MINUTES OF THE MEETING
JOINT SUBCOMMITTEE
ON EDUCATION APPROPRIATIONS
MONTANA STATE
HOUSE OF REPRESENTATIVES

February 1, 1985

NOTE: Because of a recorder malfunction, there are no tape references.

The meeting of the Education Subcommittee was called to order by Chairman Gene Donaldson at 7:35 A.M. on Friday, February 1, 1985, in Room 104 of the State Capitol.

All members were present.

The purpose of the meeting was discussion of the Budget of the Office of Public Instruction (OPI).

The first presentation was made by Francis Olson (EXHIBITS 1 and 2) of the Office of the Budget and Program Planning. The Executive's total budget amounts for Program 01, Chief State School Officer, are $156,905 for FY 86 and $146,960 for FY 87. The Executive's totals for Program 02, Basic Skills, are $1,166,349 for FY 86 and $1,171,944 for FY 87. The Executive's totals for Program 03, Vocational Education, are $784,120 for FY 86 and $786,586 for FY 87. For Program 05, Administrative Services, the Executive's totals are $1,942,997 for FY 86 and $1,920,000 for FY 87. The Executive budget totals for Program 06, Administrative Services, are $1,274,942 for FY 86 and $1,278,723 for FY 87. All of these totals reflect the 2 percent across-the-board cut, Mr. Olson said.

Mr. Olson said there is a reduction of one FTE in the Vocational Education budget and also a one FTE reduction in the Administrative Services budget.

A question and answer session followed between the Subcommittee members and Mr. Olson.

A presentation by Bill Sykes of the Legislative Fiscal Analyst's office followed (EXHIBIT 3). Mr. Sykes said the level of federal Chapter II funding estimated by the Office of Public Instruction for the 1987 biennium represents a decrease from the 1985 biennium of approximately 6 percent. In order to maintain current level services, General Fund replacement of federal Chapter II funds of $327,721 will be required in the 1987 biennium.

Mr. Sykes said the Carl Perkins Vocational Education Act limits the amount of federal vocational education funds that can be used for administration to 7 percent. This limitation of 7 percent limited the amount of federal funding available for administration to $161,933 in each year of the 1985 biennium. Each state may use additional federal funds for administration if the amount spent for development of its state vocational education plan exceeds 1 percent of the state Title II allocation. Based upon this formula, Montana may spend an additional $38,487 of its federal vocational education allocation each year bringing total federal funding to $200,420 in each year of the 1987 biennium. The reduced level of federal funding results in 5.25 FTE being deleted from the budget at a savings in personal services including benefits and health insurance of $176,096 in fiscal 1986 and $176,547 in fiscal 1987. OPI is requesting that the General Fund support these positions in the 1987 biennium.

The available options are:

(a) Replace the decrease in federal vocational education funds with General Fund to support the 5.25 FTE. This will increase the cost to the General Fund by $176,096 in Fy 86 and $176,547 in FY 87.

(b) Do not replace the decrease in federal vocational education funds with General Fund.

A question and answer session followed between Mr. Sykes and the Subcommittee members.

Leading off on behalf of the Office of Public Instruction was Ed Argenbright, Superintendent, Office of Public Instruction. Mr. Argenbright said that he is not an accountant, and he has difficulty speaking accountants' language and working from that perspective. He said he would speak in current level.

Mr.Argenbright said OPI is responsible for providing a free public education in the state of Montana. There are 551 school districts in the state, and OPI's responsibility is for the general supervision of all of those districts. OPI is responsible for the administration of state and federal laws in the field of education.

Mr. Argenbright said over the past six years, OPI has gone from 181 FTE to 136 FTE. At the present time, OPI has 124 people in its employ. He said the agency has continued its services by becoming more efficient, adjusting its priorities and stressing cooperation in working with other agencies. He said the staff has been reduced significantly and total programs have been eliminated in his office.

Mr. Argenbright said it is essential that teachers remain current in knowledge and skills. He said that in the interest of cutting costs, the agency has stopped sending teachers out to different areas in the state for in-service training. He stressed the vital importance of maintaining professional, curriculum-oriented people in the areas of math, language, arts, etc.

Mr. Argenbright said the curriculum specialists are effective in meeting the needs of both students and trustees. He said Montana is a leader in the usage of computers in schools, and that there is a computer network throughout the state's schools. He said the education process must keep up with societal changes. Mr. Argenbright said there is concern from a curricular point of view about how young people perceive the law. Because of this concern, OPI instituted a program whereby teachers are able to work with and observe the Montana judiciary.

At this point, Mr. Argenbright introduced Justice John Harrison, Montana Supreme Court. Justice Harrison gave a brief description of the program and said it is unique in the United States and is instructive for both the teachers and the judiciary.

Mr. Argenbright resumed his testimony. He said several years ago there were cutbacks in the Hot Lunch Program. His office instituted a cooperative purchasing program, which has been successful. He said that in spite of funding reductions, educational needs are being met.

Mr. Argenbright introduced Ted Hazelbaker, Chairman, Board of Public Education (EXHIBIT 4). Mr. Hazelbaker said one of the duties of the Board of Public Education is to adopt accreditation standards and establish the accreditation status of every school in accordance with the provisions of 20-7-101 and 20-7-102. OPI is charged with determining each school's compliance with the standards that the Board has established. An accreditation visitation process has been established, wherein one-fifth of the schools will be visited each year. He urged that sufficient funds be allocated so that this important process can be carried out by OPI. If the funds are not allocated, he said, the Board of Public Education is hindered in doing what it is required to do by law.

Mr. Hazelbaker also discussed funding for the pre-certification testing proposal. He said the Board feels there should be a pre-certification test given all applicants for new teaching certificates. Implementation of this proposal will require an appropriation for the first year of funding and establishment of a revolving fund. The first year appropriation will cover the cost of validating the test in Montana. After the first year, the program should be self-supporting from application fees, he said.

A question and answer session followed between Mr. Hazelbaker and the members of the Subcommittee.

Representative Moore asked what the cost of the pre-certification testing program would be. Mr. Hazelbaker said the cost would be approximately $50,000.

Mr. Argenbright resumed his testimony. He said there is a device in state government which impacts vacancy savings; this device is comp time. He said his agency has to deal with schools when teachers are available. In terms of efficiency, this severely impacts the agency.

Mr. Argenbright said when he discusses current level funding he means the number of staff people currently employed. He also said that if resources are reduced there will be a reduction in curriculum.

Mr. Argenbright said if the Vocational Education Governance Bill now being considered by the Legislature passes, his agency will suffer a loss of federal funding for curricular specialists in the fields of Vo-Ag, Office Education, and in other areas. However, these positions were in place in the state high schools long before the Vocational Education Program came into being, and it will still be necessary to maintain curricular specialists in the high schools.

Mr. Argenbright next introduced members of his staff: Deputy Superintendent, Bill Anderson; Assistant Superintendent, Department of Special Services, Judy Johnson; Gary Steuerwald, Assistant Superintendent, Department of Administrative Services; Assistant Superintendent for Basic Skills, Bob Anderson; Gene Christiaansen, Assistant Superintendent, Vocational Education; Rick Bartos, Staff Attorney; and Tom Chesbro, Director of Budgeting and Accounting.

Mr. Argenbright concluded his testimony by saying that the Office of Public Instruction is doing a good job. The agency is worthy of current level funding, he said.

A question and answer session followed between Mr. Argenbright, members of his staff, and Subcommittee members.

Representative Peck asked Mr. Argenbright if passage of the Vocational Governance Bill would remove the curricular specialists from OPI. Mr. Argenbright said OPI is the sole agent in the state for vocational education. If his office is removed from its present role, the people would go, along with the federal dollars to the Board of Regents, which would be the new sole agent.

A lengthy discussion of this issue followed between the members of the Subcommittee, Mr. Christiaansen and Mr. Argenbright.

The increased use of computers in schools was also discussed. Mr. Argenbright said we are moving into the computer age and that basic skills are enhanced by computers. Representative Moore said he is concerned that youngsters nowadays use calculators and don't learn multiplication tables. Senator Haffey said whatever tool is used--abacus, pencil, computer--the important point is that the student understands conceptually how to arrive at the right answer.

Mr. Chesbro was the next witness (EXHIBITS 5, 6, 7, 8 and 9). He said neither the budget of the Executive nor the LFA budget is truly current level. Current Level, he said, should maintain the status quo. He said OPI's pay plan was not funded for the second year of the current biennium. This means the agency must leave a position open or cut back on operating expenses. The agency did a combination of the two options: operating expenses were reduced by one to two percent and a couple of positions were held open. He said 136 FTE fund 124 actual, real, full-time people. He said the agency has to use six or seven positions in order to support part-time people. He reiterated that positions are left open and that the money for these positions is uded to fund the pay plan and other needs of the agency.

Mr. Chesbro said the agency is specifically concerned with several areas of the OPI budget. They are concerned about cuts in the area of contracted services and equipment. He mentioned that downtime exceeds usage on their old typewriters.

Mr. Chesbro next discussed the proposed General Fund budgets for the 1986 - 1987 biennium (Exhibit 5). He compared the LFA's figures with those of the Office of the Budget and Program Planning, and then discussed those projections relative to OPI's needs for the biennium (Exhibit 6). He discussed federal funding estimates from the LFA, OBPP and OPI (Exhibit 7), on a program-by-program basis. Mr. Chesbro finally discussed OPI's estimated federal administrative funds for FY 86 and FY 87 (Exhibit 8).

A lengthy discussion followed between Mr. Chesbro, Mr. Argenbright, Mr. Christiaansen and members of the Subcommittee regarding the federal fund shortfall and the OPI budget.

Mr. Chesbro stated that OPI received a federal sex desegregation grant of $109,000 in each year of the 1987 biennium. OPI has added by budget amendment 1 FTE (position number 53) to administer the grant. Mr. Chesbro further said that if the federal funds available under the grant were discontinued, the position added by budget amendment would be deleted.

Representative Moore requested that for the next OPI budget hearing, specific information be supplied by OPI regarding the tracking of money for Vo-Ed and Secondary Vo-Ed. Mr. Chesbro said his agency would attempt to supply this information.

The meeting adjourned at 10:20 A.M.

Gene Donaldson, Chairman

DAILY ROLL CALL

EDUCATION SUB COMMITTEE

49th LEGISLATIVE SESSION -- 1985

Date February 1, 1985

NAME	PRESENT	ABSENT	EXCUSED
Rep. Gene Donaldson, Chair	X		
Sen. Judy Jacobson, Vice	X		
Sen. Jack Haffey	X		
Sen. Swede Hammond	X		
Rep. Bill Hand	X		
Rep. Jack Moore	X		
Rep. Ray Peck	X		

VISITORS' REGISTER

Education Sub COMMITTEE

BILL NO. ____________ DATE Feb. 1, 1985

SPONSOR ____________

NAME (please print)	RESIDENCE	SUPPORT	OPPOSE
[illegible]	OPI	✓	
Bill Anderson	OPI	✓	
Bob Anderson	OPI	✓	
Gary Steuerwald	OPI	✓	
Judy Johnson	OPI	✓	
Jack Christiansen	OPI	✓	
Tom Chesbro	OPI	✓	

IF YOU CARE TO WRITE COMMENTS, ASK SECRETARY FOR WITNESS STATEMENT FORM.

PLEASE LEAVE PREPARED STATEMENT WITH SECRETARY.

#1 2-1-85

REPORT EBSR99
DATE : 12/04/84
TIME : 17/30/40

OFFICE OF BUDGET & PROGRAM PLANNING
EXECUTIVE BUDGET SYSTEM
AGENCY/PROGRAM/CONTROL -- BUDGET DETAIL COMPARISONS

AGENCY : 3501 OFFICE OF PUBLIC INSTRUCTION
PROGRAM : 01 CHIEF STATE SCHOOL OFFICER
CONTROL : 00011 SUPERINTENDENT

							EXECUTIVE RECOMMENDATIONS		
AE/OE	DESCRIPTION	ACTUAL FY 84	BUDGET FY 85	REC. CUR FY 86	REC. MOD FY 86	TOTAL FY 86	REC. CUR FY 87	REC. MOD FY 87	TOTAL FY 87
0000	FULL TIME EQUIVALENT (FTE)			3.00		3.00	3.00		3.00
1100	SALARIES	61,258.99		75,934		75,934	75,934		75,934
1400	EMPLOYEE BENEFITS	10,687.07		11,221		11,221	11,258		11,258
1500	HEALTH INSURANCE			3,600		3,600	3,600		3,600
1600	VACANCY SAVINGS			-3,630		-3,630	-3,632		-3,632
	TOTAL LEVEL	71,946.06		87,125		87,125	87,160		87,160
2100	CONTRACTED SERVICES	18,037.39		15,736		15,736	15,736		15,736
2200	SUPPLIES & MATERIALS	1,199.15		1,214		1,214	1,214		1,214
2300	COMMUNICATIONS	3,532.90		3,152		3,152	3,349		3,349
2400	TRAVEL	17,582.44		16,622		16,622	16,622		16,622
2500	RENT	130.00		135		135	135		135
2700	REPAIR & MAINTENANCE	523.92		545		545	545		545
2800	OTHER EXPENSES	5,108.46		5,303		5,303	5,303		5,303
	TOTAL LEVEL	46,114.26		42,707		42,707	42,904		42,904
	TOTAL PROGRAM	118,060.32		129,832		129,832	130,064		130,064
01100	GENERAL FUND	118,060.32		129,832		129,832	130,064		130,064
	TOTAL PROGRAM	118,060.32		129,832		129,832	130,064		130,064

EXHIBIT 1
2-1-85

OFFICE OF BUDGET & PROGRAM PLANNING
EXECUTIVE BUDGET SYSTEM
AGENCY/PROGRAM/CONTROL -- BUDGET DETAIL COMPARISONS

AGENCY : 3501 OFFICE OF PUBLIC INSTRUCTION
PROGRAM : 01 CHIEF STATE SCHOOL OFFICER
CONTROL : 00012 PUBLICATIONS

							EXECUTIVE RECOMMENDATIONS		
AE/OE	DESCRIPTION	ACTUAL FY 84	BUDGET FY 85	REC. CUR FY 86	REC. MOD FY 86	TOTAL FY 86	REC. CUR FY 87	REC. MOD FY 87	TOTAL FY 87
1100	SALARIES	50.09							
1400	EMPLOYEE BENEFITS	10.66							
	TOTAL LEVEL	60.75							
2100	CONTRACTED SERVICES	21,235.16		28,669		28,669	18,189		18,189
2200	SUPPLIES & MATERIALS	4,322.00							
2300	COMMUNICATIONS	2,399.64		1,606		1,606	1,706		1,706
2400	TRAVEL	683.80							
2500	RENT	1,909.50							
	TOTAL LEVEL	30,550.10		30,275		30,275	19,895		19,895
	TOTAL PROGRAM	30,610.85		30,275		30,275	19,895		19,895
03138	PUBLICATIONS-SCHOOL LAWS	30,610.85		30,275		30,275	19,895		19,895
	TOTAL PROGRAM	30,610.85		30,275		30,275	19,895		19,895

AGENCY : 3501 OFFICE OF PUBLIC INSTRUCTION
PROGRAM : 01 CHIEF STATE SCHOOL OFFICER (Total)
CONTROL : 00000

AE/OE	DESCRIPTION	ACTUAL FY 84	BUDGET FY 85	REC. CUR FY 86	REC. MOD FY 86	TOTAL FY 86	EXECUTIVE RECOMMENDATIONS REC. CUR FY 87	REC. MOD FY 87	TOTAL FY 87
0000	FULL TIME EQUIVALENT (FTE)	2.00	2.00	3.00		3.00	3.00		3.00
1100	SALARIES	61,309.08	59,651	75,934		75,934	75,934		75,934
1400	EMPLOYEE BENEFITS	10,697.73	6,985	11,221		11,221	11,258		11,258
1500	HEALTH INSURANCE		1,920	3,600		3,600	3,600		3,600
1600	VACANCY SAVINGS			-3,630		-3,630	-3,632		-3,632
	TOTAL LEVEL	72,006.81	68,556	87,125		87,125	87,160		87,160
2100	CONTRACTED SERVICES	39,272.55	21,306	44,405		44,405	33,925		33,925
2200	SUPPLIES & MATERIALS	5,521.15	1,187	1,214		1,214	1,214		1,214
2300	COMMUNICATIONS	5,932.54	9,928	4,758		4,758	5,055		5,055
2400	TRAVEL	18,266.24	12,932	16,622		16,622	16,622		16,622
2500	RENT	2,039.50	403	135		135	135		135
2700	REPAIR & MAINTENANCE	523.92	404	545		545	545		545
2800	OTHER EXPENSES	5,108.46	6,299	5,303		5,303	5,303		5,303
	TOTAL LEVEL	76,664.36	52,459	72,982		72,982	62,799		62,799
3100	EQUIPMENT		1,465						
	TOTAL LEVEL		1,465						
	TOTAL PROGRAM	148,671.17	122,480	160,107		160,107	149,959		149,959
01100	GENERAL FUND	118,060.32	107,480	129,832		129,832	130,064		130,064
03138	PUBLICATIONS-SCHOOL LAWS	30,610.85	15,000	30,275		30,275	19,895		19,895
	TOTAL PROGRAM	148,671.17	122,480	160,107		160,107	149,959		149,959

AGENCY : 3501 OFFICE OF PUBLIC INSTRUCTION
PROGRAM : 02 BASIC SKILLS
CONTROL : 00021 ASST. SUPT. STATE FUNDED

AE/OE	DESCRIPTION	ACTUAL FY 84	BUDGET FY 85	REC. CUR FY 86	REC. MOD FY 86	TOTAL FY 86	EXECUTIVE RECOMMENDATIONS REC. CUR FY 87	REC. MOD FY 87	TOTAL FY 87
0000	FULL TIME EQUIVALENT (FTE)			34.97		34.97	34.97		34.97
1100	SALARIES	635,967.31		737,956		737,956	739,088		739,088
1200	HOURLY WAGES	6,076.81							
1400	EMPLOYEE BENEFITS	127,780.70		109,370		109,370	110,108		110,108
1500	HEALTH INSURANCE			41,004		41,004	41,004		41,004
1600	VACANCY SAVINGS			-35,533		-35,533	-35,608		-35,608
	TOTAL LEVEL	769,824.82		852,797		852,797	854,592		854,592
2100	CONTRACTED SERVICES	52,733.85		51,377		51,377	51,377		51,377
2200	SUPPLIES & MATERIALS	14,687.06		13,333		13,333	13,333		13,333
2300	COMMUNICATIONS	50,529.90		54,826		54,826	58,252		58,252
2400	TRAVEL	56,286.59		54,419		54,419	54,419		54,419
2500	RENT	15,648.44		15,567		15,567	15,567		15,567
2600	UTILITIES	2,979.12		3,292		3,292	3,292		3,292
2700	REPAIR & MAINTENANCE	14,498.74		7,402		7,402	7,402		7,402
2800	OTHER EXPENSES	9,202.43		9,570		9,570	9,570		9,570
	TOTAL LEVEL	216,566.13		209,786		209,786	213,212		213,212
3100	EQUIPMENT	38,627.77		30,228		30,228	30,228		30,228
	TOTAL LEVEL	38,627.77		30,228		30,228	30,228		30,228
4200	BUILDINGS	9,897.00							
	TOTAL LEVEL	9,897.00							
8100	ACCOUNTING ENTITY TRANSFERS	12,630.00		12,630		12,630	12,630		12,630
	TOTAL LEVEL	12,630.00		12,630		12,630	12,630		12,630
	TOTAL PROGRAM	1,047,545.72		1,105,441		1,105,441	1,110,662		1,110,662
01100	GENERAL FUND	829,959.53		848,441		848,441	853,662		853,662
02402	TRAFFIC & SAFETY EDUCATION	92,698.40		97,000		97,000	97,000		97,000
02456	AUDIOVISUAL & MEDIA LIBRARY	119,056.68		140,000		140,000	140,000		140,000
03139	ADVANCED DRIVERS ED	5,831.11		20,000		20,000	20,000		20,000
	TOTAL PROGRAM	1,047,545.72		1,105,441		1,105,441	1,110,662		1,110,662

REPORT EBSR99
DATE : 12/04/84
TIME : 17/30/40

OFFICE OF BUDGET & PROGRAM PLANNING
EXECUTIVE BUDGET SYSTEM
AGENCY/PROGRAM/CONTROL -- BUDGET DETAIL COMPARISONS

AGENCY : 3501 OFFICE OF PUBLIC INSTRUCTION
PROGRAM : 02 BASIC SKILLS
CONTROL : 00024 FED. FUNDED EDUCATION PRG.

AE/OE	DESCRIPTION	ACTUAL FY 84	BUDGET FY 85	REC. CUR FY 86	REC. MOD FY 86	TOTAL FY 86	EXECUTIVE RECOMMENDATIONS REC. CUR FY 87	REC. MOD FY 87	TOTAL FY 87
0000	FULL TIME EQUIVALENT (FTE)			1.83		1.83	1.83		1.83
1100	SALARIES	45,841.73		42,735		42,735	42,975		42,975
1200	HOURLY WAGES	139.02							
1400	EMPLOYEE BENEFITS	8,953.15		6,393		6,393	6,450		6,450
1500	HEALTH INSURANCE			2,196		2,196	2,196		2,196
1600	VACANCY SAVINGS			-2,053		-2,053	-2,065		-2,065
	TOTAL LEVEL	54,933.90		49,271		49,271	49,556		49,556
2100	CONTRACTED SERVICES	580.43		565		565	565		565
2200	SUPPLIES & MATERIALS	412.92		385		385	385		385
2300	COMMUNICATIONS	2,909.73		3,237		3,237	3,440		3,440
2400	TRAVEL	13,591.69		14,803		14,803	14,803		14,803
2700	REPAIR & MAINTENANCE	6,550.09		6,812		6,812	6,812		6,812
2800	OTHER EXPENSES	341.86		333		333	333		333
	TOTAL LEVEL	24,386.72		26,135		26,135	26,338		26,338
8100	ACCOUNTING ENTITY TRANSFERS	9,305.37		9,305		9,305	9,305		9,305
	TOTAL LEVEL	9,305.37		9,305		9,305	9,305		9,305
	TOTAL PROGRAM	88,625.99		84,711		84,711	85,199		85,199
03002	PUBLIC INSTRUCTION	88,625.99		84,711		84,711	85,199		85,199
	TOTAL PROGRAM	88,625.99		84,711		84,711	85,199		85,199

AGENCY : 3501 OFFICE OF PUBLIC INSTRUCTION
PROGRAM : 02 BASIC SKILLS Total
CONTROL : 00000

AE/OE	DESCRIPTION	ACTUAL FY 84	BUDGET FY 85	REC. CUR FY 86	REC. MOD FY 86	TOTAL FY 86	EXECUTIVE RECOMMENDATIONS REC. CUR FY 87	REC. MOD FY 87	TOTAL FY 87
0000	FULL TIME EQUIVALENT (FTE)	40.00	40.50	36.80		36.80	36.80		36.80
1100	SALARIES	681,809.04	845,934	780,691		780,691	782,063		782,063
1200	HOURLY WAGES	6,215.83							
1400	EMPLOYEE BENEFITS	136,733.85	145,899	115,763		115,763	116,558		116,558
1500	HEALTH INSURANCE		38,880	43,200		43,200	43,200		43,200
1600	VACANCY SAVINGS			-37,586		-37,586	-37,673		-37,673
	TOTAL LEVEL	824,758.72	1,030,713	902,068		902,068	904,148		904,148
2100	CONTRACTED SERVICES	53,344.04	61,924	51,942		51,942	51,942		51,942
2200	SUPPLIES & MATERIALS	15,099.98	14,213	13,718		13,718	13,718		13,718
2300	COMMUNICATIONS	53,452.29	57,444	58,063		58,063	61,692		61,692
2400	TRAVEL	70,723.31	70,184	69,222		69,222	69,222		69,222
2500	RENT	15,648.44	17,869	15,567		15,567	15,567		15,567
2600	UTILITIES	2,979.12	3,125	3,292		3,292	3,292		3,292
2700	REPAIR & MAINTENANCE	26,682.46	10,248	14,214		14,214	14,214		14,214
2800	OTHER EXPENSES	9,544.29	3,354	9,903		9,903	9,903		9,903
	TOTAL LEVEL	247,473.93	238,361	235,921		235,921	239,550		239,550
3100	EQUIPMENT	38,627.77	55,000	30,228		30,228	30,228		30,228
	TOTAL LEVEL	38,627.77	55,000	30,228		30,228	30,228		30,228
4200	BUILDINGS	9,897.00							
	TOTAL LEVEL	9,897.00							
8100	ACCOUNTING ENTITY TRANSFERS	21,935.37	44,642	21,935		21,935	21,935		21,935
	TOTAL LEVEL	21,935.37	44,642	21,935		21,935	21,935		21,935
	TOTAL PROGRAM	1,142,692.79	1,368,716	1,190,152		1,190,152	1,195,861		1,195,861
01100	GENERAL FUND	835,593.16	915,274	848,441		848,441	853,662		853,662
02002	TRAFFIC ED MOBILE SIMULATOR		25,261						
02402	TRAFFIC & SAFETY EDUCATION	92,698.40	62,672	97,000		97,000	97,000		97,000
02456	AUDIOVISUAL & MEDIA LIBRARY	119,056.68	169,758	140,000		140,000	140,000		140,000
03002	PUBLIC INSTRUCTION	89,513.44	195,751	84,711		84,711	85,199		85,199
03139	ADVANCED DRIVERS ED	5,831.11		20,000		20,000	20,000		20,000
	TOTAL PROGRAM	1,142,692.79	1,368,716	1,190,152		1,190,152	1,195,861		1,195,861

OFFICE OF BUDGET & PROGRAM PLANNING
EXECUTIVE BUDGET SYSTEM
AGENCY/PROGRAM/CONTROL -- BUDGET DETAIL COMPARISONS

AGENCY : 3501 OFFICE OF PUBLIC INSTRUCTION
PROGRAM : 03 VOCATIONAL EDUCATION
CONTROL : 00031 ASST. SUPT. STATE FUNDED

AE/OE	DESCRIPTION	ACTUAL FY 84	BUDGET FY 85	REC. CUR FY 86	REC. MOD FY 86	TOTAL FY 86	EXECUTIVE RECOMMENDATIONS REC. CUR FY 87	REC. MOD FY 87	TOTAL FY 87
0000	FULL TIME EQUIVALENT (FTE)			9.72		9.72	9.72		9.72
1100	SALARIES	252,129.40		235,052		235,052	235,265		235,265
1200	HOURLY WAGES	223.45							
1400	EMPLOYEE BENEFITS	49,169.10		34,920		34,920	35,084		35,084
1500	HEALTH INSURANCE			11,184		11,184	11,184		11,184
1600	VACANCY SAVINGS			-11,246		-11,246	-11,265		-11,265
	TOTAL LEVEL	301,521.95		269,910		269,910	270,268		270,268
2100	CONTRACTED SERVICES	9,962.36		10,281		10,281	10,281		10,281
2200	SUPPLIES & MATERIALS	2,892.36		2,946		2,946	2,946		2,946
2300	COMMUNICATIONS	11,021.77		12,295		12,295	13,063		13,063
2400	TRAVEL	22,429.28		22,899		22,899	22,899		22,899
2500	RENT	5.00							
2700	REPAIR & MAINTENANCE	1,556.83		1,619		1,619	1,619		1,619
2800	OTHER EXPENSES	2,508.54		2,611		2,611	2,611		2,611
	TOTAL LEVEL	50,376.14		52,651		52,651	53,419		53,419
3100	EQUIPMENT	2,264.42		2,250		2,250	2,250		2,250
	TOTAL LEVEL	2,264.42		2,250		2,250	2,250		2,250
	TOTAL PROGRAM	354,162.51		324,811		324,811	325,937		325,937
01100	GENERAL FUND	354,162.51		324,811		324,811	325,937		325,937
	TOTAL PROGRAM	354,162.51		324,811		324,811	325,937		325,937

AGENCY : 3501 OFFICE OF PUBLIC INSTRUCTION
PROGRAM : 03 VOCATIONAL EDUCATION
CONTROL : 00033 VO-ED FED. FUND EDUC. PRG

							EXECUTIVE RECOMMENDATIONS		
AE/OE	DESCRIPTION	ACTUAL FY 84	BUDGET FY 85	REC. CUR FY 86	REC. MOD FY 86	TOTAL FY 86	REC. CUR FY 87	REC. MOD FY 87	TOTAL FY 87
0000	FULL TIME EQUIVALENT (FTE)			8.35		8.35	8.35		8.35
1100	SALARIES	203,779.45		235,780		235,780	236,255		236,255
1400	EMPLOYEE BENEFITS	38,933.11		36,127		36,127	36,325		36,325
1500	HEALTH INSURANCE			10,020		10,020	10,020		10,020
1600	VACANCY SAVINGS			-11,277		-11,277	-11,304		-11,304
	TOTAL LEVEL	242,712.56		270,650		270,650	271,296		271,296
2100	CONTRACTED SERVICES	16,277.72		25,867		25,867	25,867		25,867
2200	SUPPLIES & MATERIALS	7,912.13		8,487		8,487	8,487		8,487
2300	COMMUNICATIONS	9,660.19		10,819		10,819	11,495		11,495
2400	TRAVEL	25,543.58		25,992		25,992	25,992		25,992
2500	RENT	5.00							
2700	REPAIR & MAINTENANCE	1,557.82		1,620		1,620	1,620		1,620
2800	OTHER EXPENSES	2,301.33		2,393		2,393	2,393		2,393
	TOTAL LEVEL	63,257.77		75,178		75,178	75,854		75,854
3100	EQUIPMENT	2,449.04		2,500		2,500	2,500		2,500
	TOTAL LEVEL	2,449.04		2,500		2,500	2,500		2,500
8100	ACCOUNTING ENTITY TRANSFERS	81,601.87		80,000		80,000	80,000		80,000
	TOTAL LEVEL	81,601.87		80,000		80,000	80,000		80,000
	TOTAL PROGRAM	390,021.24		428,328		428,328	429,650		429,650
03002	PUBLIC INSTRUCTION	390,021.24		428,328		428,328	429,650		429,650
	TOTAL PROGRAM	390,021.24		428,328		428,328	429,650		429,650

AGENCY : 3501 OFFICE OF PUBLIC INSTRUCTION
PROGRAM : 03 VOCATIONAL EDUCATION
CONTROL : 00035 ADULT BASIC ED

							EXECUTIVE RECOMMENDATIONS		
AE/OE	DESCRIPTION	ACTUAL FY 84	BUDGET FY 85	REC. CUR FY 86	REC. MOD FY 86	TOTAL FY 86	REC. CUR FY 87	REC. MOD FY 87	TOTAL FY 87
0000	FULL TIME EQUIVALENT (FTE)			1.08		1.08	1.08		1.08
1100	SALARIES	31,331.95		30,685		30,685	30,708		30,708
1400	EMPLOYEE BENEFITS	6,086.09		4,781		4,781	4,799		4,799
1500	HEALTH INSURANCE			1,296		1,296	1,296		1,296
1600	VACANCY SAVINGS			-1,470		-1,470	-1,472		-1,472
	TOTAL LEVEL	37,418.04		35,292		35,292	35,331		35,331
2100	CONTRACTED SERVICES	113.17							
2200	SUPPLIES & MATERIALS	114.21		86		86	86		86
2300	COMMUNICATIONS	434.69		477		477	507		507
2400	TRAVEL	1,151.18		1,064		1,064	1,064		1,064
2800	OTHER EXPENSES	64.71		64		64	64		64
	TOTAL LEVEL	1,877.96		1,691		1,691	1,721		1,721
3100	EQUIPMENT	70.62							
	TOTAL LEVEL	70.62							
8100	ACCOUNTING ENTITY TRANSFERS	10,033.34		10,000		10,000	10,000		10,000
	TOTAL LEVEL	10,033.34		10,000		10,000	10,000		10,000
	TOTAL PROGRAM	49,399.96		46,983		46,983	47,052		47,052
03002	PUBLIC INSTRUCTION	49,399.96		46,983		46,983	47,052		47,052
	TOTAL PROGRAM	49,399.96		46,983		46,983	47,052		47,052

OFFICE OF BUDGET & PROGRAM PLANNING
EXECUTIVE BUDGET SYSTEM
AGENCY/PROGRAM/CONTROL -- BUDGET DETAIL COMPARISONS

AGENCY : 3501 OFFICE OF PUBLIC INSTRUCTION
PROGRAM : 03 VOCATIONAL EDUCATION Total
CONTROL : 00000

AE/OE	DESCRIPTION	ACTUAL FY 84	BUDGET FY 85	REC. CUR FY 86	REC. MOD FY 86	TOTAL FY 86	EXECUTIVE RECOMMENDATIONS REC. CUR FY 87	REC. MOD FY 87	TOTAL FY 87
0000	FULL TIME EQUIVALENT (FTE)	19.44	18.25	19.15		19.15	19.15		19.15
1100	SALARIES	487,240.80	410,359	501,517		501,517	502,228		502,228
1200	HOURLY WAGES	223.45							
1400	EMPLOYEE BENEFITS	94,188.30	70,775	75,828		75,828	76,208		76,208
1500	HEALTH INSURANCE		17,520	22,500		22,500	22,500		22,500
1600	VACANCY SAVINGS			-23,993		-23,993	-24,041		-24,041
	TOTAL LEVEL	581,652.55	498,654	575,852		575,852	576,895		576,895
2100	CONTRACTED SERVICES	35,041.19	36,445	36,148		36,148	36,148		36,148
2200	SUPPLIES & MATERIALS	11,219.57	3,476	11,519		11,519	11,519		11,519
2300	COMMUNICATIONS	21,116.65	23,019	23,591		23,591	25,065		25,065
2400	TRAVEL	49,124.04	57,853	49,955		49,955	49,955		49,955
2500	RENT	10.00	3,954						
2700	REPAIR & MAINTENANCE	3,114.65	743	3,239		3,239	3,239		3,239
2800	OTHER EXPENSES	4,874.58	2,514	5,068		5,068	5,068		5,068
	TOTAL LEVEL	124,500.68	128,004	129,520		129,520	130,994		130,994
3100	EQUIPMENT	4,784.08	1,000	4,750		4,750	4,750		4,750
	TOTAL LEVEL	4,784.08	1,000	4,750		4,750	4,750		4,750
8100	ACCOUNTING ENTITY TRANSFERS	91,635.21	84,346	90,000		90,000	90,000		90,000
	TOTAL LEVEL	91,635.21	84,346	90,000		90,000	90,000		90,000
	TOTAL PROGRAM	802,572.52	712,004	800,122		800,122	802,639		802,639
01100	GENERAL FUND	354,162.51	329,616	324,811		324,811	325,937		325,937
03002	PUBLIC INSTRUCTION	448,410.01	382,388	475,311		475,311	476,702		476,702
	TOTAL PROGRAM	802,572.52	712,004	800,122		800,122	802,639		802,639

OFFICE OF BUDGET & PROGRAM PLANNING
EXECUTIVE BUDGET SYSTEM
AGENCY/PROGRAM/CONTROL -- BUDGET DETAIL COMPARISONS

AGENCY : 3501 OFFICE OF PUBLIC INSTRUCTION
PROGRAM : 05 ADMINISTRATIVE SERVICES
CONTROL : 00052 INDIRECT COST POOL FUNCTIONS

AE/OE	DESCRIPTION	ACTUAL FY 84	BUDGET FY 85	REC. CUR FY 86	REC. MOD FY 86	TOTAL FY 86	EXECUTIVE RECOMMENDATIONS REC. CUR FY 87	REC. MOD FY 87	TOTAL FY 87
0000	FULL TIME EQUIVALENT (FTE)			11.25		11.25	11.25		11.25
1100	SALARIES	242,995.29		235,142		235,142	235,442		235,442
1200	HOURLY WAGES	4,301.67							
1400	EMPLOYEE BENEFITS	47,634.55		33,830		33,830	33,986		33,986
1500	HEALTH INSURANCE			13,500		13,500	13,500		13,500
1600	VACANCY SAVINGS			-11,299		-11,299	-11,317		-11,317
	TOTAL LEVEL	294,931.51		271,173		271,173	271,611		271,611
2100	CONTRACTED SERVICES	18,984.11		19,253		19,253	19,253		19,253
2200	SUPPLIES & MATERIALS	7,779.56		8,207		8,207	8,207		8,207
2300	COMMUNICATIONS	47,495.00		49,708		49,708	52,815		52,815
2400	TRAVEL	1,267.55		1,301		1,301	1,301		1,301
2500	RENT	44,838.45		51,926		51,926	52,449		52,449
2600	UTILITIES	40.50		43		43	43		43
2700	REPAIR & MAINTENANCE	8,660.20		9,006		9,006	9,006		9,006
2800	OTHER EXPENSES	2,137.32		2,222		2,222	2,222		2,222
2900	GOODS PURCHASED FOR RESALE	5.00							
	TOTAL LEVEL	131,207.69		141,666		141,666	145,296		145,296
3100	EQUIPMENT	1,506.83		1,500		1,500	1,500		1,500
	TOTAL LEVEL	1,506.83		1,500		1,500	1,500		1,500
	TOTAL PROGRAM	427,646.03		414,339		414,339	418,407		418,407
02008	INDIRECT COST REIMBURSEMENT	427,646.03		414,339		414,339	418,407		418,407
	TOTAL PROGRAM	427,646.03		414,339		414,339	418,407		418,407

OFFICE OF BUDGET & PROGRAM PLANNING
EXECUTIVE BUDGET SYSTEM
AGENCY/PROGRAM/CONTROL -- BUDGET DETAIL COMPARISONS

AGENCY : 3501 OFFICE OF PUBLIC INSTRUCTION
PROGRAM : 05 ADMINISTRATIVE SERVICES
CONTROL : 00051 ASST. SUPT. STATE FUNDED

							EXECUTIVE RECOMMENDATIONS		
AE/OE	DESCRIPTION	ACTUAL FY 84	BUDGET FY 85	REC. CUR FY 86	REC. MOD FY 86	TOTAL FY 86	REC. CUR FY 87	REC. MOD FY 87	TOTAL FY 87
0000	FULL TIME EQUIVALENT (FTE)			21.80		21.80	21.80		21.80
1100	SALARIES	453,086.70		534,942		534,942	535,461		535,461
1200	HOURLY WAGES	1,616.16							
1400	EMPLOYEE BENEFITS	87,404.36		78,572		78,572	79,107		79,107
1500	HEALTH INSURANCE			26,100		26,100	26,100		26,100
1600	VACANCY SAVINGS			-25,585		-25,585	-25,627		-25,627
	TOTAL LEVEL	542,107.22		614,029		614,029	615,041		615,041
2100	CONTRACTED SERVICES	65,830.26		96,534		96,534	62,934		62,934
2200	SUPPLIES & MATERIALS	12,534.49		13,015		13,015	13,015		13,015
2300	COMMUNICATIONS	31,964.14		31,072		31,072	33,014		33,014
2400	TRAVEL	27,310.90		24,337		24,337	24,337		24,337
2500	RENT	65,908.00		85,150		85,150	85,514		85,514
2600	UTILITIES			7,800		7,800	7,800		7,800
2700	REPAIR & MAINTENANCI	12,727.50		7,584		7,584	7,584		7,584
2800	OTHER EXPENSES	8,247.53		8,578		8,578	8,578		8,578
	TOTAL LEVEL	224,522.82		274,070		274,070	242,776		242,776
3100	EQUIPMENT	16,311.38		6,000		6,000	6,450		6,450
	TOTAL LEVEL	16,311.38		6,000		6,000	6,450		6,450
8100	ACCOUNTING ENTITY TRANSFERS	760,000.00							
	TOTAL LEVEL	760,000.00							
	TOTAL PROGRAM	1,542,941.42		894,099		894,099	864,267		864,267
01100	GENERAL FUND	1,538,280.28		873,300		873,300	843,450		843,450
02008	INDIRECT COST REIMBURSEMENT			11,299		11,299	11,317		11,317
02457	RESOURCES AND ASSESSMENT	4,661.14		9,500		9,500	9,500		9,500
	TOTAL PROGRAM	1,542,941.42		894,099		894,099	864,267		864,267

OFFICE OF BUDGET & PROGRAM PLANNING
EXECUTIVE BUDGET SYSTEM
AGENCY/PROGRAM/CONTROL -- BUDGET DETAIL COMPARISONS

AGENCY : 3501 OFFICE OF PUBLIC INSTRUCTION
PROGRAM : 05 ADMINISTRATIVE SERVICES
CONTROL : 00055 FEDERAL FUNDED SERVICES

							EXECUTIVE RECOMMENDATIONS		
AE/OE	DESCRIPTION	ACTUAL FY 84	BUDGET FY 85	REC. CUR FY 86	REC. MOD FY 86	TOTAL FY 86	REC. CUR FY 87	REC. MOD FY 87	TOTAL FY 87
0000	FULL TIME EQUIVALENT (FTE)			16.00		16.00	16.00		16.00
1100	SALARIES	291,910.89		318,376		318,376	318,773		318,773
1200	HOURLY WAGES	9,019.57							
1400	EMPLOYEE BENEFITS	61,066.80		46,711		46,711	46,929		46,929
1500	HEALTH INSURANCE			19,200		19,200	19,200		19,200
1600	VACANCY SAVINGS			-15,372		-15,372	-15,396		-15,396
	TOTAL LEVEL	361,997.26		368,915		368,915	369,506		369,506
2100	CONTRACTED SERVICES	19,659.66		20,205		20,205	20,205		20,205
2200	SUPPLIES & MATERIALS	12,236.65		11,682		11,682	11,682		11,682
2300	COMMUNICATIONS	10,102.35		11,314		11,314	12,021		12,021
2400	TRAVEL	33,417.45		34,110		34,110	34,110		34,110
2500	RENT	253.00		264		264	264		264
2700	REPAIR & MAINTENANCE	50,192.00		52,184		52,184	52,184		52,184
2800	OTHER EXPENSES	38,828.80		40,366		40,366	40,366		40,366
	TOTAL LEVEL	164,689.91		170,125		170,125	170,832		170,832
3100	EQUIPMENT	4,981.77		3,150		3,150	3,150		3,150
	TOTAL LEVEL	4,981.77		3,150		3.150	3,150		3,150
8100	ACCOUNTING ENTITY TRANSFERS	107,755.39		132,022		132,022	133,022		133,022
	TOTAL LEVEL	107,755.39		132,022		132,022	133,022		133,022
	TOTAL PROGRAM	639,424.33		674,212		674,212	676,510		676,510
02001	SCHOOL LUNCH PROGRAM	36,000.00		40,000		40,000	40,000		40,000
03002	PUBLIC INSTRUCTION	603,424.33		634,212		634,212	636,510		636,510
	TOTAL PROGRAM	639,424.33		674,212		674,212	676,510		676,510

REPORT EBSR99
DATE : 12/05/84
TIME : 18/29/51

OFFICE OF BUDGET & PROGRAM PLANNING
EXECUTIVE BUDGET SYSTEM
AGENCY/PROGRAM/CONTROL -- BUDGET DETAIL COMPARISONS

AGENCY : 3501 OFFICE OF PUBLIC INSTRUCTION
PROGRAM : 05 ADMINISTRATIVE SERVICES total
CONTROL : 00000

AE/OE	DESCRIPTION	ACTUAL FY 84	BUDGET FY 85	REC. CUR FY 86	REC. MOD FY 86	TOTAL FY 86	EXECUTIVE RECOMMENDATIONS REC. CUR FY 87	REC. MOD FY 87	TOTAL FY 87
0000	FULL TIME EQUIVALENT (FTE)	50.55	50.60	49.05		49.05	49.05		49.05
1100	SALARIES	989,292.43	996,217	1,088,460		1,088,460	1,089,676		1,089,676
1200	HOURLY WAGES	14,937.40							
1400	EMPLOYEE BENEFITS	196,330.88	167,126	159,113		159,113	160,022		160,022
1500	HEALTH INSURANCE		48,576	58,800		58,800	58,800		58,800
1600	VACANCY SAVINGS			-52,256		-52,256	-52,340		-52,340
	TOTAL LEVEL	1,200,560.71	1,211,919	1,254,117		1,254,117	1,256,158		1,256,158
2100	CONTRACTED SERVICES	106,664.45	96,808	135,992		135,992	102,392		102,392
2200	SUPPLIES & MATERIALS	32,663.33	68,046	32,904		32,904	32,904		32,904
2300	COMMUNICATIONS	89,759.03	92,229	92,094		92,094	97,850		97,850
2400	TRAVEL	62,116.40	54,624	59,748		59,748	59,748		59,748
2500	RENT	110,999.45	164,499	137,340		137,340	138,227		138,227
2600	UTILITIES	40.50	1,647	7,843		7,843	7,843		7,843
2700	REPAIR & MAINTENANCE	71,579.70	71,874	68,774		68,774	68,774		68,774
2800	OTHER EXPENSES	49,213.65	52,067	51,166		51,166	51,166		51,166
2900	GOODS PURCHASED FOR RESALE	5.00							
	TOTAL LEVEL	523,041.51	601,794	585,861		585,861	558,904		558,904
3100	EQUIPMENT	22,799.98	17,000	10,650		10,650	11,100		11,100
	TOTAL LEVEL	22,799.98	17,000	10,650		10,650	11,100		11,100
8100	ACCOUNTING ENTITY TRANSFERS	873,855.39	122,654	132,022		132,022	133,022		133,022
	TOTAL LEVEL	873,855.39	122,654	132,022		132,022	133,022		133,022
	TOTAL PROGRAM	2,620,257.59	1,953,367	1,982,650		1,982,650	1,959,184		1,959,184
01100	GENERAL FUND	1,538,280.28	813,330	873,300		873,300	843,450		843,450
02001	SCHOOL LUNCH PROGRAM	36,000.00	46,689	40,000		40,000	40,000		40,000
02008	INDIRECT COST REIMBURSEMENT	427,646.03	453,088	425,638		425,638	429,724		429,724
02457	RESOURCES AND ASSESSMENT	4,661.14	5,524	9,500		9,500	9,500		9,500
03002	PUBLIC INSTRUCTION	613,670.14	634,736	634,212		634,212	636,510		636,510
	TOTAL PROGRAM	2,620,257.59	1,953,367	1,982,650		1,982,650	1,959,184		1,959,184

OFFICE OF BUDGET & PROGRAM PLANNING
EXECUTIVE BUDGET SYSTEM
AGENCY/PROGRAM/CONTROL -- BUDGET DETAIL COMPARISONS

AGENCY : 3501 OFFICE OF PUBLIC INSTRUCTION
PROGRAM : 06 SPECIAL SERVICES State
CONTROL : 00061 ASST. SUPT. STATE FUNDED

EXECUTIVE RECOMMENDATIONS

AE/OE	DESCRIPTION	ACTUAL FY 84	BUDGET FY 85	REC. CUR FY 86	REC. MOD FY 86	TOTAL FY 86	REC. CUR FY 87	REC. MOD FY 87	TOTAL FY 87
0000	FULL TIME EQUIVALENT (FTE)			4.15		4.15	4.15		4.15
1100	SALARIES	98,624.40		109,138		109,138	109,155		109,155
1200	HOURLY WAGES	86.13							
1400	EMPLOYEE BENEFITS	18,859.57		16,424		16,424	16,491		16,491
1500	HEALTH INSURANCE			4,560		4,560	4,560		4,560
1600	VACANCY SAVINGS			-5,205		-5,205	-5,208		-5,208
	TOTAL LEVEL	117,570.10		124,917		124,917	124,998		124,998
2100	CONTRACTED SERVICES	1,777.31		1,826		1,826	1,826		1,826
2200	SUPPLIES & MATERIALS	471.45		479		479	479		479
2300	COMMUNICATIONS	2,672.33		2,952		2,952	3,137		3,137
2400	TRAVEL	6,559.71		6,726		6,726	6,726		6,726
2700	REPAIR & MAINTENANCE	456.67		475		475	475		475
2800	OTHER EXPENSES	609.50		634		634	634		634
	TOTAL LEVEL	12,546.97		13,092		13,092	13,277		13,277
	TOTAL PROGRAM	130,117.07		138,009		138,009	138,275		138,275
01100	GENERAL FUND	128,580.92		136,473		136,473	136,739		136,739
03002	PUBLIC INSTRUCTION	1,536.15		1,536		1,536	1,536		1,536
	TOTAL PROGRAM	130,117.07		138,009		138,009	138,275		138,275

REPORT EBSR99
DATE : 12/04/84
TIME : 17/30/40

OFFICE OF BUDGET & PROGRAM PLANNING
EXECUTIVE BUDGET SYSTEM
AGENCY/PROGRAM/CONTROL -- BUDGET DETAIL COMPARISONS

AGENCY : 3501 OFFICE OF PUBLIC INSTRUCTION
PROGRAM : 06 SPECIAL SERVICES
CONTROL : 00062 SPECIAL EDUCATION

							EXECUTIVE RECOMMENDATIONS		
AE/OE	DESCRIPTION	ACTUAL FY 84	BUDGET FY 85	REC. CUR FY 86	REC. MOD FY 86	TOTAL FY 86	REC. CUR FY 87	REC. MOD FY 87	TOTAL FY 87
0000	FULL TIME EQUIVALENT (FTE)			7.25		7.25	7.25		7.25
1100	SALARIES	159,070.91		184,048		184,048	184,055		184,055
1200	HOURLY WAGES	11,702.22							
1400	EMPLOYEE BENEFITS	32,040.05		27,682		27,682	27,780		27,780
1500	HEALTH INSURANCE			8,700		8,700	8,700		8,700
1600	VACANCY SAVINGS			-8,817		-8,817	-8,821		-8,821
	TOTAL LEVEL	202,813.18		211,613		211,613	211,714		211,714
2100	CONTRACTED SERVICES	32,845.03		34,066		34,066	34,066		34,066
2200	SUPPLIES & MATERIALS	3,145.72		3,211		3,211	3,211		3,211
2300	COMMUNICATIONS	19,205.57		21,510		21,510	22,854		22,854
2400	TRAVEL	56,927.05		58,297		58,297	58,297		58,297
2500	RENT	-54.13							
2700	REPAIR & MAINTENANCE	5,337.84		5,552		5,552	5,552		5,552
2800	OTHER EXPENSES	6,541.64		6,803		6,803	6,803		6,803
	TOTAL LEVEL	123,948.72		129,439		129,439	130,783		130,783
3100	EQUIPMENT	1,500.92		1,500		1,500	1,500		1,500
	TOTAL LEVEL	1,500.92		1,500		1,500	1,500		1,500
8100	ACCOUNTING ENTITY TRANSFERS	73,353.75		73,500		73,500	73,500		73,500
	TOTAL LEVEL	73,353.75		73,500		73,500	73,500		73,500
	TOTAL PROGRAM	401,616.57		416,052		416,052	417,497		417,497
03002	PUBLIC INSTRUCTION	401,616.57		416,052		416,052	417,497		417,497
	TOTAL PROGRAM	401,616.57		416,052		416,052	417,497		417,497

AGENCY : 3501 OFFICE OF PUBLIC INSTRUCTION
PROGRAM : 06 SPECIAL SERVICES
CONTROL : 00064 FEDERAL FUNDED EDUC. PRG

							EXECUTIVE RECOMMENDATIONS		
AE/OE	DESCRIPTION	ACTUAL FY 84	BUDGET FY 85	REC. CUR FY 86	REC. MOD FY 86	TOTAL FY 86	REC. CUR FY 87	REC. MOD FY 87	TOTAL FY 87
0000	FULL TIME EQUIVALENT (FTE)			14.70		14.70	14.70		14.70
1100	SALARIES	255,661.42		356,612		356,612	357,405		357,405
1400	EMPLOYEE BENEFITS	50,165.64		53,888		53,888	54,191		54,191
1500	HEALTH INSURANCE			17,640		17,640	17,640		17,640
1600	VACANCY SAVINGS			-17,126		-17,126	-17,169		-17,169
	TOTAL LEVEL	305,827.06		411,014		411,014	412,067		412,067
2100	CONTRACTED SERVICES	112,139.56		115,699		115,699	115,699		115,699
2200	SUPPLIES & MATERIALS	9,074.35		9,396		9,396	9,396		9,396
2300	COMMUNICATIONS	15,624.55		17,498		17,498	18,592		18,592
2400	TRAVEL	81,324.32		83,350		83,350	83,350		83,350
2500	RENT	3,364.79		4,010		4,010	4,010		4,010
2700	REPAIR & MAINTENANCE	2,619.75		2,725		2,725	2,725		2,725
2800	OTHER EXPENSES	-989.10		2,458		2,458	2,458		2,458
	TOTAL LEVEL	223,658.22		235,136		235,136	236,230		236,230
3100	EQUIPMENT	5,863.50		5,750		5,750	5,750		5,750
	TOTAL LEVEL	5,863.50		5,750		5,750	5,750		5,750
8100	ACCOUNTING ENTITY TRANSFERS	96,993.68		95,000		95,000	95,000		95,000
	TOTAL LEVEL	96,993.68		95,000		95,000	95,000		95,000
	TOTAL PROGRAM	632,342.46		746,900		746,900	749,047		749,047
03002	PUBLIC INSTRUCTION	632,342.46		746,900		746,900	749,047		749,047
	TOTAL PROGRAM	632,342.46		746,900		746,900	749,047		749,047

REPORT EBSR99
DATE : 12/05/84
TIME : 18/29/51

OFFICE OF BUDGET & PROGRAM PLANNING
EXECUTIVE BUDGET SYSTEM
AGENCY/PROGRAM/CONTROL -- BUDGET DETAIL COMPARISONS

AGENCY : 3501 OFFICE OF PUBLIC INSTRUCTION
PROGRAM : 06 SPECIAL SERVICES
CONTROL : 00000

to tel

							EXECUTIVE RECOMMENDATIONS		
AE/OE	DESCRIPTION	ACTUAL FY 84	BUDGET FY 85	REC. CUR FY 86	REC. MOD FY 86	TOTAL FY 86	REC. CUR FY 87	REC. MOD FY 87	TOTAL FY 87
0000	FULL TIME EQUIVALENT (FTE)	24.11	24.75	26.10		26.10	26.10		26.10
1100	SALARIES	513,356.73	545,610	649,798		649,798	650,615		650,615
1200	HOURLY WAGES	11,788.35							
1400	EMPLOYEE BENEFITS	101,065.26	89,208	97,994		97,994	98,462		98,462
1500	HEALTH INSURANCE		23,760	30,900		30,900	30,900		30,900
1600	VACANCY SAVINGS			-31,148		-31,148	-31,198		-31,198
	TOTAL LEVEL	626,210.34	658,578	747,544		747,544	748,779		748,779
2100	CONTRACTED SERVICES	150,271.06	191,663	151,591		151,591	151,591		151,591
2200	SUPPLIES & MATERIALS	12,691.52	40,503	13,086		13,086	13,086		13,086
2300	COMMUNICATIONS	37,502.45	62,622	41,960		41,960	44,583		44,583
2400	TRAVEL	144,811.08	207,865	148,373		148,373	148,373		148,373
2500	RENT	3,810.66	4,635	4,010		4,010	4,010		4,010
2700	REPAIR & MAINTENANCE	8,414.26	2,968	8,752		8,752	8,752		8,752
2800	OTHER EXPENSES	6,237.04	29,835	9,895		9,895	9,895		9,895
	TOTAL LEVEL	363,738.07	540,091	377,667		377,667	380,290		380,290
3100	EQUIPMENT	45,759.32	1,000	7,250		7,250	7,250		7,250
	TOTAL LEVEL	45,759.32	1,000	7,250		7,250	7,250		7,250
8100	ACCOUNTING ENTITY TRANSFERS	174,333.76	201,446	168,500		168,500	168,500		168,500
	TOTAL LEVEL	174,333.76	201,446	168,500		168,500	168,500		168,500
	TOTAL PROGRAM	1,210,041.49	1,401,115	1,300,961		1,300,961	1,304,819		1,304,819
01100	GENERAL FUND	128,580.92	142,147	136,473		136,473	136,739		136,739
03002	PUBLIC INSTRUCTION	1,081,460.57	1,258,968	1,164,488		1,164,488	1,168,080		1,168,080
	TOTAL PROGRAM	1,210,041.49	1,401,115	1,300,961		1,300,961	1,304,819		1,304,819

OFFICE OF BUDGET & PROGRAM PLANNING
EXECUTIVE BUDGET SYSTEM
AGENCY/PROGRAM/CONTROL -- BUDGET DETAIL COMPARISONS

Summary

AGENCY : 3501 OFFICE OF PUBLIC INSTRUCTION
PROGRAM : 00 OFFICE OF PUBLIC INSTRUCTION
CONTROL : 00000

							EXECUTIVE RECOMMENDATIONS		
AE/OE	DESCRIPTION	ACTUAL FY 84	BUDGET FY 85	REC. CUR FY 86	REC. MOD FY 86	TOTAL FY 86	REC. CUR FY 87	REC. MOD FY 87	TOTAL FY 87
0000	FULL TIME EQUIVALENT (FTE)	136.10	136.10	134.10		134.10	134.10		134.10
1100	SALARIES	2,733,008.08	2,857,771	3,096,400		3,096,400	3,100,516		3,100,516
1200	HOURLY WAGES	33,165.03							
1400	EMPLOYEE BENEFITS	539,016.02	479,993	459,919		459,919	462,508		462,508
1500	HEALTH INSURANCE		130,656	159,000		159,000	159,000		159,000
1600	VACANCY SAVINGS			-148,613		-148,613	-148,884		-148,884
	TOTAL LEVEL	3,305,189.13	3,468,420	3,566,706		3,566,706	3,573,140		3,573,140
2100	CONTRACTED SERVICES	384,593.29	408,146	420,078		420,078	375,998		375,998
2200	SUPPLIES & MATERIALS	77,195.55	127,425	72,441		72,441	72,441		72,441
2300	COMMUNICATIONS	207,762.96	245,242	220,466		220,466	234,245		234,245
2400	TRAVEL	345,041.07	403,458	343,920		343,920	343,920		343,920
2500	RENT	132,508.05	191,360	157,052		157,052	157,939		157,939
2600	UTILITIES	3,019.62	4,772	11,135		11,135	11,135		11,135
2700	REPAIR & MAINTENANCE	110,314.99	86,237	95,524		95,524	95,524		95,524
2800	OTHER EXPENSES	74,978.02	94,069	81,335		81,335	81,335		81,335
2900	GOODS PURCHASED FOR RESALE	5.00							
	TOTAL LEVEL	1,335,418.55	1,560,709	1,401,951		1,401,951	1,372,537		1,372,537
3100	EQUIPMENT	111,971.15	75,465	52,878		52,878	53,328		53,328
	TOTAL LEVEL	111,971.15	75,465	52,878		52,878	53,328		53,328
4200	BUILDINGS	9,897.00							
	TOTAL LEVEL	9,897.00							
8100	ACCOUNTING ENTITY TRANSFERS	1,161,759.73	453,088	412,457		412,457	413,457		413,457
	TOTAL LEVEL	1,161,759.73	453,088	412,457		412,457	413,457		413,457
	TOTAL PROGRAM	5,924,235.56	5,557,682	5,433,992		5,433,992	5,412,462		5,412,462
01100	GENERAL FUND	2,974,677.19	2,307,847	2,312,857		2,312,857	2,289,852		2,289,852
02001	SCHOOL LUNCH PROGRAM	36,000.00	46,689	40,000		40,000	40,000		40,000
02002	TRAFFIC ED MOBILE SIMULATOR		25,261						
02008	INDIRECT COST REIMBURSEMENT	427,646.03	453,088	425,638		425,638	429,724		429,724
02053	DIST - ADULT BASIC ED								
02402	TRAFFIC & SAFETY EDUCATION	92,698.40	62,672	97,000		97,000	97,000		97,000
02403	PUBLIC SCHOOL EQUAL								
02456	AUDIOVISUAL & MEDIA LIBRARY	119,056.68	169,758	140,000		140,000	140,000		140,000
02457	RESOURCES AND ASSESSMENT	4,661.14	5,524	9,500		9,500	9,500		9,500
03002	PUBLIC INSTRUCTION	2,233,054.16	2,471,843	2,358,722		2,358,722	2,366,491		2,366,491
03138	PUBLICATIONS-SCHOOL LAWS	30,610.85	15,000	30,275		30,275	19,895		19,895
03139	ADVANCED DRIVERS ED	5,831.11		20,000		20,000	20,000		20,000
	TOTAL PROGRAM	5,924,235.56	5,557,682	5,433,992		5,433,992	5,412,462		5,412,462

Ex 2
2-1-85

EXHIBIT 2 2-1-85

OPI - 2% CuTs

Program	CuT	Fy 1986	Fy 1987	Account Entity
(01)	2%	$3,202	$2,999	01100
New program A.		$156,905	$146,960	
(02)	2%	$23,803	$23,917	
		18,607	18,720	01100
		5,196	5,197	02400
New program amount		$1,166,349	$1,171,944	
(03)	2%	$16,002	$16,053	01100
new program amount		$784,120	$786,586	

(05)	2%	$ 39,653	$ 39,184	
		25,679	24,988	01100
		13,974	14,196	02000
New program amount		$ 1,942,997	$ 1,920,000	
(06)	2%	$ 26,019	$ 26,096	01100
New program amount		$ 1,274,942	$ 1,278,723	
Totals:				
	2%	$ 108,679	$ 108,249	
		89,509	88,856	01100
		19,170	19,393	02400
All programs		5,325,313	5,304,213	

EXHIBIT 3 2-1-85

OFFICE OF PUBLIC INSTRUCTION

Budget Item	Actual Fiscal 1984	Appropriated Fiscal 1985	---Current Level--- Fiscal 1986	Fiscal 1987	% Change 1985-87 Biennium
F.T.E	136.10	136.10	124.45	124.45	(8.6)
Personal Service	$3,305,193	$3,468,420	$3,268,323	$3,273,937	(3.4)
Operating Expense	1,335,438	1,560,709	1,364,349	1,294,867	(8.1)
Equipment	111,974	75,465	28,994	29,444	(68.8)
Inflation	-0-	-0-	77,339	134,768	--
Total Operating Costs	$4,752,605	$5,104,594	$4,739,005	$4,733,016	(3.9)
Non-Operating Costs	411,656	453,088	465,809	466,382	7.7
Total Expenditures	$5,164,261	$5,557,682	$5,204,814	$5,199,398	(2.9)
Fund Sources					
General Fund	$2,214,690	$2,307,847	$2,299,808	$2,301,030	1.7
State Special Fund	680,064	762,992	782,309	782,802	8.4
Federal Revenue	2,269,507	2,486,843	2,122,697	2,115,566	(10.8)
Total Funds	$5,164,261	$5,557,682	$5,204,814	$5,199,398	(2.9)

The Office of Public Instruction (OPI) is the state education agency which provides general supervision of the public primary and secondary schools and postsecondary vocational technical centers in Montana. OPI administers federal and state regulations applicable to the local school districts, provides technical and curriculum assistance, monitors federal programs and expenditures, provides state leadership to local districts, and disburses state funds to local school districts in the area of special education, transportation, and others. The Superintendent of Public Instruction is an elected official and serves a four-year term.

The budget provides funding for five programs: Chief State School Officer, Basic Skills, Vocational Education, Administrative Services, and Special Services. State administration functions are supported by several sources of revenue including state general fund, several sources of federal funds, and state special funds.

The decrease in FTE of 8.6 percent results primarily from a deduction in federal vocational education funds in the Vocational Education Program and federal Chapter II funds in the Special Services Program. This resulted in the deletion of 5.75 FTE in the Vocational Education Program and 5.40 FTE in the Special Services Program. The decreases in personal services of 3.4 percent and total funds and deleted 5.40 federally supported FTE at a savings in personal services of $286,000 in the 1987 biennium. OPI's request for general fund replacement is presented as an issue in the current level analysis.

expenditures of 2.9 percent result primarily from the removal of the FTE from the budget. The decrease in federal revenues of 10.8 percent results from the decrease in federal vocational education and Chapter II funds.

On an agency-wide basis, 17 positions were upgraded and four downgraded by OPI in the 1985 biennium. The net increase in the cost of personal services excluding benefits resulting from the upgrades was $41,014 in the 1985 biennium.

CHIEF STATE SCHOOL OFFICER

Budget Item	Actual Fiscal 1984	Appropriated Fiscal 1985	---Current Level--- Fiscal 1986	Fiscal 1987	% Change 1985-87 Biennium
F.T.E	2.00	2.00	2.00	2.00	0.0
Personal Service	$ 72,007	$ 68,556	$ 72,205	$ 72,235	2.7
Operating Expense	83,537	52,459	67,357	57,698	(8.0)
Equipment	-0-	1,465	-0-	-0-	0.00
Inflation	-0-	-0-	2,359	3,916	--
Total Expenditures	$155,544	$122,480	$141,921	$133,849	(0.8)
Fund Sources					
General Fund	$124,934	$107,480	$112,797	$114,724	(2.1)
Federal Revenue	30,610	15,000	29,124	19,125	6.0
Total Funds	$155,544	$122,480	$141,921	$133,849	(0.8)

This program consists of the superintendent and his assistant. Also included in this program are revenues and expenditures associated with the sale of school law books. The budget includes $29,124 in fiscal 1986 and $19,125 in fiscal 1987 for the printing and sale of school laws.

Fiscal 1984: Comparison of Actual Expenses to the Appropriation.

The following table compares fiscal 1984 actual expenditures and funding to allocations as anticipated by the 1983 legislature. As indicated in the table, actual fiscal 1984 expenditures were $11,916 less than authorized by the legislature. According to House Bill 902, unexpended appropriation balances in fiscal 1984 can be transferred into fiscal 1985 to be used in funding pay increases. The difference in operating expenses results as OPI spent $6,872 for audit costs out of a $42,000 appropriation. The balance of $35,128 of the appropriation will be spent in fiscal 1985 for completion of the audit. Increased expenditures for contract services reduced the difference in operating expenses.

OPI spent $11,687 of school law book revolving funds for increased printing and distribution costs in fiscal 1984. These expenditures were added by budget amendment.

Budget Item	Legislature	Actual	Difference
F.T.E.	2.0	2.0	0.00
Personal Services	$ 68,710	$ 72,007	$ (3,297)
Operating Expenses	97,285	71,850	25,435
Equipment	1,465	-0-	1,465
Total Expenditures	$167,460	$143,857	$ 23,603
Funding			
General Fund	$147,460	$124,934	$ 22,526
Federal	20,000	18,923	1,077
Total Funds	$167,460	$143,857	$ 23,603
Budget Additions			
Federal Revenue	-0-	$ 11,687	$(11,687)

Current Level Adjustments

Operating expenses decrease by 8 percent. The decrease results from audit costs being budgeted from the Administrative Services Program in the 1987 biennium. In fiscal 1984, $6,872 was spent from the Chief State School Officer Program for audit costs. Expenditures for contract consulting and professional services were reduced by 54 percent--from $13,894 in fiscal 1984 to $6,426 in fiscal 1986 and $6,844 in fiscal 1987. The amount budgeted for consulting and professional services in the 1987 biennium represents a three year average of expenditures (fiscal 1981 to 1983) inflated to fiscal 1986 and 1987. The amount spent in fiscal 1984 was an increase of 265 percent over the fiscal 1983 expenditure. The decrease in operating expenses from fiscal 1986 to 1987 results from a decrease in printing costs for publication of school law books.

BASIC SKILLS

Budget Item	Actual Fiscal 1984	Appropriated Fiscal 1985	---Current Level--- Fiscal 1986	Fiscal 1987	% Change 1985-87 Biennium
F.T.E	40.00	40.50	35.80	35.80	(9.1)
Personal Service	$ 885,537	$1,030,713	$ 890,895	$ 893,046	(6.9)
Operating Expense	258,219	238,361	238,637	238,368	(3.9)
Equipment	40,231	55,000	27,228	27,228	(42.8)
Inflation	-0-	-0-	18,204	30,202	--
Total Operating Costs	$1,183,987	$1,324,074	$1,174,964	$1,188,844	(5.7)
Non-Operating Costs	41,865	44,642	70,539	70,808	54.9
Total Expenditures	$1,225,852	$1,368,716	$1,245,503	$1,259,652	(3.4)
Fund Sources					
General Fund	$ 869,350	$ 915,274	$ 862,810	$ 875,614	(2.5)
State Special	211,757	257,691	267,000	267,000	13.7
Federal Revenue	144,745	195,751	115,693	117,038	(31.6)
Total Funds	$1,225,852	$1,368,716	$1,245,503	$1,259,652	(3.4)

The Basic Skills Program provides services to local school districts in the areas of basic skill instruction, teacher certification, audio-visual library materials, and traffic safety education. Funding support for basic instruction services is provided from the state general fund. Earmarked revenues (i.e., traffic fines, bonds) support the Traffic Safety Program. The audio-visual library is supported by a revolving account ($170,000 in each year) and general fund is provided for the purchase of films. Federal funds support the Veteran's Education ($50,000 in each year) and Indian Education ($20,000 in each year) Programs. The 1983 legislature allowed OPI to use $20,000 general fund in each year of the 1985 biennium to supplant federal funds in the Indian Education Program. General fund support for the Indian Education Program is maintained at $20,000 in each year of the 1987 biennium. In fiscal 1985, OPI transferred adult basic education to the Vocational Education Program. Nine positions were upgraded and two positions downgraded by OPI in the 1985 biennium. The net increase in the cost of personal services excluding benefits from the upgraded positions was $16,408 in the 1985 biennium.

Fiscal 1984: Comparison of Actual Expenses to the Appropriation

The following table compares fiscal 1984 actual expenditures and funding to allocations as anticipated by the 1983 legislature. As indicated in the table, OPI did not utilize $133,735 of the fiscal 1984 appropriation. According to House Bill 902, unspent fiscal 1984 appropriation balances can be transferred into fiscal 1985 to be used in funding pay increases. The difference in personal services represents vacancy savings. The difference in operating expenses occurs primarily in supplies and materials ($3,400), travel ($4,800), and repair and maintenance ($10,000). The balance of the difference in operating expenses is distributed through several items.

Budget Item	Legislature	Actual	Difference
F.T.E.	40.50	40.00	.50
Personal Service	$1,030,114	$ 885,537	$144,577
Operating Expenses	234,435	258,219	(23,784)
Equipment	51,000	40,231	10,769
Total Operating Costs	$1,315,549	$1,183,987	131,562
Non-Operating Costs	44,038	41,865	2,173
Total Expenditures	$1,359,587	$1,225,852	$133,735
Funding			
General Fund	$ 910,443	$ 869,350	$ 41,093
State Special	253,378	211,757	41,621
Federal Revenue	195,766	144,745	51,021
Total Funds	$1,359,587	$1,225,852	$133,735

Current Level Adjustments

The decrease in FTE of 9.1 percent, personal services of 6.9 percent, and total expenditures of 3.4 percent results primarily from the transfer of Adult Basic Education to the Vocational Education Program. OPI transferred 1.08 FTE with Adult Basic Education.

OPI requested 36.80 FTE for this program in the 1987 biennium. In the current level analysis, a secretarial position was transferred to the Administrative Services Program. The 1983 legislature funded the position from the indirect cost function. OPI requested the position in the Basic Skills Program where the salary was budgeted entirely from the general fund in the 1987 biennium.

Operating expenses decrease by 3.9 percent from the 1985 to 1987 biennium as a result of the transfer discussed above. Additionally, contract services were reduced $2,100 for a one-time expenditure related to setting up a word processing center in the Basic Skills Program. The equipment budget provides for the purchase of new and replacement films for the audio-visual library.

The current level analysis includes audio-visual service income of $170,000 in each year. this level of funding is sufficient to fund both program and indirect costs, but would require an increase in service fees of approximately 21 percent. The Office of Public Instruction requested $140,000 in each year to support the program, but asked that indirect costs not be charged. The audio visual library was not assessed indirect costs in fiscal 1984. The 1983 legislature budgeted the audio-visual library to pay $23,786 in indirect costs in the 1985 biennium. To the extent indirect costs are not collected from the audio-visual library additional general fund will be requested to supplement indirect cost pool expenditures.

VOCATIONAL EDUCATION

Budget Item	Actual Fiscal 1984	Appropriated Fiscal 1985	---Current Level--- Fiscal 1986	Fiscal 1987	% Change 1985-87 Biennium
F.T.E	19.44	18.25	15.90	15.90	(15.6)
Personal Service	$520,878	$498,654	$432,696	$433,333	(15.0)
Operating Expense	113,761	128,004	137,167	134,006	12.1
Equipment	3,183	1,000	470	470	(77.5)
Inflation	-0-	-0-	6,990	11,858	--
Total Operating Costs	$637,822	$627,658	$577,323	$579,667	(8.5)
Non-Operating Costs	81,602	84,346	59,086	59,099	(28.7)
Total Expenditures	$719,424	$712,004	$636,409	$638,766	(10.9)
Fund Sources					
General Fund	$320,410	$329,616	$340,981	$343,269	5.2
Federal Revenue	399,014	382,388	295,428	295,497	(24.3)
Total Funds	$719,424	$712,004	$636,409	$638,766	(10.9)

ISSUE: Cost (Savings)	---Fiscal 1986--- General Fund	Other Funds	---Fiscal 1987--- General Fund	Other Funds
1. Federal Vocational Education Funds	$176,096	-0-	$176,547	-0-

The function of this program is to administer federal vocational education funds in primarily five areas: (1) Handicapped; (2) Disadvantaged; (3) Adult Education; (4) Consumer and Homemaking; and (5) Sex Bias and Stereotyping.

Also included in this program, is the Adult Basic Education Program (ABE) which was transferred from the Basic Skills Program in fiscal 1985.

Funding

Funding is provided from the general fund and federal vocational, adult basic education and job training funds. Federal vocational education funds are estimated at $200,420 in each year of the 1987 biennium. Federal Adult Basic Education funds are estimated by OPI at $50,008 in fiscal 1986 and $50,077 in fiscal 1987. The budget includes a 10 percent required state match ($5,000 in general fund in 1986 and $5,007 in 1987) to the federal adult basic education funds. Federal job training partnership funds are included in the budget at $45,000 in each year of the 1987 biennium.

Fiscal 1984: Comparison of Actual Expenses to the Appropriation

The following table compares fiscal 1984 actual expenditures and funding to allocations as anticipated by the 1983 legislature. OPI transferred additional federal spending authority from the Special Services Program which caused the $11,540 difference in total expenditures and funding. The difference in personal services represents vacancy savings. The difference in operating expenses occurs primarily in travel ($10,155), communications ($9,117), and contract services ($8,323). The balance of the difference in operating expense is distributed through several items.

Budget Item	Legislature	Actual	Difference
F.T.E.	18.25	19.44	(1.19)
Personal Service	$540,393	$520,878	$ 19,515
Operating Expenses	82,145	113,761	(31,616)
Equipment	1,000	3,183	(2,183)
Total Operating Costs	$623,538	$637,822	$(14,284)
Non-Operating Costs	84,346	81,602	2,744
Total Expenditures	$707,884	$719,424	$(11,540)
Funding			
General Fund	$325,496	$320,410	$ 5,086
Federal Revenue	382,388	399,014	(16,626)
Total Funds	$707,884	$719,424	$(11,540)

Current Level Adjustments

OPI requested funding for 20.15 FTE in each year of the biennium. Additionally, a secretarial position was transferred in the current level analysis from the Chief State School Officer Program to the Vocational Education Program bringing the total FTE to 21.15. The secretarial position was budgeted by the 1983 legislature from the Vocational Education Program where the salary was paid from federal funds. OPI requested that the position be budgeted from the Chief State School Officer Program where the salary would be paid entirely from the general fund. From the total budgeted 21.15 FTE, 5.25 FTE were deleted resulting in a decrease in FTE of 15.6 percent and in personal services of 15 percent. The positions were deleted as federal vocational education funds which supported the positions decreased. The increase in operating expenses results from the transfer of adult basic education. The equipment budget allows for the purchase of specialty films in each year of the 1987 biennium.

Issue 1: Federal Vocational Education Funds

The Carl Perkins Vocational Education Act of 1984 limited the amount of federal vocational education funds that can be used for administration to 7 percent. The 7 percent limitation in the new law limited the amount of federal funding available for administration to $161,933 in each year of the 1985 biennium. Each state may use additional federal funds for administration if the amount spent for development of its state vocational education plan exceeds 1 percent of the state Title II allocation. Based upon this formula, Montana may spend an additional $38,487 of its federal vocational education allocation each year bringing total federal funding to $200,420 in each year of the 1987 biennium. This level of funding represents a decrease from the 1985 biennium of 61 percent. The reduced level of federal funding results in 5.25 FTE being deleted from the budget at a savings in personal services including benefits and health insurance of $176,096 in fiscal 1986 and $176,547 in fiscal 1987. OPI is requesting that the general fund support these positions in the 1987 biennium.

Option a: Replace the decrease in federal vocational education funds with general fund to support the 5.25 FTE. This will increase the cost to the general fund by $176,096 in fiscal 1986 and $176,547 in fiscal 1987.

Option b: Do not replace the decrease in federal vocational education funds with general fund.

ADMINISTRATIVE SERVICES

Budget Item	Actual Fiscal 1984	Appropriated Fiscal 1985	---Current Level--- Fiscal 1986	Fiscal 1987	% Change 1985-87 Biennium
F.T.E	50.55	50.60	50.05	50.05	1.0
Personal Service	$1,200,562	$1,211,919	$1,269,927	$1,271,997	5.3
Operating Expense	516,175	601,794	573,560	531,621	(1.1)
Equipment	22,801	17,000	150	600	(98.1)
Inflation	-0-	-0-	26,731	50,340	--
Total Operating Costs	$1,739,538	$1,830,713	$1,870,368	$1,854,558	4.3
Non-Operating Costs	113,855	122,654	126,986	126,986	7.3
Total Expenditures	$1,853,393	$1,953,367	$1,997,354	$1,981,544	4.5
Fund Sources					
General Fund	$ 771,413	$ 813,330	$ 847,116	$ 830,813	5.8
State Special	468,307	505,301	515,309	515,802	5.9
Federal Revenue	613,673	634,736	634,929	634,929	1.7
Total Funds	$1,853,393	$1,953,367	$1,997,354	$1,981,544	4.5

The Administrative Services Program is responsible for accounting, budgeting, personnel, public information, program planning and evaluation, legal services, financial aid distribution, and school food services. Funding is provided from the general fund. Federal school food funds are budgeted at $290,000 in each year of the 1987 biennium. Federal Chapter II funds are included in the budget at $344,929 in each year of the 1987 biennium. Chapter II funds support data processing services, career education, and support programs on the state and local level.

Indirect Cost Pool

The Office of Public Instruction assesses all non-general fund programs a fee to cover administrative expenditures related to payroll, personnel, and accounting services and office space. Table 1 presents expenditures and revenue related to indirect cost pool functions for the 1987 biennium.

Table 1
Indirect Cost Pool--Estimated Expenditures and Revenue
1987 Biennium

Budget Item	Fiscal 1986	Fiscal 1987
FTE	13.00	13.00
Personal Services	$318,751	$319,221
Operating Expenses	231,925	231,925
Inflation	5,451	14,770
Total Expenditures	$556,127	$565,916
Funding		
General Fund	$ 90,318	$ 99,614
Indirect Cost Assessments	465,809	466,302
Total Funds	$556,127	$565,916

Legal Expenses

OPI provides legal assistance to local school districts on teacher contract negotiations, teacher certification denials or revocations, and other issues. The following table presents total budgeted expenditures and funding for staff and contract legal services for the 1987 biennium. OPI spent $80,147 for staff and contract legal services in fiscal 1984. Legal services expenditures increase over the current level as OPI has budgeted in the 1987 biennium the staff lawyer's salary at an increase of 22 percent over what the position was paid in fiscal 1984 (excluding benefits).

Table 2
Budgeted Expenditures and Funding for Staff and Contract Legal Services
1987 Biennium

Expenditures	Fiscal 1986	Fiscal 1987
Staff*	$73,337	$74,285
Contract	19,222	20,183
Total Expenditures	$92,559	$94,468
Funding		
General Fund	$92,559	$94,468

*Personal services expenditures of $59,166 in fiscal 1986 and $59,406 in fiscal 1987 for 1.33 FTE and operating expenses of $14,171 in fiscal 1986 and $14,879 in fiscal 1987.

Fiscal 1984: Comparison of Actual Expenses to the Appropriation

The following table compares fiscal 1984 actual expenditures and funding to allocations as anticipated by the 1983 legislature.

Budget Item	Legislature	Actual	Difference
F.T.E.	50.55	50.55	0.05
Personal Service	$1,194,059	$1,200,562	$(6,503)
Operating Expenses	572,390	516,175	56,215
Equipment	17,000	22,801	(5,801)
Total Operating Costs	$1,783,449	$1,739,538	$43,911
Non-Operating Costs	117,069	113,855	3,214
Total Expenditures	$1,900,518	$1,853,393	$47,125
Funding			
General Fund	$ 799,017	$ 771,413	$27,604
State Special	493,897	468,307	25,590
Federal Revenue	607,604	613,673	(6,069)
Total Funds	$1,900,518	$1,853,393	$47,125

As indicated in the table, $47,125 of the fiscal 1984 appropriation was not utilized. The difference in operating expenses occurs primarily in supplies and materials ($33,000). The balance of savings in operating expenses is distributed through several items.

Current Level Adjustments

OPI requested funding for 50.05 FTE in each year of the 1987 biennium. The LFA current level analysis transferred 1 FTE secretary from the Basic Skills Program and deleted one position which was vacant all of fiscal 1984. The vacant position was budgeted by the 1983 legislature from federal Chapter II funds. OPI requested the position be paid entirely from the general fund. The 1983 legislature budgeted the secretarial position from the indirect cost function where the salary was paid from primarily indirect cost assessments. OPI requested that the position be budgeted from the Basic Skills Program where the salary would be paid entirely from the general fund.

The increase in current level operating expenses results from the following adjustments: (1) Audit costs of $33,600 are included in fiscal 1986; (2) Rent on the 1227-11th Avenue office building was increased from $3,705 in fiscal 1984 to $47,244 in each year of the 1987 biennium; (3) Utilities and janitorial expenses associated with the office building on 11th Avenue were increased $14,250 in each year; and (4) Rent on the capitol office space was reduced by $20,000 each year as OPI indicated rent expenditures in the 1987 biennium will be approximately 50 percent of the fiscal 1984 expenditure of $40,000. Regarding items (2) and (3), OPI moved into their new location on June 11th of 1984. The 1983 legislature appropriated $12,243 to OPI to be used for paying the Public Services Commission $1,705 per month for each month the move was delayed after January 1, 1984. OPI expended $3,705 of the appropriation for rent and $8,538 for maintenance. Expenditures for maintenance were removed from the budget.

SPECIAL SERVICES

Budget Item	Actual Fiscal 1984	Appropriated Fiscal 1985	---Current Level--- Fiscal 1986	Fiscal 1987	% Change 1985-87 Biennium
F.T.E	24.11	24.75	20.70	20.70	(15.3)
Personal Service	$ 626,209	$ 658,578	$ 602,600	$ 603,326	(6.1)
Operating Expense	363,746	540,091	347,628	333,174	(28.1)
Equipment	45,759	1,000	1,146	1,146	(95.0)
Inflation	-0-	-0-	23,055	38,452	---
Total Operating Costs	$1,035,714	$1,199,669	$ 974,429	$ 976,098	(12.7)
Non-Operating Costs	174,334	201,446	209,198	209,489	11.4
Total Expenditures	$1,210,048	$1,401,115	$1,183,627	$1,185,587	(9.2)
Fund Sources					
General Fund	$ 128,583	$ 142,147	$ 136,104	$ 136,610	0.7
Federal Revenue	1,081,465	1,258,968	1,047,523	1,048,977	(10.4)
Total Funds	$1,210,048	$1,401,115	$1,183,627	$1,185,587	(9.2)

ISSUE: Cost (Savings)	----------Fiscal 1986---------- General Fund	Other Funds	----------Fiscal 1987---------- General Fund	Other Funds
1. Decrease in Federal Revenue	$158,298	-0-	$169,423	-0-

The Special Services Program is responsible for administering programs funded from federal Chapter II and special education funds. Chapter II funds are estimated by OPI at $451,538 in fiscal 1986 and $451,539 in fiscal 1987. The Special Services Program includes $106,607 in Chapter II funds in fiscal 1986 and $106,612 in fiscal 1987. The balance of Chapter II funds of $689,858 in the 1987 biennium is budgeted for the Administrative Service Program. Federal Chapter I funds and grant awards for the National Diffusion Network, National Origins, Bilingual Education, and Handicapped Education total $515,000 in each year of the 1987 biennium. Federal special education funds are included in the budget at $425,916 in fiscal 1986 and $427,365 in fiscal 1987.

OPI upgraded six positions and downgraded two in the 1985 biennium which resulted in a net increase in the cost of personal services excluding benefits of $16,408.

Fiscal 1984: Comparison of Actual Expenses to the Appropriation

The following table compares fiscal 1984 actual expenditures and funding to allocations as anticipated by the 1983 legislature. As indicated in the table,

$226,112 of the fiscal 1984 appropriation was not utilized. The difference in personal services results from vacancy savings. The savings in operating expenses occurred primarily in contract services ($47,511), supplies and materials ($32,194), communications ($29,970), and travel ($3,132). The balance of savings in operating expenses is distributed through several items. OPI transferred a portion of the savings in operating expenses to purchase $44,759 in computer equipment that was not budgeted by the 1983 legislature.

Budget Item	Legislature	Actual	Difference
F.T.E.	24.75	24.11	.64
Personal Service	$ 660,511	$ 626,209	$ 34,302
Operating Expenses	575,820	363,746	212,074
Equipment	1,000	45,759	(44,759)
Total Operating Costs	$1,237,331	$1,035,714	$201,617
Non-Operating Costs	198,839	174,334	24,505
Total Expenditures	$1,436,170	$1,210,048	$226,122
Funding			
General Fund	$ 141,083	$ 128,583	$ 12,500
Federal Revenue	1,295,087	1,081,465	213,622
Total Funds	$1,436,170	$1,210,048	$226,122

Current Level Adjustments

The decrease in FTE of 15.3 percent, personal services of 6.1 percent and total expenditures of 9.2 percent results from 5.40 FTE being deleted from the budget as federal Chapter II funds which supported the positions decrease. The decrease in FTE is from the level requested by OPI of 26.10 FTE in each year of the 1987 biennium. Operating expenses were reduced by $15,394 in fiscal 1986 and $25,980 as a result of the decrease in Chapter II funds. The equipment budget provides for the purchase of specialty films in each year of the 1987 biennium.

Issue 1: Decrease in Federal Revenue

The level of federal Chapter II funding estimated by OPI for the 1987 biennium represents a decrease from the 1985 biennium of approximately 6 percent. In order to maintain current level services, general fund replacement of federal Chapter II funds of $327,721 would be required in the 1987 biennium.

The following table presents the costs associated with the decrease in federal Chapter II funds.

Table 1
Costs Related to the Decrease in Federal Chapter II Funds
1987 Biennium

Budget Item	Fiscal 1986	Fiscal 1987
Personal Services	$142,904	$143,443
Operating Expenses	15,394	25,980
Total	$158,298	$169,423

Option a: Replace the decrease in federal Chapter II funds with general fund at a cost of $158,298 in fiscal 1986 and $169,423 in fiscal 1987.

Option b: Do not replace the decrease in federal Chapter II funds with general fund.

B(4)

EXHIBIT 4 2-1-85

MY NAME IS TED HAZELBAKER AND I AM CHAIRMAN OF THE STATE BOARD OF PUBLIC EDUCATION. BEFORE I GO FURTHER, I SHOULD TELL YOU THAT NEITHER THE BOARD, NOR MYSELF HAVE HAD THE OPPORTUNITY TO REVIEW THE BUDGET OF THE SUPERINTENDENT OF PUBLIC INSTRUCTION. THERE ARE, HOWEVER, TWO AREAS IN THE BUDGET IN WHICH THE BOARD HAS GREAT INTEREST.

AS YOU KNOW, ONE OF THE DUTIES OF THE BOARD OF PUBLIC EDUCATION IS TO ADOPT STANDARDS OF ACCREDITATION AND ESTABLISH THE ACCREDITATION STATUS OF EVERY SCHOOL IN ACCORDANCE WITH THE PROVISIONS OF 20-7-101 AND 20-7-102. THE SUPERINTENDENT'S OFFICE, OF COURSE, IS CHARGED WITH DETERMINING EACH SCHOOL'S COMPLIANCE WITH THE STANDARDS THAT THE BOARD HAS ESTABLISHED. AN ACCREDITATION VISITATION PROCESS HAS BEEN SET UP THE THE SUPERINTENDENT, WHEREIN ONE FIFTH OF THE SCHOOLS WILL BE VISITED EACH YEAR. I CAN NOT SPEAK SPECIFICALLY TO THE DOLLAR AMOUNTS NEEDED FOR THIS PROCESS BUT I'M SURE THE SUPERINTENDENT HAS OR WILL DO SO. I SIMPLY URGE YOU TO PROVIDE SUFFICIENT FUNDS FOR THE SUPERINTENDENT TO CARRY OUT THIS VERY IMPORTANT PROCESS. IF HE DOESN'T HAVE THE STAFF AND TRAVEL MONEY TO MAKE THE VISITATIONS, IT CERTAINLY HINDERS THE BOARD OF PUBLIC EDUCATION IN DOING WHAT IS REQUIRED OF IT BY THE STATUTES.

THE SECOND MATTER I WOULD LIKE TO ADDRESS IS THE FUNDING FOR THE PRE-CERTIFICATION TESTING PROPOSAL. UPON THE RECOMMENDATION OF THE SUPERINTENDENT, AND UPON REVIEWING THE RESULTS OF BOTH THE SCHOOL NIGHT FOR EXCELLENCE AND THE "PIGGY-BACK" POLL RESULTS, THE BOARD FELT THERE SHOULD BE A PRE-CERTIFICATION TEST GIVEN ALL APPLICANTS FOR NEW TEACHING CERTIFICATES. THE FEELING AT THIS POINT IS THAT IT SHOULD BE A BASIC SKILLS TEST ONLY. IMPLEMENTATION OF THIS PROPOSAL WILL REQUIRE AN APPROPRIATION FOR THE FIRST YEAR FUNDING AND THE ESTABLISHMENT OF A REVOLVING FUND. THE FIRST YEAR APPROPRIATION WILL COVER THE COST OF VALIDATING THE TEST IN MONTANA. AFTER THE FIRST YEAR, THE PROGRAM SHOULD BE SELF-SUPPORTING FROM APPLICATION FEES. I WOULD URGE YOU TO APPROPRIATED THE NECESSARY FUNDS TO THE SUPERINTENDENT SO THAT THE PROPOSAL CAN GO INTO EFFECT IN 1986.

5

EXHIBIT 5
2-1-85

OFFICE OF PUBLIC INSTRUCTION

PROPOSED GENERAL FUND BUDGETS FOR '86-87 BIENNIUM

	BASE YEAR FY 84 EXPENDED	ALLOCATED FY 85 APPROP	OBPP FY 86 PROPOSED	OBPP FY 87 PROPOSED	DIFFERENCE FY85 VS 86 LESS AUDIT	DIFFERENCE FY86 VS 87 LESS AUDIT
UPERINTENDENT	118062	120096	129832	130064	9736	232
ASIC INSTR	829963	898035	848441	853662	-49594	5221
-ED	354168	352747	324811	325937	-27936	1126
ADMIN SERVICES	771414	900423	839700	843450	-60723	3750
TC SERVICES	128584	142779	136473	136739	-6306	266
UDIT COSTS	6872		33600			0
OTAL GEN FUND	2209063	2414080	2312857	2289852	-134823	10595
EASE VS '85			-101223	-124228		
REASE VS '85			-4.2%	-5.1%	-5.6%	+.5%

LFA FY 86 PROPOSED	LFA FY 87 PROPOSED	DIFFERENCE FY85 VS 86 LESS AUDIT	DIFFERENCE FY86 VS 87 LESS AUDIT
112797	114724	-7299	1927
862810	875614	-35225	12804
340981	343269	-11766	2288
813516	830813	-86907	17297
136104	136610	-6675	506
33600	0		
2299808	2301030	-147872	34822
-114272	-113050		
-4.7%	-4.7%	-6.1%	+1.5%

#006

EXHIBIT 6 2-1-85

UARY 30,1985

OFFICE OF PUBLIC INSTRUCTION
OPI/LFA/OBPP GENERAL FUND ESTIMATE COMPARISONS

CURRENT LEVEL

	FY 1986 ESTIMATES OPI NEEDS	LFA ESTIMATE	OBPP ESTIMATE	FY 1987 ESTIMATED OPI NEEDS	LFA ESTIMATE	OBPP ESTIMATE
IRECT COSTS-PROGRAM 01	129832	112797	129832	130064	114724	130064
IRECT COSTS-PROGRAM 02	898035	862810	848441	898035	875614	853662
ECT COSTS-PROGRAM 03	352747	340981	324811	352747	343269	325937
ECT COSTS-PROGRAM 05	884423	813516	839700	884423	830813	843450
OIT COSTS-PROGRAM 05	33600	33600	33600			
RECT COSTS-PROGRAM 06	142779	136104	136473	142147	136610	136739
AL DIRECT COSTS	2441416	2299808	2312857	2407416	2301030	2289852

OPI/LFA GENERAL FUND COMPARISONS

	FY 1986 OPI NEEDS	FY 1986 LFA ESTIMATE	DIFFERENCE	FY 1987 OPI NEEDS	FY 1987 LFA ESTIMATE	DIFFERENCE
IRECT COSTS-PROGRAM 01	129832	112797	-17035	130064	114724	-15340
ECT COSTS-PROGRAM 02	898035	862810	-35225	898035	875614	-22421
IRECT COSTS-PROGRAM 03	352747	340981	-11766	352747	343269	-9478
RECT COSTS-PROGRAM 05	884423	813516	-70907	884423	830813	-53610
OIT COSTS-PROGRAM 05	33600	33600	0			
RECT COSTS-PROGRAM 06	142779	136104	-6675	142147	136610	-5537
AL DIRECT COSTS	2441416	2299808	-141608	2407416	2301030	-106386

OPI/OBPP GENERAL FUND COMPARISONS

	FY 1986 OPI NEEDS	FY 1986 OBPP ESTIMATE	DIFFERENCE	FY 1987 OPI NEEDS	FY 1987 OBPP ESTIMATE	
ECT COSTS-PROGRAM 01	129832	129832	0	130064	130064	0
ECT COSTS-PROGRAM 02	898035	848441	-49594	898035	853662	-44373
ECT COSTS-PROGRAM 03	352747	324811	-27936	352747	325937	-26810
ECT COSTS-PROGRAM 05	884423	839700	-44723	884423	843450	-40973
OIT COSTS-PROGRAM 05	33600	33600	0			
T COSTS-PROGRAM 06	142779	136473	-6306	142147	136739	-5408
TAL DIRECT COSTS	2441416	2312857	-128559	2407416	2289852	-117564

EXHIBIT 7 2-1-85

RY 30,1985

OFFICE OF PUBLIC INSTRUCTION
OPI/LFA/OBPP FEDERAL FUND ESTIMATE COMPARISONS

CURRENT LEVEL

	FY 1986 ESTIMATES OPI ESTIMATE	LFA ESTIMATE	OBPP ESTIMATE	FY 1987 ESTIMATED OPI ESTIMATE	LFA ESTIMATE	OBPP ESTIMATE
RECT COSTS-PROGRAM 02	95980	92554	95406	97380	93630	95894
DIRECT COSTS-PROGRAM 02	20155	70539	21935	19755	70808	21935
PROGRAM TOTAL	116135	163093	117341	117135	164438	117829
ECT COSTS-PROGRAM 03	229200	236342	385311	229200	236398	386702
RECT COSTS-PROGRAM 03	55200	59086	90000	55200	59099	90000
PROGRAM TOTAL	284400	295428	475311	284400	295497	476702
ECT COSTS-PROGRAM 05	528579	507943	511190	536099	507943	503488
RECT COSTS-PROGRAM 05	110996	126986	132022	122450	126986	133022
PROGRAM TOTAL	639575	634929	634212	658549	634929	636510
CT COSTS-PROGRAM 06	1141161	838325	995988	1106919	839488	999580
RECT COSTS-PROGRAM 06	229369	209198	168500	210914	209489	168500
PROGRAM TOTAL	1370530	1047523	1164488	1317833	1048977	1168080
DIRECT COSTS	1994920	1675164	1987895	1969598	1677459	1985664
INDIRECT COSTS	415720	465809	412457	408319	466382	413457
PROGRAM TOTAL	2410640	2140973	2391352	2377917	2143841	2399121

OPI/LFA FEDERAL FUND COMPARISONS

	FY 1986 ESTIMATES OPI ESTIMATE	LFA ESTIMATE	DIFFERENCE	FY 1987 ESTIMATED OPI ESTIMATE	LFA ESTIMATE	DIFFERENC
T COSTS-PROGRAM 02	95980	92554	3426	97380	93630	3750
IRECT COSTS-PROGRAM 02	20155	70539	-50384	19755	70808	-51053
PROGRAM TOTAL	116135	163093	-46958	117135	164438	-47303
T COSTS-PROGRAM 03	229200	236342	-7142	229200	236398	-7198
IRECT COSTS-PROGRAM 03	55200	59086	-3886	55200	59099	-3899
PROGRAM TOTAL	284400	295428	-11028	284400	295497	-11097
CT COSTS-PROGRAM 05	528579	507943	20636	536099	507943	28156
IRECT COSTS-PROGRAM 05	110996	126986	-15990	122450	126986	-4536
PROGRAM TOTAL	639575	634929	4646	658549	634929	23620
ECT COSTS-PROGRAM 06	1141161	838325	302836	1106919	839488	267431
IRECT COSTS-PROGRAM 06	229369	209198	20171	210914	209489	1425
PROGRAM TOTAL	1370530	1047523	323007	1317833	1048977	268856
AL DIRECT COSTS	1994920	1675164	319756	1969598	1677459	292139
INDIRECT COSTS	415720	465809	-50089	408319	466382	-58063
PROGRAM TOTAL	2410640	2140973	269667	2377917	2143841	234076

OPI/OBPP FEDERAL FUND COMPARISONS

	FY 1986 OPI ESTIMATE	ESTIMATES OBPP ESTIMATE	DIFFERENCE	FY 1987 OPI ESTIMATE	ESTIMATED OBPP ESTIMATE	DIFFERENC
IRECT COSTS-PROGRAM 02	95980	95406	574	97380	95894	1486
DIRECT COSTS-PROGRAM 02	20155	21935	-1780	19755	21935	-2180
PROGRAM TOTAL	116135	117341	-1206	117135	117829	-694
IRECT COSTS-PROGRAM 03	229200	385311	-156111	229200	386702	-157502
DIRECT COSTS-PROGRAM 03	55200	90000	-34800	55200	90000	-34800
PROGRAM TOTAL	284400	475311	-190911	284400	476702	-192302
IRECT COSTS-PROGRAM 05	528579	511190	17389	536099	503488	32611
DIRECT COSTS-PROGRAM 05	110996	132022	-21026	122450	133022	-10572
PROGRAM TOTAL	639575	634212	5363	658549	636510	22039
IRECT COSTS-PROGRAM 06	1141161	995988	145173	1106919	999580	107339
DIRECT COSTS-PROGRAM 06	229369	168500	60869	210914	168500	42414
PROGRAM TOTAL	1370530	1164488	206042	1317833	1168080	149753
TAL DIRECT COSTS	1994920	1987895	7025	1969598	1985664	-16066
TAL INDIRECT COSTS	415720	412457	3263	408319	413457	-5138
PROGRAM TOTAL	2410640	2391352	19288	2377917	2399121	-21204

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JANUARY 30,1985

OFFICE OF PUBLIC INSTRUCTION

[illegible] FEDERAL [illegible] FY86 AND FY87

PROGRAM 02 BASIC INSTRUCTION

[illegible]	GRANT YEAR	GRANT TOTAL	TOTAL [illegible] IN FY 85	TYPE*	PROGRAM CARRYOVER INTO FY86	INDIRECT CARRYOVER INTO FY86	PROGRAM NEW IN FY86	INDIRECT NEW IN FY86	PROGRAM CARRYOVER INTO FY87	INDIRECT CARRYOVER INTO FY87	PROGRAM NEW IN FY87	INDIRECT NEW IN FY87
[illegible] ED	84	[illegible]	5000	N								
[illegible] ED	85	[illegible]	[illegible]	N	1600	400						
[illegible] ED	86	[illegible]		N			14380	3620				
[illegible] ED	87	18000		N							14380	362[illegible]
[illegible] ED	[illegible]	[illegible]	[illegible]	O								
[illegible] ED	[illegible]	51000	[illegible]	O	15000	1000						
[illegible] ED	86	52000		O			33000	2000	16000	1000		
[illegible] ED	87	53000		O							35000	200[illegible]
[illegible]							25000				25000	
[illegible]							7000				7000	
[illegible] 02 [illegible] TOTAL					16600	1400	79380	5620	16000	1000	81380	[illegible]
[illegible] ED	[illegible]			O				13135				
[illegible] ED	87			O								1313[illegible]
[illegible] 02 TOTAL					16600	1400	79380	18755	16000	1000	81380	1875[illegible]

EXHIBIT 8
2-1-85

NDIRECT COST TYPE
UNRESTRICTED 25.2%
RESTRICTED 22.1%
OTHER RATE
NOT PERMITTED

JANUARY 30,1985

OFFICE OF PUBLIC INSTRUCTION

ESTIMATED FEDERAL ADMINISTRATIVE FUNDS FY86 AND FY87

NT E	GRANT YEAR	GRANT TOTAL	TOTAL EXPENDED IN FY 85	TYPE*	PROGRAM CARRYOVER INTO FY86	INDIRECT CARRYOVER INTO FY86	PROGRAM NEW IN FY86	INDIRECT NEW IN FY86	PROGRAM CARRYOVER INTO FY87	INDIRECT CARRYOVER INTO FY87	PROGRAM NEW IN FY87	INDIRECT NEW IN FY87
					PROGRAM 03 VOCATIONAL EDUCATION							
BASIC ED	84	50000	5578	R								
BASIC ED	85	50000	37500	R	10240	2260						
BASIC ED	86	50000		R			31940	7060	9010	1990		
BASIC ED	87	50000		R							33170	733
D	85	348069	348000	N								
D	86	189900		N			151800	38100				
D	87	189900		N							151800	3810
A	85	43000	43000	R								
A	86	43000		R			35220	7780				
A	87	43000		R							35220	77[illegible]
OGRAM 03 TOTAL					10240	2260	218960	52940	9010	1990	220190	5321

ONRESTRICTED 25.28
ESTRICTED 22.18
THER RATE
OT PERMITTED

OFFICE OF PUBLIC INSTRUCTION

ESTIMATED FEDERAL ADMINISTRATIVE FUNDS FY86 AND FY87

NT E	GRANT YEAR	GRANT TOTAL	TOTAL EXPENDED IN FY 85	TYPE*	PROGRAM CARRYOVER INTO FY86	INDIRECT CARRYOVER INTO FY86	PROGRAM NEW IN FY86	INDIRECT NEW IN FY86	PROGRAM CARRYOVER INTO FY87	INDIRECT CARRYOVER INTO FY87	PROGRAM NEW IN FY87	INDIRECT NEW IN FY87
					PROGRAM 05 ADMINISTRATIVE SERVICES							
TER II	85	445861	430861	R	12285	2715						
PTER II	86	314191		R			245299	54211	12024	2657		
PTER II	87	305708		R							250375	5533
OOL FOODS	84	243544	180000	R								
OOL FOODS	85	231367	65000	R	136255	30310						
OOL FOODS	86	230000		R			73700	16300	114660	35340		
OOL FOODS	87	230000		R							98000	2166
RITION	84	50000	9500	.5R								
RITION	85	50000	37500	.5R	11260	3740						
RITION	86	50000		.5R			33780	3720	11260	3740		
RITION	87	50000		.5R							33780	372
HER SFS	84	15378	10000	X								
HER SFS	85	16000	5000	X	11000	0						
HER SFS	86	16000		X			5000	0	11000	0		
HER SFS	87	16000		X							5000	
OGRAM 05 TOTAL					170800	36765	357779	74231	148944	41737	387155	8071

ESTRICTED 25.2%
RICTED 22.1%
R PUSE
PERMITTED

OFFICE OF PUBLIC INSTRUCTION

ESTIMATED FEDERAL ADMINISTRATIVE FUNDS FY86 AND FY87

PROGRAM 06 SPECIAL SERVICES (page 1)

	GRANT YEAR	GRANT TOTAL	TOTAL EXPENDED IN FY 85	TYPE*	PROGRAM CARRYOVER INTO FY86	INDIRECT CARRYOVER INTO FY86	PROGRAM NEW IN FY86	INDIRECT NEW IN FY86	PROGRAM CARRYOVER INTO FY87	INDIRECT CARRYOVER INTO FY87	PROGRAM NEW IN FY87	INDIRECT NEW IN FY87
R I	85	138000	71250	R	71250	15750						
R I	86	225000		R			150490	33260	33780	470		
R I	87	225000		R							175060	37690
MIGR	84	50000	37500	X	12500	0						
MIGR	85	55000		X			39500	0	15500	0		
MIGR	86	55000		X							40500	0
R II	86	185490		R			151916	33574				
R II	87	188973		R							154769	34204
ADMIN	84	300000	122135	N								
ADMIN	85	300000	220000	N	63900	16100						
ADMIN	86	300000		N			219650	55350	19970	5030		
ADMIN	87	300000		N							239615	60385
ST IN	82	40090	4928	X								
ST IN	83	80000	59390	X	20610							
ST IN	84	100000		X	77500	0			22500	0		
ST IN	85	100000		X					80000	0		
	84	30000	30000	R								
	85	45000		R			36855	8145				
	86	45000		R							36855	8145
IV-SEX	85	99254	99254	R								
IV-SEX	86	109890		R			90000	*19890				
IV-SEX	87	109890		R							90000	19890

DIRECT ... RATE
UNRESTRICTED 25.23
RESTRICTED 22.13
OTHER RATE
NOT PERMITTED

OFFICE OF PUBLIC INSTRUCTION
ESTIMATED FEDERAL ADMINISTRATIVE FUNDS FY86 AND FY87

PROGRAM 06 SPECIAL SERVICES (page 2)

...NT ...E	GRANT YEAR	GRANT TOTAL	TOTAL EXPENDED IN FY 85	TYPE*	PROGRAM CARRYOVER INTO FY86	INDIRECT CARRYOVER INTO FY86	PROGRAM NEW IN FY86	INDIRECT NEW IN FY86	PROGRAM CARRYOVER INTO FY87	INDIRECT CARRYOVER INTO FY87	PROGRAM NEW IN FY87	INDIRECT NEW IN FY87
...L ORIG	84	19000	19000	R								
...L ORIG	85	60000	45000	R	12285	2715						
...L ORIG	86	60000		R			36855	8145	12285	2715		
...L ORIG	87	60000		R							36855	81...
...A VI-C	84	43900	8410	R								
...A VI-C	85	79036	45000	R	16500	3650						
...A VI-C	86	79000		R			40950	9050	17500	3870		
...A VI-C	87	79000		R							40950	90...
...N	84	41685	10000	N								
...N	85	53645	30000	N	20000	5040						
...N	86	52000		N			31150	7850	10380	2620		
...N	87	52000		N							31150	78...
...FUGEES	85	100	100	X								
...FUGEES	86	100		X			100					
...FUGEES	87	100		X							100	
...LINGUAL	85	76296	70000	R								
...LINGUAL	86	75000		R			49150	10850				
...LINGUAL	87	75000		R							49150	108...
...OGRAM 06 TOTAL					294545	43255	846616	186114	211915	14705	895004	1962...

EXHIBIT 9 2-1-85

UARY 30,1985

OFFICE OF PUBLIC INSTRUCTION
OPI/LFA/OBPP GENERAL FUND ESTIMATE COMPARISONS

CURRENT LEVEL

	FY 1986 ESTIMATES OPI NEEDS	LFA ESTIMATE	OBPP ESTIMATE	FY 1987 ESTIMATED OPI NEEDS	LFA ESTIMATE	OBPP ESTIMATE
ECT COSTS-PROGRAM 01	129832	112797	129832	130064	114724	130064
IRECT COSTS-PROGRAM 02	898035	862810	848441	898035	875614	853662
ECT COSTS-PROGRAM 03	352747	340981	324811	352747	343269	325937
ECT COSTS-PROGRAM 05	884423	813516	839700	884423	830813	843450
IT COSTS-PROGRAM 05	33600	33600	33600			
ECT COSTS-PROGRAM 06	142779	136104	136473	142147	136610	136739
TAL DIRECT COSTS	2441416	2299808	2312857	2407416	2301030	2289852

OPI/LFA GENERAL FUND COMPARISONS

	FY 1986 OPI NEEDS	FY 1986 LFA ESTIMATE	DIFFERENCE	FY 1987 OPI NEEDS	FY 1987 LFA ESTIMATE	DIFFERENCE
IRECT COSTS-PROGRAM 01	129832	112797	-17035	130064	114724	-15340
T COSTS-PROGRAM 02	898035	862810	-35225	898035	875614	-22421
ECT COSTS-PROGRAM 03	352747	340981	-11766	352747	343269	-9478
IRECT COSTS-PROGRAM 05	884423	813516	-70907	884423	830813	-53610
DIT COSTS-PROGRAM 05	33600	33600	0			
ECT COSTS-PROGRAM 06	142779	136104	-6675	142147	136610	-5537
AL DIRECT COSTS	2441416	2299808	-141608	2407416	2301030	-106386

OPI/OBPP GENERAL FUND COMPARISONS

	FY 1986 OPI NEEDS	FY 1986 OBPP ESTIMATE	DIFFERENCE	FY 1987 OPI NEEDS	FY 1987 OBPP ESTIMATE	
ECT COSTS-PROGRAM 01	129832	129832	0	130064	130064	0
IRECT COSTS-PROGRAM 02	898035	848441	-49594	898035	853662	-44373
ECT COSTS-PROGRAM 03	352747	324811	-27936	352747	325937	-26810
ECT COSTS-PROGRAM 05	884423	839700	-44723	884423	843450	-40973
IT COSTS-PROGRAM 05	33600	33600	0			
COSTS-PROGRAM 06	142779	136473	-6306	142147	136739	-5408
TAL DIRECT COSTS	2441416	2312857	-128559	2407416	2289852	-117564

SILENT TESTIMONY - Reading Specialist
OPI 2-1-85

MONTANA STATE READING COUNCIL

International Reading Association

January 31, 1985

Mr. Gene Donaldson
Chairman, Appropriations Subcommittee
on Education
Montana State Legislature
State Capitol
Helena, MT 59620

Dear Representative Donaldson,

On behalf of the Montana State Reading Council, I wish to express strong support to you and your committee for a full-time reading specialist for the Office of Public Instruction. In this time of limited fiscal resources, it is necessary to determine priorities for allocation of funds. A most basic priority in education is the ability to read, as this affects all other education endeavors. If Montana citizens are to have a quality education, the area of reading cannot be given minimal attention at either the local or state levels.

It is important that all teachers have access to competent information about reading instruction, yet many small and medium-size districts in our state are unable to provide such expertise within their own staff. Such assistance must be available at the state level. Equally important, there must be clear evidence that the state places a priority on quality reading education. A full-time reading specialist at the state level must address this need for all appropriate audiences, including students, teachers, school administrators and parents.

Our organization is proud of the good working relationship and support we enjoy with the Montana Office of Public Instruction, but we clearly recognize that without adequate funding this office will be impaired in providing vital reading services to Montana citizens. It is hoped that you and your committee will recognize the long-term benefits of providing a quality education to Montana citizens. We hope you will provide adequate funding to meet this priority today and in the future.

Sincerely,

Millie Lindell
President, Montana State Reading Council
Principal, Plains Elementary School