## SENATE JOINT RESOLUTION NO. 14

## INTRODUCED BY WEEDING, STEPPLER, L. NELSON, CODY, M. HANSON, ZOOK, GROSFIELD, YELLOWTAIL, JERGESON, BRUSKI

IN THE SENATE

FEBRUARY 4, 1991 INTRODUCED AND REFERRED TO COMMITTEE ON AGRICULTURE, LIVESTOCK, & IRRIGATION.

FIRST READING.

FEBRUARY 14, 1991 COMMITTEE RECOMMEND BILL DO PASS. REPORT ADOPTED.

FEBRUARY 15, 1991 PRINTING REPORT.

SECOND READING, DO PASS.

FEBRUARY 16, 1991 ENGROSSING REPORT.

THIRD READING, PASSED. AYES, 38; NOES, 11.

TRANSMITTED TO HOUSE.

## IN THE HOUSE

FEBRUARY 18, 1991

MARCH 9, 1991

MARCH 12, 1991

MARCH 14, 1991

INTRODUCED AND REFERRED TO COMMITTEE ON AGRICULTURE, LIVESTOCK, & IRRIGATION.

FIRST READING.

COMMITTEE RECOMMEND BILL BE CONCURRED IN. REPORT ADOPTED.

SECOND READING, CONCURRED IN.

THIRD READING, CONCURRED IN. AYES, 74; NOES, 26.

RETURNED TO SENATE.

IN THE SENATE

MARCH 14, 1991

RECEIVED FROM HOUSE.

SENT TO ENROLLING.

REPORTED CORRECTLY ENROLLED.

LC 1725/01

Senate JOINT RESOLUTION NO. 1 2 INTRODUCED BY To Lo. A.C. m. Hauson 3 A JOINT RESOLUTION OF THE SENATE AND THE HOUSE 4 REPRESENTATIVES OF THE STATE OF MONTANA REQUESTING AN 5 INTERIM STUDY OF THE CONCENTRATION IN THE LIVESTOCK FEEDING 6 AND PACKING INDUSTRIES: AND REQUIRING A REPORT OF THE 7 FINDINGS OF THE STUDY TO THE 53RD LEGISLATURE. 8

9

10 WHEREAS, the market share of the top four beef packing 11 companies was just 25% in 1977 and rose to 74% of the market 12 in 1987; and

WHEREAS, concentration among packing companies that slaughter sheep and lambs has increased from four firms controlling 57% in 1977 to three firms controlling at least f6% in 1987; and

17 WHEREAS, trends toward concentration and vertical 18 integration of the livestock industry threaten free 19 enterprise and the independence of Montana's livestock 20 producers, as well as the economic vitality of our 21 communities that are dependent on the livestock industry; 22 and

WHEREAS, continued concentration and vertical
integration of the livestock industry may also have serious
adverse implications for the health and safety of both

Nontana Legislative Council

workers and consumers.

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NOW, THEREFORE BE IT RESOLVED BY THE SENATE AND THE HOUSE OF
 REPRESENTATIVES OF THE STATE OF MONTANA:

5 That an appropriate interim committee be assigned to 6 examine:

7 (1) the economic impact of concentration and vertical 8 integration by the dominant meatpackers on Montana's 9 livestock producers;

10 (2) the relationship between the economic impact of the 11 concentration on producers and other aspects of the state's 12 present and future economy, such as the tax base, 13 population, and viability of our rural communities; and

14 (3) legal remedies and other appropriate actions
15 available to the State of Montana to counteract any adverse
16 problems posed by increased concentration or to prevent
17 further concentration.

18 BE IT FURTHER RESOLVED, that the interim committee 19 report the findings of the study to the 53rd Legislature and 20 present options for legislative consideration if the 21 committee determines that options are necessary.

-End-

INTRODUCED BILL -2-

52nd Legislature APPROVED BY COMMITTEE ON AGRICULTURE LIVESTOCK & IRRIGATION

Se nate JOINT RESOLUTION NO. 1 INTRODUCED BY To lood 2 m. Hanson (ra: 3 A JOINT RESOLUTION OF THE SENATE AND THE HOUSE 4 REPRESENTATIVES OF THE STATE OF MONTANA REQUESTING AN 5 INTERIM STUDY OF THE CONCENTRATION IN THE LIVESTOCK FEEDING 6 AND PACKING INDUSTRIES; AND REQUIRING A REPORT OF THE 7 FINDINGS OF THE STUDY TO THE 53RD LEGISLATURE. 8

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WHEREAS, the market share of the top four beef packing 10 companies was just 25% in 1977 and rose to 74% of the market 11 in 1987; and 12

WHEREAS, concentration among packing companies that 13 slaughter sheep and lambs has increased from four firms 14 controlling 57% in 1977 to three firms controlling at least 15 76% in 1987; and 16

vertical WHEREAS, trends toward concentration and 17 livestock industry threaten free integration of the 18 enterprise and the independence of Montana's livestock 19 producers, as well as the economic vitality of our 20 communities that are dependent on the livestock industry; 21 22 and

concentration and vertical WHEREAS, continued 23 integration of the livestock industry may also have serious 24 adverse implications for the health and safety of both 25

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LC 1725/01

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-2-

SECOND READING

ntana Legislative Council

LC 1725/01

SJR 0014/02

1 SENATE JOINT RESOLUTION NO. 14 INTRODUCED BY WEEDING, STEPPLER, L. NELSON, CODY, M. HANSON, 2 3 ZOOK, GROSFIELD, YELLOWTAIL, JERGESON, BRUSKI 4 5 A JOINT RESOLUTION OF THE SENATE AND THE HOUSE OF 6 REPRESENTATIVES OF THE STATE OF MONTANA REQUESTING AN 7 INTERIM STUDY OF THE CONCENTRATION IN THE LIVESTOCK FEEDING 8 AND PACKING INDUSTRIES: AND REQUIRING A REPORT OF THE 9 FINDINGS OF THE STUDY TO THE 53RD LEGISLATURE. 10 11 WHEREAS, the market share of the top four beef packing 12 companies was just 25% in 1977 and rose to 74% of the market 13 in 1987; and 14 WHEREAS, concentration among packing companies that 15 slaughter sheep and lambs has increased from four firms controlling 57% in 1977 to three firms controlling at least 16 17 76% in 1987; and 18 WHEREAS, trends toward concentration and vertical 19 integration of the livestock industry threaten free 20 enterprise and the independence of Montana's livestock 21 producers, as well as the economic vitality of our 22 communities that are dependent on the livestock industry; 23 and

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-End-

-2-

## SJR 14 REFERENCE BILL