

## MINUTES

### MONTANA HOUSE OF REPRESENTATIVES 51st LEGISLATURE - REGULAR SESSION

#### SUBCOMMITTEE ON INSTITUTIONS

Call to Order: By Rep. William Menahan, on February 6, 1989, at 8:00 a.m.

#### ROLL CALL

Members Present: All

Members Excused: None

Members Absent: None

Staff Present: Sandy Whitney, Associate Fiscal Analyst

Announcements/Discussion: HEARING - HISTORICAL SOCIETY

Bob Clark, Interim Director, Montana Historical Society, introduced Bruce Ennis, President of Board of Trustees, Brian Cockhill, Chief Fiscal Officer and Marcella Churfee, State Preservation Officer.

Mr. Clark passed out Exhibit 1, a Montana Historical Society brochure, and gave a brief discussion on the past. The Historical Society was incorporated in February 1865, one of the first acts of the territorial legislature. It is one of the first state agencies and the oldest state historical society west of the Mississippi, excluding Louisiana and Minnesota.

There is a 15 member Board of Trustees appointed by the Governor to five year terms. They are divided into five programs for budget purposes. The Administration program also has the education office attached. The Library includes the library, the archives, the photo archives, and the oral history program. The museum has responsibility for the Old Governor's Mansion. Publications includes the Montana Historical Society Press. The fifth program is the Historical Preservation Office.

They have the largest single collection of material related to research in Montana history that is available. A few particularly outstanding collections include the only comprehensive collection of Montana newspapers. They have 95% of all the newspapers ever published since Montana was a territorial state. They see about 200,000 visitors a year and through the years it has added to its collection and has a great impact on how Montanan's have viewed the state's history, especially school children.

Tape 1A 80

In the last ten years they have tried to do more to increase and improve their outreach services, to make it less necessary for people to come to Helena to get some of the benefits from the Society. They hope to play a major part as the state gets more interested in using its history as a cultural attraction to increase tourism.

They have expanded their outreach and activity in a period when they've received no new professional positions supported by general funds since 1981, and have given up two FTE in various budgets. They feel their record is strong on trying to help themselves with government grants, earned revenues and private donations. The percentage of general fund in their budget has decreased since the early 1970s from about 75% to less than 50% today. They plan to get into private fund raising more vigorously. At present they are working on a Challenge Grant for the National Endowment for the Humanities and if they succeed they can receive \$316,000 of Federal money if they can match it with \$948,000 from money raised from private donations, corporate grants and state match if it is available. They have until July, 1991 to do this.

Mr. Clark passed out Exhibit 2, Agency budget issues and requests and summarized them. He pointed out how difficult vacancy savings has been for the Historical Society, too small and too stable to have much turnover. In this biennium as they face having to make a 4% vacancy savings they have had to lay off all general fund employees for 83 hours. Actual vacancy rate over past several years has been only 1.5%.

Administration Program: They are recommending the committee accept the LFA budget and would like to add a Director salary increase which would increase the general fund approximately \$5,470, assistant Director upgrade would add a general fund increase \$6,000 per year, and a microcomputer purchase at a one-time general fund addition of \$4,520 in FY 1990 only.

Library Program: They recommend accepting the LFA budget with the addition of the following general fund modifications already accepted in OBPP budget: 1) Purchase of replacement microfilm reader/printers FY 1990 only of \$18,000; 2) Photocopy machine maintenance and supplies at an additional \$2,600 per year general fund.

Tape 1A368

Museum Program: They recommend the LFA budget but would point out that the OBPP budget cuts general fund operating \$7,000 below base year current level. They feel that would jeopardize the program's ability to do sufficient temporary rotating and travelling exhibits and to maintain the new major history exhibit. He noted the OBPP budget reflects a changeover of 0.9 staff, the tour guide and caretaker of the Old Governor's mansion. They are changing them from contracted services to FTE by lowering contract services. They are then adding those FTEs in by means of a budget modification. The change from one to the other will comply with the correct use of contracts. There is no request for additional money.

Publication Program: Mr. Clark passed out sample issues of the quarterly magazine published by the Montana Historical Society. There is no difference in the OBPP and the LFA budget and they will accept either. They would like to increase the general fund subsidy to provide state support for the three critical magazine staff positions. This was a request made of the Governor's budget and was not accepted by the OBPP and is not reflected in the LFA budget, but they are making the request and explaining the situation. The magazine costs continue to climb. With the general fund subsidy it receives approximately \$44,000 per year not earmarked for anything in particular. The magazine has academic respectability as well as general interest and the subscription has been successful. There are about 10,000 subscribers with about half of that number from outside the state. There is a rising cost of the magazine going beyond the revenue it can raise. There has been a raise in subscription costs as much as they dare, usually once every five years.

Tape 1A 498

Historic Preservation Program: They specifically are asking for the OBPP budget because the LFA budget cuts the general fund current level by about \$7,000 in FY 1990 and \$13,700 in FY 1991 on the assumption that federal funds can cover the difference including new pass-through audit and rent increases required by the state, and that the state can substitute soft match for its required share. They would like to suggest that they would lose that amount of federal money now going to support the historic preservation office administration itself. That could otherwise be used as regrants to Montana communities. The office is the conduit for some \$300,000 to \$350,000 of federal money to the state each year. Cultural tourism has become a big item in the state's economy.

Mr. Clark referred to the non-general fund budget modification requests and that is the right to budget funds if they get them. It is not an automatic right they have but anticipate there will be extra sales in the merchandising room because of the Centennial year and an increased demand for that

reason. The Agency requests language in the Appropriations bill or in these minutes that the committee believes a budgeted amendment is appropriate to purchase more goods to meet the demand if/as the agency realizes these increased revenues.

Bruce Ennis, Chairman of the Trustees, commented on Bob Archibald, the former Director, and his leadership for the last 10 years. He is sorry to lose Mr. Archibald, but with his credentials, he was able to step up to a very good job in Missouri. Mr. Ennis mentioned the increased salary required to appoint a new Director. It is also important to fund the magazine.

Sandy Whitney, Associate Fiscal Analyst, referred to Page D-106 in the budget analysis. The Historical Society has reduced 4.0 FTEs since 1988 at the agency's request. There is no difference between the executive budget and the LFA in FTEs. The general fund does increase funding in the 1990 and 1991 biennium and this is in the administration program. State special revenue in fiscal 1988 is a grant from the Montana Arts Council from the Cultural and Aesthetic Fund. This grant was made via House Bill 4 in the 1987 session and was a biennium appropriation in the amount of \$95,000 for the Oral History Project. It was a one-time grant and not included in the 1991 biennium.

Tape 1B 29

The Federal funds show a decrease of 11.8 percent which reflects the reduction of funds utilized in the Museum program for renovations.

Looking at the budget, the administration program has an overall increase of 9.3%. Personal services increase by 10.9 percent reflecting the transfer of a position from the Library program which is part of their reorganization. This position was a library service manager at grade 16 in the Library program and when it was transferred to the Administration Program it was upgraded to a grade 18 and functions as the assistant director.

The operating expense budget increases 7 percent. Operating expenses are based on fiscal 1988 expenditure levels which are increased for insurance costs of \$6,500 in fiscal 1990, \$7,800 in fiscal 1991 and audit costs in fiscal 1990 of \$13,653. Building rent increases \$5,800 in fiscal 1990 and \$6,000 in fiscal 1991. Building and grounds maintenance increases \$1,400 in fiscal 1990 and \$125 in fiscal 1991, while other costs such as SBAS on-line entry and related data processing costs increase approximately \$700 per fiscal year.

The equipment budget is at \$500 per fiscal year which reflects the average for fiscal 1986 through fiscal 1988 actual expenditures.

Funding: The Administration program is funded approximately 80 percent from the general fund. In the federal category there is approximately \$84,000 each fiscal year from donations, \$27,000 each fiscal year from Historic Sites Preservation funds and other federal grants of approximately \$4900 per fiscal year.

Tape 1B94

The major issue in this particular program is the utilization of the accommodations tax for Capitol tours. The way it was stated in law was 1% to the Montana Historical Society to use for the installation and maintenance of roadside historical signs and historical sites. The Historical Society resumed Capitol tours programs in 1988 after dropping them in 1987 and they used an accommodation tax funding for those tours. She referred to Page D-110 showing the agency requests. The Agency requested \$50,000. The actual amount of \$47,395 in the executive budget for fiscal 1990 is somewhat less than the agency requested. The options are to look at and decide the appropriate use of the accommodation tax money.

She referred to Page D-111. The Library budget program decreases by 11.4%, the primary cause being the inclusion of a budget amendment and a Cultural and Aesthetic grant in fiscal 1988. Personal services declined by 2.5 FTE. Operating expenses decreased by 8.9 percent. She reviewed the Museum budget on Page D-112 and publications budget on D-113. She mentioned the worksheets which detail the differences.

Sen. Bengtson asked for an update on some things and said the committee has increased every biennium. She also wondered if the publication was the same quality. She stated it was important to keep the publication but wondered if it was necessary to keep the same quality. Mr. Clark stated the quality is the same. The magazine does pay for itself as far as the production costs are concerned, but it cannot pay for the salaries.

Rep. Peterson asked about the rate and if it is still \$15 a year and if there is a different kind of paper that lasts longer. The rate is now \$18 and the coding paper used is not as expensive as long lasting paper.

Sen. Aklestad asked what the total cost of the publication was and if there were some other funds involved. Mr.

Cockhill stated it cost about \$22,000 per issue for printing plus about \$24,000 for salaries. The staff works on areas such as research so the publication of the magazine is not the only cost for salaries. Promotion, circulation services, etc. cost another \$25,000 a year.

Sen. Aklestad asked what the increase in subscriptions was and if the number has dropped following the increase in prices. At the present time there are little over 8,000.

Tape 2A 110

Mr. Clark feels there should be a membership included with the subscription of the magazine and wants to promote those memberships. The committee agreed with this.

Keith Colbo, representing Montana Advertising, testified in support of the Historical Society as did Terry Minnow, representing Montana Federation of Teachers and State Employees. Deborah Schlesinger, representing the Montana Library Association and Gloria Hermanson, representing the Montana Cultural Advocacy group also testified in support of the Historical Society, and all stated they would like to see adequate funding.

#### ADJOURNMENT

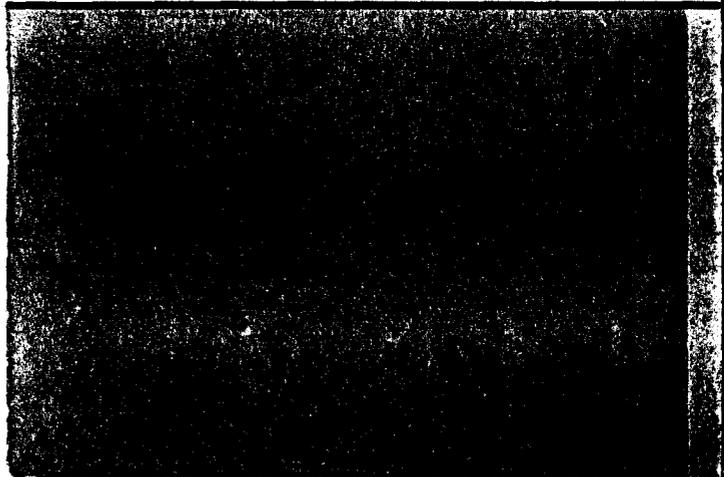
Adjournment At: 9:45 a.m.

  
REP. WILLIAM MENAHAN, Chairman

WM/ms

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Modern  
Liberal  
Society



*Exhibit 2*

MONTANA HISTORICAL SOCIETY

Agency Budget Issues and Requests

General Agency

1. Vacancy Savings or Funding Raises from Current Budgets. Either of these practices creates special difficulties for this agency, too small and too stable to have much turnover. Actual vacancy rate over past several years has been only 1.5%. Had to lay off all general fund employees 83 hrs. each year of this biennium to make the 4% rate required.

Administration Program (01). Accept LFA budget, except add:

1. Director salary increase. Current level in both OBPP and LFA funds salary at grade 20, step 8, or \$41,331. Personnel has upgraded position to grade 21, and allowed a pay exception for hiring out to step 10, or \$46,237. Request approval of salary at that level in case needed to attract director with sufficient experience. General fund increase of approx. \$5,740 per year.
2. Assistant Director upgrade. Accepted by OBPP, denied by LFA. Former position of Head, Archives & Library changed to Asst. Director, with upgrade from 16 to 18, in June, 1988. Believe position essential if agency to have both fundraising success and effective internal management. Would add general fund increase of about \$6,000 per year to LFA budget.
3. Microcomputer purchase. Denied by OBPP, not reflected in LFA. New requirements for on-line input of SBAS documents and, later, payroll will overwhelm current micro in business office, already used for many internal fiscal controls and reports, as well as word-processing. One-time general fund equipment addition of \$4,520 in FY 90 only.

Library Program (02). Accept LFA budget, with addition of following general fund modifications, already accepted in OBPP budget:

1. Purchase of replacement microfilm reader/printers. Library will lose 3 of 5 heavily-used reader/printers by July because are so obsolete that supplies will no longer be available. One-time general fund equipment modification of \$18,000, FY 90 only.
2. Photocopy machine maintenance and supplies. Photo archives office needs for reference as well as routine office copying. Cannot pay for itself as cost recovery. Additional \$2,600 per year general fund.

Submitted by  
Bob Clark, Interim Director  
Montana Historical Society  
February 6, 1989

Museum Program (03). Accept LFA Budget.

1. OBPP budget cuts general fund operating \$7,000 below base year current level and jeopardizes program's ability to do sufficient temporary, rotating and travelling exhibits, and to maintain the new major history exhibit.
2. A note. OBPP budget reflects a changeover of .9 staff of Old Governor's Mansion from contracted service to FTE's by lowering the contracted services budget, and then requesting a modification to add the FTE's. The change is necessary to properly comply with correct use of contracts. There is no extra money involved. Request that modification be accepted, then the equivalent amount removed from contracted services portion of LFA budget.

Publications Program (04). Accept LFA, but add:

1. Increase general fund subsidy to provide state support for the three critical magazine staff positions. Rejected by OBPP, not reflected in LFA. Magazine costs continue to climb, outstripping its revenue capability even with present general fund subsidy. Situation threatens program's ability to maintain famous format and high quality of magazine, and already keeps program from publishing other important material, such as supplemental school materials. Funding would stabilize and improve crucial outreach service. Would also, in next biennium only, count as state match for National Endowment for the Humanities Challenge Grant, bringing agency additional approx. \$30,000 one-time federal funds for selected endowment. Additional general fund of approx. \$44,000 per year.

Historic Preservation Program (06). Accept OBPP budget.

LFA budget cuts general fund current level by about \$7,000 in FY 90, and \$13,700 in FY 91, apparently on assumption that federal funds can cover, including new pass-through audit and rent increases required by the state, while state can substitute soft match for its required share, and nothing lost. But would lose that amount of federal money that could otherwise be used as regrants to Montana communities, and would curtail services and activities that office does beyond what is required by the federal government, services that are non-regulatory and of direct benefit to the communities and individuals.

Agency Non-General Fund Budget Modification Requests

Administration Program (01)

1. \$10,000 authority per year to fund annual history conference. Donated funds.
2. \$8,515 authority, FY 90 only, to produce educational supplementary materials and activities related to new history exhibit. Donated funds.
3. \$2,750 per year to fund annual lecture on western art. Donated funds.

Library Program (02)

1. \$80,000, FY 90; \$20,000, FY 91, authority for automation projects in library and archives, photograph cataloging project in photo archives. Donated funds.

Museum Program (03)

1. \$18,000 authority, FY 90 only, to repair basement in Old Governor's Mansion. Donated Funds.

Publications Program (04)

1. We anticipate extra sales in the bookstore because of the Centennial year, with resultant increase of revenue, and the need to budget amend this increase to purchase more goods to meet the demand. Agency requests language in appropriations bill, or in minutes of this committee, that a budget amendment is appropriate if/as agency realizes these increased revenues.

Historic Preservation Program (06)

1. \$38,500 authority per year for 1 FTE plus some operating expenses to locate and evaluate significant historic buildings and sites, and assist local communities and individuals in identifying and researching these. Federal funds.

Agency Priority Ranking on Issues Affecting General Fund

1. Zero or no more than 1.5% vacancy savings rate on agency salaries.
2. Publications program salary support.
3. Director salary increase and Asst. Director upgrade.
4. Museum operating kept at current level. (LFA budget)
5. Microfilm reader/printer purchase.
6. Historic Preservation Office kept at current level. (OBPP budget)
7. Photocopier lease, service and supplies.
8. Microcomputer purchase.



4. Committee Issues

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Committee Action

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<u>OPERATING EXPENSES</u>	<u>1990</u>	<u>1991</u>
Executive	\$275,216	\$262,282
LFA Current Level	<u>251,634</u>	<u>238,692</u>
Difference	\$ 23,582	\$ 23,590

----- Operating Expenses Issues -----

	<u>1990</u>	<u>1991</u>
1. Workshops and Signs	\$23,472	\$23,480
2. Net differences in line items	110	110
2. <u>Committee Issues</u>		

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Committee Action

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EQUIPMENT

	<u>1990</u>	<u>1991</u>
Executive	\$1,076	\$ -0-
LFA Current Level	<u>500</u>	<u>500</u>
Difference	\$ 576	\$(500)

----- Equipment Issues -----

1. There is \$76 difference over the biennium between the executive budget and current level.

2. Committee Issues

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Committee Action

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FUNDING

----- 1990 -----                      ----- 1991 -----

	<u>Exec</u>	<u>LFA</u>	<u>Exec</u>	<u>LFA</u>
General Fund	\$506,274	\$497,695	\$494,036	\$486,523
Accommodations Tax	47,395	-0-	47,403	-0-
Federal Revenue				
Donations	82,928	84,049	81,919	83,041
Historical Sites	27,239	27,239	27,258	27,258
Federal Grants	<u>4,454</u>	<u>4,944</u>	<u>4,453</u>	<u>4,944</u>
Total Federal	\$114,621	\$116,232	\$113,630	\$115,243

----- Funding Issues -----

1. Current level Federal Revenue Funding estimates are approximately \$1,600 higher in each fiscal year than the estimates utilized in the executive budget.

2. As noted on page D-109 of the Budget Analysis, Accommodations Tax has been used to fund the Capitol Tours program. This program and the funding were not included in current level because the funds are earmarked for the installation or maintenance of roadside historical signs and historic sites.

3. Committee Issues

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Committee Action

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**MODIFIED BUDGET**  
**MONTANA HISTORICAL SOCIETY**  
**Administration Program**

The executive budget includes modified requests for funds from the Charles Bair Trust Fund for support for the State History Conference, for school curriculum resources to be used in conjunction with the new Montana History exhibit at the Society, and for support of symposiums and lectures on western art in conjunction with the Northwest Rendezvous of Western Art.

	<u>1990</u>	<u>1991</u>
Annual History Conference	\$10,000	\$10,000
Montana History Gallery	8,515	-0-
Northwest Rendezvous	<u>2,750</u>	<u>2,750</u>
<b>Total Expenses</b>	<b>\$21,265</b>	<b>\$12,750</b>

**Funding**

Other-Bair Trust Fund	\$21,265	\$12,750
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**Committee Issues**

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**Committee Action**

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**HISTORICAL SOCIETY  
LIBRARY PROGRAM**

<u>PERSONAL SERVICES</u>	<u>1990</u>	<u>1991</u>
Executive FTE	12.5	12.5
LFA Current Level FTE	<u>12.5</u>	<u>12.5</u>
Difference	-0-	-0-
Executive	\$320,703	\$321,295
LFA Current Level	<u>320,703</u>	<u>321,295</u>
Difference	\$ -0-	\$ -0-

----- Personal Services Issues -----

1. Appropriations Committee Policy

Vacancy Savings Added:	<u>1990</u>	<u>1991</u>
Executive	\$ 5,773	\$ 5,783
LFA Current Level	12,828	12,852

2. Committee Issues

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Committee Action

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<u>OPERATING EXPENSES</u>	<u>1990</u>	<u>1991</u>
Executive	\$56,325	\$56,116
LFA Current Level	<u>52,109</u>	<u>54,550</u>
Difference	\$ 4,216	\$ 1,566

----- Operating Expenses Issues -----

1. <u>Net Operating Expense Differences</u>	<u>1990</u>	<u>1991</u>
	\$4,216	\$1,566

Differences between the executive budget and current level occurred throughout all line items. The major area was in contracted services where the executive budget was higher by \$8,414 in each fiscal year. This increase over current level was partially offset by a lower executive budget in supplies, travel, equipment maintenance, and other expenses.

2. Committee Issues

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Committee Action

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<u>EQUIPMENT</u>	<u>1990</u>	<u>1991</u>
Executive	\$14,180	\$13,000
LFA Current Level	<u>15,078</u>	<u>15,078</u>
Difference	\$ (898)	\$(2,078)

----- Funding Issues -----

1. Current level equipment is at the three year average. This level is higher than the executive budget in each year of the biennium.

2. Committee Issues

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Committee Action

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<u>FUNDING</u>	----- 1990 -----	----- 1991 -----		
	<u>Exec</u>	<u>LFA</u>	<u>Exec</u>	<u>LFA</u>
General Fund	\$353,188	\$349,714	\$353,545	\$353,901
Federal Revenue				
Donations	3,200	3,200	3,200	3,200
Photograph Prog.	<u>34,820</u>	<u>34,976</u>	<u>33,666</u>	<u>33,822</u>
Total Federal	\$ 38,020	\$ 38,176	\$ 36,866	\$ 37,022

----- Funding Issues -----

1. Current level revenue estimates in the photograph program are \$156 higher than the executive budget in each year of the biennium.

2. Committee Issues

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Committee Action

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**MODIFIED BUDGET**  
**HISTORICAL SOCIETY**  
**Library Program**

The executive budget requests \$18,000 in general fund in fiscal 1990 for microfilm equipment and \$2,600 each year for a maintenance contract for an archives photocopier. In addition, the executive budget proposes using \$40,000 in fiscal 1990 and \$10,000 in fiscal 1991 from Burlington Northern donations for automation of the Archives, \$10,000 in fiscal 1990 for automation of the Library, and \$30,000 in fiscal 1990 and \$10,000 in fiscal 1991 for back-log cataloging in Photo Archives.

	<u>1990</u>	<u>1991</u>
FTE	1.00	0.50
<u>Personal Services</u>	\$23,452	\$11,734
<u>Operating Expenses</u>		
Archives Photocopier	2,600	2,600
Consulting & Professional	6,000	1,000
Maintenance Contracts	-0-	2,566
Photo Archives	6,548	-1,734
<u>Equipment</u>		
Microfilm Equipment	18,000	-0-
Automation	<u>44,000</u>	<u>6,434</u>
<b>Total Expenses</b>	<b>\$100,600</b>	<b>\$22,600</b>
<u>Funding</u>		
General Fund	\$ 20,600	\$ 2,600
Other	<u>80,000</u>	<u>20,000</u>
<b>Total Funding</b>	<b>\$100,600</b>	<b>\$22,600</b>

Committee Issues

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Committee Action

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**HISTORICAL SOCIETY  
MUSEUM PROGRAM**

<u>PERSONAL SERVICES</u>	<u>1990</u>	<u>1991</u>
Executive FTE	6.00	6.00
LFA Current Level FTE	<u>6.00</u>	<u>6.00</u>
Difference	-0-	-0-
Executive	\$150,895	\$151,166
LFA Current Level	<u>150,895</u>	<u>151,166</u>
Difference	-0-	-0-

----- Personal Services Issues -----

**1. Appropriations Committee Policy**

Positions Deleted: None  
Vacancy Savings Added:

	<u>1990</u>	<u>1991</u>
Executive	\$2,716	\$2,721
LFA Current Level	6,036	6,047

**2. Committee Issues**

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**Committee Action**

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OPERATING EXPENSES

	<u>1990</u>	<u>1991</u>
Executive	\$ 65,722	\$ 65,820
LFA Current Level	<u>76,218</u>	<u>76,218</u>
Difference	\$(10,496)	\$(10,517)

----- Operating Expenses Issues -----

1. Current level is higher than the executive budget by over \$10,000 per year, primarily in contract services. Current level is based on fiscal 1988 expenditures, less expenditures from a one-time federal grant for museum renovation.

2. Committee Issues

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Committee Action

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EQUIPMENT

	<u>1990</u>	<u>1991</u>
Executive	\$1,287	\$ 275
LFA Current Level	<u>2,285</u>	<u>1,315</u>
Difference	\$ 998	\$1,040

----- Equipment Issues -----

1. Current level equipment is at the agency requested level.

2. Committee Issues

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Committee Action

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**FUNDING**

	----- 1990 -----		----- 1991 -----	
	<u>Exec</u>	<u>LFA</u>	<u>Exec</u>	<u>LFA</u>
General Fund	\$194,274	\$212,794	\$193,631	\$212,214
Exhibit Renovation	19,449	12,423	19,449	12,423
Photograph Program	4,181	4,181	4,181	4,181

----- Funding Issues -----

1. Current level estimates of exhibit renovation funds are \$7,026 higher than the executive budget in each fiscal year. Current level estimates were the agency request.

2. Committee Issues

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Committee Action

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**MODIFIED BUDGET  
HISTORICAL SOCIETY  
Museum Program**

The executive budget includes two modified requests: 1) 0.9 FTE for a tour guide and custodial worker at the original governor's mansion at a general fund cost of \$13,881 in fiscal 1990 and \$13,901 in fiscal 1991; and 2) \$18,000 of Federal and Other Special Revenue in fiscal 1990 for renovations in the basement of the mansion.

	<u>1990</u>	<u>1991</u>
FTE	0.90	0.90
Personal Services	\$13,881	\$13,901
Governor's Mansion Restoration	18,000	-0-

Funding

General Fund	\$13,881	\$13,901
Federal & Other	18,000	-0-

Committee Issues

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Committee Action

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**MONTANA HISTORICAL SOCIETY  
MAGAZINE PROGRAM**

<u>PERSONAL SERVICES</u>	<u>1990</u>	<u>1991</u>
Executive FTE	6.0	6.0
LFA Current Level FTE	<u>6.0</u>	<u>6.0</u>
Difference	-0-	-0-
Executive	\$140,785	\$141,220
LFA Current Level	<u>140,785</u>	<u>141,220</u>
Difference	-0-	-0-

----- Personal Services Issues -----

1. Appropriations Committee Policy

Positions Deleted: None

Vacancy Savings Added:	<u>1990</u>	<u>1991</u>
Executive	\$2,534	\$2,542
LFA Current Level	5,631	5,649

2. Committee Issues

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Committee Action

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OPERATING EXPENSES

	<u>1990</u>	<u>1991</u>
Executive	\$300,887	\$299,936
LFA Current Level	<u>300,887</u>	<u>299,936</u>
Difference	-0-	-0-

----- Operating Expenses Issues -----

1. There are no differences in operating expenses between the executive budget and current level.

2. Committee Issues

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Committee Action

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EQUIPMENT

	<u>1990</u>	<u>1991</u>
Executive	\$2,100	\$551
LFA Current Level	<u>2,100</u>	<u>551</u>
Difference	-0-	-0-

----- Equipment Issues -----

1. There are no equipment differences between the executive budget and current level.

2. Committee Issues

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Committee Action

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**TRANSFERS**

**1990**

**1991**

Executive	\$41,230	\$41,230
LFA Current Level	<u>41,230</u>	<u>41,230</u>
Difference	-0-	-0-

----- **Transfers Issues** -----

1. There are no differences between the executive budget and current level in transfers, which are funded by general fund.

2. **Committee Issues**

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**Committee Action**

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**FUNDING**

----- 1990 -----

----- 1991 -----

	<b><u>Exec</u></b>	<b><u>LFA</u></b>	<b><u>Exec</u></b>	<b><u>LFA</u></b>
General Fund	\$ 43,854	\$ 43,854	\$ 43,861	\$ 43,861
Public. & Store	441,238	441,238	439,166	439,166

----- **Funding Issues** -----

1. There are no differences between the executive and current level estimates of funds from publications and from the museum store operation.

2. **Committee Issues**

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**Committee Action**

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MONTANA HISTORICAL SOCIETY  
HISTORICAL SITES PRESERVATION

<u>PERSONAL SERVICES</u>	<u>1990</u>	<u>1991</u>
Executive FTE	6.50	6.50
LFA Current Level FTE	<u>6.50</u>	<u>6.50</u>
Difference	-0-	-0-
Executive	\$175,115	\$175,908
LFA Current Level	<u>175,115</u>	<u>175,908</u>
Difference	-0-	-0-

----- Personal Services Issues -----

1. Appropriations Committee Policy

Positions Deleted: None

Vacancy Savings Added:	<u>1990</u>	<u>1991</u>
Executive	\$3,152	\$3,166
LFA Current Level	7,005	7,036

2. Committee Issues

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Committee Action

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OPERATING EXPENSES

	<u>1990</u>	<u>1991</u>
Executive	\$49,570	\$45,960
LFA Current Level	<u>49,385</u>	<u>45,775</u>
Difference	\$ 185	\$ 185

----- Operating Expenses Issues -----

1. The \$185 difference in operating expenses between the executive budget and current level is the net of small differences in 14 line items. Current level is based on fiscal 1988 actual expenditures.

2. Committee Issues

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Committee Action

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EQUIPMENT

	<u>1990</u>	<u>1991</u>
Executive	\$3,975	\$10,794
LFA Current Level	<u>305</u>	<u>305</u>
Difference	\$3,670	\$10,489

----- Equipment Issues -----

1. Current level includes equipment at the average of fiscal 1986, 1987, and 1988 expenditures, while the executive budget includes the agency request for office and computer equipment.

2. Committee Issues

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Committee Action

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GRANTS

1990

1991

Executive	\$350,000	\$350,000
LFA Current Level	<u>350,000</u>	<u>350,000</u>
Difference	-0-	-0-

----- Grants Issues -----

1. Both the executive budget and current level utilized the agency estimate of the grants which will be made to projects throughout the state in each fiscal year.

2. Committee Issues

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Committee Action

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FUNDING

	<u>Exec</u>	<u>LFA</u>	<u>Exec</u>	<u>LFA</u>
General Fund	\$ 68,754	\$ 62,867	\$ 68,920	\$ 56,207
Fed. Preservation	509,906	511,938	513,742	515,781

----- Funding Issues -----

1. Current level estimates for funds from the Interior Department for the Preservation Program are approximately the agency request.

2. Committee Issues

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Committee Action

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**MODIFIED BUDGET**  
**MONTANA HISTORICAL SOCIETY**  
**Historical Sites Preservation**

	<u>1990</u>	<u>1991</u>
FTE	1.00	1.00
Personal Services	\$23,452	\$23,468
Contracted Services	6,140	6,280
Communications	1,609	1,609
Travel	<u>6,330</u>	<u>6,801</u>
Total Operating Expenses	\$14,079	\$14,690
Equipment	<u>885</u>	<u>885</u>
Total Expenses	\$38,416	\$38,043
<u>Funding</u>		
Federal	\$38,416	\$38,043

Committee Issues

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Committee Action

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LEGISLATIVE ACTION

AGENCY: HISTORICAL SOCIETY BO OF TRUST

PROGRAM: ADMINISTRATION PROGRAM

BUDGET ITEM	FY 1988 Actual	Executive	Fiscal 1990 LFA Curr Lvl	Subcommittee	Executive	Fiscal 1991 LFA Curr Lvl	Subcommittee	FY 88-90 % Change
FTE	12.88	15.38	13.88	15.38	15.38	13.88	15.38	19.41%
Personal Services	\$309,732	\$385,373	\$347,321	\$391,998	\$386,164	\$348,071	\$392,804	26.56%
Operating Expenses	230,936	275,216	251,634	275,216	262,265	238,692	262,265	19.17%
Equipment	0	1,076	500	1,076	0	500	0	0.00%
<b>TOTAL EXPENSES</b>	<b>\$540,668</b>	<b>\$661,665</b>	<b>\$599,455</b>	<b>\$668,290</b>	<b>\$648,429</b>	<b>\$587,263</b>	<b>\$655,069</b>	<b>23.60%</b>
<b>FUNDING</b>								
General Fund	\$425,392	\$499,649	\$483,223	\$506,274	\$487,396	\$472,020	\$494,036	19.01%
State Special	\$14,173	\$47,395	\$0	\$47,395	\$47,403		\$47,403	
Federal Revenue	115,276	114,621	116,232	114,621	113,630	115,243	113,630	-0.57%
<b>TOTAL FUNDING</b>	<b>\$554,841</b>	<b>\$661,665</b>	<b>\$599,455</b>	<b>\$668,290</b>	<b>\$648,429</b>	<b>\$587,263</b>	<b>\$655,069</b>	<b>20.45%</b>

The subcommittee approved the use of Sites and Signs revenue for capitol tours and workshops and signs, as presented in the executive budget current level.

Modified Budget Request

	FY 1990	FY 1991
History Conference	\$10,000	\$10,000
History Gallery	\$8,515	\$0
Northwest Rendezvous	\$2,750	\$2,750
<b>Total Modified Budget</b>	<b>\$21,265</b>	<b>\$12,750</b>
Bair Trust Fund	\$21,265	\$12,750

AGENCY: HISTORICAL SOCIETY BD OF TRUST

LEGISLATIVE ACTION

PROGRAM: LIBRARY PROGRAM

BUDGET ITEM	FY 1989 Actual	Executive	Fiscal 1990 LFA Curr Lvl	Subcommittee	Executive	Fiscal 1991 LFA Curr Lvl	Subcommittee	FY 88-90 % Change
FTE	15.00	12.50	12.50	12.50	12.50	12.50	12.50	-16.67%
Personal Services	\$365,354	\$314,930	\$307,875	\$320,703	\$315,512	\$308,443	\$321,295	-12.22%
Operating Expenses	64,206	56,325	52,109	56,325	56,116	54,550	56,116	-12.27%
Equipment	17,475	14,180	15,078	14,180	13,000	15,078	13,000	-18.86%
<b>TOTAL EXPENSES</b>	<b>\$447,035</b>	<b>\$385,435</b>	<b>\$375,062</b>	<b>\$391,208</b>	<b>\$384,628</b>	<b>\$378,071</b>	<b>\$390,411</b>	<b>-12.49%</b>
<b>FUNDING</b>								
General Fund	\$361,653	\$347,415	\$336,886	\$353,188	\$347,762	\$341,049	\$353,545	-2.34%
State Special Rev	44,643	0	0	0	0	0	0	-100.00%
Federal Revenue	40,739	38,020	38,176	38,020	36,866	37,022	36,866	-6.67%
<b>TOTAL FUNDING</b>	<b>\$447,035</b>	<b>\$385,435</b>	<b>\$375,062</b>	<b>\$391,208</b>	<b>\$384,628</b>	<b>\$378,071</b>	<b>\$390,411</b>	<b>-12.49%</b>

----- Modified Request -----

FTE	FY 1990	General Fund	Other Funds	General Fund	Other Funds
	1.00			0.50	
Personal Services					\$11,949
Operating Expenses	\$2,600	\$23,882	\$2,600	\$2,600	\$1,832
Equipment	\$18,000	\$12,548	\$0	\$0	\$6,434
Total Expenses	\$20,600	\$80,430	\$2,600	\$2,600	\$20,215

The subcommittee approved this modified request for 1.0 FTE in fiscal 1990 and 0.5 FTE in fiscal 1991 to support back-log cataloging in Photo Archives and to purchase additional equipment for the library.

Vacancy savings applied in the executive budget has been added back to personal services.

AGENCY: HISTORICAL SOCIETY BD OF TRUST

LEGISLATIVE ACTION

PROGRAM: MUSEUM PROGRAM

BUDGET ITEM	FY 1988 Actual	Executive	Fiscal 1990 LFA Curr Lvl	Subcommittee	Executive	Fiscal 1991 LFA Curr Lvl	Subcommittee	FY 88-90 % Change
FTE	8.50	6.00	6.00	6.00	6.00	6.00	6.00	-29.41%
Personal Services	\$199,409	\$148,179	\$144,859	\$150,895	\$148,445	\$145,119	\$151,166	-24.33%
Operating Expenses	126,614	65,722	76,218	65,722	65,820	76,337	65,820	-48.09%
Equipment	297	1,287	2,285	1,287	275	1,315	275	333.33%
<b>TOTAL EXPENSES</b>	<b>\$326,320</b>	<b>\$215,188</b>	<b>\$223,362</b>	<b>\$217,904</b>	<b>\$214,540</b>	<b>\$222,771</b>	<b>\$217,261</b>	<b>-33.22%</b>
<b>FUNDING</b>								
General Fund	\$207,138	\$191,558	\$206,758	\$194,274	\$190,910	\$206,167	\$193,631	-6.21%
Federal Revenue	119,182	23,630	16,604	23,630	23,630	16,604	23,630	-80.17%
<b>TOTAL FUNDING</b>	<b>\$326,320</b>	<b>\$215,188</b>	<b>\$223,362</b>	<b>\$217,904</b>	<b>\$214,540</b>	<b>\$222,771</b>	<b>\$217,261</b>	<b>-33.22%</b>

----- Modified Request -----

	FY 1990	FY 1991
FTE	0.9	0.9
Personal Services	\$14,135	\$14,156
Governor's Mansion Restoration	\$18,000	
Total Expenditures	\$32,135	\$14,156
General Fund	\$14,135	\$14,156
Federal & Other	\$18,000	\$0
Total Funding	\$32,135	\$14,156

The subcommittee approved this modified request for FTE and personal services appropriations for the custodian and tour guide for the Old Governor's Mansion. This personal services appropriation replaces the contract services expended for these functions in fiscal 1988.

Vacancy savings applied in the executive budget has been added back in personal services.

AGENCY: HISTORICAL SOCIETY BD OF TRUST

LEGISLATIVE ACTION

PROGRAM: MAGAZINE PROGRAM

BUDGET ITEM	FY 1988 Actual	FTE	Executive	Fiscal-1990 LFA Curr Lvl	Subcommittee	Executive	Fiscal 1991 LFA Curr Lvl	Subcommittee	FY 88-90 % Change
FTE	6.00	6.00	6.00	6.00	6.00	6.00	6.00	6.00	0.00%
Personal Services	\$118,293		\$138,251	\$135,154	\$140,785	\$138,678	\$135,571	\$141,220	19.01%
Operating Expenses	310,743		300,887	300,887	300,887	299,936	299,936	299,936	-3.17%
Equipment	0		2,100	2,100	2,100	551	551	551	0.00%
Non-Operating	41,320		41,320	41,320	41,320	41,320	41,320	41,320	0.00%
<b>TOTAL EXPENSES</b>	<b>\$470,356</b>		<b>\$482,558</b>	<b>\$479,461</b>	<b>\$485,092</b>	<b>\$480,485</b>	<b>\$477,378</b>	<b>\$483,027</b>	<b>3.13%</b>
General Fund	\$41,320		\$41,320	\$41,320	\$43,854	\$41,319	\$41,320	\$43,861	6.13%
Other Revenue	429,036		441,238	438,141	441,238	439,166	436,058	439,166	2.84%
<b>TOTAL FUNDING</b>	<b>\$470,356</b>		<b>\$482,558</b>	<b>\$479,461</b>	<b>\$485,092</b>	<b>\$480,485</b>	<b>\$477,378</b>	<b>\$483,027</b>	<b>3.13%</b>

----- Modified Request -----

	FY 1990	FY 1991
General Fund	\$41,941	\$42,190
Other Revenue	(\$41,941)	(\$42,190)

The subcommittee approved a funding switch to allow 3.0 FTE to be funded entirely with general fund. There was no increase in the budgeted expenditures.

AGENCY: HISTORICAL SOCIETY BD OF TRUST      LEGISLATIVE ACTION      PROGRAM: HISTORICAL SITES PRESERVATIO

BUDGET ITEM	FY 1988 Actual	FTE	Executive	Fiscal 1990 LFA Curr Lvl	Subcommittee	Executive	Fiscal 1991 LFA Curr Lvl	Subcommittee	FY 88-90 % Change
Personal Services	\$165,597	6.50	\$171,963	\$168,110	\$175,115	\$172,742	\$168,872	\$175,908	5.75%
Operating Expenses	43,613		49,570	49,385	49,570	45,960	45,775	45,960	13.66%
Equipment	0		3,975	305	3,975	10,794	305	10,794	0.00%
Non-Operating	83,088		350,000	350,000	350,000	350,000	350,000	350,000	321.24%
<b>TOTAL EXPENSES</b>	<b>\$292,298</b>		<b>\$575,508</b>	<b>\$567,800</b>	<b>\$578,660</b>	<b>\$579,496</b>	<b>\$564,952</b>	<b>\$582,662</b>	<b>97.97%</b>
<b>FUNDING</b>									
General Fund	\$62,859		\$65,602	\$55,862	\$68,754	\$65,754	\$49,171	\$68,920	9.38%
Federal Revenue	229,439		509,906	511,938	509,906	513,742	515,781	513,742	122.24%
<b>TOTAL FUNDING</b>	<b>\$292,298</b>		<b>\$575,508</b>	<b>\$567,800</b>	<b>\$578,660</b>	<b>\$579,496</b>	<b>\$564,952</b>	<b>\$582,662</b>	<b>97.97%</b>

FTE	FY 1990	FY 1991
Personal Services	1.00	1.00
Operating Expenses	\$23,882	\$23,898
Equipment	\$14,079	\$14,690
	\$885	\$885
<b>Total Expenses</b>	<b>\$38,846</b>	<b>\$39,473</b>
<b>Federal Revenue</b>	<b>\$38,846</b>	<b>\$39,473</b>

----- Modified Request -----

The subcommittee approved this modified request for a post graduate student to manage the Information System for the Historical Sites Preservation program.

Vacancy savings applied in the executive budget has been added back to personal services.

