Montana Water Court PO Box 1389 Bozeman, MT 59771-1389 1-800-624-3270 (406) 586-4364 watercourt@mt.gov FILEED 05/20/2024 Sara Calkins CLERK Montana Water Court STATE OF MONTANA By: D'Ann CIGLER 411-0035-R-2023 Lockman, Melissa 2.00

## IN THE WATER COURT OF THE STATE OF MONTANA UPPER MISSOURI DIVISION MISSOURI RIVER ABOVE HOLTER DAM BASIN (411) PRELIMINARY DECREE

CLAIMANTS: Allan L. Davies; Judith A. Davies; Radley Family Trust CASE 41I-0035-R-2023 41I 120926-00

### NOTICE OF FILING OF MASTER'S REPORT

This Master's Report was filed with the Montana Water Court on the above stamped date. <u>Please review this report carefully.</u>

You may file a written objection to this Master's Report within **10 days** of the stamped date if you disagree or find errors with the Master's findings of fact, conclusions of law, or recommendations. Rule 23, W.R.Adj.R. If the Master's Report was mailed to you, the Montana Rules of Civil Procedure allow an additional 3 days be added to the 10-day objection period. Rule 6(d), M.R.Civ.P. If you file an objection, you must serve a copy of the objection to all parties on the service list found at the end of the Master's Report. The original objection and a certificate of mailing to all parties on the service list must be filed with the Water Court.

If you do not file a timely objection, the Water Court will conclude that you agree with the content of this Master's Report.

#### **MASTER'S REPORT**

Claim 41I 120926-00 appeared in the Preliminary Decree for the Missouri River above Holter Dam (Basin 41I) issued on June 24, 2022. The claim received issue remarks. Issue remarks are notations identifying potential legal or factual issues with water rights and the Water Court is required to resolve these potential issues.

# FINDINGS OF FACT

1. Claim 41I 120926-00 appeared in the Basin 41I Preliminary Decree as a

sprinkler/flood irrigation claim for use on a 40.00-acre place of use as follows:

Place of U	Use:						
ID	Acres	Govt Lot	Qtr Sec	Sec	Twp	Rge	County
1	20.00		SWNW	27	9N	1E	BROADWATER
2	20.00		SENE	28	9N	1E	BROADWATER
Total:	40.00						

2. The claim received the following issue remark:

A DNRC MEMORANDUM WAS FILED DECEMBER 17, 1997 IN CASE 41I-609 INDICATING THAT PLACE OF USE AND MAXIMUM ACRES MAY BE INCORRECT. THIS WILL BE HEARD AFTER PROPER NOTICE ON THE NEXT OBJECTION LIST.

3. According to the December 17, 1997 memorandum:

The historical use of the water was used on the following parcels, and only parcel one and tw were included in the claim.

001	20.00 ACRES	SWNW SEC 27 T 09N R 01E
002	20.00 ACRES	SENE SEC 28 T 09N R 01E
003	40.00 ACRES	NWNE SEC 28 T 09N R 01E
004	32.00 ACRES	SWNE SEC 28 T 09N R 01E
005	18.00 ACRES	SENW SEC 28 T 09N R 01E
006	15.00 ACRES	SWNW SEC 28 T 09N R 01E
	145.00 TOTAL	· · ·

4. During a telephone conference on December 14, 2023, Claimants agreed

that the parcels identified by the DNRC accurately reflect the historical use of the claim.

5. The claim also received the following notice-type issue remark:

THE TIMELY FILED OBJECTION OF ALLAN DAVIES WAS AMENDED BY AGREEMENT OF THE PARTIES TO INCLUDE FLOW RATE. BECAUSE THIS ELEMENT WAS NOT INCLUDED ON THE OBJECTION LIST, ANY WATER USER WHOSE RIGHTS MAY BE ADVERSELY AFFECTED BY ENFORCEMENT OF THIS CHANGE MAY PETITION THE APPROPRIATE COURT FOR RELIEF OR MAY FILE AN OBJECTION AT THE PRELIMINARY DECREE.

6. This remark served its notice purpose.

# PRINCIPLES OF LAW

1. A properly filed Statement of Claim for an existing water right is prima facie proof of its content. Section 85-2-227, MCA; Rule 10, W.R.Adj.R.

2. Prima facie proof may be contradicted and overcome by a preponderance of the evidence. Rule 19, W.R.Adj.R.

3. A preponderance of the evidence is evidence that shows a fact is "more probable than not." *Hohenlohe v. State*, 2010 MT 203, ¶ 33, 357 Mont. 438, 240 P.3d 628.

4. If prima facie status is overcome, the burden shifts back to the claimant to demonstrate historical use. *79 Ranch v. Pitsch*, 204 Mont. 426, 432-33, 666 P.2d 215, 218 (1983).

5. Section 85-2-248(2), MCA, requires that the Water Court resolve all issue remarks that are not resolved through the objection process. *See also* Rule 7, W.R.Adj.R.

6. The Water Court may use information submitted by the DNRC, the Statement of Claim, and any other data obtained by the Court to evaluate a water right. Sections 85-2-227, -231(2), MCA.

7. When resolving issue remarks, the Water Court must weigh the information resulting in the issue remark and the issue remark against the claimed water right. Section 85-2-247(2), MCA. The factual evidence on which an issue remark is based must meet the preponderance of evidence standard before the prima facie status of a claim is overcome. 43Q 200996-00 et al., Order Establishing Volume and Order Closing Case, at 18, June 8, 2015.

# CONCLUSIONS OF LAW

1. The place of use issue remark overcomes the prima facie status of the claim. The evidence in the claim file shows the historically accurate place of use and maximum acres are as described in Finding of Fact No. 3.

2. The notice-type issue remark served its notice purpose.

#### **RECOMMENDATIONS**

1. The place of use and maximum acres of claim 41I 120926-00 should be modified to:

001	20.00 ACRES	SWNW SEC 27 T 09N R 01E
002	20.00 ACRES	SENE SEC 28 T 09N R 01E
003	40.00 ACRES	NWNE SEC 28 T 09N R 01E
004	32.00 ACRES	SWNE SEC 28 T 09N R 01E
005	18.00 ACRES	SENW SEC 28 T 09N R 01E
006	15.00 ACRES	SWNW SEC 28 T 09N R 01E
	145.00 TOTAL	

2. The issue remarks should be removed from the claim abstract.

A post decree abstract of the water right claim reflecting the recommended changes is attached to this Report.

# ELECTRONICALLY SIGNED AND DATED BELOW.

## Service via USPS Mail

Davies, Allan L Davies, Judith A 465 Beaver Creek Rd Winston, MT 59647

Radley Family Trust %Tyson R O'connell 131 S Higgins Ave Ste P1 Missoula, MT 59802

\JUDHLNSRV-DATA\Share\JUDGALH2OSRV (Datavol)\Share\WC-BASIN FOLDERS\411 PD\Case\35\ML 411-35 MR 12.20.23 VH.doex

# POST DECREE ABSTRACT OF WATER RIGHT CLAIM MISSOURI RIVER, ABOVE HOLTER DAM BASIN 411

Water Right Number:		411 120926	-00 S	STATEMENT	OF CLA	IM		
		Version:	4 P	OST DECRE	E			
			Statu	s: ACTIVE				
Owners:		ALLAN L DAVIES 465 BEAVER CREEK RD WINSTON, MT 59647 8304						
		JUDITH A DAVIES						
	465 BEAVER CREEK RD WINSTON, MT 59647 8304							
		RADLEY FA %TYSON R 131 S HIGG MISSOULA	O'CO SINS A'	NNELL VE STE P1				
Priority Date:		MAY 1, 187	1					
Type of Historical Righ	nt:	DECREED						
Purpose (use):		IRRIGATIO	N					
Irrigation Type:		SPRINKLER/FLOOD						
*Flow Rate:		1.50 CFS						
*Volume:		THE TOTAL VOLUME OF THIS WATER RIGHT SHALL NOT EXCEED THE AMOUNT F TO HISTORICAL AND BENEFICIAL USE.					NOT EXCEED THE AMOUNT PUT	
Climatic Area:		3 - MODER	ATE					
Maximum Acres:		145.00						
Source Name:		BEAVER CREEK						
Source Type:		SURF	ACE W	ATER				
Point of Diversion and	Means	of Diversion:						
ID		Govt Lot	<u>t</u>	<u>Qtr Sec</u>	<u>Sec</u>	<u>Twp</u>	<u>Rge</u>	<u>County</u>
1 *Period of Diversion:	_			SWSENE	29	9N	1E	BROADWATER
*Period of Diversion: Diversion Means:		APRIL 15 TO OCTOBER 15 HEADGATE						
Ditch Name:		HANSEN-DAVIES DITCH						
*Period of Use:		APRIL 15 TO OCTOBER 15						
Place of Use:								
ID	<u>Acres</u>	Govt Lot	t	<u>Otr Sec</u>	<u>Sec</u>	<u>Twp</u>	<u>Rge</u>	<u>County</u>
1	20.00		-	SWNW	27	9N	1E	BROADWATER
2	20.00			SENE	28	9N	1E	BROADWATER
3	40.00			NWNE	28	9N	1E	BROADWATER
4	32.00			SWNE	28	9N	1E	BROADWATER
5	18.00			SENW	28	9N	1E	BROADWATER

#### **Remarks:**

THE WATER RIGHTS FOLLOWING THIS STATEMENT ARE SUPPLEMENTAL WHICH MEANS THE RIGHTS HAVE OVERLAPPING PLACES OF USE. THE RIGHTS CAN BE COMBINED TO IRRIGATE ONLY OVERLAPPING PARCELS. EACH RIGHT IS LIMITED TO THE FLOW RATE AND PLACE OF USE OF THAT INDIVIDUAL RIGHT. THE SUM TOTAL VOLUME OF THESE WATER RIGHTS SHALL NOT EXCEED THE AMOUNT PUT TO HISTORICAL AND BENEFICIAL USE.

120925-00 120926-00 120929-00