

MINUTES OF THE MEETING
HUMAN SERVICES SUBCOMMITTEE
MONTANA STATE
HOUSE OF REPRESENTATIVES

February 14, 1985

The meeting of the Human Services Subcommittee was called to order by Chairman Cal Winslow on February 14, 1985 at 8:07 a.m. in Room 108 of the State Capitol.

ROLL CALL: All members were present.

Lee Tickell (45:B:017), deputy director of the Economic Assistance Division of SRS, discussed the Eligibility Technician program and gave everyone a set of figures showing the ETs needed and the current level staffing by state assumed counties and non-assumed counties (EXHIBIT 1). He listed the four requests the department is making in relation to increase and authorization for FTEs:

- 1) Approval of 31.41 FTE for the non-state assumed counties
- 2) For 27.50 FTE for both state assumed and non-state assumed counties
- 3) Approval of the pro-rated share of PFP Initiative EN-23; the general fund support for a phase-in for 10 FTE
- 4) Approval of 15.23 FTE and approximately 25 additional clerical; he pointed this out as an awareness that this would be the ideal staffing pattern.

E X E C U T I V E A C T I O N

DEPARTMENT OF SOCIAL AND REHABILITATION SERVICES

Peter Blouke discussed the Social Services Block Grant (Title XX). He pointed out that currently within the department, there are Title XX funds scattered throughout six different programs which can be spent on anything, as long as it is related to social services. He said that for accountability reasons, all Social Services Block Grant funds could be put in one program and he recommended it be put in the DD program, and then replace with general fund in programs they pull the block grant out of. This is not an increase in the amount of general funds that would be spent, but a simpler accounting mechanism.

Ben Johns said the department agrees with the suggested use of the Social Services Block Grant, and said they would like to have some flexibility of being able to transfer those funds back to social services in case they

get into a bind because of the possible cashflow that could happen in the DD program, and also the problem of the DD program not being able to use the Social Services Block Grant and match other federal funds.

Chairman Winslow said the committee could make the motion to do that, and work out the language for the flexibility later if it seemed necessary.

Senator Manning made a motion to accept the above language.

Ben Johns made a comment that when this issue goes before the full Appropriations committee, this will have to be remembered because it will show some inordinate general fund increases by some programs and has to be explained.

The motion PASSED.

Peter Blouke also discussed the issue that the state assumed counties are mandated to send the state 12 mills in support of the county's welfare program. The allocation within the programs is arbitrary because there is not enough county mill levy to support the county assumption program. He went on to suggest that rather than the mill levy going to the department, simply have it placed in the general fund and a like amount of general fund be appropriated to the department. This would have no real dollar impact; it is an accounting procedure to increase accountability within the department.

Representative Rehberg made a motion to deposit the mill levy in the general fund and substitute the mill levy funds for general fund.

The motion PASSED.

Assistance Payments

Day Care (EXHIBIT 2)

Representative Rehberg made a motion to accept the LFA current level for benefits of \$465,960 in FY86 and \$489,258 in FY87.

The motion PASSED.

Peter Blouke discussed the difference between the budgets for training and the University of Montana match.

Social Services

Peter Blouke explained that the LFA does not include a third party 25 percent match that was required. If that third party payment is included in the total, funds are approximately equal. He pointed out that the language in the bill and in the minutes of the subcommittee from last session are very specific that no additional funds after FY85 are to be used in support of the Family Teaching Center.

Chairman Winslow said they could accept the LFA or the executive and give the department the flexibility to transfer the funds within.

The LFA amount for FY86 would be \$274,809 and the executive would be \$232,284, with the understanding that they would have the flexibility.

The committee accepted the LFA funding for both programs with the adjustment to be included within the program the executive request for general funds of \$15,762 in FY86 and \$16,393 in FY87.

Representative Rehberg made a motion to accept the LFA Social Services training level, but to reduce the general fund by an amount equal to the general funds included in the assistance payments program.

The motion PASSED.

Senator Manning made a motion to accept the LFA assistance payments training funding with the understanding that what the committee took out of social services could be put back in in FY86 and in FY87.

The motion PASSED.

Peter Blouke (45:B:471) discussed a set of figures that summarizes what action the committee has taken so far in assistance payments and social services (EXHIBIT 3).

Peter Blouke also said the committee has to take action on the allocation of funding in certain program.

Administration & Support Systems (EXHIBIT 4)

Peter Blouke discussed that \$320,668 for State Special Revenue is the mill levy that would go into the general fund in FY86 and in FY87.

Chairman Winslow commented that the general fund would go up by that amount.

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JanDee May from OBPP also pointed out that Title XX funds that go to DD would be raised by approximately \$745,000 in FY86 and \$725,000 in FY87.

Representative Rehberg made a motion to accept the subcommittee's recommendation for Administration & Support Systems total funding of \$3,009,927 in FY86 and \$2,938,698 in FY87.

The motion PASSED.

County Assumption (EXHIBIT 5)

Representative Rehberg (45:B:623) made a motion to accept the subcommittee's recommendation for County Assumption total funding of \$1,342,460 in FY86 and \$1,363,962 in FY87.

The motion PASSED.

Audit & Program Compliance (EXHIBIT 6)

Representative Rehberg made a motion to accept the subcommittee's recommendation for Audit & Program Compliance total funding of \$1,250,658 in FY86 and \$1,257,220 in FY87.

The motion PASSED.

Representative Rehberg made a motion to accept the subcommittee's recommendation for Audit & Program Compliance modified funding savings of \$232,000 in FY86 and \$232,000 in FY87. This would cause a reduction of this amount in programs 01 and 07.

The motion PASSED.

Disability Determination (EXHIBIT 7)

Representative Rehberg made a motion to accept the subcommittee's recommendation for Disability Determination total expenses of \$2,082,536 in FY86 and \$2,134,590 in FY87.

The motion PASSED.

Representative Rehberg made a motion to accept the subcommittee's recommendation for Disability Determination modified funding for Hearing Unit of \$171,157 in FY86 and \$171,549 in FY87.

The motion PASSED.

Developmental Disabilities (EXHIBIT 8)

Representative Rehberg (46:A:005) made a motion to accept

the LFA current level for 30.25 FTE in FY86 and 30.25 FTE in FY87.

The motion PASSED.

Representative Rehberg made a motion to accept the LFA current level for personal services of \$805,376 in FY86 and \$807,431 in FY87.

The motion PASSED.

Representative Rehberg made a motion to accept the LFA current level for operating expenses of \$244,059 in FY86 and \$247,967 in FY87.

The motion PASSED.

There was discussion concerning the additional funded in the executive for contracted services.

Representative Rehberg made a motion to accept the \$17,582 in addition to the LFA current level in FY86 and an additional \$9,307 in FY87 for contracted services.

The motion PASSED.

Representative Rehberg made a motion to accept the LFA current level for equipment of \$750 in FY86 and 0 in FY87.

Peter Blouke then discussed the following chart that shows the ways used to calculate benefits and explained this process. He pointed out that one of the issues the committee needs to deal with is how they wish the program be funded; are they funding a specific number of slots, or are they funding a total amount for a particular service.

Mike Muszkiewicz said they need to continue serving these extra people that are on the waiting list now.

There was discussion on the number of slots in the DD program.

Representative Rehberg said that if the committee wants to increase the number of slots, then to do it, otherwise, accept the LFA's method of determination of slots. He said if they want more money and more slots, to go ahead and fund it.

Mike Muszkiewicz said if the LFA were to be accepted, they would not be holding steady, they would be terminating people from services.

Representative Rehberg made a motion to accept the LFA

current level for benefits of \$14,253,667 in FY86 and \$14,966,352 in FY87.

Peter Blouke requested that the motion reflect that it is the intent of the committee to have Peter go back and meet with the executive to make sure those figures are exact.

Dave Lewis commented that if the LFA level was used, 200 people would have their services removed that are currently being served.

Mike Muszkiewicz pointed out that if the committee took the 1984 base, which is the lesser number of slots, and multiplied this times what they spent per slot in 1985, that would come out to be less. He said what is not being taken into consideration is the cost per slot in 1985. He asked why not take the 1985 slots into 1985 dollars instead of going back into the 1984 level (which is a lesser amount) into 1985 dollars?

Representative Bradley made a substitute motion to accept the 1985 slots into the 1985 dollars for developmental disabilities benefits in FY86 and FY87 with the understanding that the committee and department staff rework the figures.

The substitute motion PASSED with Representative Rehberg voting NO.

Chairman Winslow read to the committee the proposed language in relation to Specialized Family Care. He said he would have this typed in final form for the committee's approval tomorrow.

Senator Manning made a motion to accept the proposed language.

The motion PASSED.

Visual Services (EXHIBIT 9)

Representative Budd Gould briefly discussed visual services and vocational rehabilitation. He spoke on the quality of people involved and the amount of state funding that is involved through the vocational rehabilitation program. He also spoke on the funding for this program and spoke on the visual services for independent living skills. This program brings in people from around the state for intensive training.

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Peter Blouke (46:A:620) said if the committee takes the LFA for both Visual Services and Vocational Rehabilitation, the department would like to convert the additional FTE that are contained in their budget (.7 clerical and 1 vocational rehabilitation position) to hearings offices. He said they are not asking that the funding go along with the additional FTE; they will find the funds from somewhere else in the program.

Representative Rehberg made a motion to accept the LFA current level for 20.45 FTE in FY86 and 20.45 FTE in FY87.

The motion PASSED.

Representative Rehberg made a motion to accept the LFA current level for personal services of \$461,566 in FY86 and \$462,525 in FY87 with the adjustment made to reduce the amount associated with the additional FTE.

The motion PASSED.

Representative Rehberg made a motion to accept the LFA current level for operating expenses of \$131,084 in FY86 and \$136,349 in FY87.

The motion PASSED.

Representative Rehberg made a motion to accept the additional \$5,449 in FY86 and in FY87 for contracted services and an additional \$1,300 for Department of Administration rent.

The motion PASSED.

Representative Rehberg made a motion to accept the LFA current level for benefits of \$272,060 in FY86 and \$288,928 in FY87.

The motion PASSED.

Representative Rehberg made a motion to accept the executive request for equipment of \$1,000 in FY86 and \$1,000 in FY87.

The motion PASSED.

Mike Morris, director of the Western Montana Comprehensive Developmental Center, discussed the slots issue. He said he is feeling pressure from people on the waiting list.

Vocational Rehabilitation (EXHIBIT 10)

Representative Rehberg made a motion to accept the LFA current level for 65.75 FTE in FY86 and 65.75 FTE in FY87.

The motion PASSED.

Representative Rehberg made a motion to accept the LFA current level for personal services of \$1,455,242 in FY86 and \$1,457,802 in FY87 with the adjustment made to the LFA current level.

The motion PASSED.

Representative Rehberg made a motion to accept the LFA current level for operating expenses of \$344,290 in FY86 and \$357,143 in FY87.

The motion PASSED.

Representative Rehberg made a motion to move the figure of \$26,479 for contracted services to the visual services program and the appropriate adjustments made.

The motion PASSED.

Representative Rehberg made a motion to accept an additional \$5,722 for rent.

The motion PASSED.

Senator Manning made a motion to accept an additional \$1,500 for dues to the National Council of State Administrators of Vocational Rehabilitation.

Representative Bradley made a comment that this type of thing could get carred away and asked if there are very many things like this.

The motion PASSED with Representative Rehberg and Senator Story voting NO.

Representative Rehberg made a motion to accept the executive request for equipment of \$3,810 in FY86 and \$3,810 in FY87.

The motion PASSED.

Peter Blouke discussed the vocational rehabilitation benefits and the specific funding for it. He said the issue before the committee is whether they want to include general funds to be used as a match for Section 110, or the match using industrial accident.

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Representative Bradley made a motion to cut the general fund from \$24,367 to \$12,000 in FY86 and from \$46,142 to \$12,000 in FY87 and put the difference in the industrial accident fund so the bottom total does not change.

The motion PASSED.

Chairman Winslow announced that tomorrow's meeting will begin at 7:30 a.m. in order for the committee to finish executive action.

The meeting was adjourned at 10:10 a.m.



CAL WINSLOW, Chairman

DAILY ROLL CALL

Human Services Subcommittee

49th LEGISLATIVE SESSION -- 1985

Date 2-14-85

[illegible]

STATE ASSUMED COUNTIES PATTERN USING "WASHINGTON STUDY"

Exhibit 1
2-14-85

	<u>ET</u> <u>Current</u>	<u>ET</u> <u>Need</u>	<u>Gain +</u> <u>Loss -</u>	<u>ET</u> <u>Supervisors</u> <u>Needed</u>	<u>EA</u> <u>Clerical</u> <u>Current</u>	<u>EA</u> <u>Clerical</u> <u>Needed</u>	<u>Gain +</u> <u>Loss -</u>
Beaverhead							
Big Horn							
Blaine							
Broadwater							
Carbon							
Carter							
Cascade	18.00	22.11	+4.11	+1.00	8.20	13.72	+ 5.52
Chouteau							
Custer							
Daniels							
Dawson							
Deer Lodge	4.00	5.66	+1.66		1.00	3.50	+ 2.50
Fallon							
Fergus							
Flathead	11.00	13.36	+2.36		4.00	8.29	+ 4.29
Gallatin							
Garfield							
Glacier							
Golden Valley							
Granite							
Hill							
Jefferson							
Judith Basin							
Lake	5.00	5.60	+ .60		1.00	3.48	+ 2.48
Lewis and Clark	*9.75	11.90	+2.15		5.75	7.37	+ 1.62
Liberty							
Lincoln **	6.00	5.47	- .53		2.60	3.39	+ .79
Madison							
McCone							
Meagher							
Mineral	1.00	1.00	0.00		.25	.25	0.00
Missoula	19.00	18.30	- .70		8.60	11.35	+ 2.75
Musselshell							
Park	3.00	3.28	+ .28		.80	2.04	+ 1.24
Petroleum							
Phillips							
Pondera							
Powder River							
Powell	1.60	1.80	+ .20		0.00	1.60	+ 1.60
Prairie							
Ravalli	5.80	5.00	- .80		2.30	3.12	+ .82
Richland							
Roosevelt							
Rosebud							
Sanders							
Sheridan							
Silver Bow	10.00	15.90	+ 5.90	+2.00	*** 8.60	9.86	+ 1.26
Stillwater							
Sweet Grass							
Teton							
Toole							
Treasure							
Valley							
Wheatland							
Wibaux							
Yellowstone							
TOTAL			<u>+15.23</u>				<u>+24.87</u>

* Current ET staff in Lewis & Clark County is 10.25, but .50 is exempt because of remote location.

** No consideration was given for a fulltime ET in Eureka, possible exempt ET with exempt location and no ongoing caseload.

*** ET aides were considered EA clerical not measured staff for staffing needs as calculated here. Clerical supervisor needs were not calculated because no current clerical supervisor count was available.

NON-ASSUMED COUNTIES PATTERN USING "WASHINGTON STUDY"

Exhibit
2-14-85

	ET Current	ET Need	Gain + Loss -	EA Clerical Current	EA Clerical Needed	Gain + Loss -
Beaverhead	1.00	2.70	+1.70	.80	1.68	.88
Big Horn	4.00	4.33	+ .33	1.00	2.69	1.69
Blaine	3.00	3.15	+ .15	1.60	1.95	+ .35
Broadwater	0.00	0.00	0.00	0.00	0.00	0.00
Carbon	2.00	1.73	- .17	.50	1.07	+ .57
Carter	0.00	0.00	0.00	0.00	0.00	0.00
Chouteau	.50	.56	+ .06	.80	.35	- .45
Custer	2.00	3.30	+1.30	0.00	2.05	2.05
Daniels	0.00	0.00	0.00	0.00	0.00	0.00
Dawson	1.00	2.21	+1.20	.80	1.37	+ .57
Fallon	1.00	1.00	0.00	.80	.80	0.00
Fergus	3.00	2.92	- .08	1.80	1.81	+ .01
Gallatin	4.00	5.30	+1.30	.80	3.20	+ 2.40
Garfield	0.00	0.00	0.00	0.00	0.00	0.00
Glacier	6.00	6.64	+ .64	.80	4.12	+ 3.32
Golden Valley	0.00	0.00	0.00	0.00	0.00	0.00
Granite	.60	.60	0.00	0.00	0.00	0.00
Hill & Liberty	6.00	4.28	-1.72	2.00	2.60	+ .60
Jefferson	1.00	3.08	+2.08	0.00	1.91	+ 1.91
Judith Basin	.50	.50	0.00	0.00	0.00	0.00
Liberty	0.00	0.00	0.00	0.00	0.00	0.00
Madison	1.00	1.00	0.00	0.00	0.00	0.00
McCone	0.00	0.00	0.00	0.00	0.00	0.00
Meagher	1.00	1.00	0.00	0.00	0.00	0.00
Musselshell	1.00	1.00	0.00	.80	.80	0.00
Petroleum	0.00	0.00	0.00	0.00	0.00	0.00
Phillips	1.00	1.17	+ .17	.80	.72	- .08
Pondera	2.00	1.95	- .05	0.00	1.21	+ 1.21
Powder River	0.00	0.00	0.00	.80	0.00	- .80
Prairie	1.00	1.00	0.00	0.00	0.00	0.00
Richland	2.00	2.54	+ .54	1.00	1.50	+ .50
Roosevelt	3.00	2.42	- .58	0.00	1.50	+ 1.50
Rosebud	3.00	3.44	+ .44	.80	2.13	+ 1.33
Sanders	2.00	2.38	+ .38	0.00	1.47	+ 1.47
Sheridan	1.00	1.00	0.00	.80	.80	0.00
Stillwater	1.00	1.00	0.00	1.00	.62	- .38
Sweet Grass	1.00	1.00	0.00	0.00	0.00	0.00
Teton	1.00	1.13	+ .13	0.00	.70	+ .70
Toole	1.00	1.13	+ .13	0.00	.70	+ .70
Treasure	0.00	0.00	0.00	0.00	0.00	0.00
Valley	3.00	1.80	-1.20	1.80	1.11	- .69
Wheatland	1.00	1.00	0.00	0.00	0.00	0.00
Wibaux	0.00	0.00	0.00	0.00	0.00	0.00
Yellowstone	<u>18.00</u>	<u>18.58</u>	<u>+ .58</u>	<u>6.80</u>	<u>11.52</u>	<u>+ 4.72</u>
TOTAL			7.33			24.08

SUMMARY OF STAFFING NEEDS

	<u>State Assumed</u>	<u>Non-Assumed</u>
Eligibility Technicians	15.23	7.33
Eligibility Technician Supervisor	3.00	1.69
Clerical	24.87	24.08
Clerical Supervisors	<u>4.80</u>	<u>4.75</u>
Total	<u>47.90</u>	<u>37.85</u>
Total Above	85.75	
Original Calculated Staffing Need	<u>85.50</u>	
Increase *	.25	

This staffing need shows a total .25 FTE increase. This difference is due to a miscalculation of exempt counties and caseloads in the original staffing need of 85.50.

ASSISTANCE PAYMENTS--DAY CARE

<u>BENEFITS</u>	<u>1986</u>	<u>1987</u>
Executive	\$486,276	\$505,680
LFA Current Level	465,960	489,258
Difference	\$ 20,316	\$ 16,422

1. The principle difference between the LFA and executive results from the method used to calculate these benefits. The LFA inflated the fiscal 1984 actual costs by 4, 4.5 and 5 percent to arrive at the fiscal 1986 and 1987 funding levels. The executive averaged the days of care and inflated the daily rate by 4 percent per year.

Difference in Daily Rate

	<u>1986</u>	<u>1987</u>
Executive	8.27	8.60
LFA Current Level	8.10	8.51

1. Funding for this program is at the same federal match as medicaid or 65.89 percent federal funds in fiscal 1986 and 66.38 percent in fiscal 1987.

TRAINING

<u>ASSISTANCE PAYMENTS</u>	<u>1986</u>	<u>1987</u>
Executive	\$157,454	\$163,926
LFA Current Level	78,111	83,697
Difference	\$ 79,343	\$ 80,229

1. There are two significant differences between the LFA and executive.

a. During the 1985 biennium, the legislature appropriated training funds to the division with the intent that the University of Montana match the federal Title XX funds at a 50 percent ratio. The LFA does not include the match. If the third party reimbursement were included at the 50 percent level authorized by the previous legislature, then the LFA current level becomes \$156,222 in fiscal 1986 and \$167,394 in fiscal 1987.

b. The department is requesting that a portion of the university's 50 percent match be anticipated with general fund.

<u>FUNDING</u>	<u>1986</u>		<u>1987</u>	
	<u>Exec.</u>	<u>LFA</u>	<u>Exec.</u>	<u>LFA</u>
General Fund	\$ 15,762	\$ -0-	\$ 16,393	\$ -0-
Third Party	62,965	78,111*	65,570	83,697*
Federal Funds	<u>78,727</u>	<u>78,111</u>	<u>81,963</u>	<u>83,697</u>
Total	<u>\$157,454</u>	<u>\$156,222</u>	<u>\$163,926</u>	<u>\$167,394</u>

*Assuming a 50 percent third party match.

<u>SOCIAL SERVICES</u>	<u>1986</u>	<u>1987</u>
Executive	\$285,452	\$296,870
LFA Current Level	<u>206,107</u>	<u>216,412</u>
Difference	<u>\$ 79,345</u>	<u>\$ 80,458</u>

1. Again there are two principle differences.

a. The LFA current level analysis does not include the 25 percent third party match from the university that was requested for the fiscal 1985 biennium. If this amount were included, the LFA fiscal 1986 would be \$274,809 and \$288,549 in fiscal 1987.

b. The second major difference is that the executive includes \$53,168 in fiscal 1986 and \$55,246 in fiscal 1987 that was used to contract with the Family Teaching Center. The LFA does not include any funds for the Family Teaching Center. The 1983 legislature specifically stated that no funds were to go to this program after fiscal 1985.

<u>FUNDING</u>	<u>1986</u>		<u>1987</u>	
	<u>Exec.</u>	<u>LFA</u>	<u>Exec.</u>	<u>LFA</u>
General Fund/Title XX	\$232,284	\$206,107	\$241,574	\$216,412
Third Party	-0-	68,702	-0-	72,137
<u>Family Teaching Center</u>				
General Fund/Title XX	<u>53,168</u>	<u>-0-</u>	<u>55,296</u>	<u>-0-</u>
Total	<u>\$285,452</u>	<u>\$274,809</u>	<u>\$296,870</u>	<u>\$288,549</u>

HUMAN SERVICES

Agency: Social and Rehabilitation Services

Program: Assistance Payments

FY 1984 Actual	Fiscal 1986				Fiscal 1987				FY 84-86 % Change
	Executive	Subcommittee	Executive	Subcommittee	Current Level	Subcommittee	Current Level	Subcommittee	
FTE	47.5	47.5	47.5	47.5	47.5	47.5	47.5	47.5	-0-
Personal Services	\$ 1,186,899	\$ 1,255,005	\$ 1,255,173	\$ 1,255,173	\$ 1,257,219	\$ 1,257,454	\$ 1,257,454	\$ 1,257,454	5.7
Operating Expenses	1,603,752	1,730,943	1,659,784	1,784,082	1,735,375	1,729,679	1,860,193	1,860,193	39.5
Equipment	47,122	6,500	8,616	6,500	6,000	8,616	6,000	6,000	(86.2)
Grants & Benefits									
AFDC	26,429,128	29,155,042	28,837,510	29,861,732	31,965,902	30,744,488	31,012,845	31,012,845	13
LIEAP	11,999,113	11,429,392	11,011,799	11,443,830	11,422,432	11,057,289	10,700,595	10,700,595	(4.6)
General Assistance	2,179,346		2,615,547			2,883,816			
Weatherization	2,063,583	1,725,000	1,643,687	1,643,687	1,725,000	1,643,687	1,643,687	1,643,687	(20.3)
Community Services									
Block Grant	1,230,126	1,224,000	1,252,989	1,252,989	1,252,989	1,324,404	1,324,404	1,324,404	1.9
Day Care	428,745		465,960	465,960		489,258	489,258	489,258	8.7
Training	162,205		78,811	78,811		83,697	83,697	83,697	(51.4)
Non-resident General Assistance	18,475	40,000	30,000	30,000	40,000	30,000	30,000	30,000	62.4
Food Stamps	24,345	32,068	26,458	26,458	33,351	27,781	27,781	27,781	8.7
Total Exp.	\$45,570,712	\$49,899,616	\$48,886,334	\$47,849,222	\$53,097,165	\$51,280,169	\$48,435,914	\$48,435,914	5.0
FUNDING									
General Fund	\$10,316,431	\$11,043,204	\$11,876,905	\$10,426,394	\$12,151,718	\$12,675,921	\$10,673,074	\$10,673,074	1.1
State Special Rev.	1,607,850	1,819,642	1,819,642	-0-	1,819,642	1,819,642	-0-	-0-	
Federal Revenue	34,409,503	37,036,770	35,189,787	37,422,828	39,125,805	35,784,606	37,762,840	37,762,840	8.8
Total Funding	\$46,333,784	\$49,899,616	\$48,886,334	\$47,849,222	\$53,097,165	\$51,280,169	\$47,435,914	\$47,435,914	5.0

Exhibit 3
2-14-85

ISSUES:	Add to (Subtract from) LFA Current Level	
	Fiscal 1986	Fiscal 1987
1. Increased Contracted Services	<u>\$24,137</u>	<u>\$25,344</u>
2. Increased Supplies	38,676	40,610
3. Increased Rent	61,485	64,560
4. Executive Equipment	(2,116)	(2,616)
5. AFDC Benefits		
6. General Assistance		

Modified Budgets	Subcommittee FY 1986		Subcommittee FY 1987	
1. Solar Bank				
Public Welfare - Grants	\$187,500		\$187,500	
2. Temporary Emergency Food Assistance				
Public Welfare	\$156,400		\$156,400	
3. Job Search				
Public Welfare - Grants	\$174,578		\$231,752	

SUBCOMMITTEE ACTION

Agency: Social and Rehabilitation Services

Program: Social Services

	FY 1984 Actual	Fiscal 1986			Fiscal 1987			FY 84-86 % Change
		Executive	Subcommittee	Current Level	Executive	Subcommittee	Current Level	
ITE	365.64	365.64	365.64	367.64	365.64	365.64	365.64	
Personal Services	\$ 7,701,121	\$ 7,957,005	\$ 7,961,449	\$ 8,013,693	\$ 7,970,893	\$ 8,027,965	\$ 7,975,693	3.4
Operating Expenses	846,217	855,869	848,433	848,433	863,051	880,126	880,126	.3
Equipment	4,028	11,500	11,500	6,574	2,500	6,904	2,500	185.5
Grants & Benefits								
Day Care	376,597	430,271	430,271	421,247	457,063	441,626	457,063	14.3
Child Abuse	64,691	73,245	70,306	70,306	73,245	73,821	73,821	8.7
Legal Services	100,000	100,000	50,000	100,000	100,000	100,000	50,000	(50.0)
Domestic Violence	121,922	131,871	124,822	124,822	137,146	131,063	131,063	2.4
Big Brothers & Sisters	200,913	217,307	217,307	163,787	226,000	171,977	226,000	8.2
Home Health	26,933	30,047	30,047	21,953	31,249	23,050	31,249	11.6
West Yellowstone	6,395	7,150	7,150	5,212	7,436	5,473	7,436	11.8
Refuge	239,999	250,000	250,000	260,830	250,000	273,872	250,000	4.2
Subsidized Adoption	115,589	161,245	161,245	125,620	161,345	131,900	161,245	39.5
SSI	755,402	924,835	901,748	793,005	988,440	793,005	946,446	19.4
Aging	4,433,382	4,274,031	4,459,034	4,500,698	4,293,823	4,725,733	4,472,358	.6
Foster Care	4,970,899	5,989,484	5,649,366	5,206,675	6,146,591	5,464,504	5,856,778	13.3
Training	298,475	-0-	164,856	164,856	-0-	174,099	174,099	
Total Exp.	\$20,212,563	\$21,413,860	\$21,337,534	\$20,827,711	\$21,708,782	\$21,425,118	\$21,695,877	6.1
<u>FUNDING</u>								
General Fund	\$ 5,232,416	\$ 6,230,747	\$ 6,911,950	\$11,328,285	\$ 6,474,775	\$11,573,678	\$ 7,076,866	
State Special Rev.	813,214	845,743	845,743	845,743	845,743	845,743	845,743	
Federal Revenue	14,166,933	14,302,054	13,579,841	8,653,683	14,685,034	9,010,697	13,773,268	
Total Funding	\$20,212,563	\$21,378,544	\$21,337,534	\$20,827,711	\$22,005,552	\$21,430,118	\$21,695,877	

ISSUES:	Add to (Subtract From)	
	LFA Current Level	Fiscal 1987
	Fiscal 1986	Fiscal 1987
1. Deletion of modified FTE	\$ (52,244)	\$ (52,272)
2. Executive Equipment	4,926	(4,404)
3. Executive Grants	97,371	85,092
4. Reduction of Legal Services Grant	(50,000)	(50,000)
5. Supplemental Security Income Benefits	108,743	153,441
6. Aging Benefits	(41,664)	(258,375)
7. Foster Care Benefits	367,544	313,293

Modified Budget Funding:

Subcommittee FY 1986

Subcommittee FY 1987

1. Advocacy Assistance	\$49,220	\$ 49,239
Commission on Aging		
2. Child Protective Services Caseload Reduction		
General Fund	\$ 82,651	\$ 86,651
County Reimbursement	29,171	30,583
Federal	131,268	137,621
Total	<u>\$243,090</u>	<u>\$254,855</u>
3. Support Services for Foster Children and Youth		
General Fund	\$233,018	\$601,831
County Reimbursement	33,288	85,976
Total	<u>\$266,306</u>	<u>\$687,807</u>

SUBCOMMITTEE ACTION

Agency: Social and Rehabilitation Services

Program: Administration and Support Systems

	FY 1984 Actual	Fiscal 1986				Fiscal 1987				FY 84-86 % Change
		Executive	Subcommittee	Current Level	83.5	Executive	Current Level	Subcommittee	83.5	
FTE	83.5	83.5	83.5	83.5	83.5	83.5	83.5	83.5	83.5	0.0
Personal Services	\$2,019,289	\$2,071,655	\$2,073,032	\$2,073,032	\$2,073,032	\$2,075,774	\$2,077,256	\$2,077,256	\$2,077,256	2.7
Operating Expenses	788,666	908,204	911,191	869,980	911,191	811,517	791,312	834,453	834,453	15.5
Equipment	10,132	47,540	25,704	25,704	25,704	18,714	26,989	26,989	26,989	153.7
Total Exp.	\$2,818,087	\$3,027,399	\$3,009,927	\$2,968,716	\$3,009,927	\$2,906,005	\$2,895,557	\$2,938,698	\$2,938,698	6.8

FUNDING

General Fund	\$ 525,276	\$ 566,519	\$ 562,862	\$ 541,111	\$1,228,153	\$ 547,954	7.2
State Special Rev.	308,335	320,668	320,668	320,668	320,668	320,668	4
Federal Revenue	1,984,476	2,140,212	2,126,397	2,044,226	1,346,736	2,070,076	7.2
Total Funding	\$2,818,087	\$3,027,399	\$3,009,927	\$2,968,716	\$2,895,557	\$2,938,698	6.8

ISSUES:

1. Additional Insurance
2. Executive Equipment
- 3.
- 4.

Modified Budget Funding:

- 1.
- 2.
- 3.
- 4.
- 5.

Add to (Subtract From)
IFA Current Level
Fiscal 1986

\$42,090
22,715
\$44,570
(6,846)

Subcommittee FY 1986

Subcommittee FY 1987

Exhibit 4
2-1-1-85

SUBCOMMITTEE ACTION

Agency: Social and Rehabilitation Services

Program: County Assumption--Administration

FY 1984 Actual	FTE	Fiscal 1986			Fiscal 1987			FY 84-86 % Change
		Executive	Subcommittee	Current Level	Executive	Subcommittee	Current Level	
	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Operating Expenses	\$ 954,057	\$1,263,183	\$1,298,260	\$1,033,033	\$1,278,260	\$1,363,962	\$1,085,475	36.1
Equipment	196,397	44,200	44,200	44,200	-0-	-0-	-0-	(77.5)
Total Exp.	\$1,150,454	\$1,307,383	\$1,342,460	\$1,077,233	\$1,278,260	\$1,363,962	\$1,085,475	16.7
<u>FUNDING</u>								
General Fund	\$ 294,756	\$ 252,736	\$ 259,498	\$ 235,984	\$ 238,385	\$ 254,379	\$ 240,758	(12.0)
State Special Rev.	386,700	402,168	412,941	402,168	402,168	429,102	402,168	6.8
Federal Revenue	468,998	652,479	670,021	439,081	637,707	680,481	442,549	42.9
Total Funding	\$1,150,454	\$1,307,383	\$1,342,460	\$1,077,233	\$1,278,260	\$1,363,962	\$1,085,475	16.7

Add to (Subtract From)

LFA Current Level
Fiscal 1986 Fiscal 1987

\$127,003 \$133,353
103,585 108,763
34,639 36,371

ISSUES:

1. Contracted Services
2. Rent
3. Maintenance Contracts
- 4.

Modified Budget Funding:

- 1.
- 2.
- 3.
- 4.
- 5.

Subcommittee FY 1986

Subcommittee FY 1987

Exhibit 5
2-14-85

SUBCOMMITTEE ACTION

Agency: Social and Rehabilitation Services

Program: Audit and Program Compliance

FY 1984	Fiscal 1986				Fiscal 1987				FY 84-86
Actual	Executive	Current Level	Subcommittee	Executive	Current Level	Subcommittee	% Change		
FTE	40.0	40.0	40.0	40.0	40.0	40.0	0.0		
Personal Services	\$ 944,175	\$ 986,713	\$ 981,374	\$ 981,803	\$ 987,818	\$ 982,478	3.9		
Operating Expenses	163,436	168,884	168,884	163,024	174,342	174,342	3.3		
Equipment	7,667	6,048	400	400	1,437	400	(94.8)		
Grants & Benefits	101,117	100,003	100,000	112,061	100,003	100,000	(1.1)		
Total Exp.	\$1,216,398	\$1,261,648	\$1,250,658	\$1,257,288	\$1,263,600	\$1,257,220	2.8		

FUNDING

General Fund	\$ 457,551	\$ 463,708	\$ 588,303	\$ 466,937	\$ 469,200	\$ 585,214	\$ 474,113	2.1
Federal Revenue	758,847	785,307	673,345	783,721	788,088	678,386	783,107	3.3
Total Funding	\$1,216,398	\$1,249,015	\$1,261,648	\$1,250,658	\$1,257,288	\$1,263,600	\$1,257,220	2.8

ISSUES:

1. Executive Equipment
- 2.
- 3.
- 4.

Add to (Subtract From)
LFA Current Level
Fiscal 1987

Fiscal 1986

\$ (5,648)

\$ (1,037)

Modified Budget Funding:

1. Additional FTE
2. General Fund
3. Federal Funds

Total

4. Savings within Economic Assistance Division

General Fund
Federal Funds

Total

Subcommittee FY 1986

Subcommittee FY 1987

4.0
\$67,374
\$21,550
\$88,924

4.0
\$64,871
\$20,721
\$85,592

\$(142,927)
(89,073)

\$(142,225)
(89,775)

\$ (232,000)

\$ (232,000)

Exhibit 6
2-14-85

SUBCOMMITTEE ACTION

Agency: Social and Rehabilitation Services

Program: Disability Determination

FY 1984 Actual	Fiscal 1986				Fiscal 1987				FY 84-86 % Change
	Executive	Subcommittee	Executive	Subcommittee	Current Level	Subcommittee	Current Level	Subcommittee	
FTE	41.13	41.13	41.13	41.13	41.13	41.13	41.13	41.13	0.0
Personal Services	\$ 960,890		\$ 971,527	\$ 974,454	\$ 976,400	\$ 976,400	\$ 976,400	\$ 976,400	1.4
Operating Expenses	771,358		1,035,613	1,042,100	901,759	1,075,028	901,759	1,088,799	35.1
Equipment	70,112		11,000	11,000	20,207	11,000	20,207	11,000	(84.3)
Benefits	38,393		54,982	54,982	45,985	58,391	45,985	58,391	43.2
Total Exp.	\$1,840,753		\$2,073,122	\$2,082,536	\$1,944,351	\$2,117,848	\$1,944,351	\$2,134,590	13.1
FUNDING									
Federal Revenue	\$1,840,753		\$2,073,122	\$2,082,536	\$1,944,351	\$2,117,848	\$1,944,351	\$2,134,590	13.1

Add to (Subtract From)

LFA Current Level
Fiscal 1986 Fiscal 1987

1. Contracted Medical Exams
2. Rent
3. Maintenance Contracts
4. Executive Equipment
5. Executive Benefits

\$152,820 \$143,303
186,95 22,874
19,870 20,863
(7,370) (9,207)
11,681 12,406

Modified Budget Funding:

1. Hearing Unit
- 2.

Subcommittee FY 1986

\$171,157

Subcommittee FY 1987

\$171,549

Exhibit 7
2-141-85

DEPARTMENT OF SOCIAL AND REHABILITATION SERVICES

Developmental Disabilities

<u>PERSONAL SERVICES</u>	<u>1986</u>	<u>1987</u>
Executive FTE	30.25	30.25
LFA Current Level FTE	<u>30.25</u>	<u>30.25</u>
Difference	<u>0.00</u>	<u>0.00</u>
Executive	\$804,779	\$806,773
LFA Current Level	<u>805,376</u>	<u>807,431</u>
Difference	<u>\$ 597</u>	<u>\$ 658</u>

- - - - - Personal Services Issues - - - - -

1. Differences in personal services are due to vacancy savings.

2. Committee Issues

Committee Action--Personal Services

<u>OPERATING EXPENSES</u>	<u>1986</u>			<u>1987</u>		
	<u>Base</u>	<u>Inflation</u>	<u>Total</u>	<u>Base</u>	<u>Inflation</u>	<u>Total</u>
Executive	\$254,469	\$10,995	\$265,464	\$244,674	\$13,108	\$257,787
LFA Current Level	<u>234,747</u>	<u>9,312</u>	<u>244,059</u>	<u>230,665</u>	<u>17,302</u>	<u>247,967</u>
Difference	<u>\$ 19,722</u>	<u>\$ 1,683</u>	<u>\$ 21,405</u>	<u>\$ 14,009</u>	<u>\$(4,194)</u>	<u>\$ 9,800</u>

----- Operating Expenses Issues -----

1. The executive includes \$17,582 more in contracted services for fiscal 1986 and \$9,307 in fiscal 1987. This difference is primarily due to the additional costs associated with the adoption and implementation of new standards for the community based services.

2. The executive includes an additional \$2,140 in repair and maintenance. These costs are associated with office and data processing equipment.

3. Committee Issues

Committee Action--Operating Expenses

<u>EQUIPMENT</u>	<u>1986</u>	<u>1987</u>
Executive	\$1,750	\$ -0-
LFA Current Level	750	-0-
Difference	<u>\$1,000</u>	<u>-0-</u>

----- Equipment Issues -----

1. The LFA only included funds to purchase computer software. The executive also funded \$1,000 in miscellaneous office equipment.

2. Committee Issues

Committee Action--Equipment

**DEVELOPMENTAL DISABILITIES
CURRENT LEVEL BENEFITS**

Current Level	1985		Slots		1986		Fiscal 1987		Difference	
	Executive	LFA	Executive	LFA	Executive	LFA	Executive	LFA	Executive	LFA
Day Services	1,122	1,107	(15)	X \$5,970,196	\$5,918,265	\$ (51,931)	\$ 6,209,004	\$ 6,214,179	\$ 5,175	
Vocational Placement	26	14	(12)	X 84,110	45,514	(38,596)	87,474	47,790	(39,684)	
Transportation	1,073	975	(98)	X 804,852	734,609	(70,234)	837,046	771,339	(65,707)	
Adult Group Home	408	397	(11)	X 2,707,732	2,695,212	12,520	2,816,042	2,829,972	13,930	
Intensive Group Home	70	46	(24)	X 1,326,203	875,691	(450,512)	1,371,251	919,476	(459,775)	
Child Group Home	57	57	-0-	X 1,061,276	1,066,392	5,116	1,103,727	1,119,712	15,985	
Spec. Family Care	30	30	-0-	X 416,000	418,000	2,000	432,640	438,900	6,260	
Transitional Living	55	56	1	X 256,954	305,119	48,165	267,232	320,375	53,143	
Independent Living	177	176	(1)	X 546,492	546,058	(434)	568,352	573,361	5,009	
Respite	467	466	(1)	X 244,733	245,433	700	254,522	257,705	3,183	
Family Training	408	380	(28)	X 1,150,042	1,076,141	(73,901)	1,196,044	1,129,948	(66,096)	
Eval & Diag.	286	287	1	X 353,674	356,599	2,925	367,821	374,429	6,608	
Adaptive Equipment	250	160	(90)	X 70,305	45,144	(25,161)	73,117	47,401	(25,716)	
Sub-totals	\$4,429	4,151	(267)	\$14,992,569	\$14,328,177	\$ (639,343)	\$15,584,272	\$15,044,587	\$ (547,685)	
Children's Summer Day	61	-0-	(61)	\$ 40,982	\$ -0-	\$ (40,982)	\$ 42,621	\$ -0-	\$ (42,621)	
Medical Co-ord.	32	-0-	(32)	15,304	-0-	(15,304)	15,916	-0-	(15,916)	
Budget Amend.				-0-	214,227	214,227	-0-	227,509	227,509	
Incentive Payments	27	-0-	(27)	10,400	-0-	(10,400)	10,816	-0-	(10,816)	
Total	4,549	4,151	(387)	\$15,059,255	\$14,542,404	\$ (591,361)	\$15,653,625	\$15,272,096	\$ (389,529)	

BENEFITS

1986

1987

Executive
LFA Current Level

\$14,845,028

14,253,667

\$15,434,116

14,966,352

Difference

\$ 591,361

\$ 476,926

1. Committee Issues

Committee Action--Benefits

DEPARTMENT OF SOCIAL AND REHABILITATION SERVICES

Visual Services

<u>PERSONAL SERVICES</u>	<u>1986</u>	<u>1987</u>
Executive FTE	19.75	19.75
LFA Current Level FTE	<u>20.45</u>	<u>20.45</u>
Difference	<u>(.70)</u>	<u>(.70)</u>
Executive	\$448,512	\$449,451
LFA Current Level	<u>461,566</u>	<u>462,525</u>
Difference	<u>\$(13,054)</u>	<u>\$(13,054)</u>

- - - - - Personal Services Issues - - - - -

1. The LFA includes a .7 clerical position not included by the executive.
2. Committee Issues

Committee Action--Personal Services

<u>OPERATING EXPENSES</u>	<u>1986</u>			<u>1987</u>		
	<u>Base</u>	<u>Inflation</u>	<u>Total</u>	<u>Base</u>	<u>Inflation</u>	<u>Total</u>
Executive	\$129,142	\$ 4,072	\$133,214	\$129,928	\$ 5,442	\$135,370
LFA Current Level	<u>122,721</u>	<u>8,368</u>	<u>131,084</u>	<u>122,721</u>	<u>13,628</u>	<u>136,349</u>
Difference	<u>\$ 6,421</u>	<u>\$(4,296)</u>	<u>\$ 2,130</u>	<u>\$ 7,207</u>	<u>\$(8,186)</u>	<u>\$ (979)</u>

----- Operating Expenses Issues -----

1. The executive is over the LFA in contracted services by \$5,449 per year, primarily attributable to increases in the contract cost of vendor services for the blind.
2. The executive includes an additional \$1,300 above the LFA for non Department of Administration rent.
3. Committee Issues

Committee Action--Personal Services

<u>BENEFITS</u>	<u>1986</u>	<u>1987</u>
Executive	\$270,584	\$285,830
LFA Current Level	<u>272,060</u>	<u>288,928</u>
Difference	<u>\$ (1,471)</u>	<u>\$ (3,098)</u>

----- Benefits Issues -----

1. The difference in benefit levels is due to the different inflation factor.
2. Committee Issues

Committee Action--Benefits

<u>EQUIPMENT</u>	<u>1986</u>	<u>1987</u>
Executive	<u>\$1,000</u>	<u>\$1,000</u>
LFA Current Level	<u>6,858</u>	<u>7,201</u>
Difference	<u>\$ (5,858)</u>	<u>\$ (6,201)</u>

----- Equipment Issues -----

1. The LFA current level included the same level of equipment for the 1987 biennium as was purchased in fiscal 1984. The executive has included \$1,000 in miscellaneous equipment items.

2. Committee Issues

Committee Action--Equipment

DEPARTMENT OF SOCIAL AND REHABILITATION SERVICES

Vocational Rehabilitation

<u>PERSONAL SERVICES</u>	<u>1986</u>	<u>1987</u>
Executive FTE	64.75	64.75
LFA Current Level FTE	<u>65.75</u>	<u>65.75</u>
Difference	<u><u>1.0</u></u>	<u><u>1.0</u></u>
Executive	\$1,430,963	\$1,433,454
LFA Current Level	<u>1,455,242</u>	<u>1,457,802</u>
Difference	<u><u>\$ (24,279)</u></u>	<u><u>\$ (24,348)</u></u>

- - - - - Personal Services Issues - - - - -

1. The LFA current level includes one more rehabilitation counselor than the executive.

2. Committee Issues

Committee Action--Personal Services

* <u>OPERATING EXPENSES</u>	- - - - - 1986 - - - - -			- - - - - 1987 - - - - -		
	<u>Base</u>	<u>Inflation</u>	<u>Total</u>	<u>Base</u>	<u>Inflation</u>	<u>Total</u>
Executive	\$351,856	\$14,601	\$366,452	\$357,960	\$19,689	\$377,649
LFA Current Level	<u>325,261</u>	<u>19,209</u>	<u>344,290</u>	<u>325,261</u>	<u>31,882</u>	<u>357,143</u>
Difference	<u><u>\$ 26,595</u></u>	<u><u>\$ (4,428)</u></u>	<u><u>\$ 22,167</u></u>	<u><u>\$ 32,699</u></u>	<u><u>\$ (12,193)</u></u>	<u><u>\$ 20,506</u></u>

----- Operating Expenses Issues -----

1. The executive includes \$30,000 per year in contracted services for a training program for blind vendors. Cost of the program should be included in the Visual Services Program. Off-setting adjustments by the LFA is other contracted services results is a net difference of \$26,479 for this category.
2. The executive is \$5,722 higher in rent as a result of increases in the non-state owned district offices.
3. The executive includes \$1,500 per year for dues to the National Council of State Administrators of Vocational Rehabilitation.

4. Committee Issues

Committee Action--Operating Expenses

<u>EQUIPMENT</u>	<u>1986</u>	<u>1987</u>
Executive	<u>\$3,810</u>	<u>\$3,810</u>
LFA Current Level	<u>4,140</u>	<u>4,347</u>
Difference	<u>\$ (330)</u>	<u>\$ (537)</u>

----- Equipment Issues -----

1. The executive and LFA both fund equipment at the fiscal 1984 level, plus inflation.
2. Committee Issues

Committee Action--Equipment

<u>BENEFITS</u>	<u>1986</u>	<u>1987</u>
Executive	\$2,961,037	\$3,079,478
LFA Current Level	<u>3,066,682</u>	<u>3,220,012</u>
Difference	<u>\$ (105,645)</u>	<u>\$ (140,534)</u>

----- Benefits Issues -----

1. The principle difference between the amount of the benefit levels results from the different inflation factors used.

2. A second issue is the mix of funds. The federal vocational rehabilitation funds require a 20 percent state match. The LFA has used the state industrial accident funds as the match for the federal funds. The executive has used a mix of industrial accident and general fund to match because the agency maintains that individuals who are referred to vocational rehabilitation with non-industrial accident related problems are not able to receive adequate services.

Vocational Rehabilitation Benefits

		<u>1986</u>		<u>1987</u>	
		<u>LFA</u>		<u>LFA</u>	
		<u>Executive</u>	<u>Current Level</u>	<u>Executive</u>	<u>Current Level</u>
Federal	Section 110	\$1,897,470	\$1,972,842	\$1,984,568	\$2,078,433
Federal	JTPA	350,000	350,000	350,000	350,000
State Spec.	Industrial Accident	450,000	517,647	450,000	554,080
Gen. Fund	Extended Employment	239,200	226,193	248,768	237,503
Gen. Fund	General Fund	<u>24,367</u>	<u>-0-</u>	<u>46,142</u>	<u>-0-</u>
Total		<u>\$2,961,037</u>	<u>\$3,066,682</u>	<u>\$3,079,478</u>	<u>\$3,220,016</u>

3. Committee Issues

Committee Action--Benefits

Human Services Subcommittee

DATE 2-14-85

[illegible]

PLEASE LEAVE PREPARED STATEMENT WITH SECRETARY.