING FOR 6 ADMISSION, as set out in this act, including the right to 7 8 release.

(2) Any person APPLICANT who wishes to voluntarily 9 consit hisself APPLY FOR ADMISSION to the Bontana state 10 hospital shall first obtain certification from the regional 11 mental health director of his mental health region or IF NOT 12 13 REASONABLY AVAILABLE, PROE a professional person designated by the regional director that the person APPLICANT is 14 suffering from a mental disorder and that the facilities 15 available to the mental health region IN WHICH THE APPLICANT 16 KESIDES are unable to provide adequate evaluation and 17 18 treatment.

(3) An application for voluntary commitment <u>ADMISSION</u>
shall give the facility the right to detain the applicant
for no more than five (5) days past his written request for
release.

(4) The cost of involuntarily committing a patient who
 is voluntarily committed <u>ADMITTED</u> to a mental health
 facility at the time the involuntary proceedings are
 -5- SB 377

commenced shall be borne by the county of the patient\*s
 residence <u>AT THE TIME OF ADMISSION.</u>

3 (5) The costs of transportation to a mental health 4 facility under this section shall be provided by the 5 patient, his parents, guardian, or the welfare department of 6 the county of the patient's residence.

7 (6) Any person voluntarily entering or remaining in 8 any mental health facility shall enjoy all the rights 9 secured to a person involuntarily committed to the facility. (7) Notwithstanding any other provision of law, a 10 minor who is sixteen (16) years of age or older may consent 11 to receive mental health services to be rendered by a 12 facility or a person licensed to practice medicine or 13 14 psychology in this state.

15 (8) VOLUNTARY COMMITMENT OF A MINOR TO A MENTAL HEALTH 16 PACILITY FOR AN IN-PATIENT COURSE OF TREATHENT SHALL BE FOR A PERIOD OF RO MORE THAN THIRTY (30) DAYS. IF THE 17 PROPESSIONAL PERSON IN CHARGE OF A MINON PATIENT DETERMINES 18 THAT THE COMMITMENT SHOULD CONTINUE FOR A PERIOD OF MORE 19 THAN THIRTY (30) DAYS, HE SHALL COMMENCE INVOLUNTARY 20 21 COMMITMENT PROCEEDINGS IN ACCORDANCE WITH THIS ACT. COUNSEL 22 SHALL BE APPOINTED FOR THE MINOR . 23 (9) IF, IN ANY VOLUNTARY COMMITMENT FOR ANY PERIOD OF TIME TO A MENTAL HEALTH PACILITY, & MINOR PAILS TO JOIN IN 24 THE CONSENT OF HIS PARENTS OF GUARDIAN TO THE VOLUNIARY 25 -6-SB 377 1 COMMITMENT, THEN THE COMMITMENT SHALL BE TREATED AS AN 2 INVOLUNTARY CONSITNERT. NOTICE OF THE SUBSTANCE OF THIS 3 SUBSECTION AND OF THE RIGHT TO COUNSEL SHALL BE SET FORTH IN CONSPICUOUS TYPE IN & CONSPICUOUS LOCATION ON ANY FORM OF 4 5 APPLICATION USED FOR THE VOLUNTARY COMMITMENT OF & MINOH TO 6 A BENTAL HEALTH PACILITY. THE NOTICE SHALL BE EXPLAINED TO 7 THE MINOR BY THE PROPESSIONAL PERSON APPROVING THE 8 APPLICATION.

9 Section 4. Bights and waiver of rights. (1) Whenever 10 a person is involuntarily detained, or is examined by a 11 professional person pursuant to section 5, or is notified 12 that he will be the subject of a hearing pursuant to section 13 5 or 6, the person shall be informed of his constitutional 14 rights and his rights under this act. A person may waive 15 his procedural rights, provided that the waiver is knowingly 16 and intentionally made. The right to counsel in a hearing 17 held pursuant to section 6 may not be waived. The right to 18 treatment provided for in this act may not be waived.

19 (2) In the case of a person who has been committed 20 DETAIMED for a seventy-two (72) hour inpatient evaluation 21 and treatment or for a longer period of time, a waiver of 22 rights can be knowingly and intentionally made only with the 23 concurrence of the patient's attorney or of the responsible 24 person appointed by the court. THE BIGHT OF THE BESPONDENT TO BE PHYSICALLY PRESENT AT A HEARING MAY ALSO BE WAIVED BY 25 -7-SB 377

1	HIS ATTORNEY AND THE RESPONSIBLE PERSON WITH THE CONCURRENCE
-	
2	OF THE PROFESSIONAL PERSON AND THE JUDGE UPON A FINDING
3	SUPPORTED BY FACTS THAT:
4	(A) THE PRESENCE OF THE RESPONDENT AT THE BEAKING
5	WOULD BE LIKELY TO SERIOUSLY ADVERSELY APPECT HIS MENTAL
6	CONDITION, AND
7	(B) AN ALTERNATIVE LOCATION FOR THE HEAVING IN
8	SUBROUNDINGS PAMILIAE TO THE RESPONDENT WOULD NOT PREVENT
9	SUCH ADVERSE APPECTS ON HIS BENTAL CONDITION.
10	(3) In the case of a minor, the waiver of rights can
11	be knowingly and intentionally made
12	(a) when the minor is under the age of twelve (12), by
13	the parents of the minor;
14	(b) when the minor is ower the age of twelve {12}, by
15	the youth and his parents;
16	(c) when the minor is over the age of twelve (12) and
17	the minor and his parents do not agree, the minor can make
18	an effective waiver of his rights only with advice of
19	counsel.
20	If there is a <u>AN_APPARENT</u> conflict of interest between
21	a minor and his parents or guardian, the court may appoint a
22	guardian ad litem for the minor.
23	(4) In addition to any other rights which may be
24	guaranteed by the constitution of the United States and of
25	this state, by the laws of this state or by this act, any
	-8 SB 377

person who is involuntarily detained or against whom a 1 petition is filed pursuant to this act has the following 2 3 rights: (a) the right to notice reasonably in advance of any h hearing or other court proceeding concerning him; 5 (b) the right in any hearing to be present. to offer 6 evidence, and to present witnesses in any proceeding 7 8 concerning him; (c) the right in any hearing to cross-examine 9 10 witnesses: (d) the right to be represented by counsel; 11 12 (e) the right to remain silent: 13 (f) the right in any hearing to be proceeded against 14 according to the rules of evidence applicable to civil matters generally; 15 (q) the right to view and copy all petitions on file 16 with the court concerning him; 17 (h) the right to be examined by a professional person 18 of his choice when such professional person is reasonably 19 20 available; (i) the right to be dressed in his own clothes at any ٤î hearing held pursuant to this act; 22 (i) the right to refuse any but lifesaving medication 23 for up to twenty-four (24) hours prior to any hearing held 24 pursuant to this act. 25

-9-- SB 377

1 Section 5. Petition alleging person as seriously mentally ill - contents and procedure. (1) A county 2 з attorney on his own initiative or upon the request of any a person may file a petition with the court alleging that 5 there is a person within the county who is seriously mentally ill and requesting that an evaluation of the 6 7 person's condition be made. (2) The petition shall contain: 8

9 (a) the name and address of the person requesting the
10 petition and his interest in the case;

(b) the name of the respondent, and, if known, the
address, age, sex, marital status, and occupation of the
respondent;

14 (c) the purported facts supporting the allegation of15 mental illness;

(d) the name and address of every person known or
believed to be legally responsible for the care, support,
and maintenance of the person for whom evaluation is sought;
(e) the name and address of the person's next of kin,
to the extent known to the county attorney and the person

21 requesting the petition;

22 (f) the name and address of any person whom the county
23 attorney believes might be willing and able to be appointed
24 as responsible person;

25 (g) the name, address, and telephone number of the -10-- SB 377

1 attorney, if any, who has most recently represented the 2 person for whom evaluation is sought. If there is no з attorney, there shall be a statement as to whether, to the 4 best knowledge of the person requesting the petition. the 5 person for whom evaluation is sought is indigent and 6 therefore unable to afford the services of an attorney; and 7 (h) a statement of the rights of the respondent which 8 shall be in conspicuous print and identified by a suitable 9 heading.

10 (3) Upon presentation to the court by the county 11 attorney, the court shall immediately consider the petition 12 with or without a hearing to determine if there is probable 13 cause to believe that the respondent is seriously mentally 14 ill. If the court finds no such probable cause, the 15 petition shall be discharged. If the court finds probable 16 cause it shall submit the petition to a professional person 17 for evaluation. If probable cause is found, the court may 18 appoint a responsible person to protect the interests of the 19 respondent. The responsible person shall be notified as 20 soon as possible that a petition has been filed. Notice of 21 the petition and the finding of probable cause shall be hand 22 delivered or mailed to the respondent and to the attorney, the person or persons legally responsible for care, support, 23 24 and maintenance of the respondent, next of kin identified in 25 the petition, and the person or persons identified by the -11-SB 377 1 county attorney as possible responsible persons.

ż (4) (a) Upon receipt of the petition, the professional person shall examine the respondent and make such inquiry as 3 he or she may deem appropriate. If the respondent does not 4 5 cooperate and if requested by the professional person, the 6 court may order the respondent to submit to examination by a 7 professional person at a time and place designated by the я court. The examination so ordered shall not exceed a period 9 of four (4) hours.

(b) When the professional person first contacts the
respondent, before he begins any examination, he shall give
a copy of the petition to the respondent, and shall explain
to the respondent the nature of the proceeding and his
rights as set forth in the petition.

15 (5) On the basis of his examination, the professional 16 person shall recommend in writing either that the petition 17 be dismissed or that a seventy-two (12) hour inpatient 16 evaluation and treatment be ordered. If dismissal is 19 recommended, the petition shall be summarily dismissed. The 20 petition shall be dismissed if the respondent accepts 21 voluntary treatment or commitment ADMISSION to a mental 22 health facility approved by the professional person conducting the examination. Whenever a professional person 23 24 reconnends that a seventy-two (72) hour evaluation and treatment be ordered, the recommendation shall be 25 SB 377 -12-

accompanied by a report explaining the reason for the 1 recommendation and identifying any tests or evaluation 2 devices which the professional person employed in evaluating 3 the respondent. If the professional person recommends that 4 a seventy-two (72) hour evaluation and treatment be ordered, 5 notice of this recommendation shall be mailed or delivered 6 to the respondent, the next of kin, when known, any person 7 responsible for the care, support, and maintenance of the 8 respondent, any other person identified in the petition, and 9 10 the responsible person, if any, appointed by the court. Notice shall include the date, time, and place of the 11 respondent's next appearance before the court. 12

(6) In the event the examining professional person 13 recommends a seventy-two (72) hour inpatient evaluation and 14 treatment. the respondent shall be brought before the court 15 16 by the county attorney without undue delay, advised of the reconcendation, supplied with a copy of the petition and the 17 recommendation and advised of his rights to a hearing and to 18 lf a responsible person has not yet been counsel. 19 appointed, the court shall appoint a responsible person at 20 this time. If the right to a hearing and to counsel are 21 waived, the court shall direct that the respondent be 22 detained at a mental health facility for evaluation and 23 treatment not to exceed seventy-two (72) hours. If a 24 hearing is requested by the respondent, his attorney, or the 25 -13-SE 377 responsible person appointed by the court, a time and place shall be set for the hearing. The matter shall be given precedence over all other court matters. If the respondent is unwilling or unable to retain counsel, the court shall appoint counsel and be responsible for notification.

6 (7) The hearing shall be held before the court without a jury. The respondent may present such testimony and 7 8 relevant documentary evidence as he or the responsible 9 person or counsel desires. The county attorney shall 10 represent the state. The professional person who made the recommendation shall be present in court and may be 11 cross-eramined concerning his recommendation and his report. 12 After full hearing the court shall determine whether the 13 respondent is seriously mentally ill within the definition 14 provided herein. If the court finds the respondent is not 15 16 seriously mentally ill, he or she shall be discharged and the petition dismissed. If the court finds the respondent 17 to be seriously mentally ill, it shall order the respondent 18 detained at a mental health facility for examination and 19 treatment not exceeding seventy-two (72) hours. However, 20 21 the court may dismiss the petition if the respondent agrees to accept voluntary treatment or commitment ADMISSION to a 22 23 mental health facility.

24 (8) Persons receiving evaluation and treatment
 25 pursuant to this section shall be given a reasonable choice
 -14- SB 377

of an available professional person qualified to provide
 such services.

3 Section 6. Petition for commitment - trial -4 determination of court. (1) If in the opinion of the 5 professional person in charge of the patient the person 6 detained under the provisions of section 5 of this act does 7 not require further evaluation or treatment he shall be Б. released within seventy-two (72) hours. If, in the opinion of the professional person, the patient requires further 9 evaluation or treatment, he shall advise the court 10 11 accordingly not less than three (3) days from the date of 12 detention and shall within the same time file a petition 13 requesting that the patient be committed to a facility for a 14 period not in excess of three (3) months. The petition 15 shall be accompanied by a written report and evaluation of the patient's mental and physical condition. The report 16 17 shall explain the reasons for the petition and shall 18 identify any tests or evaluation devices which the 19 professional person employed in evaluating the patient. The 20 professional person may retain THE PATIENT IN custody of the 21 patient BY COURT OF DER pending a hearing on the petition 22 only if detention is necessary to prevent injury to bisself THE PATIENT or others. 23

24 (2) Upon receipt of a petition for commitment not to
 25 exceed three (3) months, the court shall immediately set the
 -15-- SB 377

1 time and place for a hearing, which shall be held not more 2 than three (3) days from the receivt of the petition. The 3 court may extend the period to seven (7) days. The time for 4 the hearing may be further extended at the request of 5 counsel for the patient. The court shall give written notice to the professional person who requested the 6 7 commitment, the patient, his counsel, his next of kin, when known, the responsible person appointed by the court, and 8 the county attorney. At any time prior to the date set for 4 hearing, the patient, or his attorney, may request a jury 10 11 trial, whereupon the time set for hearing will be wacated and the matter set on the court's jury calendar at the 12 13 earliest date possible, the matter taking precedence over 14 all other matters on the jury calendar.

15 (3) At any time prior to trial on the petition before 16 court or jury, the patient may waive trial and give written 17 consent to commitment to a facility for a period not to 18 exceed three (3) months. Such consent must be joined in 19 writing, by his attorney and by the responsible person 20 appointed by the court.

21 (4) The patient shall be present and represented by 22 counsel at all stages of the trial, and the sole question to 23 be determined by the court or jury, as the case may be, 24 shall be whether the patient is seriously mentally ill 25 within the meaning set forth in this act. The professional -16- SB 377

person who filed the petition shall be present in court for 1 2 the hearing and subject to cross-examination. The trial shall be governed by the Bontana rules of civil procedure Э except that, if tried by a jury, at least three-fourths (3/4) of the jurors must concur on a finding that the 5 patient is seriously mentally ill. The finding may be appealed to the Bontana supreme court in the same manner as 7 other civil matters. The standard of proof in any hearing 8 9 held pursuant to this section shall be proof beyond a 10 reasonable doubt. ANY COURT MAY ORDER & HEARING CLOSED TO 11 THE PUBLIC FOR THE PROTECTION OF THE RESPONDENT.

12 (5) If, upon hearing, it is determined that the 13 patient is not seriously mentally ill within the meaning of 14 this act, he shall be discharged and the petition of the 15 professional person dismissed. If it is determined that the 16 patient is seriously mentally ill within the meaning of this 17 act the court shall:

18 (a) commit the patient to a facility for a period of
19 not more than three (3) months;

(b) order the patient to be placed in the care and
custody of bis relative or guardian or some other
appropriate place other than an institution;

23 (c) order outpatient therapy; or

24 (d) make some other appropriate order for treatment.
 25 No treatment ordered pursuant to this subsection shall
 -17- SB 377

affect the patient's custody for a period of more than three
 (3) months.

3 In determining which of the above alternatives to £ order, the court shall choose the least restrictive 5 alternatives necessary to protect the patient and the public 6 and to permit effective treatment. The court shall consider 7 and shall describe in its order what alternatives for я treatment of the patient are available, what alternatives 9 were investigated and why the investigated alternatives were not deemed suitable. THE COURT SHALL ENTER INTO THE RECORD 10 11 A DETAILED STATEMENT OF THE FACTS UPON WHICH IT FOUND THE 12 BESPONDENT TO BE SERIOUSLY MENTALLY ILL.

## Z AESTOBULAL TO DE SERIOUSLI PERIELLI ILL.

13 At any time within the three (3) month period the 14 patient may be discharged on the written order of the 15 professional person in charge of the patient. In the event 16 the patient is not discharged within the three (3) month 17 period and if the term is not extended as provided herein, 18 the patient will SHALL be discharged by the facility at the 19 end of three (3) months without further order of the court. 20 Notice of such discharge will be filed with the court within five (5) days of the discharge. 21

22 (6) Not less than two (2) calendar weeks prior to the 23 end of the three (3) month period of detention, the 24 professional person in charge of the patient may petition 25 the court for extension of the detention period. The -18- SB 377

1 petition shall be accompanied by a written report and evaluation of the patient's mental and physical condition. 2 The report shall describe any tests and evaluation devices 3 which have been employed in evaluating the patient, the 4 5 course of treatment which has been undertaken for the patient and the future course of treatment anticipated by 6 7 the professional person. Upon the filing of the petition. 8 the court shall give written notice of the filing of the 9 petition to the patient, his next of kin, if reasonably 10 available, the responsible person appointed by the court, 11 and to the patient's counsel. If any person so notified 12 requests a hearing prior to the termination of the previous 13 detention authority the court shall immediately set a time 14 and place for such a hearing on a date not more than ten (10) days from the receipt of the request and notify the 15 same people including the professional person in charge of 16 17 the patient. Procedure on the petition for extension shall 18 be the same in all respects, as the procedure on the 19 petition for the original three (3) month commitment save 20 and except the patient shall not be entitled to trial by 21 jury. The hearing shall be held in the district court having jurisdiction over the facility in which the patient 22 23 is detained unless otherwise ordered by the court. If upon 24 the hearing the court finds the patient <del>to be</del> not seriously 25 mentally ill within the meaning of this act, the patient -19-SB 377

1 shall be discharged and the petition dismissed. If the 2 court finds that the patient continues to suffer from such 3 serious mental illness, the court shall order commitment. custody in relatives, outpatient therapy or other order as . 5 set forth in subsection (5) of this section except that no 6 order shall affect his custody for more than six (6) months. 7 In its order, the court shall describe what alternatives for 8 treatment of the patient are available, what alternatives 9 **vere investigated, and why the investigated alternatives** 10 vere not deemed suitable. The court shall not order 11 continuation of an alternative which does not include a 12 comprehensive, individualized plan of treatment for the 13 patient. Any court order for the continuation of an 14 alternative shall include a specific finding that a 15 comprehensive, individualized plan of treatment exists.

16 (7) Further extensions may be obtained under the same 17 procedure described in subsection (6) of this section except 18 that the patient's custody shall not be affected for more 19 than one (1) year, without a renewal of the commitment under 20 the procedures set forth in subsection (6) of this section, 21 including a statement of the findings required by subsection 22 (6).

23 (8) At any time during the patient's commitment the
24 court may on its own initiative or upon application of the
25 professional person in charge of the patient, the patient,

SB 0377/02

-20--

SB 377

his next of kin. his attorney, or the responsible person 1 appointed by the court, order the patient to be placed in ż 3 the care and custody of relatives or guardians, or to be provided outpatient therapy or other appropriate placement ш 5 or treatment.

Section 7. Emergency situation -- petition 6 7 detention. (1) when an emergency situation exists, a peace 8 officer may take any person who appears to be seriously 9 mentally ill and, as a result of serious mental illness, to 10 be a danger to others or to himself into custody only for 11 sufficient time to contact a professional person for 12 emergency evaluation. If possible, a professional person 13 should be called prior to taking the person into custody.

14 (2) If the professional person agrees that the person 15 detained appears to be seriously mentally ill and that an emergency situation genuinely exists, then the person may be 16 detained until the next regular business day. At that time, 17 the professional person shall either cause the county 18 attorney to file the petition provided for in section 5 of 19 26 this act or shall release the detained person. In either case, the professional person shall file a report with the ∠1 22 court explaining his actions.

23 (3) When the petition is filed, after an emergency detention, the court may order the respondent detained for 24 25 the amount of time necessary for a professional person to -21-SF 377

1 conduct the examination and inquiry provided for in section 2 5 and to report his findings and recommendations to the з court. In no case shall such detention exceed twenty-four 4 (24) hours from the time of the filing of the petition. 5 Saturday, Sunday, and legal holidays shall not be included ĥ in computing the twenty-four (24) hour period. The court may 7 also order the respondent detained during the seventy-two 8 (72) hour evaluation and treatment period, if ordered, and 9 through the period of the hearing on initial commitment. if 10 helá. No period of detention shall be ordered by the court 11 persuant to this section unless the court finds that such 12 detention is required in the interest of public safety OB 13 THE LIPE OR SAPETY OF THE RESPONDENT. An order of detention 14 shall include a statement of the factual basis for the 15 order.

16 (4) Any person detained pursuant to this section shall 17 be detained in the least restrictive environment required to 18 protect the life and physical safety of the person detained 19 or of wembers of the public. Whenever possible, a person 20 detained pursuant to this section shall be detained in a 21 mental health facility. A person may be detained in a jail 22 or other correctional facility only if no mental health 23 facility is available or if the available wental health 24 facilities are inadequate to protect the person detained and 25 the public. As soon as a mental health facility becomes -22-

SB 0377/02

SE 377

available or the situation has changed sufficiently that an 1 2 available mental health facility is adequate for the 3 protection of the person detained and of the public, then 4 the detained person shall be transferred from the jail or 5 correctional facility to the mental health facility. In no 6 case shall a person be detained in a jail or other 7 correctional facility pursuant to this section for a longer 8 period of time than is required for the county attorney to 9 file a petition and for a professional person to complete 10 his initial examination and inquiry and report his findings 11 to the court.

12 (5) The county attorney of any county may make
13 arrangements with any federal, state, regional, or private
14 mental facility or with a mental health facility in any
15 county for the detention of persons held pursuant to this
16 section.

17 Section 8. Outpatient care --- conditional release. 18 (1) When in the opinion of the professional person in 19 charge of a mental health facility providing involuntary 20 treatment, the committed person can be appropriately served 21 by outpatient care prior to the expiration of the period of 22 commitment, then such outpatient care may be required as a 23 condition for early release for a period which, when added 24 to the inpatient treatment period, shall not exceed the 25 period of commitment. If the mental health facility -23-SB 377 designated to provide outpatient care is other than the
 facility providing involuntary treatment, the outpatient
 facility so designated must agree in writing to assume such
 responsibility.

5 (2) The mental health facility designated to provide 6 outpatient care or the professional person in charge of the 7 patient's case may modify the conditions for continued 8 release when such modification is in the best interest of 9 the patient.

10 (3) If the mental health facility designated to 11 provide outpatient care determines that a conditionally 12 released person is failing to adhere to the terms and 13 conditions of his release, and because of that failure has 14 become a substantial danger to himself or other persons. 15 then, upon notification by the mental health facility 16 designated to provide outpatient care, or on his own motion. 17 the professional person in charge of the patient's case way 18 order that the conditionally released person be apprehended 19 and taken-into-custody-and-tesporarily-detained in-a--mental health fagility is or the county in which he is 20 21 22 execeding five (5) days, as a hearing can be scheduled to 23 deterrine whether or not the person should - be -- returned -- to 24 the mental health facility from which he had been RETURBED 25 TO THE PACILITY PRON WHICH HE WAS conditionally released. -24-SB 377

The professional person in charge of the patient's case may 1 2 modify or rescind such order at any time. Prior to ÷ commensement of the court hearing. The court shall be notified-before the close of the next -- judicial day--of--a £. percon's detention under the provisions of this section, and 5 the county attorney of the county where the patient is 6 7 regeiving outpatient treatment shall-file-a--petition--and order -- of --- apprehension and detention with the sourt and THE ь 9 PROFESSIONAL PERSON SHALL mail or deliver notice to the 10 person detained, his attorney, if any, and his guardian or 11 conservator, if any, his next of kin, if known, and the 12 responsible person appointed by the court. Such person 13 chall-have the case rights with respect to notice, hearing, 14 and councel as for an involuntary consistent proceeding, 15 except-as-specifically-set forth in this section and orgept 16 that there shall be no right to jury trial. The issues to 17 be-determined-shall-be-whether-the-sonditionally-released 19 person-did-or-did-not-adhere-to-the-terns-and-conditions-of 19 his release; and, if he failed to adhere to such - terms - and 20 conditions, (a) whether he is likely to injure himself or 21 other persons if not returned for involuntary treatment-on 22 an inpatient basis, or (b) whether the conditions of release 23 should be modified. Pursuant to the determination of the 24 court-upon-such hearing, the conditionally -released -- person shall-cither continue-to-be conditionally-released on the 25 -25---SE 377

involuntary treatment on an impatient basic subject to release at the end of the period for which he was committed for involuntary treatment, or otherwise in accordance with the provinciens of this act. Such hearing may be valued by the person and his councel and the responsible person, but shall not be waiwable unless all such persons agree to waive, and upon such waiver the person may be returned for involuntary treatment or continued on conditional release on the case or modified conditions. (4) The proceedings set forth in subsection (3) of this section may be initiated by the professional person in charge of the patient's case on the same basis set forth therein without the professional person requiring or ordering the apprehension and detention of the conditionally released person <sub>2</sub> , in which case the court hearing shall take place in not less than fifteen (15) days from the date of service of the patient s released from outpatient, or when the person partition of the period of commitment, or when the person partition of the period of commitment, or when the person partition of the period of commitment, or when the person partition of the period of commitment, or when the person partition of the period of commitment, or when the person partition of the period of commitment, or when the person partition of the period of commitment, or when the person partition of the period of commitment, or when the person partition of the period of commitment, or when the person partition of the period of commitment, or when the person partition of the period of commitment, or when the person partition of the period of the person partitient in writing to the court which committed the person partitient for treatment shall be provided <u>BY THE PROFESSIONAL PENSON</u> in CHARGE OF THE PATIENT.	1	5ame-or-modified-conditions-or-shall-be-returned-for
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24 IN CHARGE OF THE PATIENT.	22	in writing to the court which committed the person PATIENT
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	24	IN CHARGE OF THE PATIENT.
25 Section 9. Right to counsel and appeal examination	25	Section 9. Right to counsel and appeal examination
-26- SB 377		

1 of respondent --- records. (1) The person alleged to be 2 seriously mentally ill shall <u>HAVE THE RIGHT</u> TO be present at any hearing or trial. If he has no attorney, the judge з 4 shall appoint an attorney to represent him at either the hearing or the trial or both. If the court determines that 5 6 the respondent is financially unable to employ an attorney, 7 the court shall appoint counsel who shall be compensated from the public funds of the county where the respondent 8 9 resides. The county of residence shall also pay all 10 precommitment expenses including transportation to a mental health facility incurred in connection with the arrest 11 12 DETENTION, examination, and precommitment custody OF THE 13 RESPONDENT.

(2) The respondent, his attorney, or the responsible
person appointed by the court may secure a professional
person of his own choice to examine the respondent and to
testify at the hearing before the court or jury as to the
results of his examination.

19 (3) If the person wishing to secure the testimony of a 20 professional person is unable to do so because of financial 21 reasons, and if the respondent joins in the request for such 22 examination, the court shall appoint a professional person 23 other than the professional person requesting the conmitment 24 to perform the examination. Whenever possible, the court 25 shall allow the respondent a reasonable choice of an -27-SB 377 available professional person gualified to perform the
 requested examination <u>WHO\_WILL\_BE\_COMPENSATED\_FROM\_THE</u>
 PUBLIC FUNDS OF THE COUNTY WHERE THE RESPONDENT RESIDES.

4 (4) Every respondent subject to an order for 5 short-term treatment or long-term care and treatment shall 6 be advised of his right to appeal such order by the court at 7 the conclusion of any hearing as a result of which such an 8 order may be entered.

9 (5) Becords and papers in proceedings under this act shall be maintained separately by the clerks of the several 10 11 courts. Upon the release of any respondent or patient, the facility shall notify the clerk of the court within five (5) 12 13 days of the release, and the clerk shall immediately seal the record in the case and omit the name of the respondent 14 15 or patient from the index or indices of cases in such court 16 until and unless the court orders her THE RECORD opened for 17 good cause shown.

18 Section 10. Transfer or commitment to facility — 19 procedure. No person who is in the custody of the 20 department of institutions for any purpose other than 21 treatment of severe mental illness shall be transferred or 22 committed to a mental health facility unless such transfer 23 or commitment is effected according to the procedures set 24 out in this act.

25 Section 11. Appeal procedure. Appellate review of any -28- SB 377 order of short-term <u>EVALOATION AND</u> treatment or long-term
 care- and treatment <u>COMEITMENT</u> may be had by appeal to the
 supreme court of Montana in the manner as other civil cases.
 The patient shall not be released pending appeal unless
 ordered by the court. The appeal shall have priority above
 all other matters before the supreme court.

7 Section 12. Effect of act on persons currently judged mentally ill. Any person who, by reason of a judicial я decree entered by a court of this state prior to the 9 enactment of this act adjudicating such person mentally ill 10 shall, one (1) year following the effective date of this act 11 12 be deemed to have been released and restored to legal 15 capacity and competency unless, before that time, a petition for an extended detention order is filed with the court. 14

15 Section 13. Civil and legal rights of person conmitted. (1) Unless specifically stated in an order by 16 the court. a person involuntarily committed to a facility 17 16 for a period of evaluation or treatment shall not forfeit any legal right or suffer any legal disability by reason of 19 the provisions of this act except insofar as it may be 20 necessary to detain the person for treatment, evaluation or 21 22 care.

(2) Whenever any person is committed to a mental
 health facility for a period of three (3) months or longer,
 the court ordering the commitment may make an order stating
 -29- SF 377

1 specifically any legal rights which are denied the 2 respondent and any legal disabilities which are imposed on 3 him. As part of its order, the court may appoint a person to act as conservator of the respondent's property. Any 4 conservatorship created pursuant to this section shall 5 terminate upon the conclusion of the involuntary commitment 6 7 if not sooner terminated by the court. A conservatorship or quardianship extending beyond the period of involuntary 8 9 commitment may not be created except according to the 10 procedures set forth under Montana law for the appointment 11 of conservators and guardians generally.

12 (3) Any person who has been committed to a mental 13 health facility pursuant to this act shall be automatically 14 restored upon the termination of the commitment to all of 15 his civil and legal rights which may have been lost when he 16 was committed. This subsection shall not affect, however, 17 any quardianship or conservatorship created independently of 18 the commitment proceedings, according to the provisions of 19 Montana law relating to the appointment of conservators and quardians generally. Any person who leaves a mental health 20 facility following a period of evaluation and treatment 21 shall be given a written statement setting forth the 22 23 substance of this subsection.

 1 rights and privileges of a person committed after the effective date of this act. 2

3 (5) No person who has received evaluation or treatment 4 under any provisions of this act shall be discriminated 5 against because of such status. For purposes of this section, "discrimination" means giving any unfavorable 6 7 weight to the fact of hospitalization or outpatient care and 8 treatment unrelated to a person's present capacity to meet 9 standards applicable to all persons. The fact that a person 10 has received evaluation and treatment, whether voluntarily 11 or involuntarily, at any mental health facility shall not be 12 admitted into evidence in any subsequent proceeding for 13 involuntary commitment or for the appointment of a quardian 14 or conservator.

15 Section 14. Transfer of person conmitted. (1) If a 16 person is committed under the provisions of this act and is 17 eligible for hospital care or treatment by an agency of the 18 United States, and if a certificate of notification from 19 such agency showing that facilities are available and that 20 the person is eligible for care or treatment therein is 21 received, the court may order the person to be placed in the 22 custody of the agency for hospitalization. The chief 23 officer of any hospital or institution operated by such an 24 agency and in which a person is so hospitalized shall be 25 vested with the same powers as the superintendent of the -31--SB 377

1 Bontana state hospital with respect to detention, custody, 2 transfer, conditional release, or discharge of the person. 3 Jurisdiction shall be retained in the appropriate courts of 4 this state to inquire into the mental condition of persons 5 so hospitalized, and to determine the necessity for 6 continuance of their hospitalization.

7 (2) Consistent with other provisions of this act, a 8 person committed under this act for a period of three (3) months or longer may be committed by the court to the 9 10 custody of friends or next of kin residing outside the state 11 or to a mental health facility located outside the state, if the out-of-state facility agrees to receive the patient, 12 provided, however, that no such commitment shall be for a 13 longer period of time than is permitted within the state. 14 15 If the patient is indigent, the expense of supporting his in 16 an out-of-state facility and the expense of transportation shall be borne by the state of Montana. 17

18 (3) The transfer of persons committed under the provisions of this act out of Montana or under the laws of 19 another jurisdiction into Bontana shall be governed by the 20 provisions of the interstate compact on mental nealth. 21

22 Section 15. Fingerprinting prohibited. No person 23 admitted to or in a mental health facility shall be fingerprinted unless required by other provisions of law. 24 25

Section 16. Photographs permitted --- confidential. -32-

SB 377

1 (1) A person admitted to a mental health facility may be 2 photographed upon admission for identification and the 3 administrative purposes of the facility. Such photographs 4 shall be confidential and shall not be released by the 5 facility except pursuant to court order.

6 (2) No other nonmedical photographs shall be taken or
7 used without consent of the patient's legal guardian or the
8 responsible person appointed by the court.

9 Section 17. kights of persons admitted to facility.
10 Patients admitted to a mental health facility, whether
11 voluntarily or involuntarily, shall have the following
12 rights:

(1) Patients have a right to privacy and dignity. 13 (2) Patients have a right to the least restrictive 14 15 conditions necessary to achieve the purposes of commitment. 16 (3) Patients shall have the same rights to visitation and reasonable access to private telephone communications as 17 patients at any public hospitals, except to the extent that 18 19 the professional person responsible for formulation of a 20 particular patient's treatment plan writes an order imposing special restrictions. The written order must be renewed 21 after each periodic review of the treatment plan if any 22 restrictions are to be continued. Patients shall have an 23 unrestricted right to visitation with attorneys, with 24 25 spiritual counsellors, and with private physicians and other -33--SB 377 1 professional persons.

(4) Patients shall have an unrestricted right to send 2 Э sealed mail. Patients shall have an unrestricted right to a receive sealed mail from their attorneys. private physicians, and other professional persons, from the mental 5 disabilities board of visitors, from courts, and government 6 7 officials. Fatients shall have a right to receive sealed 8 mail from others, except to the extent that a professional 9 person responsible for formulation of a particular patient's 10 treatment plan writes an order imposing special restrictions 11 on receipt of sealed mail. The written order must be 12 renewed after each periodic review of the treatment plan if 13 any restrictions are to be continued.

14 (5) Fatients have an unrestricted right to have access
15 to letter writing materials, including postage, and have a
16 right to have staff members of the facility assist persons
17 who are unable to write, prepare, and mail correspondence.

18 (6) Patients have a right to wear their own clothes 19 and to keep and use their own personal possessions including 20 toilet articles, except insofar as such clothes or personal 21 possessions may be determined by a professional person in 22 charge of the patient's treatment plan to be dangerous or 23 otherwise inappropriate to the treatment regimen. The 24 facility has an obligation to supply an adequate allowance 25 of clothing to any patients who do not have suitable -34-SB 377 clothing of their own. Patients shall have the opportunity
 to select from various types of neat, clean, and seasonable
 clothing. Such clothing shall be considered the patient's
 throughout his stay at the facility. The facility shall
 make provision for the laundering of patient clothing.

6 (7) Fatients have the right to keep and be allowed to7 spend a reasonable sum of their own money.

b (8) Patients have the right to religious worship.
9 Provisions for such worship shall be made available to all
10 patients on a nondiscriminatory basis. Wo individual shall
11 be required to engage in any religious activities.

12 (9) Patients have a right to regular physical exercise 13 several times a week. Moreover, it shall be the duty of the 14 facility to provide facilities and equipment for such 15 exercise. Patients have a right to be outdoors at regular 16 and frequent intervals, in the absence of <u>CONTRARY</u> medical 17 considerations.

(10) Fatients have the right to be provided with adequate supervision, suitable opportunities for interaction with members of the opposite sex, except to the extent that a professional person in charge of the patient's treatment plan writes an order stating that such interaction is inappropriate to the treatment regimen.

24 (11) Patients have a right to receive prompt and 25 adequate medical treatment for any physical ailments. In -35-- SB 377 providing medical care, the mental health facility shall
 take advantage of whatever community-based facilities are
 appropriate and available and shall coordinate the patient's
 treatment for mental illness with his medical treatment.

5 (12) Patients have a right to a diet that will provide at a minimum the recommended daily dietary allowances as б developed by the national academy of sciences. Provisions 7 8 shall be made for special therapeutic diets and for substitutes at the request of the patient, or the 4 responsible person, in accordance with the religious 10 requirements of any patient's faith. Denial of a 11 12 nutritionally adequate diet shall not be used as punishment.

13 (13) Patients have a right to a humane psychological and physical environment within the mental health 14 facilities. These facilities shall be designed to afford 15 patients with comfort and safety, promote dignity, and 16 ensure privacy. The facilities shall be designed to make a 17 positive contribution to the efficient attainment of the 18 19 treatment goals set for the patient. In order to assure the 20 accomplishment of this goal:

(a) Regular housekeeping and maintenance procedures
which will ensure that the facility is maintained in a safe,
clean, and attractive condition shall be developed and
implemented.

25 (b) There must be special provision made for geriatric -36- SB 377 and other nonambulatory patients to assure their safety and
comfort, including special fittings on toilets and
wheelchairs. Appropriate provision shall be made to permit
nonambulatory patients to communicate their needs to the
facility staff.

6 (c) Fursuant to an established routine maintenance and 7 repair program, the physical plant of every facility shall b be kept in a continuous state of good repair and operation 9 in accordance with the needs of the health, comfort, safety, 10 and well-being of the patients.

(d) Every facility must meet all fire and safety standards established by the state and locality. In addition, any hospital shall meet such provisions of the Life Safety Code of the national fire protection association as are applicable to hospitals. Any hospital shall meet all standards established by the state for general hospitals, insofar as they are relevant to psychiatric facilities.

18 Section 18. Patient labor — rules. The following
19 rules shall govern patient labor:

(1) No patient shall be required to perform labor
which involves the operation and maintenance of a facility
or for which the facility is under contract with an outside
organization. Privileges or release from the facility shall
not be conditioned upon the performance of labor covered by
this provision. Patients may voluntarily engage in such
-37- SB 377

labor if the labor is compensated in accordance with the
 minimum wage laws of the Pair Labor Standards Act, 29 U.S.C.
 sec. 206 as amended.

4 (2) (a) Fatients may be required to perform therapeutic 5 tasks which do not involve the operation and maintenance of 6 the facility, provided the specific task or any change in 7 assignment is:

8 (i) An integrated part of the patient's treatment plan
9 and approved as a therapeutic activity by a professional
10 person responsible for supervising the patient's treatment;
11 and

12 (ii) Supervised by a staff member to oversee the13 therapeutic aspects of the activity.

(b) Fatients may voluntarily engage in therapeutic
labor for which the facility would otherwise have to pay an
employee, provided the specific labor or any change in labor
assignment is:

18 (i) An integrated part of the patient's treatment
19 plan and approved as a therapeutic activity by a
20 professional person responsible for supervising the
21 patient's treatment; and

22 (ii) Supervised by a staff member to oversee the23 therapeutic aspects of the activity; and

(iii) Compensated in accordance with the minimum wage
 laws of the Pair Labor Standards Act, 29 U.S.C. sec. 206 as
 -38-- SB 377

## 1 anended.

2 (3) If any patient performs therapeutic labor which involves the operation and maintenance of a facility, but 3 due to physical or mental disability is unable to perform 4 the labor as efficiently as a person not so physically or 5 mentally disabled, then the patient may be compensated at a 6 rate which bears the same approximate relation to the 7 8 statutory minimum wage as his ability to perform that 9 particular job bears to the ability of a person not so 10 afflicted.

11 (4) Patients may be required to perform tasks of a 12 personal housekeeping nature such as the making of one's own 13 bed.

14 (5) Patients shall be allowed to use DEDUCTIONS OR 15 PAIMENTS\_PON\_CARE AND\_OTHEN CHARGES SHALL NOT DEPHIVE A 16 <u>PATIENT</u> OF a reasonable amount of the compensation received 17 pursuant to this section for personal and incidental 18 purchases and expenses.

19 Section 19. Medication for patients. Patients have a 20 right to be free from unnecessary or excessive medication. 21 No medication shall be administered unless at the written order of a physician. The-professional person in charge of 22 23 the facility and the THE attending physician shall be 24 responsible for all medication given or administered to a 25 patient. The use of medication shall not exceed standards SB 377

-39--

1 of use that are advocated by the United States food and drug administration. Notation of each individual's medication 2 shall be kept in his medical records. At least weekly an 3 4 attending physician shall review the drug regimen of each 5 patient under his care. All ELCEPT IN THE CASE\_OF OUT-FATILEBTS, ALL prescriptions shall be written with a 6 termination date, which shall not exceed thirty (30) days. 7 8 Medication shall not be used as punishment, for the convenience of staff, as a substitute for A\_TREATBENT 9 10 program, or in quantities that interfere with the patient's 11 treatment program.

12 Section 20. Physical restraint and isolation. Patients have a right to be free from physical restraint and 13 isolation. Except for emergency situations, in which it is 14 15 likely that patients could harm themselves or others and in 16 which less restrictive means of restraint are not feasible, patients may be physically restrained or placed in isolation 17 18 only on a professional person's written order which explains the rationale for such action. The written order may be 19 entered only after the professional person has personally 20 seen the patient concerned and evaluated whatever episode or 21 22 situation is said to call for restraint or isolation. 23 Emergency use of restraints or isolation shall be for no more than one (1) hour, by which time a professional person 24 shall have been consulted and shall have entered an 25 SB 377 -40appropriate order in writing. Such written order shall be
 effective for no more than twenty-four (24) hours and must
 be renewed if restraint and isolation are to be continued.
 Whenever a patient is subject to restraint or isolation,
 adequate care shall be taken to monitor his physical and
 psychiatric condition and to provide for his physical needs
 and comfort.

Section 21. Research on patients - restrictions. 8 Fatients shall have a right not to be subjected to 9 10 experimental research without the express and informed consent of the patient. if the patient is able to give such 11 12 consent, and of his guardian, if any, and the responsible person appointed by the court, after opportunities for 13 consultation with independent specialists and with legal 14 15 counsel. If there is no responsible person or if the 16 responsible person appointed by the court is no longer 17 available, then a responsible person who is in no way 18 connected with the facility, the department of institutions, or the research project shall be appointed prior to the 19 involvement of the patient in any experimental research. 20 21 The facility shall send notice of intent to involve the 22 patient in experimental research to the patient, his next of 23 kin, if known, his legal guardian, if any, the attorney who most recently represented him, and the responsible person 24 25 appointed by the court at least ten (10) days prior to the SB 377 -41---

connencement of such experimental research.

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2 Such proposed research shall first have been reviewed 3 and approved by the mental disabilities board of visitors h before such consent shall be sought. Prior to such approval 5 the board shall determine that such research complies with 6 the principles of the statement on the use of human subjects 7 for research of the American association on mental deficiency and with the principles for research involving h 9 human subjects required by the United States department of 10 health, education, and welfare for projects supported by 11 that agency.

12 Section 22. Treatment procedures -- restrictions. 13 Patients have a right not to be subjected to treatment 14 procedures such as lobotomy, electro convalsive treatment, 15 adversive reinforcement conditioning, or other unusual or 16 hazardous treatment procedures without their express and 17 informed consent after consultation with counsel, the legal 18 guardian, if any, the responsible person appointed by the 19 court, and any other interested party of the patient's 20 choice. At least one (1) of those consulted must consent to 21 the treatment. If there is no responsible person or if the 22 responsible person appointed by the court is no longer 23 available, then a responsible person who is in no way 24 connected with the facility or with the department of 25 institutions shall be appointed before any such treatment -42-SB 377 procedure can be employed. The facility shall send notice of intent to employ extraordinary treatment procedures to the patient, his next of kin, if known, the legal guardian, if any, the attorney who most recently represented him and the responsible person appointed by the court at least ten (10) days prior to the commencement of such extraordinary treatment program.

8 Section 23. Professional person --- qualifications. In
9 every mental health facility to which a person is admitted
10 pursuant to this act:

11 (1) Each professional person AND OTHER STAFF MEMBER 12 employed by the facility shall meet all licensing and 13 certification requirements promulgated by the state of 14 Hontana---for-persons-engaged-in-private-practice-of-the-same Profession-elsewhere-in-Hostage DEPARTMENT OF INSTITUTIONS. 15 16 Other-staff zerbers-shall rect-the same ligensing and 17 Gertification-requirements-as-persons-who-engage-in-private 18 practice-of-their speciality elsewhere in-Sontana.

(2) All nonprofessional staff members who have not had
prior clinical experience in a mental institution shall have
a substantial orientation training.

22 (3) Staff members on all levels shall have regularly23 scheduled in-service training.

24 (4) Bach nonprofessional staff member shall be under25 the direct supervision of a professional person.

-43--

SB 377

1 Section 24. Treatment plan for patient established. 2 (1) Each patient admitted <u>AS AN INPATIENT</u> to a mental 3 health facility for a period of more than seventy-two (72) 4 hours shall have a comprehensive physical and mental 5 examination and review of behavioral status within 6 forty-eight (48) hours after admission to the mental health 7 facility.

8 (2) Each patient shall have an individualized
9 treatment plan. This plan shall be developed by appropriate
10 professional persons including a psychiatrist, <u>IF REASONABLY</u>
11 <u>AVAILABLE</u> and implemented as soon as possible, in any event,
12 no later than five (5) days after the patient's admission.
13 Each individualized treatment plan shall contain:

14 (a) a statement of the nature of the specific problems
15 and specific needs of the patient;

(b) a statement of the least restrictive treatment
conditions necessary to achieve the purposes of commitment;
(c) a description of intermediate and long-range
treatment goals, with a projected timetable for their
attainment;

21 (d) a statement and rationale for the plan of
22 treatment for achieving these intermediate and long-range
23 goals;

(e) a specification of staff responsibility and a
 25 description of proposed staff involvement with the patient
 -44 SB 377

1 in order to attain these treatment goals;

2 (f) criteria for release to less restrictive treatment
3 conditions, and criteria for discharge;

4 (g) a notation of any therapeutic tasks and labor to5 be performed by the patient.

6 (3) As part of his treatment plan, each patient shall 7 have an individualized after care plan. This plan shall be 8 developed by a professional person as soon as practicable 9 after the patient's admission to the facility.

(4) In the interests of continuity of care, whenever 10 possible, one professional person (who need not have been 11 involved with the development of the treatment plan) shall 12 13 be responsible for supervising the implementation of the 14 treatment plan, integrating the various aspects of the treatment program and recording the patient's progress. 15 This professional person shall also be responsible for 16 ensuring that the patient is released, where appropriate, 17 into a less restrictive form of treatment. 18

(5) The treatment plan shall be continuously reviewed 19 by the professional person responsible for supervising the 20 implementation of the plan and shall be modified if 1 necessary. Moreover, at least every ninety (90) days, each 22 patient shall receive a mental examination from, and his 23 treatment plan shall be reviewed by, a professional person 24 25 other than the professional person responsible for -45-Sb 377 1 supervising the implementation of the plan.

2 Section 25. Examination following commitment. No 3 later than fifteen (15) days after a patient is committed to а a mental health facility, the professional person in charge 5 of the facility, or his appointed, professionally qualified 6 agent, shall examine the committed patient and shall 7 detersine whether the patient continues to require 8 commitment to the facility and whether a treatment plan 9 complying with this act has been implemented. If the 10 patient no longer requires commitment to the facility in 11 accordance with the standards for commitment, or if a 12 treatment plan has not been implemented, he must be released 13 immediately unless he agrees to continue with treatment on a 14 voluntary basis.

15 Section 26. Care and treatment following release. The 16 department of institutions and its agents have an 17 affirmative duty to provide adequate transitional treatment 18 and care for all patients released after a period of 19 involuntary confinement. Transitional care and treatment 20 possibilities include, but are not limited to, psychiatric 21 day care, treatment in the home by a visiting therapist, 22 nursing home or extended care, <u>A HALP-WAY HOUSE</u>, outpatient 23 treatment, and treatment in the psychiatric ward of a 24 general hospital.

25 Section 27. Treatment of children and young adults. -46-- SB 377 1 In addition to complying with all the other standards 2 herein, a mental health facility shall make special 3 provisions for the treatment of patients who are children 4 and young adults. These provisions shall include, but are 5 not limited to:

6 (a) Opportunities for publicly supported education 7 suitable to the educational needs of the patient. This 8 program of education must, in the opinion of the attending 9 professional person be compatible with the patient's mental 10 condition and his treatment program, and otherwise be in the 11 patient's best interest.

12 (b) A treatment plan which considers the 13 chronological, maturational, and developmental level of the 14 patient.

(c) Sufficient professional persons, teachers, and
staff members with specialized skills in the care and
treatment of children and young adults.

(d) Recreation and play opportunities in the open air
where possible and appropriate residential facilities,
separate, wherever possible, from older patients.

21 (e) Arrangements for contact between the facility and22 the family of the patient.

23 Section 28. Records to be maintained. Complete
 24 patient records shall be kept by the mental health facility
 25 and shall be available to anyone properly <u>AEX\_PROFESSIONAL</u>
 -47- SB 377

PERSON OK ATTORNEY authorized in writing by the patient AND 1 2 THE BOARD. These records shall include: 3 (1) identification data, including the patient's legal 4 status; (2) a patient history, including, but not limited to: 5 6 (a) family data, educational background, and 7 employment record; 8 (b) prior medical history, both physical and mental, 9 including prior hospitalization: 10 (3) the chief complaints of the patient and the chief 11 complaints of others regarding the patient. 12 (4) an evaluation which notes the onset of illness, the circumstances leading to admission, attitudes, behavior, 13 14 estimate of intellectual functioning, memory functioning, 15 orientation, and an inventory of the patient's assets in 16 descriptive, not interpretative, fashion; 17 (5) a summary of each physical examination which 18 describes the results of the examination: 19 (6) a copy of the individual treatment plan and any 20 modifications thereto: 21 (7) a detailed summary of the findings made by the 22 reviewing professional person after each periodic review of 23 the treatment plan which analyzes the successes and failures 24 of the treatment program and directs whatever modifications 25 are necessary;

-48-

SB 377

1 (8) a copy of the individualized after care plan and 2 any modifications thereto, and a summary of the steps that 3 have been taken to implement that plan;

4 (9) a medication history and status, which includes 5 the signed orders of the prescribing physician. The staff 6 person administering the medication shall indicate by 7 signature that orders have been carried out;

8 (10) a detailed summary of each significant contact by
9 a professional person with the patient;

10 (11) a detailed summary on at least a weekly basis by a
11 professional person involved in the patient's treatment of
12 the patient's progress along the treatment plan;

13 (12) a weekly summary of the extent and nature of the
patient's work activities and the effect of such activity
15 upon the patient's progress along the treatment plan;

16 (13) a signed order by a professional person for any
17 restrictions on visitations and communications;

18 (14) a signed order by a professional person for any
19 physical restraints and isolation;

(15) a detailed summary of any extraordinary incident
in the facility involving the patient to be entered by a
staff member noting that he has personal knowledge of the
incident or specifying his other source of information, and
initialed within twenty-four (24) hours by a professional
person; .

-49-

SB 377

(16) a summary by the professional person in charge of
 the facility or his appointed agent of his findings after
 the fifteen (15) day review provided for in section 25.

4 Section 29. Becords to be confidential — exceptions. 5 All information obtained and records prepared in the course 6 of providing any services under this act to individuals 7 under any provision of this act shall be confidential and 8 privileged matter. Such information and records may be 9 disclosed only:

10 (1) in communications between qualified professional
11 persons in the provision of services or appropriate
12 referrals;

13 (2) when the recipient of services designates persons to whom information or records may be released, provided 14 that if a recipient of services is a ward, and his guardian 15 16 or conservator designates, in writing, persons to whom 17 records or information may be disclosed, such designation 18 shall be valid in lieu of the designation by the recipient; 15 except that nothing in this section shall be construed to 20 compel a physician, psychologist, social worker, nurse, 21 attorney, or other professional person to reveal information 22 which has been given to him in confidence by members of a 23 patient's family;

24 (3) to the extent necessary to make claims on behalf
 25 of a recipient of aid, insurance, or medical assistance to
 -50- SB 377

SB 0377/02

1 which he may be entitled;

(4) for research, if the department of institutions
has promulgated rules for the conduct of research. Such
rules shall include, but not be limited to, the requirement
that all researchers must sign an oath of confidentiality;
(5) to the courts, as necessary to the administration
of justice;

6) to persons authorized by an order of court after
9 notice and opportunity for hearing to the person to whom the
10 record or information pertains and the custodian of the
11 record or information pursuant to the rules of civil
12 procedure;

13 (7) to members of the mental disabilities board of
14 visitors or their agents when necessary to perform their
15 functions as set out in section 36 of this act.

16 Section 30. Mental disabilities board of visitors ----17 creation and responsibilities. (1) The governor shall 18 appoint a mental disabilities board of visitors. The board 19 shall consist of five (5) persons at least three (3) of whom 20 shall not be professional persons and at least one (1) of 21 whom shall be a representative of an organization concerned 22 with the care and welfare of the mentally ill. No one may 23 be a member of the board who is an agent or employee of the 24 department of institutions or of any mental health facility 25 affected by this act. If a board of similar title and -51-SB 377

structure is created in any act concerning the treatment of 1 the mentally retarded or developmentally disabled, then one 2 board shall be created to perform the functions set out in 3 h both acts and the board so created shall include at least one (1) representative of an organization concerned with the 5 б care and welfare of the mentally ill and one (1) representative of an organization concerned with the care 7 and welfare of the mentally retarded or developmentally 8 disabled. 9

10 (2) The mental disabilities board of visitors shall be 11 an independent board of inquiry and review to assure that 12 the treatment of all persons either voluntarily or 13 involuntarily admitted to a mental facility is humane and 14 decent and meets the requirements set forth in this act.

(3) The board shall review all plans for experimental 15 research involving persons admitted to any mental health 16 17 facility to assure that the research project is humane and 18 not unduly hazardous and that it complies with the 19 principles of the statement on the use of human subjects for 20 research of the American association on mental deficiency 21 and with the principles for research involving human subjects required by the United States department of health, 22 23 education, and welfare. No experimental research project involving persons admitted to any mental health facility 24 affected by this act shall be commenced unless it is 25 SB 377 -521 approved by the mental disabilities board of visitors.

2 (4) The board shall, at least annually, inspect every mental health facility which is providing treatment and 3 evaluation to any person pursuant to this act. The board 21 shall inspect the physical plant, including residential, 44 recreational, dining, and sanitary facilities. It shall 6 visit all wards and treatment areas. The board shall 7 inquire concerning all treatment programs being implemented 8 9 by the facility.

10 (5) The board shall annually imposed the treatment 11 file of each person admitted to a mental health facility 12 pursuant to this act to insure that a treatment plan exists 13 and is being implemented <u>POB\_BACH\_PATIENT\_ADMITTED\_OR</u> 14 <u>COMMITTED\_TO\_A\_MENTAL\_BEALTH\_PACILITY\_DNDEK\_THIS\_ACT</u>. The 15 board shall inquire concerning all use of restraints, 16 isolation, or other extraordinary measures.

(6) The board may assist any patient at a mental
health facility in resolving any grievance he may have
concerning his commitment or his course of treatment in the
facility.

21 (7) If the board believes that any facility is failing 22 to comply with the provisions of this act in regard to its 23 physical facilities or its treatment of any patient, it 24 shall report its findings at once to the next of kin or 25 guardian of any patient involved, the responsible person -53- SB 377 appointed by the court for any patient involved, the
professional person in charge of the facility, the director
of the department of institutions, and the district court
which has jurisdiction over the facility.

5 (8) The mental disabilities board of visitors shall 6 report annually to the governor and shall report to each 7 session of the Montana legislature concerning the status of 8 the mental health facilities and treatment programs which it 9 has inspected.

(9) The mental disabilities board of visitors shall be
attached to the governor for administrative purposes. It
may employ staff for the purpose of carrying out its duties
as set out in this act.

14 Section 31. Standards for treatment to be known. Each 15 patient and his next of kin, guardian, conservator, or the 16 responsible person appointed by the court shall promptly 17 upon the patient's admission receive written notice, in 18 language he understands, of all the above standards for 19 adequate treatment. In addition a copy of all the above 20 standards shall be posted in each ward.

Section 32. Section 38-110, R.C.M. 1947, is amended to
read as follows:

 \*38-110. Maintenance of indigent persons on discharge.
 <del>Dpon</del> <u>PRIOR TO</u> the discharge of a patient from the state
 hospital, the department <u>a mental health facility, the</u> -54- SB 377

1 professional person in charge of the facility shall notify 2 the beard of public velfare velfare department of the county 3 from which the patient was committed. The county beard of public welfare county welfare department shall at once 5 ascertain whether the discharged patient is in financial 6 need. If the patient is found to be in financial need, the 7 county\_board\_of\_public\_welfare\_county\_welfare\_department 8 shall properly care for and maintain the discharged patient 9 under the Public Pelfare Lot laws of this state relating to 10 public welfare until the patient is able to care for 11 himself, or until another provision has been made for care 12 of the patient."

Section 33. Section 38-212, R.C.M. 1947, is amended to
read as follows:

15 #38-212. Cost of examination and commitment. The cost 16 of the examination, committal, and taking an--insame--person 17 to the asylum a person who is seriously mentally ill to a 18 sental health facility sust be paid by the county in which 19 he resides at the time he is adjudged insame to be seriously 20 mentally ill. The sheriff must be allowed the actual 21 expenses incurred in taking an incame person a person who is 22 seriously mentally ill to the asylam facility, as provided 23 by section 16-2723 of this code."

Section 34. Section 38-506, R.C.N. 1947, is amended to
read as follows:

--55---

SB 3**77** 

1 \*38-506. Support of patient placed on convalescent leave, discharged by lapse of time conditionally released. 2 3 (1) When the state hospital places a patient on convalescent 蛊 leave, a mental health facility conditionally releases a patient committed to its care, it is not liable for his 5 support while on convalencent leave conditionally released. 6 7 Liability devolves upon the legal guardian, parent, or person under whose care the patient is placed on 8 contalescent leave WHEN CONDITIONALLY RELEASED, or upon any q 10 other person legally liable for his support. The public welfare officials of the county where the patient resides or 11 is found, are responsible for providing relief and care for 12 13 the a conditionally released patient on convalencest leave 14 who is unable to maintain himself, or who is unable to 15 secure support from the person under whose care he was 16 placed on convalescent leave, like any other person in need 17 of relief and care, under the public welfare laws. The 18 19 convalescent -- leave -- or any other person legally liable for his support, chall, if the convalessent leave is revoked, be 20 lieble-for any expanse incurred by the state or country in 21 22 procuring the return of the patient to the hospital. 42) - The superintendent of the state hespital shall 23 24 place on convalescent leave any patient and or which control 25 when ... he believes it is in the best interests of the patient

--56---

SB 377

1	and coolety to do so. If a patient placed on convalescent
2	leave -is-not-returned-to-the-institution-within a period of
3	two (2) years, he is considered discharged therefrom and
4	entry chall be made accordingly in the records of the
5	institution. If a patient who has escaped from the
6	institution-is-not returned therets within two (2)-years, he
7	isconsidered discharged therefrom and an entry-shall-be
8	made accordingly in the records of the institution. When a
9	patientisdischargedwhetherbyconvalepoentleave
10	continuing-for-a-period-oftwo{2}years-or-by-having
11	essapedandnot-having-been-returned-within-two-{2}-years,
12	the superintendent of the state hospital shall immediately
13	notify in writing the judge of the court by which the
14	patient was committed. A person-sodischargedmaynotbe
15	reconsitted - to the-state-hospital-except by-court-order-and
16	upon-proceedings-as-required-by-law-foroomsitmentinthe
17	<del>firstinstanceThis-section-docsnot-restore-the-sivil</del>
18	<del>rights of persons so discharged or restore sanity, or</del>
19	relieve the superistendent of the state hospital from the
20	<del>obligation of supervising patients on convalencent-loaveto</del>
21	the citest of available facilities and finances."
22	Section 35. Section 38-507, R.C.M. 1947, is amended to
23	read as follows:
24	#38-507. Clothing for patient on <del>convalescent leave</del>
25	<u>conditional release</u> or discharged patient. A patient <del>or</del>
	-57 SB 377

1	issate may not be discharged or <del>placed on convalescent leave</del>
2	conditionally released from the state hospital a mental
3	health facility without suitable clothing adapted to the
4	season in which he is discharged."
5	Section 36. <del>"Section 80-1601, B.C.B. 1947, is anended</del>
6	to read as follows:
7	<b>"80—1601. Institutions subject. to por dien sharge.</b>
8	The state department of institutions shall collect and
9	process per dies payments for the same of residents in the
10	following institutions and for the care of those persons in
11	-fostor bones of other fagilitics for the mentally ill, of
12	the montally retarded, or developmentally disabled under
13	provisions of the departments
14	<del>(1)-Montana-obildren*s-center</del>
15	<del>{} ##FM Springs-state hospital</del>
16	<del>(3)-Boulder-Eiver-sshool-and-hospital</del>
17	<del>(4)-Galen-state-hospital</del>
18	<del>(5) #ostasa veterase bese</del>
19	<del>{6}-#ontona-center-for-the-aged.</del>
20	<del>-{7}Bastasht-training-senter.=</del>
21	SECTION 80-2501, R.C.M. 1947, IS AMENDED TO BEAD AS
22	POLLOWS:
23	#80-2501. Location and function of center. The
24	institution located at Lewistown is the "Montana Center for
25	the Aged." The primary function of the center is the care

-58--

SB 377

and treatment of cenile persons who have been admitted to
 Warm Springs state hospital and subsequently transferred to
 the center. is used in this obspiter "semility" scans - semial
 illness resulting from the aging process."

5 Section 37. Severability clause. If any provision of 6 this act or the application thereof to any person or 7 circumstances is held invalid, such invalidity shall not 8 affect other provisions or applications of the act which can 9 be given effect without the invalid provision or 10 application, and to this end the provisions of this act are 11 declared to be severable.

 12
 Section 38. Sections 38-107, 38-108, 38-109, 38-112,

 13
 38-113, 38-114, 38-115, 38-116, 38-201, 38-202, 38-203,

 14
 38-204, 38-205, 38-206, 38-207, 38-208, 38-208.1, 38-208.2,

 15
 38-208.3, 38-209, 38-211, 38-213, 38-401, 38-402, 38-403,

 16
 38-404, 38-405, 38-406, 38-406.1, 38-406.2, 38-407, 38-408,

 17
 38-408.1, 38-502, 38-503, 38-504, 38-505, and 64-112, B.C.B.

 18
 1947, are repealed.

-End-

-59-

44th Legislature

No

SB 377

-2-

SENATE BILL NO. 377 1 (2) to deprive a person of his liberty for purposes of 1 INTRODUCED BY TOWE. DRAKE. ROBERTS, BROWN, SFIBEL, REGAN. treatment or care only when less restrictive alternatives 2 2 are unavailable and only when his safety or the safety of 3 FASBENDER, BLAYLOCK, CONOVER, CETRONE, BONNEY 3 others is endangered, and to provide for due process of law 4 4 A BILL FOR AN ACT ENTITLED: "AN ACT TO PROVIDE FOR 5 when this is done. 5 Section 2. Definitions. As used in this act: 6 DETERMINATION AND THEATMENT OF THE SERIOUSLY MEETALLY ILL 6 7 7 AND THOSE SUPPERING FROM MENTAL DISORDERS: AMENDING SECTIONS (1) "Board" means the mental disabilities board of visitors created by this act. 8 38-110, 38-212, 38-506, 38-507, AND 80-1601 80-2501: 8 BEPEALING SECTIONS 38-107, 38-108, 38-109, 38-112, 38-113. 9 (2) "Court" means the district court of the state of 9 10 38-114, 38-115, 38-116, 38-201, 38-202, 38-203, 38-204, 10 Montana. (3) "Department" means the department of institutions. 11 38-205, 38-206, 38-207, 38-208, 38-208, 1, 38-208, 2, 11 12 38-208.3, 38-209, 38-211, 38-213, 38-401, 38-402, 38-403, 12 (4) "Emergency situation" means a situation in which 13 38-404, 38-405, 38-406, 38-406, 1, 38-406, 2, 38-407, 38-408, 13 any person is in issignent danger of death or serious hodily 38-408.1, 38-502, 38-503, 38-504, 38-505, AND 64-112, R.C.M. 14 harm from the activity of a person who appears to be 14 15 1947." 15 seriously mentally ill. 16 (5) "Mental disorder" means any organic, mental, or 16 17 17 BE IT ENACTED BY THE LEGISLATURE OF THE STATE OF MONTANA: emotional impairment which has substantial adverse effects 18 Section 1. Purpose of act. The purpose of this act 18 on an individual's cognitive or volitional functions. 19 (6) "Mental health facility" or "facility" means a 19 is: (1) to secure for each person who may be seriously 20 20 public hospital or a licensed private hospital or. a 21 mentally ill or suffering from a mental disorder such care 21 community mental health center, or any mental health clinic 22 and treatment as will be suited to the needs of the person. 22 or treatment center approved by the department. 23 and to insure that such care and treatment are skillfully 23 correctional institution or facility, or jail, is a mental 24 and humanely administered with full respect for the person's 24 health facility within the meaning of this act. 25 dignity and personal integrity; 25 (7) "Next of kin" shall include, but need not be THIRD RFADING

> S B 377 was not run in its entirety. Please refer to yellow copy for complete text. There are no changes.

1	SENATE BILL NO. 377	1	(2) to deprive a person of his liberty for purposes of
2	INTRODUCED BY TOWE, DRAKE, ROBERTS, BROWN, SEIBEL, REGAN,	2	treatment or care only when less restrictive alternatives
з	PASBREDER, BLAYLOCK, CONOVER, CETRONE, RONNEY	3	are unavailable and only when his safety or the safety of
4		4	others is endangered, and to provide for due process of law
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6	DETERMINATION AND TREATMENT OF THE SERIOUSLY MENTALLY ILL	6	Section 2. Definitions. As used in this act:
7	AND THOSE SUPFERING FROM MENTAL DISORDERS; AMENDING SECTIONS	7	(1) "Board" means the mental disabilities board of
8	38—110, 38—212, 38—506, 38—507, AND <del>80—1691</del> <u>80—2501</u> ;	8	visitors created by this act.
9	REPEALING SECTIONS 38-107, 38-108, 38-109, 38-112, 38-113,	9	(2) "Court" means the district court of the state of
10	38-114, 38-115, 38-116, 38-201, 38-202, 38-203, 38-204,	10	fontana.
11	38-205, 38-206, 38-207, 38-208, 38-208.1, 38-208.2,	11	(3) "Department" means the department of institutions.
12	38-208.3, 38-209, 38-211, 38-213, 38-401, 38-402, 38-403,	12	(4) "Emergency situation" means a situation in which
13	38-404, 38-405, 38-406, 38-406.1, 38-406.2, 38-407, 38-408,	13	any person is in imminent danger of death or serious bodily
14	38-408.1, 38-502, 38-503, 38-504, 38-505, AND 64-112, R.C.M.	14	harm from the activity of a person who appears to be
15	1947."	15	seriously mentally ill.
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17	BE IT ENACTED BY THE LEGISLATURE OF THE STATE OF MONTAWA:	17	emotional impairment which has substantial adverse effects
18	Section 1. Purpose of act. The purpose of this act	18	on an individual's cognitive or wolitional functions.
19	is:	19	(6) "Mental health facility" of "facility" means a
26	(1) to secure for each person who may be seriously	20	public hospital or a licensed private hospital or, a
21	mentally ill or suffering from a mental disorder such care	21	community mental health center, or any mental health clinic
22	and treatment as will be suited to the needs of the person,	22	or treatment center approved by the department. No
23	and to insure that such care and treatment are skillfully	23	correctional institution or facility, or jail, is a mental
24	and humanely administered with full respect for the person's	24	health facility within the meaning of this act.
25	dignity and personal integrity;	25	(7) "Next of kin" shall include, but need not be
	REFERENCE BILL		2- SB 377

Sb 377

1 limited to, the spouse, parents, adult children, and adult 2 brothers and sisters of a person. 3 (8) "Patient" means a person committed by the court to a seventy-two (72) hour evaluation or treatment or for a 4 5 longer period. ó (9) "Peace officer" means any sheriff, deputy sheriff, 7 marshal, policeman or other peace officer. 8 (10) "Professional person" means: 9 (a) a medical doctor, or 10 (b) a person trained in the field of sental health and 11 certified by the regional south health director if the 12 director is a licercal physician, or by the superintendent 13 of the Sontana clate hospital, if the superintendent is a 13 licessed physician, in the absence of esch a regional 15 GIRCOTOF DEPARTMENT OF INSTITUTIONS IN ACCORDANCE WITH STABDARDS OF PROFESSIONAL LICENSING BOARDS, FIDERAL 16 REGULATIONS. AND THE JOINT COMMISSION ON ACCREDITATION OF 17 18 HOSPITALS. 19 (11) "Respondent" means a person alleged in a petition 20 filed pursuant to this act to be seriously mentally ill. 21 (12) "Responsible person" means any person willing and able to assume responsibility for a seriously mentally ill 22 person, or person alleged to be seriously mentally ill, 23 24 including ment of kin; the person's conservator or legal 25 quardian, if any; representatives of a charitable or

-3-

1 religious organization, or any other person appointed by the court to perform the functions of a "responsible person" set 2 out in this act. Only one person shall at any one time be 3 the "responsible person" within the meaning of this act. In . appointing a responsible person, the court shall consider 5 the preference of the respondent. The court may, at any 6 7 time for good cause shown, change its designation of the 8 "responsible person".

9 (13) "Seriously mentally ill" means suffering trom a nental disorder which has resulted in self-inflicted injury 10 11 or injury to others, or the imminent threat thereof: or 12 which has deprived the person afflicted of the ability to 13 protect ais life or health. No person may be involuntarily committed to a mental health facility nor detained for 14 15 evaluation and treatment because he is an epileptic. mentally deficient, mentally retarded, senile or suffering 16 17 from a mental disorder unless the condition causes the 18 person to be seriously mentally ill within the meaning of 19 this act.

20 Section 3. Voluntary **Constituent** <u>ADMISSION</u> — cost of 21 <u>consituent <u>ADMISSION</u>. (1) Nothing in this act shall be 22 construed in any way as limiting the right of any person to 23 make voluntary application for <del>consituent <u>ADMISSION</u></del> at any 24 time to any mental health facility or professional person. 25 An application for admission to a mental health facility <u>-4</u>. SB 377</u>

1	SENATE BILL BO. 377	1	(2) to deprive a person of his liberty for purposes of
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8	38-110, 38-212, 38-506, 38-607, AND <del>80-1601</del> <u>80-2501;</u>	8	visitors created by this act.
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14	38-408.1, 38-502, 38-503, 38-504, 38-505, AND 64-112, R.C.H.	14	harm from the activity of a person who appears to be
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21	mentally ill or suffering from a mental disorder such care	21	community mental health center, or any mental health clinic
22	and treatment as will be suited to the needs of the person,	22	or treatment center approved by the department. No
23	and to insure that such care and treatment are skillfully	23	correctional institution or facility, or jail, is a mental
24	and humanely administered with full respect for the person's	24	bealth facility within the meaning of this act.
25	dignity and personal integrity;	25	(7) "Wext of kin" shall include, but need not be

REFERENCE BILL

SB 377

-2-

1 COMMITTERT. THEN THE COMMITMENT SHALL BE TREATED AS AN 2 INFOLUETARY COMMITMENT. NOTICE OF THE SUBSTANCE OF THIS SUBSECTION AND OF THE RIGHT TO COUNSEL SHALL BE SET FORTH IN 3 4 CONSPICUOUS TYPE IN A CONSPICUOUS LOCATION ON ANY PORM OF 5 APPLICATION USED FOR THE VOLUNTARY COMMITMENT OF A MINOR TO 6 A MESTAL HEALTH PACILITY. THE MOTICE SHALL BE EXPLAINED TO 7 TRE RIVOR BY THE PROPESSIONAL PERSON APPROVING THE 8 APPLICATION.

9 Section 4. Rights and waiver of rights. (1) Whenever 10 a person is involuntarily detained, or is examined by a 11 professional person pursuant to section 5, or is notified 12 that he will be the subject of a hearing pursuant to section 13 5 or 6, the person shall be informed of his constitutional 14 rights and his rights under this act. A person may waive 15 his procedural rights, provided that the waiver is knowingly 16 and intentionally made. The right to counsel in a hearing 17 held pursuant to section 6 may not be vaived. The right to 18 treatment provided for in this act may not be waived.

19 (2) In the case of a person who has been coesitted 20 DETLINED for a seventy-two (72) hour inpatient evaluation 21 and treatment or for a longer period of time, a waiver of 22 rights can be knowingly and intentionally made only with the 23 concurrence of the patient's attorney or of the responsible 24 person appointed by the court. THE BIGHT OF THE RESPONDENT 25 TO BE PHYSICALLY PRESERT AT & HEABING MAY ALSO BE WAIVED BY -7--SB 377

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1	HIS ATTORNEY AND THE BESPONSIBLE PERSON WITH THE CONCURRENCE
2	OF THE PROPESSIONAL PERSON AND THE JUDGE UPON A PINDING
3	SUPPORTED BY FACTS THAT:
4	(A) THE PRESENCE OF THE RESPONDENT AT THE BEARING
5	NOULD BE LIKELY TO SERIOUSLY ADVERSELY APPECT HIS REBTAL
6	CONDITION. AND
7	(B) AN ALTERNATIVE LOCATION FOR THE BEARING IN
8	SURBOUNDINGS PAHILIAB TO THE BESPONDENT WOULD NOT PREVENT
9	SUCH ADVERSE APPECTS OF HIS BENTAL CONDITION.
10	(3) In the case of a ginor, the waiver of rights can
11	be knowingly and intentionally made:
12	(a) when the minor is under the age of twelve (12), by
13	the parents of the minor;
14	(b) when the minor is ower the age of twelve (12), by
15	the youth and his parents;
16	(c) when the minor is over the age of twelve (12) and
17	the minor and his parents do not agree, the minor can make
18	an effective waiver of his rights only with advice of
19	coursel.
20	If there is a <u>AN APPARENT</u> conflict of interest between
21	a minor and his parents or guardian, the court may appoint a
22	guardian ad litem for the minor.
23	(4) In addition to any other rights which way be
24	guaranteed by the constitution of the United States and of
25	this state, by the laws of this state or by this act, any
	-8- Sb 377

person who is involuntarily detained or against whom a
 petition is filed pursuant to this act has the following
 rights:

4 (a) the right to notice reasonably in advance of any
 5 hearing or other court proceeding concerning him;

6 (b) the right in any hearing to be present, to offer
7 evidence, and to present witnesses in any proceeding
8 concerning him;

9 (c) the right in any hearing to cross-examine 10 witnesses:

11 (d) the right to be represented by counsel;

12 (e) the right to remain silent;

(f) the right in any hearing to be proceeded against
according to the rules of evidence applicable to civil
hatters generally;

16 (g) the right to view and copy all petitions on file .17 with the court concerning him;

18 (h) the right to be examined by a professional person
19 of his choice when such professional person is reasonably
20 available;

21 (i) the right to be dressed in his own clothes at any
22 hearing held pursuant to this act;

(j) the right to refuse any but lifesaving medication
for up to twenty-four (24) hours prior to any hearing held
pursuant to this act.

-9-

SB 377

Section 5. Petition alleging person as seriously 1 sentally ill - contents and procedure. (1) A county 2 3 attorney on his own initiative or upon the request of any person may file a petition with the court alleging that there is a person within the county who is seriously ٩, mentally ill and requesting that an evaluation of the 6 7 person's condition be made. (2) The petition shall contain: я 9 (a) the name and address of the person requesting the petition and his interest in the case: 10 (b) the name of the respondent, and, if known, the 11 address, age, sex, marital status, and occupation of the 12 13 respondent: 14 (c) the purported facts supporting the allegation of 15 mental illness; 16 (d) the name and address of every person known or 17 believed to be legally responsible for the care, support, 18 and maintenance of the person for whom evaluation is sought; (e) the name and address of the person's next of kin, 19 20 to the extent known to the county attorney and the person requesting the petition; 21 22 (f) the name and address of any person whom the county

23 attorney believes might be willing and able to be appointed

24 as responsible person;

25 (g) the name, address, and telephone number of the -10- SB 377

SE 377

1 attorney, if any, who has most recently represented the 2 person for whom evaluation is sought. If there is no з attorney, there shall be a statement as to whether, to the 4 best knowledge of the person requesting the petition, the 5 person for whom evaluation is sought is indigent and 6 therefore unable to afford the services of an attorney: and 7 (h) a statement of the rights of the respondent which 8 shall be in conspicuous print and identified by a suitable 9 heading.

10 (3) Upon presentation to the court by the county 11 attorney, the court shall immediately consider the petition 12 with or without a hearing to determine if there is probable 13 cause to believe that the respondent is seriously mentally 14 ill. If the court finds no such probable cause, the 15 petition shall be discharged. If the court finds probable 16 cause it shall submit the petition to a professional person 17 for evaluation. If probable cause is found, the court may 18 appoint a responsible person to protect the interests of the 19 respondent. The responsible person shall be notified as 20 soon as possible that a petition has been filed. Notice of 21 the petition and the finding of probable cause shall be hand 22 delivered or mailed to the respondent and to the attorney, 23 the person or persons legally responsible for care, support, 24 and maintenance of the respondent, next of kin identified in 25 the petition, and the person or persons identified by the -111 county attorney as possible responsible persons.

2 (4) (a) Upon receipt of the petition, the professional person shall examine the respondent and wake з such inquiry as he or she may deem appropriate. If the 4 5 respondent does not cooperate and if requested by the 6 professional person, the court may order the respondent to 7 submit to examination by a professional person at a time and 8 place designated by the court. The examination so ordered 9 shall not exceed a period of four (4) hours.

10 (b) When the professional person first contacts the 11 respondent, before he begins any examination, he shall give 12 a copy of the petition to the respondent, and shall explain 13 to the respondent the nature of the proceeding and his 14 rights as set forth in the petition.

15 (5) On the basis of his examination, the professional 16 person shall recommend in writing either that the petition 17 be dismissed or that a seventy-two (72) hour inpatient 16 evaluation and treatment be ordered. If dismissal is 19 recommended, the petition shall be summarily dismissed. The 20 petition shall be dismissed if the respondent accepts 21 voluntary treatment or commitment ADMISSION to a mental 22 health facility approved by the professional person conducting the examination. Whenever a professional person 23 recommends that a seventy-two (72) hour evaluation and 24 the recommendation shall be 25 treatment be ordered, -12--SE 377

accompanied by a report explaining the reason for the 1 recommendation and identifying any tests or evaluation ż devices which the professional person employed in evaluating з 4 the respondent. If the professional person recommends that ÷ a seventy-two (72) hour evaluation and treatment be ordered. 6 notice of this recommendation shall be mailed or delivered 7 to the respondent, the next of kin, when known, any person ь responsible for the care, support, and maintenance of the 9 respondent, any other person identified in the petition, and 10 the responsible person, if any, appointed by the court. 11 Notice shall include the date, time, and place of the 12 respondent's next appearance before the court.

13 (6) In the event the examining professional person 14 recommends a seventy-two (72) hour inpatient evaluation and 15 treatment. the respondent shall be brought before the court 16 by the county attorney without undue delay, advised of the 17 recommendation, supplied with a copy of the petition and the 18 recommendation and advised of his rights to a hearing and to 19 coursel. If a responsible person has not yet been 20 appointed, the court shall appoint a responsible person at this time. If the right to a hearing and to counsel are 21 waiwed, the court shall direct that the respondent be 22 23 detained at a mental health facility for evaluation and 24 treatment not to exceed seventy-two (72) hours. If a 25 hearing is requested by the respondent, his attorney, or the SE 377

1 responsible verson appointed by the court, a time and place 2 shall be set for the hearing. The matter shall be given 3 precedence over all other court matters. If the respondent ш is unwilling or unable to retain counsel, the court shall appoint counsel and be responsible for notification. 5

6 (7) The hearing shall be held before the court without 7 a jury. The respondent may present such testimony and 8 relevant documentary evidence as he or the responsible 9 person or counsel desires. The county attorney shall 10 represent the state. The professional person who made the 11 recommendation shall be present in court and may be 12 cross-examined concerning his recommendation and his report. 13 After full hearing the court shall determine whether the 14 respondent is seriously mentally ill within the definition 15 provided herein. If the court finds the respondent is not 16 seriously mentally ill, he or she shall be discharged and 17 the petition dismissed. If the court finds the respondent 18 to be seriously mentally ill, it shall order the respondent 19 detained at a mental health facility for examination and treatment not exceeding seventy-two (72) hours. However, 20 21 the court may dismiss the petition if the respondent agrees 22 to accept voluntary treatment or commitment ADBISSION to a 23 mental health facility.

24 (8) Persons receiving evaluation and treatment pursuant to this section shall be given a reasonable choice 25 SB 377 -14-

-13-

of an available professional person qualified to provide
 such services.

3 Section 6. Patition for commitment --- trial ---4 determination of court. (1) If in the opinion of the professional person in charge of the patient the person 5 6 detaised under the provisions of section 5 of this act does 7 not require further evaluation or treatment he shall be 8 released within seventy-two (72) hours. If, in the opinion 9 of the professional person, the patient requires further 10 evaluation or treatment, he shall advise the court 11 accordingly not less than three (3) days from the date of 12 detention and shall within the same time file a petition 13 requesting that the patient be committed to a facility for a 14 period not in ercess of three (3) months. The petition 15 shall be accompanied by a written report and evaluation of 16 the patient's sental and physical condition. The report shall explain the reasons for the petition and shall 17 18 identify any tests or evaluation devices which the 19 professional person apployed in evaluating the patient. The 20 professional person may retain THE PATIENT IN castody of the 21 patient BI COURT ORDER pending a hearing on the petition only if detention is necessary to prevent inqury to biscelf 42 23 THE PATIENT or others.

24 (2) Upon receipt of a petition for conmitment not to
 25 exceed three (3) months, the court shall immediately set the
 -15- SB 377

time and place for a hearing, which shall be held not more 1 than three (3) days from the receipt of the petition. The 2 court may extend the period to seven (7) days. The time for 3 the hearing may be further extended at the request of . counsel for the patient. The court shall give written 5 notice to the professional person who requested the б consituent, the patient, his counsel, his next of kin, when 7 known, the responsible person appointed by the court, and 8 the county attorney. At any time prior to the date set ior 9 hearing, the patient, or his attorney, any request a jury 10 trial, whereapon the time set for hearing will be vacated 11 and the matter set on the court's jury calendar at the 12 earliest date possible, the matter taking precedence over 13 all other matters on the jury calendar. 14

15 (3) At any time prior to trial on the petition before 16 court or jury, the patient may waive trial and give written 17 consent to consitment to a facility for a period not to 18 exceed three (3) months. Such consent must be joined in 19 writing, by his attorney and by the responsible person 20 appointed by the court.

21 (4) The patient shall be present and represented by
.22 .commed.at.akl stages of the trial, and the sole question to
23 be determined by the court or jury, as the case may be,
24 shall be whether the patient is seriously mentally ill
25 within the meaning set forth in this act. The professional
-16- 5B 377

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person who filed the petition shall be present in court for 1 the hearing and subject to cross-examination. The trial 2 shall be governed by the Bontana rules of civil procedure 3 except that, if tried by a tury, at least three-fourths £1 (3/4) of the purors must concur on a finding that the 5 patient is seriously mentally ill. The finding may be 6 appealed to the Montana supreme court in the same manner as 7 other civil matters. The standard of proof in any hearing 8 held pursuant to this section shall be proof beyond a 9 reasonable doubt. ANY COURT BAY ORDER & BEARING CLOSED TO 10 THE PUBLIC FOR THE PROTECTION OF THE RESPONDENT. 11

12 (5) If, upon hearing, it is determined that the 13 patient is not seriously mentally ill within the meaning of 14 this act, he shall be discharged and the petition of the 15 professional person dismissed. If it is determined that the 16 patient is seriously mentally ill within the meaning of this . 17 act the court shall:

18 (a) commit the patient to a facility for a period of
19 not more than three (3) months;

(b) order the patient to be placed in the care and
custody of his relative or guardian or some other
appropriate place other than an institution;

(c) order outpatient therapy; or

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24 (d) make some other appropriate order for treatment.
 25 No treatment ordered pursuant to this subsection shall

-17-

SB 377

affect the patient's custody for a period of more than three
 (3) months.

In determining which of the above alternatives to 3 order. the court shall choose the least restrictive 4 5 alternatives necessary to protect the patient and the public 6 and to permit effective treatment. The court shall consider 7 and shall describe in its order what alternatives for 8 treatment of the patient are available, what alternatives were investigated and why the investigated alternatives were 9 not deemed suitable. THE COURT SHALL ENTER INTO THE RECORD 10 11 A DETAILED STATEMENT OF THE FACTS OPON WHICH IT FOUND THE

## 12 RESPONDENT TO BE SERIOUSLY MENTALLY ILL.

13 At any time within the three (3) month period the patient may be discharged on the written order of the 14 15 professional person in charge of the patient. In the event the patient is not discharged within the three (3) wonth 16 period and if the term is not extended as provided herein, 17 16 the patient will SHALL be discharged by the facility at the end of three (3) months without further order of the court. 19 Notice of such discharge will be filed with the court within 20 five (5) days of the discharge. 21

22 (6) Not less than two (2) calendar weeks prior to the 23 end of the three (3) month period of detention, the 24 professional person in charge of the patient may petition 25 the court for extension of the detention period. The -18- Sp 377

**71** petition whill be ecceptied by a written report and svelustion of the patient's mental and physical condition. 2 The report thall describe any tests and evaluation devices 3 4 which have been employed in evaluating the patient, the 5 course of treatment which has been undertaken for the 6 patient and the future course of treatment anticipated by 7 the professional person. Upon the filing of the petition. -8 the court shall give written notice of the filing of the 9 petition to the patient, his next of kin, if reasonably 10 available, the responsible person appointed by the court, 41 and to the patient's counsel. If any person so notified 12 requests a hearing prior to the termination of the previous 13 detention authority the court shall innediately set a time 律制 and place for such a hearing on a date not more than ten 15 (10) days from the receipt of the request and notify the 716 same people including the professional person in charge of 47 the patient. Procedure on the potition for extension shall 18 be the same in all respects, as the procedure on the 49 petition for the original three (3) south commitment care 20 and except the patient shall not be entitled to trial by 21 Jury. The hearing shall be held in the district court 22 having jurisdiction over the facility in which the rationt 23 is detained unless otherwise ordered by the court. If upon 24 the hearing the court finds the patient to be not seriously 25 mentally ill within the meaning of this act, the patient -19-SB 377

-1 shall be discharged and the petition dismissed. If the court finds that the patient continues to suffer from such 2 serious mental illness, the court shall order commitment, 3 custody in relatives, outpatient therapy or other order as - 44 5 set forth in subsection (5) of this section except that no order shall affect his custody for more than six (6) months. · 6. 7 In its order, the court shall describe what alternatives for treatment of the patient are available, what alternatives н were investigated, and why the investigated alternatives 9 were not deemed suitable. The court shall not order 10 11 continuation of an alternative which does not include a comprehensive, individualized plan of treatment for the 12 pationt. Any court order for the continuation of an 13 alternative shall include a specific finding that a -14 45 comprehensive, individualized plan of treatment exists.

(7) Further extensions may be obtained under the same procedure described in subsection (6) of this section except that the patient's custody shall not be affected for more than one (1) year, without a renewal of the commitment under the procedures set forth in subsection (6) of this section, including a statement of the rindings required by subsection (6).

23 (b) At any time during the patient's commitment the 24 court may on its own initiative or upon application of the 25 processional person in charge of the patient, the patient,

-20--

SE 377

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his next of kin, his attorney, or the responsible person 1 appointed by the court, order the patient to be placed in 2 the care and custody of relatives or guardians, or to be 3 provided outpatient therapy or other appropriate placement 4 5 or treatment.

Section 7. Emergency situation -- petition 6 detention. (1) When an emergency situation exists, a peace 7 officer may take any person who appears to be seriously 8 mentally ill and, as a result of serious mental illness, to 9 be a danger to others or to himself into custody only for 10 11 sufficient time to contact a professional person for 12 emergency evaluation. If possible, a professional person should be called prior to taking the person into custody. 13

(2) If the professional person agrees that the person 14 detained appears to be seriously sentally ill and that an 15 emergency situation genuinely exists, then the person may be 16 17 detained until the next regular business day. At that time, the professional person shall either cause the county 18 19 attorney to file the petition provided for in section 5 of this act or shall release the detained person. In either 20 case, the professional person shall file a report with the 21 22 court explaining his actions.

23 (3) When the petition is filed, after an emergency detention, the court may order the respondent detained for 24 the amount of time necessary for a professional person to 25 -21-SB 377

1 conduct the examination and inquiry provided for in section 2 5 and to report his findings and recommendations to the 3 court. In no case shall such detention exceed twenty-four £1 (24) hours from the time of the filing of the petition. 5 Saturday, Sunday, and legal holidays shall not be included in computing the twenty-four (24) hour period. The court may 6 7 also order the respondent detained during the seventy-two ĥ. (72) hour evaluation and treatment period, if ordered, and 9 through the period of the hearing on initial commitment. if 10 held. No period of detention shall be ordered by the court 11 pursuant to this section unless the court finds that such 12 detention is required in the interest of public safety Ok 13 THE LIFE OF SAFETY OF THE RESPONDENT. An order of detention 14 shall include a statement of the factual basis for the order. 15

(4) Any person detained pursuant to this section shall 16 17 be detained in the least restrictive environment required to protect the life and physical safety of the person detained 16 19 or of members of the public. Whenever possible, a person 20 detained pursuant to this section shall be detained in a 21 mental health facility. A person may be detained in a jail 22 or other correctional facility only if no mental health 23 facility is available or if the available mental health facilities are inadequate to protect the person detained and 24 the public. As soon as a mental health facility becomes 25 -22-SB 377

1‡ averticities or the situation has changed sufficiently that an 2' available whitel health favility is adequate for the Э+ protection of the person detained and of the public, then 42 the detained person shall be transferred from the jail or 5 correctional facility to the sental health facility. In no case shall a person be detained in a jail or other 6 Ŧ correctional facility pursuant to this section for a longer 8 period of time than is required for the county attorney to 9 file a petition and for a professional person to complete 10 his initial examination and inquiry and report his findings ff. to the court.

12 (5) The county attorney of any county may make 13 arrangements with any federal, state, regional, or private 14 mental facility or with a mental health facility in any 15 county for the detention of persons held pursuant to this 16 section.

17 Section 8. Outpatient care - conditional release. 18 61) when in the opinion of the professional person in 19 charge of a mental health facility providing involuntary 20 treatment, the committee person can be appropriately served 21 by outpatient care prior to the expiration of the period of 22 consident, then such outpatient care say be required as a 23 condition for early release for a period which, when added 24 to the inpatient treatment period. shall not exceed the 25 period of commitment. If the mental health facility

-23-

designated to provide outpatient care is other than the
 facility providing involuntary treatment, the outpatient
 facility so designated must agree in writing to assume such
 responsibility.

5 (2) The mental health facility designated to provide 6 outpatient care or the professional person in charge of the 7 patient's case may modify the conditions for continued 8 release when such modification is in the best interest of 9 the patient.

10 (3) If the sental health facility designated to 11 provide outpatient care determines that a conditionally released person is failing to adhere to the terms and 12 conditions of his release, and because of that failure has 13 18 because a substantial danger to hinself or other persons, then, upon notification by the sental health facility. 移 designated to provide outpatient care, or on his own motion, 16 17 the professional person in charge of the patient's case may order that the conditionally released person be apprehended 18 and taken into onotedy and temperarily detained in a contal 19 20 health facility is or hear the cousty in which he is 21 reseiving outpatient treatment watil such time, ast escoding-fite-(5)-days, as a hearing can be scheduled to 22 deterate whether or not the person should be returned to 23 the pental health facility from which he had been HBTURNED 24 25 TO THE FACILITY FROM WHICH HE BAS conditionally released. -24-SE 377

SB 377

The professional person in charge of the patient's case may 1 modify or rescind such order at any time. prior to 2 connencement of the court hearing. The court shall be 3 netified before the oloce of the next - judicial - day of -a ш 5 person's detontion under the provisions of this section, and the county attorney of the county where the patient is 6 7 resciving outpatient treatment shall file -a - potition - and order of approhension and detention with the court and THE 8 9 PROFESSIONAL PERSON SHALL mail or deliver notice to the 10 person detained, his attorney, if any, and his quardian or 11 conservator, if any, his next of kin, if known, and the 12 responsible person appointed by the court. Such-person shall-have the same rights with respect to metice, -hearing, 13 and--- govered--- as-- involuztary-consitant-proceeding, 14 ercept ap opecifically set forth in this section and -croept 15 that there shall be no right to jury trial. The issues to 16 17 be determined shall be whether the conditionally released person did or did not adhere to the terms and conditions of 18 19 his-released and, if he failed to adhere to soon terms and conditions, (a) whether he is likely to infuse hisself or 20 21 other persons if not returned for involuntary treatment on 22 an inpatient basis, or (b) whether the conditions of release 23 should be modified ..... Parsuant to the determination of the court apon ough hearing, the conditionally - released - person 24 shall-either-continue-to-be-conditionally-released-co-the 25 SE 377 -25-

1 mane or medified conditions or shall be returned for 2 7 release at the end of the period for which he was -- gennitted h for -- involuntary -- treatment, or etherwise in accordance with 5 the provisions of this act. Such hearing may be waived ... by 6 the person and his councel and the responsible person, but 7 shall-not be waivable which all such persons agree to 8 Vaire, -- and -- upon-such vaiver-the-person-say- be returned-tor 9 involuatary treatment or continued on conditional release on 10 the same or posified conditions. 11 (4) The proceedings set forth in subsection (3) of 12 this section may be initiated by the professional person in charge of the patient's case on the same basis set forth 13 therein without the professional person requiring or 14 ordering the apprehension and detention of the conditionally 15 released person., is which case the court hearing chall take 16 17 place-is-not less than fiftees (15) days from the date of 18 service of the petition wook the conditionally released 19 Perses. 26 Upon expiration of the period of commitment. or when 21 the person PATIENT is released from outpatient care, notice 22 in writing to the court which committed the person PATIENT 23 for treatment shall be provided BY THE PROPESSIONAL PERSON 24 IN CHARGE OF THE PATIENT.

25 Section 9. Right to counsel and appeal — examination -26- Sb 377

1 of respondent -- records. (1) The person alleged to be 2 seriously mentally ill shall <u>HAVE THE HIGHT TO</u> be present at 3 any hearing or trial. If he has no attorney, the judge 4 shall appoint an attorney to represent him at either the 5 hearing or the trial or both. If the court determines that 6 the respondent is financially unable to exploy an attorney, 7 the court shall appoint counsel who shall be compensated ь from the public funds of the county where the respondent 9 resides. The county of residence shall also pay all 10 preconnitment expenses including transportation to a mental 11 health facility incurred in connection with the arrest 12 DETERTION, examination, and precommitment custody OF THE 13 BESPONDENT.

(2) The respondent, his attorney, or the responsible
person appointed by the court may secure a professional
person of his own choice to examine the respondent and to
testify at the hearing before the court or jury as to the
results of his examination.

(3) If the person wishing to secure the testimony of a professional person is unable to do so because of financial reasons, and if the respondent joins in the request for such examination, the court shall appoint a professional person other than the professional person requesting the commitment to perform the examination. Whenever possible, the court shall allow the respondent a reasonable choice of an

-27-

56 377

available professional person qualified to perform the
 requested examination <u>WHO WILL BE COMPENSATED PROFILES</u>
 PUBLIC FUNDS OF THE COURTY WHERE THE MESSFONDENT RESIDES.

4 (4) Every respondent subject to an order for 5 short-term treatment or long-term care and treatment shall 6 be advised of his right to appeal such order by the court at 7 the conclusion of any hearing as a result of which such an 8 order may be entered.

9 (5) Records and papers in proceedings under this act 10 shall be maintained separately by the clorks of the several courts. Upon the release of any respondent or patient, the 11 facility shall notify the clerk of the court within five (5) 12 13 days of the release, and the clerk shall immediately seal 18 the record in the case and omit the name of the respondent 15 or patient from the index or indices of cases in such court 16 antil and anless the court orders her THE BECOKD opened for 17 cood cause shown.

18 Section 16. Transfer or commitment to facility — 19 procedure. Bo person who is in the custody of the 20 department of institutions for any purpose other than 21 treatment of severe mental illness shall be transferred or 22 committed to a mental health facility unless such transfer 23 or commitment is effected according to the procedures set 24 out in this act.

25 Section 11. Appeal procedure. Appellate review of any -28- 5p 377

order of short-term <u>EVALUATION AND</u> treatment or long-term 1 care and treatment CONNITENT may be had by appeal to the 2 supreme court of Montana in the Manner as other civil cases. 3 The patient shall not be released pending appeal unless 4 ordered by the court. The appeal shall have priority above 5 all other matters before the supreme court. 6

Section 12. Effect of act on persons currently judged 7 mentally ill. Any person who, by reason of a judicial 8 decree entered by a court of this state prior to the 9 enactment of this act adjudicating such person mentally ill 10 shall, one (1) year following the effective date of this act 11 be deemed to have been released and restored to legal 12 capacity and competency unless, before that time, a petition 13 for an extended detention order is filed with the court. 14

Section 13. Civil and legal rights of person 15 committed. (1) Unless specifically stated in an order by 16 the court, a person involuntarily committed to a facility 17 for a period of evaluation or treatment shall not forfeit 18 any legal right or suffer any legal disability by reason of 19 the provisions of this act except insofar as it may be 20 necessary to detain the person for treatment, evaluation or 21 22 care.

(2) Whenever any person is conmitted to a mental 23 health facility for a period of three (3) months or longer. 24 the court ordering the commitment may make an order stating 25

specifically any legal rights which are denied the 1 respondent and any legal disabilities which are imposed on 2 him. As part of its order, the court may appoint a person 3 to act as conservator of the respondent's property. Any 4. conservatorship created pursuant to this section shall 5 terminate upon the conclusion of the involuntary commitment 6 if not sooner terminated by the court. A conservatorship or 7 quardianship extending beyond the period of involuntary A 9 commitment may not be created except according to the 10 procedures set forth under Montana law for the appointment 11 of conservators and guardians generally.

12 (3) Any person who has been committed to a mental 13 health facility pursuant to this act shall be automatically 14 restored upon the termination of the commitment to all of 15 his civil and legal rights which may have been lost when he 16 was committed. This subsection shall not affect, however, 17 any quardianship or conservatorship created independently of 18 the commitment proceedings, according to the provisions of 19 Montana law relating to the appointment of conservators and 20 quardians generally. Any person who leaves a mental health 21 facility following a period of evaluation and treatment 22 shall be given a written statement setting forth the 23 substance of this subsection.

24 (4) Any person committed to a mental health facility 25 prior to the effective date of this act shall enjoy all the -30-

-29-

Sb 377

rights and privileges of a person committed after the
 effective date of this act.

(5) No person who has received evaluation or treatment 3 14 under any provisions of this act shall be discriminated against because of such status. For purposes of this 5 section, "discrimination" means giving any unfavorable 6 7 weight to the fact of hospitalization or outpatient care and 8 treatment unrelated to a person's present capacity to meet 9 standards applicable to all persons. The fact that a person 10 has received evaluation and treatment, whether voluntarily or involuntarily, at any mental health facility shall not be 11 12 admitted into evidence in any subsequent proceeding for 13 involuntary commitment or for the appointment of a quardian 14 or conservator.

15 Section 14. Transfer of person committed. (1) If a 16 person is committed under the provisions of this act and is eligible for hospital care or treatment by an agency of the 17 18 United States, and if a certificate of notification from such agency showing that facilities are available and that 19 -20 the person is eligible for care or treatment therein is received, the court may order the person to be placed in the -21 custody of the agency for hospitalization. The chief 22 23 officer of any hospital or institution operated by such an agency and in which a person is so hospitalized shall be 24 25 vested with the same powers as the superintendent of the SE 377 -31Hontana state hospital with respect to detention, custody,
 transfer, conditional release, or discharge of the person.
 Jurisdiction shall be retained in the appropriate courts of
 this state to inquire into the mental condition of persons
 so hospitalized, and to determine the necessity for
 continuance of their hospitalization.

7 (2) Consistent with other provisions of this act, a person committed under this act for a period of three (3) 8 9 months or longer may be committed by the court to the 10 custody of friends or next of kin residing outside the state or to a mental bealth facility located outside the state, if 11 12 the out-of-state facility agrees to receive the patient, 13 provided, however, that no such commitment shall be for a 14 longer period of time than is permitted within the state. 15 If the patient is indigent, the expense of supporting his in 16 an out-of-state facility and the expense of transportation 17 shall be borne by the state of Bontana.

16 (3) The transfer of persons committed under the
19 provisions of this act out of Montana or under the laws of
20 another jurisdiction into Montana shall be governed by the
21 provisions of the interstate compact on mental health.

.22 .Section 15. Fingerprinting prohibited. No person 23 admitted to or in a mental health facility shall be 24 fingerprinted unless required by other provisions of law.

25 Section 16. Fhotographs permitted -- confidential. -32- SB 377 (1) A person admitted to a mental health facility may be
 photographed upon admission for identification and the
 administrative purposes of the facility. Such photographs
 shall be confidential and shall not be released by the
 facility except pursuant to court order.

6 (2) No other nonmedical photographs shall be taken or
7 used without consent of the patient's legal guardian or the
8 responsible person appointed by the court.

9 Section 17. Wights of persons admitted to facility. 10 Patients admitted to a mental health facility, whether 11 voluntarily or involuntarily, shall have the following 12 rights:

Patients have a right to privacy and dignity.

13

(2) Patients have a right to the least restrictive 14 conditions necessary to achieve the purposes of commitment. 15 16 (3) Patients shall have the same rights to visitation and reasonable access to private telephone communications as 17 patients at any public hospitals, except to the extent that 18 the professional person responsible for formulation of a 19 particular patient's treatment plan writes an order imposing 20 special restrictions. The written order must be renewed 21 22 after each periodic review of the treatment plan it any 23 restrictions are to be continued. Patients shall have an 24 unrestricted right to visitation with attorneys, with spiritual counsellors, and with private physicians and other 25 -33-SB 377

1 professional persons.

2 (4) Patients shall have an unrestricted right to send з sealed mail. Patients shall have an unrestricted right to receive sealed wail from their attorneys, private а 5 physicians. and other professional persons, iron the mental 6 disabilities board of visitors, from courts, and government 7 officials. Patients shall have a right to receive sealed 8 mail from others, except to the extent that a professional 9 person responsible for formulation of a particular patient's 10 treatment plan writes an order imposing special restrictions 11 on receipt of sealed sail. The written order sust be 12 renewed after each periodic review of the treatment plan if 13 any restrictions are to be continued.

14 (5) Patients have an unrestricted right to have access
15 to letter writing materials, including postage, and have a
16 right to have staff members of the facility assist persons
17 who are unable to write, prepare, and mail correspondence.

18 (6) Fatients have a right to wear their own clothes 19 and to keep and use their own personal possessions including 20 toilet articles, except insofar as such clothes or personal 21 possessions may be determined by a professional person in charge of the patient's treatment plan to be dangerous or 22 otherwise inappropriate to the treatment regimen. The 23 facility has an obligation to supply an adequate allowance 24 25 of clothing to any patients who do not have suitable -34-SB 377 clothing of their own. Patients shall have the opportunity
 to select from various types of neat, clean, and seasonable
 clothing. Such clothing shall be considered the patient's
 throughout his stay at the facility. The facility shall
 make provision for the laundering of patient clothing.

6 (7) Patients have the right to keep and be allowed to
7 spend a reasonable sum of their own money.

8 (8) Patients have the right to religions worship.
9 Provisions for such worship shall be made available to all
10 patients on a nondiscriminatory basis. No individual shall
11 be required to engage in any religious activities.

12 (9) Patients have a right to regular physical exercise 13 several times a veek. Moreover, it shall be the duty of the 14 facility to provide facilities and equipment for such 15 exercise. Patients have a right to be outdoors at regular 16 and frequent intervals, in the absence of <u>CONTRARY</u> medical 17 considerations.

18 (10) Patients have the right to be provided with 19 adequate supervision, suitable opportunities for interaction 20 with newbers of the opposite sen, except to the extent that 21 a professional person in charge of the patient's treatment 22 plan writes an order stating that such interaction is 23 inappropriate to the treatment regimen.

24 (11) Fatients have a right to receive prompt and25 adequate medical treatment for any physical ailments. In

-35-

SB 377

providing medical care, the mental health facility shall
 take advantage of whatever community-based facilities are
 a'ppropriate and available and shall coordinate the patient's
 treatment for mental illness with his medical treatment.

(12) Patients have a right to a diet that will provide 5 at a minisum the recommended daily dietary allowances as ĥ developed by the national academy of sciences. Provisions 7 shall be made for special therapeutic diets and for 8 9 substitutes at the request of the patient, or the responsible person, in accordance with the religious 10 requirements of any patient's faith. Denial of a 11 nutritionally adequate diet shall not be used as punishment. 12 13 (13) Patients have a right to a humane psychological and physical environment within the mental health 14 facilities. These facilities shall be designed to atford 15 patients with confort and safety, promote dignity, and 16 ensure privacy. The facilities shall be designed to make a 17 18 positive contribution to the efficient attainment of the 19 treatment goals set for the patient. In order to assure the accomplishment of this goal: 20

(a) Regular housekeeping and maintenance procedures
which will ensure that the racility is maintained in a safe,
clean, and attractive condition shall be developed and
implemented.

(b) There must be special provision made for geniatric
 -36 Sb 377

and other nonambulatory patients to assure their safety and
 comfort, including special fittings on toilets and
 wheelchairs. Appropriate provision shall be made to permit
 nonambulatory patients to communicate their needs to the
 facility staff.

6 (c) Pursuant to an established routine maintenance and 7 repair program, the physical plant of every facility shall 8 be kept in a continuous state of good repair and operation 9 in accordance with the needs of the health, comfort, safety, 10 and well-being of the patients.

(d) Every facility must meet all fire and safety
standards established by the state and locality. In
addition, any hospital shall meet such provisions of the
Life Safety Code of the national fire protection association
as are applicable to hospitals. Any hospital shall meet all
standards established by the state for general hospitals,
insofar as they are relevant to psychiatric facilities.

15 Section 18. Patient labor — rules. The following
19 rules shall govern patient labor:

(1) No patient shall be required to perform labor
which involves the operation and maintenance of a facility
or for which the facility is under contract with an outside
organization. Privileges or release from the facility shall
not be conditioned upon the performance of labor covered by
this provision. Patients may voluntarily engage in such
-37- Sb 377

labor if the labor is compensated in accordance with the
 minimum wage laws of the Pair Labor Standards Act, 29 D.S.C.
 sec. 206 as amended.

4 (2) (a) Patients may be required to perform
5 therapeutic tasks which do not involve the operation and
6 maintenance of the facility, provided the specific task or
7 any change in assignment is:

8 (i) An integrated part of the patient's treatment plan
9 and approved as a therapeutic activity by a professional
10 person responsible for supervising the patient's treatment;
11 and

12 (ii) Supervised by a staff member to oversee the13 therapeutic aspects of the activity.

(b) Patients may voluntarily engage in therapeutic
labor for which the facility would otherwise have to pay an
employee, provided the specific labor or any change in labor
assignment is:

18 (i) An integrated part of the patient's treatment
19 plan and approved as a therapeutic activity by a
20 professional person responsible for supervising the

21 patient's treatment; and

22 (ii) Supervised by a staff member to oversee the
23 therapeutic aspects of the activity; and
24 (iii) Compensated in accordance with the minimum wage

25 laws of the Fair Labor Standards Act, 29 U.S.C. sec. 206 as

-38-

1 amended.

(3) If any patient performs therapeutic labor which 2 3 involves the operation and maintenance of a facility, but due to physical or mental disability is unable to perform 4 5 the labor as efficiently as a person not so physically or mentally disabled, then the patient may be compensated at a 6 7 rate which bears the same approximate relation to the 8 statutory minimum wage as his ability to perform that 9 particular tob bears to the ability of a person not so 10 afflicted.

11 (4) Patients may be required to perform tasks of a
12 personal housekeeping nature such as the making of one's own
13 bed.

(5) Patients shall be allowed to use <u>DEDUCTIONS</u> OK
PAYMENTS FOR CARE AND OTHER CHARGES SHALL NOT DEPRIVE A
PATIENT OF a reasonable amount of the compensation received
pursuant to this section for personal and incidental
purchases and expenses.

19 Section 19. Medication for patients. Patients have a 20 right to be free from annecessary or excessive medication. 21 No medication shall be administered unless at the written 22 order of a physician. <del>The professional person is charge of</del> 23 the facility and the <u>THE</u> attending physician shall be 24 responsible for all medication given or administered to a patient. The use of medication shall not exceed standards 25 \_93 SB 377

of use that are advocated by the United States food and drug 1 administration. Notation of each individual's medication 2 shall be kept in his medical records. It least weekly an 3 attending physician shall review the drug regimen of each 4 5 patient under his care. All EXCEPT IN THE CASE OF OUTPATIENTS, ALL prescriptions shall be written with a 6 7 termination date, which shall not exceed thirty (30) days. Medication shall not be used as punishment, for the 8 convenience of staff, as a substitute for <u>A TREATMENT</u> 9 program, or in quantities that interfere with the patient's 10 11 treatment program.

12 Section 20. Physical restraint and isolation. Patients have a right to be free from physical restraint and 13 14 isolation. Except for emergency situations, in which it is likely that patients could harm themselves or others and in 15 which less restrictive means of restraint are not feasible, 16 17 patients may be physically restrained or placed in isolation only on a professional person's written order which explains 18 the rationale for such action. The written order may be 19 entered only after the professional person has personally 20 21 seen the patient concerned and evaluated whatever episode or situation is said to call for restraint or isolation. 22 23 Emergency use of restraints or isolation shall be for no more than one (1) hour, by which time a professional person 24 shall have been consulted and shall have entered an 25 -40--SB 377

SH 377

1 appropriate order in writing. Such written order shall be effective for no more than twenty-four (24) hours and must 2 be renewed if restraint and isolation are to be continued. 3 Whenever a patient is subject to restraint or isolation, ш 5 adequate care shall be taken to monitor his physical and psychiatric condition and to provide for his physical needs 6 7 and confort.

Section 21. Research on patients - restrictions. 8 9 Patients shall have a right not to be subjected to 10 experimental research without the express and informed consent of the patient, if the patient is able to give such 11 consent, and of his quardian, if any, and the responsible 12 13 person appointed by the court, after opportunities for consultation with independent specialists and with legal 14 counsel. If there is no responsible person or if the 15 responsible person appointed by the court is no longer . 16 17 available, then a responsible person who is in no way 18 connected with the facility, the department of institutions, or the research project shall be appointed prior to the 19 20 involvement of the patient in any experimental research. 21 The facility shall send notice of intent to involve the 22 patient in experimental research to the patient, his next of 23 kin, if known, his legal quardian, if any, the attorney who 24 nost recently represented his, and the responsible person appointed by the court at least ten (10) days prior to the 25

-41-

1 commencement of such experimental research.

2 Such proposed research shall first have been reviewed з and approved by the mental disabilities board of visitors ъ before such consent shall be sought. Prior to such approval 5 the board shall determine that such research complies with 6 the principles of the statement on the use of human subjects 7 for research of the American association on mental ម deficiency and with the principles for research involving 9 human subjects required by the United States department of 10 health, education, and welfare for projects supported by 11 that agency.

12 Section 22. Treatment procedures --- restrictions. 13 Patients have a right not to be subjected to treatment 14 procedures such as lobotomy, electro convulsive treatment. 15 adversive reinforcement conditioning, or other unusual or 16 hazardous treatment procedures without their express and 17 informed consent after consultation with counsel, the legal 18 quardian, if any, the responsible person appointed by the court, and any other interested party of the patient's 19 20 choice. At least one (1) of those consulted wast consent to 21 the treatment. If there is no responsible person or if the responsible terson appointed by the court is no longer 22 23 available, then a responsible person who is in no way 24 connected with the facility or with the department of 25 institutions shall be appointed before any such treatment -42-

Sb 377

progedure can be employed. The facility shall send notice of intent to employ extraordinary treatment procedures to the patient, his ment of kin, if known, the legal guardian, if any, the attorney who most recently represented his and the responsible person appointed by the court at least ten (10) days prior to the commencement of such extraordinary treatment program.

8 Section 23. Professional person — gualifications. In
9 every mental bealth facility to which a person is admitted
10 pursuant to this act:

11 (1) Rach professional person AND OTHER STAPP BEBBER 12 employed by the facility shall meet all licensing and 13 certification requirements promulgated by the state-of 14 Bontana for persons angaged in private practice of the same 15 profession clouwhere in Sentens DEPLETHENT OF ISSTITUTIONS. 16 Other-staff-neabers-shall-geot-the-sage-licensing-and 17 Cortification royairements as persons the ergage in private 18 practice of their speciality elsewhere in testana.

(2) All nonprofessional staff members who have not had
prior clinical experience in a mental institution shall have
a substantial orientation training.

22 (3) Staff sembers on all levels shall have regularly23 scheduled in-service training.

24 (4) Each nonprofessional staff member shall be under
25 the direct supervision of a professional person.

-43-

SE 377

1 Section 24. Treatment plan for patient established. 2 (1) Bach patient admitted <u>AS AM IMPATIENT</u> to a mental 3 health facility for a period of more than seventy-two (72) 4 hours shall have a comprehensive physical and mental 5 examination and review of behavioral status within 6 forty-eight (48) hours after admission to the mental health 7 facility.

6 (2) Each patient shall have an individualized
9 treatment plan. This plan shall be developed by appropriate
10 professional persons including a psychiatrist, <u>IP EEESOFABLY</u>
11 <u>AVAILABLE</u> and implemented as soon as possible, in any event,
12 no later than five (5) days after the patient's admission.
13 Each individualized treatment plan shall contain:

14 (a) a statement of the mature of the specific problems
15 and specific needs of the patient;

(b) a statement of the least restrictive treatment
conditions necessary to achieve the purposes of commitment;
(c) a description of intermediate and long-range
treatment goals, with a projected timetable for their
attainment;

21 (d) a statement and rationale for the plan of
22 treatment for achieving these intermediate and long-range
23 goals;

(e) a specification of staff responsibility and a
 25 description of proposed staff involvement with the patient
 -44 Sb 377

in order to attain these treatment goals;

1

2 (f) criteria for release to less restrictive treatment
3 conditions, and criteria for discharge;

4 (g) a notation of any therapeutic tasks and labor to5 be performed by the patient.

6 (3) As part of his treatment plan, each patient shall
7 have an individualized after care plan. This plan shall be
8 developed by a professional person as soon as practicable
9 after the patient's admission to the facility.

(4) In the interests of continuity of care, whenever 10 11 possible, one professional person (who need not have been 12 involved with the development of the treatment plan) shall 13 be responsible for supervising the implementation of the treatment plan, integrating the various aspects of the 14 treatment program and recording the patient's progress. 15 This professional person shall also be responsible for 16 17 ensuring that the patient is released, where appropriate, 18 into a less restrictive form of treatment.

(5) The treatment plan shall be continuously reviewed 19 by the professional person responsible for supervising the 20 implementation of the plan and shall be modified if 21 22 necessary. Moreover, at least every ninety (90) days, each patient shall receive a mental examination from, and his 23 24 treatment plan shall be reviewed by, a professional person 25 other than the professional person responsible for -45-So 377 1 supervising the implementation of the plan.

Section 25. Examination following commitment. 2 ¥n 3 later than fifteen (15) days after a patient is compitted to a mental health facility, the professional person in charge 4 5 of the facility, or his appointed, professionally qualified 6 agent, shall examine the committed patient and shall determine whether the patient continues to require 7 compitment to the facility and whether a treatment plan 8 g complying with this act has been implemented. If the 10 patient no longer requires commitment to the facility in 11 accordance with the standards for commitment, or if a 12 treatment plan has not been implemented, he must be released 13 isnediately unless he agrees to continue with treatment on a 14 voluntary basis.

15 Section 26. Care and treatment following release. The department of institutions and its agents have an 16 affirmative duty to provide adequate transitional treatment 17 18 and care for all patients released after a period of 19 involuntary confinement. Transitional care and treatment 20 possibilities include, but are not limited to, psychiatric 21 day care, treatment in the home by a visiting therapist, nursing home or extended care, <u>A BALP-WAY BOUSE</u>, outpatient 22 23 treatment, and treatment in the psychiatric ward of a 24 general hospital.

25 Section 27. Treatment of children and young adults.

 -46 SB 377

1 In addition to complying with all the other standards 2 herein, a sental health facility shall make special provisions for the treatment of patients who are children 5 and young adults. These provisions shall include, but are 4 5 not limited to:

6 (a) Opportunities for publicly supported education 7 suitable to the educational needs of the patient. This 8 program of education must, in the opinion of the attending 9 professional person be compatible with the patient's mental 10 condition and his treatment program, and otherwise be in the 11 patient's best interest.

12 plan which (b) A treatment considers the 13 chronological, maturational, and developmental level of the 14 patient.

15 (c) Sufficient professional persons, teachers, and 16 staff sembers with specialized skills in the care and 17 treatment of children and young adults.

18 (d) Recreation and play opportunities in the open air 19 where possible and appropriate residential facilities, 20 separate, wherever possible, from older patients.

21 (e) Arrangements for contact between the facility and 22 the family of the patient.

23 Section 28. Records to be maintained. Complete patient records shall be kept by the mental health facility 24 25 and shall be available to anyone properly ANY PROPESSIONAL -47-SB 377

1 PERSON OF ATTORNEY authorized in writing by the patient AND

THE BOARD. These records shall include: 2

3 (1) identification data, including the patient's legal status: ħ.

5 (2) a patient history, including, but not limited to: 6 (a) family data, educational background, and 7 employment record:

8 (b) prior medical history, both physical and mental, Q. including prior hospitalization;

10 (3) the chief complaints of the patient and the chief 11 complaints of others regarding the patient;

12 (4) an evaluation which notes the onset of illness, 13 the circumstances leading to admission, attitudes, behavior, 14 estimate of intellectual functioning, memory functioning, 15 orientation, and an inventory of the patient's assets in 16 descriptive, not interpretative, fashion;

17 (5) a summary of each physical examination which 18 describes the results of the examination:

19 (6) a copy of the individual treatment plan and any 20 modifications thereto;

21 (7) a detailed summary of the findings made by the 22 reviewing professional person after each periodic review of 23 the treatment plan which analyzes the successes and failures of the treatment program and directs whatever modifications 24 25 are necessary;

-48-

(6) a copy of the individualized after care plan and
any modifications thereto, and a summary of the steps that
have been taken to implement that plan;

4 (9) a medication history and status, which includes 5 the signed orders of the prescribing physician. The staff 6 person administering the medication shall indicate by 7 signature that orders have been carried out;

8 (10) a detailed summary of each significant contact by
9 a professional person with the patient;

10 (11) a detailed summary on at least a weekly basis by a
11 professional person involved in the patient's treatment of
12 the patient's progress along the treatment plan;

13 (12) a weekly summary of the extent and nature of the
14 patient's work activities and the effect of such activity
15 upon the patient's progress along the treatment plan;

16 (13) a signed order by a professional person for any .
17 restrictions on visitations and communications;

18 (14) a signed order by a professional person for any19 physical restraints and isolation;

(15) a detailed summary of any extraordinary incident
in the facility involving the patient to the entered by a
staff member noting that he has personal knowledge of the
incident or specifying his other source of information, and
initialed within twenty-four (24) hours by a professional
person;

-49---

(16) a summary by the professional person in charge of
 the facility or his appointed agent of his findings after
 the fifteen (15) day review provided for in section 25.

4 Section 29. Records to be confidential — exceptions. 5 All information obtained and records prepared in the course 6 of providing any services under this act to individuals 7 under any provision of this act shall be confidential and 8 privileged matter. Such information and records may be 9 disclosed only:

10 (1) in communications between qualified professional
11 persons in the provision of services or appropriate
12 referrals;

13 (2) when the recipient of services designates persons 14 to whom information or records may be released, provided 15 that if a recipient of services is a ward, and his guardian 16 or conservator designates, in writing, persons to whom 17 records or information may be disclosed, such designation 18 shall be valid in lieu of the designation by the recipient; 19 except that nothing in this section shall be construed to 20 compel a physician, psychologist, social worker, nurse, 21 attorney, or other professional person to reveal information 22 which has been given to him in confidence by members of a 23 patient's family:

24 (3) to the extent necessary to make claims on behalf
 25 of a recipient of aid, insurance, or medical assistance to
 -50- SB 377

1 which he may be entitled;

(4) for research, if the department of institutions
has promulgated rules for the conduct of research. Such
rules shall include, but not be limited to, the requirement
that all researchers must sign an oath of confidentiality;

6 (5) to the courts, as necessary to the administration7 of justice;

6 (6) to persons authorized by an order of court after
9 notice and opportunity for hearing to the person to whom the
10 record or information pertains and the custodian of the
11 record or information pursuant to the rules of civil
12 procedure;

13 (7) to members of the mental disabilities board of
14 visitors or their agents when necessary to perform their
15 functions as set out in section 30 of this act.

16 Section 30. Mental disabilities board of visitors ----17 creation and responsibilities. (1) The governor shall 18 appoint a mental disabilities board of visitors. The board 19 shall consist of five (5) persons at least three (3) of whom 20 shall not be professional persons and at least one (1) of 21 whon shall be a representative of an organization concerned 22 with the care and weltare of the mentally ill. No one may 23 be a member of the board who is an agent or employee of the 24 department of institutions or of any mental health facility 25 affected by this act. If a board of similar title and -51-Sb 377

1 structure is created in any act concerning the treatment of the mentally retarded or developmentally disabled, then one 2 board shall be created to perform the functions set out in 3 both acts and the board so created shall include at least 4 one (1) representative of an organization concerned with the 5 care and welfare of the mentally ill and one (1) 6 representative of an organization concerned with the care 7 and welfare of the mentally retarded or developmentally R 9 disabled.

10 (2) The mental disabilities board of visitors shall be 11 an independent board of inquiry and review to assure that 12 the treatment of all persons either voluntarily or 13 involuntarily admitted to a mental facility is humane and 14 decent and meets the requirements set forth in this act.

(3) The board shall review all plans for experimental 15 16 research involving persons admitted to any mental health facility to assure that the research project is humane and 17 not unduly hazardous and that it complies with the 18 19 principles of the statement on the use of human subjects for 20 research of the American association on mental deficiency and with the principles for research involving human 21 subjects required by the United States department of health, 22 23 education, and welfare. No experimental research project involving persons admitted to any mental health facility 24 affected by this act shall be commenced unless it is 25 SB 377 -52-

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approved by the mental disabilities board of visitors.
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(4) The board shall, at least annually, inspect every 2 3 mental health facility which is providing treatment and evaluation to any person pursuant to this act. The board а shall inspect the physical plant, including residential, -5 recreational, dining, and sanitary facilities. It shall 6 7 visit all wards and treatment areas. The board shall 8 inquire concerning all treatment programs being implemented 9 by the facility.

10 (5) The board shall annually inspect the treatment file of each person admitted to a mental health facility 11 12 persuant to this got to insure that a treatment plan exists 13 and is being implemented FOR FACE PATIENT ADMITTED OK COSMITTED TO A MENTAL HEALTH FACILITY UNDER THIS ACT. The 14 board shall inquire concerning all use of restraints, 15 16 isolation, or other extraordinary measures.

(6) The board may assist any patient at a mental 17 18 health facility in resolving any grievance he may have concerning his commitment or his course of treatment in the 19 20 facility.

(7) If the board believes that any facility is failing 21 to comply with the provisions of this act in regard to its 22 physical facilities or its treatment of any patient, it 23 shall report its findings at once to the next of kin or 24 guardian of any patient involved, the responsible person 25 SB 377 -531 appointed by the court for any patient involved, the 2 professional person in charge of the tacility, the director 3 of the department of institutions, and the district court which has jurisdiction over the facility. 4

5 (8) The mental disabilities board of visitors shall ъ report annually to the covernor and shall report to each 7 session of the Hontana legislature concerning the status of 8 the mental health facilities and treatment programs which it 9 has inspected.

10 (9) The mental disabilities board of visitors shall be 11 attached to the governor for administrative purposes. It may employ staff for the purpose of carrying out its duties 12 13 as set out in this act.

14 Section 31. Standards for treatment to be known. Each patient and his next of kin, quardian, conservator, or the 15 16 responsible person appointed by the court shall promptly 17 upon the patient's admission receive written notice. in 18 language he understands, of all the above standards for 19 adequate treatment. In addition a copy of all the above 20 standards shall be posted in each ward.

21 Section 32. Section 38-110, R.C.M. 1947, is amended to 22 read as follows:

23 "38-110. Baintenance of indigent persons on discharge. 24 Spon PRIOR TO the discharge of a patient from the state 25 hespital, the department a mental health facility, the

1: professional person in charge of the facility shall notify 2 the beand of public wolfare velfare department of the county 3 from which the patient was committed. The county board of h. public volfare county velfare department shall at once 5 ascertain whether the discharged patient is in financial 6 need. If the patient is found to be in financial need, the 7 county board of public welfare county welfare department 8 shall properly care for and maintain the discharged patient 9 under the Public Felfare Lot laws of this state relating to 10 public velfare until the patient is able to care for 11 hisself, or until another provision has been made for care 12 of the patient.\*

Section 33. Section 38-212, R.C.B. 1947, is amended to
read as follows:

15 "36--212. Cust of examination and commitment. The cost 16 of the examination, committal, and taking an insame percon 17 to the asylum a person who is seriously mentally ill to a 18 mental health facility must be paid by the county in which 19 he resides at the time he is adjudged incare to be seriously 20 pertaily ill. The sheriff must be allowed the actual expenses incurred in taking <del>an insame person</del> <u>a person who is</u> 21 22 seriously negatelly ill to the asylum facility, as provided 23 by section 16-2723 of this code."

24 Section 34. Section 38-506, R.C.B. 1947, is amended to 25 read as follows:

-55- SE 377

1 \*38-506. Support of patient placed on convelopment 2 leave, discharged by lapse of time conditionally released. 3 (1) Then the state hospital places a patient on convalescent 4 leaver a mental bealth facility conditionally releases a 5 patient committed to its care, it is not liable for his 6 support while en-contalescent leave conditionally released. 7 Liability devolves upon the legal guardian, parent, or 8 p**erson under v**hose **care the patient** is placed <del>on</del> 9 convelopment leave WHEN CONDITIONALLY BELEASED, or upon any 10 other person legally liable for his support. The public 11 velfare officials of the county where the patient resides or 12 is found, are responsible for providing relief and care for 13 the a conditionally released patient on convelopment leave 14 who is unable to maintain himself, or who is unable to 15 secure support from the person under whose care he was 16 placed on convalescent leave, like any other person in need 17 of relief and care, under the public welfare laws. The 18 verses -- ander -- vhose --- care -- the -- patient -- is -- placed -- on 19 convaleccent\_leave-or-any-other-person-legally-liable-ter his-support, shall, if the convalossest leave is revoked, be 20 21 liable for any expense is evered by the state or county is 22 prequring the return of the patient to the boopital. 23 (2) The superintendent of the state hospital chall 24 place on convalopcet leave any patient wader his control 25 when he believes it is is the best interests of the patient -56-SB 377

## SB 0377/02

1	and coolety to do co. If a patient placed on convaleccent
ž	<del>leave is not returned to the institution within a period of</del>
3	two
4	ontry-shall be-made accordingly in the records of the
5	institution. Ifa patient who has escaped from the
6	institution is not returned therets within two (2)-years, he
7	is considerou-discharged therefrom and an entry shall be
ð	badeaccordinglyin-the-records of the institution. When a
9	pationt_is_discharged_whether_by_comvalescent_leave
10	<del>centinging for a period of two-(2) years or by having</del>
11	essaped and not having been retained within two (2) years,
12	thesuperintendentof-the-state hespital shall immediately
13	notify in writing the judge of the court by which the
14	<del>patient was committed. A person so discharyed may not be</del>
15	reconstitued to the state hospital except by court order and
16	wpon-proceedingsasrequired by-law-for commitment in the
17	first instance. This sostion does not restore the civil
18	<del>rights of persons so discharged or restore sumity, or</del>
19	relieve the superintendent of the state hospital from the
20	obligation-of-supervising-patients-on-convalencent-leave to
21	the extent of available facilities and finances."
22	Section 35. Section 38-507, R.C.M. 1947, is amended to
23	read as tollows:
24	#38-507. Clothing for patient on <del>convalencest leave</del>
25	<u>conditional release</u> or discharged patient. A patient <del>or</del>
	<b>-57</b> SB 377

1	inmate may not be discharged or <del>placed on convalescent leave</del>
2	<u>conditionally released</u> from <del>the state pospital</del> <u>a mental</u>
3	health facility without suitable clothing adapted to the
4	season in which he is discharged.*
5	Section 36. Section 80-1601, A.C.B. 1947, is amended
6	to real as follows;
7	<b>280-1601. Institutions subject to per dien obarge.</b>
8	The state-department of institutions-shall collect and
9	process per dica payments for the care of residents in the
10	following institutions and for the care of those persons in
11	foster-homos-or-other facilities for the mentally-illy or
12	the sestally retarded, or developmentally digabled wader
13	provisions of the department:
14	<del>(1)-Mostana-Children's center</del>
15	<del>(2)-Warm-Springs state hospital</del>
16	
17	<del>(4)-Galen state-hospital</del>
18	- <del>(5) - Boatana- Veterans - Lono</del>
19	<del>(6) Montana center for the aged.</del>
20	<del>(7) Sastaont training center."</del>
21	SECTION 80-2501, N.C.N. 1947, IS AMENDED TO BEAD AS
22	FOLLOWS:
23	#80-2501. Location and function of center. The
24	institution located at Lewistown is the "Bontana Center for
25	the Aged". The primary function of the center is the care

-58-

Sb 377

and treatment of semile persons who have been admitted to
 Farm Springs state hospital and subsequently transferred to
 the center. As used in this chapter "besility" scans-sental
 illness resulting from the aging process."

5 Section 37. Severability clause. If any provision of 6 this act or the application thereof to any person or 7 circumstances is held invalid, such invalidity shall not 8 affect other provisions or applications of the act which can 9 be given effect without the invalid provision or 10 application, and to this end the provisions of this act are 11 declared to be severable.

 12
 Section 38. Sections 38-107, 38-108, 38-109, 38-112,

 13
 38-113, 38-114, 38-115, 38-116, 38-201, 38-202, 38-203,

 14
 38-204, 38-205, 38-206, 38-207, 38-208, 38-208.1, 38-208.2,

 15
 38-208.3, 38-209, 38-211, 38-213, 38-401, 38-402, 38-403,

 16
 38-404, 38-405, 38-406, 38-406.1, 38-406.2, 38-407, 33-408,

 17
 38-408.1, 38-502, 38-503, 38-504, 38-505, and 64-112, k-C-8 

 18
 1947, are repealed.

-End-

-59---