HOUSE BILL 653

Introduced by Whalen, et al.

2/06	Introduced
2/06	Referred to Judiciary
2/07	First Reading
2/19	Hearing
2/22	Committee ReportBill Passed as Amended
2/25	2nd Reading Passed
2/26	3rd Reading Passed
	Transmitted to Senate
2/26	First Reading
2/26	Referred to Judiciary
3/14	Hearing
3/16	Tabled in Committee

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provisions of the 1972 Montana Constitution; and

LC 1325/01

LC 1325/01

1	HOUSE BILL NO. 60 9
2	INTRODUCED BY Whalen Mican Hafman
3	Bradley NAT He Skice Vin Valle Miles Cold Cave Brown
4	A BILL FOR AN ACT ENTITLED: "AN ACT REVISING THE LAW
5	RELATING TO LEGISLATIVE IMMUNITY AND JUDICIAL IMMUNITY;
6	PROVIDING THAT STATUTORY LEGISLATIVE IMMUNITY EXTENDS ONLY
7	TO LEGISLATIVE BODIES OF GOVERNMENTAL ENTITIES AND ONLY TO
8	LEGISLATIVE ACTIONS, NOT ADMINISTRATIVE ACTIONS; PROVIDING
9	THAT EXECUTIVE OR ADMINISTRATIVE AGENCIES EXERCISING
10	QUASI-JUDICIAL AUTHORITY OF THE STATE AND OTHER GOVERNMENTAL
1	UNITS ARE NOT ENTITLED TO JUDICIAL IMMUNITY UNDER EXISTING
12	STATUTES; REVISING THE COMMON-LAW RULE OF QUASI-JUDICIAL
13	IMMUNITY TO A CERTAIN EXTENT AS IT MIGHT OTHERWISE APPLY TO
14	THESE AGENCIES; PROVIDING PROSECUTORIAL IMMUNITY; AMENDING
15	SECTION 20-15-403, MCA; REPEALING SECTIONS 2-9-111 AND
16	2-9-112, MCA; AND PROVIDING AN IMMEDIATE EFFECTIVE DATE AND
17	AN APPLICABILITY DATE."
18	
19	WHEREAS, in 1972, the State of Montana adopted a new
20	constitution that abolished governmental immunity, except as
21	specifically provided by law by a two-thirds vote of each
22	house of the Legislature; and
23	WHEREAS, in 1977, the Legislature adopted statutory

immunity from suit for legislative acts and omissions and

for judicial acts and omissions, in accordance with the

11 ... 153

WHEREAS, in 1988, the Montana Supreme Court, in the case 2 3 of Koppen v. Board of Medical Examiners, 233 Mont. 214, 759 P.2d 173 (1988), held that the abolishment of sovereign 4 immunity did not affect the separate and distinct doctrine of quasi-judicial immunity and further held that the Board of Medical Examiners and the state were entitled to absolute 7 immunity in negligence suits, based on the doctrine of 8 quasi-judicial immunity; and 9 WHEREAS, in 1989, the Montana Supreme Court, in the case 10 of Peterson v. Great Falls School District, 237 Mont. 376, 11 12 773 P.2d 316 (1989), held that the legislative immunity 13 statute protected a school district from liability for the by the school board's 14 discharge of an employee 15 administrative assistant; and WHEREAS, in 1989, the Montana Supreme Court, in the case 16 of State ex rel. Eccleston v. District Court, 240 Mont. 44, 17 783 P.2d 363 (1989), held that the legislative immunity 18 statute protected a school district and individual employees 19 from liability for a slip-and-fall accident on school 20 21 property; and 22 WHEREAS, recent decisions of the Montana Supreme Court have carried legislative immunity beyond the orbit of 23 legislative action into the sphere of administrative 24



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immunity; and

INTRODUCED BILL
-2- HB 653

1	WHEREAS, 1	ecent	decisi	ons of the	Mont	ana S	Supreme	Court
2	have extended	goveri	nmental	immunity	beyon	d the	intent	of the
3	Legislature	and	the	framers	of	the	1972	Montana
4	Constitution;	and						

- 5 WHEREAS, it is the intention of the Legislature to 6 address the statutory interpretations found in the recent 7 Montana Supreme Court decisions regarding governmental 8 immunity; and
- 9 WHEREAS, it is the intention of the Legislature to
 10 revise statutory legislative immunity to specifically
 11 exclude administrative functions: and
- WHEREAS, it is the intention of the Legislature to revise judicial immunity to apply only to judicial officers and only to judicial actions and not to nonjudicial, administrative, or quasi-judicial actions.

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THEREFORE, it is appropriate for the Legislature to repeal the statutes relating to legislative and judicial immunity that have been misinterpreted by the Montana Supreme Court and to enact new statutes that are revised as outlined above.

BE IT ENACTED BY THE LEGISLATURE OF THE STATE OF MONTANA:

NEW SECTION. Section 1. Immunity from suit for legislative acts and omissions. (1) As used in this section:

(a) the term "governmental entity" includes the state,

- counties, municipalities, and school districts;
- 2 (b) the term "legislative body" means only the
 3 legislature vested with legislative power by Article V of
 4 The Constitution of the State of Montana and any local
 5 governmental entity given legislative powers by statute,
 6 including school boards. Legislative body does not include
 7 executive or administrative agencies of a governmental
 8 entity exercising nonlegislative responsibilities.
 - (c) (i) the term "legislative act" means:
- 10 (A) actions by a legislative body that result in 11 creation of law or declaration of public policy; and
- (B) other actions of the legislature authorized byArticle V of The Constitution of the State of Montana; and
- 14 (ii) the term legislative act does not include 15 administrative actions undertaken in the execution of a law 16 or public policy.
- 17 (2) A governmental entity is immune from suit for a
 18 legislative act or omission by its legislative body, or any
 19 member or staff of the legislative body, engaged in
 20 legislative acts.
- 21 (3) A member or staff of a legislative body is immune 22 from suit for damages arising from the lawful discharge of 23 an official duty associated with legislative acts of the 24 legislative body.
- 25 (4) The immunity provided for in this section does not

extend to nonlegislative actions taken by a legislative
body.

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- NEW SECTION. Section 2. Immunity from suit for judicial acts and omissions. (1) The state and other governmental units are immune from suit for acts or omissions of the judiciary.
- 7 (2) A member, officer, or agent of the judiciary is
 8 immune from suit for damages arising from his lawful
 9 discharge of an official duty associated with judicial
 10 actions of the court.
 - (3) As used in this section, the term "judiciary" means only those courts established in accordance with Article VII of The Constitution of the State of Montana. The term does not include executive or administrative agencies of the state and other governmental units exercising quasi-judicial authority.
 - (4) To the extent that this section denies judicial immunity to executive or administrative agencies exercising quasi-judicial authority of the state and other governmental units, this section specifically revises the common-law rule of quasi-judicial immunity as it might otherwise apply to executive or administrative agencies.
- NEW SECTION. Section 3. Immunity from suit for prosecutorial actions. A governmental prosecutor and the governmental unit by which he is employed are immune from

- 1 suit for acts or omissions of the prosecutor within the
- 2 scope of his duties of filing and maintaining criminal
- 3 charges, regardless of negligence or lack of probable cause.
- 4 Section 4. Section 20-15-403, MCA, is amended to read:
- 5 "20-15-403. Applications of other school district
- 6 provisions. (1) When the term "school district" appears in
- 7 the following sections outside of Title 20, the term
- 8 includes community college districts and the provisions of
- 9 those sections applicable to school districts apply to
- community college districts: 2-9-101, 2-9-111 [section 1],
- 11 2-9-316, 2-16-114, 2-16-602, 2-16-614, 2-18-703, 7-3-1101,
- 12 7-6-2604, 7-6-2801, 7-7-123, 7-8-2214, 7-8-2216, 7-11-103,
- 13 7-12-4106, 7-13-110, 7-13-210, 7-15-4206, 10-1-703,
- 14 15-1-101, 15-6-204, 15-16-101, 15-16-601, 15-55-106,
- 15 15-70-301, 15-70-322, 17-5-101, 17-5-202, 17-6-103,
- 16 17-6-204, 17-6-213, 17-7-201, 18-1-201, 18-2-101, 18-2-103,
- 17 18-2-113, 18-2-114, 18-2-404, 18-2-432, 18-5-205, 19-1-102,
- 18 19-1-811, 22-1-309, 25-1-402, 27-18-406, 33-20-1104,
- $19 \quad 39-3-104, \quad 39-4-107, \quad 39-31-103, \quad 39-31-304, \quad 39-71-116,$
- 39-71-117, 39-71-2106, 39-71-2206, 40-6-237, 41-3-1132,
- 21 49-3-101, 49-3-102, 53-20-304, 77-3-321, 82-10-201,
- 22 82-10-202, 82-10-203, 85-7-2158, and 90-6-208 and Rules
- 23 4D(2)(q) and 15(c), M.R.Civ.P., as amended.
- 24 (2) When the term "school district" appears in a 25 section outside of Title 20 but the section is not listed in
 - -6-

- 1 subsection (1), the school district provision does not apply
- 2 to a community college district."
- 3 NEW SECTION. Section 5. Repealer. Sections 2-9-111 and
- 4 2-9-112, MCA, are repealed.
- 5 NEW SECTION. Section 6. Codification instruction.
- 6 [Sections 1 through 3] are intended to be codified as an
- 7 integral part of Title 2, chapter 9, part 1, and the
- 8 provisions of Title 2, chapter 9, part 1, apply to {sections
- 9 1 through 3].
- 10 NEW SECTION. Section 7. Severability. If a part of
- 11 [this act] is invalid, all valid parts that are severable
- 12 from the invalid part remain in effect. If a part of [this
- act] is invalid in one or more of its applications, the part
- 14 remains in effect in all valid applications that are
- 15 severable from the invalid applications.
- 16 NEW SECTION. Section 8. Two-thirds vote required.
- 17 Because [sections 1 through 3] limit governmental liability,
- 18 Article II, section 18, of the Montana Constitution requires
- 19 a vote of two-thirds of the members of each house for
- 20 passage.
- 21 NEW SECTION. Section 9. Applicability. [This act]
- 22 applies to causes of action arising on or after [the
- 23 effective date of this act].
- NEW SECTION. Section 10. Effective date. [This act] is
- 25 effective on passage and approval.

APPROVED BY COMMITTEE ON JUDICIARY

2	INTRODUCED BY WHALEN, MEASURE, HOFFMAN, BRADLEY, NATHE,
3	J. RICE, VAN VALKENBURG, COBB, D. BROWN
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5	A BILL FOR AN ACT ENTITLED: "AN ACT REVISING THE LAW
6	RELATING TO LEGISLATIVE IMMUNITY AND JUDICIAL IMMUNITY;
7	PROVIDING THAT STATUTORY LEGISLATIVE IMMUNITY EXTENDS ONLY
В	TO LEGISLATIVE BODIES OF GOVERNMENTAL ENTITIES AND ONLY TO
9	LEGISLATIVE ACTIONS, NOT ADMINISTRATIVE ACTIONS; PROVIDING
.0	THAT EXECUTIVE OR ADMINISTRATIVE AGENCIES EXERCISING
.1	QUASI-JUDICIAL AUTHORITY OF THE STATE AND OTHER GOVERNMENTAL
2	UNITS ARE NOT ENTITLED TO JUDICIAL IMMUNITY UNDER EXISTING
i. 3	STATUTES; REVISING THE COMMON-LAW RULE OF QUASI-JUDICIAN
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15	THESE AGENCIES; PROVIDING PROSECUTORIAL IMMUNITY; AMENDING
16	SECTION 20-15-403, MCA; REPEALING SECTIONS 2-9-111 AND
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20	WHEREAS, in 1972, the State of Montana adopted a new
21	constitution that abolished governmental immunity, except as
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23	house of the Legislature; and
24	WHEREAS, in 1977, the Legislature adopted statutor
25	immunity from suit for legislative acts and omissions and

HOUSE BILL NO. 653

1	for judicial acts and omissions, in accordance with the
2	provisions of the 1972 Montana Constitution; and
3	WHEREAS, in 1988, the Montana Supreme Court, in the cas
4	of Koppen v. Board of Medical Examiners, 233 Mont. 214, 75
5	P.2d 173 (1988), held that the abolishment of sovereig
6	immunity did not affect the separate and distinct doctrin
7	of quasi-judicial immunity and further held that the Boar
8	of Medical Examiners and the state were entitled to absolut
9	immunity in negligence suits, based on the doctrine of
10	quasi-judicial immunity; and
11	WHEREAS, in 1989, the Montana Supreme Court, in the cas
12	of Peterson v. Great Falls School District, 237 Mont. 376
13	773 P.2d 316 (1989), held that the legislative immunit
14	statute protected a school district from liability for th
15	discharge of an employee by the school board
16	administrative assistant; and
17	WHEREAS, in 1989, the Montana Supreme Court, in the cas
18	of State ex rel. Eccleston v. District Court, 240 Mont. 44
19	783 P.2d 363 (1989), held that the legislative immunit
20	statute protected a school district and individual employee
21	from liability for a slip-and-fall accident on school
22	property; and
23	WHEREAS, recent decisions of the Montana Supreme Cour
24	have carried legislative immunity beyond the orbit of

legislative action into the sphere of administrative

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1	immunity; and									
2	WHEREAS,	recent	decisi	ons of	the	Monta	na S	Supreme	Co	urt
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4	Legislature	and	the	framers	5	of t	he	1972	Mont	ana
5	Constitution;	and								

WHEREAS, it is the intention of the Legislature to address the statutory interpretations found in the recent Montana Supreme Court decisions regarding governmental

immunity; and

WHEREAS, it is the intention of the Legislature to revise statutory legislative immunity to specifically exclude administrative functions; and

WHEREAS, it is the intention of the Legislature to revise judicial immunity to apply only to judicial officers and only to judicial actions and not to nonjudicial, administrative, or quasi-judicial actions.

THEREFORE, it is appropriate for the Legislature to repeal the statutes relating to legislative and judicial immunity that have been misinterpreted by the Montana Supreme Court and to enact new statutes that are revised as outlined above.

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NEW SECTION. Section 1. Immunity from suit 24 legislative acts and omissions. (1) As used in this section: 25

1 (a) the term "governmental entity" includes the state. 2 counties, municipalities, and school districts;

3 (b) the term "legislative body" means only the legislature vested with legislative power by Article V of 5 The Constitution of the State of Montana and any local governmental entity given legislative powers by statute, 7 including school boards. Legislative body does not include executive or administrative agencies of a governmental 9 entity exercising nonlegislative responsibilities.

- (c) (i) the term "legislative act" means:
- 11 (A) actions by a legislative body that result in 12 creation of law or declaration of public policy; and
- 13 (B) other actions of the legislature authorized by Article V of The Constitution of the State of Montana; and 14
- 15 (ii) the term legislative act does not include 16 administrative actions undertaken in the execution of a law 17 or public policy.
- 18 (2) A governmental entity is immune from suit for a 19 legislative act or omission by its legislative body, or any 20 member or staff of the legislative body, engaged in 21 legislative acts.
- 22 (3) A member or staff of a legislative body is immune 23 from suit for damages arising from the lawful discharge of 24 an official duty associated with legislative acts of the 25 legislative body.

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(4) The immunity provided for in this section does not extend to nonlegislative actions taken by a legislative body.

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NEW SECTION. Section 2. Immunity from suit for judicial acts and omissions. (1) The state and other governmental units are immune from suit for acts or omissions of the judiciary.

- (2) A member, officer, or agent of the judiciary is immune from suit for damages arising from his lawful discharge of an official duty associated with judicial actions of the court.
- (3) As used in this section, the term "judiciary" means only those courts established in accordance with Article VII of The Constitution of the State of Montana. The term does not include executive or administrative agencies of the state and other governmental units exercising quasi-judicial authority.
- (4) To the extent that this section denies judicial immunity to executive or administrative agencies exercising quasi-judicial authority of the state and other governmental units, this section specifically revises the common-law rule of quasi-judicial immunity as it might otherwise apply to executive or administrative agencies.
- NEW SECTION. **Section 3.** Immunity from suit for prosecutorial actions. A governmental prosecutor and the

governmental unit by which he is employed are immune from
suit for acts or omissions of the prosecutor within the
scope of his duties of filing and maintaining criminal
charges, regardless of negligence or lack of probable cause.

Section 4. Section 20-15-403, MCA, is amended to read:

"20-15-403. Applications of other school district

- 7 provisions. (1) When the term "school district" appears in 8 the following sections outside of Title 20, the term 9 includes community college districts and the provisions of
- those sections applicable to school districts apply to
- ll community college districts: 2-9-101, 2-9-111 [section 1],
- 12 2-9-316, 2-16-114, 2-16-602, 2-16-614, 2-18-703, 7-3-1101,
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- 25 (2) When the term "school district" appears in a

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- section outside of Title 20 but the section is not listed in subsection (1), the school district provision does not apply to a community college district."
- 4 <u>NEW SECTION.</u> **Section 5.** Repealer. Sections 2-9-111 and 5 2-9-112, MCA, are repealed.
- 6 NEW SECTION. Section 6. Codification instruction.
 7 [Sections 1 through 3] are intended to be codified as an
 8 integral part of Title 2, chapter 9, part 1, and the
 9 provisions of Title 2, chapter 9, part 1, apply to [sections

1 through 3].

- NEW SECTION. Section 7. Severability. If a part of [this act] is invalid, all valid parts that are severable from the invalid part remain in effect. If a part of [this act] is invalid in one or more of its applications, the part remains in effect in all valid applications that are severable from the invalid applications.
- NEW-SECTION: -- Section-8: -- Two-thirds -- vote ---- required:

 Because fsections -1 through -3 | -1 imit governmental liability:

 Article II; -- section 18; of the Montana Constitution requires

 a -- vote -- of -- two-thirds -- of -- the -- members -- of -each house for

 passage:
- NEW SECTION. **Section 8.** Applicability. [This act]
 applies to causes of action arising on or after [the
 effective date of this act].
- 25 NEW SECTION. Section 9. Effective date. [This act] is

1 effective on passage and approval.

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*	ROOSE BILD NO. 033
2	INTRODUCED BY WHALEN, MEASURE, HOFFMAN, BRADLEY, NATHE,
3	J. RICE, VAN VALKENBURG, COBB, D. BROWN
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5	A BILL FOR AN ACT ENTITLED: "AN ACT REVISING THE LAW
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7	PROVIDING THAT STATUTORY LEGISLATIVE IMMUNITY EXTENDS ONLY
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HOHICE BILL NO. 653

1	for judicial acts and omissions, in accordance with the
2	provisions of the 1972 Montana Constitution; and
3	WHEREAS, in 1988, the Montana Supreme Court, in the case
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5	P.2d 173 (1988), held that the abolishment of sovereign
6	immunity did not affect the separate and distinct doctrine
7	of quasi-judicial immunity and further held that the Board
8	of Medical Examiners and the state were entitled to absolute
9	immunity in negligence suits, based on the doctrine of
10	quasi-judicial immunity; and
11	WHEREAS, in 1989, the Montana Supreme Court, in the case
12	of Peterson v. Great Falls School District, 237 Mont. 376,
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14	statute protected a school district from liability for the
15	discharge of an employee by the school board's
16	administrative assistant; and
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WHEREAS, recent decisions of the Montana Supreme Court have extended governmental immunity beyond the intent of the Legislature and the framers of the 1972 Montana Constitution; and

WHEREAS, it is the intention of the Legislature to address the statutory interpretations found in the recent Montana Supreme Court decisions regarding governmental immunity; and

WHEREAS, it is the intention of the Legislature to revise statutory legislative immunity to specifically exclude administrative functions; and

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THEREFORE, it is appropriate for the Legislature to repeal the statutes relating to legislative and judicial immunity that have been misinterpreted by the Montana Supreme Court and to enact new statutes that are revised as outlined above.

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- (3) As used in this section, the term "judiciary" means only those courts established in accordance with Article VII of The Constitution of the State of Montana. The term does not include executive or administrative agencies of the state and other governmental units exercising quasi-judicial authority.
- (4) To the extent that this section denies judicial immunity to executive or administrative agencies exercising quasi-judicial authority of the state and other governmental units, this section specifically revises the common-law rule of quasi-judicial immunity as it might otherwise apply to executive or administrative agencies.
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- 1 governmental unit by which he is employed are immune from 2 suit for acts or omissions of the prosecutor within the 3 scope of his duties of filing and maintaining criminal 4 charges, regardless of negligence or lack of probable cause.
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- 11 community college districts: 2-9-101, 2-9-111 (section 1),
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- 7-13-110, 7-13-210, 7-15-4206, 14 7-12-4106. 10-1-703.
- 15 15-1-101. 15-6-204, 15-16-101, 15-16-601, 15-55-106,
- 16 15-70-301. 15-70-322, 17-5-101, 17-5-202. 17-6-103,
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- 20 39-3-104, 39-4-107, 39-31-103, 39-31-304, 39-71-116.
- 21 39-71-117. 39-71-2106, 39-71-2206, 40-6-237, 41-3-1132,
- 49-3-101, 2.2 49-3-102, 53-20-304, 77-3-321, 82-10-201.
- 23 82-10-202, 82-10-203, 85-7-2158, and 90-6-208 and Rules
- 4D(2)(q) and 15(c), M.R.Civ.P., as amended. 24
- (2) When the term "school district" appears in a 25

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1 section outside of Title 20 but the section is not listed in 2 subsection (1), the school district provision does not apply 3 to a community college district."

NEW SECTION. Section 5. Repealer. Sections 2-9-111 and 5 2-9-112, MCA, are repealed.

6 NEW SECTION. Section 6. Codification instruction. 7 [Sections 1 through 3] are intended to be codified as an integral part of Title 2, chapter 9, part 1, and the 9 provisions of Title 2, chapter 9, part 1, apply to [sections 1 through 31.

NEW SECTION. Section 7. Severability. If a part of [this act] is invalid, all valid parts that are severable from the invalid part remain in effect. If a part of [this act] is invalid in one or more of its applications, the part remains in effect in all valid applications that are severable from the invalid applications.

NEW-SECTION: -- Section-8: -- Two-thirds --- vote -- -- required: Because-factions-1-through-3]-limit-governmental-liability; Article-II; -section-18; -of-the-Montana-Constitution-requires a--vote--of--two-thirds--of--the--members--of-each-house-for passager

22 NEW SECTION. Section 8. Applicability. [This applies to causes of action arising on or after [the 23 24 effective date of this act].

NEW SECTION. Section 9. Effective date. [This act] is

effective on passage and approval. -End-

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