Montana Water Court PO Box 1389 Bozeman, MT 59771-1389 (406) 586-4364 1-800-624-3270 watercourt@mt.gov 43A-0325-R-2021 November 9, 2022

Montana Water Court

IN THE WATER COURT OF THE STATE OF MONTANA
YELLOWSTONE DIVISION
SHIELDS RIVER BASIN 43A
PRELIMINARY DECREE

CLAIMANTS: R. Richard Waddell

CASE 43A-0325-R-2021

43A 191807-00 43A 191808-00

NOTICE OF INTENT TO APPEAR: Behnam-Gamble Trust

MASTER'S REPORT NOTICE OF FILING OF MASTER'S REPORT

This Master's Report was filed with the Montana Water Court on the above-stamped date. Please review this report carefully.

You may file a written objection to this Master's Report within **10 days** of the stamped date if you disagree or find errors with the Master's findings of fact, conclusions of law, or recommendations. Rule 23, W.R.Adj.R. If the Master's Report was mailed to you, the Montana Rules of Civil Procedure allow an additional 3 days be added to the 10-day objection period. Rule 6(d), M.R.Civ.P. If you file an objection, you must serve a copy of the objection to all parties on the service list found at the end of the Master's Report. The original objection and a certificate of mailing to all parties on the service list must be filed with the Water Court.

If you do not file a timely objection, the Water Court will conclude that you agree with the content of this Master's Report.

PROCEDURAL HISTORY

A Master's Report was issued in this on August 31, 2022. The Master's Report

Judgment filed by R. Richard Waddell. The Behnam-Gamble Trust (the Trust) filed a Brief in Response to Motion for Summary Judgment, a Cross-Motion for Partial Summary Judgment, a supporting Brief, and an Affidavit on August 19, 2022. Due to her own oversight, this Master failed to consider the August 19, 2022 filings in the August 31, 2022 Master's Report. An Order Retracting the August 31, 2022 Master's Report was issued on August 31, 2022; this Master's Report replaces the one previously issued.

FINDINGS OF FACT

- 1. The record owners of claims 43A 191807-00 and 43A 191808-00 are R. Richard Waddell (Waddell) and Sharon L. Waddell (Sharon L. Waddell).
- 2. On July 28, 2022, Sharon L. Waddell filed a withdrawal of interest in claims 43A 191807-00 and 43A 191808-00; a copy is attached. This is the last order Sharon L. Waddell will receive in this Case.
 - 3. The following DNRC issue remarks were decreed on both claims:

FLOW RATE MAY REQUIRE MODIFICATION BASED ON RESOLUTION OF MAXIMUM ACRES ISSUE.

THE TYPE OF HISTORICAL RIGHT, PRIORITY DATE, AND FLOW RATE MAY BE QUESTIONABLE. THE CLAIMS FOLLOWING THIS STATEMENT USE THE SAME FILED APPROPRIATION TO DOCUMENT THE RIGHT. THE COMBINED FLOW RATE FOR THIS GROUP OF CLAIMS EXCEEDS THE TOTAL OF THE ORIGINAL APPROPRIATION. 43A 191808-00, 43A 191807-00.

THE GALLATIN COUNTY WATER RESOURCES SURVEY (1953) APPEARS TO INDICATE 91.00 ACRES IRRIGATED. A DESCRIPTION OF THESE ACRES IS IN THE CLAIM FILE.

- 4. The Trust filed Notices of Intent to Appear for claims 43A 191807-00 and 43A 191808-00.
 - 5. A Scheduling Order was issued on December 10, 2021.
 - 6. On July 26, 2022, Waddell filed a Motion for Summary Judgment.

The Motion argued that the over-filed notice of appropriation issue remark decreed on the claims was added to the claims in error and that the claims are based on two different notices of appropriation. Claim 43A 191807-00 is based on the John G. Maddox May 15, 1900 appropriation, as was attached to the Statement of Claim. Claim 43A 191808-00 is based on the John G. Maddox June 10, 1893 appropriation, as was attached to the Statement of Claim.

The Motion also indicated the claims should be modified, consistent with the issue remarks:

Maximum Acı	res:	120.00 91.0	0				
Place of Use:							
ID	Acre	s Govt Lot	Otr Sec	Sec	Twp	Rge	County
1	53.00 80.0	0	SE	10	2N	7E	GALLATIN
2	38.00 40.0	0	E2SW	10	2N	7E	GALLATIN
Total:	91.00 120.0	0					

- 7. On August 19, 2022, the Trust filed a Brief in Response to Motion for Summary Judgment, a Cross-Motion for Partial Summary Judgment (Cross-Motion), a supporting Brief, and an Affidavit.
- 8. The Trust argues that neither of the Maddox rights upon which claims 43A 191807-00 and 43A 191808-00 are based was included in the 1911 Shields River Decree, and Waddell should be required to produce evidence to support use rights post-dating the decree.

The Trust reasoned that the District Court was aware of the existence of the June 10, 1893 and May 15, 1900 Maddox Notices of Appropriation and did not include them in the 1911 Shields River Decree; consequently, the Trust argues the Maddox Notices of Appropriation are "defective as to establishing priority dates for the asserted claims." *Behnam-Gamble Trust's Brief in Response to Waddell's Motion for Summary Judgment and Brief in Support of Cross-Motion for Partial Summary Judgment*, August 19, 2022, pg. 7. The Trust proposes that claims 43A 191807-00 and 43A 191808-00 be amended to use rights with priority dates post-dating the 1911 Shields River Decree, and that Waddell should be required to produce evidence supporting the priority date.

- 9. The Trust also argues that the place of use and flow rate issue remarks decreed on claims 43A 191807-00 and 43A 191808-00 present issues of material fact and summary judgment is not appropriate.
- 10. On September 13, 2022, Waddell responded to the Cross-Motion (Response), stating the Cross-Motion should be denied as the question of whether claims 43A 191807-00 and 43A 191808-00 pre-date the 1911 Shields River Decree is outside the Scope of the Trust's Notice of Intent to Appear, and the Cross-Motion raises new

issues not previously raised in issue remarks or objections. Claims 43A 191807-00 and 43A 191808-00 were not decreed with issue remarks concerning the claims predating a decree. Further, the Trust did not object to claims 43A 191807-00 and 43A 191808-00.

- 11. On November 2, 2022, the parties filed a Notice of Settlement Agreement and Settlement Agreement (Settlement Agreement). The Settlement Agreement indicated the Trust would withdraw the Notices of Intent to Appear filed for claims 43A 191807-00 and 43A 191808-00 and the Cross-Motion. Additionally, pursuant to the Settlement Agreement, the Trust agreed it would not object to Motions to Amend filed by Waddell on November 2, 2022.
- 12. On November 2, 2022, the Trust filed its Withdrawal of Notice of Intent to Appear[s] and Withdrawal of [Cross] Motion for Summary Judgment (Withdrawals). The Withdrawals are consistent with the Settlement Agreement.
- 13. On November 2, 2022, Waddell filed a Motion to Amend many Basin 43A claims (Motion to Amend). The Motion proposed the following incidental rights commissioner remarks be added to claims 43A 191807-00 and 43A 191808-00:

THIS WATER RIGHT IS INCIDENTALLY USED FOR STOCK WATER.

THE INCIDENTAL USE OF THIS RIGHT FOR STOCK IS LIMITED TO WHEN WATER IS DIVERTED FROM THE POINT OF DIVERSION AND CONVEYED TO THE PLACE OF USE FOR IRRIGATION USE AND DOES NOT PROVIDE AN INDEPENDENT BASIS FOR A CALL ON OTHER WATER RIGHTS.

14. The Notices of Appropriation attached to the Statements of Claims for claims 43A 191807-00 and 43A 191808-00 reference the use of water for "irrigating and other purposes." The Affidavit of Robert Richard Waddell was attached to the Motion to Amend and explained that "livestock have historically drunk from all the ditches on my property when water has been conveyed though those ditches to irrigate..."

PRINCIPLES AND CONCLUSIONS OF LAW

- 1. The Water Court is required to address all issue remarks decreed on a claim as well objections the claim receives. Sections 85-2-233, 85-2-247, and 85-2-248, MCA.
- 2. A properly filed Statement of Claim for an existing water right is prima facie proof of its content. Section 85-2-227, MCA. This prima facie validity may be overcome by evidence showing that one or more elements of the claim are incorrect.

This standard of proof applies to objectors or claimants objecting to their own water right claims. Rule 19, W.R.Adj.R., *Nelson v. Brooks*, 2014 MT 120; 375 Mont.86, 95; 329 P.3d 558, 564.

- 3. Summary judgment is proper only when no genuine issues of material fact exist, and the moving party is entitled to judgment as a matter of law. *Watkins Trust v. Lacosta*, 2004 MT 144, ¶16, 321 Mont. 432, 92 P.3d 620 (citing M.R.Civ.P. 56(c). To determine the existence or nonexistence of a genuine issue of material fact, the Court will look to the pleadings, depositions, answers to interrogatories, admissions on file, and affidavits. *Lee v. USAA Cas. Ins. Co.*, 2001 MT 59, ¶ 24, 304 Mont. 356, 22 P.3d 631. All reasonable inferences that might be drawn from the offered evidence should be drawn in favor of the party opposing the summary judgment motion. *Lee*, ¶ 25.
- 4. The party seeking summary judgment has the burden of demonstrating an absence of genuine factual issues. *Id.* Proof is required to establish the absence of genuine issues of material fact; a party may not rely on the arguments of counsel. *Montana Metal Buildings, Inc. v. Shapiro*, 283 Mont. 471, 476, 942 P.2d 694, 697 (1997). Where the moving party can demonstrate that no genuine issue of material fact remains in dispute, the burden shifts to the party opposing the motion. *Lee*, ¶ 26. To raise a genuine issue of material fact, the party opposing summary judgment must "present material and substantial evidence, rather than merely conclusory or speculative statements." *Id.*
- 5. Waddell agreed that the places of use/maximum acres for claims 43A 191807-00 and 43A 191808-00 should be modified consistent with the place of use issue remarks. By resolving the issue remarks, Waddell leaves no issue of material fact for the Trust to dispute regarding the place of use/maximum acres issue remarks.
- 6. Waddell showed the over-filed notice of appropriation issue remark was added to claims 43A 191807-00 and 43A 191808-00 erroneously. Both claims are supported by separate notices of appropriation. The Trust itself acknowledged the "claims were based on two different notices of appropriation." Trust's *Behnam-Gamble*

Trust's Brief in Response to Waddell's Motion for Summary Judgment and Brief in Support of Cross-Motion for Partial Summary Judgement, August 19, 2022, pg. 8.

7. The evidence supports the addition of incidental stock use commissioner remarks to claims 43A 191807-00 and 43A 191808-00. The remarks limit stock use to when water is otherwise being diverted for irrigation and does not increase the amount of water diverted. Adding a remark acknowledging a historical practice as part of the existing claims more fully defines the nature and extent of the claims. Section 85-2-234(6)(i), MCA.

RECOMMENDATIONS

- 1. Sharon L. Waddell should be removed as a co-owner of claims 43A 191807-00 and 43A 191808-00.
 - 2. The July 26, 2022 Motion for Summary Judgment should be granted.
 - 3. Claims 43A 191807-00 and 43A 191808-00 should be modified as follows:

Maximum A	cres: 42	20.00 91.00					
Place of Use:	:						
ID	Acres	Govt Lot	Qtr Sec	Sec	Twp	Rge	County
1	53.00 80.00		SE	10	2N	7E	GALLATIN
2	38.00 40.00		E2SW	10	2N	7E	GALLATIN
Total:	91.00 120.00						

The commissioner remarks listed in Finding of Fact No. 13 should be added to claims 43A 191807-00 and 43A 191808-00.

- 4. The issue remarks should be removed from claims 43A 191807-00 and 43A 191808-00.
- 5. The August 19, 2022 Cross-Motion is dismissed as it has been withdrawn by the Trust.

Post Decree Abstracts of Water Right Claims are served with the Report for review.

Anika M. Stern Senior Water Master

Service Via Electronic Mail:

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Service List Updated: 11/4/2022

POST DECREE

ABSTRACT OF WATER RIGHT CLAIM

SHIELDS RIVER

BASIN 43A

Water Right Number: 43A 191807-00 STATEMENT OF CLAIM

Version: 3 -- POST DECREE

Status: ACTIVE

Owners: R RICHARD WADDELL

600 SEITZ ROAD EAST WILSALL, MT 59086

Priority Date: MAY 15, 1900

Type of Historical Right: FILED

Purpose (use): IRRIGATION

Irrigation Type: FLOOD

THIS WATER RIGHT IS INCIDENTALLY USED FOR STOCK WATER.

Flow Rate: 4.00 CFS

Volume: THE TOTAL VOLUME OF THIS WATER RIGHT SHALL NOT EXCEED THE AMOUNT PUT

TO HISTORICAL AND BENEFICIAL USE.

Climatic Area: 4 - MODERATELY LOW

Maximum Acres: 91.00

Source Name: UNNAMED TRIBUTARY OF CACHE CREEK

Source Type: SURFACE WATER

Point of Diversion and Means of Diversion:

IDGovt LotQtr SecSecTwpRgeCounty1SWNWSE152N7EGALLATIN

Period of Diversion: MAY 1 TO OCTOBER 15

Diversion Means: HEADGATE

Period of Use: MAY 1 TO OCTOBER 15

Place of Use:

<u>ID</u>		<u>Acres</u>	Govt Lot	<u> Qtr Sec</u>	<u>Sec</u>	$\underline{\mathbf{Twp}}$	<u>Rge</u>	County
1		53.00		SE	10	2N	7E	GALLATIN
2		38.00		E2SW	10	2N	7E	GALLATIN
	Total:	91.00						

Remarks:

THE WATER RIGHTS FOLLOWING THIS STATEMENT ARE SUPPLEMENTAL WHICH MEANS THE RIGHTS HAVE OVERLAPPING PLACES OF USE. THE RIGHTS CAN BE COMBINED TO IRRIGATE ONLY OVERLAPPING PARCELS. EACH RIGHT IS LIMITED TO THE FLOW RATE AND PLACE OF USE OF THAT INDIVIDUAL RIGHT. THE SUM TOTAL VOLUME OF THESE WATER RIGHTS SHALL NOT EXCEED THE AMOUNT PUT TO HISTORICAL AND BENEFICIAL USE.

191807-00 191808-00

THE INCIDENTAL USE OF THIS RIGHT FOR STOCK IS LIMITED TO WHEN WATER IS DIVERTED FROM THE POINT OF DIVERSION AND CONVEYED TO THE PLACE OF USE FOR IRRIGATION USE AND DOES NOT PROVIDE AN INDEPENDENT BASIS FOR A CALL ON OTHER WATER RIGHTS.

POST DECREE

ABSTRACT OF WATER RIGHT CLAIM

SHIELDS RIVER

BASIN 43A

Water Right Number: 43A 191808-00 STATEMENT OF CLAIM

Version: 3 -- POST DECREE

Status: ACTIVE

Owners: R RICHARD WADDELL

600 SEITZ ROAD EAST WILSALL, MT 59086

Priority Date: JUNE 10, 1893

Type of Historical Right: FILED

Purpose (use): IRRIGATION

Irrigation Type: FLOOD

THIS WATER RIGHT IS INCIDENTALLY USED FOR STOCK WATER.

Flow Rate: 1.25 CFS

Volume: THE TOTAL VOLUME OF THIS WATER RIGHT SHALL NOT EXCEED THE AMOUNT PUT

TO HISTORICAL AND BENEFICIAL USE.

Climatic Area: 4 - MODERATELY LOW

Maximum Acres: 91.00

Source Name: UNNAMED TRIBUTARY OF CACHE CREEK

Source Type: SURFACE WATER

Point of Diversion and Means of Diversion:

IDGovt LotQtr SecSecTwpRgeCounty1SWNWSE152N7EGALLATIN

Period of Diversion: MAY 1 TO OCTOBER 15

Diversion Means: HEADGATE

Period of Use: MAY 1 TO OCTOBER 15

Place of Use:

<u>ID</u>		<u>Acres</u>	Govt Lot	Qtr Sec	<u>Sec</u>	$\underline{\mathbf{Twp}}$	<u>Rge</u>	County
1		53.00		SE	10	2N	7E	GALLATIN
2		38.00		E2SW	10	2N	7E	GALLATIN
	Total:	91.00						

Remarks:

THE WATER RIGHTS FOLLOWING THIS STATEMENT ARE SUPPLEMENTAL WHICH MEANS THE RIGHTS HAVE OVERLAPPING PLACES OF USE. THE RIGHTS CAN BE COMBINED TO IRRIGATE ONLY OVERLAPPING PARCELS. EACH RIGHT IS LIMITED TO THE FLOW RATE AND PLACE OF USE OF THAT INDIVIDUAL RIGHT. THE SUM TOTAL VOLUME OF THESE WATER RIGHTS SHALL NOT EXCEED THE AMOUNT PUT TO HISTORICAL AND BENEFICIAL USE.

191807-00 191808-00

THE INCIDENTAL USE OF THIS RIGHT FOR STOCK IS LIMITED TO WHEN WATER IS DIVERTED FROM THE POINT OF DIVERSION AND CONVEYED TO THE PLACE OF USE FOR IRRIGATION USE AND DOES NOT PROVIDE AN INDEPENDENT BASIS FOR A CALL ON OTHER WATER RIGHTS.

REQUEST TO WITHDRAW STATEMENT OF CLAIM OR INTEREST IN STATEMENT OF CLAIM

I/We, Sharov Statement of Claim	Number 43 A 1918 67-	the withdrawal or witho	drawal of interest of
		·	FILE
The reason for this	request is:		No JUI
	I/We have an existing right which	is exempt from filing.	Montana Water Co
·	This claim was for a use of water a	after July 1, 1973.	vater Co
	I/We have no existing water right t	o claim.	
	I/We have no interest in said State	ement of Claim	
	Other/Comments:		
			_
the foregoing content sign this document is corporation, member for a trust or other of current owners of	by Owner: alty of perjury (§ 45-7-201, MCA) undent of this form is true and correct. I fur for myself as an individual or in represent of a limited liability company, general efficial capacity for an entity as defined the right as listed in the DNRC cent h DNRC's Withdrawal Agreement for the content of Claimant)	ther declare that I have sentational capacity as a larger partner of a limited partner "person" in §85-tralized record system	the authority to an officer of a artnership, trustee -2-102, MCA. (All are required to
(Date Signed)	(Signature of Claimant)	(Office or Title)	3
(Date Signed)	(Signature of Claimant)	(Office or Title)	<u>*</u>
(Date Signed)	(Signature of Claimant)	(Office or Title)	

REQUEST TO WITH	HDRAW STATEMENT OF CLAIM OF	R INTEREST IN STATEMENT OF CLAIM
I/We, Sharon	Maddell hereby request	the withdrawal or withdrawal of interest of
Statement of Claim I	Number 43A 1918 08-	<u>00</u> .
The reason for this	request is:	July
3 4	I/We have an existing right which i	s exempt from filing. Montan
	This claim was for a use of water a	s exempt from filing. Montana Water Cour
	I/We have no existing water right to	o claim.
_>	∠ I/We have no interest in said State	ment of Claim
	Other/Comments:	
	en despeta og gjannikalj	
the foregoing content sign this document for corporation, member	alty of perjury (§ 45-7-201, MCA) undent of this form is true and correct. I furtor myself as an individual or in represer of a limited liability company, generated	er the laws of the state of Montana that her declare that I have the authority to entational capacity as an officer of a al partner of a limited partnership, trustee under "person" in §85-2-102, MCA. (All
current owners of t	the right as listed in the DNRC cent	ralized record system are required to orm if additional owner signatures are
needed.)	O 1	in in additional owner orginataroo are
7-26-22	Theren Mallelle	
(Date Signed)	(Signature of Claimant)	(Office or Title)
(Date Signed)	(Signature of Claimant)	(Office or Title)
(Date Signed)	(Signature of Claimant)	(Office or Title)
(Date Signed)	(Signature of Claimant)	(Office or Title)